

FUTURE CORPORATE RESOURCES LIMITED AMALGAMATED WITH SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED - 536126_MIRA PAGE NO. : 1

MIRA INFORM REPORT

Report No. :	536126
Report Date :	27.10.2018

IDENTIFICATION DETAILS

Name :	SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED FUTURE CORPORATE RESOURCES LIMITED AMALGAMATED WITH SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED
Registered Office :	Knowledge House, Shyam Nagar, Jogeshwar Link Road, Jogeshwari (East) Mumbai – 400060, Maharashtra
Tel. No.:	91-22-61190000
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	01.11.2007
CIN No.: [Company Identification No.]	U74140MH2007PTC175603
Capital Investment / Paid-up Capital :	INR 40.050 Million
PAN No.: [Permanent Account No.]	AALCS4222N
GSTN : [Goods & Service Tax Registration No.]	27AALCS4222N1ZY
Legal Form :	Private Limited Liability Company.
Line of Business :	<ul style="list-style-type: none"> • Sale of Fabrics. [Registered Activity] • Providing Consultancy Advisory Services, Financial, Investment Advisory and Consultancy Servicing, Management and facilitation Services and Trading in Commodities, Consumer Products. [As per Memorandum Association]
No. of Employees :	Information denied by the management

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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2007 and it is having a satisfactory track record.</p> <p>For the financial year 2017, the company has achieved a growth in its revenue as compared to its previous year but it has reported huge loss during the year.</p> <p>Rating takes into consideration, the satisfactory financial risk profile marked by adequate net worth base and strong debt protection metrics.</p> <p>Rating continue to derive strength from the support that the company receive from Future Group.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> <p>Note:</p> <p>Management of the company has confirmed that "Future Corporate Resources Limited" has been amalgamated with "Suhani Trading And Investment Consultants Private Limited".</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

Rating Agency Name	ICRA
Rating	Long Term Rating = BBB

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Rating Explanation	Moderate degree of safety and moderate credit risk
Date	18.09.2018

Rating Agency Name	ICRA
Rating	Short Term Rating = A3+
Rating Explanation	Moderate degree of safety and higher credit risk
Date	18.09.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 27.10.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION DENIED

Management Non-Cooperative (Tel. No.: 91-22-61190000)

LOCATIONS

Registered Office :	Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai-400060, Maharashtra, India
Tel. No.:	91-22-61190000/ 66442200
Fax No.:	Not Available
E-Mail :	roc.info@futuregroup.in rajesh.pathak@futuregroup.in
Corporate Office:	Vikhroli Link Road, Knowledge House, Shyam Nagar, Jogeshwari East, Mumbai – 400060, Maharashtra, India

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Kishore Laxminarayan Biyani
Designation :	Director
Address :	406, Jeevan Vihar, Manav Mandir Road, Malabhar Hill, Mumbai - 400006, Maharashtra, India
Date of Appointment :	20.11.2017
DIN No.:	00005740
Name :	Mr. Vijay Laxminarayan Biyani
Designation :	Director
Address :	Flat No. 3603, Vivarea Towers, B Wing, S.G Marg, Jacob Circle, Mahalaxmi, Mumbai 400011, Maharashtra, India
Date of Appointment :	20.11.2017
DIN No.:	00005827
Name :	Mr. Anil Laxminarayan Biyani
Designation :	Wholetime Director
Address :	305, Jeevan Vihar, Manav Mandir Road, Malabhar Hill, Mumbai - 400006, Maharashtra, India
Date of Appointment :	20.11.2017
DIN No.:	00005834
Name :	Mr. Anil Kumar Bagri
Designation :	Director

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Address :	2103 Vivarea B, 21st Floor, Sane Guruji Marg, Dr. A L Nair Marg, Jacob Circle, Mahalak Shmi, Mumbai - 400011, Maharashtra, India
Date of Appointment :	20.11.2017
DIN No.:	00014338
Name :	Mr. Ajay Nemchand Dedhia
Designation :	Director
Address :	Flat No 2, Vijaya Vilas, Ground Floor Oomer Park, 95 Bhulabhai Desai Road Mumbai - 400026, Maharashtra, India
Date of Appointment :	20.11.2017
DIN No.:	01026077
Name :	Mr. Vivek Biyani
Designation :	Wholetime Director
Address :	Flat No. 3601 B Wing, Vivarea, Sane Guruji Marg, Dr. A L Nair Road, Mahalaxmi, Mumbai - 400011, Maharashtra, India
Date of Appointment :	20.11.2017
DIN No.:	01977838

KEY EXECUTIVES

Name :	Mr. Rajesh K. Pathak
Designation :	Company Secretary
Address :	B, 203, Anand Paradise, D R Patil Road, Near R B K Global School, Indralok Phase 6, Thane, Bhayander East – 401105, Maharashtra, India
Date of Appointment :	15.06.2018
PAN No.:	ALIPP6155A
Name :	Rajkumar Pande
Designation :	Chief Financial Officer
Address :	N101/ D5, Tulip Petals, Sector 89 Pataudi Road, Gurugram – 122505, Haryana, India
Date of Appointment :	15.06.2018
PAN No.:	AHTPP4635J

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON 31.03.2017

Names of Shareholders	No. of Shares
Taraka Infrastructure LLP	3200
Liquid Foot Infraprojects LLP	1700
Brahmabrata Trading LLP	1500

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White Knight Mercantile LLP		1500
Saachi Multitrading LLP		1500
Raaka Multitrading LLP		400
Silver Base Infrastructure LLP		200
Ryka Commercial Ventures Private Limited		1
Future Capital Investment Private Limited		1
Central Departmental Stores Private Limited		1
Retail trust		2504990
Infra Trust		1
Lifestyle Trust		1
Consumer Goods Trust		1
Samreen Multitrading LLP		1
Tanushri Infrastructure LLP		1
Kavi Sales Agency LLP		1
Oviya Multitrading LLP		1
Radha Multitrading LLP		1
Raja Infrastructure LLP		1
Salarjung Multitrading LLP		1
Total		2515003

AS ON 15.06.2018

Names of Allottees		No. of Shares
Ryka Commercial Ventures Private Limited		1
Future Capital Investment Private Limited		1
Central Departmental Stores Private Limited		1
Retail trust		250500
Infra Trust		1
Lifestyle Trust		1
Consumer Goods Trust		1
Samreen Multitrading LLP		1
Tanushri Infrastructure LLP		1
Kavi Sales Agency LLP		1
Oviya Multitrading LLP		1
Radha Multitrading LLP		1
Raja Infrastructure LLP		1
Salarjung Multitrading LLP		1
Total		250513

AS ON 21.09.2018

Names of Allottees		No. of Shares
Rattan India Finance Private Limited		800

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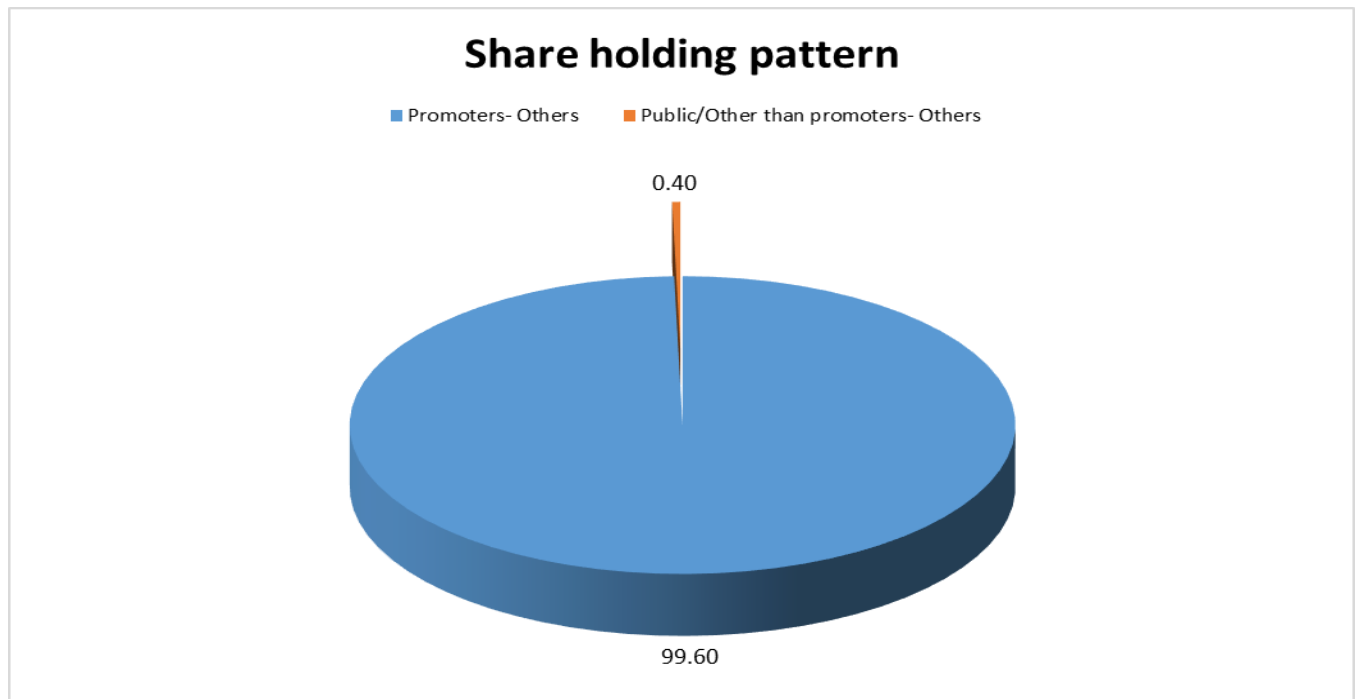
FUTURE CORPORATE RESOURCES LIMITED AMALGAMATED WITH SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED - 536126_MIRA PAGE NO. : 7

Total		800
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Equity Share Break up (Percentage of Total Equity)

AS ON 31.12.2017

Category	Percentage
Promoters- Others	99.60
Public/Other than promoters- Others	0.40
Total	100.00



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> • Sale of Fabrics. [Registered Activity] • Providing Consultancy Advisory Services, Financial, Investment Advisory and Consultancy Servicing, Management and facilitation Services and Trading in Commodities, Consumer Products. [As per Memorandum Association] 										
Products / Services :	<table border="1" style="width: 100%;"> <thead> <tr> <th>Name and Description of main products /</th> <th>NIC</th> <th>Code</th> <th>of</th> <th>the</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name and Description of main products /	NIC	Code	of	the					
Name and Description of main products /	NIC	Code	of	the							

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	services	Product/service
	Sale of Fabrics	99611319
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :	Not Available	
Terms :	Not Divulged	

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	RBL Bank Limited
	Branch :	Shahupuri, Kolhapur – 416001, Maharashtra, India
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--

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	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
	Remark :	--
Facilities :	(INR In Million)	
	SECURED LOAN	
		As on
		31.03.2017
		As on
		31.03.2016
	LONG TERM BORROWING	
	Rupee term loans from others	3661.532
	Rupee term loans from banks	6597.332
	Non-convertible debentures others	13440.000
	SHORT TERM BORROWING	
	Loans repayable on demand	5251.199
	Rupee term loans from others	408.039
	Total	29358.102
		0.000

Auditors :	
Name :	L S D and Company Chartered Accountants
Address :	261, V Mall, Near Sai Dham, Thakur Complex, Western Express Highway Kandivali East, Mumbai – 400101, Maharashtra, India
PAN N Income-tax PAN of auditor or auditor's firm :	AAFFL1739E
Memberships :	Not Available
Collaborators :	Not Available
Associate Companies :	<ul style="list-style-type: none"> • Future Retail Limited • Kamadgiri Fashion Limited • Vayuputra Realty Private Limited • Sprint Advisory Services Private Limited • Shendra Advisory Services Private Limited • Skechers South Asia Private Limited • Skechers Retail India Private Limited • Bartraya Mall Development Company Private Limited.
Subsidiaries :	<ul style="list-style-type: none"> • Future Market Networks Limited L45400MH2008PLC179914

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	<ul style="list-style-type: none"> • Future People Services Limited U74900MH2010PLC203778 • Retail Light Techniques India Limited U52599MH2007PLC166906 • Future Human Development Limited U74900MH2007PLC167121 • Future Coupons Limited U74900MH2008PLC179447 • Future Outdoor Media Solutions Limited U22300MH2008PLC181041 • Future Hospitality Private Limited U55101MH2007PTC172953 • Future Hospitality Management Limited U85110MH2007PLC169493 • Akar Estate and Finance Private Limited U65922WB1992PTC056707 • Future Entertainment Private Limited U92490MH2006PTC166327 • Bansi Mall Management Company Private Limited U70100MH2005PTC156869 • Birthright Games & Entertainment Private Limited U92490MH1984PTC033628 • Rural Fairprice Wholesale Limited U51109MH2009PLC195415 • Future Lighting India Limited U51505MH2008PLC179014 • Planet Traders Limited U51909MH2007PLC238764 • PRTL Enterprises Limited U72100MH1999PLC120600 • Mahabal Realty Private Limited U70200MH2007PTC168047 • Kuber Mall Management Private Limited U45200MH2007PTC168000 • Kesari Realty Private Limited U70102MH2007PTC167996 • Iskrupa Mall Management Company Private Limited U70100MH2005PTC151439 • Futurefone Limited U64100MH2016PLC285960 • Aask Design and Consulting Pte. Limited, Singapore • Whole Wealth Limited, Hong Kong
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CAPITAL STRUCTURE

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
35400000	Equity Shares 1	INR 10/- each	INR 354.000 Million
16000	Equity Shares 2	INR 100/- each	INR 1.600 Million
970000	Equity Share 3	INR 10/- each	INR 9.700 Million
1000000	Preference Shares	INR 10/- each	INR 10.000 Million
15000000	Compulsorily convertible Preference shares	INR 20/- each	INR 300.000 Million
3050000	Redeemable Preference shares	INR 10/- each	INR 30.500 Million
	Total		INR 705.800 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
2515003	Equity Shares	INR 10/- each	INR 25.150 Million
1490000	Preference Shares	INR 10/- each	INR 14.900 Million
	Total		INR 40.050 Million

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FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	40.050	0.100	0.100
(b) Reserves & Surplus	36220.888	(1.961)	(1.548)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	36260.938	(1.861)	(1.448)
(3) Non-Current Liabilities			
(a) long-term borrowings	24135.813	6.221	84.780
(b) Deferred tax liabilities (Net)	22.736	0.000	0.000
(c) Other long term liabilities	247.446	0.000	0.000
(d) long-term provisions	286.321	0.000	0.000
Total Non-current Liabilities (3)	24692.316	6.221	84.780
(4) Current Liabilities			
(a) Short term borrowings	9321.331	375.298	31.700
(b) Trade payables	6655.763	0.000	0.000
(c) Other current liabilities	39124.572	0.103	0.075
(d) Short-term provisions	11.028	0.000	0.000
Total Current Liabilities (4)	55112.694	375.401	31.775
TOTAL	116065.948	379.761	115.107
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1169.290	0.000	0.000
(ii) Intangible Assets	2049.612	0.000	0.000
(iii) Capital work-in-progress	1460.487	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	90772.361	222.243	72.241
(c) Deferred tax assets (net)	0.000	0.000	0.000

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FUTURE CORPORATE RESOURCES LIMITED AMALGAMATED WITH SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED - 536126_MIRA PAGE NO. : 13

(d) Long-term Loan and Advances	5027.842	0.308	36.600
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	100479.592	222.551	108.841
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	746.962	0.000	0.000
(c) Trade receivables	3076.555	0.000	0.000
(d) Cash and cash equivalents	3278.916	0.250	0.378
(e) Short-term loans and advances	8239.124	156.960	5.659
(f) Other current assets	244.799	0.000	0.229
Total Current Assets	15586.356	157.210	6.266
TOTAL	116065.948	379.761	115.107

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	3.059	2.571	2.569
	Other Income	0.893	0.791	0.702
	TOTAL	3.952	3.362	3.271
Less	EXPENSES			
	Purchases of Stock-in-Trade	3.056	2.569	2.566
	Employees benefits expense	0.493	0.440	0.876
	Other expenses	0.704	0.041	0.051
	TOTAL	4.253	3.050	3.493
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	(0.301)	0.312	(0.222)
Less	FINANCIAL EXPENSES	0.809	0.725	0.633
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(1.110)	(0.413)	(0.855)
Less	DEPRECIATION/ AMORTISATION	0.000	0.000	0.000
	PROFIT/ (LOSS) BEFORE TAX	(1.110)	(0.413)	(0.855)

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Less	TAX	12.060	0.000	0.000
	PROFIT/ (LOSS) AFTER TAX	(13.170)	(0.413)	(0.855)
	Earnings / (Loss) Per Share (INR)	(0.01)	(41.3)	(85.58)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	8879.579	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	112.531	(115.145)	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	367094.66	0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)	0.00	0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	794945.52	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.00	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.00	0.00	0.00

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.76	1.00	1.01
Debt Equity Ratio (Total Liability / Networth)	1.17	(205.01)	(80.44)
Current Liabilities to Networth	1.52	(201.72)	(21.94)

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(Current Liabilities / Net Worth)			
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.13	0.00	0.00
Interest Coverage Ratio (PBIT / Financial Charges)	(0.37)	0.43	(0.35)

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	(430.53)	(16.06)	(33.28)
Return on Total Assets ((PAT / Total Assets) * 100)	%	(0.01)	(0.11)	(0.74)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(0.04)	22.19	59.05

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		0.28	0.42	0.20
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.27	0.42	0.20
G-Score Ratio Financial (Networth / Total Assets)		0.31	0.00	(0.01)
G-Score Ratio Debt (Debts / Equity Capital)		1057.10	3815.19	1164.80
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.28	0.42	0.20

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

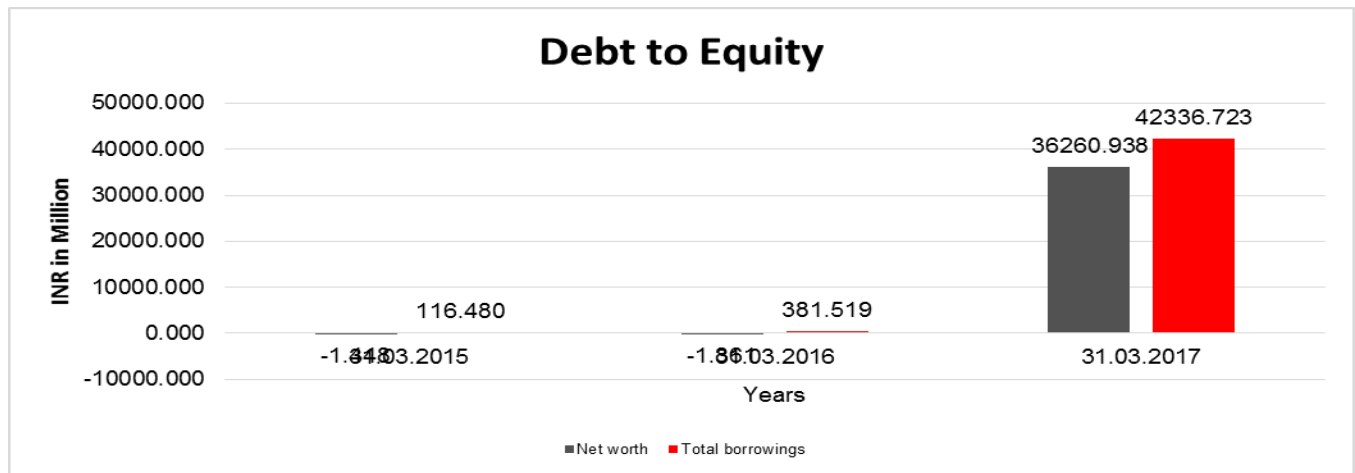
DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million

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Share Capital	0.100	0.100	40.050
Reserves & Surplus	(1.548)	(1.961)	36220.888
Share Application money pending allotment	0.000	0.000	0.000
Net worth	(1.448)	(1.861)	36260.938
long-term borrowings	84.780	6.221	24135.813
Short term borrowings	31.700	375.298	9321.331
Total borrowings	116.480	381.519	42336.723
Debt/Equity ratio	(80.442)	(205.008)	1.168

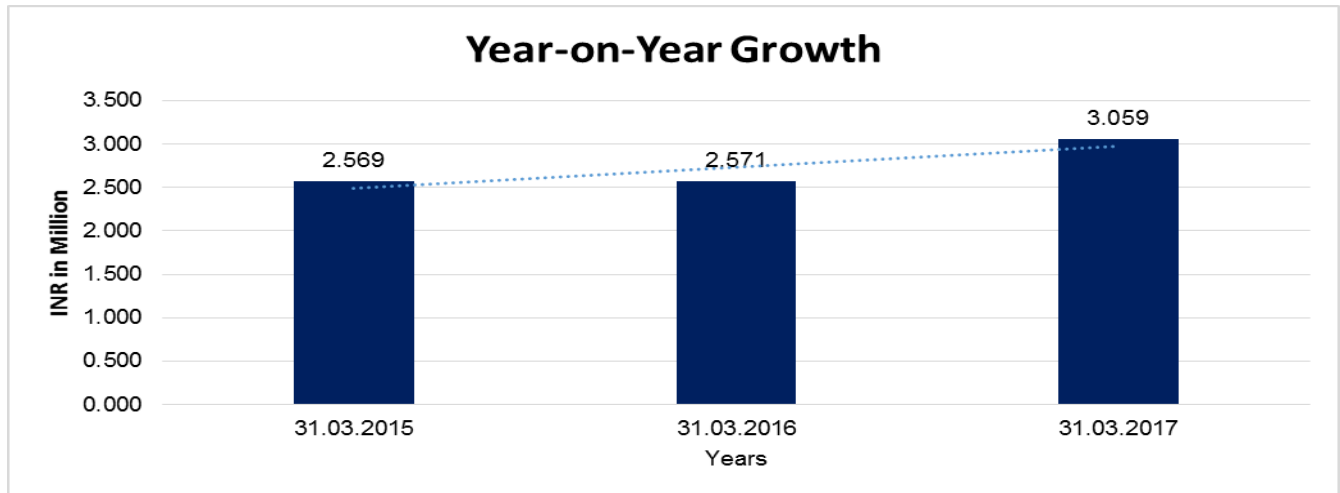


YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	2.569	2.571	3.059
		0.078	18.981

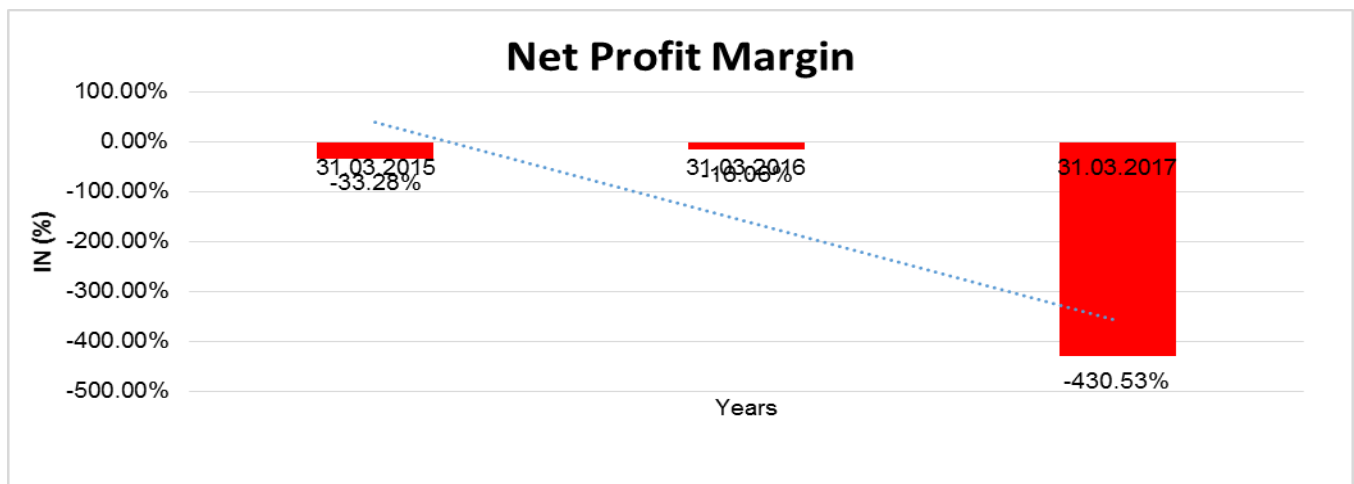
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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	2.569	2.571	3.059
Profit	(0.855)	(0.413)	(13.170)
	(33.28%)	(16.06%)	(430.53%)



LOCAL AGENCY FURTHER INFORMATION

Sr.	Check list by info agents	Available in Report (Yes/No)
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No.		
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

UNSECURED LOANS:

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
LONG TERM BORROWING		

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Intercompany deposits	436.949	6.221
SHORT TERM BORROWING		
Other loans and advances	3662.093	375.298
Total	4099.042	381.519

REVIEW OF PERFORMANCE

During the year, the Company had achieved a significant growth in the business operations. It has achieved a growth of 18.98% in revenue from operations as compared to the previous financial year. The Company is also evaluating the measures for improving the operational efficiency and reducing overall cost of funding.

FUTURE CORPORATE RESOURCES LIMITED AMALGAMATED WITH SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED - 536126_MIRA PAGE NO. : 20

SCHEME OF AMALGAMATION

The Board of Directors at its meeting held on 15th April 2017 approved the amalgamation of Future Corporate Resources Limited, PIL Industries Limited, Manz Retail Private Limited, ESES Commercials Private Limited, Gargi Business Ventures Private Limited and Weavette Business Ventures Limited (the transferor/ merged companies) with the Company (the transferee/resulting Company) in pursuance of the Scheme of Amalgamation as sanctioned by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide its order dated 18th October 2017. The aforesaid Scheme became effective on 14th November 2017 upon filing of the NCLT Order with the Registrar of Companies at Mumbai

INDEX OF CHARGE:

Charges Registered								
S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H22859961	100210284	RATTANI NDIA FINANCE PRIVATE LIMITED	27/08/2018	-	-	1150000000.0	5th Floor, Tower-BWorldmark 1, AerocityNew DelhiDe110037IN
2	H01810407	100196795	AMBIT FINVEST PRIVATE LIMITED	31/07/2018	-	-	500000000.0	AMBIT HOUSE, 449, SENAPATI BAPAT MARG,LOWER PAREL,MUMBAIMa400013IN
3	G90231648	100184255	VISTRA ITCL (INDIA) LIMITED	05/06/2018	-	-	2500000000.0	IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRAKURLA COMPLEX BANDRA EASTMUMBAIMa4000511N
4	G87592879	100177415	AXIS FINANCE LIMITED	24/04/2018	-	-	950000000.0	Axis House, Ground Floor,Wadia International Centre ,WorliMumbaiMa400025IN
5	G91445270	100186033	TATA CAPITAL FINANCIAL SERVICES LIMITED	09/04/2018	-	-	825000000.0	11th Floor, Tower A, Peninsula Business Park,Ganpatrao Kadam Marg, Lower ParelMumbaiMH400013.IN
6	G83198531	100167476	RBL BANK	09/04/2018	-	-	2000000000.0	SHAHUPURI,KOLHAPUR, KOLHAPURMa416001IN

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			LIMITED					
7	G8325 7204	10016 7642	IDBI TRUSTE ESHIP SERVICE S LIMITED	26/03/ 2018	-	-	1150000000.0	Asian Bldg., Ground Floor, 17,R.Kamani Marg, Ballard Estate,MumbaiMH4000011 N
8	G8426 3912	10017 0145	SHAREK HAN BNP PARIBAS FINANCI AL SERVICE S PRIVATE LIMITED	22/03/ 2018	-	-	450000000.0	Lodha iThink Techno Campus, 10th Flr, Beta BldgOff. JVLR, Opp Kanjurmarg Rly Stn, Kanjurmarg (E)MumbaiMa400042IN
9	G8426 3268	10017 0146	SHAREK HAN BNP PARIBAS FINANCI AL SERVICE S PRIVATE LIMITED	22/03/ 2018	-	-	650000000.0	Lodha iThink Techno Campus, 10th Flr, Beta BldgOff. JVLR, Opp Kanjurmarg Rly Stn, Kanjurmarg (E)MumbaiMa400042IN
10	G8092 9755	10016 3662	CLIX CAPITAL SERVICE S PRIVATE LIMITED	21/03/ 2018	-	-	580000000.0	E-20, 1ST FLOORHAUZ KHASNEW DELHIDE110016IN

FIXED ASSETS:

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipment
- Computer equipment

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: *The Courts, India Prisons Service, Interpol, etc.*

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

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No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 73.12
UK Pound	1	INR 93.84
Euro	1	INR 83.54

INFORMATION DETAILS

Information Gathered by :	KMN
Analysis Done by :	VIVR
Report Prepared by :	JYO

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SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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