

MIRA INFORM REPORT

Report No. :	534857
Report Date :	17.10.2018

IDENTIFICATION DETAILS

Name :	LAILA HOTELS AND RESORTS PRIVATE LIMITED
Registered Office :	40-15-14, Brindavan CLY, Labbipeta Vijayawada Krishna, Srikakulam- 520010, Andhra Pradesh
Mobile No.:	91-9840814122 (Mr. Rajesh Manoharan)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	07.11.2001
CIN No.: [Company Identification No.]	U55101AP2001PTC038022
Capital Investment / Paid-up Capital :	INR 150.000 Million
PAN No.: [Permanent Account No.]	AABCL0054F
GSTN : [Goods & Service Tax Registration No.]	37AABCL0054F1ZX
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in the business of hotels, cinema exhibitors and entertainment. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

C

Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

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Status :	Yet to commence operations
Payment Behaviour :	Unknown
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2001 and it is engaged in the business of erection, construction, running and establishment of hotels, restaurants, swimming pools, amusement parks, resorts, shopping mall etc.</p> <p>For the financial year 2017, the company has not earned income from its operations during the year.</p> <p>However, the net worth base of the company is strong due to the equity infusion by the promoters to meet the working capital requirement.</p> <p>General financial position of the company appears to be moderate.</p> <p>No payment terms are known.</p> <p>In view of non-commencement of business, the company can be considered for business dealings at fully safe and secured terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 17.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Rajesh Manoharan
Designation :	Not Divulged
Contact No.:	91-9840814122
Date :	15.10.2018

LOCATIONS

Registered Office :	40-15-14, Brindavan CLY, Labbipeta Vijayawada Krishna, Srikakulam- 520010, Andhra Pradesh, India
Tel. No.:	Not Available
Mobile No.:	91-9840814122 (Mr. Rajesh Manoharan)
Fax No.:	Not Available
E-Mail :	in-kumar@eth.com

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Ganga Raju Gokaraju
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Designation :	Director
Address :	40-25-19/8, Koganti Vari Street, Patamata Lanka, (Urban), Venkateswarapuram, Krishn Vijayawada 520010, Andhra Pradesh, India
Date of Birth/Age :	14.06.1948
Qualification:	Pharmacy Graduate
Date of Appointment :	07.11.2001
DIN No.:	00051141

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U24233AP2007PTC056587	LAILA PHARMACEUTICALS PRIVATE LIMITED	07/12/2007	-
U24232AP2007PTC056590	LAILA TABLETS PRIVATE LIMITED	07/12/2007	-
U24232AP2007PTC056627	LAILA FORMULATIONS PRIVATE LIMITED	11/12/2007	-
U55101AP2008PTC059435	SRI BHAVANI RESORT VENTURES PRIVATE LIMITED	30/05/2008	-
U24233AP2008PTC059418	KASINA LAILA INNOVA PHARMACEUTICALS PRIVATE LIMITED	30/05/2008	-
U24100AP2014PTC095114	CHEMILOIDS LIFE SCIENCES PRIVATE LIMITED	24/09/2015	-
U15422AP2009PTC065156	LAILA SUGARS PRIVATE LIMITED	22/09/2009	-
U73100AP2010PTC066926	LAILA REGAIN BIO TECHNOLOGIES PRIVATE LIMITED	05/02/2010	-
U24117AP2007PTC056577	LAILA CHEMICALS PRIVATE LIMITED	07/12/2007	-
U13209TG2006PTC050443	LAILA MINING AND MINERALS (P) LTD	26/06/2006	-
U40109AP2005PLC046883	LAILA CEMENTS LIMITED	15/07/2005	-
U15421AP2002PLC039135	NIZAM DECCAN SUGARS LIMITED	28/10/2002	-
U15429AP2001PLC037177	DELTA SUGARS LIMITED	29/08/2001	-
U72200AP1998PLC029908	LAILA INFOTECH LIMITED	30/07/2001	-
U65993AP1995PLC022688	LAILA FINANCE LIMITED	26/12/1995	-
U05005AP1994PLC018266	LAILA AQUATECH LTD	29/09/2000	-
U05005AP1993PTC015346	LAILA FISH FARMS PVT LTD	09/02/2003	-
U99999AP1975PLC001891	DELTA PAPER MILLS LTD	25/06/1998	-

Name :	Mr. Gokaraju Rama Raju
Designation :	Director
Address :	Plot No 49, 3rd Lane, K P Nagar, (Urban), V) Polytechnic, Krishna Vijayawada-520008, Andhra Pradesh, India
Date of Birth/Age :	24.04.1971
Qualification:	Pharmacy Graduate
Date of Appointment :	07.11.2001
DIN No.:	00600491

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U70100AP1996PTC024638	LAILA REAL ESTATES PRIVATE LIMITED	12/07/1996	-
U65993AP1995PLC022688	LAILA FINANCE LIMITED	26/12/1995	-
U15541AP1980PTC002763	SHRI KRISHNA BOTTLERS (VIJAYWADA) PVT.LTD.	02/07/1998	-
U24111AP1999PTC032080	SRI SATYADEV CARBONDIOXIDE PRIVATE LIMITED	11/09/2006	-
U15429AP2001PLC037177	DELTA SUGARS LIMITED	01/04/2011	-

U55101AP2001PTC036428	SENORA BEACH RESORTS PRIVATE LIMITED	25/08/2005	-
U05005AP1993PTC016754	LAILA FOODS AND FEEDS PRIVATE LIMITED	30/07/2001	-
U70100AP1996PTC024883	LAILA CREDITS PRIVATE LIMITED	09/08/1996	-
U05005AP1993PTC015347	RAMA RAJU FISH FARMS PVT LTD	09/02/2003	-
U24233AP2007PTC056587	LAILA PHARMACEUTICALS PRIVATE LIMITED	07/12/2007	-
U15494AP1986PTC006209	NAGARJUNA FOOD PRODUCTS PVT LTD	28/09/1996	-
U24110AP1977PTC002149	SRI HANUMATH KALI VARAPRASADA BABU CHEMICALS PRIVATE LIMITED.	11/09/2006	-
U99999AP1975PLC001891	DELTA PAPER MILLS LTD	21/04/2011	-
U24233AP2008PTC059418	KASINA LAILA INNOVA PHARMACEUTICALS PRIVATE LIMITED	30/05/2008	-
U73100AP2009PTC064734	A 1 DRUG DISCOVERY TECHNOLOGIES PRIVATE LIMITED	13/08/2009	-
U15422AP2009PTC065156	LAILA SUGARS PRIVATE LIMITED	22/09/2009	-
U73100AP2010PTC066926	LAILA REGAIN BIO TECHNOLOGIES PRIVATE LIMITED	13/09/2017	-
U24100AP2014PTC095114	CHEMILOIDS LIFE SCIENCES PRIVATE LIMITED	21/08/2014	-

Name :	Mr. Venkata Kanaga Ranga Raju Gokaraju
Designation :	Director
Address :	Plot No 552, 8-2-293/82/J/111/552, Road No 92, Jubilee Hills, Journalist Colony, Shaikpet, Hyderabad- 500033, Telangana, India
Date of Appointment :	07.11.2001
DIN No.:	00901172

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U55101AP2007PTC056586	RUSHIKONDA BEACH RESORTS PRIVATE LIMITED	27/08/2012	-
U13209TG2006PTC050443	LAILA MINING AND MINERALS (P) LTD	26/06/2006	-
U85110AP2006PTC049776	LAILA NUTRACEUTICALS PRIVATE LIMITED	10/04/2006	-
U24239AP2005PTC046283	LAILA ORGANICS PRIVATE LIMITED	19/05/2005	-
U85110AP2005PTC046278	LAILA HERBS PRIVATE LIMITED	19/05/2005	-
U15422AP2009PTC065156	LAILA SUGARS PRIVATE LIMITED	22/09/2009	-
U24100AP2014PTC095114	CHEMILOIDS LIFE SCIENCES PRIVATE LIMITED	21/08/2014	-
U40109AP2005PLC046883	LAILA CEMENTS LIMITED	15/07/2005	-
U24239TG2003PLC040306	LAILA BIO-TECH LIMITED	16/01/2003	-
U15421AP2002PLC039135	NIZAM DECCAN SUGARS LIMITED	26/12/2008	-
U15429AP2001PLC037177	DELTA SUGARS LIMITED	21/08/2001	-
U55101AP2001PTC036428	SENORA BEACH RESORTS PRIVATE LIMITED	25/08/2005	-
U24111AP1999PTC032080	SRI SATYADEV CARBONDIOXIDE PRIVATE LIMITED	11/09/2006	-
U72200AP1998PLC029908	LAILA INFOTECH LIMITED	05/05/2000	-
U24233AP1996PTC023619	INDICA HEALTH PRODUCTS PRIVATE LIMITED	26/03/1996	-
U24110AP1977PTC002149	SRI HANUMATH KALI VARAPRASADA BABU CHEMICALS PRIVATE LIMITED.	11/09/2006	-
U99999AP1975PLC001891	DELTA PAPER MILLS LTD	29/07/2009	-

Name :	Mr. Prashant Jejeni Sumatkumar
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Designation :	Additional Director		
Address :	59-8-21/1, Trendset Harmony, Flat No 405, Bhasyam School Lane, 3rd Lane Gayatri Nagar, Vijaywada -520008, Andhra Pradesh, India		
Date of Appointment :	01.10.2012		
DIN No.:	06389982		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U67200TG1995PTC022029	KEERTI ANURAG INVESTMENTS PRIVATE LIMITED	23/10/2012	-

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Equity Shareholders	No. of Shares
G. Ganga Raju	2000000
G. Rama Raju	340000
Sukesh Gupta	330000
Neetu Gupta	330000
Total	3000000

Names of Preference Shareholders	No. of Shares
G. Ganga Raju	4000000
GVK Ranga Raju	4000000
G. Rama Raju	4000000
Total	12000000

Equity Share Break up (Percentage of Total Equity)

AS ON 27.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	78.00
Public/Other than promoters- Individual/Hindu Undivided Family- Indian	22.00
Total	100.00

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Share holding pattern

- Promoters- Individual/Hindu Undivided Family- Indian
- Public/Other than promoters- Individual/Hindu Undivided Family- Indian



BUSINESS DETAILS

Line of Business :	Subject is engaged in the business of hotels, cinema exhibitors and entertainment. [Registered Activity]		
Products / Services :	Name and Description of main products / services	NIC Code	of the Product/service
	Hotels and Resorts	55101	
Brand Names :	Not Available		
Agencies Held :	Not Available		
Exports :	Not Divulged		
Imports :	Not Divulged		
Terms :	Not Divulged		

PRODUCTION STATUS – (NOT AVAILABLE)

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GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	Not Divulged
	Branch :	Not Divulged
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
Remark :	--	

Auditors :	
Name :	Venkateswararaju Vuppalapati Chartered Accountants
Address :	GF-2, Anjana Apartments, Stadium East Road, Labbipet, Vijayawada- 520010, Andhra Pradesh, India
PAN N Income-tax PAN of auditor or auditor's firm :	AAYPV7558C
Memberships :	Not Available

Collaborators :	Not Available
Associates/Subsidiaries :	--

CAPITAL STRUCTURE

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
3000000	Equity Shares	INR 10/- each	INR 30.000 Million
12000000	Preference Shares	INR 10/- each	INR 120.000 Million
	Total		INR 150.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
3000000	Equity Shares	INR 10/- each	INR 30.000 Million
12000000	Preference Shares	INR 10/- each	INR 120.000 Million
	Total		INR 150.000 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	150.000	150.000	150.000
(b) Reserves & Surplus	0.000	0.000	0.000
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	150.000	150.000	150.000
(3) Non-Current Liabilities			
(a) long-term borrowings	230.041	222.191	211.441
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	3.400	3.400	3.400
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	233.441	225.591	214.841
(4) Current Liabilities			
(a) Short term borrowings	172.005	166.305	164.631
(b) Trade payables	0.000	0.000	0.000
(c) Other current liabilities	6.115	6.054	6.131
(d) Short-term provisions	0.000	0.000	0.000
Total Current Liabilities (4)	178.120	172.359	170.762
TOTAL	561.561	547.950	535.603
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1.044	0.984	1.362
(ii) Intangible Assets	15.795	15.795	15.795
(iii) Capital work-in-progress	521.777	508.970	495.553
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	15.751	15.139	14.057
(e) Other Non-current assets	1.106	1.106	1.106
Total Non-Current Assets	555.473	541.994	527.873

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	0.000	0.000	0.000
(c) Trade receivables	0.000	0.000	0.000
(d) Cash and cash equivalents	1.146	1.253	3.027
(e) Short-term loans and advances	4.942	4.703	4.703
(f) Other current assets	0.000	0.000	0.000
Total Current Assets	6.088	5.956	7.730
TOTAL	561.561	547.950	535.603

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	0.000	0.000	0.000
	Other Income	0.000	0.000	0.000
	TOTAL	0.000	0.000	0.000
Less	EXPENSES			
	Cost of Materials Consumed	0.000	0.000	0.000
	Employees benefits expense	0.000	0.000	0.000
	Other expenses	0.000	0.000	0.000
	TOTAL	0.000	0.000	0.000
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	0.000	0.000	0.000
Less	FINANCIAL EXPENSES	0.000	0.000	0.000
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	0.000	0.000	0.000
Less/ Add	DEPRECIATION/ AMORTISATION	0.000	0.000	0.000
	PROFIT/ (LOSS) BEFORE TAX	0.000	0.000	0.000
Less	TAX	0.000	0.000	0.000
	PROFIT/ (LOSS) AFTER TAX	0.000	0.000	0.000
	Earnings / (Loss) Per Share (INR)	0.00	0.00	0.00

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	NA	NA	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	0.00	0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)	0.00	0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.00	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.00	0.00	0.00

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.73	0.72	0.71
Debt Equity Ratio (Total Liability / Networth)	2.68	2.59	2.51
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.19	1.15	1.14
Fixed Assets to Networth (Net Fixed Assets / Networth)	3.59	3.50	3.42

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Interest Coverage Ratio (PBIT / Financial Charges)	0.00	0.00	0.00
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PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (PAT / Sales) * 100	%	0.00	0.00	0.00
Return on Total Assets (PAT / Total Assets) * 100	%	0.00	0.00	0.00
Return on Investment (ROI) (PAT / Networth) * 100	%	0.00	0.00	0.00

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	0.03	0.03	0.05
Quick Ratio (Current Assets – Inventories) / Current Liabilities)	0.03	0.03	0.05
G-Score Ratio Financial (Networth / Total Assets)	0.27	0.27	0.28
G-Score Ratio Debt (Debts / Equity Capital)	2.68	2.59	2.51
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	0.03	0.03	0.05

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

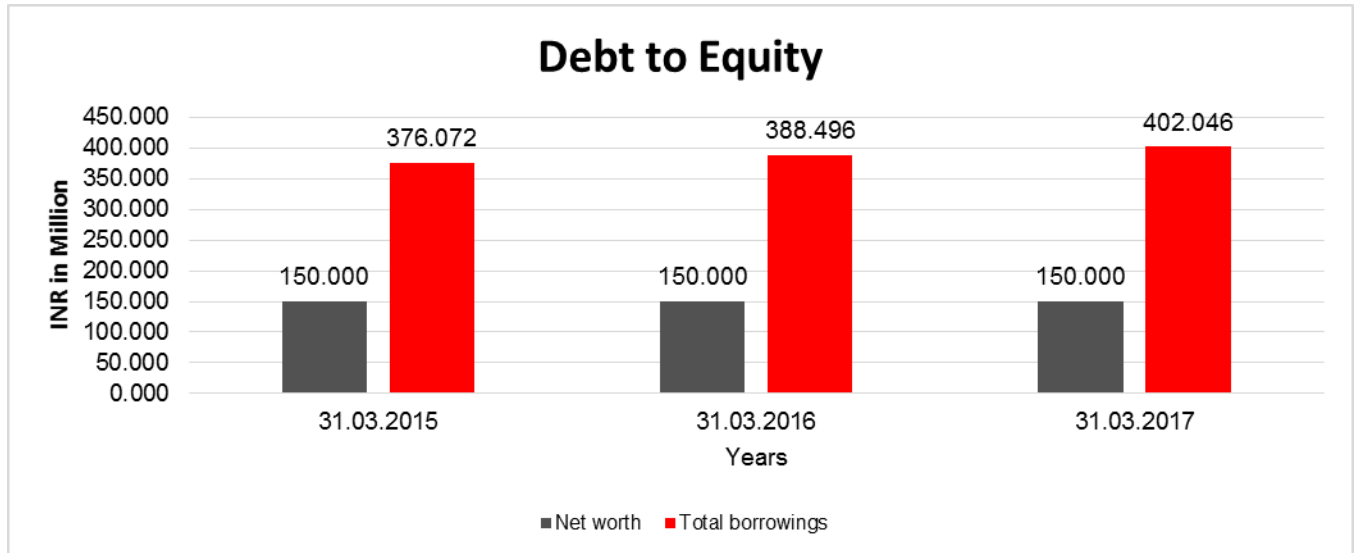
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015 INR In Million	31.03.2016 INR In Million	31.03.2017 INR In Million
Share Capital	150.000	150.000	150.000
Reserves & Surplus	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	150.000	150.000	150.000
Long Term borrowings	211.441	222.191	230.041

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Short Term borrowings	164.631	166.305	172.005
Total borrowings	376.072	388.496	402.046
Debt/Equity ratio	2.507	2.590	2.680



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	No

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19	Major customers	No
20	Banking Details	No
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION:

The company is engaged in the business of hotels, cinema exhibitors and entertainment.

It has not commenced commercial operations and the infrastructure and facilities are still under construction.

REVIEW OF BUSINESS OPERATIONS AND FUTURE PROSPECTS:

During the year the company has spent INR 1.977 Million on the construction works and INR 10.800 Million towards expenditure of pre-operative nature. In view of the unforeseen delay in the execution of the project due to the factors beyond the control of the company, on our request, APTDC has extended the lease period by 14 years up to 2049-50.

On its part, the management has initiated a number of steps to complete the construction of the project so as to commence the commercial operations at the earliest.

UNSECURED LOANS:

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
LONG TERM BORROWING		
Loans and advances from directors	230.041	222.191
SHORT TERM BORROWING		
Loans repayable on demand from others	30.000	30.000
Loans and advances from directors	142.005	136.305
Total	402.046	388.496

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INDEX OF CHARGE:

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G02599 827	10098 314	INDIAN BANK	29/03/2 008	04/11/2009	26/04/2016	160000000.0	MOGALRAJ PURAM BRANCHLABBIP ET, BUNDER ROADVIJAYAWA DAAP520010IN
2	G02157 915	10084 889	PUNJA B NATIO NAL BANK	11/01/2 008	04/11/2009	26/04/2016	200000000.0	D.NO: 54-15-3, SRINAGAR COLONYRING ROADVIJAYAWA DAAP520008IN
3	A91966 085	10158 916	AXIS BANK LIMITE D	30/03/2 009	-	19/08/2010	1937000.0	59A 1-7, MATHA TOWERS, BISHOP'S HOUSE, NEAR MARIS STELLA COLLEGE, BENZ CIRCLES, VIJAY AWADAAP52000 8IN

FIXED ASSETS:

Tangible assets

- Land
- Furniture and fixtures
- Computer equipments
- Vehicles
- Computer equipments

Intangible assets

- Goodwill
- Computer software

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 73.28
UK Pound	1	INR 96.63
Euro	1	INR 84.81

INFORMATION DETAILS

Information Gathered by :	GYT
Analysis Done by :	VIVR
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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