

## MIRA INFORM REPORT

<b>Report No. :</b>	527880
<b>Report Date :</b>	04.09.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	UNIFY SOFTWARE AND SOLUTIONS GMBH & CO. KG
<b>Registered Office :</b>	Mies-van-der-Rohe-Str. 6, D 80807 München
<b>Country :</b>	Germany
<b>Date of Incorporation :</b>	15.01.2015
<b>Com. Reg. No.:</b>	HRA 103245
<b>Legal Form :</b>	Ltd partnership with priv. ltd. company as general partner
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Leasing of intellectual property and similar products (except copyrighted works)</li> <li>• Engineering activities in the field of technical sectoral planning and engineering design</li> <li>• Other software development activities</li> <li>• Other business support service activities n. e. c.</li> </ul>
<b>No. of Employees :</b>	Not Available

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Slow but Correct
<b>Litigation :</b>	Clear

### NOTES :

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Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Germany	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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**GERMANY - ECONOMIC OVERVIEW**

The German economy - the fifth largest economy in the world in PPP terms and Europe's largest - is a leading exporter of machinery, vehicles, chemicals, and household equipment and benefits from a highly skilled labor force. Like its Western European neighbors, Germany faces significant demographic challenges to sustained long-term growth. Low fertility rates and a large increase in net immigration are increasing pressure on the country's social welfare system and necessitate structural reforms.

Reforms launched by the government of Chancellor Gerhard SCHROEDER (1998-2005), deemed necessary to address chronically high unemployment and low average growth, contributed to strong economic growth and falling unemployment. These advances, as well as a government subsidized, reduced working hour scheme, help explain the relatively modest increase in unemployment during the 2008-09 recession - the deepest since World War II. The German Government introduced a minimum wage in 2015 that increased to \$9.79 (8.84 euros) in January 2017.

Stimulus and stabilization efforts initiated in 2008 and 2009 and tax cuts introduced in Chancellor Angela MERKEL's second term increased Germany's total budget deficit - including federal, state, and municipal - to 4.1% in 2010, but slower spending and higher tax revenues reduced the deficit to 0.8% in 2011 and in 2017 Germany reached a budget surplus of 0.7%. A constitutional amendment approved in 2009 limits the federal government to structural deficits of no more than 0.35% of GDP per annum as of 2016, though the target was already reached in 2012.

The German economy suffers from low levels of investment, and a government plan to invest 15 billion euros during 2016-18, largely in infrastructure, is intended to spur needed private investment. Following the March 2011 Fukushima nuclear disaster, Chancellor Angela MERKEL announced in May 2011 that eight of the country's 17 nuclear reactors would be shut down immediately and the remaining plants would close by 2022. Germany plans to replace nuclear power largely with renewable energy, which accounted for 29.5% of gross electricity consumption in 2016, up from 9% in 2000. Before the shutdown of the eight reactors, Germany relied on nuclear power for 23% of its electricity generating capacity and 46% of its base-load electricity production. Domestic consumption, investment, and exports are likely to drive German GDP growth in 2018, and the country's budget and trade surpluses are likely to remain high.

Source : CIA

## **COMPANY NAME AND ADDRESS**

Report on: Unify Software and Solutions GmbH & Co. KG  
Mies-van-der-Rohe-Str. 6  
D 80807 München  
Telephone: 089/7007-0  
Homepage: www.unify.com  
E-mail: de-info@atos.net  
Company Status: active

VAT no.: DE300333185

## **COMPANY SUMMERY**

LEGAL FORM Ltd partnership with priv. ltd. company as general partner  
Date of foundation: 15.01.2015  
Registered on: 19.01.2015  
Register of companies: Local court 80333 München  
under: HRA 103245

Total cap. contribution: EUR 1,000.00

### Limited partner:

Unify Deutschland Holding GmbH  
Mies-van-der-Rohe-Str. 6  
D 80807 München  
Legal form: Private limited company  
Share capital: EUR 25,000.00  
Share: EUR 1,000.00  
Registered on: 22.08.2014  
Reg. data: 80333 München, HRB 213633

### General partner:

Atos Information Technology GmbH  
Otto-Hahn-Ring 6  
D 81739 München  
Legal form: Private limited company  
Share capital: EUR 280,213,944.00  
Registered on: 30.08.2017  
Reg. data: 80333 München, HRB 235509

### Shareholder:

Atos S.E. Pontoise, Nr. 323 623 603  
River Quest 80 Quai Voltaire  
F 95870 Bezons

Legal form: Other legal form  
Share: EUR 280,213,944.00

Manager:

Udo Littke  
D 80333 München  
born: 07.07.1965

Manager:

Ursula Morgenstern  
GB London  
having sole power of representation  
born: 12.04.1965  
Nationality: British

President of the Supervisory Board:

Eric Grall  
F Saint-Egreve  
Nationality: French  
Marital status: unknown

Vice-president of the Supervisory Board:

Konrad Jablonski  
Hamannstr. 14  
D 40882 Ratingen  
Marital status: married

Member of the Supervisory Board:

Thomas Wiedemann  
Brecherspitzstr. 2  
D 85653 Aying  
born: 24.05.1962  
Marital status: single

Member of the Supervisory Board:

Rainer Klein  
Scottweg 13  
D 42329 Wuppertal  
born: 06.02.1955

Member of the Supervisory Board:

Alexandre Menais  
F Paris  
Nationality: French  
Marital status: unknown

Member of the Supervisory Board:

Klaus Sperl  
Auf der Bayerswiese 1  
D 64859 Eppertshausen  
Marital status: unknown

Member of the Supervisory Board:

Elie Girard  
F Paris  
born: 12.04.1978  
Nationality: French

Member of the Supervisory Board:

Alexandra Knupe  
D 80331 München  
Marital status: unknown  
Member of the Supervisory Board:  
Astrid Granzow  
D 26180 Rastede  
Marital status: unknown  
Member of the Supervisory Board:  
Oliver Pfaff  
D 79211 Denzlingen  
Marital status: unknown  
Member of the Supervisory Board:  
Christian von Strotha  
D 82131 Gauting  
Marital status: unknown  
Member of the Supervisory Board:  
Uwe Stelter  
D 83627 Warngau  
Marital status: unknown  
Member of the Supervisory Board:  
Katja Scheithauer  
D 80331 München  
Marital status: unknown  
Member of the Supervisory Board:  
Petra Hofstett  
D 82290 Landsberied  
Marital status: unknown  
Member of the Supervisory Board:  
Armin-Christian Reuss  
D 90402 Nürnberg  
Marital status: unknown  
Member of the Supervisory Board:  
Christiane Niemann  
D 63065 Offenbach  
Marital status: unknown  
Proxy:  
Ronald Gerrit Bakhuis  
D 82319 Starnberg  
authorized to jointly represent the company  
born: 24.10.1970  
Nationality: Dutch

Further functions/participations of Atos Information Technology  
GmbH (General partner)  
General partner:  
Unify GmbH & Co. KG  
Mies-van-der-Rohe-Str. 6  
D 80807 München  
Legal form: Ltd partnership with priv. ltd.

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company as general partner  
Total cap. EUR 120.00  
contribution:  
Registered  
on: 24.08.2006  
Reg. data: 80333 München, HRA 88546

General partner:

Unify Communications and Collaboration GmbH  
& Co. KG  
Mies-van-der-Rohe-Str. 6  
D 80807 München  
Legal form: Ltd partnership with priv. ltd.

company as general partner  
Total cap. EUR 100.00  
contribution:  
Registered  
on: 29.09.2016  
Reg. data: 80333 München, HRA 106067

Limited partner:

Atos DC Vermögensverwaltung GmbH & Co. KG  
Otto-Hahn-Ring 6  
D 81739 München  
Legal form: Ltd partnership with priv. ltd.

company as general partner  
Total cap. EUR 500.00  
contribution:  
Share: EUR 495.00  
Registered  
on: 04.05.2012  
Reg. data: 80333 München, HRA 98975

Shareholder:

BULL GmbH  
Von-der-Wettern-Str. 27  
D 51149 Köln  
Legal form: Private limited company  
Share capital: EUR 23,000,000.00  
Share: EUR 23,000,000.00  
Registered  
on: 01.06.1960  
Reg. data: 50939 Köln, HRB 8173

Shareholder:

Atos IT-Dienstleistung und Beratung GmbH  
Bruchstr. 5  
D 45883 Gelsenkirchen  
Legal form: Private limited company  
Share capital: EUR 6,000,000.00  
Share: EUR 6,000,000.00  
Registered  
on: 21.11.2008

Reg. data: 45879 Gelsenkirchen, HRB 9635

Shareholder:

Atos International Germany GmbH  
Otto-Hahn-Ring 6  
D 81739 München  
Legal form: Private limited company  
Share capital: EUR 1,002,000.00  
Share: EUR 1,002,000.00  
Registered  
on: 26.11.1999  
Reg. data: 80333 München, HRB 128382

Shareholder:

Atos Support GmbH  
Am Flughafen 14  
D 60549 Frankfurt  
Legal form: Private limited company  
Share capital: EUR 250,000.00  
Share: EUR 250,000.00  
Registered  
on: 30.10.2014  
Reg. data: 60313 Frankfurt, HRB 100603

Shareholder:

WIVERTIS Gesellschaft für Informations- und  
Kommunikationsdienstleistungen mbH  
Konrad-Adenauer-Ring 60  
D 65187 Wiesbaden  
Legal form: Private limited company  
Share capital: EUR 100,000.00  
Share: EUR 50,100.00  
Registered  
on: 23.11.2004  
Reg. data: 65189 Wiesbaden, HRB 21496

Shareholder:

Atos Systems Business Services GmbH  
Am Seestern 1  
D 40547 Düsseldorf  
Legal form: Private limited company  
Share capital: EUR 25,700.00  
Share: EUR 25,700.00  
Registered  
on: 08.02.2018  
Reg. data: 40227 Düsseldorf, HRB 82680

Shareholder:

energy4u GmbH  
Albert-Nestler-Str. 17  
D 76131 Karlsruhe  
Legal form: Private limited company  
Share capital: EUR 25,000.00  
Share: EUR 25,000.00

Registered  
on: 01.12.2009  
Reg. data: 68159 Mannheim, HRB 708133

Shareholder:

Unify Deutschland Holding GmbH  
Mies-van-der-Rohe-Str. 6  
D 80807 München  
Legal form: Private limited company  
Share capital: EUR 25,000.00  
Share: EUR 25,000.00  
Registered  
on: 22.08.2014  
Reg. data: 80333 München, HRB 213633

## **COMPANY HISTORY**

company name and legal form

08.07.2015 - 02.02.2016 Unify Software and Solutions GmbH & Co.  
KG  
Hofmannstr. 63  
D 81379 München  
Ltd partnership with priv. ltd. company  
as general partner

19.01.2015 - 08.07.2015 Unify Product House GmbH & Co. KG  
Hofmannstr. 63  
D 81379 München  
Ltd partnership with priv. ltd. company  
as general partner

## **RESIGNED ACTING PERSONS AND SHAREHOLDERS**

19.07.2017 - 27.02.2018 General partner  
Unify Beteiligungen GmbH & Co. KG  
Mies-van-der-Rohe-Str. 6  
D 80807 München

## **BUSINESS ACTIVITIES**

Main industrial sector

62019 Other software development activities

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71122 Engineering activities in the field of technical sectoral planning and engineering design  
77400 Leasing of intellectual property and similar products (except copyrighted works)  
82999 Other business support service activities n. e. c.

## **PARTICIPATIONS**

Shareholder:

CHG Communications Holding GmbH  
Mies-van-der-Rohe-Str. 6  
D 80807 München  
Legal form: Private limited company  
Company Status: active  
Share capital: EUR 25,001.00  
Share: EUR 25,001.00  
Reg. data: 12.07.2005  
Local court 80333 München  
HRB 157897

## **FINANCIAL INFORMATION**

Payment experience: Slow But Correct

Negative information: We have no negative information at hand.

PMI: No significant / relevant payment experience  
information pertaining to the company  
inquired upon is shown in the Deutscher  
Debitoren Monitor (DDMonitor).

## **REAL ESTATE**

Type of ownership: Tenant  
Address Mies-van-der-Rohe-Str. 6  
D 80807 München

Real Estate of: Atos Information Technology GmbH  
Type of ownership: Tenant  
Address Otto-Hahn-Ring 6  
D 81739 München

Land register documents were not available.

## **BANKERS**

A bank connection is unknown.

## **FINANCIAL FIGURES**

Financial year: 01.10. - 30.09.

The number of employees is not known.

**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.77
UK Pound	1	INR 92.36
Euro	1	INR 82.14
Euro	1	INR 82.63

**Note :** Above are approximate rates obtained from sources believed to be correct

**INFORMATION DETAILS**

Analysis Done by :	VIVR
Report Prepared by :	KET

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**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)