

MIRA INFORM REPORT

Report No. :	534294
Report Date :	11.10.2018

IDENTIFICATION DETAILS

Name :	RSM AUTOKAST LIMITED
Registered Office :	603 C Block Pioneer Complex, 1075, Avanashi Road, Coimbatore – 641018, Tamilnadu
Tel. No.:	91-422-6585908 (Ringing)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	12.01.1996
CIN No.: [Company Identification No.]	U02899TZ1996PLC006844
Capital Investment / Paid-up Capital :	INR 12.273 Million
PAN No.: [Permanent Account No.]	AABCR4344J
GSTN : [Goods & Service Tax Registration No.]	33AABCR4344J1ZH
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Manufacturer of Automobiles Component. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

Credit Rating	Explanation	Rating Comments
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A	Acceptable Risk	Business dealings permissible with moderate risk of default
Maximum Credit Limit :	USD 1300000	
Status :	Good	
Payment Behaviour :	Regular	
Litigation :	Clear	
Comments :	<p>Subject was incorporated in the year 1996.</p> <p>It is engaged as a manufacturer of automotive components.</p> <p>For the financial year 2017, the company has achieved a growth in its revenue as compared to its previous year along with fair profit margin during the year.</p> <p>The company possesses healthy financial risk profile marked by adequate net worth base and strong debt protection metrics.</p> <p>Rating continues to derive strength from its long and established track record of its business operations and well experienced management team.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>	

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 11.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

MANAGEMENT NON COOPERATIVE (91-9842244908- ACCOUNTANT)

91-422-6585908 – CONTINUOUSLY RINGING

LOCATIONS

Registered Office :	603 C Block Pioneer Complex, 1075, Avanashi Road, Coimbatore – 641018, Tamilnadu, India
Tel. No.:	91-422-6585908 (Ringing)
Fax No.:	91-422-2248408
E-Mail :	office@rsmautokast.com marketing@rsmautokast.com rsmauto@vsnl.com
Website :	http://www.rsmautokast.com
Factory:	S.F.141, Kuppepalayam, S.S. Kulam (VIA) Coimbatore – 641107, Tamilnadu, India

DIRECTORS

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AS ON 31.03.2018

Name :	Kasthurirangaian Ilango		
Designation :	Managing Director		
Address :	No.396, G.V. Residency Sowripalayam, Coimbatore -641028, Tamilnadu, India		
Date of Birth/Age :	23.07.1964		
Qualification:	BE		
Date of Appointment :	01.04.2015		
DIN No.:	00124115		
PAN No.:	AAFPI5212D		
Other Directorship:			
	CIN/FCRN	Company Name	Begin Date
	U45208TZ2004NPL010963	CODISSIA INDUSTRIAL INFRASTRUCTURE UPGRADATION SERVICES	12/01/2005
	U67120TZ1995PTC006215	KKR SECURITIES PRIVATE LIMITED	14/06/1995
	U37102TZ1998GAP008524	TAMIL NADU ELECTRICITY CONSUMERS' ASSOCIATION	10/08/2015
	U70200TZ2011PLC017272	CODISSIA INDUSTRIAL PARK LIMITED	03/11/2016
Name :	Kasthuri Rajinikanth		
Designation :	Wholetime Director		
Address :	No 1, Paul Harris Nagar Sowripalayam Post, Coimbatore South, Coimbatore - 641028, Tamilnadu, India		
Date of Birth/Age :	12.05.1967		
Qualification:	BE		
Date of Appointment :	12.01.1996		
DIN No.:	00128232		
PAN No.:	ADDPR3075L		
Name :	Kasthurirangaian		
Designation :	Director		
Address :	8, Post Office Road, Krishnaswamy Nagar, Coimbatore- 641045, Tamilnadu, India		
Date of Birth/Age :	10.07.1932		
Qualification:	BE,MIE		
Date of Appointment :	12.01.1996		
DIN No.:	00134212		

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares
Kasthurirangaia N K	100

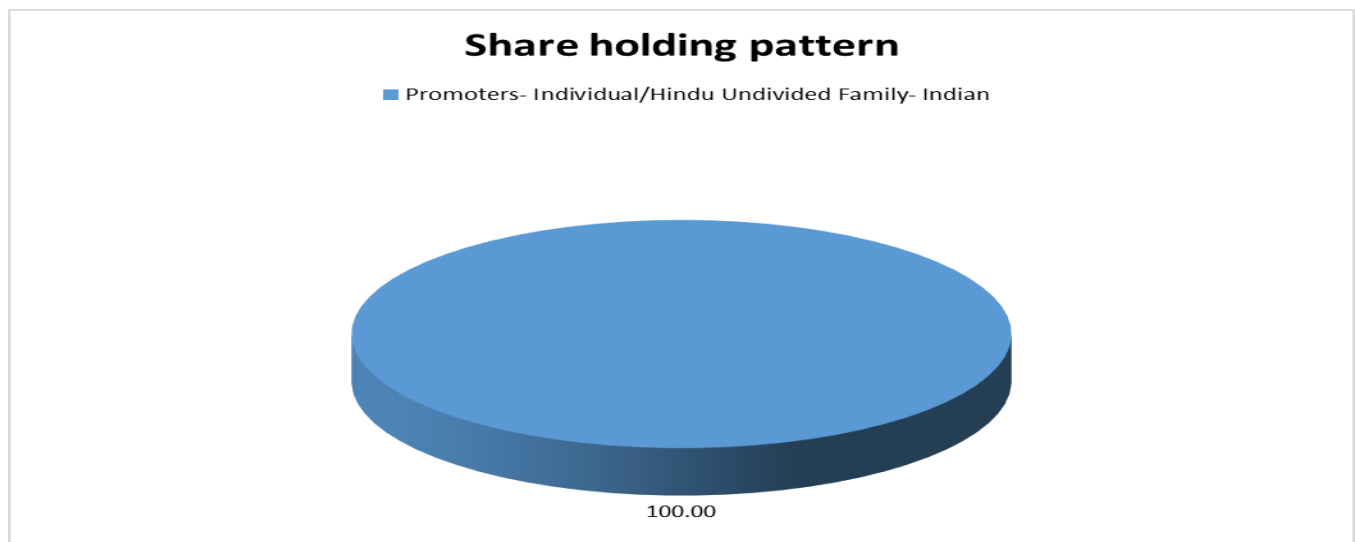
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Ilango K		573550
Rajinikanth K		573550
Nirmala		100
Manjula Ilango		30000
Chaandhini Subbhasree		30000
Rajashwari R		20000
Total		1227300

Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	100.00
Total	100.00



BUSINESS DETAILS

Line of Business :	Manufacturer of Automobiles Component. [Registered Activity]		
Products / Services :	Name and Description of main products / services	NIC Code	of the Product/service
	Manufacture of Automobiles Component	02899	
Brand Names :	Not Available		
Agencies Held :	Not Available		

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Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information denied by the management	
Bankers (AS ON 31.03.2016):	<ul style="list-style-type: none"> • Axis Bank Limited • Bank of Baroda • State Bank of India 	
	Banker Name :	Central Bank of India
	Branch :	Coimbatore Main Branch, 14/15 Variety Hall Road, Ground Floor, COIMBATORE - 641001, Tamilnadu, India
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--

	Account Operation :	--
	Remark :	--
Facilities :	(INR In Million)	
	SECURED LOAN	
		As on
		31.03.2017
		As on
		31.03.2016
	LONG TERM BORROWING	
	Term loans from banks	150.000
	SHORT TERM BORROWING	
	Loans repayable on demand from banks	23.586
	Total	166.784
		23.586

Auditors :	
Name :	Selvakumar and Associates Chartered Accountants
Address :	S-3, Sri Sai Complex, 2 nd Floor, 151, Thadagam Road, Coimbatore – 641025, Tamilnadu, India
PAN N Income-tax PAN of auditor or auditor's firm :	ALWPS8480R
Memberships :	Not Available
Collaborators :	Not Available
Associates:	<ul style="list-style-type: none"> • Rangamma Steels and Malleable • Rajinikanth Foundation

CAPITAL STRUCTURE

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
10000000	Equity Shares	INR 10/- each	INR 100.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
1227300	Equity Shares	INR 10/- each	INR 12.273 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	12.273	12.273	12.273
(b) Reserves & Surplus	437.019	357.247	323.788
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	449.292	369.520	336.061
(3) Non-Current Liabilities			
(a) long-term borrowings	400.170	172.509	197.559
(b) Deferred tax liabilities (Net)	38.070	32.710	37.440
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	2.008	1.751	1.297
Total Non-current Liabilities (3)	440.248	206.970	236.296
(4) Current Liabilities			
(a) Short term borrowings	16.784	23.586	30.568
(b) Trade payables	63.474	37.670	51.406
(c) Other current liabilities	0.000	0.000	0.000
(d) Short-term provisions	10.988	6.436	3.649
Total Current Liabilities (4)	91.246	67.692	85.623
TOTAL	980.786	644.182	657.980
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	660.922	330.577	353.540
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	17.505	0.000	0.000
Total Non-Current Assets	678.427	330.577	353.540

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	78.600	112.915	97.425
(c) Trade receivables	164.891	124.843	156.019
(d) Cash and cash equivalents	11.701	3.821	6.387
(e) Short-term loans and advances	47.167	72.026	44.609
(f) Other current assets	0.000	0.000	0.000
Total Current Assets	302.359	313.605	304.440
TOTAL	980.786	644.182	657.980

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	835.110	791.422	821.867
	Other Income	184.395	153.615	163.069
	TOTAL	1019.505	945.037	984.936
Less	EXPENSES			
	Cost of Materials Consumed	290.240	327.577	398.065
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	23.273	(24.522)	(3.729)
	Employees benefits expense	41.759	35.032	30.962
	CSR expenditure	2.020	2.147	0.000
	Other expenses	509.107	499.231	443.040
	TOTAL	866.399	839.465	868.338
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	153.106	105.572	116.598
Less	FINANCIAL EXPENSES	17.783	15.134	13.031
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	135.323	90.438	103.567
Less/ Add	DEPRECIATION/ AMORTISATION	49.467	49.068	74.183
	PROFIT/ (LOSS) BEFORE TAX	85.856	41.370	29.384
Less	TAX	6.084	7.912	14.416
	PROFIT/ (LOSS) AFTER TAX	79.772	33.458	14.968
	IMPORTS			

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Raw Materials	35.360	72.030	77.594
TOTAL IMPORTS	35.360	72.030	77.594
Earnings / (Loss) Per Share (INR)	65.00	27.26	9.80

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	160.031	48.589	NA
Net cash flows from (used in) operating activities	160.031	48.589	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	72.07	57.58	69.29
Account Receivables Turnover (Income / Sundry Debtors)	5.06	6.34	5.27
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	79.82	41.97	47.14
Inventory Turnover (Operating Income / Inventories)	1.95	0.93	1.20
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.32	0.33

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.50	0.37	0.43
Debt Equity Ratio (Total Liability / Networth)	0.93	0.53	0.68

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Current Liabilities to Networth (Current Liabilities / Net Worth)	0.20	0.18	0.25
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.47	0.89	1.05
Interest Coverage Ratio (PBIT / Financial Charges)	8.61	6.98	8.95

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (PAT / Sales) * 100	%	9.55	4.23	1.82
Return on Total Assets (PAT / Total Assets) * 100	%	8.13	5.19	2.27
Return on Investment (ROI) (PAT / Networth) * 100	%	17.76	9.05	4.45

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		3.31	4.63	3.56
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		2.45	2.96	2.42
G-Score Ratio Financial (Networth / Total Assets)		0.46	0.57	0.51
G-Score Ratio Debt (Debts / Equity Capital)		33.97	15.98	18.59
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		3.31	4.63	3.56

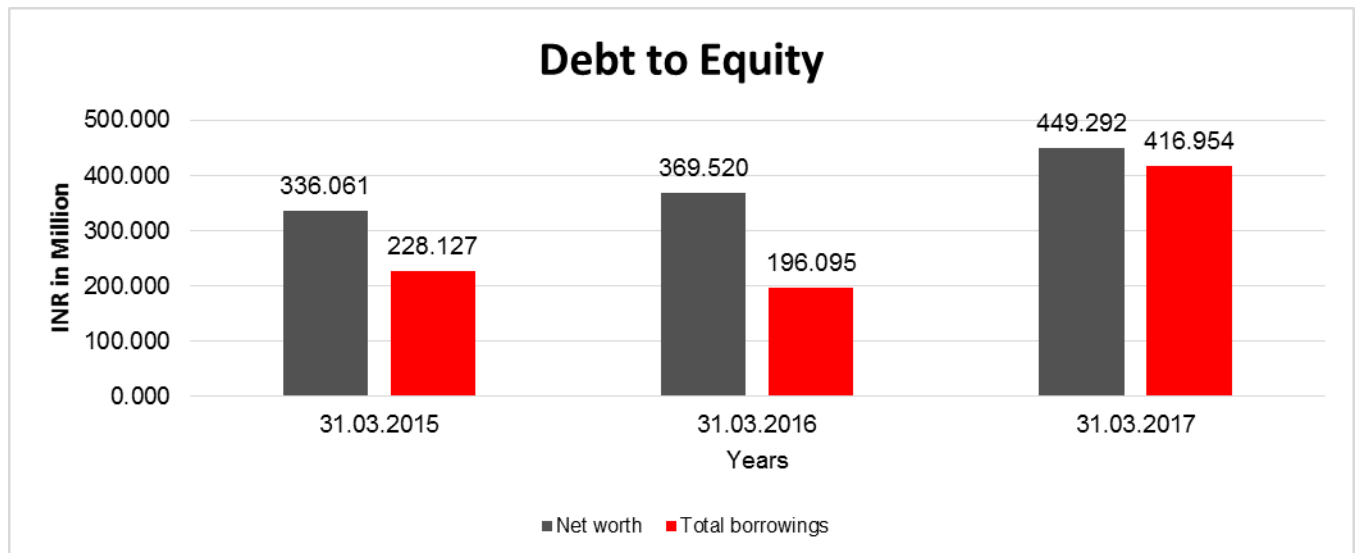
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

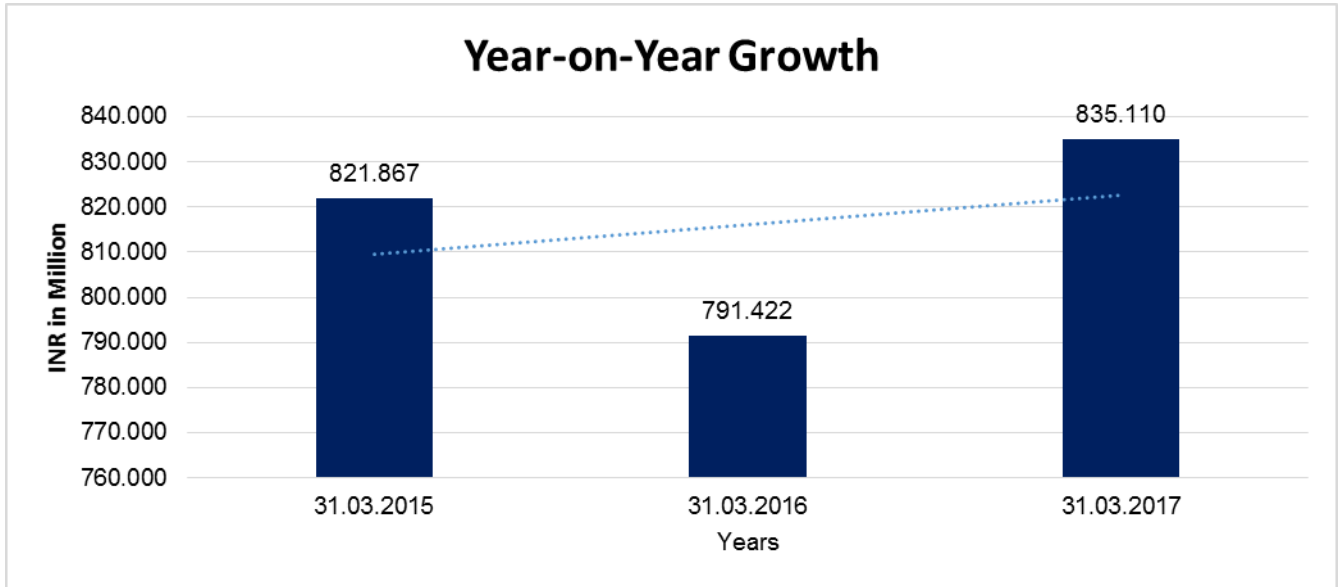
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	12.273	12.273	12.273
Reserves & Surplus	323.788	357.247	437.019
Share Application money pending allotment	0.000	0.000	0.000
Net worth	336.061	369.520	449.292
Long Term borrowings	197.559	172.509	400.170
Short Term borrowings	30.568	23.586	16.784
Total borrowings	228.127	196.095	416.954
Debt/Equity ratio	0.679	0.531	0.928



YEAR-ON-YEAR GROWTH

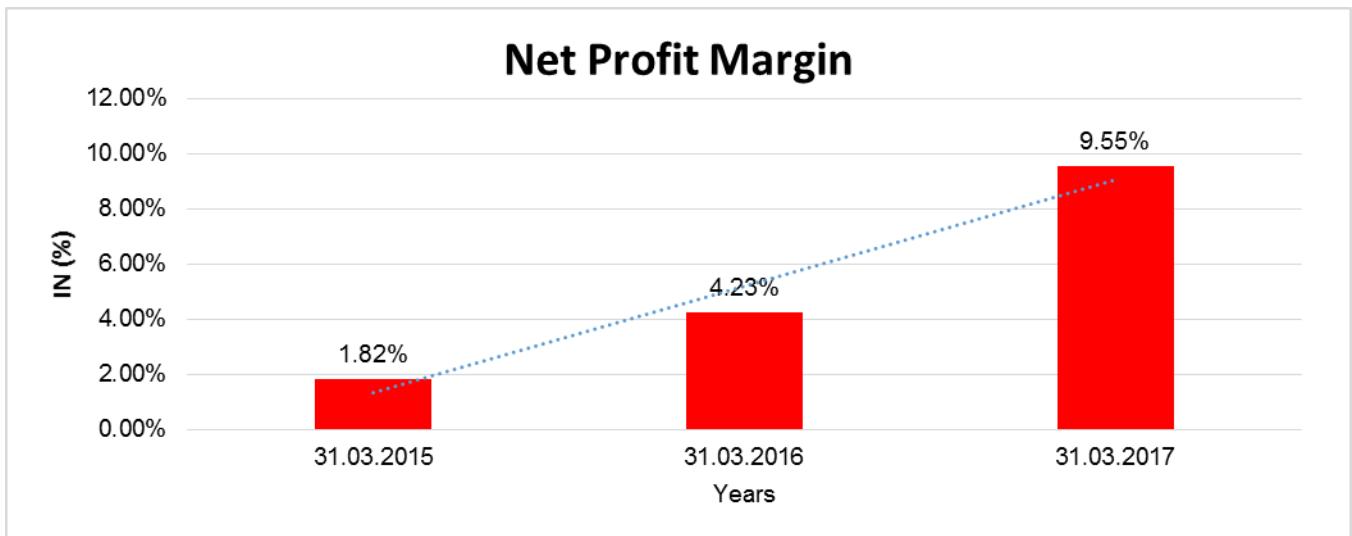
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	821.867	791.422	835.110
		(3.704)	5.520

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	821.867	791.422	835.110
Profit	14.968	33.458	79.772
	1.82%	4.23%	9.55%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	No
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

UNSECURED LOANS:

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
LONG TERM BORROWING		
Loans and advances from related parties	250.170	172.509
Total	250.170	172.509

INDEX OF CHARGE:

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G3357 5044	100072 642	CENTRAL BANK OF INDIA	16/12/2 016	-	-	225000000.0	COIMBATORE MAIN BRANCH, 14/15 VARIETY HALL ROADGROUND FLOOR, COIMBATORE- 641001COIMBATO RETN641001IN
2	G0865 5730	103016 11	SMALL INDUSTRI ES DEVELOP MENT BANK OF INDIA	13/07/2 011	-	01/08/2016	42000000.0	GOWTHAM CENTRE1055/7, AVANASHI ROADCOIMBATO RETN641018IN
3	B11128 444	100436 45	SMALL INDUSTRI ES DEVELOP MENT BANK OF INDIA	19/02/2 007	-	05/04/2011	7000000.0	GOWTHAM CENTRE, 1055/7AVANASHI ROADCOIMBATO RETN641018IN
4	B11126 943	100694 98	SMALL INDUSTRI ES DEVELOP MENT BANK OF INDIA	13/09/2 007	25/03/201 1	05/04/2011	161000000.0	GOWTHAM CENTRE1055/7, AVINASHI ROADCOIMBATO RETN641018IN
5	A10325 355	800219 51	INDUSIND BANK LTD	25/03/2 004	-	18/01/2007	16500000.0	BRANCH OFFICE652-656 AVANASHI

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								ROADCOIMBATO RETN641037IN
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FIXED ASSETS:

Tangible assets

- Land
- Computer equipments
- Furniture and fixtures
- Bridges roads ports culverts

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 74.12
UK Pound	1	INR 97.56
Euro	1	INR 85.59

INFORMATION DETAILS

Information Gathered by :	SHW
Analysis Done by :	VIVR
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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