

## MIRA INFORM REPORT

Report No. :	527588
Report Date :	04.09.2018

### IDENTIFICATION DETAILS

Name :	SANWARIA CONSUMER LIMITED (w.e.f. 28.08.2018)
Formerly Known :	SANWARIA AGRO OILS LIMITED SANWARIA FMCG LIMITED
Registered Office :	E-1/1, Arera Colony, Bhopal – 462016, Madhya Pradesh
Tel. No.:	91-755-4294878
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	22.04.1991
Capital Investment / Paid-up Capital :	INR 736.100 Million
CIN No.: [Company Identification No.]	L15143MP1991PLC006395
PAN No.: [Permanent Account No.]	Not Available
Legal Form :	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
Line of Business :	Subject is engaged in the manufacturing and selling of Oils seeds (mainly soybean) and crude edible oil, selling of De-oil Cake and crude/ refined oil, Basmati Rice and rice products. [Registered Activity]
No. of Employees :	Information declined by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 16000000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 1991 and it is having fine track records.</p> <p>For the financial year 2018, the company has increased its revenue from operations as compared to previous year and maintained average profitability margin of 1.68%.</p> <p>Rating takes into consideration sound financial profile of the company marked by healthy networth base along with average debt balance sheet.</p> <p>Further, the company also derives strength from its well established track record of business operations along with market position Improvement in the revenue as well as profitability profile during the year.</p> <p>However, rating strength is partially offset by working capital intensive operations and intense competition in the agro industry.</p> <p>Trade relations are reported as fair. Business is active. Payments are reported to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 04.09.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mrs. Varsha
<b>Designation :</b>	Accountant
<b>Contact No.:</b>	91-755-4294878
<b>Date :</b>	30.08.2018

**LOCATIONS**

<b>Registered Office :</b>	E-1/1, Arera Colony, Bhopal – 462016, Madhya Pradesh, India
<b>Tel. No.:</b>	91-755-4294878/2421224
<b>Fax No.:</b>	91-755-4295038
<b>E-Mail :</b>	<a href="mailto:bhopalsanwaria@gmail.com">bhopalsanwaria@gmail.com</a>
<b>Website :</b>	<a href="http://www.sanwariaagro.com">http://www.sanwariaagro.com</a>
<b>Itarsi Plant:</b>	19-30, Industrial Area, Kheda, Itarsi – 461111, Madhya Pradesh, India
<b>Tel. No.:</b>	91-7572-407265 / 230045 / 230125
<b>Fax No.:</b>	91-7572-406805

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Mandideep Plant:</b>	Plot No. : 53A,53B and 55, Sector " A", Industrial Area, Mandideep – 462046, Madhya Pradesh, India
<b>Tel. No.:</b>	91-7480- 231071/404192
<b>Fax No.:</b>	91-7480- 231051
<b>Betul Plant:</b>	Kosmi, Industrial Area, Betul – 460001, Madhya Pradesh, India
<b>Tel. No.:</b>	91- 7141-229130,229132,206955
<b>Fax No.:</b>	91-7141-239860
<b>Marketing Office :</b>	304-Midas, Sahara Plaza Complex, Andheri Kurla Road, Chakala, Andheri (East), Maharashtra, India

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Satish Agrawal
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	9th Line, Itarsi -461111, Mahdya Pradesh, India
<b>Date of Appointment :</b>	22.04.1991
<b>DIN No.:</b>	00256583
<b>Name :</b>	Mr. Gulab Chand Agrawal
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	9th Line, Itarsi -461111, Mahdya Pradesh, India
<b>Date of Appointment :</b>	04.12.1993
<b>DIN No.:</b>	00256621
<b>Name :</b>	Mr. Ashok Kumar Agrawal
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	196, Vipin Nagar 9th Line, Itarsi - 461111, Madhya Pradesh, India
<b>Date of Appointment :</b>	22.04.1991
<b>DIN No.:</b>	01199530
<b>Name :</b>	Mr. Anil Agrawal
<b>Designation :</b>	Director
<b>Address :</b>	9th Line, Itarsi -461111, Mahdya Pradesh, India
<b>Date of Appointment :</b>	15.09.2006
<b>DIN No.:</b>	00256539
<b>Name :</b>	Mr. Rajul Agrawal
<b>Designation :</b>	Director
<b>Address :</b>	9th Line, Itarsi -461111, Madhya Pradesh, India
<b>Date of Appointment :</b>	15.09.2005
<b>DIN No.:</b>	00256668
<b>Name :</b>	Mr. Santosh Kumar Tiwari

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Designation :</b>	Director
<b>Address :</b>	26/1 Kasturba Nagar, Itarsi -461111, Madhya Pradesh, India
<b>Date of Appointment :</b>	15.09.2006
<b>DIN No.:</b>	00564086
<b>Name :</b>	Mr. Hari Krishan Agrawal
<b>Designation :</b>	Director
<b>Address :</b>	26, St. Road, Tehsil Basoda, Vidisha -464221, Madhya Pradesh, India
<b>Date of Appointment :</b>	15.09.2006
<b>DIN No.:</b>	00564223
<b>Name :</b>	Mr. Shyam Babu Agrawal
<b>Designation :</b>	Director
<b>Address :</b>	26, St. Road, Tehsil Basoda, Vidisha -464221, Madhya Pradesh, India
<b>Date of Appointment :</b>	15.09.2006
<b>DIN No.:</b>	00888301
<b>Name :</b>	Mr. Surendra Kumar Jain
<b>Designation :</b>	Additional Director
<b>Address :</b>	H-408 E-7 Arera Colony, Bhopal - 462016, Madhya Pradesh, India
<b>Date of Appointment :</b>	01.03.2008
<b>DIN No.:</b>	02197169
<b>Name :</b>	Mr. Hans Kumar Verma
<b>Designation :</b>	Additional Director
<b>Address :</b>	B 220/A B Sector, Shahpura, Bhopal -462016, Madhya Pradesh, India
<b>Date of Appointment :</b>	01.03.2008
<b>DIN No.:</b>	02197207
<b>Name :</b>	Mr. Abhishek Agrawal
<b>Designation :</b>	Additional Director
<b>Address :</b>	Ward 29, 9VI Line, Sanwaria House, Itarsi -461111, Madhya Pradesh, India
<b>Date of Appointment :</b>	23.11.2013
<b>DIN No.:</b>	06744775

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Anil Kumar Vishwakarma
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	E.W.S.-1 Kotra Sultanabad, Bhopal -462003, Madhya Pradesh, India
<b>Date of Appointment :</b>	03.05.2017
<b>PAN No.:</b>	AFEPV4470N
<b>Name :</b>	Ms. Pooja Poddar
<b>Designation :</b>	Company Secretary
<b>Address :</b>	Happy Residency, E-7/41, Arera Colony, Bhopal - 462016, Madhya Pradesh, India

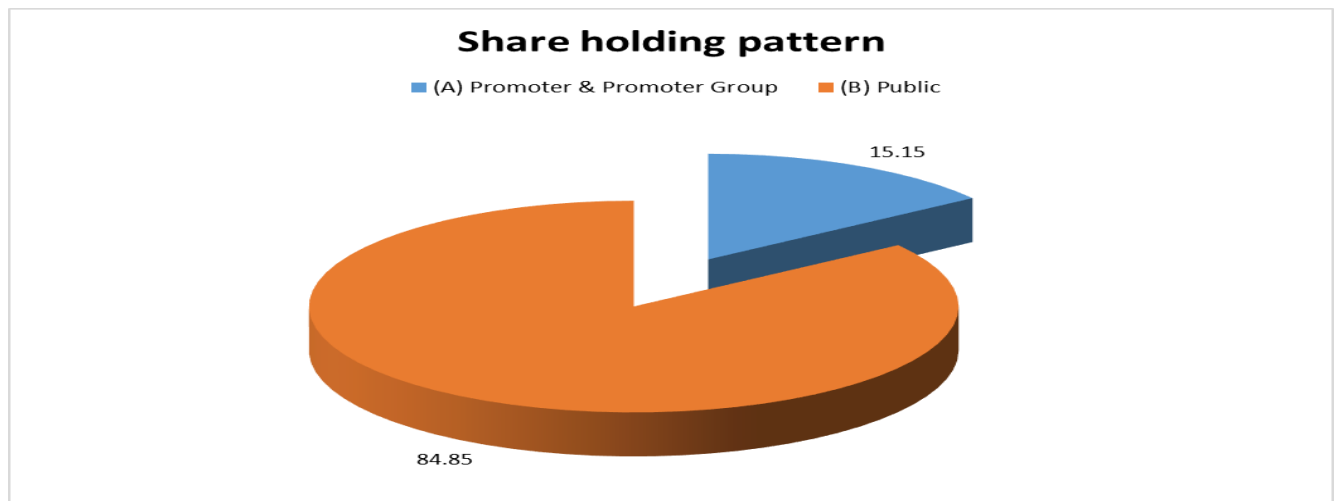
**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Date of Appointment :</b>	30.05.2016
<b>PAN No.:</b>	COTPP8724B
<b>Name :</b>	Mrs. Varsha
<b>Designation :</b>	Accountant

**SHAREHOLDING PATTERN**

**AS ON 30.06.2018**

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)
(A) Promoter & Promoter Group	47174473	64.10
(B) Public	264225527	35.90
<b>Grand Total</b>	<b>736100000</b>	<b>100.00</b>



**Statement showing shareholding pattern of the Promoter and Promoter Group**

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)
A1) Indian		0.00
Individuals/Hindu undivided Family	285480953	38.78
GULAB CHAND AGRAWAL	57718972	7.84
ASHOK KUMAR AGRAWAL	54033100	7.34
SATISH KUMAR AGRAWAL	49236300	6.69
ANIL KUMAR AGRAWAL	57999324	7.88

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

RITA DEVI AGRAWAL	21480000	2.92
BOBBY AGRAWAL	16080000	2.18
ANJU DEVI AGRAWAL	10260000	1.39
SADHNA DEVI AGRAWAL	5604000	0.76
RAJUL AGRAWAL	3398000	0.46
ASHUTOSH AGRAWAL	2820000	0.38
ABHISHEK AGRAWAL	2356800	0.32
VASU AGRAWAL	1640000	0.22
CHANDA AGRAWAL	1560000	0.21
DAGDOOLAL GOYAL	1163257	0.16
GEETA DEVI AGRAWAL	131200	0.02
Any Other (specify)	186393520	25.32
SANWARIA GLOBFIN PRIVATE LIMITED	181593520	24.67
NS AGRAWAL TRADING CORPORATION LIMITED	4800000	0.65
<b>Sub Total A1</b>	<b>471874473</b>	<b>64.10</b>
<b>A2) Foreign</b>		<b>0.00</b>
<b>A=A1+A2</b>	<b>471874473</b>	<b>64.10</b>

**Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	No. of fully paid up equity shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)
B1) Institutions	0	0.00
Financial Institutions/ Banks	4862	0.00
Any Other (specify)	1934371	0.26
Foreign Institutional Investor	1934371	0.26
Sub Total B1	1939233	0.26
B2) Central Government/ State Government(s)/ President of India	0	0.00
B3) Non-Institutions	0	0.00
<b>Individual share capital upto INR 0.200 Million</b>	<b>182326041</b>	<b>24.77</b>
<b>Individual share capital in excess of INR 0.200 Million</b>	<b>17215199</b>	<b>2.34</b>
Any Other (specify)	62745054	8.52
OFFICIAL LIQUIDATOR CRB CORPORATION LTD	26172000	3.56
Non-Resident Indian (NRI)	13934799	1.89
Clearing Members	2018970	0.27
HUF	5339711	0.73
Bodies Corporate	15279574	2.08
<b>Sub Total B3</b>	<b>262286294</b>	<b>35.63</b>
<b>B=B1+B2+B3</b>	<b>264225527</b>	<b>35.90</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is engaged in the manufacturing and selling of Oils seeds (mainly soybean) and crude edible oil, selling of De-oil Cake and crude/ refined oil, Basmati Rice and rice products. [Registered Activity]	
<b>Products / Services :</b>	<b>Item Code No. (NIC Code)</b>	<b>Product Description</b>
	104	Production of Soya Oil & De-Oiled Cake
	106	Production of Basmati Rice
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>No. of Employees :</b>	Information denied by the management	
<b>Bankers :</b>	<b>Bank Name</b>	Bank of India
	<b>Branch</b>	T. T Nagar ,Branch, Bhopal –

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

		462003, India
	<b>Person Name (With Designation)</b>	
	<b>Contact Number</b>	
	<b>Name of Account Holder</b>	
	<b>Account Number</b>	
	<b>Account Since (Date/Year of Account Opening)</b>	
	<b>Average Balance Maintained (If Possible)</b>	
	<b>Credit Facilities Enjoyed (If any)</b>	
	<b>Account Operation</b>	
	<b>Remarks (If any)</b>	

Facilities :	SECURED LOANS	31.03.2018	31.03.2017
		INR In Million	INR In Million
	<b>SHORT TERM BORROWINGS</b>		
	Loans repayable on demand -Working Capital Loan from Bank (Cash Credits are secured by Paari Passu charge on the Fixed Assets and Present and Future Current along with corporate guarantee of company and personal guarantee of directors)	NA	8580.687
	Loans repayable on demand – Working Capital Loan from Bank  (Cash credit are secured by pledge of warehouse receipt / storage receipt with lien, along with personal guarantee of directors.)	NA	0.000
	From bank (STL are secured by Paari Passu charge on the Fixed Assets and Present and Future Current Assets along with corporate guarantee of company and personal guarantee of directors)	NA	20.195
	Export packing credit: PCFC (Export packing credit are secured by pari charge on the Fixed assets and current assets along with corporate guarantee of directors)	NA	113.757
	From NBFC (Agri Commodity loan from NBFC's )	NA	322.753
	<b>Total</b>	<b>NA</b>	<b>9037.392</b>

<b>Auditors :</b>	
<b>Name :</b>	Sunil Saraf and Associates Chartered Accountant
<b>Address :</b>	401-B, Shalimar Corporate Centre, 4 <sup>th</sup> Floor, South Tukoganj, Behind High Court,

	Indore, Madhya Pradesh, India
<b>Tel. No.:</b>	91-731-4207301/4237301
<b>E-Mail :</b>	<a href="mailto:saraf.ssa@gmail.com">saraf.ssa@gmail.com</a> <a href="mailto:harshal_sunil@yahoo.com">harshal_sunil@yahoo.com</a>
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates ( AS ON 31.03.2017):</b>	<ul style="list-style-type: none"> <li>• N.S. Agrawal Trading Corporation Limited</li> <li>• Sanwaria Globfin Private Limited</li> <li>• Sanwaria Infrastructure Limited</li> <li>• Sanwaria Warehousing and Logistic Limited</li> <li>• Surya Trading Corporation</li> <li>• Sanwaria Foods Limited</li> <li>• Seth Shree Narayan Agarwal Charitable Trust</li> </ul>
<b>Subsidiary Company( AS ON 31.03.2017):</b>	<ul style="list-style-type: none"> <li>• Sanwaria Singapore Pte Limited</li> <li>• Sanwaria Energy Limited</li> </ul>

## CAPITAL STRUCTURE

**AS ON 31.03.2018**

**Authorised Capital : Not Available**

**Issued, Subscribed & Paid-up Capital : INR 736.100 Million**

**AS ON 31.03.2017**

**Authorised Capital :**

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

No. of Shares	Type	Value	Amount
400000000	Equity Shares	INR 1/- each	INR 400.000 Million
2000000	Preference Shares	INR 10/- each	INR 20.000 Million
	<b>Total</b>		<b>INR 420.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
368050000	Equity Shares	INR 1/- each	INR 368.050 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET [STANDALONE]**

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	736.100	368.050	348.050
(b) Reserves & Surplus	5205.204	3752.390	2854.803
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	500.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>5941.304</b>	<b>4120.440</b>	<b>3702.853</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	186.923	93.784	93.439
(b) Deferred tax liabilities (Net)	152.791	162.889	167.433
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	4.544	2.030	2.030
<b>Total Non-current Liabilities (3)</b>	<b>344.258</b>	<b>258.703</b>	<b>262.902</b>
(4) Current Liabilities			
(a) Short term borrowings	9721.516	9037.392	8411.874
(b) Trade payables	665.461	1257.632	1939.703
(c) Other current liabilities	642.674	268.621	302.415
(d) Short-term provisions	1.746	175.993	147.207
<b>Total Current Liabilities (4)</b>	<b>11031.397</b>	<b>10739.638</b>	<b>10801.199</b>
<b>TOTAL</b>	<b>17316.959</b>	<b>15118.781</b>	<b>14766.954</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	989.320	1069.596	1142.323
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	362.971	362.965	362.965
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	16.812	170.661	201.387
(e) Other Non-current assets	158.140	0.000	0.602
<b>Total Non-Current Assets</b>	<b>1527.243</b>	<b>1603.222</b>	<b>1707.277</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	5249.097	5052.664	5341.203
(c) Trade receivables	9160.346	7271.634	6737.695
(d) Cash and cash equivalents	292.610	166.327	157.338
(e) Short-term loans and advances	1024.319	1024.934	823.441
(f) Other current assets	63.344	0.000	0.000
<b>Total Current Assets</b>	<b>15789.716</b>	<b>13515.559</b>	<b>13059.677</b>
<b>TOTAL</b>	<b>17316.959</b>	<b>15118.781</b>	<b>14766.954</b>

**PROFIT & LOSS ACCOUNT [STANDALONE]**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Income	50547.302	35124.351	26952.458
	Other Income	118.476	137.518	119.664
	<b>TOTAL</b>	<b>50665.778</b>	<b>35261.869</b>	<b>27072.122</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	47794.235	22553.194	17293.384
	Purchases of Stock-in-Trade	0.000	10892.670	7954.850
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(150.708)	(132.287)	43.009
	Employees benefits expense	44.912	40.725	42.847
	Other expenses	988.076	664.211	549.440
	Exceptional items	0.000	0.000	184.163
	<b>TOTAL</b>	<b>48676.515</b>	<b>34018.513</b>	<b>26067.693</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1989.263</b>	<b>1243.356</b>	<b>1004.429</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>743.968</b>	<b>669.054</b>	<b>710.056</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1245.295</b>	<b>574.302</b>	<b>294.373</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>80.277</b>	<b>72.726</b>	<b>79.311</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1165.018</b>	<b>501.576</b>	<b>215.062</b>
<b>Less</b>	<b>TAX</b>	<b>318.161</b>	<b>61.839</b>	<b>58.276</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>846.857</b>	<b>439.737</b>	<b>156.786</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>IMPORTS</b>	NA	13.444	32.730
<b>Earnings / (Loss) Per Share (INR)</b>	<b>1.18</b>	<b>1.23</b>	<b>0.45</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	NA	NA
Net cash flow from (used in) operations	NA	580.998	123.942

**QUARTERLY RESULTS**

PARTICULARS			30.06.2018 1 <sup>st</sup> Quarter (Unaudited)
Net Sales			12001.490
Total Expenditure			11399.910
PBIDT (Excluding Other Income)			601.580
Other Income			NA
Operating Profit			601.580
Interest			181.860
Exceptional Items			NA
PBDT			419.720
Depreciation			20.070
Profit Before Tax			399.650
Tax			77.930
Provisions and contingencies			NA
Profit After Tax			321.720
Extraordinary Items			NA
Prior Period Expenses			NA
Other Adjustments			NA
Net Profit			321.720

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365)	66.15	75.56	91.24

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Account Receivables Turnover (Income / Sunday Debtors)	5.52	4.83	4.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	5.08	13.72	28.04
Inventory Turnover (Operating Income / Inventories)	0.38	0.25	0.19
Asset Turnover (Operating Income / Net Fixed Assets)	2.01	1.16	0.88

**LEVERAGE RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio (Borrowing + Current Liabilities) / Total Assets	0.65	0.72	0.74
Debt Equity Ratio (Total Liability / Networth)	1.67	2.22	2.30
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.86	2.61	2.92
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.17	0.26	0.31
Interest Coverage Ratio (PBIT / Financial Charges)	2.67	1.86	1.41

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	1.68	1.25	0.58
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.89	2.91	1.06
Return on Investment (ROI) ((PAT / Networth) * 100)	%	14.25	10.67	4.23

**SOLVENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
-------------	------------	------------	------------

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Current Ratio (Current Assets / Current Liabilities)	1.43	1.26	1.21
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.96	0.79	0.71
G-Score Ratio Financial (Networth / Total Assets)	0.34	0.27	0.25
G-Score Ratio Debt (Debts / Equity Capital)	13.46	24.81	24.44
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.43	1.26	1.21

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**STOCK PRICES**

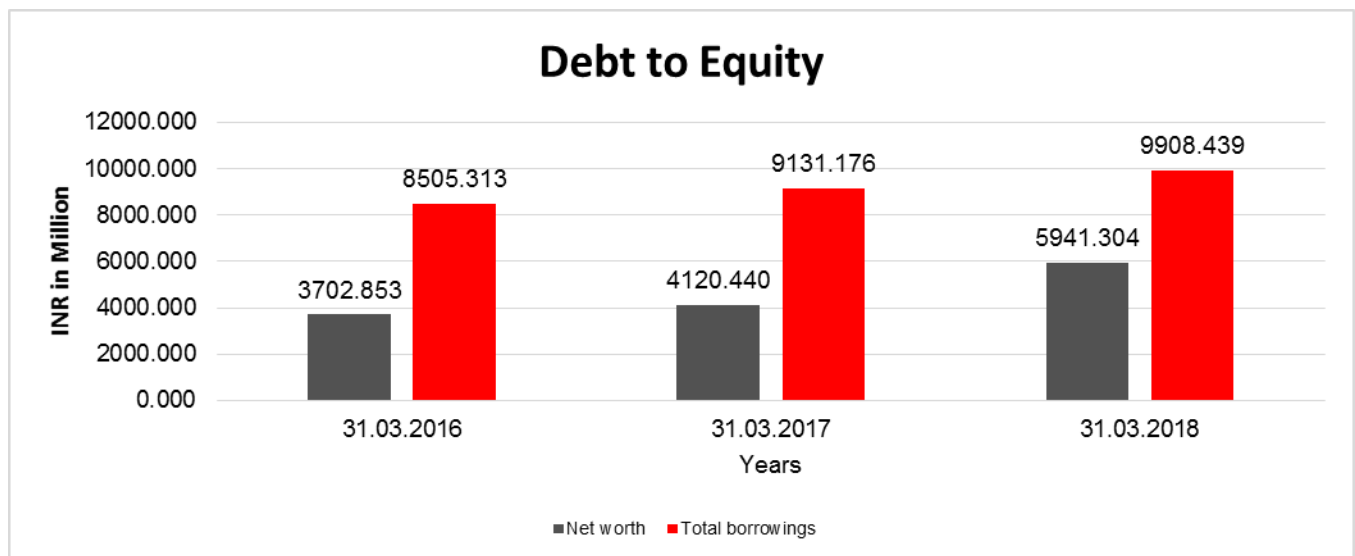
Face Value	INR 01.00/-
Market Value	INR 14.13/-

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

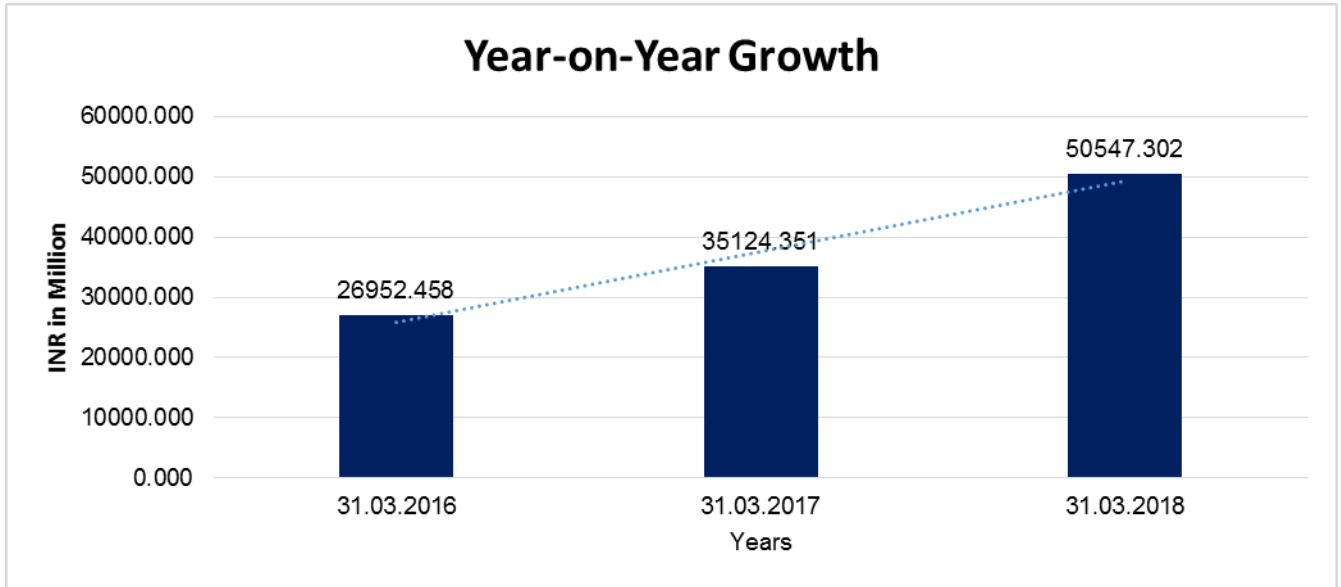
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	348.050	368.050	736.100
Reserves & Surplus	2854.803	3752.390	5205.204
Share Application money pending allotment	500.000	0.000	0.000
<b>Net worth</b>	<b>3702.853</b>	<b>4120.440</b>	<b>5941.304</b>
long-term borrowings	93.439	93.784	186.923
Short term borrowings	8411.874	9037.392	9721.516
<b>Total borrowings</b>	<b>8505.313</b>	<b>9131.176</b>	<b>9908.439</b>
<b>Debt/Equity ratio</b>	<b>2.297</b>	<b>2.216</b>	<b>1.668</b>



**YEAR-ON-YEAR GROWTH**

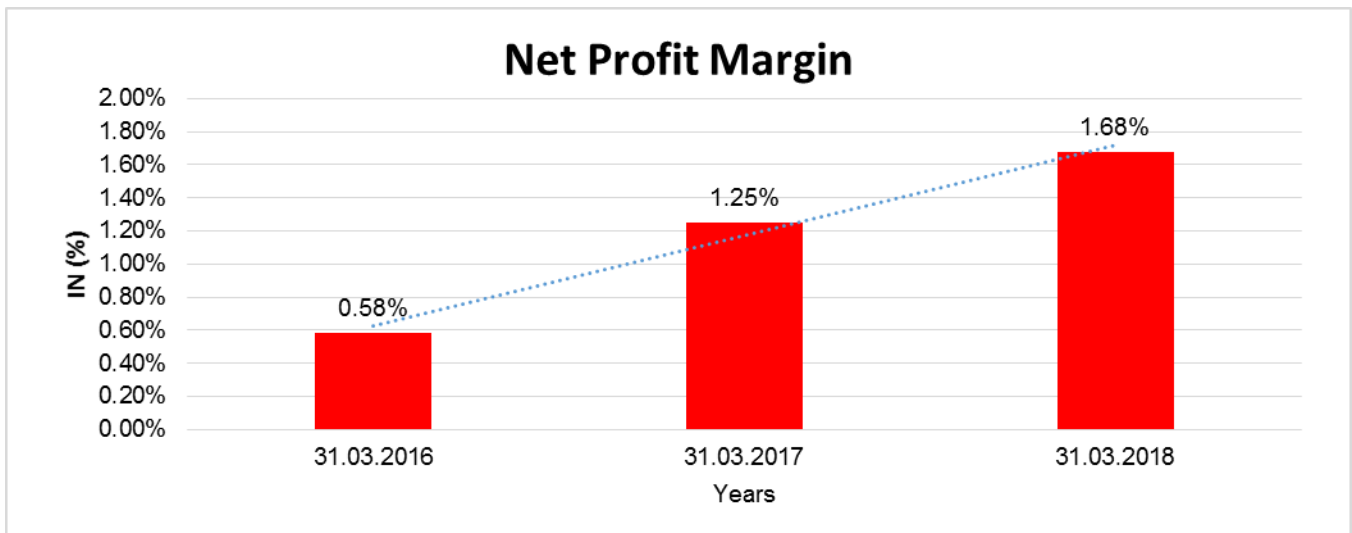
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	26952.458	35124.351	50547.302
		<b>30.320</b>	<b>43.910</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.



**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	26952.458	35124.351	50547.302
Profit	156.786	439.737	846.857
	<b>0.58%</b>	<b>1.25%</b>	<b>1.68%</b>



**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
32	Market information	--
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

**UNSECURED LOANS:**

Particulars	31.03.2018 INR In Million	31.03.2017 INR In Million
<b>LONG TERM BORROWINGS</b>		
Unsecured from relatives and others	NA	93.784
<b>TOTAL</b>	<b>NA</b>	<b>93.784</b>

**INDEX OF CHARGE:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G81002164	100163836	SBICAP TRUSTEE COMPANY LIMITED	26/02/2018	-	-	1800000000.0	202, MAKER TOWER, 'E', CUFFE PARADE, COLABA, MUMBAI MH400005IN
2	G78768108	100159666	Bank of India	24/01/2018	-	-	50000000.0	T. T NAGAR BRANCH BHOPAL MP462003IN
3	G43005081	100097102	ECL FINANCE LIMITED	27/12/2016	-	-	500000000.0	Edelweiss House, Off. C.S.T Road, Kalina, Mumbai Ma400098IN
4	C70934153	10604111	State Bank of India	27/10/2015	-	-	2000000000.0	LHO Complex, Hoshangabad Road Bhopal MP462011IN
5	C70942065	10604197	Punjab National bank	03/10/2015	-	-	50000000.0	TT Nagar Square, New Market Bhopal MP462003IN
6	G51224228	10583748	PNB INVESTMENT SERVICES LIMITED	24/06/2015	22/08/2017	-	16800000000.0	10, Rakesh Deep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave New Delhi MP461111IN
7	C56993728	10576038	Punjab National Bank	21/05/2015	-	-	50000000.0	TT Nagar Square, New Market, TT Nagar Bhopal MP462003IN
8	C56934367	10576184	Punjab National Bank	17/04/2015	-	-	20000000.0	TT Nagar Square, New Market, TT Nagar Bhopal MP462003IN
9	C52800968	10568357	UCO Bank	21/08/2014	-	-	400000000.0	E/4-67, Arera Colony P.O - Ravishankar Market BHOPAL MP462016I

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

10	B90935 354	104637 78	Punjab National Bank	20/11/2 013	-	-	500000000.0	N New MarketBhopalMP462003IN
----	---------------	--------------	----------------------------	----------------	---	---	-------------	------------------------------------

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE 2018**

(INR In Million)

Particulars			Quarter ended <b>30.06.2018</b> (Unaudited)
<b>INCOME FROM OPERATIONS</b>			
Net Sales			11981.377
Other Operating Income			20.113
<b>Total Income from Operations</b>			<b>12001.490</b>
<b>EXPENSES</b>			
Cost of materials consumed			10986.923
Changes in inventories of finished goods and work-in-progress			182.114
Employee benefits expense			11.006
Depreciation and Amortization expenses			20.269
Finance Costs			181.857
Other Expenditure			219.866
<b>Total Expenses</b>			<b>11601.835</b>
<b>Profit Before Exceptional items</b>			<b>399.655</b>
Net Exceptional Items			--
Profit / (Loss) before Tax			399.655
Tax Expense			77.933
<b>Profit / (Loss) after Tax</b>			<b>321.723</b>
<b>Other comprehensive income</b>			
(i) Items that will not be reclassified to profit or loss			
(ii) Income tax relating to items that will not be reclassified to profit or loss			
<b>Net profit / (loss) for the period</b>			<b>321.723</b>
Paid-up Equity Share Capital (Face value INR 10/- per share)			736.100
Earnings per Share (EPS) - INR			
Basic			0.44
Diluted			0.44

**NOTES:**

1. The Above Results were reviewed by Audit Committee and taken on records by the Board of Directors at their meeting held on 20.07.2018.

2. Figures are re-arranged and re-grouped wherever found necessary.

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

3. The Company is engaged in FMCG Sector hence it reporting its results in single segment.

4. The Financial Results of the Company have been prapered in accordance with the Indian Accounting Standard (Ind-AS) as prescribed under section 133 of the Companies Act, 2013

**FIXED ASSETS:**

- Land and Development
- Site Development
- Factory Building
- Plant and Machinery
- Furniture and Fixtures
- Office Equipment
- Computers
- Vehicles

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 71.15
UK Pound	1	INR 91.53
Euro	1	INR 82.53

**INFORMATION DETAILS**

Information Gathered by :	RUB
Analysis Done by :	PRA
Report Prepared by :	ELK

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.