

MIRA INFORM REPORT

Report No. :	528032
Report Date :	05.09.2018

IDENTIFICATION DETAILS

Name :	H2 SAFETY INDIA PRIVATE LIMITED
Registered Office :	No-212, Pocket-N, Sector-5, Bawana Industrial Area, DSIIDC, New Delhi-110039
Mobile No.:	91-9891176144 (Mr. Hemant Arora)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	08.04.2011
CIN No.: [Company Identification No.]	U74999DL2011PTC217319
Capital Investment / Paid-up Capital :	INR 1.000 Million
PAN No.: [Permanent Account No.]	AACCH6346K
GSTN : [Goods & Service Tax Registration No.]	07AACCH6346K1ZD
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> • Subject is engaged in the business of trading and manufacturing of PVC Rain Boot and Safety Products. (Registered activity) • Manufacturer and Trader of all kinds of industrial safety equipment like helmets and belts, accessories plastic powder, fibre glass, thermocol etc. (As per memorandum of association)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

B

Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Maximum Credit Limit :	USD 5300
Status :	Moderate
Payment Behaviour :	Slow
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2011 and it is engaged as manufacturer and trader of all kinds of industrial safety equipment like helmets and belts, accessories plastic powder, fibre glass, thermocol etc.</p> <p>For the financial year 2017, the company has achieved decent growth in its revenue as compared to its previous year but has reported thin profit margin during the year.</p> <p>The company possesses moderate financial risk profile marked by modest networth base and weak debt protection metrics.</p> <p>Further rating gets constrained on account of its excess of borrowing recorded by the company and its presence in highly competitive industry.</p> <p>Payment seems to be slow.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 05.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION DENIED BY

Name :	Mr. Hemant Arora
Designation :	Director
Contact No.:	91-9891176144
Name :	Mr. Ranjeet Kumar
Designation :	Sales Department
Contact No.:	91-9773593041
Date :	01.09.2018

LOCATIONS

Registered Office :	No-212, Pocket-N, Sector-5, Bawana Industrial Area, DSIIIDC, New Delhi-110039
Tel. No.:	91-11-27024102
Mobile No.:	91-9891176144 (Mr. Hemant Arora) 91-9773593041 (Mr. Ranjeet Kumar) 91-9773593042 (Mr. Rohit)
Fax No.:	Not Available
E-Mail :	shantikukreja_ca@yahoo.co.in
Website :	http://www.roadsafetyproducts.co.in

DIRECTORS

As on 31.03.2018

Name :	Mr. Hemant Arora		
Designation :	Director		
Address :	House Number-50, Raj Nagar, Pitampura, Delhi – 110034, India		
Date of Appointment :	08.04.2011		
DIN No.:	03473068		
Name :	Mr. Himanshu Arora		
Designation :	Director		
Address :	House Number-50, Raj Nagar, Pitampura, Delhi – 110034, India		
Date of Appointment :	08.04.2011		
DIN No.:	03473083		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74999DL2017PTC317596	ARORA MOULDERS INDIA PRIVATE LIMITED	17/05/2017	-

KEY EXECUTIVES

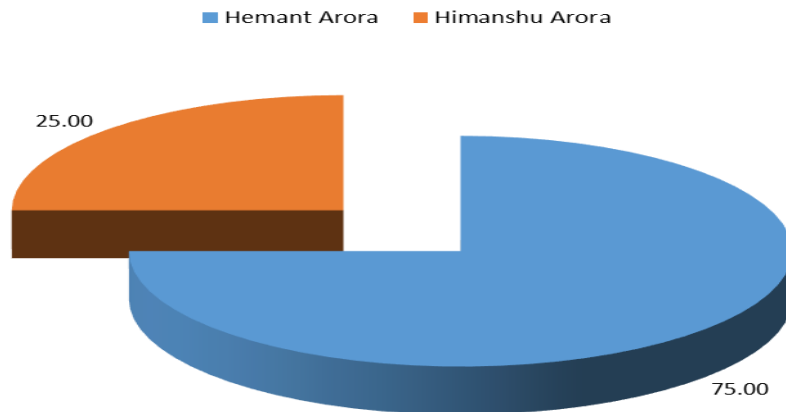
Name :	Mr. Ranjeet Kumar
Designation :	Sales Department

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 30.09.2017

Names of Shareholders	No. of Shares	% of Holding
Hemant Arora	75000	75.00
Himanshu Arora	25000	25.00
Total	100000	100.00

Share holding pattern



Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Subject is engaged in the business of trading and manufacturing of PVC Rain Boot and Safety Products. (Registered activity) Manufacturer and Trader of all kinds of industrial safety equipment like helmets and belts, accessories plastic powder, fibre glass, thermocol etc. (As per memorandum of association) 					
Products / Services :	<table border="1"> <thead> <tr> <th>Item Code No.</th> <th>Products/Services Description</th> </tr> </thead> <tbody> <tr> <td>99889090</td> <td>other manufacturing services</td> </tr> </tbody> </table>	Item Code No.	Products/Services Description	99889090	other manufacturing services	
Item Code No.	Products/Services Description					
99889090	other manufacturing services					
Brand Names :	Not Available					
Agencies Held :	Not Available					
Exports :	Not Divulged					
Imports :	Not Divulged					
Terms :	Not Divulged					

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	<ul style="list-style-type: none"> Krishna Rubber Industries Om Marketing and Services Just Dial Limited Nilkamal Limited Real Necessary Information
Customers :	<ul style="list-style-type: none"> Advantech Industries Ashu Enterprises Shilpa Road Safety Private Limited OMP India Private Limited H M Industrial Suppliers Unnathi Enterprises
No. of Employees :	Information declined by the management
Bankers :	<ul style="list-style-type: none"> ICICI Bank Limited DCB Bank Limited HDFC Bank Limited Kotak Mahindra Bank Limited

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• Ratnakar Bank Limited			
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
		Long-term Borrowings	
	ICICI Bank Limited	0.539	0.887
	DCB Bank Limited	3.775	4.000
	DCB Bank Limited	9.136	9.825
	Short-term Borrowings		
	ICICI Bank Limited	0.183	0.000
	DCB Bank Limited	0.119	0.000
	DCB Bank Limited	0.364	0.000
	HDFC Credit Card (Mobile Loan a/c)	0.000	0.027
	Total	14.116	14.739

Auditors :	
Name :	Shanti Associates Chartered Accountants
Address :	1st Floor, 4206, Sant Nagar Chowk, Opposite Mcd Parking, Rani Bagh, New Delhi, India
Tel No.:	91-11-27024102
Mobile No.:	91-9811604653
Email:	shantikukreja_ca@yahoo.co.in
Income-tax PAN of auditor or auditor's firm :	ACWPK3948H
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Divulged

CAPITAL STRUCTURE

As on 30.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
100000	Equity Shares	INR 10/- each	INR 1.000 Million

Issued, Subscribed & Paid-up Capital :

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No. of Shares	Type	Value	Amount
100000	Equity Shares	INR 10/- each	INR 1.000 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	1.000	1.000	1.000
(b) Reserves & Surplus	0.867	0.481	0.249
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	1.867	1.481	1.249
(3) Non-Current Liabilities			
(a) long-term borrowings	14.350	17.212	11.822
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	14.350	17.212	11.822
(4) Current Liabilities			
(a) Short term borrowings	0.666	0.027	0.050
(b) Trade payables	1.040	2.011	0.092
(c) Other current liabilities	2.100	1.016	0.695
(d) Short-term provisions	0.245	0.131	0.053
Total Current Liabilities (4)	4.051	3.185	0.890
TOTAL	20.268	21.878	13.961
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	3.044	1.284	0.409
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.165	0.094	0.074
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	3.209	1.378	0.483

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	6.898	16.314	10.615
(c) Trade receivables	-0.101	0.324	0.279
(d) Cash and cash equivalents	1.716	1.739	0.580
(e) Short-term loans and advances	1.753	1.399	1.817
(f) Other current assets	6.793	0.724	0.187
Total Current Assets	17.059	20.500	13.478
TOTAL	20.268	21.878	13.961

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	74.072	46.134	44.040
	Other Income	0.678	0.406	0.227
	TOTAL	74.750	46.540	44.267
Less	EXPENSES			
	Cost of Production	64.506	39.753	38.864
	Employees benefits expense	4.110	2.769	2.265
	Other expenses	2.978	2.006	1.748
	TOTAL	71.594	44.528	42.877
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	3.156	2.012	1.390
Less	FINANCIAL EXPENSES	1.653	1.296	1.086
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	1.503	0.716	0.304
Less/ Add	DEPRECIATION/ AMORTISATION	0.944	0.373	0.224
	PROFIT/ (LOSS) BEFORE TAX	0.559	0.343	0.080
Less	TAX	0.174	0.111	0.023
	PROFIT/ (LOSS) AFTER TAX	0.385	0.232	0.057
	Earnings / (Loss) Per Share (INR)	3.85	2.32	0.57

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	NA	NA	NA
Net cash flows from (used in) operating activity	NA	NA	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	(0.50)	2.56	2.31
Account Receivables Turnover (Income / Sundry Debtors)	(733.39)	142.39	157.85
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	5.88	18.46	0.86
Inventory Turnover (Operating Income / Inventories)	0.46	0.12	0.13
Asset Turnover (Operating Income / Net Fixed Assets)	1.04	1.57	3.40

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.91	0.93	0.91
Debt Equity Ratio (Total Liability / Networth)	8.04	11.64	9.51
Current Liabilities to Networth (Current Liabilities / Net Worth)	2.17	2.15	0.71
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.63	0.87	0.33
Interest Coverage Ratio	1.91	1.55	1.28

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(PBIT / Financial Charges)			
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PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	0.52	0.50	0.13
Return on Total Assets ((PAT / Total Assets) * 100)	%	1.90	1.06	0.41
Return on Investment (ROI) ((PAT / Networth) * 100)	%	20.62	15.67	4.56

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	4.21	6.44	15.14
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	2.51	1.31	3.22
G-Score Ratio Financial (Networth / Total Assets)	0.09	0.07	0.09
G-Score Ratio Debt (Debts / Equity Capital)	15.02	17.24	11.87
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	4.21	6.44	15.14

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

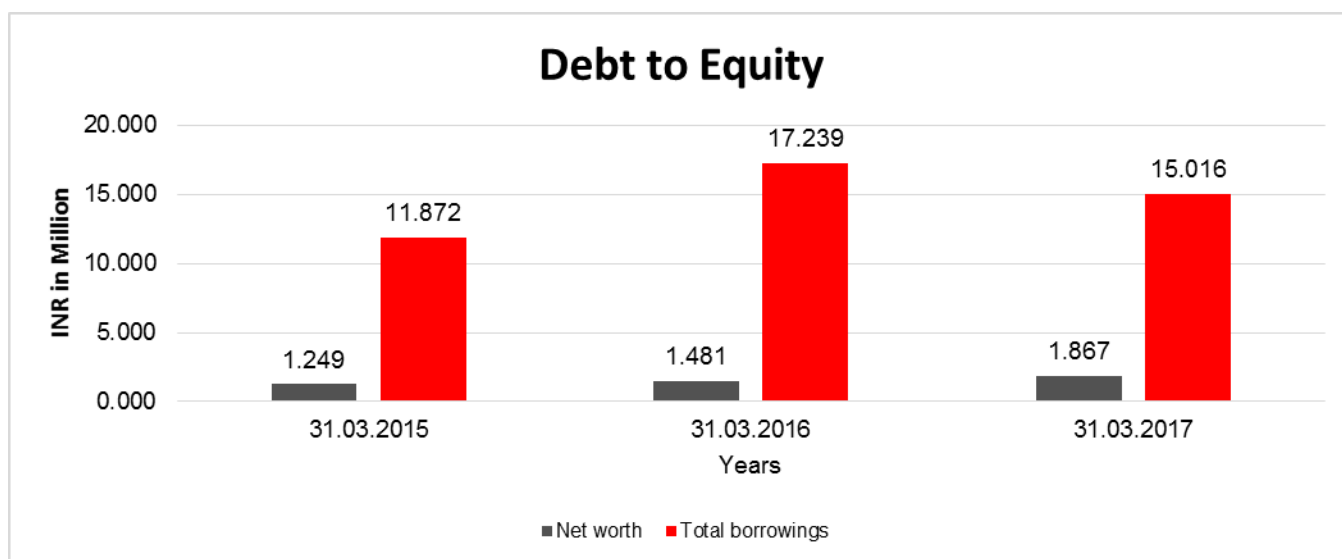
FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	1.000	1.000	1.000
Reserves & Surplus	0.249	0.481	0.867
Money received against share warrants	0.000	0.000	0.000

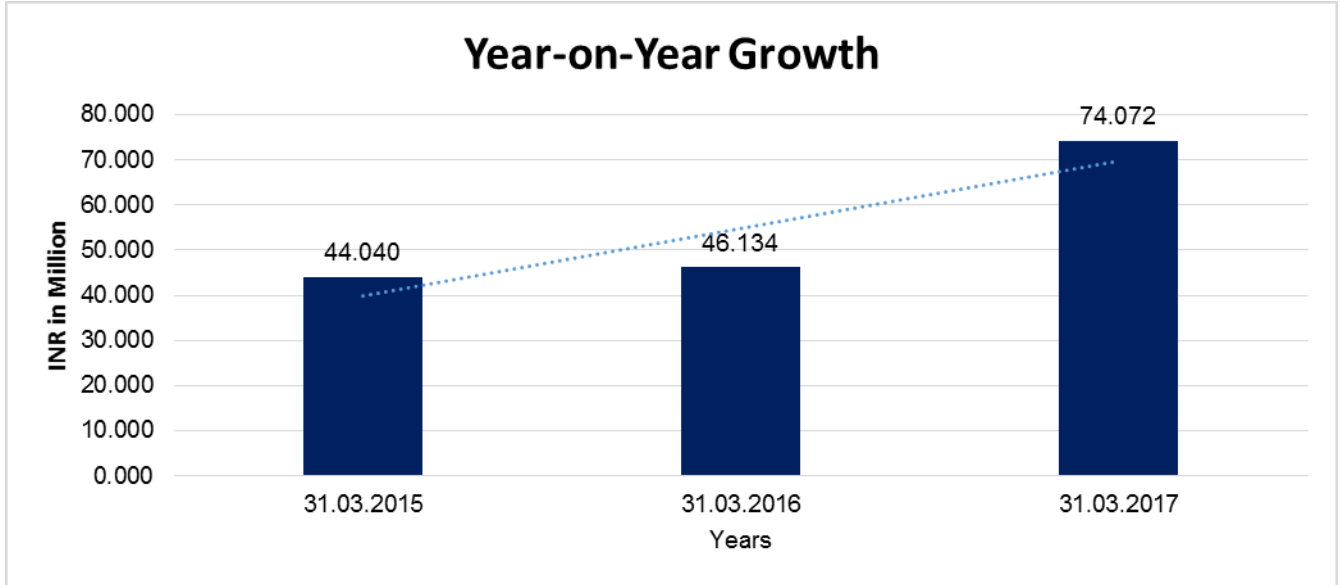
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Share Application money pending allotment	0.000	0.000	0.000
Net worth	1.249	1.481	1.867
long-term borrowings	11.822	17.212	14.350
Short term borrowings	0.050	0.027	0.666
Total borrowings	11.872	17.239	15.016
Debt/Equity ratio	9.505	11.640	8.043



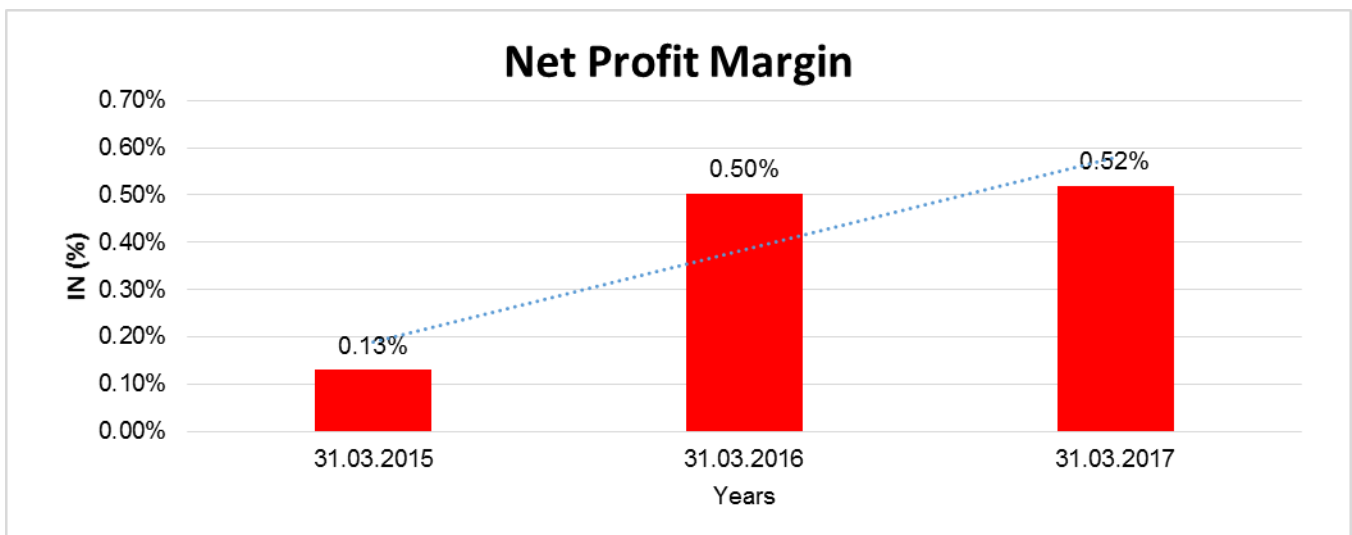
YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	44.040	46.134	74.072
		4.755	60.558



NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	44.040	46.134	74.072
Profit	0.057	0.232	0.385
	0.13%	0.50%	0.52%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	No
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	Yes
8]	Designation of contact person	Yes
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	No
12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	No
16]	No. of employees	No
17]	Details of sister concerns	No
18]	Major suppliers	Yes
19]	Major customers	Yes
20]	Banking Details	Yes
21]	Banking facility details	Yes
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last three years	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No
29]	Profitability for last three years	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	No
32]	Litigations that the firm/promoter involved in	--

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33]	Market information	--
34]	Payments terms	No
35]	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION

The company is a private company domiciled in India and incorporated under provision of companies act, 1956 as on 8th April 2011. The company is engaged in the business of trading and manufacturing of PVC Rain Boot and Safety Products

UNSECURED LOAN

(INR In Million)

Particular	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Long-term Borrowings		
Hemant Arora	0.900	2.500
Total	0.900	2.500

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	B66013236	10327634	State Bank of Patiala	28/12/2011	09/01/2013	-	7000000.0	SMECCC, 59, COMMUNITY CENTRE NARAINA INDUSTRIAL AREA, PHASE - INEW DELHI-110028IN

FIXED ASSETS

- Car
- Mobile
- Office equipment
- Air Conditioner
- Machinery
- Fan
- Fridge
- Printer
- CCTV Camera
- Computer
- Scooter
- TV
- Weighing Machine

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.75
UK Pound	1	INR 92.22
Euro	1	INR 83.13

INFORMATION DETAILS

Information Gathered by :	SHW
Analysis Done by :	NIS
Report Prepared by :	RKI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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