

## MIRA INFORM REPORT

<b>Report No. :</b>	535647
<b>Report Date :</b>	20.10.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	STERILE INDIA PRIVATE LIMITED (w.e.f. 07.07.2010)
<b>Formerly Known As :</b>	UNIWAYS LABORATORIES PRIVATE LIMITED
<b>Registered Office :</b>	Unit No.501, 5 <sup>th</sup> Floor, Aggarwal Corporate Heights, Plot No. A-7, Netaji Subhash Place, Pitampura, New Delhi – 110034
<b>Tel. No.:</b>	91-11-27357015
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	05.06.1989
<b>Capital Investment / Paid-up Capital :</b>	INR 151.588 Million
<b>CIN No.:</b> [Company Identification No.]	U74899DL1989PTC036517
<b>IEC No.:</b> [Import-Export Code No.]	0510099700
<b>PAN No.:</b> [Permanent Account No.]	AAACU5331M
<b>GSTN :</b> [Goods & Service Tax Registration No.]	06AAACU5331M1Z9
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Manufacturing of Sterile Active Pharmaceuticals Ingredients (APIs). [Registered Activity]
<b>No. of Employees :</b>	Information denied by the management

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 2552000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Sterile India Private Limited is engaged in manufacturing of pharmaceutical products. The company was incorporated in the year 1989 and is based in New Delhi, India. It is an established company having good track record.</p> <p>For the financial year ended 2017, the company has witnessed a healthy growth in its revenue and has achieved fair profit margin at 6.90% (approximately).</p> <p>The company possesses sound financial profile marked by healthy net worth base along with negligible debt recorded and favourable gap between trade payables to its trade receivables.</p> <p>The company also derives strength from its long track record of business operations.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular and as per commitments.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
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Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 20.10.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Gautam Majumdar
<b>Designation :</b>	Sales Department
<b>Contact No.:</b>	91-9717238666

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Date :	19.10.2018
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**LOCATIONS**

<b>Registered Office:</b>	Unit No.501, 5 <sup>th</sup> Floor, Aggarwal Corporate Heights, Plot No. A-7, Netaji Subhash Place, Pitampura, New Delhi – 110034, India
<b>Tel. No.:</b>	91-11-27357015
<b>Mobile No.:</b>	91-9717238666 (Mr. Gautam Majumdar)
<b>Fax No.:</b>	91-11-27357016
<b>E-Mail :</b>	<a href="mailto:sales@sterileindia.com">sales@sterileindia.com</a> <a href="mailto:info@sterileindia.com">info@sterileindia.com</a> <a href="mailto:sales@mahimalife.com">sales@mahimalife.com</a> <a href="mailto:sterileroc@gmail.com">sterileroc@gmail.com</a>
<b>Website :</b>	<a href="http://www.sterileindia.com">www.sterileindia.com</a>
<b>Corporate Office:</b>	910, 9 <sup>th</sup> Floor, D-Mall, Netaji Subhash Palace, Pitampura, New Delhi – 110034, India
<b>Factory 1 :</b>	Plot No:100, Phase –IV, Sector-56, HSIIDC, Kundli, Sonipat, Haryana, India
<b>Tel. No.:</b>	91-130-2116798
<b>Fax No.:</b>	91-130-2116799
<b>Factory 2 :</b>	Plot No: 118, Phase - IV, Sector-56, HSIIDC, Kundli, Sonipat, Haryana, India
<b>Factory 3 :</b>	Plot No. 82, Phase – V, Sector – 53, HSIIDC, Kundli, Sonipat, Haryana, India
<b>Factory 4 :</b>	Plot No. 73, Phase – V, Sector – 53, HSIIDC, Kundli, Sonipat, Haryana, India

**DIRECTORS**

AS ON 31.03.2018

<b>Name :</b>	Mr. Sanjeev Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	78/12, Jain Sthanak, Ganaur Mandi, Sonipat – 131001, Haryana, India		
<b>Date of Birth/Age :</b>	12.02.1969		
<b>Qualification :</b>	Graduate		
<b>Date of Appointment :</b>	04.06.2011		
<b>PAN No.:</b>	AAPPG1345M		
<b>DIN No.:</b>	00370189		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U17121DL2007PTC168198	STERILE API PRIVATE LIMITED	21/06/2010	-
U51909DL2010PTC268047	FUSION VINTRADE PRIVATE LIMITED	30/03/2011	-
U52100DL2009PTC189939	AVENUE GEMS & JEWELS PRIVATE LIMITED	24/06/2013	-
U72900DL2009PTC267543	SACH TECHNOLOGY PRIVATE LIMITED	24/06/2013	-
<b>Name :</b>	Mr. Prem Chand Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	B-37, Maharana Pratap Enclave, Pitampura, Delhi – 110034, India		
<b>Date of Birth/Age :</b>	18.02.1944		
<b>Qualification :</b>	Graduate		
<b>Date of Appointment :</b>	31.10.2009		
<b>PAN No.:</b>	AAPPG0094H		
<b>DIN No.:</b>	02822907		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U51909DL2009PTC267614	BLUESTAR DEALERS PRIVATE LIMITED	24/01/2013	-
U51909DL2010PTC268047	FUSION VINTRADE PRIVATE LIMITED	30/03/2011	-
<b>Name :</b>	Mrs. Rajni Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	B-37, Maharana Pratap Enclave, Pitampura, Delhi – 110034, India		
<b>Date of Birth/Age :</b>	21.08.1974		
<b>Qualification :</b>	Graduate		
<b>Date of Appointment :</b>	10.06.2013		
<b>PAN No.:</b>	AAPPG1338J		
<b>DIN No.:</b>	06487666		

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Gautam Majumdar
<b>Designation :</b>	Sales Department
<b>Name :</b>	Mr. Tarun Chakarvarti
<b>Designation :</b>	Company Secretary
<b>Address :</b>	S/o Satish Chakarvarty, A-3291/5, Gali No-05, SGM Nagar, Faridabad-121001, Haryana, India
<b>Date of Appointment :</b>	03.07.2018
<b>PAN No.:</b>	AKOPC7480N

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>
Bluestar Dealer Private Limited, India	397603
Sanjeev Goel (Karta)	91603
Sanjeev Goel	545117
Calendula Dealcom Private Limited, India	6704
Versatile Vinimay Private Limited, India	2306
Prem Chand Goel	461
Prem Chand Goel (Karta)	106
Rajni Goel	230213
Sevti Devi	202
Vidya Sagar Aarwal	211560
Manish Rungta	30000
<b>Total</b>	<b>1515875</b>

**AS ON 24.07.2017**

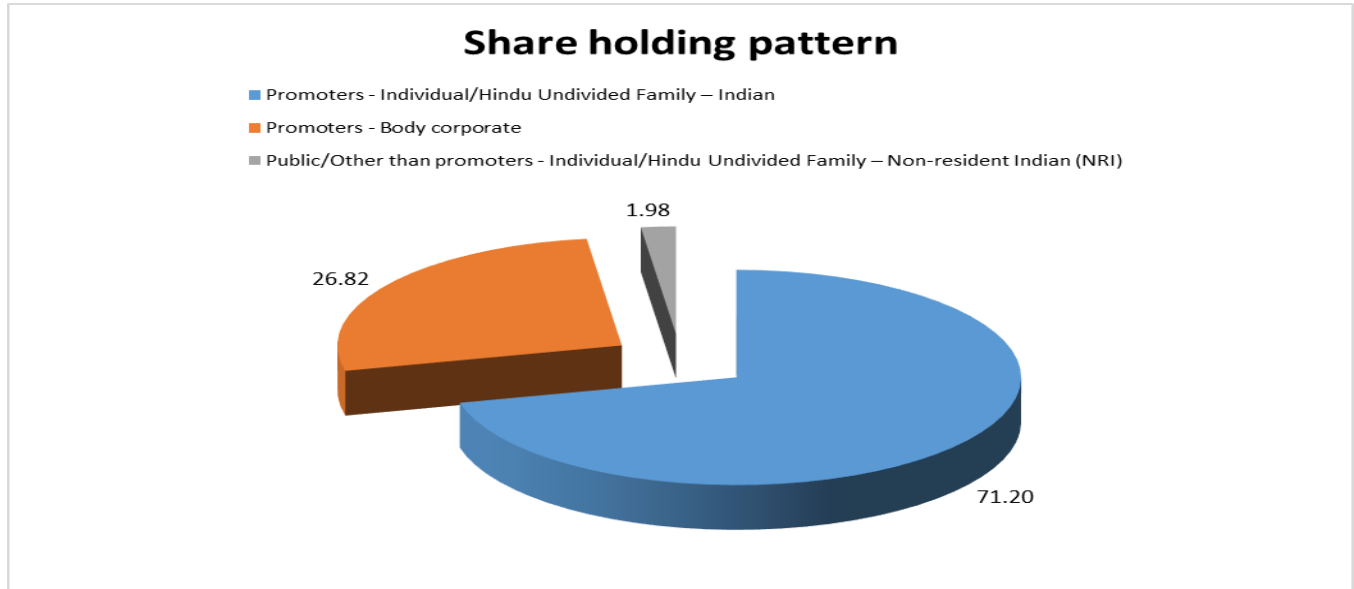
<b>Name of Allottee</b>	<b>No. of Shares</b>
Manish Rungta	29013

**AS ON 29.09.2017**

<b>Equity Share Break up Category</b>	<b>Percentage</b>
Promoters - Individual/Hindu Undivided Family – Indian	71.20
Promoters - Body corporate	26.82
Public/Other than promoters - Individual/Hindu Undivided Family – Non-resident Indian	1.98

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(NRI)	
<b>Total</b>	<b>100.00</b>



**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturing of Sterile Active Pharmaceuticals Ingredients (APIs). [Registered Activity]	
<b>Products / Services :</b>	<b>NIC Code No.</b>	<b>Product Description</b>
	2100	Manufacturing of Pharmaceutical Products
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark :</b>	--	
<b>Customers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark :</b>	--	
<b>No. of Employees :</b>	Information denied by the management		
<b>Bankers :</b>	<b>Bank Name</b>	HDFC Bank Limited	
	<b>Branch</b>	HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	--	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	--	
		<ul style="list-style-type: none"> <li>• DBS Bank Limited, Capital Point, Baba Kharak Singh Marg, Connaught Place, New Delhi-110001, India</li> <li>• Citi Bank N.A., Ground and First Floor, DLF Capitol Point, Baba Kharak Singh Marg, Connaught Place, New Delhi-110001, India</li> </ul>	
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 INR In Million</b>	<b>31.03.2016 INR In Million</b>
	<b>SHORT TERM BORROWINGS</b>		

	Loans repayable on demand from banks	41.902	19.001
	Loans taken for fixed assets	0.000	0.920
	<b>Total</b>	<b>41.902</b>	<b>19.921</b>

<b>Financial Institution:</b>	Daimler Financial Services India Private Limited, Unit 202, 2nd Floor, Campus 3B, Rmz Millennia Business Park, No.143, Dr. M.G.R. Road, Perungudi, Chennai-600096, Tamilnadu, India
<b>Auditors :</b>	
<b>Name :</b>	L. D. Saraogi and Company Chartered Accountants
<b>Address :</b>	101-103, Basant Complex 38, Veer Sawarkar Block, Shakarpur, Delhi-110092, India
<b>PAN No.:</b>	AAAFL2634H
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :</b>	<ul style="list-style-type: none"> <li>• Sterile API Private Limited, India CIN No.: U17121DL2007PTC168198</li> <li>• Versatile Vinimay Private Limited, India CIN No.: U51909DL2008PTC266996</li> </ul>

**CAPITAL STRUCTURE**

**AFTER 29.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
2500000	Equity Shares	INR 100/- each	INR 250.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1544888	Equity Shares	INR 100/- each	INR 154.489 Million

AS ON 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
2500000	Equity Shares	INR 100/- each	INR 250.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1515875	Equity Shares	INR 100/- each	INR 151.588 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	151.588	148.588	82.688
(b) Reserves and Surplus	741.617	401.993	324.585
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>893.205</b>	<b>550.581</b>	<b>407.273</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	6.166
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	5.146	2.924	2.025
<b>Total Non-current Liabilities (3)</b>	<b>5.146</b>	<b>2.924</b>	<b>8.191</b>
(4) Current Liabilities			
(a) Short-term borrowings	41.902	27.421	153.562
(b) Trade payables	566.871	344.201	237.482
(c) Other current liabilities	61.132	21.522	29.597
(d) Short-term provisions	46.744	34.921	17.697
<b>Total Current Liabilities (4)</b>	<b>716.649</b>	<b>428.065</b>	<b>438.338</b>
<b>TOTAL</b>	<b>1615.000</b>	<b>981.570</b>	<b>853.802</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	168.755	84.099	89.088
(ii) Intangible Assets	0.032	0.042	0.000
(iii) Tangible assets capital work-in-progress	8.217	8.217	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	50.650	1.543	1.543
(c) Deferred tax assets (net)	0.414	0.437	0.000
(d) Long-term loans and advances	37.200	22.795	0.000
(e) Other Non-current assets	2.027	0.661	0.450
<b>Total Non-Current Assets</b>	<b>267.295</b>	<b>117.794</b>	<b>91.081</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	196.690	70.289	90.765
(c) Trade receivables	860.996	675.181	560.776
(d) Cash and bank balances	196.434	79.297	54.555
(e) Short-term loans and advances	91.486	38.215	55.924
(f) Other current assets	2.099	0.794	0.701
<b>Total Current Assets</b>	<b>1347.705</b>	<b>863.776</b>	<b>762.721</b>
<b>TOTAL</b>	<b>1615.000</b>	<b>981.570</b>	<b>853.802</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Total Revenue from operations	2719.338	1701.268	1688.062
	Other Income	47.858	9.160	6.294
	<b>TOTAL</b>	<b>2767.196</b>	<b>1710.428</b>	<b>1694.356</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	2149.769	1403.190	1423.959
	Purchases of Stock-in-Trade	46.451	4.313	4.987
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(38.343)	2.431	(7.609)
	Employee benefit expense	51.949	32.593	36.413
	Other expenses	244.319	129.335	149.526
	Prior period items	0.813	0.506	1.249
	<b>TOTAL</b>	<b>2454.958</b>	<b>1572.368</b>	<b>1608.525</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>312.238</b>	<b>138.060</b>	<b>85.831</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	5.883	8.449	4.407
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>306.355</b>	<b>129.611</b>	<b>81.424</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	14.769	13.218	15.034
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>291.586</b>	<b>116.393</b>	<b>66.390</b>
<b>Less</b>	<b>TAX</b>	104.062	36.248	28.615
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>187.524</b>	<b>80.145</b>	<b>37.775</b>

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	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	263.498	104.162	82.519
	<b>TOTAL EARNINGS</b>	<b>263.498</b>	<b>104.162</b>	<b>82.519</b>
	<b>IMPORTS</b>			
	Raw Materials	1747.458	874.703	0.000
	Components and spare parts	0.000	0.707	0.000
	Capital Goods	1.721	6.846	0.000
	<b>TOTAL IMPORTS</b>	<b>1749.179</b>	<b>882.257</b>	<b>0.000</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>124.40</b>	<b>58.24</b>	<b>45.68</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	0.000	0.000	1.512
Net cash flows from (used in) operations	217.596	159.169	(131.554)
Net cash flows from (used in) operating activities	105.437	119.417	(144.640)

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365)	115.57	144.86	121.25
Account Receivables Turnover (Income / Sundry Debtors)	3.16	2.52	3.01
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	94.21	89.26	60.66
Inventory Turnover (Operating Income / Inventories)	1.59	1.96	0.95
Asset Turnover (Operating Income / Net Fixed Assets)	1.76	1.49	0.96

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**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.44	0.44	0.52
Debt Equity Ratio <i>(Total Liability / Networth)</i>	0.05	0.05	0.38
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	0.80	0.78	1.08
Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i>	0.20	0.17	0.22
Interest Coverage Ratio <i>(PBIT / Financial Charges)</i>	53.07	16.34	19.48

**PROFITABILITY RATIOS**

<b>PARTICULARS</b>		<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Net Profit Margin <i>[(PAT / Sales) * 100]</i>	%	6.90	4.71	2.24
Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	11.61	8.16	4.42
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	20.99	14.56	9.28

**SOLVENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Ratio <i>(Current Assets / Current Liabilities)</i>	1.88	2.02	1.74
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>	1.61	1.85	1.53
G-Score Ratio Financial <i>(Networth / Total Assets)</i>	0.55	0.56	0.48
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>	0.28	0.18	1.88

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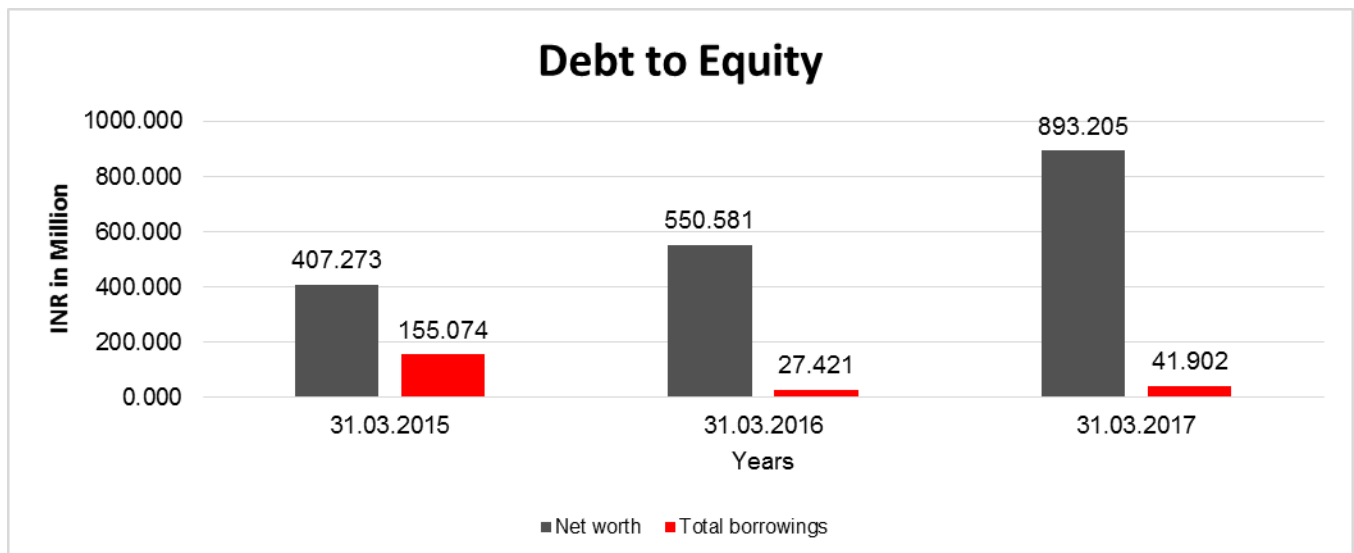
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.88	2.02	1.74
---	------	------	------

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

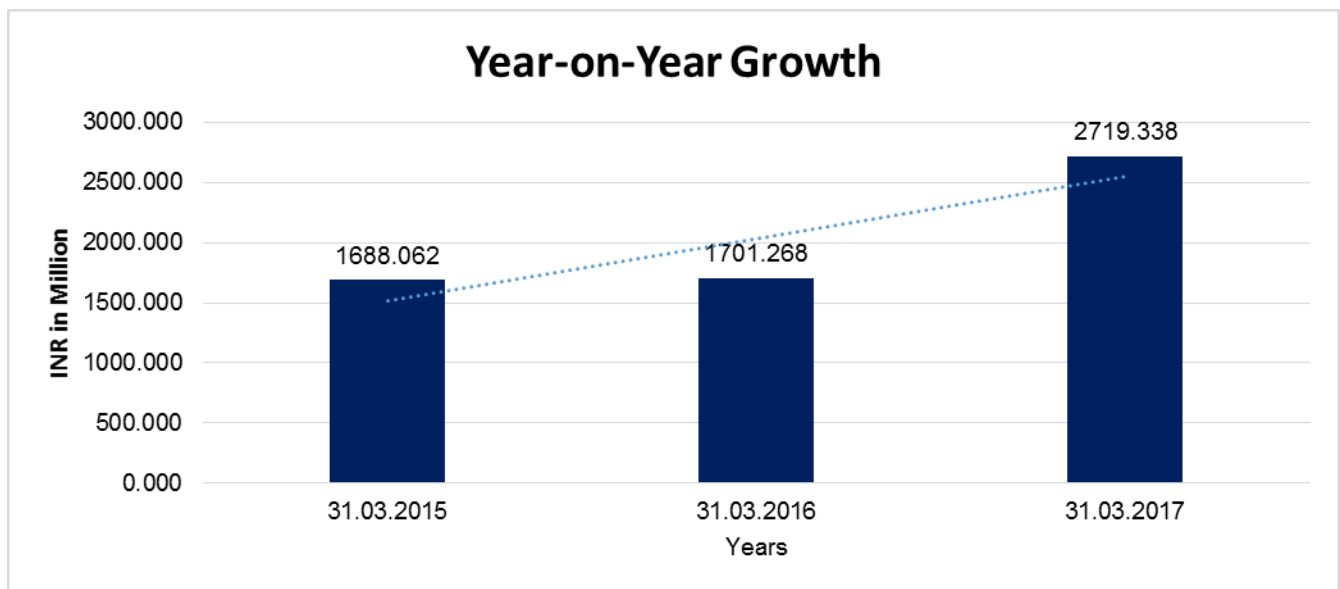
Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	82.688	148.588	151.588
Reserves & Surplus	324.585	401.993	741.617
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>407.273</b>	<b>550.581</b>	<b>893.205</b>
Long-term borrowings	0.000	0.000	0.000
Short term borrowings	153.562	27.421	41.902
Current maturities of long-term debts	1.512	0.000	0.000
<b>Total borrowings</b>	<b>155.074</b>	<b>27.421</b>	<b>41.902</b>
<b>Debt/Equity ratio</b>	<b>0.381</b>	<b>0.050</b>	<b>0.047</b>



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**YEAR-ON-YEAR GROWTH**

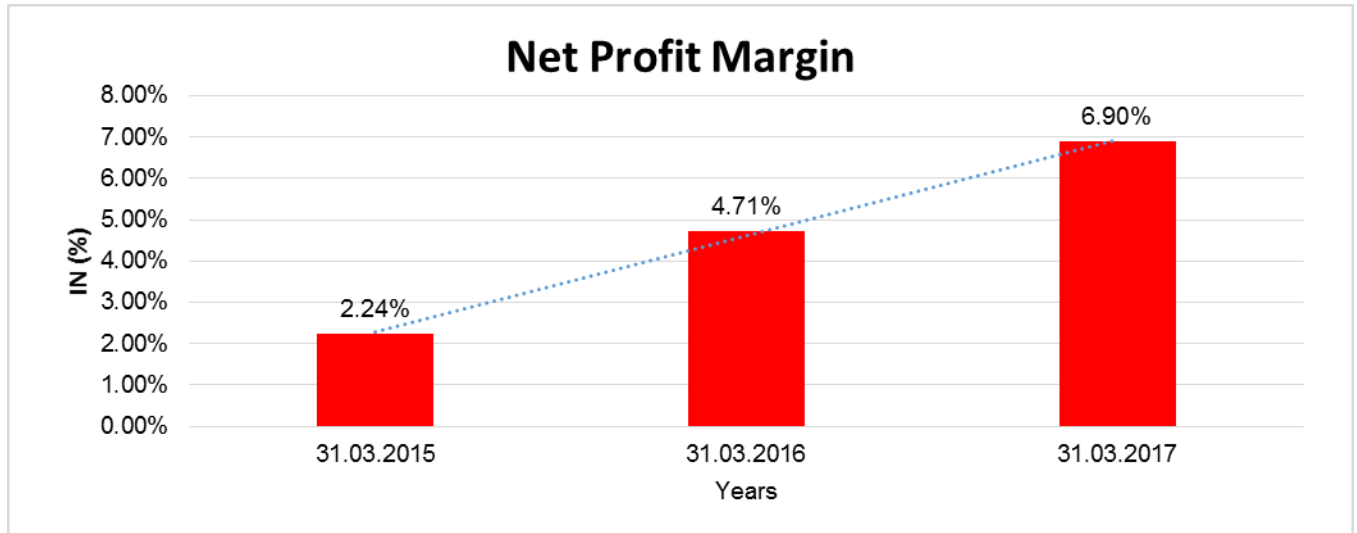
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1688.062	1701.268	2719.338
		<b>0.782</b>	<b>59.842</b>



**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1688.062	1701.268	2719.338
Profit/ (Loss)	37.775	80.145	187.524
	<b>2.24%</b>	<b>4.71%</b>	<b>6.90%</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**NOTE:** Registered office of the company has been shifted from 910, 9<sup>th</sup> Floor, D-Mall, Netaji Subhash Palace, Pitampura, New Delhi – 110034, India to the present address.

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**BRIEF DESCRIPTION OF THE COMPANY'S WORKING DURING THE YEAR/STATE OF COMPANY'S AFFAIR**

The Company has earned income of INR 2767.196 Million during the financial year as against INR 1710.428 Million in the previous year. The Company has earned profit for the year amounting to INR 187.524 Million as against the profit of INR 80.145 Million in the previous year.

**UNSECURED LOANS:**


PARTICULAR	31.03.2017 INR In Million	31.03.2016 INR In Million
<b>Short-term borrowings</b>		
Loans repayable on demand from others	0.000	7.500
<b>Total</b>	<b>0.000</b>	<b>7.500</b>

**INDEX OF CHARGE:**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H14195 291	100202 510	DBS Bank Ltd	09/08/2 018	-	-	400000000.0	Capital Point, Baba Kharak Singh Marg, Connaught Place, New Delhi-110001, India
2	H14140 438	106098 39	CITI BANK N.A.	01/12/2 015	01/08/2 018	-	750000000.0	Ground and First Floor, DLF Capitol Point, Baba Kharak Singh Marg, Connaught Place, New Delhi-110001, India
3	H02915 379	103199 44	HDFC BANK LIMITE D	25/11/2 011	18/06/2 018	-	584804000.0	HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India
4	G37484 870	100033 110	DAIMLE R FINANC IAL SERVIC ES INDIA PRIVAT E LIMITE D	20/02/2 016	-	23/02/2 017	1000000.0	Unit 202, 2 <sup>nd</sup> Floor, Campus 3B, RMZ Millennia Business Park, No.143, Dr. M. G. R. Road, Perungudi, Chennai-600096, Tamilnadu, India

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**FIXED ASSETS:**

- Land
  - Building
  - Plant and equipment
  - Furniture and Fixture
  - Computer
  - Vehicles
- 

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.48
UK Pound	1	INR 96.05
Euro	1	INR 84.72

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SUV
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	BHG

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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