

## MIRA INFORM REPORT

Report No. :	535450
Report Date :	24.10.2018

### IDENTIFICATION DETAILS

Name :	SBK TRADE AND INFRASTRUCTURE PRIVATE LIMITED (w.e.f. 18.01.2017)
Formerly Known As :	SBK EVENT MANAGEMENT PRIVATE LIMITED
Registered Office :	206, Second Floor, Amrit Chambers, 72-73, Scindia House, Connaught Place, New Delhi – 110001
Tel. No.:	91-11-66308237
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	30.07.2011
CIN No.: [Company Identification No.]	U74110DL2011PTC223034
Capital Investment / Paid-up Capital :	INR 39.865 Million
PAN No.: [Permanent Account No.]	AARCS9589C
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company
Line of Business :	Sale and purchase of cotton fabrics. [Registered Activity]
No. of Employees :	Not Divulged

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2011.</p> <p>As per the financial of 2017, the company has achieved a massive growth in its revenue as compared to the previous year and has reported a fair profitability margin of 10.77%.</p> <p>The company possesses satisfactory financial position marked by above average networth base along with average liquidity position.</p> <p>Business is active. Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

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NOT AVAILABLE

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 24.10.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Rajnish Chauhan
<b>Designation :</b>	Accounts Executive
<b>Contact No.:</b>	91-11-66308237
<b>Date :</b>	23.10.2018

**LOCATIONS**

<b>Registered Office :</b>	206, Second Floor, Amrit Chambers, 72-73, Scindia House, Connaught Place, New Delhi – 110001, India
<b>Tel. No.:</b>	91-11-66308237
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:sbkevent112@gmail.com">sbkevent112@gmail.com</a>

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Vikas Bansal
<b>Designation :</b>	Director

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<b>Address :</b>	No. 08, Mohalla Pithawali, Kotputli, Jaipur – 303108, Rajasthan, India		
<b>Date of Birth/Age :</b>	09.05.1975		
<b>Date of Appointment :</b>	29.09.2017		
<b>DIN No.:</b>	07094135		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U51909DL2013PTC284668	IESOUS MARKETING PRIVATE LIMITED	30/09/2016	-
U51101DL2014PLC270830	CHRONOS INTERNATIONAL LIMITED	28/09/2017	-
U74994DL2014PLC274016	ANANDA CLOTHING LIMITED	28/09/2017	-
<b>Name :</b> Mrs. Anjana Devi Bansal			
<b>Designation :</b> Director			
<b>Address :</b> No. 08, Mohalla Pithawali, Kotputli, Jaipur – 303108, Rajasthan, India			
<b>Date of Appointment :</b> 29.09.2017			
<b>DIN No.:</b> 07770289			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U51101DL2014PLC270830	CHRONOS INTERNATIONAL LIMITED	28/09/2017	-
U74994DL2014PLC274016	ANANDA CLOTHING LIMITED	28/09/2017	-

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>
Ananda Clothing Limited, India	1975800
Chronos International Limited	1492500
International Pumps and Projects Limited	99990
Sparkling (India) Finshares Limited	333330
Turnaround Corporate Advisors Private Limited	83340
Kotia Estates Private Limited	1500
<b>Total</b>	<b>3986460</b>

**Equity Share Break up (Percentage of Total Equity)**

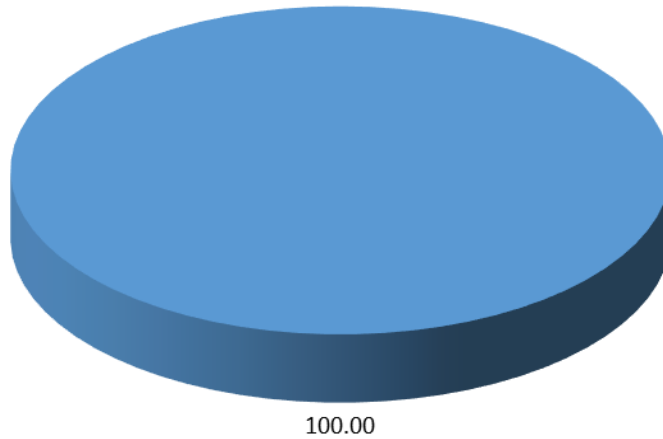
**AS ON 29.09.2017**

<b>Category</b>	<b>Percentage</b>
Public/Other than promoters [Body corporate]	100.00
<b>Total</b>	<b>100.00</b>

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### Share holding pattern

■ Public/Other than promoters [Body corporate]



#### BUSINESS DETAILS

<b>Line of Business :</b>	Sale and purchase of cotton fabrics. [Registered Activity]	
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>ITC Code</b>
	Other Yarn and fabrics	99611319
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

#### PRODUCTION STATUS – (NOT AVAILABLE)

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>No. of Employees :</b>	Not Divulged	
<b>Bankers :</b>	<b>Banker Name :</b>	IDFC Bank Limited
	<b>Branch :</b>	2nd Floor, Express Building 9-10, Bahadur Shah Zafar Marg, New Delhi – 110002, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	--
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	--
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--
	<b>Account Operation :</b>	--
	<b>Remark :</b>	--

<b>Auditors :</b>	
<b>Name :</b>	Bansal Bajaj and Associates Chartered Accountants
<b>Address :</b>	E-2/71, First Floor, Sai Baba Gali, Shastri Nagar, Delhi – 110052, India
<b>Tel. No.:</b>	91-11-23633202
<b>Mobile No.:</b>	91-9958590044
<b>E-Mail :</b>	<a href="mailto:cadineshbansal@gmail.com">cadineshbansal@gmail.com</a>
<b>Website :</b>	<a href="http://www.bansalbajaj.com">www.bansalbajaj.com</a>

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<b>PAN No.:</b>	AFXPB0956N
<b>Membership No.:</b>	517861
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Other related parties :</b>	<ul style="list-style-type: none"> <li>• Eclear Leasing and Finance Private Limited</li> <li>• Kotia Estates Private Limited</li> <li>• Nirala World residency Private Limited</li> <li>• Zeal Developers Private Limited</li> </ul>

**CAPITAL STRUCTURE**

**AS ON 29.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
4000000	Equity Shares	INR 10/- each	INR 40.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
3986460	Equity Shares	INR 10/- each	INR 39.865 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	39.865	1.329	0.995
(b) Reserves & Surplus	207.711	240.932	178.070
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>247.576</b>	<b>242.261</b>	<b>179.065</b>
(3) Non-Current Liabilities			
(a) Long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) Long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
(4) Current Liabilities			
(a) Short term borrowings	26.584	24.500	62.940
(b) Trade payables	24.807	5.500	0.000
(c) Other current liabilities	0.465	0.015	0.040
(d) Short-term provisions	0.510	0.000	0.002
<b>Total Current Liabilities (4)</b>	<b>52.366</b>	<b>30.015</b>	<b>62.982</b>
<b>TOTAL</b>	<b>299.942</b>	<b>272.276</b>	<b>242.047</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	0.000	0.000	0.000
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	2.500	2.500	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>2.500</b>	<b>2.500</b>	<b>0.000</b>

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(2) Current assets			
(a) Current investments	101.493	149.997	40.000
(b) Inventories	0.000	0.000	0.000
(c) Trade receivables	23.174	0.000	0.000
(d) Cash and cash equivalents	41.048	37.421	0.147
(e) Short-term loans and advances	130.274	81.743	201.900
(f) Other current assets	1.453	0.615	0.000
<b>Total Current Assets</b>	<b>297.442</b>	<b>269.776</b>	<b>242.047</b>
<b>TOTAL</b>	<b>299.942</b>	<b>272.276</b>	<b>242.047</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Income	49.365	14.575	1.205
	Other Income	15.784	8.851	0.041
	<b>TOTAL</b>	<b>65.149</b>	<b>23.426</b>	<b>1.246</b>
<b>Less</b>	<b>EXPENSES</b>			
	Purchase of Stock-in-trade	56.007	20.086	1.100
	Employee Benefits Expenses	0.784	0.126	0.049
	Other Expenses	0.625	0.106	0.091
	<b>TOTAL</b>	<b>57.416</b>	<b>20.318</b>	<b>1.240</b>
	<b>PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>7.733</b>	<b>3.108</b>	<b>0.006</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>2.315</b>	<b>0.000</b>	<b>0.000</b>
	<b>PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>5.418</b>	<b>3.108</b>	<b>0.006</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>PROFIT/(LOSS) BEFORE TAX</b>	<b>5.418</b>	<b>3.108</b>	<b>0.006</b>
<b>Less</b>	<b>TAX</b>	<b>0.103</b>	<b>0.000</b>	<b>0.002</b>
	<b>PROFIT/(LOSS) AFTER TAX</b>	<b>5.315</b>	<b>3.108</b>	<b>0.004</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>1.33</b>	<b>23.39</b>	<b>0.04</b>

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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flow from (used in) operations	NA	NA	NA

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	171.35	0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)	2.13	0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	161.67	99.95	0.00
Inventory Turnover (Operating Income / Inventories)	0.00	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.00	0.00	0.00

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.17	0.11	0.26
Debt Equity Ratio (Total Liability / Networth)	0.11	0.10	0.35
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.21	0.12	0.35
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.00	0.00	0.00
Interest Coverage Ratio (PBIT / Financial Charges)	3.34	0.00	0.00

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**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales ((PAT / Sales) * 100)	%	10.77	21.32	0.33
Return on Total Assets ((PAT / Total Assets) * 100)	%	1.77	1.14	0.00
Return on Investment (ROI) ((PAT / Networth) * 100)	%	2.15	1.28	0.00

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		5.68	8.99	3.84
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		5.68	8.99	3.84
G-Score Ratio Financial (Networth / Total Assets)		0.83	0.89	0.74
G-Score Ratio Debt (Debts / Equity Capital)		0.67	18.43	63.26
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		5.68	8.99	3.84

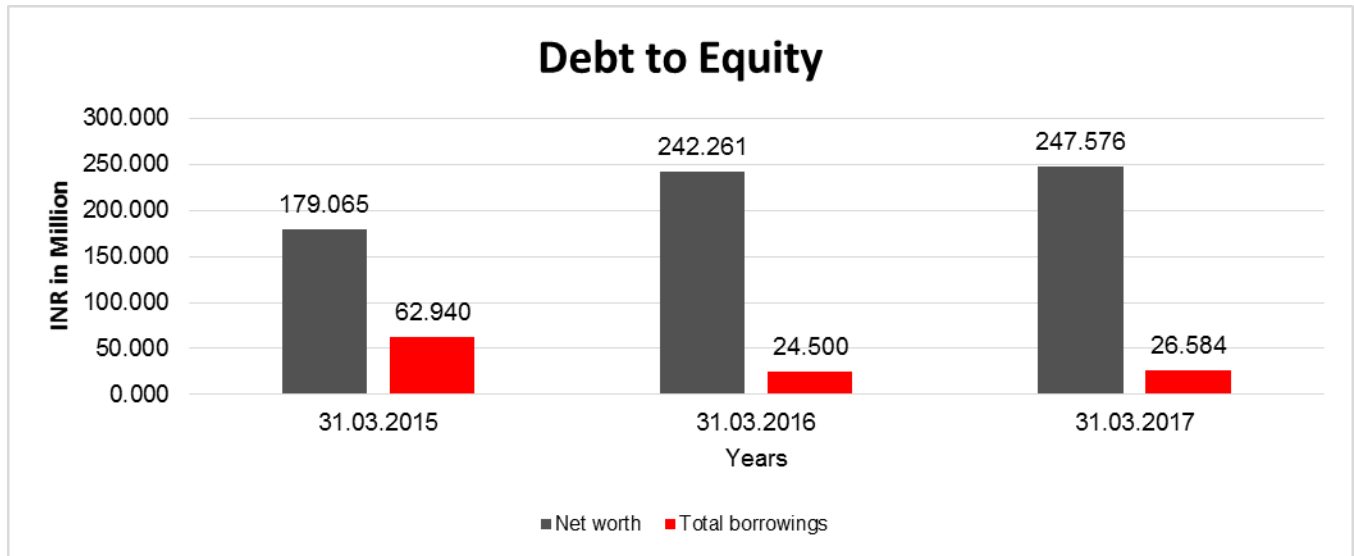
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

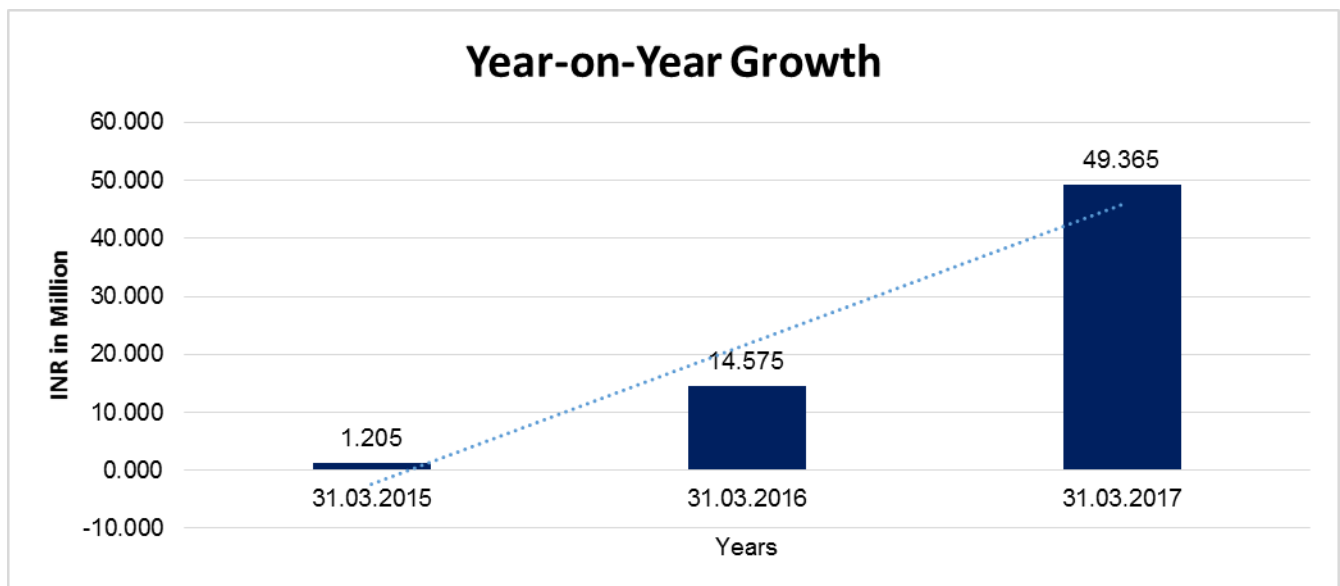
Particular	31.03.2015 INR In Million	31.03.2016 INR In Million	31.03.2017 INR In Million
Share Capital	0.995	1.329	39.865
Reserves & Surplus	178.070	240.932	207.711
<b>Net worth</b>	<b>179.065</b>	<b>242.261</b>	<b>247.576</b>
Long Term borrowings	0.000	0.000	0.000
Short Term borrowings	62.940	24.500	26.584
<b>Total borrowings</b>	<b>62.940</b>	<b>24.500</b>	<b>26.584</b>
<b>Debt/Equity ratio</b>	<b>0.351</b>	<b>0.101</b>	<b>0.107</b>

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**YEAR-ON-YEAR GROWTH**

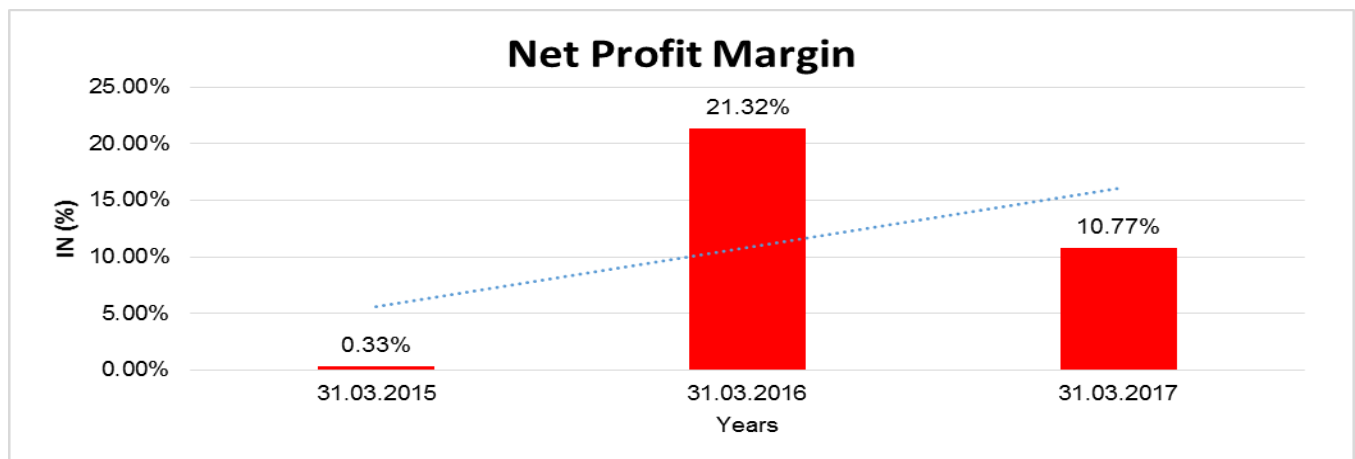
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	1.205	14.575	49.365
		<b>1,109.544</b>	<b>238.696</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	1.205	14.575	49.365
Profit/(Loss)	0.004	3.108	5.315
	<b>0.33%</b>	<b>21.32%</b>	<b>10.77%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes

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18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**REVIEW OF OPERATION:**

During the year, the company has earned a profit of INR 5.418 million. The directors continuously looking for avenues for future growth of the company.

**UNSECURED LOANS:**

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
<b>SHORT TERM BORROWINGS</b>		
Unsecured loans	26.584	24.500
<b>Total</b>	<b>26.584</b>	<b>24.500</b>

**INDEX OF CHARGES:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H1673 6852	100205 206	IDFC Bank Limited	27/08/2 018	-	-	250000000.0	2nd Floor, Express Building 9-10, Bahadur Shah Zafar Marg, New Delhi 110002, India

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.44
UK Pound	1	INR 95.65
Euro	1	INR 84.17

**INFORMATION DETAILS**

Information Gathered by :	KMN
Analysis Done by :	NYT
Report Prepared by :	NKT

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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