

MIRA INFORM REPORT

Report No. :	528338
Report Date :	04.09.2018

IDENTIFICATION DETAILS

Name :	RIO TINTO DIAMONDS NV
Registered Office :	Hoveniersstraat 5, 2018 Antwerpen
Country :	Belgium
Financials (as on) :	31.12.2016
Date of Incorporation :	28.07.1987
Com. Reg. No.:	431637033
Legal Form :	Public Limited Company
Line of Business :	Wholesale of diamonds and other precious stones
No. of Employees :	56

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Slow but Correct
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Belgium	A2	A2

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

BELGIUM - ECONOMIC OVERVIEW

Belgium's central geographic location and highly developed transport network have helped develop a well-diversified economy, with a broad mix of transport, services, manufacturing, and high tech. Service and high-tech industries are concentrated in the northern Flanders region while the southern region of Wallonia is home to industries like coal and steel manufacturing. Belgium is completely reliant on foreign sources of fossil fuels, and the planned closure of its seven nuclear plants by 2025 should increase its dependence on foreign energy. Its role as a regional logistical hub makes its economy vulnerable to shifts in foreign demand, particularly with EU trading partners. Roughly three-quarters of Belgium's trade is with other EU countries, and the port of Zeebrugge conducts almost half its trade with the United Kingdom alone, leaving Belgium's economy vulnerable to the outcome of negotiations on the UK's exit from the EU.

Belgium's GDP grew by 1.7% in 2017 and the budget deficit was 1.5% of GDP. Unemployment stood at 7.3%, however the unemployment rate is lower in Flanders than Wallonia, 4.4% compared to 9.4%, because of industrial differences between the regions. The economy largely recovered from the March 2016 terrorist attacks that mainly impacted the Brussels region tourist and hospitality industry. Prime Minister Charles MICHEL's center-right government has pledged to further reduce the deficit in response to EU pressure to decrease Belgium's high public debt of about 104% of GDP, but such efforts would also dampen economic growth. In addition to restrained public spending, low wage growth and higher inflation promise to curtail a more robust recovery in private consumption.

The government has pledged to pursue a reform program to improve Belgium's competitiveness, including changes to labor market rules and welfare benefits. These changes have generally made Belgian wages more competitive regionally, but have raised tensions with trade unions, which have called for extended strikes. In 2017, Belgium approved a tax reform plan to ease corporate rates from 33% to 29% by 2018 and down to 25% by 2020. The tax plan also included benefits for innovation and SMEs, intended to spur competitiveness and private investment.

Source : CIA

COMPANY SUMMARY

Branche Unit Number	2032756150
Company name	RIO TINTO DIAMONDS NV
Address	HOVENIERSSTRAAT 53 2018 ANTWERPEN
Date of establishment	28/07/1987
Telephone number	3233036800
Mobile number	-
Fax number	033036900
Liabile for VAT	yes
VAT Number	BE.0431.637.033 Check VAT number

Commentary

The business was established over 30 years ago.

The business has 56 employees.

The business is part of a group.

The business has been at the address for over 15 years. A 29% growth in Total Assets occurred during the latest trading period. The business saw an increase in their Cash Balance of 916% during the latest trading period.

Annual accounts

DATE OF LATEST ACCOUNTS	TURNOVER	PROFIT BEFORE TAX	NET WORTH	WORKING CAPITAL
31/12/2016	21,205,422	1,156,801	12,150,048	12,210,966
31/12/2015	21,647,962	1,259,776	11,373,475	9,755,696
31/12/2014	23,828,159	1,778,109	10,545,978	8,902,166
Accounts				
DATE OF LATEST ACCOUNTS	BALANCE TOTAL	NUMBER OF EMPLOYEES	CAPITAL	CASHFLOW
31/12/2016	23,625,772	56	2,249,249	1,781,345
31/12/2015	18,197,707	58	2,249,249	1,933,403
31/12/2014	22,513,413	57	2,249,249	2,353,144

Payment expectations

Past payments		Payment expectation days	123.97
Industry average payment expectation days	201.61	Industry average day sales outstanding	211.13
Day sales outstanding	58.73		

Court data summary

BANKRUPTCY DETAILS

Court action type	no
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PROTESTED BILLS

Bill amount -

NSSO DETAILS

Date of summons 28/04/2014

COMPANY INFORMATION

Business number	431637033	Company name	RIO TINTO DIAMONDS NV
Fax number	033036900	Date founded	28/07/1987
Company status	active	Company type	Public limited company
Currency	Euro (€)	Date of latest accounts	31/12/2016
Activity code	46761	Number of staff	56
Activity description	Wholesale of diamonds and other precious stones		
Belgian Bulletin of Acts Publications	moniteur belge		

Contractor details

Registered contractor number	-
Contractor description	-
Date struck off register	
Personnel (NSSO classification)	
Code	-
Description	-
Joint Industrial Committee (JIC)	
JIC Code	200
Description category	Additional joint committee for the employees
Significant Events	
Event Date	30/05/2014
Event Description	re-appointment of director(s)
Event Details	Commentaar 01-07-2014: Herbenoemd als bestuurder : Patrick Coppens.

FINANCIALS

Company accounts									
Assets									
Annual accounts	31-12-2016	%	31-12-2015	%	31-12-2014	%	31-12-2013	%	31-12-2012
Weeks	52		52		52		52		52
Currency	EUR		EUR		EUR		EUR		EUR
Total fixed assets	2,165,534	-33.06	3,234,799	-8.76	3,545,353	-4.71	3,720,429	-23.31	4,851,108
Intangible fixed assets	0	-	0	-	0	-	0	-	0
Tangible fixed assets	2,114,569	-33.23	3,167,154	-9.01	3,480,776	-4.69	3,651,929	-22.13	4,689,736
Land & building	0	-	0	-	0	-	0	-	0
Plant & machinery	1,196,294	-39.22	1,968,198	-15.51	2,329,594	5.64	2,205,117	-9.56	2,438,126
Furniture & Vehicles	89,749	-20.88	113,434	-13.36	130,932	-12.46	149,572	-17.84	182,045
Leasing & Other Similar Rights	0	-	0	-	0	-	0	-	0
Other tangible assets	828,527	-23.67	1,085,522	6.40	1,020,250	-21.35	1,297,240	-37.32	2,069,565
Financial fixed assets	50,964	-24.66	67,645	4.75	64,577	-5.73	68,500	-57.55	161,372
Total current assets	21,460,239	43.42	14,962,908	-21.12	18,968,060	57.19	12,066,989	22.90	9,818,463
Inventories	0	-	0	-	0	-	0	-	0
Raw materials & consumables	0	-	0	-	0	-	0	-	0
Work in progress	0	-	0	-	0	-	0	-	0
Finished goods	0	-	0	-	0	-	0	-	0
Other stocks	0	-	0	-	0	-	0	-	0
Trade debtors	3,411,997	-17.20	4,120,574	34.96	3,053,119	-22.49	3,938,757	-12.73	4,513,493
Other amounts receivable	13,124,382	37.78	9,525,918	-37.28	15,188,377	103	7,453,059	66.39	4,479,163
Cash	4,081,898	916	401,374	196	135,239	-53.47	290,671	-44.37	522,477
Miscellaneous current assets	841,962	-7.99	915,042	54.74	591,325	53.79	384,502	26.76	303,330
Total Assets	23,625,772	29.83	18,197,707	-19.17	22,513,413	42.60	15,787,418	7.62	14,669,571
Liabilities									

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Total shareholders equity	12,150,048	6.83	11,373,475	7.85	10,545,978	13.36	9,302,890	16.37	7,994,021
Issued share capital	2,249,249	0.00	2,249,249	0	2,249,249	0	2,249,249	0	2,249,249
Share premium account	35,520	0.00	35,521	0	35,521	0	35,521	0	35,521
Revaluation reserve	0	-	0	-	0	-	0	-	0
Reserves	9,865,279	8.54	9,088,705	10.02	8,261,208	17.71	7,018,120	22.93	5,709,251
Provisions for Liabilities & Charges	2,226,451	37.69	1,617,020	-14.96	1,901,541	6.13	1,791,669	21.52	1,474,331
Deffered taxes	0	-	0	-	0	-	0	-	0
Creditors	9,249,273	77.62	5,207,212	-48.27	10,065,894	114	4,692,859	-9.77	5,201,219
Other long term loans	0	-	0	-	0	-	0	-	0
Other long term liabilities	0	-	0	-	0	-	0	-	0
Total long term debts	2,226,451	37.69	1,617,020	-14.96	1,901,541	6.13	1,791,669	21.52	1,474,331
Current portion of long term debt	0	-	0	-	0	-	0	-	0
Financial debts	0	-	0	-	0	-	0	-	0
Trade creditors	6,826,791	156	2,662,014	-61.83	6,973,447	820	757,953	6.19	713,788
Amounts Payable for Taxes,	1,696,681	-5.21	1,789,936	-19.29	2,217,793	-2.81	2,281,868	-10.88	2,560,422
Remuneration & Social Security									
Miscellaneous current liabilities	725,802	-3.90	755,262	-13.65	874,654	-47.09	1,653,038	-14.22	1,927,009
Total current liabilities	9,249,273	77.62	5,207,212	-48.27	10,065,894	114	4,692,859	-9.77	5,201,219
Total Liabilities	23,625,772	29.83	18,197,707	-19.17	22,513,413	42.60	15,787,418	7.62	14,669,571

ratio analysis									
TRADING PERFORMANCE									
Profit Before Tax	5.46	-6.19	5.82	-21.98	7.46	-7.79	8.09	53.51	5.27
Return on capital employed	8.05	-17.01	9.70	-32.07	14.28	-21.19	18.12	33.92	13.53
Return on total	4.90	-	6.92	-	7.90	-	12.74	45.93	8.73

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assets employed		29.19		12.41		37.99			
Return on net assets employed	9.52	-14.08	11.08	-34.28	16.86	-21.98	21.61	34.89	16.02
Sales / net working capital	1.74	-21.62	2.22	-17.16	2.68	-20.47	3.37	-36.05	5.27
Stock turnover ratio	-	-	-	-	-	-	-	-	-
Creditor days	123.97	160	47.65	-58.72	115.44	844	12.22	6.72	11.45
Debtor days	58.73	-15.47	69.48	48.56	46.77	-19.15	57.85	-14.59	67.73
SHORT TERM STABILITY									
Current ratio	2.32	-19.16	2.87	52.66	1.88	-26.85	2.57	35.98	1.89
Liquidity ratio / acid ratio	2.32	-19.16	2.87	52.66	1.88	-26.85	2.57	35.98	1.89
Current debt ratio	0.76	65.22	0.46	-51.58	0.95	90.0	0.50	-23.08	0.65
Cashflow	1,781,345	-7.86	1,933,403	-17.84	2,353,144	-2.66	2,417,523	34.96	1,791,231
Net worth	12,150,048	6.83	11,373,475	7.85	10,545,978	13.36	9,302,890	16.37	7,994,021
LONG TERM STABILITY									
Gearing	-	-	-	-	-	-	-	-	-
Equity in percentage	51.43	-17.71	62.50	33.43	46.84	-20.52	58.93	8.15	54.49
Total debt ratio	0.94	56.67	0.60	-46.90	1.13	61.43	0.70	-16.67	0.84
Working capital	12,210,966	25.17	9,755,696	9.59	8,902,166	20.72	7,374,130	59.71	4,617,244

Profit & loss									
Operating Income	21,751,496	-4.88	22,866,764	-5.34	24,155,805	-3.92	25,141,525	-0.27	25,209,603
Turnover	21,205,422	-2.04	21,647,962	-9.15	23,828,159	-4.11	24,849,861	2.17	24,323,100
Total operating expenses	20,100,484	-1.42	20,389,800	-7.53	22,049,178	-2.58	22,633,652	-0.51	22,749,857
Gross Operating Margin	-	-	-	-	-	-	-	-	-
Operating Charges	21,751,496	0.66	21,608,602	-3.43	22,376,824	-2.39	22,925,316	-3.01	23,636,360
Employee costs	6,815,202	-1.86	6,944,398	-5.63	7,358,709	-11.02	8,270,152	-9.01	9,088,721
Wages and salary	5,170,583	0.08	5,166,529	-9.62	5,716,322	-8.92	6,276,482	-8.69	6,873,604
Employee pension costs	-	-	-	-	-	-	-	-	-
Social security	1,199,028	-5.31	1,266,289	-0.15	1,268,150	-	1,592,819	2.60	1,552,444

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contributions						20.38			
Other employee costs	445,591	- 12.90	511,580	36.70	374,237	-6.64	400,851	- 39.51	662,673
Director remuneration	-	-	-	-	-	-	-	-	-
Amortization and depreciation	1,004,772	-9.14	1,105,906	-0.37	1,110,056	0.13	1,108,654	12.06	989,317
Operating result	1,104,937	- 12.18	1,258,162	- 29.28	1,778,981	- 19.73	2,216,209	40.87	1,573,243
Total financial income	4,094,542	- 28.92	5,760,860	166	2,159,940	249	617,331	- 22.91	800,818
Total financial expenses	4,042,678	- 29.81	5,759,246	166	2,160,812	162	822,764	- 24.73	1,093,120
Results on ordinary operations before taxation	1,156,801	-8.17	1,259,776	- 29.15	1,778,109	- 11.57	2,010,776	56.98	1,280,941
Extraordinary Income	-	-	-	-	-	-	-	-	-
Extraordinary Charges	-	-	-	-	-	-	-	-	-
Extraordinary items	-	-	-	-	0	-	0	-	0
Results for the Year Before Taxation	1,156,801	-8.17	1,259,776	- 29.15	1,778,109	- 11.57	2,010,776	56.98	1,280,941
Taxation	380,227	- 12.04	432,279	- 19.20	535,021	- 23.78	701,907	46.53	479,027
Results on ordinary operations after taxation	776,574	-6.15	827,497	- 33.43	1,243,088	-5.03	1,308,869	63.22	801,914
Net result	776,574	-6.15	827,497	- 33.43	1,243,088	-5.03	1,308,869	63.22	801,914
Profit (Loss) for the Year to be appropriated	776,574	-6.15	827,497	- 33.43	1,243,088	-5.03	1,308,869	63.22	801,914

SOCIAL BALANCE SHEET DETAILS

Social Balance Sheet Details

Social Balance Sheet	Total
During the reporting year ended 31-12-2016	
Full-time Employees	48

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Part-time Employees	11
Total Fte Employees	56
Number of hours worked	
Full-time Employees	77,787
Part-time Employees	12,916
Total	90,703
Personnel Charges	
Full-time Employees	6,017,476
Part-time Employees	797,726
Total	6,815,202
Benefits In Addition To Wages	60,097
During the previous reporting year	
Average number employees in Fte	58
Actual working hours	91,380
Personnel Charges	6,944,398
Benefits In Addition To Wages	61,876

Type of Contract	Full-Time	Part-Time	Total Fte
Unlimited Duration	45	12	54
Contracts			
Limited Duration Contracts	-	-	-
Contracts For Specific Work	-	-	-
Contracts Regarding	-	-	-
Substitution			
Gender and Education			
Level			
Men	Full-Time	Part-Time	Total Fte
Primary education	-	-	-
Secondary education	9	1	10
Higher education (non university)	4	-	4
Higher education (university)	8	-	8
Women	Full-Time	Part-Time	Total Fte
Primary education	-	-	-
Secondary education	12	6	16
Higher education (non university)	5	4	8
Higher education (university)	7	1	8

Working Category	Full-Time	Part-Time	Total Fte
Management	-	-	-
White collar worker	45	12	54

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Blue collar worker	-	-	-
Other	-	-	-
Temporary personnel		Total	
Average number of temporary staff		-	
Actual working hours		-	
Cost of temporary staff		-	
New staff and leavers	Full-Time	Part-Time	Total Fte
New Starters	5	-	5
Leavers	9	-	9

Total of formal continuing vocational training initiatives for workers paid by the employer	Male	Female
Number of employees	23	34
Number of training hours	314	181
Net costs for enterprise	27,956	35,447
Total of less formal and informal continuing vocational training initiatives for workers paid by the employer	Male	Female
Number of employees	-	-
Number of training hours	-	-
Net costs for enterprise	-	-
Total of initial training initiatives at the expense of the employer	Male	Female
Number of employees	-	-
Number of training hours	-	-
Net costs for enterprise	-	-

Industry comparison	
Activity code	46761
Activity description	Wholesale of diamonds and other precious stones

Industry comparison	
Activity code	46761
Activity description	Wholesale of diamonds and other precious stones
Industry average payment	201.61

Industry quartile analysis
Payment expectations

Company result	123.97
Lower	129.55
Median	58.70
Upper	25.82

Day sales outstanding	
Company result	58.73
Lower	136.36
Median	82.06

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Upper	44.75
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SHAREHOLDER DETAILS

Summary	
Group - Number of Companies	2
Linkages - Number of Companies	300
Number of Countries	28

Group Structure		
Company name	Number	Latest financials
- RIO TINTO EUROPEAN HOLDINGS LIMITED	00993068	31-12-2016
-- RIO TINTO DIAMONDS NV	431637033	31-12-2016

Minority Shareholders

No minority shareholders found

Minority Interests

No minority interests found

LINKED COMPANIES

Summary	
Group - Number of Companies	2
Linkages - Number of Companies	300
Number of Countries	28

LINKED COMPANIES

Summary

Group - Number of Companies	<u>2</u>
Linkages - Number of Companies	300
Number of Countries	28

Linked Companies

NAME	NUMBER	LATEST KEY FINANCIALS	TURNOVER
<u>RIO TINTO AUSTRALIAN HOLDINGS LIMITED</u>	00464176	31.12.2016	-
<u>RIO TINTO SOUTH EAST ASIA LIMITED</u>	03699290	31.12.2016	£1.704.105.921

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<u>RIO TINTO PLC</u>	00719885	31.12.2017	£29.604.000.000
<u>RTA HOLDCO 4 LIMITED</u>	06404791	31.12.2016	-
<u>RIO TINTO FRANCE S.A.S</u>	562095166	31.12.2016	€34.017.918
<u>RIO TINTO FINANCE PLC</u>	00358901	31.12.2016	£333.025.779
<u>RIO TINTO INTERNATIONAL HOLDINGS LIMITED</u>	00425864	31.12.2016	£5.702.915.799
<u>RIO TINTO SIMFER UK LIMITED</u>	06375648	31.12.2016	-
<u>RIO TINTO MINING AND EXPLORATION LIMITED</u>	01305702	31.12.2016	-
<u>RIO TINTO PERU LIMITED</u>	05647302	31.12.2016	-
<u>RTA HOLDCO 8 LIMITED</u>	07105547	31.12.2016	-
<u>RIO TINTO SHIPPING LIMITED</u>	05269341	31.12.2013	£60.836.346
<u>ALUMINIUM DU MAROC S.A</u>	-	31.12.2016	€68.828.533
<u>RIO TINTO METALS LIMITED</u>	00147115	31.12.2016	-
<u>SIMEC LOCHABER HYDROPOWER 2 LIMITED</u>	00750143	31.12.2015	£86.641.000
<u>RIO TINTO TECHNOLOGICAL RESOURCES UK LIMITED</u>	08270236	31.12.2016	-
<u>CONSTELLIUM DEUTSCHLAND GMBH</u>	HRB 540888	31.12.2016	€29.819.555
<u>RIO TINTO MINERALS DEVELOPMENT LIMITED</u>	00281218	31.12.2016	-
<u>PECHINEY HOLDINGS UK LIMITED</u>	01113887	31.12.2011	-
<u>RIO TINTO BAHIA HOLDINGS LIMITED</u>	01338672	31.12.2016	-

SUMMONS

Legal event type	Social Security Summons	
Event date	28/04/2014	
Court type	Court name	Antwerpen
Creditor's name	3rd party type	

Protested Bills

There is no data for this company

Bankruptcy and other legal events

There is no data for this company

DIRECTOR DETAILS

Current director details

Position	Managing Director
Start Date	31/01/2017
Street	74 Wandelweg Zoersel
Post code	2980
Country	Belgium
Name	Patrik Coppens
Position	Director
Start Date	01/07/2008
Street	74 Wandelweg Zoersel
Post code	2980
Country	Belgium
Name	Paul Duncombe
Position	Director
Start Date	01/02/2011
Street	727 DORPSTRAAT BERTEM
Post code	3061
Country	Belgium
Former director details	
Name	Gerry Sollie
Position	Managing Director
Start Date	19/01/2016
End Date	31/01/2017
Street	10 Herten Bruin Boom
Post code	2850
Country	Belgium
Position	Director
Start Date	19/01/2016
End Date	31/01/2017
Street	10 Herten Bruin Boom
Post code	2850
Country	Belgium
Name	Jean-Marc Lieberherr
Position	Managing Director
Start Date	01/11/2007
End Date	19/01/2016
Street	97 GUYOTDREEF BRASSCHAAT
Post code	2930
Country	Belgium
Position	Director
Start Date	26/09/2005
End Date	19/01/2016
Street	97 GUYOTDREEF BRASSCHAAT

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Post code	2930
Country	Belgium
Name	Steven Hodgson
Position	Managing Director
Start Date	14/07/2006
End Date	01/11/2007
Street	31 RODESTRAAT ANTWERPEN
Post code	2000
Country	Belgium
Position	Director
Start Date	14/07/2006
End Date	01/11/2007
Street	31 RODESTRAAT ANTWERPEN
Post code	2000
Country	Belgium
Name	Douglas Ritchie
Position	Managing Director
Start Date	01/02/2005
End Date	14/07/2006
Street	
Post code	
Country	
Position	Director
Start Date	01/02/2005
End Date	14/07/2006
Street	
Post code	
Country	
Name	GARY O ' BRIEN
Position	Director
Start Date	27/08/2013
End Date	31/01/2017
Street	
Post code	
Country	United Kingdom
Name	BRUCE COX
Position	Director
Start Date	01/02/2009
End Date	27/08/2013
Street	
Post code	
Country	
Name	Adriaan Olivier
Position	Director
Start Date	01/11/2007
End Date	31/12/2010
Street	

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Post code	
Country	
Name	PATRICK KEENAN
Position	Director
Start Date	01/11/2007
End Date	01/02/2009
Street	
Post code	
Country	
Name	WILLIAM CHAMPION
Position	Director
Start Date	01/11/2007
End Date	01/02/2009
Street	
Post code	
Country	
Name	SOFIVAL CONSULTANCE BVBA
Position	Director
Start Date	01/11/2007
End Date	30/06/2008
Street	
Post code	
Country	
Name	KEITH JOHNSON
Position	Director
Start Date	01/04/2003
End Date	01/11/2007
Street	
Post code	
Country	
Name	Robert Michel
Position	Permanent representative legal entity
Start Date	01/11/2007
End Date	30/06/2008
Street	
Post code	
Country	

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.77
UK Pound	1	INR 92.36
Euro	1	INR 82.14
Euro	1	INR 82.76

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	VIV
Report Prepared by :	KET

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)