

MIRA INFORM REPORT

Report No. :	533139
Report Date :	10.10.2018

IDENTIFICATION DETAILS

Name :	WONDER CEMENT LIMITED
Registered Office :	Makrana Road, Madanganj, Kishangarh, District Ajmer - 305801, Rajasthan
Tel. No.:	91-11-33991133
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	26.08.2005
CIN No.: [Company Identification No.]	U26943RJ2005PLC021205
Capital Investment / Paid-up Capital :	INR 4375.000 Million
PAN No.: [Permanent Account No.]	AAACW6009L
GSTN : [Goods & Service Tax Registration No.]	06AAACW6009L1Z8 – Haryana 08AAACW6009L1Z4 – Rajasthan 07AAACW6009L1Z6 – Delhi 23AAACW6009L1ZC - Madhya Pradesh 09AAACW6009L1Z2 - Uttar Pradesh 27AAACW6009L1Z4 – Maharashtra 05AAACW6009L1ZA – Uttarakhand 24AAACW6009L1ZA - Gujarat
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Engaged in Business of Manufacturing Cement and Clinker. (Registered Activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 18000000
Status :	Good
Payment Behaviour :	Slow but correct
Litigation :	Exists
Comments :	<p>Subject was incorporated in the year 2005 and it is engaged as a manufacturer and seller of cement.</p> <p>For the financial year 2018, the company has achieved decent growth in its revenue as compared to its previous year along with average profit margin during the year.</p> <p>The company possesses healthy financial risk profile marked by adequate net worth base and comfortable debt protection metrics.</p> <p>Rating continues to derive strength from its established track record of its business operations and well experienced management team.</p> <p>However, these rating strengths gets partially offset due to its presence in cyclical and highly competitive cement industry.</p> <p>Payment seems to be slow but correct.</p> <p>In the view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	CARE
Rating	Long Term Bank Facilities = AA-
Rating Explanation	High degree of safety and very low credit risk
Date	25.06.2018

Rating Agency Name	CARE
Rating	Short Term Bank Facilities = A1+
Rating Explanation	Very strong degree of safety and carry lowest credit risk
Date	25.06.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 10.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE – Tel. No.: 91-1463-301100

LOCATIONS

Registered Office :	Makrana Road, Madanganj, Kishangarh, District Ajmer - 305801, Rajasthan, India
Tel. No.:	91-1463-301100
Fax No.:	Not Available
E-Mail :	regd.office@wondercement.com
Central Marketing Office :	1205-1208, 12 th Floor, Indraprakash Building, 21 Barakhamba Road, New Delhi – 110001, India
Tel. No.:	91-11-33991133
Plant :	R. K. Nagar, Nimbahera, Dist - Chittorgarh – 312601, Rajasthan India
Regional Marketing Offices 1 :	402, 4 th Floor, Shail's Mall, Behind Girish Cold Drinks, C.G. Road, Navrangpura, Ahmedabad – 380009, Gujarat, India
Tel. No.:	91-79-33991133
E-Mail :	rmo.gujarat@wondercement.com
Regional Marketing Offices 2 :	311, Milinda's Manar, 02, R.N.T. Marg, Opposite Central Mall, Indore – 452001, Madhya Pradesh, India
Tel. No.:	91-731-3399113
E-Mail :	rmo.mpo@wondercement.com
Regional Marketing Offices 3 :	408-410, 4 th Floor, Gaurav Tower – II, Malviya Nagar, Jaipur – 302017, Rajasthan, India
Tel. No.:	91-141-33991133
E-Mail:	rmo.raj@wondercement.com
Regional Marketing Offices 4 :	17, Old Fatehpura, Near Seva Mandir, Udaipur – 313004, Rajasthan, India
Tel. No.:	91-294-33991133
E-Mail:	headoffice@wondercement.com

DIRECTORS

As on 31.03.2018

Name :	Mr. Ashok Patni
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Designation :	Whole-Time Director
Address :	"R.K. House", Madanganj-Kishangarh, Ajmer, 305801, Rajasthan, India
Date of Birth/Age :	24.01.1954
Qualification :	B.Com
Date of Appointment :	26.08.2005
PAN No. :	ADUPP9020A
DIN No.:	00008166

Other Directorship :

List of Companies

CIN/FCRN	Company Name	Begin Date	End Date
U14101RJ2004PTC019799	WONDER MINING PRIVATE LIMITED	15/10/2004	-
U14107RJ1996PTC011973	RIDHI SIDHI CHEM PVT LTD	01/04/2006	-
U24119MP1994PTC008216	INDORE DYE CHEM PVT. LTD	05/12/2010	-
U45201RJ1998PTC015204	R.K. PREMISES PRIVATE LIMITED	09/11/1998	-
U45201RJ2009PTC029140	R. K. INFRAVENTURE PRIVATE LIMITED	15/06/2009	-
U51311RJ2002PTC035244	WELCOME TRADELINKS PRIVATE LIMITED	29/09/2010	-
U52190RJ2005PTC021656	QUEST RETAIL PRIVATE LIMITED	11/05/2007	-
U65999RJ2017PLC059619	WONDER HOME FINANCE LIMITED	01/06/2018	-
U74110RJ2005PTC021204	ASHOK PATNI FAMILY VENTURES PRIVATE LIMITED	09/03/2017	-

List of LLP

LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAA-0141	ORCHID PROPCON LLP	25/08/2009	-
AAA-0216	SHUBH MANAGEMENT SERVICES LLP	19/09/2009	21/04/2016
AAA-0217	EMERALD FAMILY VENTURES LLP	09/01/2017	-
AAA-4329	INDORE DYE CHEM LLP	01/04/2011	-
AAB-2416	WONDER MARBLE LLP	04/12/2012	-
AAB-9544	WELCOME TRADELINKS LLP	24/12/2013	-
AAD-6551	WONDER FAMILY VENTURES LLP	24/02/2017	-
AAH-0178	PATNI FAMILY VENTURES LLP	26/07/2016	-
AAH-0236	R.K. FAMILY VENTURES LLP	27/07/2016	-
AAH-0444	R.K. EXTENDED FAMILY VENTURES LLP	29/07/2016	-

Name :	Mr. Vimal Patni
Designation :	Whole-Time Director
Address :	R.K. House, City Road, Madanganj-Kishangarh, Kishangarh – 305801, Rajasthan, India
Date of Birth/Age :	22.09.1966
Date of Appointment :	26.08.2005
DIN No.:	00136437

Other Directorship :

List of Companies

CIN/FCRN	Company Name	Begin Date	End Date
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U45201RJ2000PTC016650	ELEGANT PREMISES PRIVATE LIMITED	20/09/2000	-
U45201RJ2007PTC025000	MOON BUILDESTATES PRIVATE LIMITED	18/08/2017	-
U51311RJ2002PTC035244	WELCOME TRADELINKS PRIVATE LIMITED	29/09/2010	-
U51432MH2003PTC139446	SURMAHEN ENTERPRISES PRIVATE LIMITED	29/09/2011	-
U52190RJ2005PTC020484	NIRANKAR TRADING PRIVATE LIMITED	01/04/2006	-
U70100RJ2000PTC016733	PREMIER BUILDESTATES PRIVATE LIMITED	17/11/2000	-
U70100RJ2000PTC016734	PREMIER PREMISES PRIVATE LIMITED	17/11/2000	-
U74999RJ2017PTC056694	VIMAL PATNI FAMILY VENTURES PRIVATE LIMITED	02/01/2017	-

List of LLP

LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAA-0139	TULIP PROP CON LLP	25/08/2009	-
AAA-0217	EMERALD FAMILY VENTURES LLP	18/09/2009	-
AAB-2416	WONDER MARBLE LLP	04/12/2012	-
AAD-6551	WONDER FAMILY VENTURES LLP	28/03/2015	-
AAH-0178	PATNI FAMILY VENTURES LLP	26/07/2016	-
AAH-0236	R.K. FAMILY VENTURES LLP	27/07/2016	-
AAH-0444	R.K. EXTENDED FAMILY VENTURES LLP	29/07/2016	-
AAI-8040	R. K. MARMOSTONES LLP	09/03/2017	-

Name :

Mr. Vikas Patni

Designation :

Managing Director

Address :

R. K. House, Madangan - Kishangarh, Ajmer – 305801, Rajasthan, India

Date of Birth/Age :

25.04.1980

Qualification :

BBA(UK)

Date of Appointment :

19.11.2009

PAN No. :

AAUPP5797R

DIN No.:

00015109

Other Directorship :

List of Companies

CIN/FCRN	Company Name	Begin Date	End Date
U70101RJ2000PTC016423	PATNI PREMISES PRIVATE LIMITED	25/07/2012	-
U65999RJ2017PLC059619	WONDER HOME FINANCE LIMITED	29/11/2017	-
U45201RJ2009PTC029140	R. K. INFRAVENTURE PRIVATE LIMITED	24/09/2014	-
U45201RJ2000PTC037671	STONEARCH PROPERTIES PRIVATE LIMITED	26/02/2009	-
U45200RJ2000PTC034234	PROPERTY VENTURES (INDIA) PRIVATE LIMITED	01/06/2009	-
U26943DL1981PLC012082	RANAKPUR CEMENT LIMITED	15/09/2017	-
U14101RJ2004PTC019872	WONDER MARBLE PRIVATE LIMITED	08/11/2004	-
U14101RJ2004PTC019799	WONDER MINING PRIVATE LIMITED	15/10/2004	-
U14101RJ1989PTC004974	R.K. MARBLE PRIVATE LIMITED	02/04/2018	-

Name :

Mr. Ibrahim Ali

Designation :

Whole-Time Director

Address :

10-E, Old Fatehpura, Udaipur – 313001, Rajasthan, India

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Date of Birth/Age :	02.06.1934		
Qualification :	B.E.		
Date of Appointment :	01.05.2012		
PAN No. :	ABNPA4500B		
DIN No.:	00009584		
Other Directorship :			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
U28123KL1985PLC026752	FURNACE FABRICA (INDIA) LIMITED	22/12/2005	-
Name : Mr. Jagdish Chandra Toshniwal			
Designation : Managing Director			
Address : Plot No. 31-32 C, Sun City Delight, Behind Celebration Mall, Bhuwana, Udaipur – 313001, Rajasthan, India			
Date of Birth/Age :	17.10.1953		
Qualification :	B.E.		
Date of Appointment :	03.08.2015		
PAN No. :	ACEPT4025G		
DIN No.:	01539889		
Name : Mr. Ghanshyam Agarwal			
Designation : Director			
Address : C-72, Valmiki Marg, Hanuman Nagar, Jaipur – 302021, Rajasthan, India			
Date of Appointment :	26.03.2015		
DIN No.:	00110978		
Other Directorship :			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
U85110RJ2001PTC016885	GULAB MEMORIAL MEDICAL AND RESEARCH CENTRE PRIVATE LIMITED	14/02/2001	-
U14101RJ1995PTC010979	RAJSHREE MARBLES PRIVATE LIMITED	26/10/1995	-
Name : Mr. Parmanand Patidar			
Designation : Director			
Address : 20, Kanchandeeep, Ganesh Nagar, Udaipur – 313001, Rajasthan, India			
Date of Birth/Age :	05.08.1961		
Qualification :	B.Com, LL.B.		
Date of Appointment :	14.03.2015		
PAN No. :	ABEPP9749C		
DIN No.:	00199370		
Other Directorship :			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
U51311RJ2002PTC017549	PARSHWANATH EXIM PRIVATE LIMITED	12/04/2002	-

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Name :				Mr. Dilip Kumar Talesara																																																											
Designation :				Director																																																											
Address :				172/12, Ashok Nagar, Udaipur - 313001, Rajasthan, India																																																											
Date of Appointment :				14.03.2015																																																											
DIN No.:				01643145																																																											
Other Directorship :																																																															
List of Companies																																																															
CIN/FCRN	Company Name			Begin Date	End Date																																																										
U14101RJ1989PTC005138	TALESARA MARBLE AND TILES PRIVATE LIMITED			03/10/1989	-																																																										
U55101RJ1995PTC011077	RAJAT HOTELS AND RESORTS PRIVATE LIMITED			05/02/2007	-																																																										
U55209RJ2018PTC061584	WILDFLOWER CLUB & RESORT PRIVATE LIMITED			18/06/2018	-																																																										
U70101RJ2010PTC033430	ANKIT BUILDESTATE PRIVATE LIMITED			30/09/2014	-																																																										
Name :								Mr. Kusum Kataria																																																							
Designation :								Director																																																							
Address :								Shivaji Nagar, Distt. Ajmer, Madanganj - 305801, Rajasthan, India																																																							
Date of Appointment :								14.03.2015																																																							
DIN No.:								01850902																																																							
Other Directorship :																																																															
List of Companies																																																															
CIN/FCRN				Company Name				Begin Date				End Date																																																			
U14101RJ1994PTC008211				NAMAN MARBLES PVT. LTD				20/12/1994				-																																																			
Name :																Mr. Vivek Patni																																															
Designation :																Director																																															
Address :																R. K. House, Madanganj, Kishangarh - 308501, Rajasthan, India																																															
Date of Birth/Age :																02.05.1992																																															
Qualification :																B.Com,M.A. - Mgt. (U.K.)																																															
Date of Appointment :																23.09.2014																																															
PAN No. :																AJQPP6781Q																																															
DIN No.:																05170081																																															
Other Directorship :																																																															
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CIN/FCRN								Company Name								Begin Date								End Date																																							
U45201RJ2007PTC025000								MOON BUILDESTATES PRIVATE LIMITED								24/07/2013								-																																							
Name :																																Mr. Rishabh Patni																															
Designation :																																Director																															
Address :																																23, R. K. House, Old Fatehpura Near Ahinsa Circle, Girwa, Udaipur – 313004, Rajasthan, India																															
Date of Appointment :																																01.05.2018																															
DIN No.:																																08002136																															
Other Directorship :																																																															

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List of Companies

CIN/FCRN	Company Name	Begin Date	End Date
U65999RJ2017PLC059619	WONDER HOME FINANCE LIMITED	27/08/2018	-

KEY EXECUTIVES

Name :	Jaideep Sah
Designation :	CFO
Address :	D-8, Lal Bahadur Nagar, Opp. Hotel Clark Amer, Jln Marg, Jaipur - 302017, Rajasthan, India
Date of Appointment :	01.04.2014
PAN No.:	ACQPS0623K
Name :	Tanush Joshi
Designation :	Secretary
Address :	Flat No. S-2, Plot No. 18, Shankar Giri Apartment, Sukh Vihar, Gujar Ki Thadi, Gopalpura Bye Pass, Jaipur - 302019, Rajasthan, India
Date of Appointment :	01.02.2013
PAN No.:	AIYPJ9913D

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2018

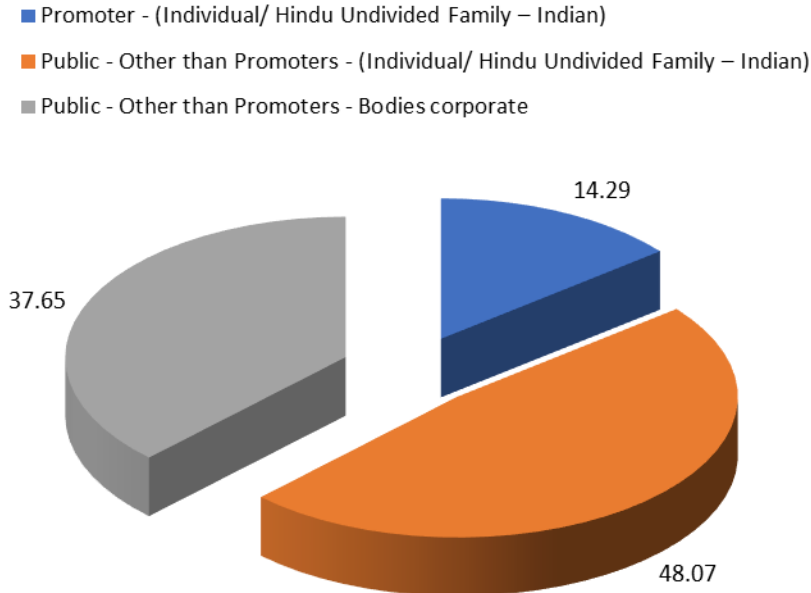
SHAREHOLDING DETAILS FILE ATTACHED

Equity Share Break up (Percentage of Total Equity)

AS ON 02.07.2018

Category	Percentage
Promoter - (Individual/ Hindu Undivided Family – Indian)	14.29
Public - Other than Promoters - (Individual/ Hindu Undivided Family – Indian)	48.07
Public - Other than Promoters - Bodies corporate	37.65
Total	100.00

Share holding pattern



BUSINESS DETAILS

Line of Business :	Engaged in Business of Manufacturing Cement and Clinker. (Registered Activity)
Products :	Not Divulged
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
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	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :			
	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information declined by the management		
Bankers :			
	Bank Name	Not Divulged	
	Branch	--	
	Person Name (With Designation)	--	
	Contact Number	--	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
Facilities :			
	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	Long-term Borrowings		
	Rupee Term Loan from banks	12115.700	11656.600
	Short-term Borrowings		
	Working Capital Loan from banks	2.900	715.200
	Total	12118.600	12371.800
Auditors :			
	Name :	Anupam Agarwal and Associates Chartered Accountants	

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Address :	First Floor, Agarwal Market, Jaipur Road, Near Balaji Temple, Madanganj, Kishangarh-305801, District-Ajmer, Rajasthan, India
Income-tax PAN of auditor or auditor's firm :	AMLPA0496R
FRN :	016178C
MRN :	521309 [Anupam Agarwal]
Memberships :	Not Available
Collaborators :	Not Available
Other Related Parties :	<ul style="list-style-type: none"> • R.K. Marble Private Limited • WONDER MARBLE LLP • Patni Family Ventures LLP • Emerald Family Ventures LLP • R.K. Extended Family Ventures LLP • Premier Buildestate Private Limited • Ninety Degree Stone Private Limited • Shubh Management Services LLP • Quest Retail Private Limited • R. K. Enterprises

CAPITAL STRUCTURE

As on 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
900000000	Equity Shares	INR 10/- each	INR 9000.000 Million
100000000	Preference Shares	INR 10/- each	INR 1000.000 Million
	TOTAL		INR 10000.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
437500000	Equity Shares	INR 10/- each	INR 4375.000 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	4375.000	4375.000	4375.000
(b) Reserves & Surplus	2001.200	1382.200	819.000
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	6376.200	5757.200	5194.000
(3) Non-Current Liabilities			
(a) long-term borrowings	15265.700	14806.600	15513.500
(b) Deferred tax liabilities (Net)	13.400	70.400	0.000
(c) Other long term liabilities	847.200	0.000	560.800
(d) long-term provisions	109.000	682.200	56.800
Total Non-current Liabilities (3)	16235.300	15559.200	16131.100
(4) Current Liabilities			
(a) Short term borrowings	2.900	715.200	90.100
(b) Trade payables	602.300	344.100	482.000
(c) Other current liabilities	4161.100	3096.800	2884.100
(d) Short-term provisions	0.000	0.000	0.000
Total Current Liabilities (4)	4766.300	4156.100	3456.200
TOTAL	27377.800	25472.500	24781.300
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	19473.100	21130.300	18815.700
(ii) Intangible Assets	14.000	10.700	7.200
(iii) Capital work-in-progress	2571.300	59.200	2065.400
(iv) Intangible assets under development	0.000	5.000	2.600
(b) Non-current Investments	0.000	42.700	0.000
(c) Deferred tax assets (net)	0.000	476.200	540.400
(d) Long-term Loan and Advances	128.700	0.000	40.300

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(e) Other Non-current assets	575.800	223.300	314.200
Total Non-Current Assets	22762.900	21947.400	21785.800
(2) Current assets			
(a) Current investments	80.100	496.300	70.700
(b) Inventories	1702.200	1441.800	1238.700
(c) Trade receivables	668.700	310.200	244.300
(d) Cash and cash equivalents	456.200	324.700	457.500
(e) Short-term loans and advances	70.000	1.200	1.300
(f) Other current assets	1637.700	950.900	983.000
Total Current Assets	4614.900	3525.100	2995.500
TOTAL	27377.800	25472.500	24781.300

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	23031.200	18491.500	13875.400
	Other Income	59.800	59.100	68.300
	TOTAL	23091.000	18550.600	13943.700
Less	EXPENSES			
	Cost of Materials Consumed	1318.600	900.500	730.300
	Purchases of Stock-in-Trade	0.000	0.000	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(222.500)	71.600	(39.400)
	Employees benefits expense	868.600	681.600	510.200
	Other expenses	16150.100	12355.500	10154.200
	TOTAL	18114.800	14009.200	11355.300
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	4976.200	4541.400	2588.400
Less	FINANCIAL EXPENSES	1186.500	1313.900	911.800
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	3789.700	3227.500	1676.600
Less/ Add	DEPRECIATION/ AMORTISATION	2371.200	2427.200	1630.500
	PROFIT/ (LOSS) BEFORE TAX	1418.500	800.300	46.100

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Less	TAX	797.000	237.100	-373.400
	PROFIT/ (LOSS) AFTER TAX	621.500	563.200	419.500
	Earnings / (Loss) Per Share (INR)	1.42	1.29	1.01

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	1,351.700	896.200	896.500
Net cash flows from (used in) operations	4466.800	4382.900	2866.600
Net cash flows from (used in) operating activities	4152.500	4173.700	2927.800

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	10.60	6.12	6.43
Account Receivables Turnover (Income / Sundry Debtors)	34.44	59.61	56.80
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	166.72	139.47	240.90
Inventory Turnover (Operating Income / Inventories)	2.92	3.15	2.09
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.21	0.12

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio (Borrowing + Current Liabilities) / Total Assets)	0.78	0.78	0.80
Debt Equity Ratio	2.61	2.85	3.18

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(Total Liability / Networth)			
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.75	0.72	0.67
Fixed Assets to Networth (Net Fixed Assets / Networth)	3.46	3.68	4.02
Interest Coverage Ratio (PBIT / Financial Charges)	4.19	3.46	2.84

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	2.70	3.05	3.02
Return on Total Assets ((PAT / Total Assets) * 100)	%	2.27	2.21	1.69
Return on Investment (ROI) ((PAT / Networth) * 100)	%	9.75	9.78	8.08

SOLVENCY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		0.97	0.85	0.87
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.61	0.50	0.51
G-Score Ratio Financial (Networth / Total Assets)		0.23	0.23	0.21
G-Score Ratio Debt (Debts / Equity Capital)		3.80	3.75	3.77
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.97	0.85	0.87

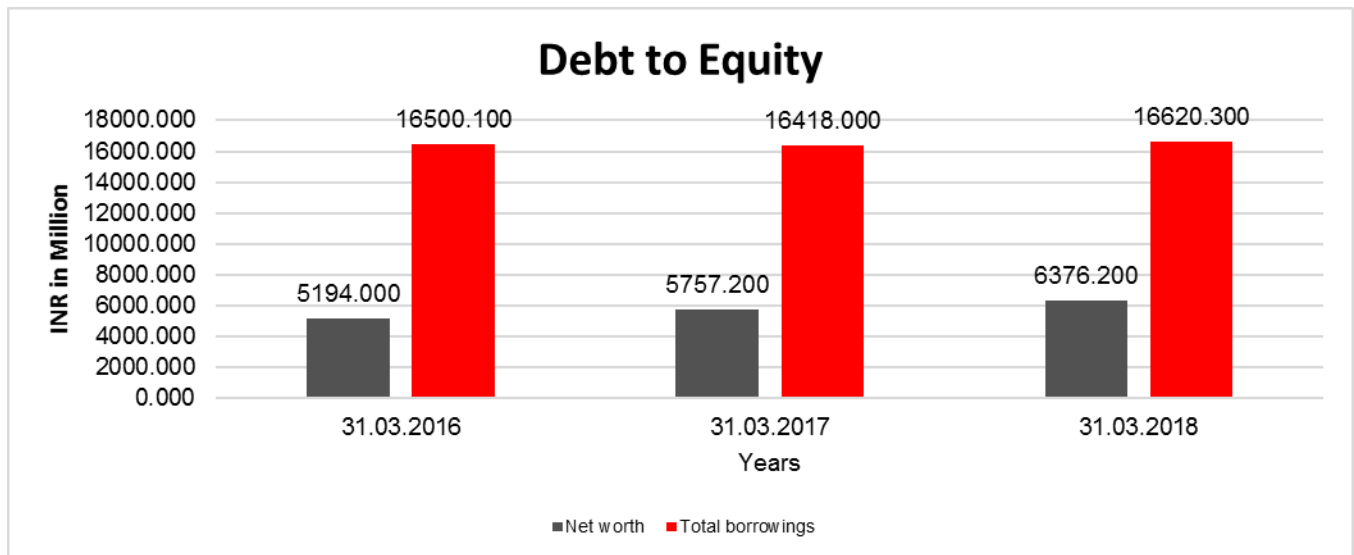
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

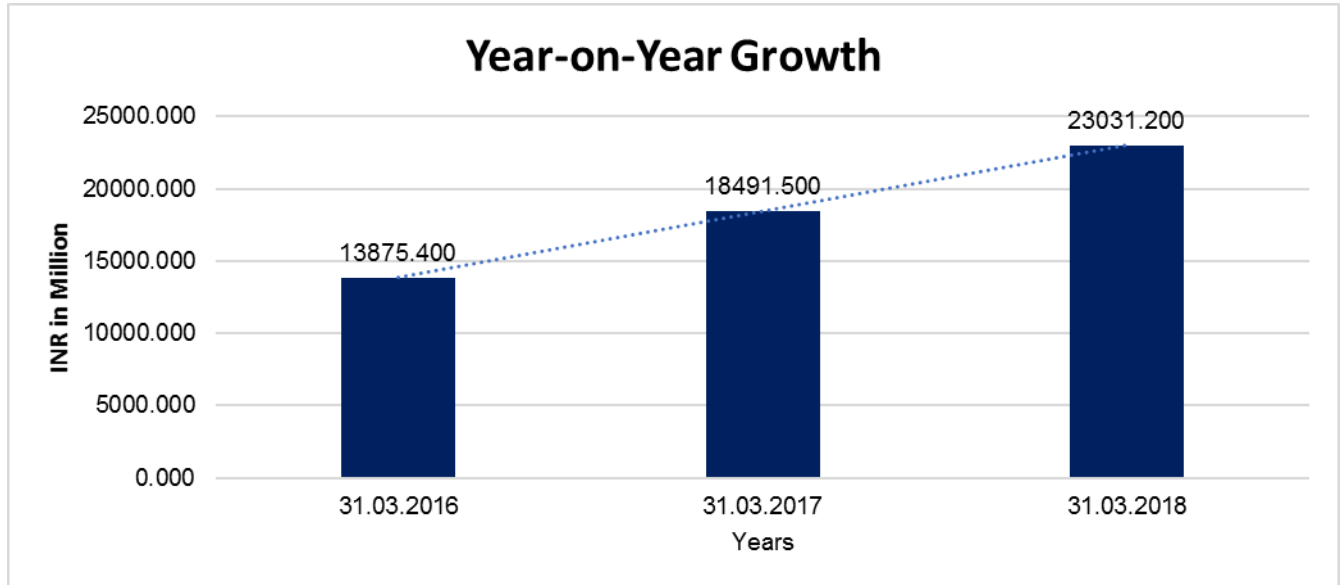
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	4375.000	4375.000	4375.000
Reserves & Surplus	819.000	1382.200	2001.200
Share Application money pending allotment	0.000	0.000	0.000
Net worth	5194.000	5757.200	6376.200
Long Term borrowings	15513.500	14806.600	15265.700
Short Term borrowings	90.100	715.200	2.900
Current Maturities of Long term debt	896.500	896.200	1351.700
Total borrowings	16500.100	16418.000	16620.300
Debt/Equity ratio	3.177	2.852	2.607



YEAR-ON-YEAR GROWTH

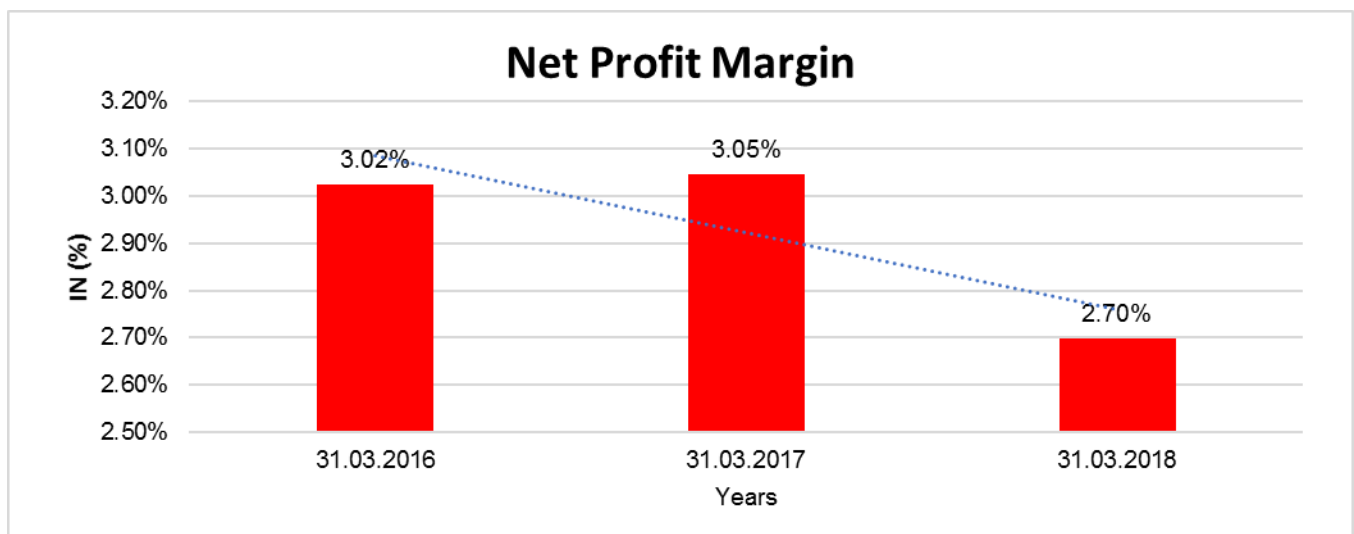
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	13875.400	18491.500	23031.200
		33.268	24.550

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	13875.400	18491.500	23031.200
Profit	419.500	563.200	621.500
	3.02%	3.05%	2.70%



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LEGAL CASE

LEGAL CASE DETAILS FILE ATTACHED

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

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COMPANY OVERVIEW

Wonder Cement Limited is a public limited company incorporated on August 26, 2005, having registered office at Makrana Road, Madanganj-Kishangarh. Wonder Cement Limited's Corporate Identification Number is (CIN) U26943RJ2005PLC021205. The company is engaged in business of manufacturing cement and clinker. Company's cement plant is located at Nimbahera, District Chittorgarh, Rajasthan, India.

UNSECURED LOAN

(INR In Million)

PARTICULARS	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Fully Convertible Debentures Intercompany	3150.000	3150.000
Total	3150.000	3150.000

INDEX OF CHARGES

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G88403688	100179765	HDFC Bank Limited	24/04/2018	-	-	58800000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARGLOWER PARLE (W), MUMBAI – 400013, MAHARASHTRA. IN
2	G73610941	100146800	SBICAP Trustee Company Limited	19/12/2017	-	-	2750000000.0	202, MAKER TOWER, 'E', CUFFE PARADE, COLABA, MUM BAIMH400005IN
3	G51886505	100119464	SBICAP Trustee Company Limited	03/08/2017	-	-	2377000000.0	202, MAKER TOWER, 'E', CUFFE PARADE, COLABA, MUM BAIMH400005IN
4	G52200367	100120090	HDFC Bank Limited	03/08/2017	-	-	2377000000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARGLOWER PARLE (W), MUMBAIMUMBAIMH400013IN
5	G52447273	100120647	State Bank of India	03/08/2017	-	-	3000000000.0	4th & 5th Floor, Parsvnath Tower, Gole MarketNew DelhiNew DelhiDL110001IN
6	G50833193	10009172	SBICAP Trustee	28/03/2017	03/08/2017	-	3000000000.0	202, MAKER TOWER, 'E', CUFFE

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		8	Company Limited					PARADE,COLABA,MUM BAIMH400005IN
7	C46916 656	1055 5515	SBICAP Trustee Company Limited	27/02/2 015	-	-	9991100000.0	202, MAKER TOWER, 'E', CUFFE PARADE,COLABA,MUM BAIMH400005IN
8	C46915 690	1055 5514	State Bank of Bikaner and Jaipur- Co Trustee	21/02/2 015	-	-	9991100000.0	New Delhi House,27, Barakhamba Road,New DelhiDL110001IN
9	G81480 790	1045 8978	SBICAP Trustee Company Limited	31/10/2 013	06/03/ 2018	-	1600000000.0	202, MAKER TOWER, 'E',CUFFE PARADE,MUMBAIMH40 0005IN
10	G76669 860	1028 3062	State Bank of Bikaner and Jaipur- Co Trustee	11/04/2 011	21/02/ 2015	17/01/ 2018	7720000000.0	New Delhi House,27, Barakhamba Road,New DelhiDL110001IN

CONTINGENT LIABILITIES:

(INR in million)

PARTICULARS	31.03.2018	31.03.2017
Guarantees	276.600	173.500
Other money for which company is contingently liable	49.100	27.500

FIXED ASSETS

Tangible Assets

- Land – Free Hold
- Land - Leasehold
- Buildings, Roads and Water works
- Plant & Machinery
- Railway Sidings
- Computer Equipment
- Furniture & Fixtures
- Office Equipment
- Vehicles
- Solar - Plant & Machinery

Intangible Assets

- Computer Software

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 74.09
UK Pound	1	INR 96.99
Euro	1	INR 85.11

INFORMATION DETAILS

Information Gathered by :	SHN
Analysis Done by :	VIVR
Report Prepared by :	VINI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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