

## MIRA INFORM REPORT

<b>Report No. :</b>	535364
<b>Report Date :</b>	23.10.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	COLOURTEX INDUSTRIES PRIVATE LIMITED (w.e.f.03.03.2014)
<b>Formerly Known As :</b>	COLOURTEX INDUSTRIES LIMITED (w.e.f.20.03.2007) COLOURTEX INDUSTRIES PRIVATE LIMITED PANDESARA DYES AND INTERMEDIATES PRIVATE LIMITED
<b>Registered Office :</b>	S. No. 80, Bhestan, G.I.D.C., Pandesar, Surat – 394221, Gujarat
<b>Tel. No.:</b>	91-261-2890122
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	23.10.1989
<b>CIN No.:</b> [Company Identification No.]	U24231GJ1989PTC012922
<b>Capital Investment / Paid-up Capital :</b>	INR 39.811 Million
<b>IEC No.:</b> [Import-Export Code No.]	0893012289
<b>PAN No.:</b> [Permanent Account No.]	AABCP6359B
<b>GSTN :</b> [Goods & Service Tax Registration No.]	04AABCP6359B1ZQ [Chandigarh] 19AABCP6359B1ZF [West Bengal] 27AABCP6359B1ZI [Maharashtra] 06AABCP6359B1ZM [Haryana] 24AABCP6359B1ZO [Gujarat] 29AABCP6359B1ZE [Karnataka] 09AABCP6359B1ZG [Uttar Pradesh]
<b>Legal Form :</b>	Private Limited Liability Company.

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<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Subject is engaged in the business of Manufacturing and Trading of Dyes &amp; Intermediates. [Registered Activity]</li> <li>Manufacturer of Textile and Non Textile Dyes, Inks for Digital Textile Prints. [Confirmed by management]</li> </ul>
<b>No. of Employees :</b>	5000 (Approximately)

**RATING & COMMENTS**  
(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	<b>A+</b>
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<b>Credit Rating</b>	<b>Explanation</b>	<b>Rating Comments</b>
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 32900000
<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1989 and it is engaged as a manufacturer of textile and non-textile dyes and inks for digital textile prints.</p> <p>For the financial year 2017, the company has achieved a growth in its revenue as compared to its previous year along with fair profit margin during the year.</p> <p>The company possesses robust financial risk profile marked by healthy net worth base and strong debt protection metrics.</p> <p>Rating continues to derive strength from its long and established track record of its business operations and well experienced management team.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CARE
<b>Rating</b>	Long Term Rating = AA-
<b>Rating Explanation</b>	High degree of safety and very low credit risk
<b>Date</b>	09.03.2018

<b>Rating Agency Name</b>	CARE
<b>Rating</b>	Short Term Rating = A1+
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk
<b>Date</b>	09.03.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 23.10.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Vinod Patel
<b>Designation :</b>	Accounts Manager
<b>Contact No.:</b>	91-9825041931
<b>Date :</b>	19.10.2018

**LOCATIONS**

<b>Registered Office/ Factory 1 :</b>	S. No.80, Bhestan, G.I.D.C., Pandesar, Surat – 394221, Gujarat, India
<b>Tel. No.:</b>	91-261-2890122
<b>Mobile No.:</b>	91-9825041931 (Mr. Vinod Patel)
<b>Fax No.:</b>	91-261-2891011
<b>E-Mail :</b>	<a href="mailto:vinod@colourtex.co.in">vinod@colourtex.co.in</a> <a href="mailto:colourtexind@drdcs.net">colourtexind@drdcs.net</a> <a href="mailto:mitul.naik@colourtex.co.in">mitul.naik@colourtex.co.in</a> <a href="mailto:mitulnaik30@gmail.com">mitulnaik30@gmail.com</a> <a href="mailto:sales.ludhiana@colourtex.co.in">sales.ludhiana@colourtex.co.in</a> <a href="mailto:munubhaj_2502@rediffmail.com">munubhaj_2502@rediffmail.com</a>
<b>Website :</b>	<a href="http://www.colourtex.co.in">www.colourtex.co.in</a>
<b>Area:</b>	1500 Sq. ft
<b>Location :</b>	Owned
<b>Locality :</b>	Industrial
<b>Head Quarter/ Admin Office :</b>	Survey No.91, Opposite Navin Fluorine Industries, Bhestan, Surat – 395023, Gujarat, India

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<b>Tel. No.:</b>	91-261-2897800/ 801/ 802
<b>Fax No.:</b>	91-261-2892364/ 2890080
<b>E-Mail :</b>	<a href="mailto:sales.surat@colourtex.co.in">sales.surat@colourtex.co.in</a>
<b>Factory 2 :</b>	Survey No.74/79/80, Plot No.158/15 to 19, 19, 438-1, 2, 3, 4, Bhestan G.I.D.C., Pandesara, Surat – 394221, Gujarat, India
<b>Tel. No.:</b>	91-261-2891428/ 2891429/ 2897800/ 801/ 802
<b>Fax No.:</b>	91-261-2890080/ 2892364
<b>E-Mail :</b>	<a href="mailto:colourtex@vsnl.com">colourtex@vsnl.com</a> <a href="mailto:sales.surat@colourtex.co.in">sales.surat@colourtex.co.in</a> <a href="mailto:colourtexind@drdcs.net">colourtexind@drdcs.net</a> <a href="mailto:info@colourtex.co.in">info@colourtex.co.in</a>
<b>Area :</b>	69000 Sq. Mtrs. (Land area – 80000 Sq. mtrs.)
<b>Location :</b>	Owned
<b>Factory 3 :</b>	Survey No.75/50/80, Plot No.158, Bhestan, GIDC, Pandesara, Surat – 394221, Gujarat, India
<b>Factory 4 :</b>	Plot No. 8108/2, 288/1-2, 289/2 G.I.D.C., Sachin, Surat – 394230, Gujarat, India
<b>Branch Offices :</b>	Plot No HB 17, Phase VI, Focal Point, Opposite Raghav Woolen Mills, Ludhiana – 414010, Punjab, India Tel No.: 91-161-2670286  <b>Also Located At:</b> <ul style="list-style-type: none"> <li>• Ahmedabad</li> <li>• Bhilwara</li> <li>• Chandigarh</li> <li>• Chennai</li> <li>• Ghaziabad</li> <li>• Ichhalkaranji</li> <li>• Mumbai</li> <li>• Tirupur</li> </ul>
<b>Sales Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Bangalore</li> <li>• Delhi</li> <li>• Gorakhpur</li> <li>• Hyderabad</li> <li>• Kanpur</li> <li>• Kolkata</li> </ul>

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Vishadkumar Jayantilal Jariwala		
<b>Designation :</b>	Director		
<b>Address :</b>	4, Etka, Opposite Trinidhi Apartment, Ghaddod Road, Surat – 395007, Gujarat, India		
<b>Date of Birth/Age :</b>	26.09.1975		
<b>Qualification :</b>	B Com		
<b>Date of Appointment :</b>	29.12.1994		
<b>PAN No.:</b>	AAWPJ4340G		
<b>DIN No.:</b>	00076314		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U24299GJ1982PTC005533	COLOUR SYNTHE INDUSTRIES PRIVATE LIMITED	12/01/1994	-
U24231GJ1988PTC010367	CTX DYESTUFFS PRIVATE LIMITED	10/09/1993	-
U24231GJ1989PTC012917	COLOURTEX EXPORTS PRIVATE LIMITED	18/07/1994	-
U24231GJ1989PTC013039	JAYCOL INDUSTRIES PRIVATE LIMITED	16/08/1993	-
U24124GJ2000PTC039091	VI COL PRIVATE LIMITED	07/12/2002	-
U17119GJ2003PTC042080	PARTH PRINTS PRIVATE LIMITED	15/12/2006	-
U45201GJ2003PTC042773	DHANESH ENTERPRISE PRIVATE LIMITED	21/08/2003	-
U24114GJ2004PTC043554	CTX LIFESCENCES PRIVATE LIMITED	05/02/2004	-
U24114GJ1982PLC066278	COLOURTEX LTD	02/06/1997	-
U72200MH2000PTC124590	COCONUT SOFTWARES PRIVATE LIMITED	30/09/2015	-
U24100GJ2010PTC059677	CORA FINE CHEM PRIVATE LIMITED	23/02/2010	-
U17120GJ2010PTC060198	VENUS SILK PRIVATE LIMITED	07/04/2010	-
U17120GJ2011PTC070079	CONAC TEXTILES PRIVATE LIMITED	04/05/2011	-
U17200GJ2011PTC070078	JTJ CHEMICALS PRIVATE LIMITED	22/07/2011	-
U45203GJ2014PTC081152	JENIL ENTERPRISE PRIVATE LIMITED	31/10/2014	-
U24100GJ2015PTC085405	SACHIN HEALTH CARE PRIVATE LIMITED	16/12/2015	-
<b>Name :</b>	Mr. Jayantilal Thakordas Jariwala		
<b>Designation :</b>	Managing Director		
<b>Address :</b>	3, Etka, Opposite Trinidhi Apartment, Ghad Dod Road, Surat – 395001, Gujarat, India		
<b>Date of Birth/Age :</b>	04.11.1943		
<b>Qualification :</b>	B Com		
<b>Date of Appointment :</b>	02.03.2011		
<b>PAN No.:</b>	AAWPJ4444K		
<b>DIN No.:</b>	00110103		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>

U27100GJ1974PTC002605	VIJAY FOUNDRY AND MACHINE WORKS PVT LTD	20/05/2000	-
U24231GJ1988PTC010367	CTX DYESTUFFS PRIVATE LIMITED	03/03/2011	-
U24231GJ1989PTC012917	COLOURTEX EXPORTS PRIVATE LIMITED	23/10/1989	-
U24231GJ1989PTC013037	ANTHRACOL DYES AND INTERMEDIATE PRIVATE LIMITED	22/11/1989	-
U63022GJ1995PTC026971	COLOURTEX MARKETING PVT LTD	01/01/2003	-
U45201GJ2003PTC042773	DHANESH ENTERPRISE PRIVATE LIMITED	01/12/2017	-
U24114GJ2004PTC043554	CTX LIFESCIENCES PRIVATE LIMITED	03/03/2011	-
U24114GJ1982PLC066278	COLOURTEX LTD	15/11/1983	-
U45203GJ2014PTC081152	JENIL ENTERPRISE PRIVATE LIMITED	08/12/2014	-

<b>Name :</b>	Mr. Kanakkumar Jayantilal Jariwala
<b>Designation :</b>	Director
<b>Address :</b>	3, Etko, Opposite Trinidhi Apartment, Ghad Dod Road, Surat – 395001, Gujarat, India
<b>Date of Birth/Age :</b>	17.11.1973
<b>Qualification :</b>	BSC
<b>Date of Appointment :</b>	18.01.1994
<b>PAN No.:</b>	AAWPJ4339B
<b>DIN No.:</b>	00110182

**Other Directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U27100GJ1974PTC002605	VIJAY FOUNDRY AND MACHINE WORKS PVT LTD	20/05/2000	-
U17119GJ1981PTC004517	VAKHARIA SILK MILLS PRIVATE LIMITED	01/08/2000	-
U24299GJ1982PTC005533	COLOUR SYNTHESIS INDUSTRIES PRIVATE LIMITED	02/01/1995	-
U24231GJ1988PTC010367	CTX DYESTUFFS PRIVATE LIMITED	30/09/2011	-
U24231GJ1989PTC012917	COLOURTEX EXPORTS PRIVATE LIMITED	18/07/1994	-
U24231GJ1989PTC013039	JAYCOL INDUSTRIES PRIVATE LIMITED	01/03/1995	-
U24231GJ1991PTC016030	JAYTEE CHEM PRIVATE LIMITED	29/12/1994	-
U63022GJ1995PTC026971	COLOURTEX MARKETING PVT LTD	01/01/2003	-
U17119GJ2003PTC042080	PARTH PRINTS PRIVATE LIMITED	15/12/2006	-
U45201GJ2003PTC042773	DHANESH ENTERPRISE PRIVATE LIMITED	21/08/2003	-
U24114GJ2004PTC043554	CTX LIFESCIENCES PRIVATE LIMITED	05/02/2004	-
U24114GJ1982PLC066278	COLOURTEX LTD	10/09/1993	-
U72200MH2000PTC124590	COCONUT SOFTWARES PRIVATE LIMITED	30/09/2015	-
U52310GJ2011PTC066082	COLOURTEX CHEMICALS PRIVATE LIMITED	29/06/2011	-
U24224GJ2011PTC066072	VIPAN COLOUR CHEMICALS PRIVATE LIMITED	28/06/2011	-
U45203GJ2014PTC081152	JENIL ENTERPRISE PRIVATE LIMITED	31/10/2014	-
U74140GJ2015PTC085412	DAHEJ ECO CARE PRIVATE LIMITED	16/12/2015	-
U24100GJ2015PTC085405	SACHIN HEALTH CARE PRIVATE LIMITED	16/12/2015	-

<b>Name :</b>	Mr. Maheshchandra Dhansukhlal Kabutarwala
<b>Designation :</b>	Director
<b>Address :</b>	4, Etko Society, Opposite Mamta Apartment, Ghad Dod Road, Surat – 395001,

	Gujarat, India		
<b>Date of Birth/Age :</b>	16.11.1965		
<b>Qualification :</b>	B Com		
<b>Date of Appointment :</b>	22.09.1993		
<b>PAN No.:</b>	ABTPK3090N		
<b>DIN No.:</b>	00110317		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U24299GJ1982PTC005533	COLOUR SYNTH INDUSTRIES PRIVATE LIMITED	16/11/1999	-
U24231GJ1989PTC013037	ANTHRACOL DYES AND INTERMEDIATES PRIVATE LIMITED	25/11/1989	-
L26100GJ1991PLC016173	SWISS GLASCOAT EQUIPMENTS LIMITED	28/08/2017	-
U72200MH2000PTC124590	COCONUT SOFTWARES PRIVATE LIMITED	30/09/2015	-
U45203GJ2007SGC051232	PANDESARA INFRASTRUCTURE LIMITED	20/04/2009	-
U05003GJ2007PTC050627	KM INDIGOS PRIVATE LIMITED	23/04/2007	-
U45203GJ2015PTC083504	GABHENI ECO CHANNEL PRIVATE LIMITED	11/06/2015	-
U74140GJ2015PTC085412	DAHEJ ECO CARE PRIVATE LIMITED	16/12/2015	-
<b>Name :</b> Mr. Pravinchandra Dhansukhlal Kabutarwala			
<b>Designation :</b> Director (Operating and HRD)			
<b>Address :</b> 4, Etka Society, Opposite Mamta Apartment, Ghad Dod Road, Surat – 395001, Gujarat, India			
<b>Date of Birth/Age :</b> 03.10.1956			
<b>Qualification :</b> BSC			
<b>Date of Appointment :</b> 23.10.1989			
<b>PAN No.:</b> AFIPK6382A			
<b>DIN No.:</b> 00110351			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U27100GJ1974PTC002605	VIJAY FOUNDRY AND MACHINE WORKS PVT LTD	20/05/2000	-
U17119GJ1981PTC004517	VAKHARIA SILK MILLS PRIVATE LIMITED	01/08/2000	-
U24299GJ1982PTC005533	COLOUR SYNTH INDUSTRIES PRIVATE LIMITED	24/09/1982	-
U24231GJ1988PTC010367	CTX DYESTUFFS PRIVATE LIMITED	02/10/1995	-
U24231GJ1989PTC012917	COLOURTEX EXPORTS PRIVATE LIMITED	02/10/1995	-
U24231GJ1989PTC013039	JAYCOL INDUSTRIES PRIVATE LIMITED	16/08/1993	-
U45201GJ2003PTC042773	DHANESH ENTERPRISE PRIVATE LIMITED	21/08/2003	-
U24114GJ2004PTC043554	CTX LIFESCIENCES PRIVATE LIMITED	05/02/2004	-
U72200MH2000PTC124590	COCONUT SOFTWARES PRIVATE LIMITED	30/09/2015	-
U24100GJ2010PTC059677	CORA FINE CHEM PRIVATE LIMITED	23/02/2010	-
U17120GJ2010PTC060198	VENUS SILK PRIVATE LIMITED	07/04/2010	-
U17120GJ2011PTC070079	CONAC TEXTILES PRIVATE LIMITED	04/05/2011	-
U17200GJ2011PTC070078	JTJ CHEMICALS PRIVATE LIMITED	22/07/2011	-

**KEY EXECUTIVES**

<b>Name :</b>	Mrs. Neelam Sureshkumar Jain
<b>Designation :</b>	Company Secretary
<b>Address :</b>	A/302, Suryaprakash Residency, Near Agrasen Bhavan, City Light Surat 395007, Gujarat, India
<b>Date of Appointment :</b>	03.08.2015
<b>PAN No.:</b>	ALEPJ7821M
<b>Name :</b>	Mr. Vinod Patel
<b>Designation :</b>	Accounts Manager

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

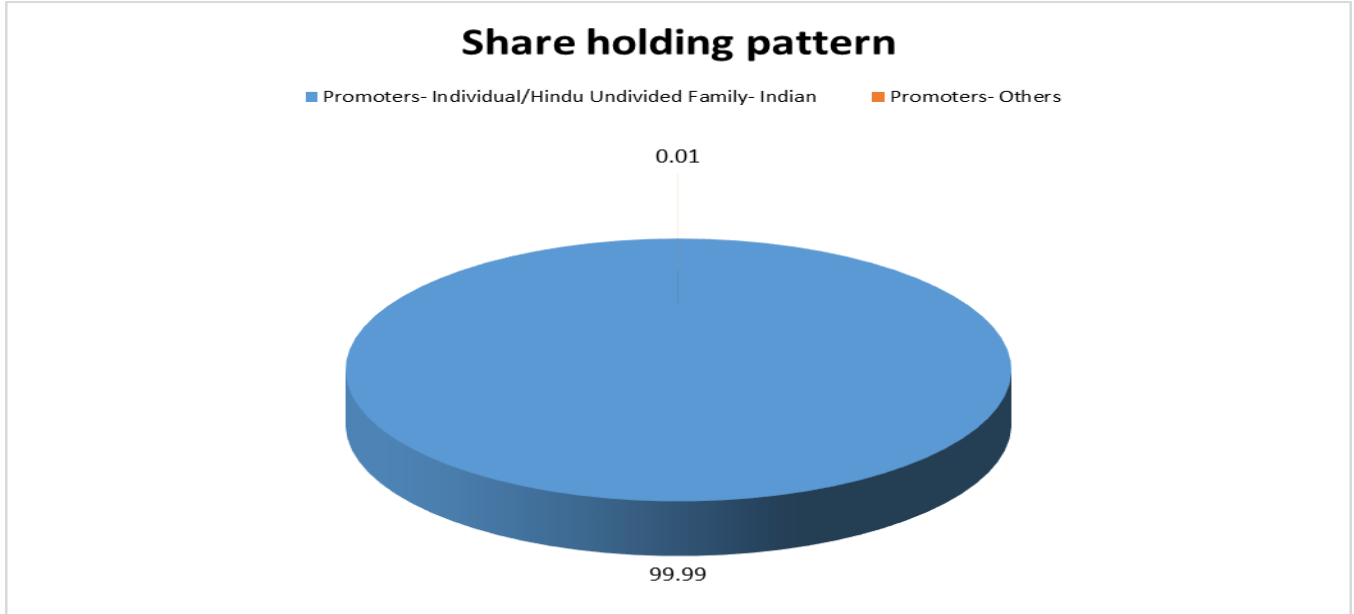
**AS ON 31.03.2017**

**SHAREHOLDING AND ALLOTTEES DETAILS FILE ATTACHED.**

**Equity Share Break up (Percentage of Total Equity)**

**AS ON 30.09.2017**

<b>Category</b>	<b>Percentage</b>
Promoters- Individual/Hindu Undivided Family- Indian	99.99
Promoters- Others	0.01
<b>Total</b>	<b>100.00</b>



#### BUSINESS DETAILS

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Subject is engaged in the business of Manufacturing and Trading of Dyes &amp; Intermediates. [Registered Activity]</li> <li>Manufacturer of Textile and Non Textile Dyes, Inks for Digital Textile Prints. [Confirmed by management]</li> </ul>		
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>NIC Code</b>	<b>of the Product/service</b>
	Manufacture of Dyes	24114	
<b>Brand Names :</b>	Not Available		
<b>Agencies Held :</b>	Not Available		
<b>Exports :</b>			
	<b>Products :</b>	Finished Goods	
	<b>Countries :</b>	<ul style="list-style-type: none"> <li>United States of America</li> <li>China</li> <li>European Countries</li> <li>African Countries</li> </ul>	
<b>Imports :</b>			
	<b>Products :</b>	Raw Material	
	<b>Countries :</b>	China	

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<b>Terms :</b>	
<b>Selling :</b>	Cash, L/C, Credit [30/60 days] and RTGS
<b>Purchasing :</b>	Cash, L/C, Credit [30/60 days] and RTGS

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	Wholesalers, Retailers and End Users	
	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
<b>Remark:</b>	--	
<b>No. of Employees :</b>	5000 (Approximately)	
<b>Bankers :</b>	<b>Banker Name :</b>	Standard Chartered Bank
	<b>Branch :</b>	Abhijeet II, Ground Floor, Near Mithakali Six Road, Ahmedabad – 380006, Gujarat, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	91-79-69000051
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	--
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--
	<b>Account Operation :</b>	--
	<b>Remark :</b>	Continuously Ringing
<ul style="list-style-type: none"> <li>Bank of Baroda, Parsi Sheri Branch, Surat - 395003, Gujarat, India</li> </ul>		

Facilities :	(INR In Million)		
	SECURED LOAN	As on 31.03.2017	As on 31.03.2016
<b>LONG TERM BORROWING</b>			
Rupee term loans from banks	258.816	253.122	
<b>SHORT TERM BORROWING</b>			
Working capital loans from banks	1349.214	1308.036	
<b>Total</b>	<b>1608.030</b>	<b>1561.158</b>	

<b>Auditors :</b>	
<b>Name :</b>	SNK and Company Chartered Accountants
<b>Address :</b>	SNK House, 31-A, Adarsh Society, Opposite Seventh Day Adventist High School, Athwalines, Surat – 395001, Gujarat, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AAJFS8455L
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates :</b>	Colourtex Industries Private Limited
<b>Subsidiary :</b>	Colourtex Inc.
<b>Related parties with whom transactions have taken place during the year under consideration :</b>	<ul style="list-style-type: none"> <li>• Bhavin Fashions</li> <li>• Bhavin Textiles</li> <li>• Bhavin Industries</li> <li>• CMC Industries</li> <li>• CMC Corporation</li> <li>• Coconut Softwares Private Limited</li> <li>• CTX Lifescience Private Limited</li> <li>• Colourtex (Asia-Pacific) Limited</li> <li>• Coltex S.A.</li> <li>• Coltex Brasil Produtos Textiles Limited</li> <li>• Colourtex Foundation Trust</li> <li>• Thakor Private Trust</li> <li>• Shree Corporation</li> </ul>
<b>Employee Funds:</b>	<ul style="list-style-type: none"> <li>• Group Gratuity Fund</li> <li>• Superannuation fund</li> </ul>

**CAPITAL STRUCTURE**

After 31.03.2017

**Authorised Capital : INR 693.800 Million**

**Issued, Subscribed & Paid-up Capital : INR 39.969 Million**

AS ON 30.09.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
8630000	Equity Shares	INR 10/- each	INR 86.300 Million
60750000	Preference Shares	INR 10/- each	INR 607.500 Million
	<b>Total</b>		<b>INR 693.800 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
3981137	Equity Shares	INR 10/- each	INR 39.811 Million
60000000	Preference Shares	INR 10/- each	INR 600.000 Million
	<b>Total</b>		<b>INR 639.811 Million</b>

AS ON 31.03s.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
8630000	Equity Shares	INR 10/- each	INR 86.300 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
3981137	Equity Shares	INR 10/- each	INR 39.811 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET [STANDALONE]**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	39.811	39.811	45.811
(b) Reserves & Surplus	11477.091	9090.421	7289.036
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>11516.902</b>	<b>9130.232</b>	<b>7334.847</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	441.058	433.294	2947.380
(b) Deferred tax liabilities (Net)	196.206	42.011	29.157
(c) Other long term liabilities	408.800	417.758	1.940
(d) long-term provisions	11.439	13.898	0.000
<b>Total Non-current Liabilities (3)</b>	<b>1057.503</b>	<b>906.961</b>	<b>2978.477</b>
(4) Current Liabilities			
(a) Short term borrowings	4040.276	3822.435	2221.242
(b) Trade payables	3290.550	2778.635	3196.582
(c) Other current liabilities	1134.721	1655.366	964.901
(d) Short-term provisions	352.194	265.990	978.913
<b>Total Current Liabilities (4)</b>	<b>8817.741</b>	<b>8522.426</b>	<b>7361.638</b>
<b>TOTAL</b>	<b>21392.146</b>	<b>18559.619</b>	<b>17674.962</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	5173.216	4469.856	4345.901
(ii) Intangible Assets	0.000	0.000	2.810
(iii) Capital work-in-progress	782.147	805.450	396.929
(iv) Intangible assets under development	11.046	3.242	0.000
(b) Non-current Investments	605.480	96.839	26.548
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	9.209	8.713	125.038

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(e) Other Non-current assets	442.617	361.504	97.103
<b>Total Non-Current Assets</b>	<b>7023.715</b>	<b>5745.604</b>	<b>4994.329</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	5515.254	4726.060	4080.394
(c) Trade receivables	5893.151	5468.976	5909.836
(d) Cash and cash equivalents	922.108	784.089	782.495
(e) Short-term loans and advances	8.357	7.440	1907.908
(f) Other current assets	2029.561	1827.450	0.000
<b>Total Current Assets</b>	<b>14368.431</b>	<b>12814.015</b>	<b>12680.633</b>
<b>TOTAL</b>	<b>21392.146</b>	<b>18559.619</b>	<b>17674.962</b>

**PROFIT & LOSS ACCOUNT [STANDALONE]**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	29300.324	28483.753	28258.204
	Other Income	400.150	412.581	266.007
	<b>TOTAL</b>	<b>29700.474</b>	<b>28896.334</b>	<b>28524.211</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	20832.778	20109.087	19739.216
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(410.486)	(469.478)	395.762
	Employees benefits expense	1398.667	1288.039	1152.986
	CSR Expenditure	0.000	0.000	14.970
	Other expenses	3835.890	3996.022	3443.383
	<b>TOTAL</b>	<b>25656.849</b>	<b>24923.670</b>	<b>24746.317</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>4043.625</b>	<b>3972.664</b>	<b>3777.894</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	448.811	481.938	528.700
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>3594.814</b>	<b>3490.726</b>	<b>3249.194</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	912.212	870.699	769.943
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>2682.602</b>	<b>2620.027</b>	<b>2479.251</b>

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<b>Less</b>	<b>TAX</b>	886.311	936.939	865.050
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1796.291</b>	<b>1683.088</b>	<b>1614.201</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	NA	9397.560	10184.229
	<b>TOTAL EARNINGS</b>	<b>NA</b>	<b>9397.560</b>	<b>10184.229</b>
	<b>IMPORTS</b>			
	Raw Materials	5368.818	6030.029	6606.041
	Capital Goods	31.512	44.484	4.100
	<b>TOTAL IMPORTS</b>	<b>5400.330</b>	<b>6074.513</b>	<b>6610.141</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>451.20</b>	<b>422.76</b>	<b>405.46</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	163.038	203.381	596.909
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	2140.554	3325.761	3606.072

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	73.41	70.08	76.34
Account Receivables Turnover (Income / Sundry Debtors)	4.97	5.21	4.78
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	57.65	50.43	59.11
Inventory Turnover (Operating Income / Inventories)	0.73	0.84	0.93
Asset Turnover (Operating Income / Net Fixed Assets)	0.68	0.75	0.80

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**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.44	0.49	0.62
Debt Equity Ratio <i>(Total Liability / Networth)</i>	0.40	0.49	0.79
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	0.77	0.93	1.00
Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i>	0.52	0.58	0.65
Interest Coverage Ratio <i>(PBIT / Financial Charges)</i>	9.01	8.24	7.15

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin <i>((PAT / Sales) * 100)</i>	%	6.13	5.91	5.71
Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	8.40	9.07	9.13
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	15.60	18.43	22.01

**SOLVENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio <i>(Current Assets / Current Liabilities)</i>	1.63	1.50	1.72
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>	1.00	0.95	1.17
G-Score Ratio Financial <i>(Networth / Total Assets)</i>	0.54	0.49	0.41
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>	116.66	112.01	125.85
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>	1.63	1.50	1.72

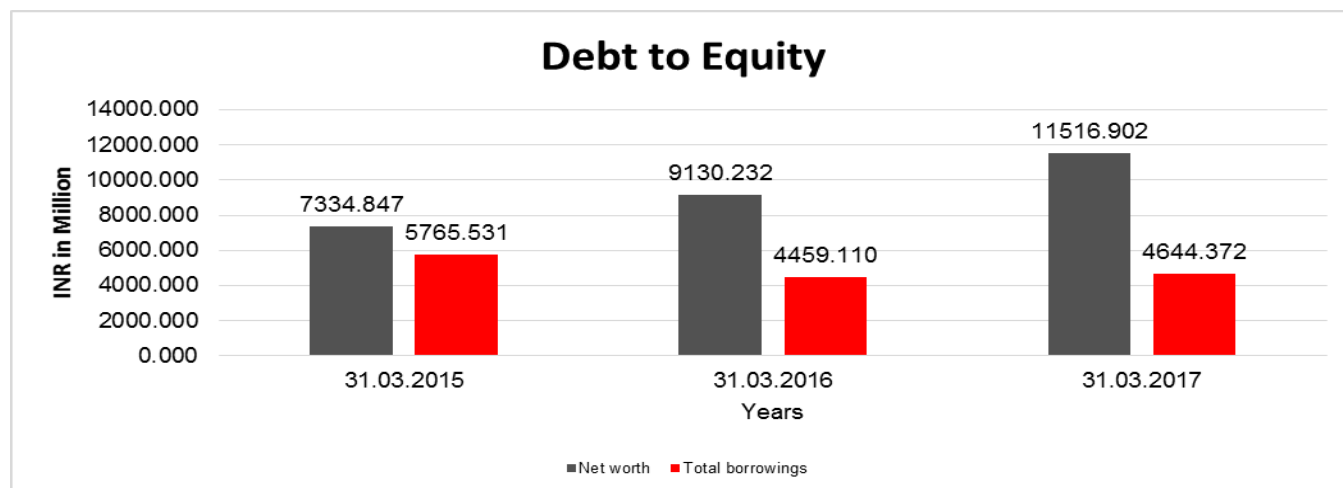
*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

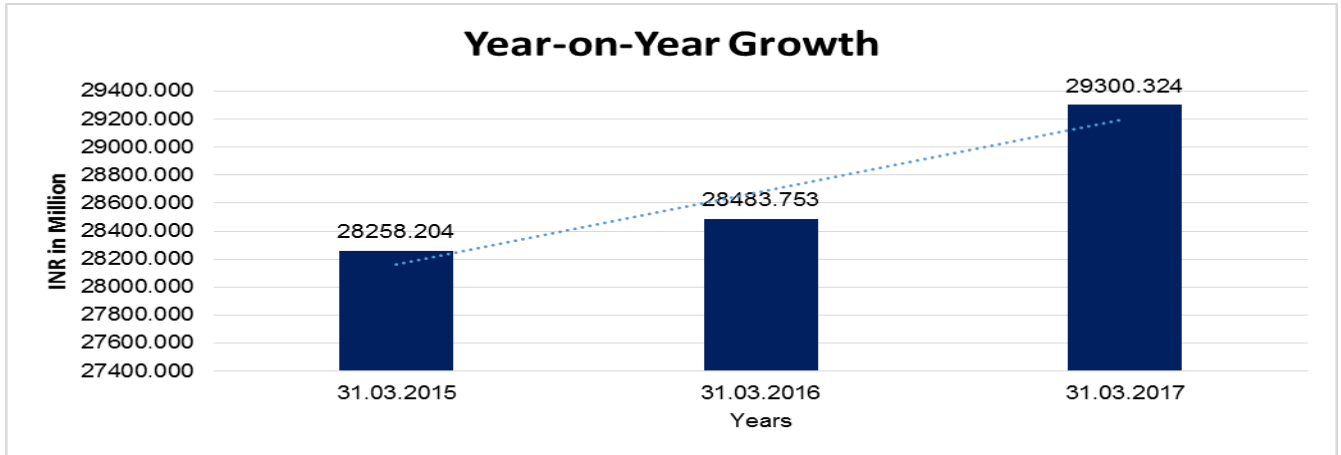
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	45.811	39.811	39.811
Reserves & Surplus	7289.036	9090.421	11477.091
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>7334.847</b>	<b>9130.232</b>	<b>11516.902</b>
long-term borrowings	2947.380	433.294	441.058
Short term borrowings	2221.242	3822.435	4040.276
Current Maturities of Long term debt	596.909	203.381	163.038
<b>Total borrowings</b>	<b>5765.531</b>	<b>4459.110</b>	<b>4644.372</b>
<b>Debt/Equity ratio</b>	<b>0.786</b>	<b>0.488</b>	<b>0.403</b>



**YEAR-ON-YEAR GROWTH**

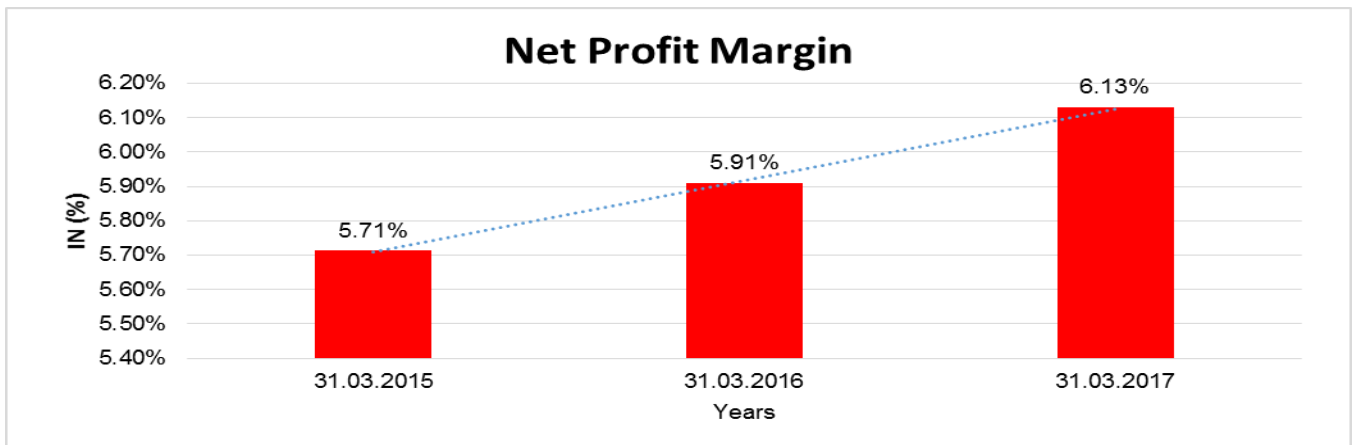
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	28258.204	28483.753	29300.324
		<b>0.798</b>	<b>2.867</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	28258.204	28483.753	29300.324
Profit	1614.201	1683.088	1796.291
	<b>5.71%</b>	<b>5.91%</b>	<b>6.13%</b>



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**ABRIDGED BALANCE SHEET – (CONSOLIDATED)**

SOURCES OF FUNDS	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	39.811	39.811
(b) Reserves & Surplus	11728.807	9878.212
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	35.926
<b>Total Shareholders' Funds (1) + (2)</b>	<b>11768.618</b>	<b>9953.949</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	441.058	433.294
(b) Deferred tax liabilities (Net)	196.206	42.011
(c) Other long term liabilities	408.800	417.758
(d) long-term provisions	11.439	13.898
<b>Total Non-current Liabilities (3)</b>	<b>1057.503</b>	<b>906.961</b>
(4) Current Liabilities		
(a) Short term borrowings	4040.276	3822.435
(b) Trade payables	3314.570	2795.766
(c) Other current liabilities	1134.721	1691.878
(d) Short-term provisions	352.194	267.097
<b>Total Current Liabilities (4)</b>	<b>8841.761</b>	<b>8577.176</b>
<b>TOTAL</b>	<b>21667.882</b>	<b>19438.086</b>
<b>II. ASSETS</b>		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	5173.254	4500.061
(ii) Intangible Assets	11.046	3.242
(iii) Capital work-in-progress	782.147	805.450
(iv) Intangible assets under development	0.000	0.000
(b) Non-current Investments	601.966	513.986
(c) Deferred tax assets (net)	0.000	0.000
(d) Long-term Loan and Advances	9.209	8.713
(e) Other Non-current assets	452.387	363.866
<b>Total Non-Current Assets</b>	<b>7030.009</b>	<b>6195.318</b>

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(2) Current assets			
(a) Current investments		5651.776	4850.446
(b) Inventories		0.000	0.000
(c) Trade receivables		5931.378	5597.533
(d) Cash and cash equivalents		1004.975	926.516
(e) Short-term loans and advances		8.357	8.156
(f) Other current assets		2041.387	1860.117
<b>Total Current Assets</b>		<b>14637.873</b>	<b>13242.768</b>
<b>TOTAL</b>		<b>21667.882</b>	<b>19438.086</b>

**PROFIT & LOSS ACCOUNT- (CONSOLIDATED)**

PARTICULARS		31.03.2017	31.03.2016
<b>SALES</b>			
Income		29491.608	29268.234
Other Income		400.827	421.035
<b>TOTAL</b>		<b>29892.435</b>	<b>29689.269</b>
<b>Less EXPENSES</b>			
Cost of Materials Consumed		20950.183	20495.703
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(442.954)	(401.726)
Employees benefits expense		1422.994	1320.051
Other expenses		3873.654	4147.478
<b>TOTAL</b>		<b>25803.877</b>	<b>25561.506</b>
<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>		<b>4088.558</b>	<b>4127.763</b>
<b>Less FINANCIAL EXPENSES</b>		449.354	482.490
<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>		<b>3639.204</b>	<b>3645.273</b>
<b>Less DEPRECIATION/ AMORTISATION</b>		912.311	875.403
<b>PROFIT/ (LOSS) BEFORE TAX</b>		<b>2726.893</b>	<b>2769.870</b>
<b>Less TAX</b>		904.863	985.070

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	<b>PROFIT/ (LOSS) AFTER TAX</b>		<b>1822.030</b>	<b>1784.800</b>
	<b>Earnings / (Loss) Per Share (INR)</b>		<b>45.77</b>	<b>44.83</b>

**LOCAL AGENCY FURTHER INFORMATION**

<b>Sr. No.</b>	<b>Check list by info agents</b>	<b>Available in Report (Yes/No)</b>
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No

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35	Negative Reporting by Auditors in the Annual Report	No
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**UNSECURED LOANS:**

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
<b>LONG TERM BORROWING</b>		
Redeemable preference shares	182.242	180.172
<b>SHORT TERM BORROWING</b>		
Loans and advances from related parties	2691.062	2514.399
<b>Total</b>	<b>2873.304</b>	<b>2694.571</b>

**CORPORATE INFORMATION**

Company having CIN U24231GJ1989PTC012922 is a Private Limited company domiciled in India and incorporated under the provisions of the Companies Act, 1956. The registered office of the Company is located at Plot. No. 80, GIDC-Pandesara, Bhestan, Surat-394221.

The Company is engaged in the business of Manufacturing and Trading of Dyes & Intermediates.

**INDEX OF CHARGE:**

Charges Registered								
S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G82804550	100166412	HDFC BANK LIMITED	19/03/2018	-	-	700000000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
2	G69711299	100139167	ICICI BANK LIMITED	05/10/2017	-	-	750000000.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara Gu390007IN
3	G02519494	100023744	IDBI Bank Limited	08/04/2016	-	-	205000000.0	IDBI Tower, World Trade Complex Cuffe Parade, Mumbai MH400005IN
4	C29561065	10429532	HDFC BANK	22/04/2013	01/09/2014	-	1200000000.0	HDFC BANK HOUSEENAPATI

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			LIMITED					BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
5	B65403 362	102082 55	Standard Chartered Bank	25/02/2 010	09/10/20 12	-	750000000.0	Abhijit II, Ground Floor, Near Mithakhali Six Road Ahmedabad GJ380 006IN
6	G6957 3079	100979 78	IDBI Bank Limited	29/03/2 008	05/12/20 17	-	2052500000.0	IDBI TOWER WTC COMPLEX CUFFE PARADE MUMBAIMH40 0005IN
7	Y10262 132	901608 85	STATE BANK OF INDIA	24/02/1 996	30/12/19 96	-	50000000.0	SALABAT PURASURATGJIN
8	Y10438 512	903154 33	GUJARAT STATE FINANCIAL CORPORATION	21/03/1 995	-	-	9000000.0	JALDARSHAN BUILDING ASHRAM ROAD AHMEDABAD GJ IN
9	Y10267 507	901662 60	CANARA BANK	17/01/1 994	19/10/19 94	-	5000000.0	PATEL CHAMBERS NANPURA SURAT GJ395001IN
10	Y10198 541	901088 49	STATE BANK OF INDIA	11/02/1 992	-	-	4900000.0	J]SALABATPURA BRANCH SALABATPUR ASURATGJIN

**FIXED ASSETS:**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipment

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.78
UK Pound	1	INR 95.61
Euro	1	INR 84.49

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	JIR
<b>Analysis Done by :</b>	VIVR
<b>Report Prepared by :</b>	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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