

MIRA INFORM REPORT

Report No. :	528347
Report Date :	03.09.2018

IDENTIFICATION DETAILS

Name :	CP WHOLESALE INDIA PRIVATE LIMITED
Registered Office :	F-130, Ground Floor, Street No. 7, Pandav Nagar, New Delhi - 110091
Tel. No.:	91-124-4479000
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	19.01.2017
Capital Investment / Paid-up Capital :	INR 0.100 Million
CIN No.: [Company Identification No.]	U51909DL2017FTC310809
PAN No.: [Permanent Account No.]	AAGCC7979R
GSTN : [Goods & Service Tax Registration No.]	06AAGCC7979R1ZL (Haryana) 07AAGCC7979R1ZJ (Delhi) 09AAGCC7979R1ZF (Uttar Pradesh)
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is primarily engaged in the business of wholesale cash and carry business in India. (Registered Activity)
No. of Employees :	Not Available

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : C

Credit Rating	Explanation	Rating Comments
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C	Medium High Risk	Business dealings permissible preferably on secured basis
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Status :	Relatively New Business
Payment Behaviour :	Unknown
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of 'Makro ROH Company Limited' based in Thailand and it was incorporated on 19th January 2017.</p> <p>As per financials of March 2017, the company is yet to commence its business operations and has reported some pre-operating expenses.</p> <p>Rating takes into consideration the company's limited track record of business operations and eroded networth base.</p> <p>However, ratings weakness is partially offset by financial and managerial support received from its holding entity.</p> <p>Payments are seems to be unknown.</p> <p>In view of aforesaid, the company can be considered for business dealings at safe and secured trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

LOCATIONS

Registered Office :	F-130, Ground Floor, Street No. 7, Pandav Nagar, New Delhi – 110091, India
Tel. No.:	91-124-4479000/ 4416999
Fax No.:	Not Available
E-Mail :	cpwholesaleindia@gmail.com
Corporate Office :	6th Floor, M3M Cosmopolitan, Sector 66, Off Golf Course Extension Road, Gurugram-122002, Haryana, India

DIRECTORS

As on 2018

Name :	Mr. Tanit Chearavanont
Designation :	Managing Director
Address :	PPA-073, Park Height, Park Place, DLF Phase - 5, Chakkarpur (74), Gurugram - 122002, Haryana, India
Date of Birth/Age :	13.12.1988
Date of Appointment :	05.12.2017

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DIN No.:	07672956		
Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U74999DL2018FTC332299	CP AVANT PRIVATE LIMITED	10/04/2018	-
Name :	Mr. Sameer Singh		
Designation :	Director		
Address :	No. 50B, Sobha Emerald, Behind Jakur Fiyng Club, Bangalore – 560064, Karnataka, India		
Date of Appointment :	27.12.2017		
DIN No.:	06364509		
Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U74999DL2018FTC332299	CP AVANT PRIVATE LIMITED	10/04/2018	-
Name :	Suchada Ithjarukul		
Designation :	Director		
Address :	75, Soi Pattanakan 54, Suanluang Subdistrict, Suanluang District, Bangkok Metropolis Bangkok 10250 TH		
Date of Birth/Age :	05.09.1952		
Date of Appointment :	14.02.2017		
DIN No.:	07726139		
Name :	Saowaluck Thithapant		
Designation :	Director		
Address :	61 Soi Ramkhamhang 80, Huamark Subdistrict, Bangkok District, Bangkok Metropolis, Bangkok 10240 TH		
Date of Birth/Age :	15.09.1955		
Date of Appointment :	14.02.2017		
DIN No.:	07726150		
Name :	Saksit Panurach		
Designation :	Director		
Address :	95/51/1 Moo 6, Bangrak-Pattana Subdistrict Bangbuathong District: Nonthaburi 11110 TH		
Date of Birth/Age :	24.01.1972		
Date of Appointment :	14.08.2017		
DIN No.:	07903997		

KEY EXECUTIVES

Name :	Ms. Pinky Kanswal
Designation :	Company Secretary
Address :	17/A, Gali No. 4, East Guru Angad Nagar, Laxmi Nagar, New Delhi – 110092,

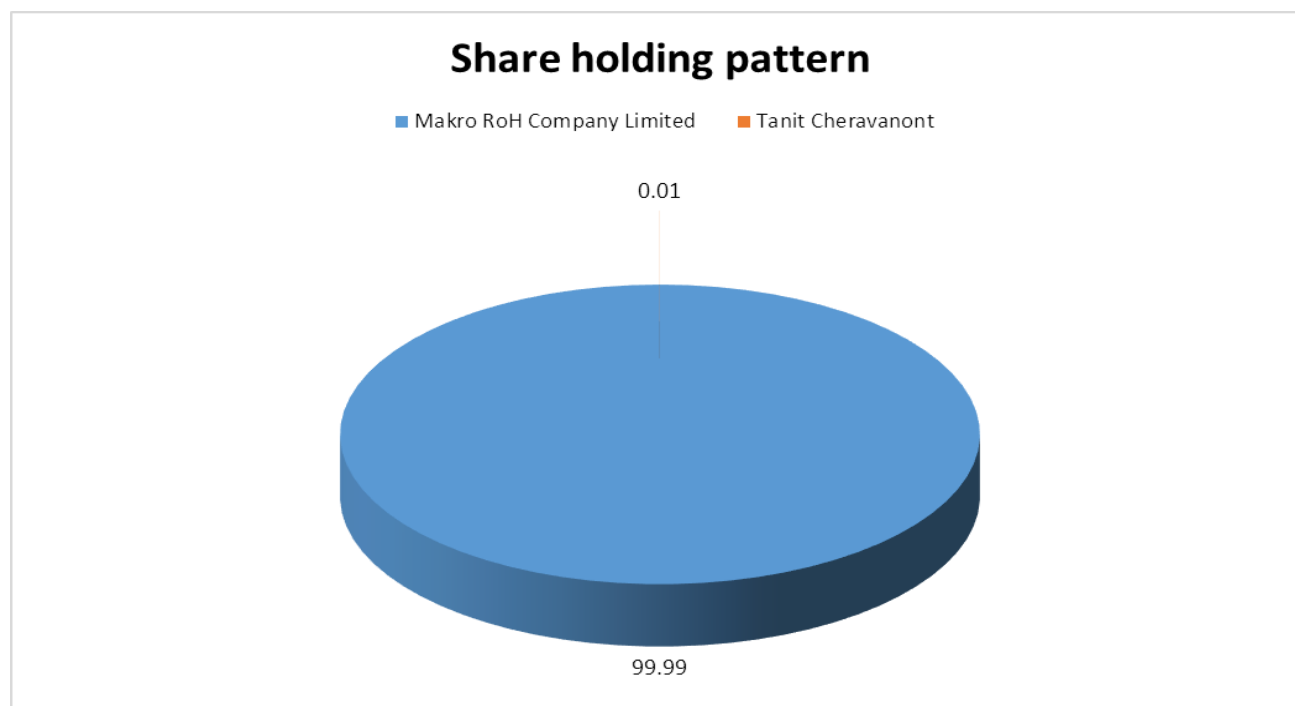
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	India
Date of Appointment :	25.07.2017
PAN No.:	CACPK9423P

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares	%age
Makro RoH Company Limited	9999	99.99
Tanit Cheravanont	1	0.01
Total	10000	100.00



Equity Share Break up (Percentage of Total Equity)

As on 27.12.2017

Category	Percentage
Promoters [Individual/Hindu Undivided Family- Foreign national (other than NRI)]	0.01
Promoters [Body corporate]	99.99
Total	100.00

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BUSINESS DETAILS

Line of Business :	Subject is primarily engaged in the business of wholesale cash and carry business in India. (Registered Activity)
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Available
Imports :	Not Available
Terms :	Not Available

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Available
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Available
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Not Available	
Bankers :	Bank Name	ICICI Bank Limited
	Branch	ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara – 390007, Gujarat, India
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of	--

	Account Opening)	
	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
	Remarks (If any)	--

Auditors :	
Name :	BSR and Company LLP Chartered Accountants
Address :	Building No.10, 8th Floor, Tower-B, DLF Cyber City, Phase II, Gurugram – 122002, Haryana, India
Tel. No.:	91-124-7191000
Fax No.:	91-124-2358613
Income-tax PAN of auditor or auditor's firm :	AAAFB9852F
Memberships :	Not Available
Collaborators :	Not Available
Holding Company :	Makro RoH Company Limited
Ultimate Holding Company :	Charoen Pokphand Group Company Limited
Step up Holding Company :	Siam Makro Public Company Limited

CAPITAL STRUCTURE

After 27.12.2017

Authorised Capital : INR 500.000 Million

Issued, Subscribed & Paid-up Capital : INR 288.571 Million

As on 27.12.2017

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Authorised Capital :

No. of Shares	Type	Value	Amount
10000000	Equity Shares	INR 10/- each	INR 100.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS			31.03.2017
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital			0.100
(b) Reserves & Surplus			(11.155)
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			99.900
Total Shareholders' Funds (1) + (2)			88.845
(3) Non-Current Liabilities			
(a) Long-term borrowings			0.000
(b) Deferred tax liabilities (Net)			0.000
(c) Other long term liabilities			0.000
(d) Long-term provisions			0.034
Total Non-current Liabilities (3)			0.034
(4) Current Liabilities			
(a) Short term borrowings			0.000
(b) Trade payables			2.591
(c) Other current liabilities			2.602
(d) Short-term provisions			0.000
Total Current Liabilities (4)			5.193
TOTAL			94.072
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			0.594
(ii) Intangible Assets			0.000
(iii) Capital work-in-progress			0.000
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			0.000
(d) Long-term Loan and Advances			0.000
(e) Other Non-current assets			0.100
Total Non-Current Assets			0.694

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(2) Current assets			
(a) Current investments			0.000
(b) Inventories			0.000
(c) Trade receivables			0.000
(d) Cash and cash equivalents			93.066
(e) Short-term loans and advances			0.312
(f) Other current assets			0.000
Total Current Assets			93.378
TOTAL			94.072

PROFIT & LOSS ACCOUNT

	PARTICULARS		31.03.2017
	SALES		
	Income		0.000
	Other Income		0.000
	TOTAL		0.000
Less	EXPENSES		
	Cost of Materials Consumed		0.000
	Purchases of Stock-in-Trade		0.000
	Employees benefits expense		4.618
	Other expenses		6.522
	TOTAL		11.140
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION		(11.140)
Less	FINANCIAL EXPENSES		0.000
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION		(11.140)
Less/ Add	DEPRECIATION/ AMORTISATION		0.015
	PROFIT/ (LOSS) BEFORE TAX		(11.155)
Less	TAX		0.000
	PROFIT/ (LOSS) AFTER TAX		(11.155)
	Earnings / (Loss) Per Share (INR)		(31321.00)

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars			31.03.2017
Current Maturities of Long term debt			NA
Cash generated from operations			(6.224)
Net cash flow from operating activity			(6.224)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS			31.03.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)			0.00
Account Receivables Turnover (Income / Sundry Debtors)			0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)			0.00
Inventory Turnover (Operating Income / Inventories)			0.00
Asset Turnover (Operating Income / Net Fixed Assets)			(18.75)

LEVERAGE RATIOS

PARTICULARS			31.03.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)			0.06
Debt Equity Ratio (Total Liability / Networth)			0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)			0.06
Fixed Assets to Networth (Net Fixed Assets / Networth)			0.01
Interest Coverage Ratio (PBIT / Financial Charges)			0.00

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PROFITABILITY RATIOS

PARTICULARS				31.03.2017
Net Profit Margin [(PAT / Sales) * 100]	%			0.00
Return on Total Assets ((PAT / Total Assets) * 100)	%			(11.86)
Return on Investment (ROI) ((PAT / Networth) * 100)	%			(12.56)

SOLVENCY RATIOS

PARTICULARS				31.03.2017
Current Ratio (Current Assets / Current Liabilities)				17.98
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)				17.98
G-Score Ratio Financial (Networth / Total Assets)				0.94
G-Score Ratio Debt (Debts / Equity Capital)				0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)				17.98

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes

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CP WHOLESALE INDIA PRIVATE LIMITED - 528347

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11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last about three months	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last about three months	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
32	Market information	--
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

NOTE: The registered office of the company has been shifted from "A-1/292 Ground Floor, Janakpuri, New Delhi – 110058, India" to the present address w.e.f. 03.08.2017

BACKGROUND

The company was incorporated in India on 19 January 2017, under the provision of Companies Act, 2013 and is primarily engaged in the business of wholesale cash and carry business in India. Company has not yet started its commercial operations.

BRIEF DESCRIPTION OF THE COMPANY'S WORKING DURING THE YEAR / STATE OF COMPANY'S AFFAIR:

Being the first year of Incorporation and three month financial year, the company has not done any commercial operations in the period ended March 31st 2017.

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INDEX OF CHARGES

Charges Registered						
SNo	SRN	Charge Id	Charge Holder Name	Date of Creation	Amount	Address
1	G96017959	100194928	ICICI BANK LIMITED	29/06/2018	1458620.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara Gujarat 390007 INDIA
2	G96020912	100194930	ICICI BANK LIMITED	31/03/2018	2030921.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara Gujarat 390007 INDIA

FIXED ASSETS

- Office Equipment
- Computers

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.82
UK Pound	1	INR 91.56
Euro	1	INR 82.17

INFORMATION DETAILS

Analysis Done by :	VIV
Report Prepared by :	SUD

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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