

## MIRA INFORM REPORT

|                      |            |
|----------------------|------------|
| <b>Report No. :</b>  | 536080     |
| <b>Report Date :</b> | 23.10.2018 |

### IDENTIFICATION DETAILS

|   |  |
|---|--|
| <b>Name :</b>   | PREMIER INDUSTRIAL CORPORATION LIMITED   |
| <b>Registered Office :</b>                              | 501-506, 5th Floor, Kailash Corporate Lounge Godrej, Hiranandani Link Road, Park Site, Vikroli [West], Mumbai – 400079, Maharashtra  |
| <b>Tel. No.:</b>  | 91-22-61514545/ 25003802   |
| <b>Country :</b>  | India  |
| <b>Financials (as on) :</b>                             | 31.03.2017   |
| <b>Date of Incorporation :</b>                          | 08.08.2007   |
| <b>CIN No.:</b><br>[Company Identification No.]         | U27101MH2007PLC172955  |
| <b>Capital Investment / Paid-up Capital :</b>           | INR 83.992 Million   |
| <b>IEC No.:</b><br>[Import-Export Code No.]             | 0307053288   |
| <b>PAN No.:</b><br>[Permanent Account No.]              | AAECP3518M   |
| <b>GSTN :</b><br>[Goods & Service Tax Registration No.] | 27AAECP3518M1Z5 [Maharashtra]<br>33AAECP3518M1ZC [Tamilnadu]   |
| <b>Legal Form :</b>                                     | A Closely Held Public Limited Liability Company  |
| <b>Line of Business :</b>                               | <ul style="list-style-type: none"> <li>• Manufacturer of Welding Flux Powders, Wires and other non-ferrous Metals. (Confirmed by Management)</li> <li>• Manufacturer of Non-Ferrous Metals. (Registered Activity)</li> </ul> |
| <b>No. of Employees :</b>                               | Information declined by the management   |

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**A**

| Credit Rating | Explanation     | Rating Comments   |
|---------------|-----------------|---|
| A             | Acceptable Risk | Business dealings permissible with moderate risk of default |

|                            |   |
|----------------------------|---|
| <b>Status :</b>            | Good  |
| <b>Payment Behaviour :</b> | Usually correct   |
| <b>Litigation :</b>        | Exist   |
| <b>Comments :</b>          | <p>Subject was incorporated in the year 2007. The company is a manufacturer of welding flux powders and wires and other non-ferrous metals.</p> <p>As per financial of 2017, the company achieved a fair growth of 14.35% in its revenue as compared to the previous year's revenue and has reported an average profitability margin of 5.08%.</p> <p>The healthy financial position of the company is reflected by sound net worth base along with negligible debt level and acceptable liquidity position.</p> <p>Business is active. Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p> |

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**EXTERNAL AGENCY RATING**

|                    |  |
|--------------------|--|
| Rating Agency Name | CRISIL   |
| Rating             | Long Term Loans = BB- [Issuer not cooperative] |
| Rating Explanation | Moderate risk of default                       |
| Date               | 21.08.2018                                     |

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 23.10.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED BY**

|               |                          |
|---------------|--------------------------|
| Name :        | Mr. Anand Dilip Morzaria |
| Designation : | Director                 |
| Contact No.:  | 91-9619902204            |
| Date :        | 21.04.2018               |

Given number [91-22-61514545] ringing

**LOCATIONS**

|                      |           |  |
|----------------------|-----------|--|
| Registered/ Office : | Corporate | 501-506, 5th Floor, Kailash Corporate Lounge Godrej, Hiranandani Link Road, Park Site, Vikroli [West], Mumbai – 400079, Maharashtra, India |
| Tel. No.:            |           | 91-22-61514545/ 25003802   |
| Mobile No.:          |           | 91-9619902204 (Mr. Anand Dilip Morzaria)   |
| Fax No.:             |           | 91-22-61514555   |
| E-Mail :             |           | <a href="mailto:info@kammangroup.com">info@kammangroup.com</a><br><a href="mailto:accounts@kammangroup.com">accounts@kammangroup.com</a>   |

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|                        |   |
|------------------------|---|
| <b>Website :</b>       | <a href="http://www.kammangroup.in">http://www.kammangroup.in</a>   |
| <b>Branch Office :</b> | Anupam Industrial Estate, LBS Marg, Mulund (West), Mumbai – 400080, Maharashtra, India                              |
| <b>Factories :</b>     | <b>Located at:</b> <ul style="list-style-type: none"> <li>• Rabale</li> <li>• Taloja</li> <li>• Bhiwandi</li> </ul> |

**DIRECTORS**

**AS ON 31.03.2018**

|                              |   |
|------------------------------|---|
| <b>Name :</b>                | Mr. Arvind Chhotalal Morzaria   |
| <b>Designation :</b>         | Managing director   |
| <b>Address :</b>             | Neelkanth Royale, 5th Floor, Flat No 501-502 Joshi Lane, Off Mg Road, Ghatkopar, Raja Wadi, Mumbai - 400077, Maharashtra, India                     |
| <b>Date of Birth/Age :</b>   | 22.02.1952  |
| <b>Qualification :</b>       | B.Com   |
| <b>Date of Appointment :</b> | 08.08.2007  |
| <b>PAN No.:</b>              | AEKPM9977L  |
| <b>DIN No.:</b>              | 00762810  |
| <b>Name :</b>                | Mr. Subhash Chotalal Morzaria   |
| <b>Designation :</b>         | Whole-time director   |
| <b>Address :</b>             | Near Railway Police Quarter, Ghatkopar East E-502,5th Floor Kukreja Palace li, Vallabh Baug Lane Ext, Pant Nag, Mumbai - 400075, Maharashtra, India |
| <b>Date of Birth/Age :</b>   | 09.08.1958  |
| <b>Qualification :</b>       | B.Com   |
| <b>Date of Appointment :</b> | 08.08.2007  |
| <b>PAN No.:</b>              | AADPM9918L  |
| <b>DIN No.:</b>              | 00762794  |
| <b>Name :</b>                | Mr. Dilip Chhotalal Morzaria  |
| <b>Designation :</b>         | Whole-time director   |
| <b>Address :</b>             | 101, Kailas Mansion,, Derasar Lane, Ghatkopar (East), Mumbai - 400077, Maharashtra, India   |
| <b>Date of Birth/Age :</b>   | 07.12.1957  |
| <b>Qualification :</b>       | B.Sc  |
| <b>Date of Appointment :</b> | 08.08.2007  |
| <b>PAN No.:</b>              | AADPM9919M  |
| <b>DIN No.:</b>              | 00762801  |

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|                              |   |
|------------------------------|---|
| <b>Name :</b>                | Mr. Lalit Navin Morzaria  |
| <b>Designation :</b>         | Whole-time director   |
| <b>Address :</b>             | 6, Komal Apartments, 90 Feet Road,, Garodia Nagar, Ghatkopar (East), Mumbai - 400077, Maharashtra, India                                  |
| <b>Date of Birth/Age :</b>   | 14.09.1977  |
| <b>Qualification :</b>       | B.Com   |
| <b>Date of Appointment :</b> | 08.08.2007  |
| <b>PAN No.:</b>              | AEXPM7771B  |
| <b>DIN No.:</b>              | 00762815  |
| <b>Name :</b>                | Mr. Smeet Arvind Morzaria   |
| <b>Designation :</b>         | Whole-Time Director   |
| <b>Address :</b>             | Neelkanth Royale Building, Flat 501-502, 5th Floor Joshi Lane, Opposite Brahman Samaj, Raja Wadi, Mumbai - 400077, Maharashtra, India     |
| <b>Date of Birth/Age :</b>   | 09.03.1985  |
| <b>Qualification :</b>       | MBA   |
| <b>Date of Appointment :</b> | 16.10.2014  |
| <b>PAN No.:</b>              | AJTPM0703A  |
| <b>DIN No.:</b>              | 06979276  |
| <b>Name :</b>                | Mr. Meet Arvind Morzaria  |
| <b>Designation :</b>         | Whole-Time Director   |
| <b>Address :</b>             | Opp Lavendor Bough, Ghatkopar East, Flat No 9 A 4th Floor, Devang Apts, 90 Feet Road, Ga Rodia Naga, Mumbai - 400077, Maharashtra, India  |
| <b>Date of Birth/Age :</b>   | 09.03.1985  |
| <b>Qualification :</b>       | MBA   |
| <b>Date of Appointment :</b> | 16.10.2014  |
| <b>PAN No.:</b>              | AJTPM0709L  |
| <b>DIN No.:</b>              | 06979283  |
| <b>Name :</b>                | Mr. Anand Dilip Morzaria  |
| <b>Designation :</b>         | Whole-Time Director   |
| <b>Address :</b>             | 1001/1002, 10th Floor, Siddh Darshan, Hingwala Lane Ghatkopar East, Opposite Jain Upashray, Rajawadi, Mumbai - 400077, Maharashtra, India |
| <b>Date of Birth/Age :</b>   | 14.02.1985  |
| <b>Qualification :</b>       | MBA   |
| <b>Date of Appointment :</b> | 16.10.2014  |
| <b>PAN No.:</b>              | AJQPM3544C  |
| <b>DIN No.:</b>              | 06979270  |
| <b>Name :</b>                | Mr. Dilip Shantilal Mehta   |
| <b>Designation :</b>         | Director  |
| <b>Address :</b>             | 172/2, Krushnakunj, Ground Floor, Shree Hindu CHSL, N. S. Madikar Marg, Sion, Chunnabati, Mumbai - 400022, Maharashtra, India             |
| <b>Date of Birth/Age :</b>   | 12.06.1952  |
| <b>Qualification :</b>       | B. Sc.  |
| <b>Date of Appointment :</b> | 16.10.2014  |

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|                              |   |
|------------------------------|---|
| <b>PAN No.:</b>              | AABPM6713H  |
| <b>DIN No.:</b>              | 01681356  |
| <b>Name :</b>                | Mr. Bharat Balkrishna Parekh  |
| <b>Designation :</b>         | director  |
| <b>Address :</b>             | Odean Cinema 15, Rajshree Bldg, R.N. Narkar Marg, Ghatkopar East<br>Mumbai - 400077, Maharashtra, India |
| <b>Date of Birth/Age :</b>   | 14.02.1958  |
| <b>Qualification :</b>       | B. Sc.  |
| <b>Date of Appointment :</b> | 16.10.2014  |
| <b>PAN No.:</b>              | AAFPP9348F  |
| <b>DIN No.:</b>              | 01858132  |
| <b>Name :</b>                | Ms. Kashmira Bharat Parekh  |
| <b>Designation :</b>         | director  |
| <b>Address :</b>             | Odean Cinema 15, Rajshree Bldg, R.N. Narkar Marg Ghatkopar East,<br>Mumbai - 400077, Maharashtra, India |
| <b>Date of Birth/Age :</b>   | 27.01.1961  |
| <b>Qualification :</b>       | B. Com  |
| <b>Date of Appointment :</b> | 16.10.2014  |
| <b>PAN No.:</b>              | AAFPP9347L  |
| <b>DIN No.:</b>              | 06997683  |

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON 29.09.2017**

| <b>Names of Shareholders</b>   | <b>No. of Shares</b> |
|--------------------------------|----------------------|
| Arvind Chhotalal Morzaria      | 2633700              |
| Bharti A. Morzaria             | 64469                |
| Dilip Chhotalal Morzaria (HUF) | 40000                |
| Kalpna D. Morzaria             | 23069                |
| Lalit Navin Morzaria           | 689087               |
| Maulik S. Morzaria             | 101200               |
| Meet Arvind Morzaria           | 193269               |
| Nirmala N. Morzaria            | 138069               |
| Rima D. Morzaria               | 11500                |
| Rushina S. Morzaria            | 46069                |
| Samarth S. Morzaria            | 101269               |
| Smeet A. Morzaria              | 193269               |
| Subhash C. Morzaria            | 1784550              |
| Subhash C. Morzaria HUF        | 40000                |
| Anand Dilip Morzaria           | 71369                |
| Arvind C Morzaria HUF          | 40000                |
| Dilip Chhotalal Morzaria       | 2228275              |
| Chhotalal Mathurdas Morzaria   | 69                   |

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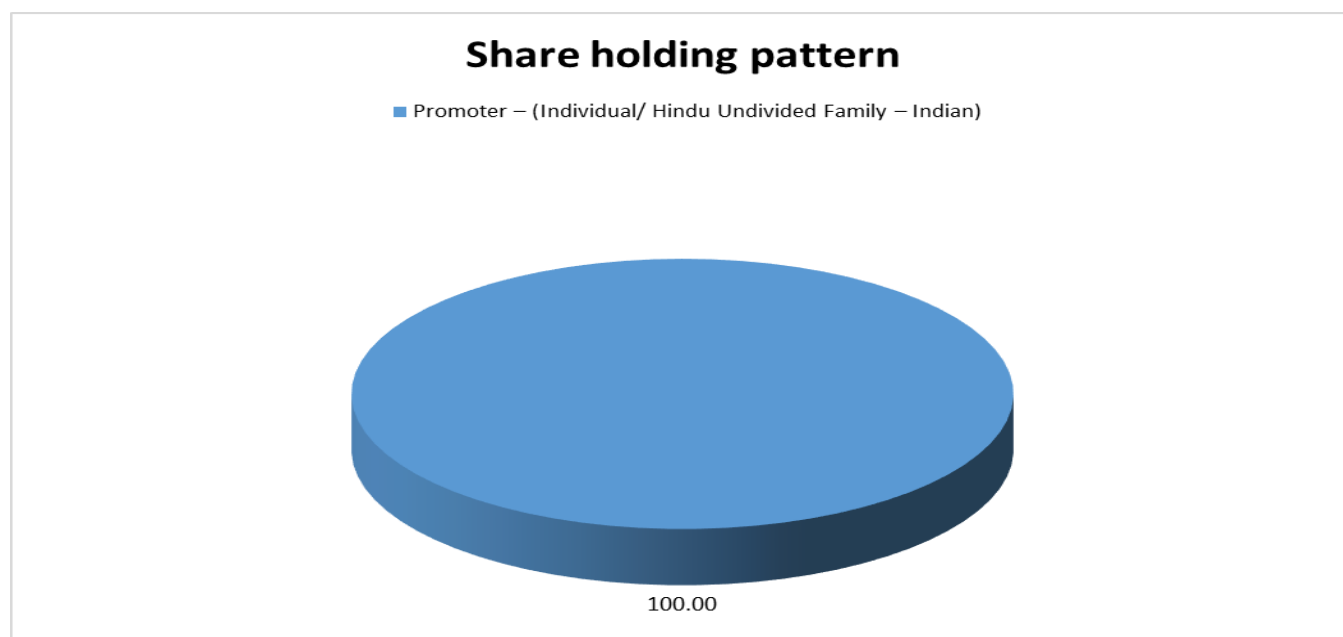
**PREMIER INDUSTRIAL CORPORATION LIMITED - 536080 MIRA**

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|       |  |         |
|-------|--|---------|
| Total |  | 8399233 |
|-------|--|---------|

As on 29.09.2017

| Equity Share Breakup<br>Category                         | Percentage    |
|--|---------------|
| Promoter – (Individual/ Hindu Undivided Family – Indian) | 100.00        |
| <b>Total</b>   | <b>100.00</b> |



**BUSINESS DETAILS**

|                           |  |  |
|---------------------------|--|--|
| <b>Line of Business :</b> | <ul style="list-style-type: none"> <li>Manufacturer of Welding Flux Powders, Wires and other non-ferrous Metals. (Confirmed by management)</li> <li>Manufacturer of Non-Ferrous Metals. (Registered Activity)</li> </ul> |  |
| <b>Products :</b>         | <b>Item Code No.</b>   | <b>Product Description</b>                     |
|                           | 71159010   | Manufacture of other non-ferrous metals n.e.c. |
| <b>Brand Names :</b>      | Not Divulged   |  |
| <b>Agencies Held :</b>    | Not Divulged   |  |
| <b>Exports :</b>          | Not Divulged   |  |

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|                     |              |
|---------------------|--------------|
| <b>Imports :</b>    | Not Divulged |
| <b>Terms :</b>      |              |
| <b>Selling :</b>    | Not Divulged |
| <b>Purchasing :</b> | Not Divulged |

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

|                           |   |  |
|---------------------------|---|--|
| <b>Suppliers :</b>        | <b>Reference :</b>                                  | Not Divulged   |
|                           | <b>Name of the Person :</b>                         | --   |
|                           | <b>Contact No.:</b>                                 | --   |
|                           | <b>Since How Long Known :</b>                       | --   |
|                           | <b>Maximum Limit Dealt :</b>                        | --   |
|                           | <b>Experience :</b>                                 | --   |
|                           | <b>Remark:</b>                                      | --   |
| <b>Customers :</b>        | Wholesalers, Retailers and End Users                |  |
|                           | <b>Reference :</b>                                  | Not Divulged   |
|                           | <b>Name of the Person :</b>                         | --   |
|                           | <b>Contact No.:</b>                                 | --   |
|                           | <b>Since How Long Known :</b>                       | --   |
|                           | <b>Maximum Limit Dealt :</b>                        | --   |
|                           | <b>Experience :</b>                                 | --   |
|                           | <b>Remark:</b>                                      | --   |
| <b>No. of Employees :</b> | Information declined by the management              |  |
| <b>Bankers :</b>          | <b>Bank Name</b>                                    | Bank of Baroda   |
|                           | <b>Branch</b>                                       | Thane (West) Branch, Ram Maruti Road, Thane (West), Thane – 400602, Maharashtra, India |
|                           | <b>Person Name (With Designation)</b>               | --   |
|                           | <b>Contact Number</b>                               | --   |
|                           | <b>Name of Account Holder</b>                       | --   |
|                           | <b>Account Number</b>                               | --   |
|                           | <b>Account Since (Date/Year of Account Opening)</b> | --   |
|                           | <b>Average Balance Maintained (If Possible)</b>     | --   |
|                           | <b>Credit Facilities Enjoyed (If any)</b>           | --   |
|                           | <b>Account Operation</b>                            | --   |
|                           | <b>Remarks (If any)</b>                             | --   |

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| Facilities : | Secured Loan                | 31.03.2017<br>(INR in Million) | 31.03.2016<br>(INR in Million) |
|--------------|-----------------------------|--------------------------------|--------------------------------|
|              | <b>LONG-TERM BORROWINGS</b> |                                |                                |
|              | Term loans from banks       | 5.508                          | 7.523                          |
|              | Intercompany borrowings     | 0.031                          | 0.387                          |
|              | <b>TOTAL</b>                | <b>5.539</b>                   | <b>7.910</b>                   |

|  |  |
|--|--|
| <b>Auditors :</b>  |  |
| <b>Name :</b>  | P.G. Ranade and Company<br>Chartered Accountants   |
| <b>Address :</b>   | A/17, Raj Darshan , Basement, Dada Patil Wadi, Near Platform No.1, Thane, Maharashtra, India |
| <b>PAN N Income-tax PAN of auditor or auditor's firm :</b> | AAMFP2612H   |
| <b>Memberships :</b>                                       | Not Available  |
| <b>Collaborators :</b>                                     | Not Available  |
| <b>Subsidiary Company :</b>                                | Dals international BV, Netherlands   |
| <b>Other Related Party :</b>                               | Kamman Corporation, India  |

**CAPITAL STRUCTURE**

**AS ON 31.03.2017**

**Authorised Capital :**

| No. of Shares | Type          | Value         | Amount              |
|---------------|---------------|---------------|---------------------|
| 20000000      | Equity Shares | INR 10/- each | INR 200.000 Million |

**Issued, Subscribed & Paid-up Capital :**

| No. of Shares | Type          | Value         | Amount             |
|---------------|---------------|---------------|--------------------|
| 8399233       | Equity Shares | INR 10/- each | INR 83.992 Million |

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

| <b>SOURCES OF FUNDS</b>                        | <b>31.03.2017</b> | <b>31.03.2016</b> | <b>31.03.2015</b> |
|--|-------------------|-------------------|-------------------|
| <b>I. EQUITY AND LIABILITIES</b>               |                   |                   |                   |
| (1) Shareholders' Funds                        |                   |                   |                   |
| (a) Share Capital                              | 83.992            | 83.992            | 83.992            |
| (b) Reserves and Surplus                       | 473.747           | 409.610           | 339.308           |
| (c) Money received against share warrants      | 0.000             | 0.000             | 0.000             |
| (2) Share Application money pending allotment  | 0.000             | 0.000             | 0.000             |
| <b>Total Shareholders' Funds (1) + (2)</b>     | <b>557.739</b>    | <b>493.602</b>    | <b>423.300</b>    |
| (3) Non-Current Liabilities                    |                   |                   |                   |
| (a) long-term borrowings                       | 128.097           | 154.926           | 275.814           |
| (b) Deferred tax liabilities (Net)             | 11.121            | 8.688             | 7.215             |
| (c) Other long-term liabilities                | 0.000             | 0.000             | 0.000             |
| (d) long-term provisions                       | 0.000             | 0.000             | 0.000             |
| <b>Total Non-current Liabilities (3)</b>       | <b>139.218</b>    | <b>163.614</b>    | <b>283.029</b>    |
| (4) Current Liabilities                        |                   |                   |                   |
| (a) Short-term borrowings                      | 324.127           | 203.765           | 409.036           |
| (b) Trade payables                             | 117.180           | 111.211           | 137.675           |
| (c) Other current liabilities                  | 24.840            | 12.754            | 2.277             |
| (d) Short-term provisions                      | 69.386            | 36.511            | 30.126            |
| <b>Total Current Liabilities (4)</b>           | <b>535.533</b>    | <b>364.241</b>    | <b>579.114</b>    |
| <b>TOTAL</b>                                   | <b>1232.490</b>   | <b>1021.457</b>   | <b>1285.443</b>   |
| <b>II. ASSETS</b>                              |                   |                   |                   |
| (1) Non-current assets                         |                   |                   |                   |
| (a) Fixed Assets                               |                   |                   |                   |
| (i) Tangible assets                            | 328.312           | 334.612           | 339.817           |
| (ii) Intangible Assets                         | 0.000             | 0.000             | 0.000             |
| (iii) Tangible assets capital work-in-progress | 0.000             | 0.000             | 0.000             |
| (iv) Intangible assets under development       | 0.000             | 0.000             | 0.000             |
| (b) Non-current Investments                    | 1.396             | 1.083             | 1.083             |
| (c) Deferred tax assets (net)                  | 0.000             | 0.000             | 0.000             |
| (d) Long-term loans and advances               | 7.691             | 7.699             | 7.247             |
| (e) Other Non-current assets                   | 0.000             | 0.000             | 0.000             |
| <b>Total Non-Current Assets</b>                | <b>337.399</b>    | <b>343.394</b>    | <b>348.147</b>    |

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**PREMIER INDUSTRIAL CORPORATION LIMITED - 536080 MIRA**

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|                                   |                 |                 |                 |
|-----------------------------------|-----------------|-----------------|-----------------|
| (2) Current assets                |                 |                 |                 |
| (a) Current investments           | 0.000           | 0.000           | 0.000           |
| (b) Inventories                   | 389.758         | 280.187         | 356.979         |
| (c) Trade receivables             | 347.456         | 322.252         | 338.959         |
| (d) Cash and bank balances        | 51.273          | 16.037          | 113.754         |
| (e) Short-term loans and advances | 9.438           | 15.590          | 14.227          |
| (f) Other current assets          | 97.166          | 43.997          | 113.377         |
| <b>Total Current Assets</b>       | <b>895.091</b>  | <b>678.063</b>  | <b>937.296</b>  |
|                                   |                 |                 |                 |
| <b>TOTAL</b>                      | <b>1232.490</b> | <b>1021.457</b> | <b>1285.443</b> |

**PROFIT & LOSS ACCOUNT**

|                  | PARTICULARS   | 31.03.2017      | 31.03.2016      | 31.03.2015      |
|------------------|---|-----------------|-----------------|-----------------|
|                  | <b>SALES</b>  |                 |                 |                 |
|                  | Revenue from operations   | 1387.755        | 1213.621        | 1237.741        |
|                  | Other Income  | 13.944          | 8.871           | 8.924           |
|                  | <b>TOTAL</b>  | <b>1401.699</b> | <b>1222.492</b> | <b>1246.665</b> |
|                  |   |                 |                 |                 |
| <b>Less</b>      | <b>EXPENSES</b>   |                 |                 |                 |
|                  | Cost of Materials Consumed  | 1210.283        | 878.866         | 1023.905        |
|                  | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (109.571)       | 76.792          | 69.878          |
|                  | Employee benefit expense  | 69.651          | 52.874          | 19.290          |
|                  | CSR expenditure   | 0.251           | 0.000           | 0.000           |
|                  | Other expenses  | 60.334          | 52.835          | 32.657          |
|                  | <b>TOTAL</b>  | <b>1230.948</b> | <b>1061.367</b> | <b>1145.730</b> |
|                  |   |                 |                 |                 |
|                  | <b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>     | <b>170.751</b>  | <b>161.125</b>  | <b>100.935</b>  |
|                  |   |                 |                 |                 |
| <b>Less</b>      | <b>FINANCIAL EXPENSES</b>   | <b>49.955</b>   | <b>54.892</b>   | <b>72.842</b>   |
|                  |   |                 |                 |                 |
|                  | <b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>              | <b>120.796</b>  | <b>106.233</b>  | <b>28.093</b>   |
|                  |   |                 |                 |                 |
| <b>Less/ Add</b> | <b>DEPRECIATION/ AMORTISATION</b>   | <b>12.671</b>   | <b>12.797</b>   | <b>14.214</b>   |
|                  |   |                 |                 |                 |
|                  | <b>PROFIT/ (LOSS) BEFORE TAX</b>  | <b>108.125</b>  | <b>93.436</b>   | <b>13.879</b>   |
|                  |   |                 |                 |                 |
| <b>Less</b>      | <b>TAX</b>  | <b>37.635</b>   | <b>23.134</b>   | <b>6.550</b>    |
|                  |   |                 |                 |                 |
|                  | <b>PROFIT/ (LOSS) AFTER TAX</b>   | <b>70.490</b>   | <b>70.302</b>   | <b>7.329</b>    |

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**PREMIER INDUSTRIAL CORPORATION LIMITED - 536080 MIRA**

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| Earnings / (Loss) Per Share (INR) |  |      |      |      |
|-----------------------------------|--|------|------|------|
| Basic                             |  | 8.39 | 8.37 | 8.73 |
| Diluted                           |  | 1.02 | 1.02 | 8.73 |

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

| Particulars  | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|------------|------------|------------|
| Current Maturities of Long term debt               | NA         | NA         | NA         |
| Net cash flows from (used in) operations           | 9.367      | 285.861    | 210.376    |
| Net cash flows from (used in) operating activities | (30.592)   | 281.775    | 207.599    |

**KEY RATIOS**

**EFFICIENCY RATIOS**

| PARTICULARS   | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Average Collection Days<br>(Sundry Debtors / Income * 365 Days)   | 91.39      | 96.92      | 99.96      |
| Account Receivables Turnover<br>(Income / Sundry Debtors)         | 3.99       | 3.77       | 3.65       |
| Average Payment Days<br>(Sundry Creditors / Purchases * 365 Days) | 35.34      | 46.19      | 49.08      |
| Inventory Turnover<br>(Operating Income / Inventories)            | 0.44       | 0.58       | 0.28       |
| Asset Turnover<br>(Operating Income / Net Fixed Assets)           | 0.52       | 0.48       | 0.30       |

**LEVERAGE RATIOS**

| PARTICULARS  | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|------------|------------|------------|
| Debt Ratio<br>((Borrowing + Current Liabilities) / Total Assets) | 0.54       | 0.51       | 0.67       |
| Debt Equity Ratio<br>(Total Liability / Networth)                | 0.81       | 0.73       | 1.62       |

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**PREMIER INDUSTRIAL CORPORATION LIMITED - 536080 MIRA**

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|  |      |      |      |
|--|------|------|------|
| Current Liabilities to Networth<br>(Current Liabilities / Net Worth) | 0.96 | 0.74 | 1.37 |
| Fixed Assets to Networth<br>(Net Fixed Assets / Networth)            | 0.59 | 0.68 | 0.80 |
| Interest Coverage Ratio<br>(PBIT / Financial Charges)                | 3.42 | 2.94 | 1.39 |

**PROFITABILITY RATIOS**

| PARTICULARS  |   | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|---|------------|------------|------------|
| Net Profit Margin<br>((PAT / Sales) * 100)             | % | 5.08       | 5.79       | 0.59       |
| Return on Total Assets<br>((PAT / Total Assets) * 100) | % | 5.72       | 6.88       | 0.57       |
| Return on Investment (ROI)<br>((PAT / Networth) * 100) | % | 12.64      | 14.24      | 1.73       |

**SOLVENCY RATIOS**

| PARTICULARS   |  | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|--|------------|------------|------------|
| Current Ratio<br>(Current Assets / Current Liabilities)                       |  | 1.67       | 1.86       | 1.62       |
| Quick Ratio<br>((Current Assets – Inventories) / Current Liabilities)         |  | 0.94       | 1.09       | 1.00       |
| G-Score Ratio Financial<br>(Networth / Total Assets)                          |  | 0.45       | 0.48       | 0.33       |
| G-Score Ratio Debt<br>(Debts / Equity Capital)                                |  | 5.38       | 4.27       | 8.15       |
| G-Score Ratio Liquidity<br>(Total Current Assets / Total Current Liabilities) |  | 1.67       | 1.86       | 1.62       |

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

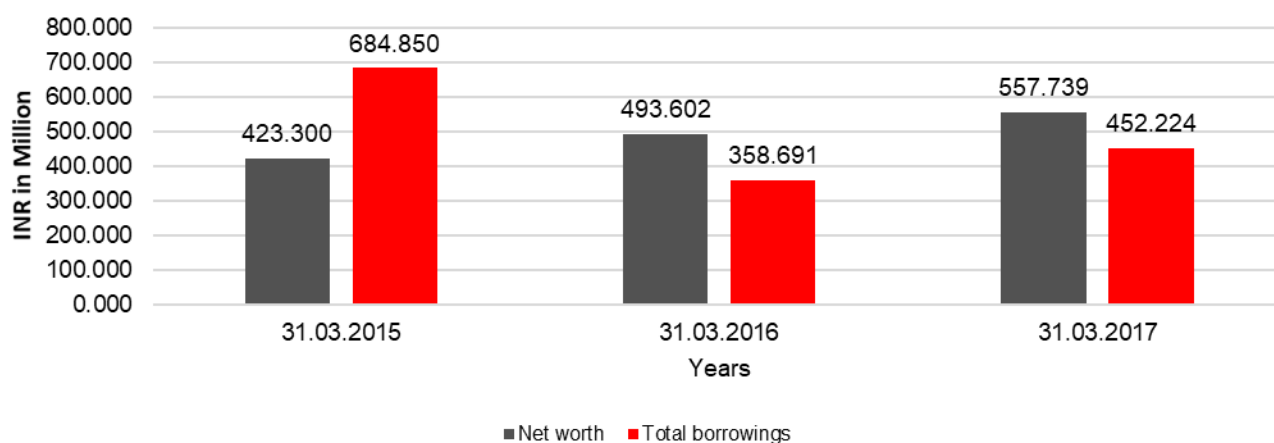
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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

| Particular                                | 31.03.2015<br>(INR In Million) | 31.03.2016<br>(INR In Million) | 31.03.2017<br>(INR In Million) |
|---|--------------------------------|--------------------------------|--------------------------------|
| Share Capital                             | 83.992                         | 83.992                         | 83.992                         |
| Reserves & Surplus                        | 339.308                        | 409.610                        | 473.747                        |
| Money received against share warrants     | 0.000                          | 0.000                          | 0.000                          |
| Share Application money pending allotment | 0.000                          | 0.000                          | 0.000                          |
| <b>Net worth</b>                          | <b>423.300</b>                 | <b>493.602</b>                 | <b>557.739</b>                 |
| Long-term borrowings                      | 275.814                        | 154.926                        | 128.097                        |
| Short term borrowings                     | 409.036                        | 203.765                        | 324.127                        |
| <b>Total borrowings</b>                   | <b>684.850</b>                 | <b>358.691</b>                 | <b>452.224</b>                 |
| <b>Debt/Equity ratio</b>                  | <b>1.618</b>                   | <b>0.727</b>                   | <b>0.811</b>                   |

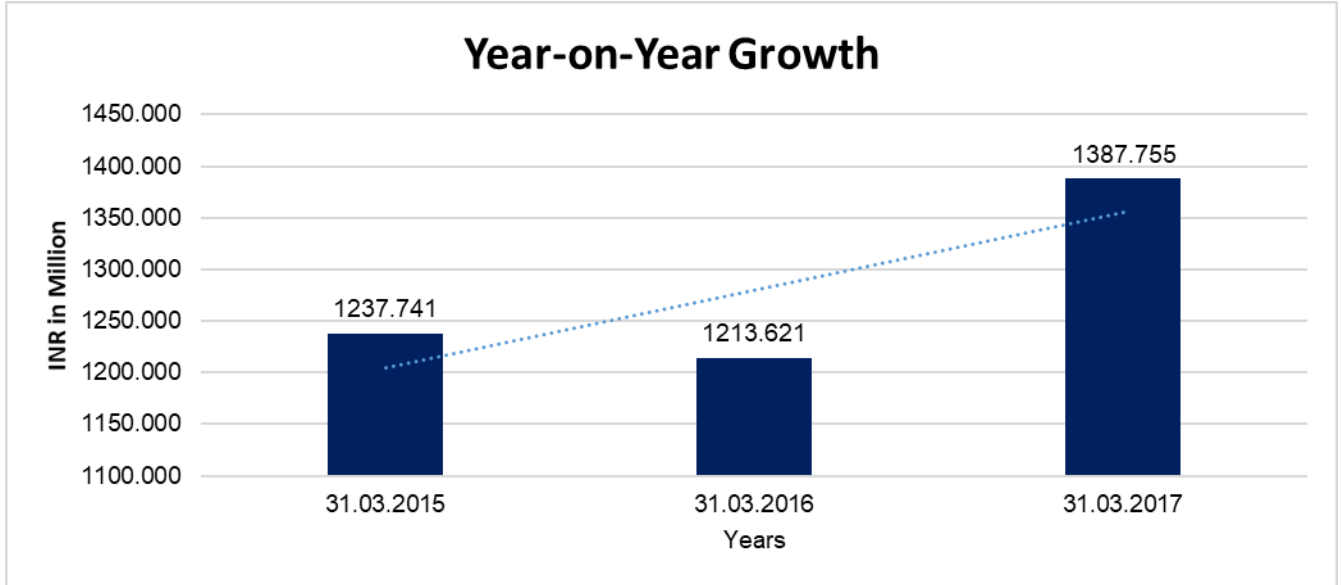
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

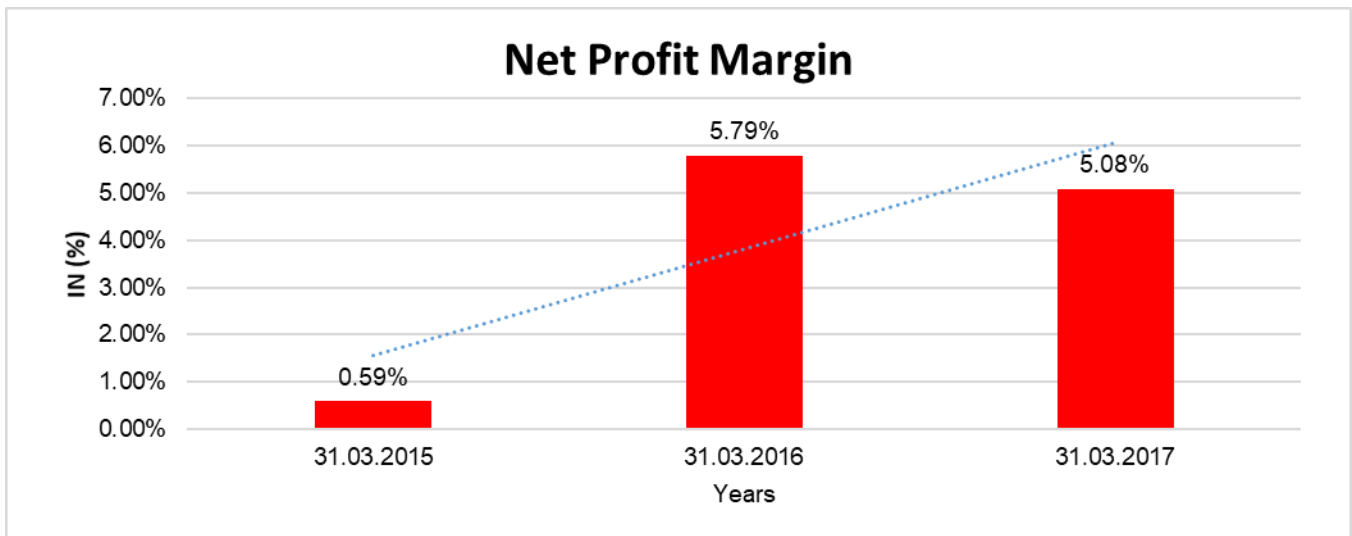
| Year on Year Growth | 31.03.2015<br>(INR In Million) | 31.03.2016<br>(INR In Million) | 31.03.2017<br>(INR In Million) |
|---------------------|--------------------------------|--------------------------------|--------------------------------|
| Sales               | 1237.741                       | 1213.621                       | 1387.755                       |
|                     |                                | <b>(1.949)</b>                 | <b>14.348</b>                  |

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**NET PROFIT MARGIN**

| Net Profit Margin | 31.03.2015       | 31.03.2016       | 31.03.2017       |
|-------------------|------------------|------------------|------------------|
|                   | (INR In Million) | (INR In Million) | (INR In Million) |
| Sales             | 1237.741         | 1213.621         | 1387.755         |
| Profit/ (Loss)    | 7.329            | 70.302           | 70.490           |
|                   | <b>0.59 %</b>    | <b>5.79 %</b>    | <b>5.08 %</b>    |



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**LEGAL CASES**

This is archived version of case. To check in ecourt site please go to [link](#), then click on Case Status. Select state : Maharashtra, district : Mumbai CMM Courts, court complex name : Metropolitan Magistrates Court, Girgaon, Sardar Vithalbhai Patel Road, Near Harkisandas Hospital, Girgaon, Mumbai - 400 002 and enter on of party name with case year from registration date

↗ ↘

**Additional Chief Metropolitan Magistrate, Girgaon**

**Case Details**

|                     |                      |                               |
|---------------------|----------------------|-------------------------------|
| Case Type           | : S. CASES (S)       |                               |
| Filing Number       | : 604315/2016        | Filing Date: 29-11-2016       |
| Registration Number | : 4004315/2016       | Registration Date: 29-11-2016 |
| CNR Number          | : MHMM14-004583-2016 |                               |

**Case Status**

|                        |                                  |
|------------------------|----------------------------------|
| First Hearing Date     | : 12th June 2017                 |
| Next Hearing Date      | : 12th June 2017                 |
| Stage of Case          | : R. O. C. Cases at 11 A.<br>M.  |
| Court Number and Judge | : 1-METROPOLITAN MAGISTRATE 40TH |

**Petitioner and Advocate**

|   |
|---|
| 1) REGISTRAR OF COMPANY<br>Address - MUMBAI |
|---|

**Respondent and Advocate**

|   |
|---|
| 1) PREMIER INDUSTRIAL CORPORATION LIMITED AND 3 OTHER<br>Address - 5TH FLOOR, KAILASH CORPORATE LOUNGE GODREJ, HIRANANDANI LINK ROAD, PARK SITE, VIKROLI WEST, MUMBAI 400 079 |
| 2) ARVIND CHHOTLAL MORZARIA<br>9A, DEVANG APTS. 83GORADIA NAGAR, GHATKOPAR EAST MUMBAI 400 077  |
| 3) LALIT NAVIN MORZARIA<br>6 KOMAL APTS. 90 FEET ROAD, GARODIA NAGAR, GHATKOPAR EAST MUMBAI 400 077   |
| 4) DILIP CHHOTLAL MORZARIA<br>101 KAILAS MANSION DERASAR LANE, GHATKOPAR EAST MUMBAI 400 077  |

**Acts**

| Under Act(s) | Under Section(s) |
|--------------|------------------|
| Company Act  | 233              |

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**LOCAL AGENCY FURTHER INFORMATION**

| Sr. No. | Check list by info agents                           | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1       | Year of establishment                               | Yes                          |
| 2       | Constitution of the entity -Incorporation details   | Yes                          |
| 3       | Locality of the entity                              | Yes                          |
| 4       | Premises details                                    | Yes                          |
| 5       | Buyer visit details                                 | --                           |
| 6       | Contact numbers                                     | Yes                          |
| 7       | Name of the person contacted                        | Yes                          |
| 8       | Designation of contact person                       | Yes                          |
| 9       | Promoter's background                               | Yes                          |
| 10      | Date of Birth of Proprietor / Partners / Directors  | Yes                          |
| 11      | Pan Card No. of Proprietor / Partners               | Yes                          |
| 12      | Voter Id Card No. of Proprietor / Partners          | No                           |
| 13      | Type of business                                    | Yes                          |
| 14      | Line of Business                                    | Yes                          |
| 15      | Export/import details (if applicable)               | No                           |
| 16      | No. of employees                                    | No                           |
| 17      | Details of sister concerns                          | Yes                          |
| 18      | Major suppliers                                     | No                           |
| 19      | Major customers                                     | No                           |
| 20      | Banking Details                                     | Yes                          |
| 21      | Banking facility details                            | Yes                          |
| 22      | Conduct of the banking account                      | --                           |
| 23      | Financials, if provided                             | Yes                          |
| 24      | Capital in the business                             | Yes                          |
| 25      | Last accounts filed at ROC, if applicable           | Yes                          |
| 26      | Turnover of firm for last three years               | Yes                          |
| 27      | Reasons for variation <> 20%                        | --                           |
| 28      | Estimation for coming financial year                | No                           |
| 29      | Profitability for last three years                  | Yes                          |
| 30      | Major shareholders, if available                    | Yes                          |
| 31      | External Agency Rating, if available                | Yes                          |
| 32      | Litigations that the firm/promoter involved in      | Yes                          |
| 33      | Market information                                  | --                           |
| 34      | Payments terms                                      | No                           |
| 35      | Negative Reporting by Auditors in the Annual Report | No                           |

**UNSECURED LOAN**

| Unsecured Loan                          | 31.03.2017<br>(INR in Million) | 31.03.2016<br>(INR in Million) |
|---|--------------------------------|--------------------------------|
| <b>LONG-TERM BORROWINGS</b>             |                                |                                |
| Intercorporate borrowings               | 0.000                          | 6.250                          |
| Loans and advances from related parties | 122.558                        | 140.766                        |
| <b>SHORT-TERM BORROWINGS</b>            |                                |                                |
| Loans repayable on demand from banks    | 324.127                        | 203.765                        |
| <b>TOTAL</b>                            | <b>446.685</b>                 | <b>350.781</b>                 |

**INDEX OF CHARGES:**

| SN O | SRN           | CHARGE ID    | CHARGE HOLDER NAME      | DATE OF CREATION | DATE OF MODIFICATION | DATE OF SATISFACTION | AMOUNT      | ADDRESS  |
|------|---------------|--------------|-------------------------|------------------|----------------------|----------------------|-------------|--|
| 1    | B65081<br>192 | 103901<br>45 | BANK OF BARODA          | 30/10/<br>2012   | 26/12/<br>2012       | -                    | 661000000.0 | THANE WEST BRANCH, RAM MARUTI ROAD, THANE WEST, THANEMH40 0602IN |
| 2    | B86946<br>241 | 104765<br>15 | STANDARD CHARTERED BANK | 30/11/<br>2010   | -                    | -                    | 17000000.0  | 23-25, MAHATMA GANDHI ROAD FORT MUMBA IMH400001IN                |
| 3    | B65080<br>525 | 101214<br>56 | BANK OF BARODA          | 25/08/<br>2008   | 26/12/<br>2012       | -                    | 661000000.0 | THANE WEST BRANCH, RAM MARUTI ROAD, THANE WEST, THANEMH40 0602IN |
| 4    | B65081<br>788 | 101783<br>34 | BANK OF BARODA          | 08/08/<br>2007   | 26/12/<br>2012       | -                    | 531000000.0 | THANE WEST BRANCH, RAM MARUTI ROAD, THANE WEST, THANEMH40 0602IN |
| 5    | B65082<br>240 | 901546<br>47 | BANK OF BARODA          | 21/05/<br>2001   | 26/12/<br>2012       | -                    | 661000000.0 | THANE WEST BRANCH, RAM MARUTI ROAD, THANE WEST, THANEMH40        |

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**PREMIER INDUSTRIAL CORPORATION LIMITED - 536080 MIRA**

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|   |               |              |                            |                |                |                |            |   |
|---|---------------|--------------|----------------------------|----------------|----------------|----------------|------------|---|
|   |               |              |                            |                |                |                |            | 0602IN  |
| 6 | Y10252<br>211 | 901524<br>41 | BANK OF<br>BARODA          | 09/11/<br>1993 | 21/05/<br>2001 | -              | 985000.0   | THANE (W)<br>BRANCHANNPURN<br>A BHAVAN<br>GOKHALE ROAD<br>NAUPADATHANEM<br>H400602IN                        |
| 7 | Y10252<br>573 | 901528<br>03 | BANK OF<br>BARODA          | 15/01/<br>1992 | 15/01/<br>1999 | -              | 495000.0   | THANE (W)<br>BRANCHANNPURN<br>A BHAVAN<br>GOKHALE ROAD<br>NAUPADATHANEM<br>H400602IN                        |
| 8 | C35976<br>232 | 101737<br>23 | RELIANCE<br>CAPITAL<br>LTD | 25/07/<br>2009 | -              | 02/12/20<br>14 | 20000000.0 | "H" BLOCK 1ST<br>FLOORHIRUBHAI<br>AMBANI<br>KNOWLEDGE CITY,<br>KOPARKHAIRNENA<br>VI<br>MUMBAIMH400710I<br>N |

**REVIEW OF BUSINESS OPERATIONS AND FUTURE PROSPECTS**

The Directors wish to present the details of Business operations done during the year:

- Production and Profitability: The Company made a profit after tax of INR 70.302 million for the year.
- Sales: The total turnover from the operations is INR 1213.621 million for the year.
- Future Prospects including constraints affecting due to Government policies: The Company plans to expand the business to increase the profitability

**FIXED ASSETS**

- Land
- Buildings
- Office building
- Factory building
- Plant and equipment
- Pollution reduction equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

| Currency  | Unit | INR       |
|-----------|------|-----------|
| US Dollar | 1    | INR 73.30 |
| UK Pound  | 1    | INR 95.93 |
| Euro      | 1    | INR 84.57 |

**INFORMATION DETAILS**

|                                  |     |
|----------------------------------|-----|
| <b>Information Gathered by :</b> | JIR |
| <b>Analysis Done by :</b>        | NYT |
| <b>Report Prepared by :</b>      | ARC |

**SCORE FACTORS**

|                             |        |     |
|-----------------------------|--------|-----|
| DEMERIT POINTS              |        |     |
| --BANK CHARGES              | YES/NO | YES |
| --LITIGATION                | YES/NO | YES |
| --OTHER ADVERSE INFORMATION | YES/NO | NO  |
| MERIT POINTS                |        |     |
| --SOLE DISTRIBUTORSHIP      | YES/NO | NO  |
| --EXPORT ACTIVITIES         | YES/NO | NO  |
| --AFFILIATION               | YES/NO | YES |
| --LISTED                    | YES/NO | NO  |
| --OTHER MERIT FACTORS       | YES/NO | YES |

**RATING EXPLANATIONS**

| Credit Rating | Explanation      | Rating Comments  |
|---------------|------------------|--|
| A++           | Minimum Risk     | Business dealings permissible with minimum risk of default     |
| A+            | Low Risk         | Business dealings permissible with low risk of default         |
| A             | Acceptable Risk  | Business dealings permissible with moderate risk of default    |
| B             | Medium Risk      | Business dealings permissible on a regular monitoring basis    |
| C             | Medium High Risk | Business dealings permissible preferably on secured basis      |
| D             | High Risk        | Business dealing not recommended or on secured terms only      |
| NB            | New Business     | No recommendation can be done due to business in infancy stage |
| NT            | No Trace         | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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