

MIRA INFORM REPORT

Report No. :	528244
Report Date :	06.09.2018

IDENTIFICATION DETAILS

Name :	OMEGA ROLLING MILLS PRIVATE LIMITED (w.e.f. 20.03.2001)
Formerly Known As :	OMEGA ROLLING MILLS LIMITED (w.e.f. 16.10.1992) OMEGA ROLLING MILLS PRIVATE LIMITED
Registered Office :	J Block, Plot No. 75, MIDC, Tarapur Industrial Area, Boisar, District Palghar – 401506, Maharashtra
Tel. No.:	91-2525-605100/110
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	29.09.1987
CIN No.: [Company Identification No.]	U99999MH1987PTC044819
Capital Investment / Paid-up Capital :	INR 10.133 Million
PAN No.: [Permanent Account No.]	AAACO0568Q
GSTN : [Goods & Service Tax Registration No.]	27AAACO0568Q1ZY
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer of copper rods, wire, bus bars, flats, strips and wire bars and other copper products from alloys and job works activity. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1987. It is a manufacturer of copper from ore and other copper products alloys.</p> <p>As per the financial records of 2017, the company has reported decline in its revenue as compared to previous year but has managed to maintain average profit margin of 1.04%.</p> <p>The satisfactory financial profile of the company is marked by sufficient network base along with comfortable debt coverage indicators.</p> <p>The rating takes into consideration the subject's long established track record of the business operations along with extensive experience of its promoters.</p> <p>Business is active. Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1

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High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 06.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Vimal Bhora
Designation :	Senior Marketing Manager and Business Development
Contact No.:	91-9821411985
Name :	Mr. Bimal Shah
Designation :	Not Divulged
Contact No.:	91-9920401289
Date :	05.09.2018

LOCATIONS

Registered Office and Works :	J Block, Plot No. 75, MIDC, Tarapur Industrial Area, Boisar, District Palghar – 401506, Maharashtra, India
Tel. No.:	91-2525-605100 to 110 91-2525-320465
Mobile No.:	91-9821411985 (Mr. Vimal Bhora)

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	91-9920401289 (Mr. Bimal Shah)
Fax No.:	91-2525-274995
E-Mail :	omega_mills@rediffmail.com info@omegamills.com omegaaccountsm@gmail.com ormpl@omegamills.com
Website :	http://www.omegamills.com
Marketing Office :	209, Gundecha Industrial Complex, Next of Big Bazaar, Akurli Road, Kandivali (East), Mumbai – 400101, Maharashtra, India
Tel. No.:	91-22-28464270 / 71
Fax No.:	91-22-28858380
E-Mail :	omega4@omegamills.com omegamumbai4@gmail.com marketing@omegamills.com

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Rajesh Surendrakumar Agarwal		
Designation :	Director		
Address :	C/701, Oberoi Gardens, Thakur Village of Western Express Highway, Kandivali (East), Mumbai – 400101, Maharashtra, India		
Date of Birth/Age :	16.08.1972		
Date of Appointment :	01.04.2017		
DIN No.:	00121403		
Other Directorship :			
	CIN/FCRN	Company Name	Begin Date
		End Date	
	U31300MH1995PTC085090	LEEBO METALS PRIVATE LIMITED	01/04/2017
	U27200MH1955GAP009594	BOMBAY METAL EXCHANGE LIMITED	06/10/2015
	U27300KA2018PTC112078	LEEBEX METALS PRIVATE LIMITED	09/04/2018
Name :	Mrs. Indu Rajesh Agarwal		
Designation :	Additional Director		
Address :	C/701, Oberoi Gardens, Thakur Village of Western Express Highway, Kandivali (East), Mumbai – 400101, Maharashtra, India		
Date of Appointment :	26.09.2016		
DIN No.:	06938424		
Other Directorship :			
	CIN/FCRN	Company Name	Begin Date
		End Date	
	U31300MH1995PTC085090	LEEBO METALS PRIVATE LIMITED	01/04/2017

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares
Rajesh Kumar Surendra Agarwal	100775
Saroj Agarwal	50
Laxmi Agarwal	500
Total	101325

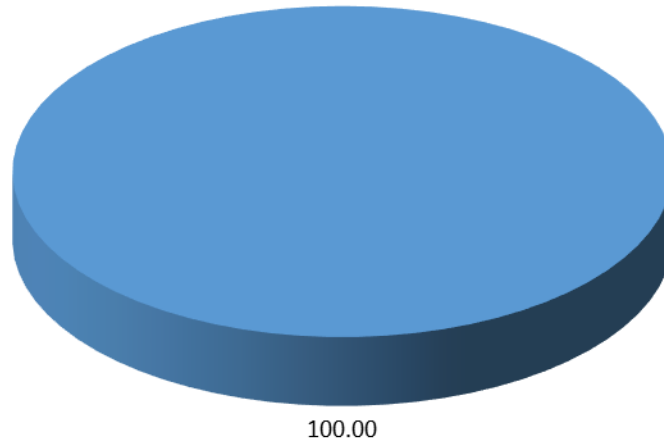
Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters [Individual/Hindu Undivided Family (Indian)]	100.00
Total	100.00

Share holding pattern

■ Promoters [Individual/Hindu Undivided Family (Indian)]



BUSINESS DETAILS

Line of Business :	Manufacturer of copper rods, wire, bus bars, flats, strips and wire bars and other copper products from alloys and job works activity. [Registered Activity]	
Products / Services :	Name and Description of main products / services	ITC Code
	Metals other than iron	99532696
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS – (NOT AVAILABLE)

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GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark :	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark :	--	
No. of Employees :	Information denied by the management		
Bankers :	Banker Name :	State Bank of India	
	Branch :	Not Divulged	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
	Remark :	--	
Facilities :	SECURED LOANS	31.03.2017	31.03.2016
		INR In Million	INR In Million
	SHORT TERM BORROWINGS		
	Loan repayable on Demand:		
	From State Bank of India		
	Buyers Credit	16.982	6.776
Cash Credit (The above limits are hypothecation of charges over current assets including raw material, WIP, finished goods and book debts, collateral security of	12.043	34.463	

	land, building and plant and machinery further secured by fixed deposits in the name of the company and personal guarantee of directors).		
	Letter of Credit (LC Bills Discounted)	27.316	0.000
	Total	56.341	41.239

Auditors :	
Name :	S.S. Rathi and Company Chartered Accountants
Address :	401, Shree Shivdutta Apartment, Near Lalit Restaurant, Station Road, Goregaon (West), Mumbai – 400062, Maharashtra, India
Telefax No.:	91-22-28797415 / 28762159
E-Mail :	ssrathica@gmail.com info@ssrca.com
PAN No.:	AAOFS2521C
Memberships :	Not Available
Collaborators :	Not Available
Company in which promoter have significant influence :	<ul style="list-style-type: none"> Leebo Metals Private Limited

CAPITAL STRUCTURE

AS ON 30.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
115000	Equity Shares	INR 100/- each	INR 11.500 Million
10000	12% Redeemable Cumulative Preference Share	INR 100/- each	INR 1.000 Million
	Total		INR 12.500 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
101325	Equity Shares	INR 10/- each	INR 10.133 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	10.133	10.133	2.632
(b) Reserves & Surplus	41.586	33.388	26.574
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	51.719	43.521	29.206
(3) Non-Current Liabilities			
(a) Long-term borrowings	35.000	46.100	46.779
(b) Deferred tax liabilities (Net)	0.000	2.299	1.430
(c) Other long term liabilities	0.000	0.000	0.000
(d) Long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	35.000	48.399	48.209
(4) Current Liabilities			
(a) Short term borrowings	56.341	41.239	31.820
(b) Trade payables	53.109	58.659	89.126
(c) Other current liabilities	6.050	6.085	7.969
(d) Short-term provisions	0.000	0.000	0.000
Total Current Liabilities (4)	115.500	105.983	128.915
TOTAL	202.219	197.903	206.330
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	32.445	40.442	26.754
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	1.721
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.100	0.000	0.000
(d) Long-term Loan and Advances	7.835	10.833	9.192
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	40.380	51.275	37.667

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	62.215	41.104	68.986
(c) Trade receivables	71.409	56.047	63.321
(d) Cash and cash equivalents	12.394	12.458	13.797
(e) Short-term loans and advances	7.152	16.133	14.666
(f) Other current assets	8.669	20.886	7.893
Total Current Assets	161.839	146.628	168.663
TOTAL	202.219	197.903	206.330

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	785.221	907.308	943.911
	Other Income	1.600	4.051	5.284
	TOTAL	786.821	911.359	949.195
Less	EXPENSES			
	Cost of Materials Consumed	682.182	812.054	862.992
	Employee Benefits Expenses	22.829	20.704	19.537
	Exceptional Items	0.000	(0.644)	0.000
	Other expenses	43.913	42.161	35.706
	TOTAL	748.924	874.275	918.235
	PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	37.897	37.084	30.960
Less	FINANCIAL EXPENSES	18.724	21.556	21.831
	PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	19.173	15.528	9.129
Less	DEPRECIATION/ AMORTISATION	9.061	6.140	6.056
	PROFIT/(LOSS) BEFORE TAX	10.112	9.388	3.073
Less	TAX	1.915	2.574	1.793
	PROFIT/(LOSS) AFTER TAX	8.197	6.814	1.280
	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports	20.990	61.319	74.278
	TOTAL EARNINGS	20.990	61.319	74.278

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IMPORTS				
	Raw materials	82.867	73.696	40.488
	Spares parts	3.510	3.687	4.337
	Capital goods	0.000	6.863	0.000
	Advance payment for expenditure in foreign exchange	0.000	0.219	0.058
	TOTAL IMPORTS	86.377	84.465	44.883
	Earnings / (Loss) Per Share (INR)	80.90	67.25	48.64

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	15.450	20.786	47.265
Net cash flow in operating activities	13.584	19.104	44.922

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	33.19	22.55	24.49
Account Receivables Turnover (Income / Sundry Debtors)	11.00	16.19	14.91
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	28.42	26.37	37.70
Inventory Turnover (Operating Income / Inventories)	0.61	0.90	0.45
Asset Turnover (Operating Income / Net Fixed Assets)	1.17	0.92	1.09

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.74	0.77	0.85

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Debt Equity Ratio (Total Liability / Networth)	1.77	2.01	2.69
Current Liabilities to Networth (Current Liabilities / Net Worth)	2.23	2.44	4.41
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.63	0.93	0.97
Interest Coverage Ratio (PBIT / Financial Charges)	2.02	1.72	1.42

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales ((PAT / Sales) * 100)	%	1.04	0.75	0.14
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.05	3.44	0.62
Return on Investment (ROI) ((PAT / Networth) * 100)	%	15.85	15.66	4.38

SOLVENCY RATIOS

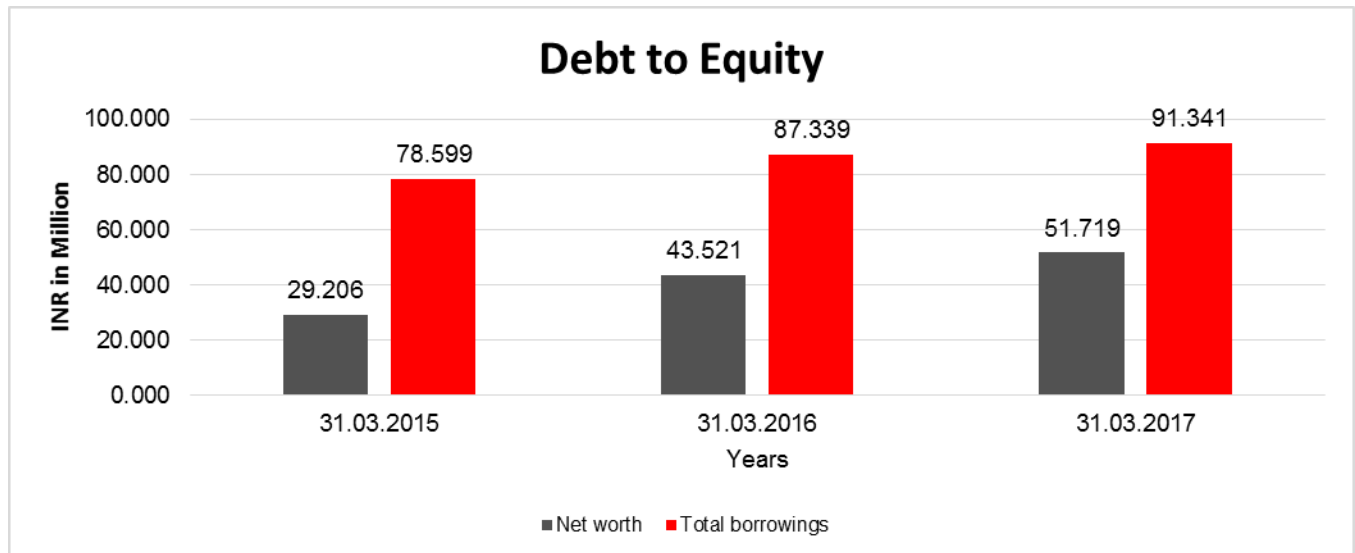
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.40	1.38	1.31
Quick Ratio ((Current Assets - Inventories) / Current Liabilities)		0.86	1.00	0.77
G-Score Ratio Financial (Networth / Total Assets)		0.26	0.22	0.14
G-Score Ratio Debt (Debts / Equity Capital)		9.01	8.62	29.86
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.40	1.38	1.31

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

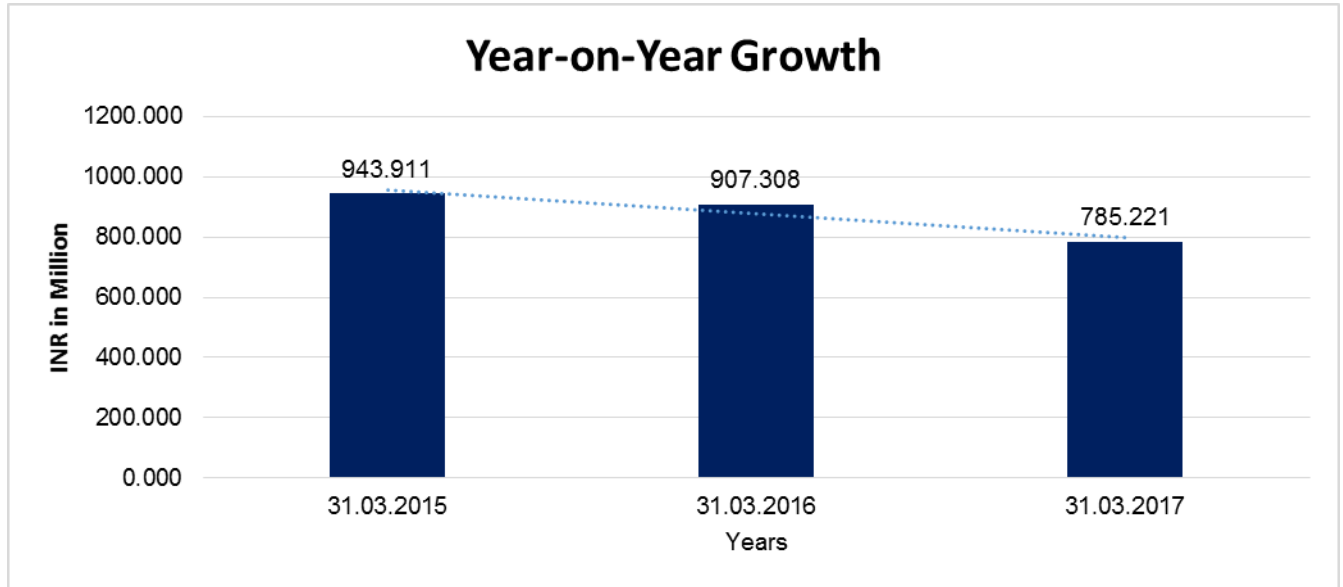
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	2.632	10.133	10.133
Reserves & Surplus	26.574	33.388	41.586
Net worth	29.206	43.521	51.719
Long Term borrowings	46.779	46.100	35.000
Short Term borrowings	31.820	41.239	56.341
Total borrowings	78.599	87.339	91.341
Debt/Equity ratio	2.691	2.007	1.766



YEAR-ON-YEAR GROWTH

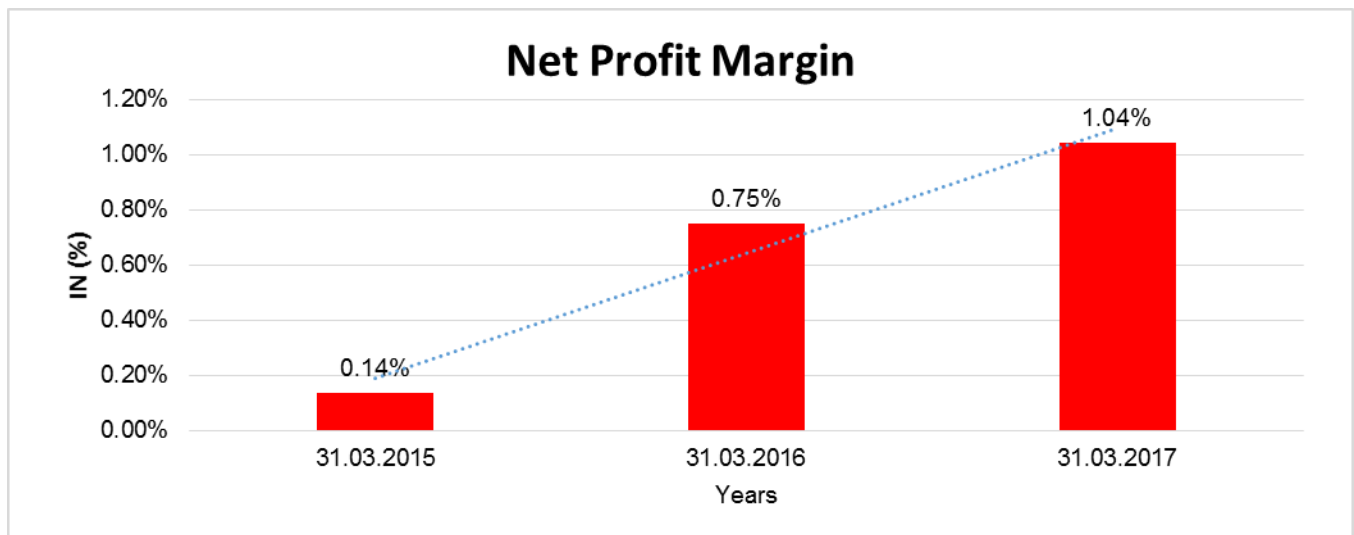
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	943.911	907.308	785.221
		(3.878)	(13.456)

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	943.911	907.308	785.221
Profit/(Loss)	1.280	6.814	8.197
	0.14%	0.75%	1.04%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

Corporate Information:

The company was incorporated on 19th September, 1988 with the name of Omega Rolling Mills Private Limited and is primarily engaged in the business of manufacturing of copper products and job works activity.

Brief description of the company's working during the year / state of company's affair:

The total turnover during the year was INR 785.221 million as against INR 907.308 million during the previous year. The overall performance of the company has decreased by 15.5% as against that of previous year.

UNSECURED LOANS:

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
LONG TERM BORROWINGS		
From directors and relatives	12.500	10.000
From body corporate	22.500	36.100
Total	35.000	46.100


INDEX OF CHARGES:

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	B41929 274	800652 86	STATE BANK OF INDIA	10/03/2 006	01/06/2 012	-	160480000.0	SIR P. M. ROAD BRANCH, GRESHAM HOUSE, FORT, MUMBAI MH400001IN
2	A03313 475	901558 01	BANK OF BARODA	22/04/1 992	-	22/04/1 996	10000000.0	M.G.ROAD BRANCH MUMBAI MH400001IN

FIXED ASSETS:

- Air Conditioner
- Building
- Flat
- Computer
- Electrical Installation
- Factory Equipment
- Furniture and Fixture
- Land (Leasehold)

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- Office Equipment
 - Plant and Machinery
 - Mobile
 - Testing Equipment
 - Vehicles
- 

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.19
UK Pound	1	INR 91.46
Euro	1	INR 82.49

INFORMATION DETAILS

Information Gathered by :	JRL
Analysis Done by :	VVKR
Report Prepared by :	NKT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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