

**MIRA INFORM REPORT**

<b>Report No. :</b>	536491
<b>Report Date :</b>	29.10.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	PETCON THERMAL PRIVATE LIMITED
<b>Registered Office :</b>	70, Industrial Area, Hathin - 121103, Haryana
<b>Tel. No.:</b>	91-11-27012422
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2016
<b>Date of Incorporation :</b>	21.08.1986
<b>CIN No.:</b> [Company Identification No.]	U99999HR1986PTC025191
<b>Capital Investment / Paid-up Capital :</b>	INR 5.941 Million
<b>PAN No.:</b> [Permanent Account No.]	AAACP9083B
<b>GSTN :</b> [Goods & Service Tax Registration No.]	07AAACP9083B2ZH – Delhi 06AAACP9083B1ZK – Haryana
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Subject is Engaged in the business of Manufacturer Chemical, Industrial Chemical, etc. (Registered activity and also Confirmed by Management)
<b>No. of Employees :</b>	Information declined by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	B
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<b>Credit Rating</b>	<b>Explanation</b>	<b>Rating Comments</b>
B	Medium Risk	Business dealings permissible on a regular monitoring basis

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<b>Maximum Credit Limit :</b>	USD 44000
<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Exist
<b>Comments :</b>	<p>Subject was incorporated in the year 1986 and it is engaged trader of all types of business furnaces, blowers, burners, heating and pumping units, etc.</p> <p>As per Corporate Registry, the date of balance sheet (i.e. financials filed) is shown as 31-March-2017, but the documents related to financial year 2017 are not available from any sources.</p> <p>For the financial year 2016, the company has achieved a topline growth in its revenue as compared to its previous year but has reported thin profit margin during the year.</p> <p>Rating takes into consideration, the moderate financial risk profile marked by modest net worth base and comfortable debt protection metrics.</p> <p>Rating gets constrained due to non-availability of latest financials and its presence in highly competitive and fragmented industry.</p> <p>Payments seems to be slow but correct.</p> <p>In the view of aforesaid, the company can be considered for business dealings with some caution.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

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Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 29.10.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Sanjay Kishore Sharma
<b>Designation :</b>	Director
<b>Contact No.:</b>	91-9810496043
<b>Date :</b>	25.10.2018

**LOCATIONS**

<b>Registered Office :</b>	70, Industrial Area, Hathin - 121103, Haryana, India
<b>Tel. No.:</b>	91-11-27012422
<b>Mobile No.:</b>	91-9810496043 [Mr. Sanjay Kishore Sharma]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:Petconthermal123@yahoo.com">Petconthermal123@yahoo.com</a>

**DIRECTORS**

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As on 31.03.2018

<b>Name :</b>	Mrs. Poonam Sharma
<b>Designation :</b>	Director
<b>Address :</b>	H-99 Top Floor, Shivaji Park - West, Punjabi Bagh, Delhi – 110026, India
<b>Date of Birth/Age :</b>	08.07.1958
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	16.08.2002
<b>DIN No.:</b>	02269737
<b>Name :</b>	Mr. Sanjay Kishore Sharma
<b>Designation :</b>	Director
<b>Address :</b>	H-99 Top Floor, Shivaji Park - West, Punjabi Bagh, Delhi – 110026, India
<b>Date of Birth/Age :</b>	20.03.1957
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	01.08.2000
<b>DIN No.:</b>	02277466

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2017

<b>Names of Shareholders</b>	<b>No. of Shares</b>
Sanjay Kishore Sharma	196000
Poonam Sharma	151130
Vivek Sharma	65000
Nidhi Sharma	65000
Suni Arland	10600
Manoj Anand	10600
Pramod Sethi	10600
Anju Sethi	10600
Pusiipender Kaushik	10600
Anita Kaushik	10600
Intin Knushik	10600
Naval Kishore Sharma	10600
Sushama Sharma	10600
Kanta Devi	10600
Neeru Anand	11000
<b>Total</b>	<b>594130</b>

**Equity Share Break up (Percentage of Total Equity)**

As on 30.09.2017

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Category	Percentage
Promoter - (Individual/ Hindu Undivided Family – Indian)	80.31
Public - Other than Promoters - (Individual/ Hindu Undivided Family – Indian)	19.69
<b>Total</b>	<b>100.00</b>

**Share holding pattern**

- Promoter - (Individual/ Hindu Undivided Family – Indian)
- Public - Other than Promoters - (Individual/ Hindu Undivided Family – Indian)



**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is Engaged in the business of Manufacturer Chemical, Industrial Chemical, etc. (Registered activity and also Confirmed by Management)	
<b>Products :</b>	<b>NIC Code</b> 9040	<b>Product Description</b> Engage in the business of Chemical, Industrial Chemical
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS NOT AVAILABLE**

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information declined by the management	
<b>Bankers :</b>	<b>Bank Name</b>	Not Divulged
	<b>Branch</b>	--
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If Possible)</b>	--
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--
	<b>Remarks (If any)</b>	--
<b>Auditors :</b>		
<b>Name :</b>	Goyal Jain Gupta And Associates Chartered Accountants	
<b>Address :</b>	Ward No 2, Anaj Mandi, Siwani Mandi – 127046, Haryana, India	
<b>Income-tax PAN of auditor or auditor's firm :</b>	AANFG3974A	
<b>FRN :</b>	027619N	
<b>MRN :</b>	527344 [Mr. Mohit Goyal]	

<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Available

**CAPITAL STRUCTURE**

As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
750000	Equity Shares	INR 10/- each	INR 7.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
594130	Equity Shares	INR 10/- each	INR 5.941 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2016	31.03.2015	31.03.2014
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	5.941	5.941	5.941
(b) Reserves & Surplus	3.087	2.377	2.218
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	6.489	6.489	6.489
<b>Total Shareholders' Funds (1) + (2)</b>	<b>15.517</b>	<b>14.807</b>	<b>14.648</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	226.146	23.765	14.808
(b) Deferred tax liabilities (Net)	0.161	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>226.307</b>	<b>23.765</b>	<b>14.808</b>
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	353.971	257.196	171.286
(c) Other current liabilities	0.000	0.000	0.000
(d) Short-term provisions	2.745	2.180	1.467
<b>Total Current Liabilities (4)</b>	<b>356.716</b>	<b>259.376</b>	<b>172.753</b>
<b>TOTAL</b>	<b>598.540</b>	<b>297.948</b>	<b>202.209</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	30.016	6.330	7.726
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.187	0.131
(d) Long-term Loan and Advances	0.720	0.736	1.620

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(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>30.736</b>	<b>7.253</b>	<b>9.477</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	133.562	23.070	70.313
(c) Trade receivables	420.868	264.912	120.566
(d) Cash and cash equivalents	6.860	0.172	0.163
(e) Short-term loans and advances	0.051	0.051	0.051
(f) Other current assets	6.463	2.490	1.639
<b>Total Current Assets</b>	<b>567.804</b>	<b>290.695</b>	<b>192.732</b>
<b>TOTAL</b>	<b>598.540</b>	<b>297.948</b>	<b>202.209</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
	<b>SALES</b>			
	Income	1458.145	476.174	296.737
	Other Income	0.000	0.000	0.018
	<b>TOTAL</b>	<b>1458.145</b>	<b>476.174</b>	<b>296.755</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed			
	Purchases of Stock-in-Trade	1554.169	420.927	280.754
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(110.491)	47.242	10.745
	Employees benefits expense	1.432	1.819	0.440
	Other expenses	5.566	1.270	2.714
	Extraordinary Items	0.000	0.686	0.000
	<b>TOTAL</b>	<b>1450.676</b>	<b>471.944</b>	<b>294.653</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>7.469</b>	<b>4.230</b>	<b>2.102</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	4.255	2.955	0.308
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>3.214</b>	<b>1.275</b>	<b>1.794</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	1.682	0.710	0.385

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	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1.532</b>	<b>0.565</b>	<b>1.409</b>
<b>Less</b>	<b>TAX</b>	<b>0.822</b>	<b>0.405</b>	<b>0.435</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>0.710</b>	<b>0.160</b>	<b>0.974</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>1.2</b>	<b>0.27</b>	<b>1.64</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>Particulars</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flow from operating activity	NA	NA	NA

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	105.35	203.06	148.30
Account Receivables Turnover (Income / Sundry Debtors)	3.46	1.80	2.46
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	83.13	223.02	222.68
Inventory Turnover (Operating Income / Inventories)	0.06	0.18	0.03
Asset Turnover (Operating Income / Net Fixed Assets)	0.25	0.67	0.27

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.97	0.95	0.93

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Debt Equity Ratio (Total Liability / Networth)	14.57	1.60	1.01
Current Liabilities to Networth (Current Liabilities / Net Worth)	22.99	17.52	11.79
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.93	0.43	0.53
Interest Coverage Ratio (PBIT / Financial Charges)	1.76	1.43	6.82

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Net Profit Margin ((PAT / Sales) * 100)	%	0.05	0.03	0.33
Return on Total Assets ((PAT / Total Assets) * 100)	%	0.12	0.05	0.48
Return on Investment (ROI) ((PAT / Networth) * 100)	%	4.58	1.08	6.65

**SOLVENCY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Current Ratio (Current Assets / Current Liabilities)		1.59	1.12	1.12
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.22	1.03	0.71
G-Score Ratio Financial (Networth / Total Assets)		0.03	0.05	0.07
G-Score Ratio Debt (Debts / Equity Capital)		38.07	4.00	2.49
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.59	1.12	1.12

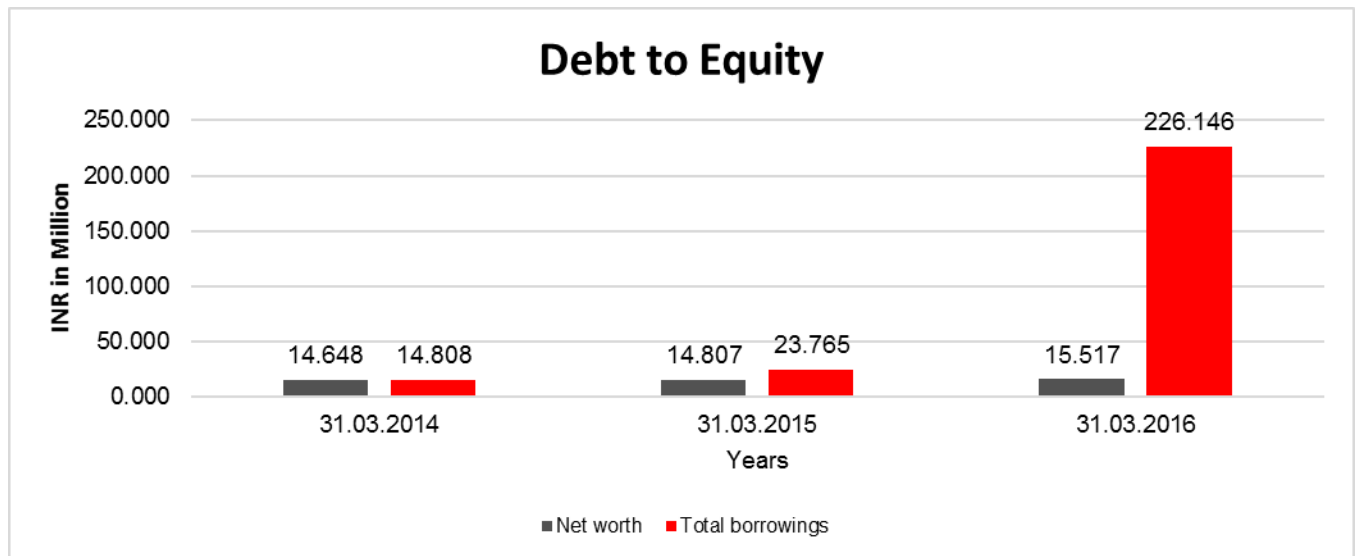
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

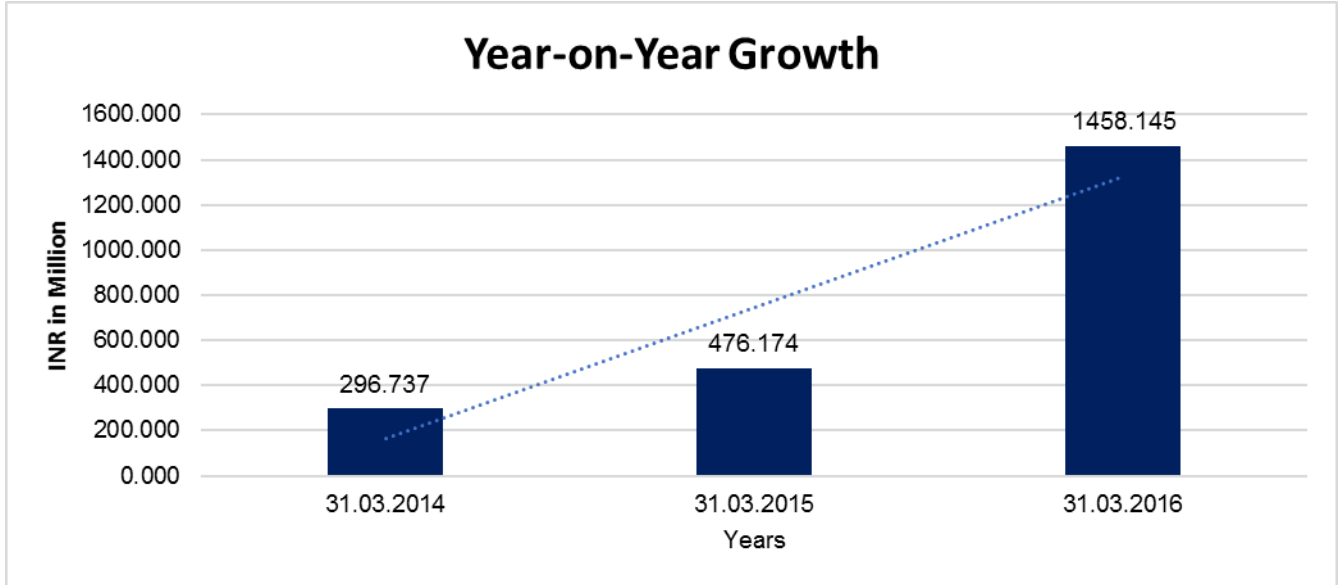
Particular	31.03.2014	31.03.2015	31.03.2016
	INR In Million	INR In Million	INR In Million
Share Capital	5.941	5.941	5.941
Reserves & Surplus	2.218	2.377	3.087
Share Application money pending allotment	6.489	6.489	6.489
<b>Net worth</b>	<b>14.648</b>	<b>14.807</b>	<b>15.517</b>
Long Term borrowings	14.808	23.765	226.146
Short Term borrowings	0.000	0.000	0.000
<b>Total borrowings</b>	<b>14.808</b>	<b>23.765</b>	<b>226.146</b>
<b>Debt/Equity ratio</b>	<b>1.011</b>	<b>1.605</b>	<b>14.574</b>



**YEAR-ON-YEAR GROWTH**

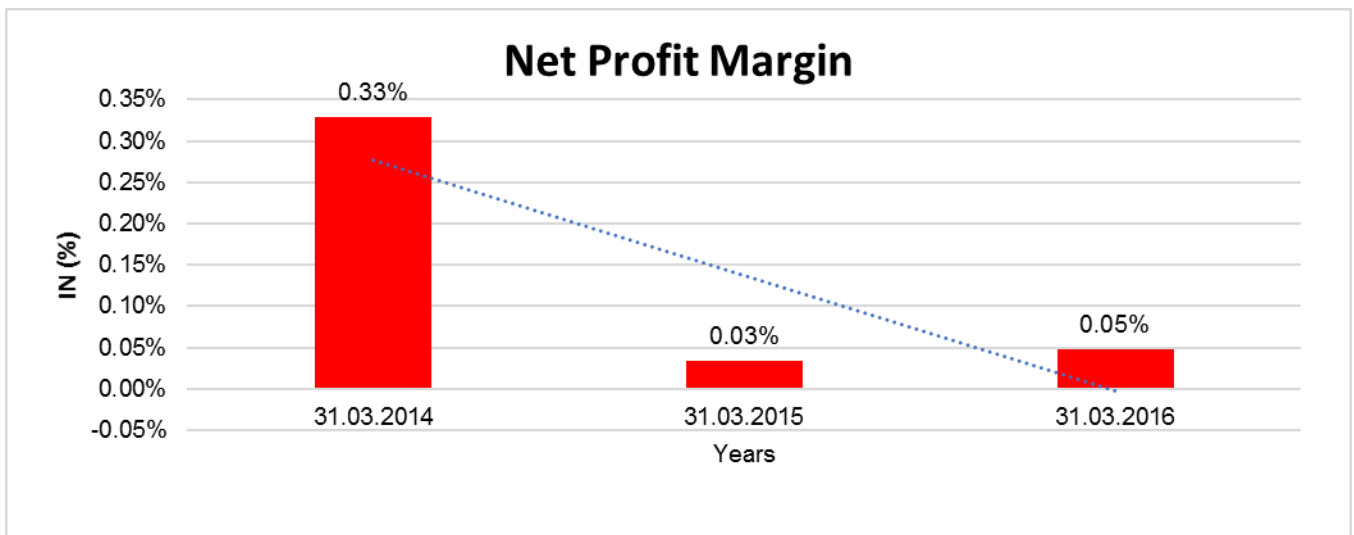
Year on Year Growth	31.03.2014	31.03.2015	31.03.2016
	INR In Million	INR In Million	INR In Million
Sales	296.737	476.174	1458.145
		<b>60.470</b>	<b>206.221</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2014	31.03.2015	31.03.2016
	INR In Million	INR In Million	INR In Million
Sales	296.737	476.174	1458.145
Profit	0.974	0.160	0.710
	<b>0.33%</b>	<b>0.03%</b>	<b>0.05%</b>



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**LEGAL CASE**

This is archived version of case. To get live status of case [click here](#). To check in ecourt site please go to [link](#). then click on Case Status. Select state : Rajasthan, district : Jaipur Metro, court complex name : Jaipur City Court Complex and enter on of party name with case year from registration date

**CMM ACMM MM Jaipur Metro HQ**

**Case Details**

Case Type	: Cr. Reg. Case		
Filing Number	: 51480/2017	Filing Date:	26-09-2017
Registration Number	: 42908/2017	Registration Date:	10-10-2017
CNR Number	: RJJM02-051554-2017		

**Case Status**

First Hearing Date	: 16th December 2017
Next Hearing Date	: 23rd May 2018
Stage of Case	: Service of Summons/bailable warrant
Court Number and Judge	: 90-Special MM NI Act No.-13

**Petitioner and Advocate**

1) TATA CAPITAL FINANCIAL SERVICES LIMITED  Advocate- Ifikhar Ansari
--

**Respondent and Advocate**

1) PETCON THERMAL PVT LTD
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**Acts**

Under Act(s)	Under Section(s)
Negotiable Instruments Act	138

**History of Case Hearing**

Registration Number	Judge	Business On Date	Hearing Date	Purpose of hearing
42908/2017	Special MM NI Act No.-13	16-12-2017	23-05-2018	Service of Summons/bailable warrant

This is archived version of case. To get live status of case click [here](#). To check in ecourt site please go to [link](#), then click on Case Status. Select state : Delhi, district : Central, court complex name : Tis Hazari Court Complex and enter on of party name with case year from registration date

En

**Chief Metropolitan Magistrate, Central, THC**

**Case Details**

Case Type	: Ct. Cases - COMPLAINT CASES	
Filing Number	: 61429/2008	Filing Date: 21-04-2008
Registration Number	: 525668/2016	Registration Date: 14-03-2013
CNR Number	: DLCT02-000748-2008	

**Case Status**

First Hearing Date	: 09th April 2010
Next Hearing Date	: 06th May 2017
Stage of Case	: Misc./ Appearance
Court Number and Judge	: 38-Chief Metropolitan Magistrate

**Petitioner and Advocate**

1) MS AMMONIA SUPPLY COMPANY Address -
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**Respondent and Advocate**

1) MS PETCON THERMAL PVT LTD Address -
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**FIR Details**

Police Station	: Bara Hindu Rao
FIR Number	:
Year	: 0

**History of Case Hearing**

Registration Number	Judge	Business On Date	Hearing Date	Purpose of hearing
525668/2016		09-04-2010	01-09-2010	Misc./ Appearance
525668/2016		01-09-2010	03-12-2010	Misc./ Appearance
525668/2016		03-12-2010	24-02-2011	Arguments
525668/2016		24-02-2011	06-04-2011	Arguments
525668/2016		06-04-2011	16-07-2011	Arguments
525668/2016		16-07-2011	01-10-2011	Arguments
525668/2016		01-10-2011	17-12-2011	Arguments
525668/2016		17-12-2011	17-03-2012	Arguments
525668/2016		17-03-2012	05-05-2012	Arguments
525668/2016		05-05-2012	21-07-2012	Arguments
525668/2016		21-07-2012	15-09-2012	Arguments
525668/2016		15-09-2012	01-11-2012	Arguments
525668/2016		01-11-2012	01-12-2012	Arguments
525668/2016		01-12-2012	12-02-2013	Arguments
525668/2016		12-02-2013	14-03-2013	Prosecution Evidence
525668/2016		14-03-2013	18-07-2013	Misc./ Appearance
525668/2016		18-07-2013	24-10-2013	Misc./ Appearance
525668/2016		24-10-2013	20-01-2014	Misc./ Appearance
525668/2016		20-01-2014	06-05-2014	Arguments
525668/2016		06-05-2014	30-07-2014	Arguments
525668/2016		30-07-2014	05-11-2014	Misc./ Appearance
525668/2016		05-11-2014	02-02-2015	Misc./ Appearance
525668/2016		02-02-2015	21-04-2015	Arguments
525668/2016		21-04-2015	02-07-2015	Arguments
525668/2016		02-07-2015	28-10-2015	Arguments
525668/2016		28-10-2015	26-05-2016	Arguments
525668/2016	Chief Metropolitan Magistrate	26-05-2016	26-09-2016	Misc./ Appearance
525668/2016	Chief Metropolitan Magistrate	26-09-2016	27-01-2017	Misc./ Appearance
525668/2016	Chief Metropolitan Magistrate	27-01-2017	06-05-2017	Misc./ Appearance

**Orders**

Order Number	Order Date	Order Details
1	27-01-2017	COPY OF ORDER

**Case Transfer Details Between The Courts**

Regn. Number	Transfer Date	From Court Number and Judge	To Court Number and Judge
525668/2016	30-04-2008	409 -	416 -
525668/2016	01-03-2009	416 -	343 -
525668/2016	22-02-2011	343 -	504 -
525668/2016	12-03-2013	504 -	38 -

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**District and Sessions Judge, West, THC**

**Case Details**

Case Type	: EX
Filing Number	: 3663/2018 Filing Date: 06-09-2018
Registration Number	: 1173/2018 Registration Date: 07-09-2018
CNR Number	: DLWT01-008195-2018

**Case Status**

First Hearing Date	: 07th September 2018
Next Hearing Date	: 26th October 2018
Stage of Case	: Misc. cases/purpose
Court Number and Judge	: 601-Additional District Judge

**Petitioner and Advocate**

1) HINDUJA LEYLAND FINANCE LTD. Advocate- SHRAM VIR VATS
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**Respondent and Advocate**

1) PETCON THERMAL P. LTD. AND ANR. 2) MRS. POONAM SHARMA
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**Acts**

Under Act(s)	Under Section(s)
Arbitration & Conciliation Act, 1996	21

**Main Matters**

Main Case No. :	//
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**History of Case Hearing**

Judge	Business On Date	Hearing Date	Purpose of hearing
Additional District Judge	07-09-2018	26-10-2018	Misc. cases/purpose

**Interim Orders**

Order Number	Order Date	Order Details
1	07-09-2018	COPY OF ORDER

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	Yes
32	Market information	--
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

**UNSECURED LOAN**

PARTICULARS	(INR In Million)	
	31.03.2016 (INR in Million)	31.03.2015 (INR in Million)
<b>Long-Term Borrowings</b>		
Non-convertible debentures others	226.146	23.765
<b>Total</b>	<b>226.146</b>	<b>23.765</b>

**INDEX OF CHARGES: NO CHARGES EXIST FOR THE COMPANY**

**FIXED ASSETS**

- Land
- Building
- Computer
- Car
- Electricity Installation
- Fire Extinguisher
- Furniture and Fixtures
- Lab Equipment
- Plant and Machinery
- Scooter
- Tanker
- Utilities

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 73.37
UK Pound	1	INR 94.05
Euro	1	INR 83.41

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHL
<b>Analysis Done by :</b>	VIVR
<b>Report Prepared by :</b>	VINI

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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