

MIRA INFORM REPORT

Report No. :	534987
Report Date :	17.10.2018

IDENTIFICATION DETAILS

Name :	NAMO ALLOYS PRIVATE LIMITED
Formerly Known As :	VIRBHA ENGINEERS PRIVATE LIMITED
Registered Office :	3721, Gali Barna, Sadar Bazar, New Delhi – 110 006
Mobile No.:	91-9999193615 (Mr. Bhuwan)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	15.01.1996
CIN No.: [Company Identification No.]	U27203DL1996PTC075448
Capital Investment / Paid-up Capital :	INR 30.427 Million
GSTN : [Goods & Service Tax Registration No.]	06AABCN7015J1ZK
PAN No.: [Permanent Account No.]	AABCN7015J
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in the business of manufacturing of Aluminum, Zinc Alloy Ingots and PDC Components. (Registered Activity)
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 640000
Status :	Good
Payment Behaviour :	Regular
Litigation :	Exist
Comments :	<p>Subject is an established company incorporated in the year 1996 and it is having good track.</p> <p>For the financial year 2017, the company has increased its revenue from operations as compared to previous year and maintained minimal profitability margin of 0.67%.</p> <p>Rating takes into consideration sound financial profile of the company marked by adequate network base and average debt balance sheet.</p> <p>Further, rating also reflects from its established track record of business operations along with NAPL has been catering to a reputed list of clients including Maruti Suzuki India Limited, Honda Motorcycle and Scooter India, Mind Industries Limited among others for almost a decade and improvement in the revenue as well profitability profile during the year.</p> <p>However, rating strength is partially offset by volatility in raw material prices and foreign currency fluctuation risk.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 17.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (91-11-23674878 / 23557208/91-129-2279612)

MOBILE NO.:91-9999193615/8506999645 – CONTINUOUSLY RINGING

LOCATIONS

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Registered Office :	3721, Gali Barna, Sadar Bazar, New Delhi – 110 006, India
Tel. No.:	91-11-23674878 / 23557208 /23670669 / 23549920
Mobile No.:	91-9999193615 (Mr. Bhuwan) 91-8506999645 (Mr. Dharamraj)
Fax No.:	91-129-5276408 / 3549920
E-Mail :	namo11@hotmail.com ac@sushiljain.com accountsnamo@gmail.com
Website :	http://www.namoyalloys.com
Factory 1 :	14/1, Mile Stone, Mathura Road, Faridabad – 121 004, Haryana, India
Tel. No.:	91-129-2279612 / 613 / 614
Fax No.:	91-129-2276408
Email :	rd@namoalloy.com sales@namoalloy.com
Factory 2 :	Dhudhola Road, Village Prithla, District Palwal, Haryana India

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Naresh Kumar Jain		
Designation :	Director		
Address :	10 Anupam Garden, CC/36 Country Club Road, Sainik Farms, Maidan Garhi, Delhi -110068, India		
Date of Birth/Age :	14.01.1964		
Qualification :	Graduate		
Date of Appointment :	13.09.1999		
DIN No.:	00014986		
Other directorship:			
List of Companies			
CIN/FCRN	Company Name	Begin Date	End Date
U18101DL1999PLC098130	SANMATI METACAST LIMITED	19/09/2011	-
U45201DL2005PTC132091	NIKITA BUILDCON PRIVATE LIMITED	13/01/2005	-
U27100DL2011PTC217316	NAMO DEVELOPERS PRIVATE LIMITED	30/09/2015	-
U50500DL2018PTC328460	NAMO AUTO RECYCLING PRIVATE LIMITED	15/01/2018	-
List of LLP			
LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAF-7655	VARDHMAN NAMO LLP	23/02/2016	-
Name :	Mr. Neeraj Kumar Jain		
Designation :	Director		

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Address :	10 Anupam Garden, CC/36 Country Club Road, Sainik Farms, Maidan Garhi, Delhi -110068, India		
Date of Birth/Age :	11.08.1968		
Qualification :	Graduate		
Date of Appointment :	18.02.2000		
DIN No.:	00014992		
Other Directorship:			
	CIN/FCRN	Company Name	Begin Date
	U27203DL1996PTC075448	NAMO ALLOYS PRIVATE LIMITED	18/02/2000
	U18101DL1999PLC098130	SANMATI METACAST LIMITED	01/05/2004
	U72900DL2005PTC132089	NAMO INFOTECH PRIVATE LIMITED	27/09/2013
			End Date
			-
			-
			-
Name :	Mr. Rishabh Jain		
Designation :	Director		
Address :	H. No. 1/11159, Street No. 11, Subhash Park, Shahdara, Delhi -110032, India		
Date of Birth/Age :	26.10.1970		
Date of Appointment :	29.09.2001		
DIN No.:	00016719		

MAJOR SHAREHOLDERS

AS ON 31.03.2016

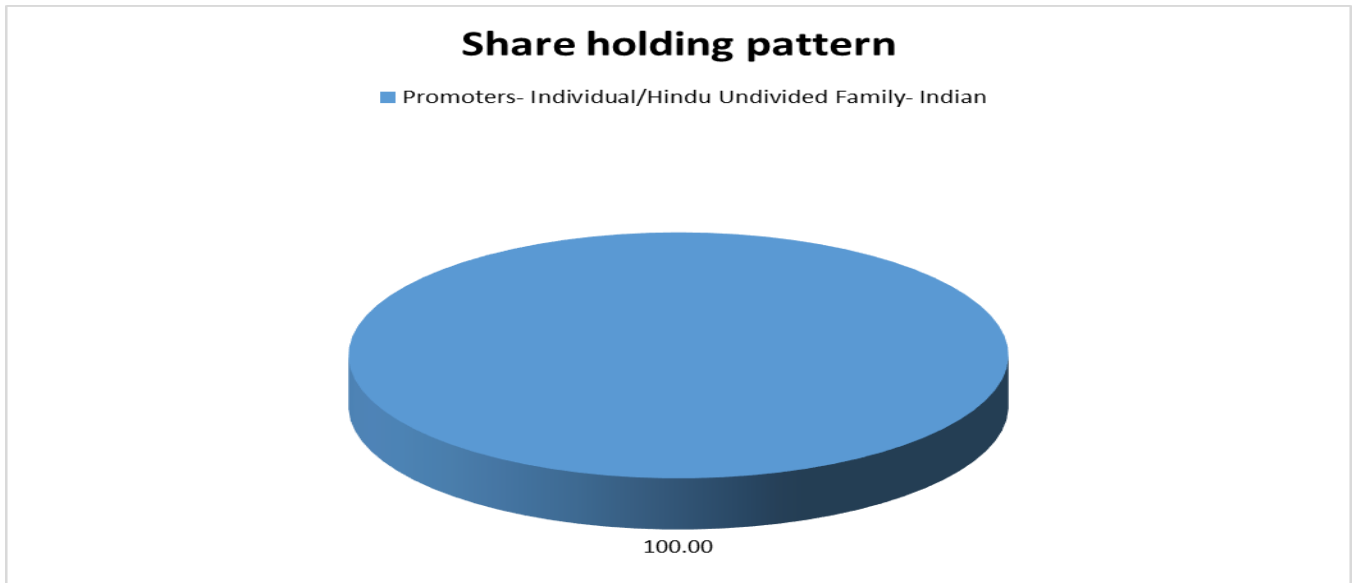
Names of Shareholders	No. of Shares
Mahesh Chand Jain	244438
Neeraj Kumar Jain	246780
Vipin Jain	246669
Anand Prakash Jain	185575
Kamlesh Jain	255988
Naveen Kumar Jain	232031
Rachna Jain	270825
Shobha Jain	207900
Anand Prakash Jain – HUF	40000
Archana Jain	233363
Akshay Jain	185000
Sneh Lata Jain Kewal Ram Sheetal PD. Jain	10
Meenu Jain	173950
Naresh Kumar Jain – HUF	100
Naveen Kumar Jain – HUF	7500
Neeraj Kumar Jain – HUF	7500
Total	2537629

Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2016

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Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	100.00
Total	100.00



BUSINESS DETAILS

Line of Business :	Subject is engaged in the business of manufacturing of Aluminum, Zinc Alloy Ingots and PDC Components. (Registered Activity)
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--

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	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information denied by the management		
Bankers :	Banker Name :	Canara Bank	
	Branch :	Prithla Branch, Faridabad - 121102, Haryana, India	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
	Remark :	--	
	<ul style="list-style-type: none"> • Canara Bank, 74, Janpath, New Delhi - 110001, India • Yes Bank Limited, Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai - 400018, Maharashtra, India 		
Facilities :	(INR In Million)		
	SECURED LOAN	As on 31.03.2017	As on 31.03.2016
	LONG TERM BORROWING		
	Rupee term loans from banks	31.200	45.050
	Loans taken for fixed assets	8.057	3.871
	SHORT TERM BORROWING		
	Working capital loans from banks	535.913	329.646
	Total	575.170	378.567
Auditors :			

Name :	Jain Sushil K. Associates Chartered Accountants
Address :	5574A, 1st Floor, Kashiram Building, Kolhapur Road, Kamla Nagar, Delhi-110007, India
PAN N Income-tax PAN of auditor or auditor's firm :	AADFJ5340D
Memberships :	Not Available
Collaborators :	Not Available
Relatives of Key Managerial Personnel is Proprietor:	<ul style="list-style-type: none"> • Naveen Jain Metal Udyog
Key Managerial Personnel/Relatives of Key Managerial Personnel are Partners:	<ul style="list-style-type: none"> • Vardhman Sales Agency
Relatives of Key Managerial Personnel is having significant influence:	<ul style="list-style-type: none"> • Akshay Aluminium Alloys Private Limited
Relatives of Key Managerial Personnel are Partners:	<ul style="list-style-type: none"> • Veer Metal • Akshay Aluminium Alloys LLP
Other related party :	<ul style="list-style-type: none"> • Vipin Kumar Jain HUF • Neeraj Kumar Jain HUF • Naveen Kumar Jain HUF • Naresh Kumar Jain HUF • Anand Prakash Jain HUF

CAPITAL STRUCTURE

AFTER 18.09.2017

Authorised Capital : INR 250.000 Million

Issued, Subscribed & Paid-up Capital : INR 30.427 Million

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
8200000	Equity Shares	INR 10/- each	INR 82.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
3042749	Equity Shares	INR 10/- each	INR 30.427 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	30.427	30.427	30.427
(b) Reserves and Surplus	193.751	169.635	165.304
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	224.178	200.062	195.731
(3) Non-Current Liabilities			
(a) long-term borrowings	94.644	91.343	173.880
(b) Deferred tax liabilities (Net)	1.201	1.764	2.245
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	95.845	93.107	176.125
(4) Current Liabilities			
(a) Short-term borrowings	535.913	329.646	398.374
(b) Trade payables	62.667	33.733	0.605
(c) Other current liabilities	23.338	20.454	17.428
(d) Short-term provisions	15.574	5.863	4.741
Total Current Liabilities (4)	637.492	389.696	421.148
TOTAL	957.515	682.865	793.004
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	143.566	155.322	179.901
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	15.108
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	5.998	4.912	4.949
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	149.564	160.234	199.958

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	213.221	145.562	249.614
(c) Trade receivables	461.415	299.684	288.194
(d) Cash and bank balances	49.357	24.062	19.182
(e) Short-term loans and advances	72.016	43.749	26.694
(f) Other current assets	11.942	9.574	9.362
Total Current Assets	807.951	522.631	593.046
TOTAL	957.515	682.865	793.004

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	3763.111	2960.587	2913.293
	Other Income	2.998	5.733	6.379
	TOTAL	3766.109	2966.320	2919.672
Less	EXPENSES			
	Cost of Materials Consumed	3565.952	2737.279	2781.188
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(48.410)	40.146	(40.307)
	Employee benefit expense	29.248	22.127	24.498
	Other expenses	85.047	71.768	41.739
	TOTAL	3631.837	2871.320	2807.118
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	134.272	95.000	112.554
Less	FINANCIAL EXPENSES	73.743	60.827	75.684
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	60.529	34.173	36.870
Less/ Add	DEPRECIATION/ AMORTISATION	22.510	25.590	30.940
	PROFIT/ (LOSS) BEFORE TAX	38.019	8.583	5.930
Less	TAX	12.987	3.520	2.238
	PROFIT/ (LOSS) AFTER TAX	25.032	5.063	3.692
	IMPORTS			

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Raw Material & Capital Goods	656.598	470.938	360.032
TOTAL IMPORTS	656.598	470.938	360.032
Earnings / (Loss) Per Share (INR)	8.23	1.66	1.21

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	(158.671)	144.823	165.945
Net cash flows from (used in) operating activities	(101.243)	198.123	234.799

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	44.75	36.95	36.11
Account Receivables Turnover (Income / Sundry Debtors)	8.16	9.88	10.11
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	6.41	4.50	0.08
Inventory Turnover (Operating Income / Inventories)	0.63	0.65	0.45
Asset Turnover (Operating Income / Net Fixed Assets)	0.94	0.61	0.63

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.76	0.70	0.75
Debt Equity Ratio (Total Liability / Networth)	2.81	2.10	2.92

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Current Liabilities to Networth (Current Liabilities / Net Worth)	2.84	1.95	2.15
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.64	0.78	0.92
Interest Coverage Ratio (PBIT / Financial Charges)	1.82	1.56	1.49

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (PAT / Sales) * 100	%	0.67	0.17	0.13
Return on Total Assets (PAT / Total Assets) * 100	%	2.61	0.74	0.47
Return on Investment (ROI) (PAT / Networth) * 100	%	11.17	2.53	1.89

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.27	1.34	1.41
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		0.93	0.97	0.82
G-Score Ratio Financial (Networth / Total Assets)		0.23	0.29	0.25
G-Score Ratio Debt (Debts / Equity Capital)		20.72	13.84	18.81
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.27	1.34	1.41

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

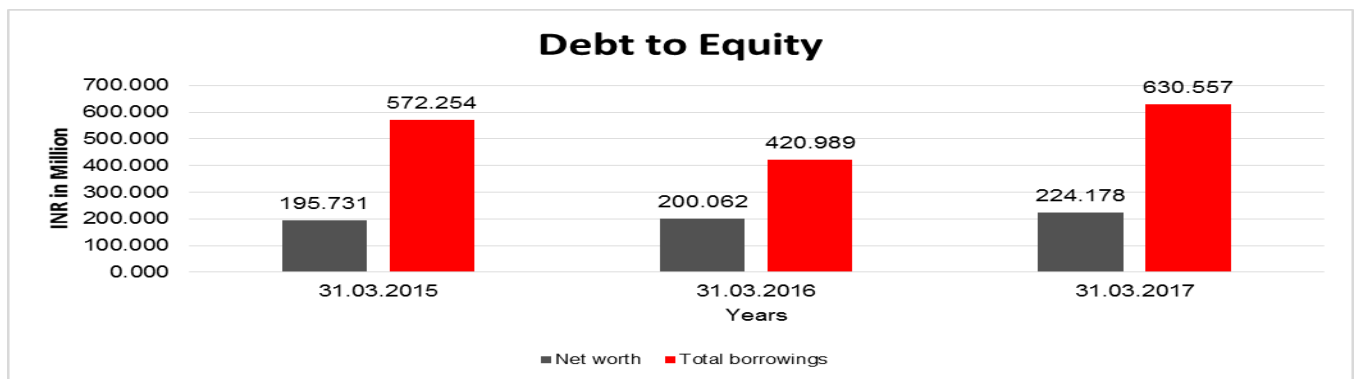
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
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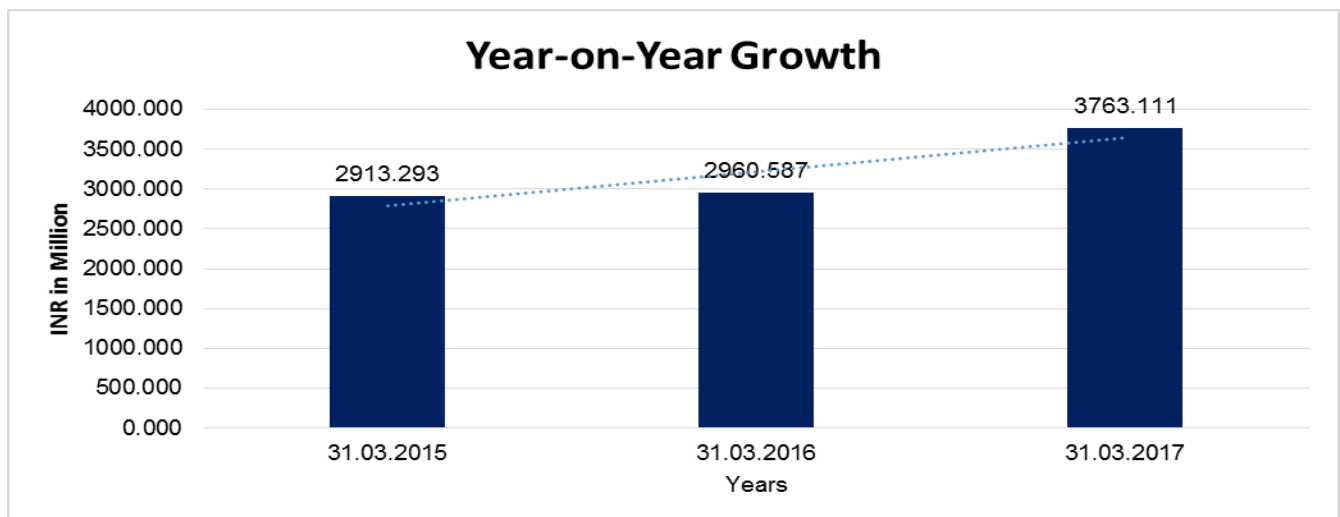
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Share Capital	30.427	30.427	30.427
Reserves & Surplus	165.304	169.635	193.751
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	195.731	200.062	224.178
Long-term borrowings	173.880	91.343	94.644
Short term borrowings	398.374	329.646	535.913
Total borrowings	572.254	420.989	630.557
Debt/Equity ratio	2.924	2.104	2.813



YEAR-ON-YEAR GROWTH

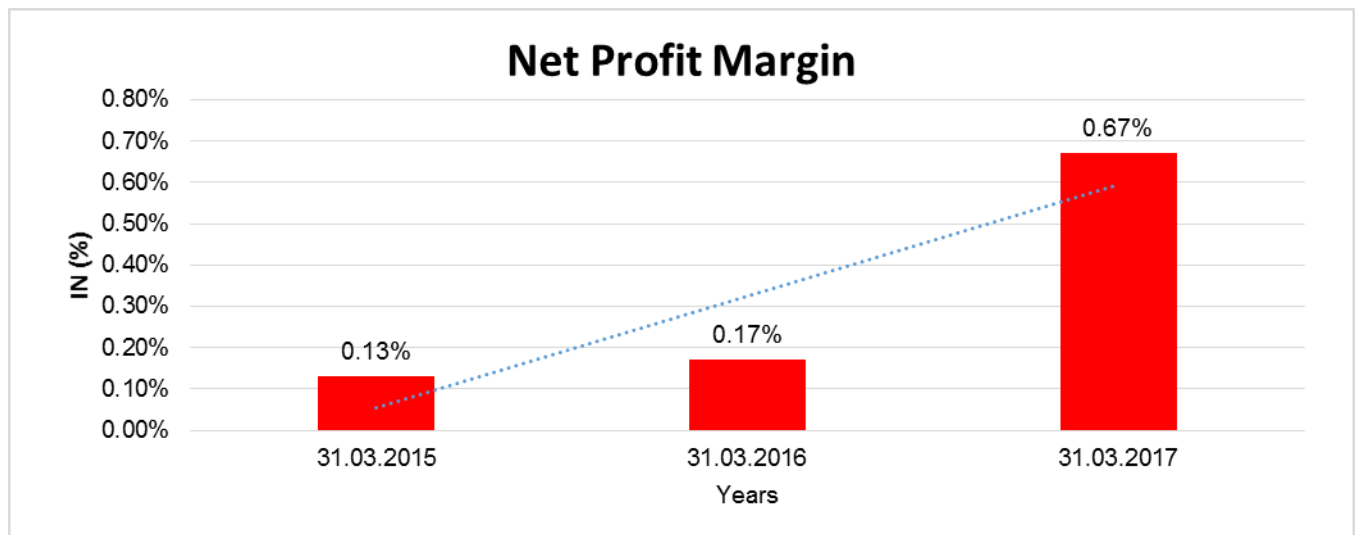
Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	2913.293	2960.587	3763.111
		1.623	27.107



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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	2913.293	2960.587	3763.111
Profit/ (Loss)	3.692	5.063	25.032
	0.13 %	0.17 %	0.67 %



LEGAL CASE

**Chief Metropolitan Magistrate, Central, THC
Case Details**

Case Type : Ct. Cases
Filing Number : 20413/2017 Filing Date: 29-08-2017
Registration Number : 11951/2017 Registration Date: 19-09-2017
CNR Number : **DLCT02-020453-2017**

Case Status

First Hearing Date : 19th September 2017
Next Hearing Date : 31st January 2018
Stage of Case : Misc./ Appearance
Court Number and Judge : 496-Addl. Chief Metropolitan Magistrate

Petitioner and Advocate
REGISTRAR OF COMPANIES

Respondent and Advocate

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- 1) M/S NAMO ALLOYS PRIVATE LTD
- 2) NARESH KUMAR JAIN
- 3) NE ERAJ KUMAR JAIN
- 4) RI SHAB JAIN

Acts

Under Act(s) Under Section(s)
Companies Act 148(6)

History of Case Hearing

Registration Number Judge Business On Date Hearing Date Purpose of hearing

11951/2017 -Addl. Chief Metropolitan Magistrate- 19-09-2017 31-10-2017 -Misc./ Appearance
11951/2017- Addl. Chief Metropolitan Magistrate -31-10-2017 05-12-2017 -Misc./ Appearance
11951/2017- Addl. Chief Metropolitan Magistrate -05-12-2017 05-01-2018 -Misc./ Appearance
11951/2017 Addl. Chief Metropolitan Magistrate- 05-01-2018 31-01-2018 -Misc./ Appearance

Orders

Order Number Order Date Order Details

- 1- 31-10-2017 -COPY OF JUDICIAL PROCEEDINGS
- 2- 05-12-2017 -COPY OF JUDICIAL PROCEEDINGS
- 3 -05-01-2018 -COPY OF JUDICIAL PROCEEDINGS

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No

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20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	No
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

NOTE: The registered address of the company has been shifted from C – 141, Man Sarovar Garden, Delhi to the present address w.e.f. 13.09.1999

CORPORATE INFORMATION

Subject is a Private Limited Company incorporated under the provisions of the Companies Act, 1956. The company is engaged in the business of manufacturing of Aluminum, Zinc Alloy Ingots and PDC Components.

AMALGAMATION:

(a) The Scheme of amalgamation of Sanmati Metacast Limited (Transferor Company No. 1) and Shri Kunthunath Metal Industries Private Limited (Transferor Company No. 2) with the company Namu Alloys Private Limited (Transferee Company) and Demerger of real estate business of Namu Alloys Private Limited into Namu Developers Private Limited (Resultant Company) w. e. f. April 1, 2012 was approved by the Hon'ble High Court at New Delhi.

(b) As per clause 9(a) of the Scheme of Amalgamation and also as per Hon'ble Supreme Court in Marshall Sons & Co. (India) Limited Vs ITO 223 ITR 809, the business carried on by the Transferor Company from the appointed date till the effective date is carried on for and on behalf of the Transferee Company and all profits accruing to the Transferor Company are profits of the Transferee Company.

Therefore, the profits of the Transferor Company from 01.04.2012 till 31.03.2013 are reflected in the Profit & Loss Account of the Transferee Company. Various items of Income & Expenditure of the company include corresponding figures of erstwhile Transferor Company.

The corresponding figures of assets and liabilities of the Transferor Company as on 31.03.2013 have merged with assets and liabilities of the Transferee Company.

(c) On the scheme becoming effective

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Namo Alloys private Limited has issued 5(Five) equity shares of INR 10 each, credited as fully paid up, for every 8(Eight) Equity Share of INR 10 each held in the Transferor Company No. 1- Sanmati Metacast Limited.

Namo Alloys private Limited has issued 7 (Seven) equity shares of INR 10 each, credited as fully paid up, for every 2(Two) Equity Share of INR 100 each held in the Transferor Company No. 2- Shri Kunthunath Metal Industries Limited.

Namo Alloys has been allotted 1510780 equity shares of INR 10 each as fully paid up from Namu Developers Private Limited (Resultant Company)

(d) Pursuant to the Scheme of Amalgamation as approved, the Transferee Company has taken over the entire business of the erstwhile Transferor Company including all assets, liabilities, obligations etc. and the same has been given effect to in the accounts, subject to and read with clause (b) above, on a pooling of interest basis as prescribed by Accounting Standard (AS 14) issued by the Institute of Chartered Accountants of India.

(e) The books of accounts for the financial year 2012-13 of the Transferor Company have been audited by the auditors of the Transferee Company.

UNSECURED LOANS:

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
LONG TERM BORROWING		
Rupee term loans from others	55.387	42.422
Total	55.387	42.422

INDEX OF CHARGE:

SN O	SRN	CHARG E ID	CHARGE HOLDER NAME	DATE OF CREATI ON	DATE OF MODIFICAT ION	AMOUNT	ADDRESS
1	G399645 56	1000874 29	CANARA BANK	03/03/20 17	-	300000.0	PRITHLA BRANCH FARIDABAD HR121102IN
2	G442799 33	1000986 91	CANARA BANK	22/02/20 17	-	1250000.0	74, JANPATH, NEW DELHI DL110001IN
3	G734836 38	1000460 14	YES BANK LIMITED	23/05/20 16	28/09/2017	250000000.0	NEHRU CENTRE, 9TH FLOOR, DISCOVERY OF INDIA, DR. A.B. ROAD, WORLIMUMBAIMH40 0018IN
4	G048420 50	1000302 92	CANARA BANK	10/05/20 16	-	500000.0	74, JANPATH NEW DELHI DL110001IN
5	C465242	1049325	SMALL	22/05/20	03/03/2015	80000000.0	NH - 5 R/2 NEELAM

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	37	6	INDUSTRIE S DEVELOPM ENT BANK OF INDIA	14			BADSHAH KHAN ROADNITFARIDABA DHR121001IN
6	B705705 44	1041114 9	SMALL INDUSTRIE S DEVELOPM ENT BANK OF INDIA	12/03/20 13	-	97500000.0	NH-5-R/2, NEELAM BADSHAH KHAN ROADNITFARIDABA DHR121001IN
7	A378039 21	1010264 9	CANARA BANK	20/02/20 08	-	9800000.0	74, JANPATHNEW DELHIDL110001IN
8	A199782 95	1006276 0	CANARA BANK	24/07/20 07	-	10000000.0	74 JANPATHNEW DELHIDL110001IN
9	Y101295 18	9004942 3	STATE BANK OF PATIALA	20/11/20 02	-	40000000.0	WAZIRPUR INDUSTRIAL AREADELHIDL11005 2IN
10	G473045 55	9005413 5	CANARA BANK	13/02/20 01	05/06/2017	433081000.0	74,JANPATHNEW DELHIDL110001IN

FIXED ASSETS:

Tangible assets

- Buildings
- Plant and equipment
- Furniture and fixtures
- Computer equipments
- Office equipment

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 73.28
UK Pound	1	INR 96.63
Euro	1	INR 84.81

INFORMATION DETAILS

Information Gathered by :	AKY
Analysis Done by :	VIVR
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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