

MIRA INFORM REPORT

Report No. :	531245
Report Date :	09.10.2018

IDENTIFICATION DETAILS

Name :	AVEXA CORPORATION PRIVATE LIMITED [w.e.f.07.06.2017]
Formerly known as:	SIVA SWATHI CONSTRUCTIONS PRIVATE LIMITED
Registered Office :	Plot No.17, Aurora Colony Road No.3, Banjara Hills, Hyderabad - 500034, Telangana
Tel. No.:	91-40-23320072
Country :	India
Financials (as on) :	31.03.2018 [Provisional]
Date of Incorporation :	25.04.2005
CIN No.: [Company Identification No.]	U45200TG2005PTC045969
Capital Investment / Paid-up Capital :	INR 85.549 Million
IEC No.: [Import-Export Code No.]	0908019025
PAN No.: [Permanent Account No.]	AAICS9943F
GSTN : [Goods & Service Tax Registration No.]	36AAICS9943F1ZX [Telangana] 33AAICS9943F1Z3 [Pudukottai] 37AAICS9943F2ZU [Andhra Pradesh] 29AAICS9943F1ZS [Karnataka] 27AAICS9943F1ZW [Maharashtra]
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in Infrastructure Projects like Irrigation Canals, Dams, Roads, Buildings (Residential, Commercial, Entertainment, Hospitality Segments, etc.). [Registered Activity and also Confirmed by Management]

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No. of Employees :	180 [Approximately] [In Office: 30 and In Projects: 150]
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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Good
Payment Behaviour :	Slow but correct
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	CARE
Rating	Long term rating = (BBB+)
Rating Explanation	Moderate degree of safety and moderate credit risk.
Date	09.02.2018

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Rating Agency Name	CARE
Rating	Short term rating = (A3+)
Rating Explanation	Moderate degree of safety and higher credit risk.
Date	09.02.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 09.10.2018.

BBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. KVSN Murthy
Designation :	Chief Finance Officer
Contact No.:	91-9100978887
Date :	05.10.2018

LOCATIONS

Registered Office :	Plot No.17, Aurora Colony Road No.3, Banjara Hills, Hyderabad - 500034, Telangana, India
Tel. No.:	91-40-23320072/ 73/ 23327666
Mobile No.:	91-9100978887 [Mr. KVSN Murthy]
Fax No.:	91-40-23320071
E-Mail :	kvsnmurty59@gmail.com info@avexacorporation.in srkrishna007@gmail.com admin@avexacorporation.in
Website :	http://avexacorporation.in
Area :	5000 Sq. Ft.
Location :	Rented
Project Sites:	Located at: <ul style="list-style-type: none"> • Andhra Pradesh • Bihar • Tamilnadu • Chandrapur, etc.

DIRECTORS

AS ON: 31.03.2018

Name :	Mr. Markandeyulu Boggavarapu
Designation :	Director
Address :	2-23, Pandaripuram, 9th Line, Sai Apartments, Chilakaluripet, H/O. Purushotha Patnam, Guntur - 522616, Andhra Pradesh, India
Date of Birth/Age :	09.11.1969
Qualification :	Graduate
Experience :	15 Years
Date of Appointment :	24.09.2010
PAN No.:	ACJPB0319E
Aadhaar No.:	9314 4222 6677

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DIN No.:	00398456		
Profile:	He has around 15 years' experience in execution of various infrastructure projects. He has jointly the company in 2006 and is in charge of execution of all Tamilnadu projects		
Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U14102TG2005PTC045997	COASTAL ROCKS (INDIA) PRIVATE LIMITED	26/04/2005	-
U27109AP1998PTC030353	AKSHAY PROFILES PRIVATE LIMITED	21/06/1999	-
Name :	Mr. Kurra Jogeswara Rao		
Designation :	Director		
Address :	Flat No. 503, 5th Floor, Srinidhi Towers, Srinagar Colony, Near O B C Bank, Khaira Tabad, Hyderabad - 500073, Telangana, India		
Date of Birth/Age :	20.01.1987		
Qualification :	MS in Automobile Engineering		
Experience :	5 Years		
Date of Appointment :	05.12.2015		
PAN No.:	CTYPK7554E		
Aadhaar No.:	5625 5985 1115		
DIN No.:	06632407		
Profile:	He is Mechanical Engineering from JNTU, Hyderabad in 2009 and acquired MS in Automobile Engineering from University of Windsor, Canada in 2011. He headed National Highway Project of INR 1620.000 Million in Gadag, Karnataka.		
Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U15549TG2018PTC127364	CHILLIN BREWERIES PRIVATE LIMITED	03/10/2018	-

KEY EXECUTIVES

Name :	Mr. KVSN Murthy
Designation :	Chief Finance Officer

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2018

Names of Shareholders	No. of Shares
Boggavarapu Markandeyulu	3817270
K Jogeswara Rao	3666667
LEPL Projects Limited	333333
Mandadi Constructions Private Limited	24620
M Narayana Swamy	43000
Ragini Infra	49980

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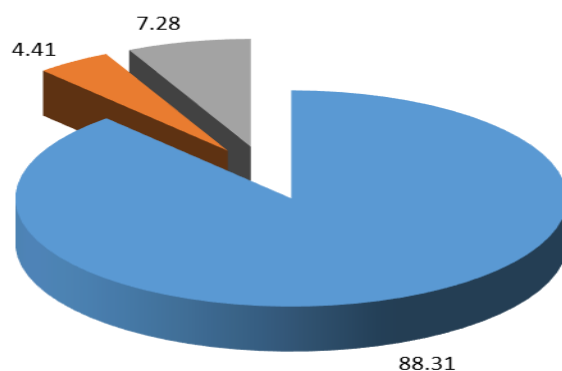
M Ramakrishna Reddy		118500
B Ankamma Rao		186490
Nagothu Chowraiah		50000
Pentacle Infrastructure and Towers Private Limited		265000
Total		8554860

AS ON: 29.09.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters (Individual/Hindu Undivided Family - Indian)	88.30
Public/Other than promoters (Individual/Hindu Undivided Family - Indian)	4.41
Public/Other than promoters (Body corporate)	7.28
Total	100.00

Share holding pattern

- Promoters (Individual/Hindu Undivided Family - Indian)
- Public/Other than promoters (Individual/Hindu Undivided Family - Indian)
- Public/Other than promoters (Body corporate)



BUSINESS DETAILS

Line of Business :	Subject is engaged in Infrastructure Projects like Irrigation Canals, Dams, Roads, Buildings (Residential, Commercial, Entertainment, Hospitality Segments, etc.). [Registered Activity and also Confirmed by Management]
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Products :	ITC Code No.	Product Descriptions
	99532909	Contract Works
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :	Not Available	
Terms :		
Selling :	Credit [60 Days]	
Purchasing :	L/C and Credit [90 Days]	

PRODUCTION STATUS: [NOT AVAILABLE]

GENERAL INFORMATION

Suppliers :	Reference:	HST Steels Private Limited		
	Name of the Person (Designation):	Mr. Anil Kumar [Director]		
	Contact Number:	91-9849018734		
	Since how long known:	2 Years		
	Maximum limit dealt:	INR 50.000 Million		
	Experience:	Payment Behaviour	Market Goodwill	Overall
		Excellent	Excellent	Excellent
	Remark	They gave positive response about subject company they are satisfied with their payment Behaviour and Market Goodwill.		
	Reference:	DS Max Properties Private Limited		
	Name of the Person (Designation):	Mr. Upendar (Senior Manager]		
	Contact Number:	91-9030456655		
	Since how long known:	1 Year		
	Maximum limit dealt:	INR 50.000 Million		
	Experience:	Payment Behaviour	Market Goodwill	Overall
Excellent		Excellent	Excellent	

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	Remark	They gave positive response about subject company they are satisfied with their payment Behaviour and Market Goodwill.		
Customers :	Others [Principal Contractors]			
	Reference:	BSR Infratech India Limited		
	Name of the Person (Designation):	Mr. N. Vivek [Chief Finance Officer]		
	Contact Number:	91-9480687545		
	Since how long known:	2 Years		
	Maximum limit dealt:	INR 150.000 Million		
	Experience:	Product Quality	Delivery Behaviour	Overall
		Excellent	Excellent	Excellent
	Remark	They gave positive response about subject company they are satisfied with their services.		
		Reference:	Navayuga Engineering Co. Limited	
	Name of the Person (Designation):	Mr. Sachin Bansali [Chief Finance Officer]		
	Contact Number:	91-9831700132		
	Since how long known:	3 Years		
	Maximum limit dealt:	INR 100.000 Million		
	Experience:	Product Quality	Delivery Behaviour	Overall
		Excellent	Excellent	Excellent
	Remark	They gave positive response about subject company they are satisfied with their services.		
	<ul style="list-style-type: none"> NCC Limited Address: NCC House, Mashapur, Hyderabad, Telangana, India Tata Project Limited Address: Mithona Tower, 1, 1-7-80 to 87, Prenderghast Road, Secunderabad, Hyderabad, Telangana, India 			
No. of Employees :	180 [Approximately] [In Office: 30 and In Projects: 150]			
Bankers :	Bank Name:	State Bank of India		
	Branch:	IFB, Somajiguda, Hyderabad, Telangana, India		

	Person Name (with Designation):	Mr. K Lakshmi (AGM and Relationship Manager]	
	Contact Number:	91-9704044458	
	Name of Account Holder:	AVEXA CORPORATION PRIVATE LIMITED	
	Account Number:	30887795516	
	Account Since (Date/ Year of A/c Opening):	2006	
	Average Balance Maintained (Optional):	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan):	FB: INR 370.000 million NFB: INR 450.000 Million Cash Credit Limit	
	Account Operation:	Satisfactory	
	Remarks:	Mr. K Lakshmi (AGM and Relationship Manager] gave positive response about subject company they are satisfied with their banking transaction.	
	Bank Name:	Axis Bank Limited	
	Branch:	CBB, G Pulla Reddy Building, 1 st Floor, Begumpet Road, Hyderabad, Telangana, India	
	Credit Limit:	FB: INR 50.000 million NFB: INR 450.000 Million Cash Credit Limit	
	Bank Name:	IDBI Bank Limited	
	Branch:	Chapel Road, Hyderabad, Telangana, India	
	Credit Limit:	FB: INR 148.500 million NFB: INR 221.500 Million Cash Credit Limit	
	Bank Name:	Canara Bank	
	Branch:	Guntur Main Branch, Guntur, Andhra Pradesh, India	
	Credit Limit:	FB: INR 450.000 million NFB: INR 450.000 Million Cash Credit Limit	
Facilities :	SECURED LOANS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)

	LONG-TERM BORROWINGS		
	Other than bank	121.795	0.000
	Other loans and advances	0.000	171.537
	SHORT TERM BORROWINGS		
	From Banks rupee loan		
	On cash credit account	478.353	573.482
	Total	600.148	745.019

Financial Institution :	Axis Trustee Services Limited
Auditors :	
Name :	Mahesh Virender and Sriram Chartered Accountants
Address :	6-3-788/36 and 37A, Ameerpet, Hyderabad – 500016, Telangana, India
Mobile No.:	91-9440081292
Fax No.:	91-40-23401739
E-Mail :	chalamvridha@gmail.com
Income-tax PAN of auditor or auditor's firm :	AAHPV1332R
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Available

CAPITAL STRUCTURE

AS ON: 31.03.2018 [PROVISIONAL]

Authorised Capital :

No. of Shares	Type	Value	Amount
10000000	Equity Shares	INR 10/- each	INR 100.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
8554860	Equity Shares	INR 10/- each	INR 85.549 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	85.549	85.549	85.549
(b) Reserves & Surplus	1165.432	1078.958	1018.847
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	1250.981	1164.507	1104.396
(3) Non-Current Liabilities			
(a) Long-term borrowings	224.886	274.629	344.140
(b) Deferred tax liabilities (Net)	36.352	36.352	36.352
(c) Other long term liabilities	179.669	154.228	154.541
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	440.907	465.209	535.033
(4) Current Liabilities			
(a) Short term borrowings	478.353	573.482	502.048
(b) Trade payables	390.267	268.855	316.153
(c) Other current liabilities	114.061	71.363	95.245
(d) Short-term provisions	43.230	42.075	39.908
Total Current Liabilities (4)	1025.911	955.775	953.354
TOTAL	2717.799	2585.491	2592.783
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	188.601	227.912	274.201
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	22.657	28.422	52.334
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	211.258	256.334	326.535

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	924.853	581.943	576.168
(c) Trade receivables	331.422	424.025	308.240
(d) Cash and cash equivalents	151.459	149.966	117.523
(e) Short-term loans and advances	552.282	556.951	610.302
(f) Other current assets	546.525	616.272	654.015
Total Current Assets	2506.541	2329.157	2266.248
TOTAL	2717.799	2585.491	2592.783

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
	SALES			
	Revenue from Operations	3240.379	2547.676	2487.822
	Other Income	10.721	10.812	9.734
	TOTAL	3251.100	2558.488	2497.556
Less	EXPENSES			
	Cost of Materials Consumed	1255.213	878.713	819.105
	Purchases of Stock-in-Trade	0.000	1271.390	1382.980
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(342.910)	(5.775)	(144.542)
	Employees benefits expense	32.271	28.621	32.410
	Civil work expenses	1932.003	0.000	0.000
	Administration expenses	43.381	0.000	0.000
	Other expenses	0.000	51.327	55.310
	TOTAL	2919.958	2224.276	2145.263
	PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	331.142	334.212	352.293
Less	FINANCIAL EXPENSES	161.697	181.835	203.605
	PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION	169.445	152.377	148.688
Less/ Add	DEPRECIATION/ AMORTISATION	39.740	50.191	51.436
	PROFIT BEFORE TAX	129.705	102.186	97.252
Less	TAX	43.231	42.076	39.907

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	PROFIT AFTER TAX	86.474	60.110	57.345
	Earnings Per Share (INR)	10.11	7.03	6.70

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	NA	223.921	344.528
Net cash flows from (used in) operating activities	NA	181.844	304.620

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	37.33	60.75	45.22
Account Receivables Turnover (Income / Sundry Debtors)	9.78	6.01	8.07
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	113.48	45.64	52.40
Inventory Turnover (Operating Income / Inventories)	0.36	0.57	0.61
Asset Turnover (Operating Income / Net Fixed Assets)	1.76	1.47	1.28

LEVERAGE RATIOS

PARTICULARS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.46	0.48	0.50
Debt Equity Ratio (Total Liability / Networth)	0.56	0.73	0.77

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Current Liabilities to Networth (Current Liabilities / Net Worth)	0.82	0.82	0.86
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.15	0.20	0.25
Interest Coverage Ratio (PBIT / Financial Charges)	2.05	1.84	1.73

PROFITABILITY RATIOS

PARTICULARS		31.03.2018 [Provisional]	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	2.67	2.36	2.31
Return on Total Assets ((PAT / Total Assets) * 100)	%	3.18	2.32	2.21
Return on Investment (ROI) ((PAT / Networth) * 100)	%	6.91	5.16	5.19

SOLVENCY RATIOS

PARTICULARS		31.03.2018 [Provisional]	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		2.44	2.44	2.38
Quick Ratio ((Current Assets - Inventories) / Current Liabilities)		1.54	1.83	1.77
G-Score Ratio Financial (Networth / Total Assets)		0.46	0.45	0.43
G-Score Ratio Debt (Debts / Equity Capital)		8.22	9.91	9.89
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		2.44	2.44	2.38

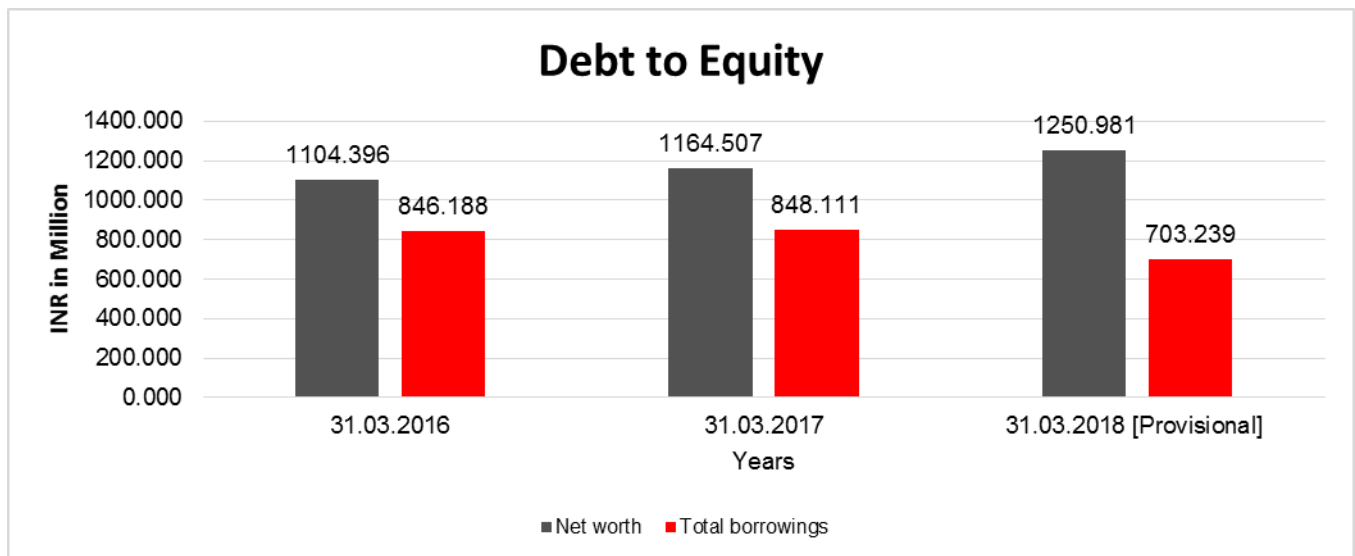
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

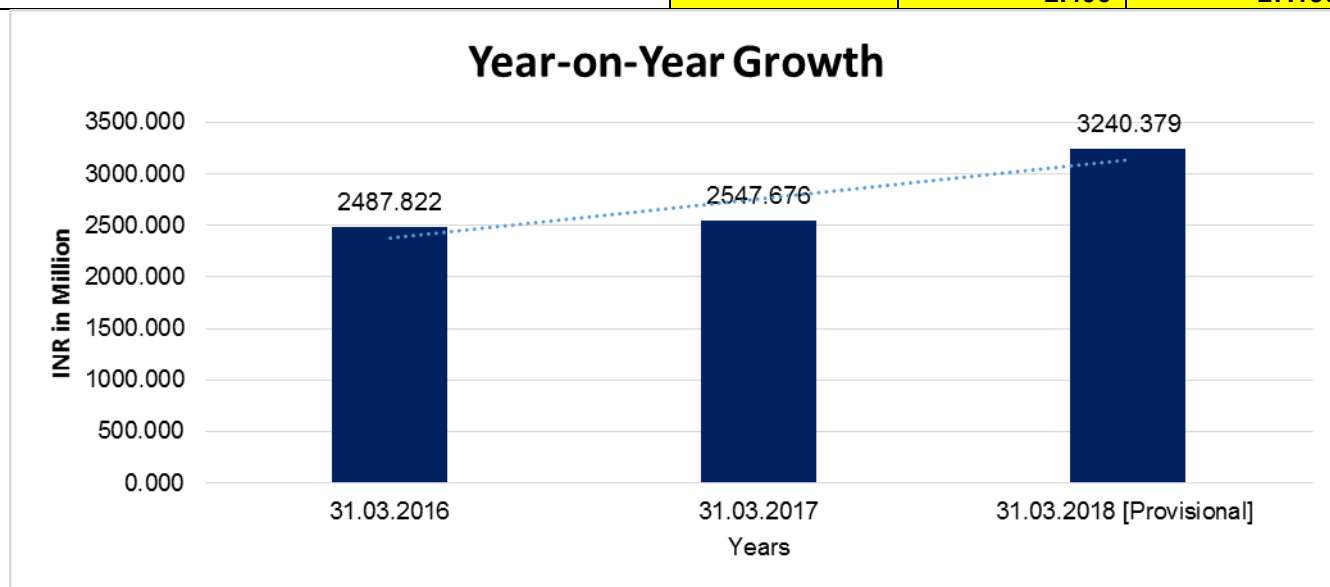
DEBT EQUITY RATIO

Particulars	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	[Provisional] INR In Million
Share Capital	85.549	85.549	85.549
Reserves & Surplus	1018.847	1078.958	1165.432
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	1104.396	1164.507	1250.981
long-term borrowings	344.140	274.629	224.886
Short term borrowings	502.048	573.482	478.353
Total borrowings	846.188	848.111	703.239
Debt/Equity ratio	0.766	0.728	0.562



YEAR-ON-YEAR GROWTH

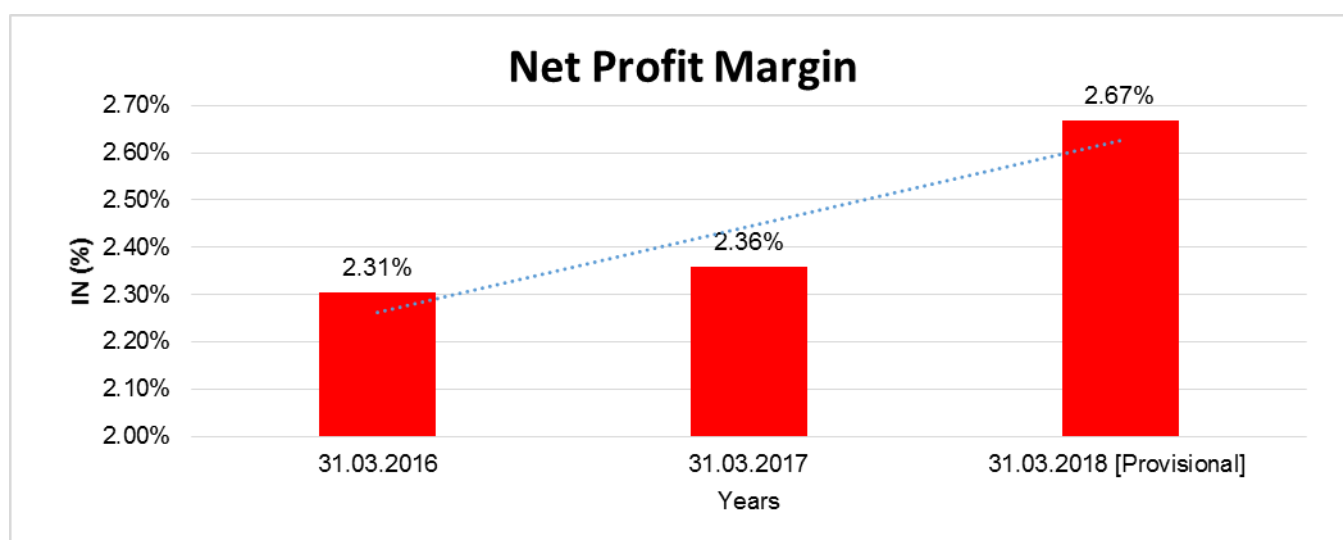
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018 [Provisional]
	INR In Million	INR In Million	INR In Million
Sales	2487.822	2547.676	3240.379
		2.406	27.190



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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018 [Provisional]
	INR In Million	INR In Million	INR In Million
Sales	2487.822	2547.676	3240.379
Profit	57.345	60.110	86.474
	2.31%	2.36%	2.67%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	Yes
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	Yes
19	Major customers	Yes
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	Yes
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

OBSERVATION POINTS

Name of Company :	AVEXA CORPORATION PRIVATE LIMITED
Address :	Plot No.17, Aurora Colony Road No.3, Banjara Hills, Hyderabad - 500034, Telangana, India
Person to whom we met:	Reception [Name Refused]
Name Board :	Not Sighted
Location:	Difficult
Landmark (If Any):	Near TV 9 Office
Total Floors of the Building :	Ground + 2 Floors
Subject situated on:	Ground Floor
Locality:	Residential
Area :	Upmarket
No. of employees seen at premises:	02 [Approx.]
Visibility of Items:	<ul style="list-style-type: none"> • Telephone • Computers • Office Equipment • Air Conditioner
Furniture items:	Tables and Chairs
Neigh	Our executive also had word with local people residing at the address who confirmed existence of the company at the given address.
Proof of visit:	Photos

UNSECURED LOANS

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
LONG-TERM BORROWINGS		

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Other loans and advances, others	103.091	103.092
Total	103.091	103.092

PROJECTED BALANCE SHEET

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
Liabilities			
Share capital	85.500	85.000	85.500
Reserve and surplus	1275.500	1402.100	1552.100
Share premium	0.000	0.000	0.000
Share Holders Fund	1361.000	1487.600	1637.600
Term Liabilities			
Preference share capital	--	--	--
Debentures	--	--	--
Term deposits from public/mobilization adv.	--	--	--
Deferred payment credit	36.400	36.400	36.400
Term loan from banks/FIs	128.700	126.300	123.900
Loans from directors/relatives	103.100	103.100	103.100
Other term liabilities incl. chits	169.300	145.000	92.900
Total Term Liabilities	437.500	410.900	356.300
Current Liabilities			
Short term borrowings from banks	615.000	615.000	615.000
Borrowings from bank by way of bills	--	--	--
Working capital term loan	--	--	--

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Sundry creditors (trade)	450.000	474.000	495.000
Sundry creditors for expenses	0.000	0.000	0.000
Advances/progress payments	0.000	0.000	0.000
Unsecured borrowings – others	0.000	0.000	0.000
Loan against interest/deposits	2.100	2.400	2.400
Interest and other charges	--	--	--
Provision for tax (net)	55.000	63.300	75.000
Dividend payable	--	--	--
Other statutory liabilities	20.000	22.000	22.000
Other current liabilities/provisions	7.400	7.4000	9.800
Total current liabilities	1149.600	1184.300	1219.300
TOTAL LIABILITIES	2948.200	3082.800	3213.300
Current Assets			
Cash and bank balances	3.300	3.000	3.000
Investments			
a) Govt. and other trusty securities	0.000	0.000	0.000
b) Fixed deposits with banks	192.500	192.500	192.500
Quoted investments	0.000	0.000	0.000
Receivables	--	--	--
a) Outstanding below 6 months	447.400	535.900	600.000
b) Outstanding above 6 months	7.000	7.200	7.500
Inventory	--	--	--
Raw Material			
a) Indigenous	210.000	230.000	250.000
b) Imported	--	--	--
Stores and spares	--	--	--

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Stocks/work-in-process	1276.800	1308.100	1413.100
Finished goods	--	--	--
Advances recoverable in cash or kind	88.500	65.000	52.000
Advances to supplier	0.000	0.000	0.000
Advance income tax (Net)	0.000	0.000	0.000
Other current assets	556.400	620.000	620.000
Total current assets	2781.900	2962.000	3138.400
Gross block (less revaluation)	532.000	532.000	532.000
Less: Depreciation	383.400	423.400	463.400
Capital work in progress	0.000	0.000	0.000
Net Fixed Assets	148.600	108.600	68.600
Non-Current Assets			
Investments in subsidiaries/affiliates	17.700	12.200	6.300
Receivables above 6 months	0.000	0.000	0.000
Margin on DPGs	--	--	--
Advances to suppliers of capital good	0.000	0.000	0.000
Deferred receivable	--	--	--
Others/miscellaneous assets	--	--	--
Total non-current assets	17.700	12.200	6.300
Intangible assets	--	--	--
Preliminary expenses/patents	0.000	0.000	0.000
Deferred revenue expenditure	--	--	--
Accumulated losses	--	--	--
Total intangible assets	0.000	0.000	0.000

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TOTAL ASSETS	2948.200	3082.800	3213.300
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ASSESSMENT OF WORKING CAPITAL REQUIREMENT
OPERATING STATEMENT

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
Gross sales			
Domestic sales	3900.000	4450.000	4850.000
Export sales	--	--	--
Total	3900.000	4450.000	4850.000
Less excise duty	--	--	--
Net Sales	3900.000	4450.000	4850.000
OPERATING EXPENSES			
Raw of materials			
a. Imported	--	--	--
b. Indigenous	1600.000	1890.000	2200.000
Stores and Spares			
a. Imported	--	--	--
b. Indigenous	--	--	--
Power & Fuel	100.800	110.900	120.900
Direct Labour	40.000	40.00	50.000
Repairs and maintenance	20.000	25.000	30.000
Other manufacturing expenses	1800.000	2045.000	2070.000
Depreciation	40.000	40.000	40.000
Sub-total	3600.800	4150.900	4510.900
Add: Opening Stock WIP	739.500	800.000	900.000

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Sub-total	4340.300	4950.900	5410.900
Deduct: Closing Stock WIP	800.000	900.000	1000.000
Cost of Production	3540.300	4050.900	4410.900
Add: Opening Stock of material	185.400	210.000	230.000
Sub-total	3725.700	4260.900	4640.900
Deduct: Closing Stock of material	210.000	230.000	230.000
Cost of sales	3515.700	4030.900	4030.900
Selling, general and administrative expenses	592.000	64.100	64.100
Interest	170.000	175.000	180.000
Operating income	155.100	180.000	215.000
Add : Other non-operating income	10.000	10.000	10.000
Deduct: Non-operating expenses	--	--	--
Profit Before Taxes	165.100	190.000	225.000
Provision for taxes	55.000	63.300	75.000
Profit After Taxes	110.000	126.700	150.000
Dividend Rate (% age)	--	--	--
Retained Earnings	110.100	126.700	150.000

ANALYSIS OF BALANCE SHEET

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
CURRENT LIABILITIES			
Short term borrowing from banks (including bills purchased, discounted and excess borrowing			

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placed on repayment basis)			
i) From Applicant Bank (CC/PC)	615.000	615.000	615.000
ii) From other Bank	--	--	--
iii) (of which BP & BD)	--	--	--
Sub-total	615.000	615.000	615.000
Short-term borrowing from others	0.000	0.000	0.000
Sundry Creditors (Trade)	450.000	474.000	495.000
Advance payments from customers/deposits	0.000	0.000	0.000
Installments maturing within one year	2.100	2.400	2.400
Provision for taxation	55.000	63.300	75.000
Dividend Payable	0.000	0.000	0.000
Other statutory liabilities (due within 1 year)	20.000	22.000	22.000
Other current liabilities & provisions	7.400	7.400	9.800
Sub total	534.600	569.300	604.300
Total Current Liabilities	1149.600	1184.300	1219.300
TERM LIABILITIES			
Preference shares (redeemable after 1 year)	0.000	0.000	0.000
Debentures (not maturing after one year)	0.000	0.000	0.000
Term deposit	0.000	0.000	0.000
Deferred payment guarantees	36.400	36.400	36.400
Term loans	12.700	126.300	123.900
Loan from directors and relatives	103.100	103.100	103.100
Other term liabilities	169.300	145.000	92.900
Total Term Liabilities	437.500	410.900	356.300
Total Outside Liabilities	1587.100	1595.200	1575.600

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NET WORTH			
Ordinary Share Capital	85.500	85.500	85.500
General Reserve	1275.600	1402.300	1552.300
Share application money	0.000	0.000	0.000
Other Reserves (excluding provisions)	--	--	--
Surplus (+) or deficit (-) in profit & Loss a/c.	0.000	0.000	0.000
Net Worth	1361.100	1487.800	1637.800
TOTAL LIABILITIES	2948.300	3083.000	3213.500
ASSETS			
Cash and Bank Balances	3.000	3.000	3.000
Investments (other than long term)			
I. Govt. and other trustee securities	0.000	0.000	0.000
ii. Fixed Deposits with banks	192.500	192.500	192.500
Quoted investments	--	--	--
Receivables outstanding below 6 months	447.400	535.900	600.000
Receivables outstanding above 6 months	7.000	7.200	7.500
Inventory :			
I. Raw materials (including stores and other items used in the process of manufacture)			
a. Imported	0.000	0.000	0.000
b. Indigenous	210.000	230.000	250.000
Stores and spares	0.000	0.000	0.000
ii. Stock/ work in-process	1276.800	1308.100	1413.100
iii. Finished goods	0.000	0.000	0.000
Advances recoverable in cash or kind	88.500	65.000	52.000
Advance to suppliers	0.000	0.000	0.000
Advance income tax	0.000	0.000	0.000

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Other current assets	556.400	620.000	620.000
Total Current Assets	2781.900	2962.000	3138.400
FIXED ASSETS			
Gross Block (less revaluation)	532.000	532.000	532.000
Depreciation	383.400	423.400	463.400
Add: Capital work-in-progress	0.000	0.000	0.000
Net Fixed Assets	148.600	108.600	68.600
OTHER NON-CURRENT ASSETS			
Investments/ book debts/ advances/ deposits	--	--	--
I. a. Investments in subsidiary companies/ affiliates	17.700	12.200	6.300
b. receivables above 6 months	0.000	0.000	0.000
Non-consumable stores and spares	--	--	--
Other non-current assets including dues from directors	0.000	0.000	0.000
Total Other Non-Current Assets	17.700	12.200	6.300
Intangible Assets	0.000	0.000	0.000
Total Assets	2948.200	3082.800	3213.300
Tangible Net Worth	13.611	1487.800	1637.800
Net Working Capital	16.323	1777.700	1919.100
Current Ratio	2.42	2.50	2.57
Total Outside Liabilities/Tangible net worth	1.17	1.07	0.96

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FUNDS FLOW STATEMENT

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
Long Term Sources			
Reserve and surplus	110.000	126.600	150.000
Depreciation	40.000	40.000	40.000
Increase in capital	0.000	0.000	0.000
Increase in term liability	0.000	0.000	0.000
Decrease in fixed assets	0.000	0.000	0.000
Decrease in non-current assets	5.000	5.500	5.900
Short Term Sources			
Increase In bank finance	136.600	0.000	0.000
Increase in creditors	59.700	24.000	21.000
Increase in other current liabilities	0.000	10.700	14.000
Decrease in inventory	0.000	0.000	0.000
Decrease in receivables	0.000	0.000	0.000
Decrease in other current assets	0.000	0.000	13.000
Total Sources	351.400	206.800	243.900
Long Term Uses			
Cash loss	--	--	--
Decrease in capital	--	--	--
Decrease in fixed assets	0.000	0.000	0.000
Increase in non-current assets	0.000	0.000	0.000
Decrease in term liabilities	3.400	26.700	54.500

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Short Term Uses			
Decrease in bank finance	0.000	0.000	0.000
Decrease in creditors	0.000	0.000	0.000
Decrease in other current liabilities	72.700	0.000	0.000
Increase in inventory	79.300	51.300	125.000
Increase in receivables	123.000	88.700	64.400
Increase in other current assets	73.100	40.100	0.000
Total Uses	351.400	206.800	243.900
Long term surplus/deficit	151.600	145.400	141.400
Short term surplus/deficit	(151.700)	(145.400)	(141.400)

**COMPARATIVE STATEMENT OF CURRENT ASSETS
AND CURRENT LIABILITIES**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
CURRENT ASSETS			
Raw materials (including stores and other items used in the process of manufacture)			
a. Imported	--	--	--
Month's Consumption	--	--	--
b. Indigenous	210.000	230.000	250.000
Month's Consumption	1.58	1.46	1.36
Other Consumable spares, excluding those included in 1 above			
a. Imported	--	--	--
Month's Consumption	--	--	--
b. Indigenous	0.000	0.000	0.000
Month's Consumption	--	--	--

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Stock-in-process	1276.800	1308.100	1413.100
Month's cost of production	4.33	3.87	3.84
Finished goods	0.000	0.000	0.000
Month's cost of sales	0.00	0.00	0.00
Receivables other than export & deferred Receivables (incl. bills purchased & discounted by bankers)	454.400	543.100	607.500
Month's domestic sales: excluding deferred payment sales.	1.40	1.46	1.50
Export receivables (including bills purchased and discounted)	--	--	--
Month's export sales	--	--	--
Advances to suppliers of raw materials & stores/ spares, consumables	0.000	0.000	0.000
Other current assets including cash & bank balances & deferred receivables due within one year	840.700	880.800	867.800
TOTAL CURRENT ASSETS	2781.900	2962.000	3138.400
CURRENT LIABILITIES			
Creditors for purchase of raw materials, stores and consumable spares	450.000	474.000	495.000
Month's Purchases	3.43	3.04	2.72
Advances from customers	0.000	0.000	0.000
Statutory liabilities	75.000	85.400	97.000
Other current liabilities	9.600	9.900	12.300
TOTAL CURRENT LIABILITIES	534.600	569.300	604.300

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**COMPUTATION OF MAXIMUM PERMISSIBLE BANK FINANCE FOR
WORKING CAPITAL**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
Total Current Assets (Form-IV-9)	2781.900	2962.000	3138.400
Other Current Liabilities (Other than bank borrowings)	534.600	569.300	604.300
Working Capital Gap (WCG)	2247.300	2392.700	2534.100
Min. stipulated net working capital (25% of WCG of total current assets as the case may be depending upon the method of lending being applied (Export receivables to be excluded under the method)	361.600	385.100	408.000
Actual/ Project net working capital	1632.300	1777.700	1919.100
Item-3 minus Item-4	1885.700	2007.600	2126.100
Item-3 minus Item-5	615.000	615.000	615.000
Max. permissible bank finance (Item-6 or 7, whichever is lower)	615.000	615.000	615.000
Excess borrowings representing shortfall in NWC	--	--	--

ANALYTICAL AND COMPARATIVE RATIOS

(INR IN MILLION)

PARTICULARS	OPERATING YEARS		
	31.03.2019 [Projected]	31.03.2020 [Projected]	31.03.2021 [Projected]
Tangible net worth	1361.000	1487.600	1637.600
Net sales			
a) Exports	0.000	0.000	0.000
b) Domestic	3900.000	4450.000	4850.000

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Other income	10.000	10.000	10.000
Export incentives	0.000	0.000	0.000
Net profit/loss prior to taxation but	165.100	190.000	225.000
Net profit/loss after taxation	110.100	126.700	150.000
Depreciation provided for	0.400	40.000	40.000
Cash generation	150.100	166.700	190.000
Working capital gap	2247.300	2392.700	2534.100
Required net working capital	695.500	740.500	784.600
Actual net working capital	1632.300	17777.700	1919.100
Excess borrowings			
Net profit /net sales (%)	2.82%	2.85%	3.09%
Net sales/net fixed assets	26.24	40.97	70.68
Total outside liability/tangible	1.17	1.07	0.96
Debt/equity ratio	0.32	0.28	0.22
Current ratio	2.42	2.50	2.57
Interest coverage ratio (ICR)	2.21	2.31	2.47
Dividend (%)	0.00%	0.00%	0.00%
Dividend outgo/profit after tax (%)	0.00%	0.00%	0.00%
EPS			
Stock of raw materials	1.58	1.46	1.36
Stock of consumable stores	--	--	--
Work-in-process	4.33	3.87	3.84
Stock of finished goods	0.00	0.00	0.00
Sundry debtors	1.40	1.46	1.50
Creditors for purchase	3.43	3.04	2.72

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GROSS SALES	3900.000	4450.000	4850.000
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NETWORTH STATEMENT

MR. MARKANDEYULU BOGGAVARAPU [DIRECTOR]

(INR IN MILLION)

Particulars	31.03.2017
Vehicle and Generator	0.047
Akshaya Projects Private Limited, Chilakaluriper	1.000
Lakshmi Cotton Traders, Ganapavaram	0.582
Sri Janahitha Estate, Hyderabad	2.750
Swathi Cotton Private Limited, Oil Division, Ganapavaram	10.000
Swathi Cotton Private Limited, Ganapavaram	2.500
Viswa Mohon Cotton Trader, Ganapavaram	3.000
Avexa Corporation Private Limited	44.011
Market Value Agricultural Land of AC, 14.11 Guntas In Survey No. 183 & 185 of Kalakkal Village, D No. 1825/ 2004. Toopran Mandal, Medak District	19.800
Cash & bank balances	1.700
NETWORTH	85.390

NETWORTH STATEMENT

MR. KURRA JOGESWARA RAO [DIRECTOR]

(INR IN MILLION)

Particulars	31.10.2017
Market Value of Resident Property Situated At Pandaripuram. 3 rd Lane, Chilakaluripet, Guntur District.	5.240
Agriculture Land of Ac. 1.58 Guntas In Survey No. 169-A1 & 169-A2 of Near Edlapadu Mandal, Guntur District	10.200
Agriculture Land of Ac. 2.32 Guntas In Survey No. 342-E & 344-B of Near Unnava Village, Edlapadu Mandal, Guntur District	13.200
Investments in others	36.920
Other recoverable and advances to other parties	0.156
Cash & bank balance	0.145
Total	65.861
Less: Liabilities	0.593
NETWORTH	65.268

COMPANY PROFILE

BACKGROUND

The company was started in the year 1998 as a partnership concern as Swathi Constructions. In 2005 the firm was converted into a private limited company. Right from inception in 1998 the firm started handing infrastructure projects like irrigation canals, dams, roads, buildings (i.e. residential, commercial, entertainment, hospitality segments). ACPL has gradually expanded its scope of activities to irrigation works which includes construction of barrages on rivers, building up of canals, water and sewage treatment plants coal and manganese are mining, roads and construction of road over bridges etc.

Work under sub-contract basis to several local principal constructors and is also a financial partner to other principal/ sub constructors. The firm has achieved first class contractor's credentials, and is registered with government of Karnataka, AP, Tamilnadu and also a pre-qualified contractors of railways/ NHAL.

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ACPL has been ISO 9001:2008 certified for its conformation to quality standards in infrastructure projects.

STRENGTHS OF THE COMPANY

The company is in the business for over 18 years. In this long period the company has sustained number of adverse situated and continued journey successful.

The promoters are well reputed and have vast connections in the business circle. This will help the company to secure work orders regularly.

The company's main active is in the water infrastructure consisting irrigation water projects and drinking water projects. For the projects there is a huge potential across India. Both Central Govt. and State Govt. are giving high Priority for these projects and allocating funds on a preferential basis. This will help the company for better working capital cycle.

The company has embarked upon expansion of the business in a big way based upon the potential of the business in which company dealing and its own expertise in the said business.

The company has appointed senior technical/ personnel/ consultants. The company has got plants to further broad base the board and also appoint new personnel to commensurate with the expanding business.

The external rating of the company is BBB+ by CARE for working capital limit of INR 4000.000 million.

OUTLOOK FOR FUTURE GROWTH

The company's major experience is in water projects consisting irrigation cannels, dam construction, comprehensive drinking water supply scheme, drainage pipe line etc.

The present central and state governments have given special thrust for these projects. Accordingly the company has planned volume growth in turnover/ profitability in future.

The central and state government s are placing a mechanism for easy and faster processing of the payments to the contractors and contractors and therefore the receivables cycle in expected to be with 90 days.

The company entered into memorandum of understanding (MOU) to be JV Partner with ANAS International Enterprise SPA is extended arm of ministry of transport in Italy having turnover above US \$1.5 billion and executive road projects in Middle East and Europe. They identified and expressed interest to take up road projects in capital region development authority (CRDA) in Amrawathi, A P. around US \$200 million and for which their share of BG requirement for tendering, mobilization and performance BG works out to INR 1000.000 million.

INDEX OF CHARGES

SN O	SRN	CHAR GE ID	CHARGE HOLDER NAME	DAT E OF CRE	DATE OF MODI	DATE OF SATIS	AMOUNT	ADDRESS
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				ATIO N	FICAT ION	FACTI ON		
1	B6700 3947	10400 269	SREI EQUIPMENT FINANCE PRIVATE LIMITED	01/01 /2013	-	-	8270118.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
2	B6264 2897	10388 160	SHRIRAM EQUIPMENT FINANCE COMPANY LIMITED	30/09 /2012	-	-	2576124.0	MOOKAMBIKA COMPLEX, 3RD FLOOR,NO.4. LADY DESIKA ROAD, MYLAPORE,CHENNAITN6 00004IN
3	B6264 5809	10388 164	SHRIRAM EQUIPMENT FINANCE COMPANY LIMITED	30/09 /2012	-	-	4845000.0	MOOKAMBIKA COMPLEX, 3RD FLOOR,NO.4. LADY DESIKA ROAD, MYLAPORE,CHENNAITN6 00004IN
4	B6264 6492	10388 165	SHRIRAM EQUIPMENT FINANCE COMPANY LIMITED	30/09 /2012	-	-	909932.0	MOOKAMBIKA COMPLEX, 3RD FLOOR,NO.4. LADY DESIKA ROAD, MYLAPORE,CHENNAITN6 00004IN
5	B6264 2236	10388 159	SHRIRAM EQUIPMENT FINANCE COMPANY LIMITED	29/09 /2012	-	-	2890000.0	MOOKAMBIKA COMPLEX, 3RD FLOOR,NO.4. LADY DESIKA ROAD, MYLAPORE,CHENNAITN6 00004IN
6	B6927 4991	10388 161	SHRIRAM EQUIPMENT FINANCE COMPANY LIMITED	29/09 /2012	04/02/ 2013	-	1846035.0	MOOKAMBIKA COMPLEX, 3RD FLOOR,NO.4. LADY DESIKA ROAD, MYLAPORE,CHENNAITN6 00004IN
7	B6247 3640	10387 765	SHRIRAM EQUIPMENT FINANCE COMPANY LIMITED	28/09 /2012	-	-	5610000.0	MOOKAMBIKA COMPLEX, 3RD FLOOR,NO.4. LADY DESIKA ROAD, MYLAPORE,CHENNAITN6 00004IN
8	B6614 5509	10249 240	INDIAN OVERSEAS BANK	25/09 /2010	21/11/ 2012	-	560000000.0	R P ROAD BRANCH R P ROADHYDERABADAP500 033IN
9	G5519 5218	10181 184	AXIS BANK LIMITED	23/10 /2009	09/08/ 2017	-	500000000.0	CORPORATE BANKING BRANCH,FIRST FLOOR, NO:6-3-879/BG PULLAREDDY BUILDINGS, GREENLANDS, BEGUMPETHYDERABAD TG500016IN

10	A7130 1428	10180 879	SREI EQUIPMENT FINANCE PRIVATE LIMITED	22/09 /2009	-	-	22366299.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
11	G4899 3315	10173 514	STATE BANK OF INDIA	31/08 /2009	01/02/ 2017	-	870000000.0	INDUSTRIAL FINANCE BRANCH, RAJ BHAVAN ROADSOMAJIGUDAHYDE RABADTG500082IN
12	G1580 2077	10023 350	IDBI BANK LIMITED	25/04 /2006	27/04/ 2016	-	400000000.0	SPECIALIZED CORPORATE BRANCH# 5-9-89/1 & 2, CHAPEL ROADHYDERABADTG500 001IN
13	H1838 1863	10352 527	SREI EQUIPMENT FINANCE PRIVATE LIMITED	15/04 /2012	-	26/09/ 2018	130862325.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
14	H1841 3450	10364 444	SREI EQUIPMENT FINANCE PRIVATE LIMITED	22/06 /2012	-	26/09/ 2018	2063216.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
15	H1836 3127	10352 512	SREI EQUIPMENT FINANCE PRIVATE LIMITED	15/04 /2012	-	26/09/ 2018	14810488.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
16	H1835 8044	10368 722	SREI EQUIPMENT FINANCE PRIVATE LIMITED	22/07 /2012	-	26/09/ 2018	4778109.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
17	H1844 2152	10386 260	SREI EQUIPMENT FINANCE PRIVATE LIMITED	08/10 /2012	-	26/09/ 2018	9680297.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
18	H1836 9546	10352 521	SREI EQUIPMENT FINANCE PRIVATE LIMITED	15/04 /2012	-	26/09/ 2018	15125337.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
19	H1837 5568	10352 524	SREI EQUIPMENT FINANCE PRIVATE	15/04 /2012	-	26/09/ 2018	13501850.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN

			LIMITED					
20	H1843 7558	10431 647	SREI EQUIPMENT FINANCE PRIVATE LIMITED	01/06 /2013	-	26/09/ 2018	12471202.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
21	H1834 8615	10195 309	SREI EQUIPMENT FINANCE PRIVATE LIMITED	22/12 /2009	-	26/09/ 2018	9853628.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
22	H1844 7557	10507 038	SREI EQUIPMENT FINANCE LIMITED	26/06 /2014	-	26/09/ 2018	210000000.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
23	H1842 1644	10368 724	SREI EQUIPMENT FINANCE PRIVATE LIMITED	15/07 /2012	-	26/09/ 2018	4394040.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
24	H1842 9167	10378 922	SREI EQUIPMENT FINANCE PRIVATE LIMITED	08/09 /2012	-	26/09/ 2018	1882423.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
25	H1840 8641	10365 430	SREI EQUIPMENT FINANCE PRIVATE LIMITED	22/06 /2012	-	26/09/ 2018	3359494.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN
26	H1845 1393	10012 2759	SREI EQUIPMENT FINANCE LIMITED	30/08 /2017	-	26/09/ 2018	156900000.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWE70004 6IN
27	B7202 9325	10040 367	STATE BANK OF HYDERABA D	28/02 /2007	-	03/04/ 2013	300000000.0	INDUSTRIAL FINANCE BRANCH, TOPAZ BUILDING,AMRUTHA HILLS, PANJAGUTTAHYDERABA DAP500082IN
28	B5687 8671	10355 687	IDBI BANK LIMITED	24/03 /2012	-	22/08/ 2012	15000000.0	SPECIALIZED CORPORATE BRANCH# 5-9-89/1&2, CHAPEL ROADHYDERABADAP500 001IN
29	B3999 5154	10155 646	SREI EQUIPMENT FINANCE	22/04 /2009	-	18/05/ 2012	20000000.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004

			PRIVATE LIMITED					6IN
30	B3999 2045	10285 297	SREI EQUIPMENT FINANCE PRIVATE LIMITED	15/04 /2011	-	18/05/ 2012	62152000.0	'VISHWAKARMA', 86C, TOPSIA ROAD,KOLKATAWB70004 6IN

FIXED ASSETS:

- Land
- Plant and equipment
- Emission reduction equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipment's

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**
No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 73.92
UK Pound	1	INR 96.86
Euro	1	INR 85.06

INFORMATION DETAILS

Information Gathered by :	SHK
Analysis Done by :	DIV
Report Prepared by :	ARC

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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