

MIRA INFORM REPORT

Report No. :	528220
Report Date :	07.09.2018

IDENTIFICATION DETAILS

Name :	K RAHEJA CORP PRIVATE LIMITED
Formerly Known As :	PARAMOUNT HOTELS PRIVATE LIMITED (w.e.f. 29.03.2001) PARAMOUNT HOTELS LIMITED (w.e.f. 01.07.1994) PARAMOUNT HOTELS PRIVATE LIMITED
Registered Office :	Plot No.C-30, Block G, Opposite SIDBI, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra
Tel. No.:	91-22-26564000
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	08.11.1979
CIN No.: [Company Identification No.]	U55100MH1979PTC021866
Capital Investment / Paid-up Capital :	INR 604.800 Million
IEC No.: [Import-Export Code No.]	0390002747
PAN No.: [Permanent Account No.]	AAACP0522B
GSTN : [Goods & Service Tax Registration No.]	36AAACP0522B1Z7 (Telangana) 27AAACP0522B1Z6 (Maharashtra) 27AAACP0522B3Z4 (Maharashtra)
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> The Company is engaged in development, sale, leasing of real estate residential and commercial properties and hotel operations and is

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	partially in financing out of surplus funds. <ul style="list-style-type: none"> The Company is engaged in Real Estate, Hotel, Treasury and other Commercial segments. (Registered Activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 13000000
Status :	Good
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1979 and is based in Mumbai, Maharashtra. The company is a real estate development company. It develops residential and commercial development in Mumbai, Pune, Bangalore, Coimbatore and Hyderabad.</p> <p>The company also provides services like land sourcing and acquisition, obtaining all approvals, includes zoning and clean land titles, project support and leasing and sales.</p> <p>For the financial year 2017, the company has achieved fair growth in its revenue as compared to its previous year and has registered a positive growth in its profitability margin during the year.</p> <p>The company's sound financial profile is reflected by its average solvency indicators due to moderately leverage debt balance sheet profile along with sound net worth base and moderate liquidity position.</p> <p>Rating also takes into consideration, the company's established track record of business operations marked by promoters' extensive industry experienced in real estate business and reputed brand name in the real estate development segment.</p> <p>Rating strength is partially offset by non-availability of latest financials and</p>

	<p>susceptibility of its operations to market fluctuation risk marked by cyclicity inherent in the real estate segment and working capital intensive operations.</p> <p>Payment are seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>
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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

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EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 07.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (Tel. No.: 91-22-26564931)

LOCATIONS

Registered Office/ Corporate office1 :	Plot No.C-30, Block G, Opposite SIDBI, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India
Tel. No.:	91-22-26564000
Fax No.:	91-22-26565738 / 26564899
E-Mail :	krahejacorp@vsnl.com krsec@kraheja.com sales@kraheja.com vdsvd@gmail.com
Website :	http://krahejacorp.com
Shoppers Stop / Corporate office 2:	Eureka Towers , 9 th Floor, C- Wing, Plot No. 504, Link Road , Malad (West), Mumbai – 400 064, Maharashtra, India
Tel. No.:	91-22-66887688
Fax No.:	91-22-28808877
Regional / Site Offices:	Located At : <ul style="list-style-type: none"> • Bangalore, Karnataka, India • S.G. Marg, Jacob Circle, Mahalaxmi, Mumbai – 400011, Maharashtra, India • Mindspace Navi Mumbai, Maharashtra, India • Plot No. I.T.5 at MIDC, Airoli Knowledge Park, Airoli • Survey No. 144 and 145, Samrat Ashoka Path, Airport Road, Commerzone,

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	<p>Pune - 411006, Maharashtra, India</p> <ul style="list-style-type: none"> • Survey No. 27/1, 27/2, NIBM, Raheja Vista Premiere, Pune - 411028, Maharashtra, India • Survey No. 273, Next to Aditya Nisarg, Viva, Pune, Maharashtra, India • Plot Bearing S.No. 14/1, 15/1, NH4 A Bypass Road, Near Naveclear City, Village Panellim, Taluka Tiswadi, Viva, Goa- 403402, India • Mindspace West Hyderabad, Telangana, India • Mindspace East Hyderabad • Raheja Vista, Hyderabad • Quiescent Heights • Mindspace Gandhinagar, Ahmedabad, Gujarat, India
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DIRECTORS

As on 31.03.2018

Name :	Mr. Ravi Chandru Raheja
Designation :	Director
Address :	4th Floor, Raheja House, Auxilium Convent Road, Pali Hill, Bandra (West), Mumbai – 400050, Maharashtra, India
Qualification :	MBA
Date of Birth/Age :	23.09.1971
Date of Appointment :	12.12.1996
PAN No.:	AADPR5769A
DIN No.:	00028044

Other Directorship :

CIN/FCRN	Company Name	Begin Date	End Date
U70102TG2006PLC050883	SUNDEW PROPERTIES LIMITED	11/08/2006	-
U45201MH2006PTC165002	AMBIT MALLS PRIVATE LIMITED	29/09/2006	-
U45200TG2006PLC050930	INTIME PROPERTIES LIMITED	22/08/2006	-
U45200TG2003PLC041083	K.RAHEJA IT PARK (HYDERABAD) LIMITED	02/06/2003	-
U85110KA1990PTC010775	K REHEJA HOTELS AND ESTATES PRIVATE LIMITED	26/12/1997	-
U70109MH2016PTC286771	WHISPERING HEIGHTS REAL ESTATE PRIVATE LIMITED	13/10/2016	-
U70100MH2005PTC151765	SHIVAN PROPERTIES AND TRADING PRIVATE LIMITED	02/11/2011	-
U45200MH1973PTC017018	K.RAHEJA PRIVATE LIMITED	02/02/1993	-
U55101TG2008PTC058383	CYBERCITY HOTELS (INDIA) PRIVATE LIMITED	27/03/2008	-
U70102MH2007PTC175633	SUPPORT PROPERTIES PRIVATE LIMITED	23/09/2016	-
U70102MH2008PTC185248	MINDSPACE PROPERTIES PRIVATE LIMITED	06/11/2011	-
U70103MH2007PTC171120	ETERNUS PROPERTIES PRIVATE LIMITED	01/11/2011	-
U70100MH1982PTC026374	IVORY PROPERTIES AND HOTELS PRIVATE LIMITED	12/12/1996	-
U72100MH2006PTC160261	GENEXT HARDWARE & PARKS PRIVATE	03/03/2006	-

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	LIMITED		
U45200MH1999PTC117748	INORBIT MALLS (INDIA) PRIVATE LIMITED	27/05/2004	-
L51900MH1997PLC108798	SHOPPERS STOP LIMITED	16/06/1997	-
U51900MH1994PTC082255	CAPSTAN TRADING PRIVATE LIMITED	01/12/1998	-
U51900MH1994PTC081337	CAPE TRADING PRIVATE LIMITED	01/12/1998	-
U45202MH1990PTC057919	GIGAPLEX ESTATE PRIVATE LIMITED	28/09/2013	-
U55101MH1986PLC038538	CHALET HOTELS LIMITED	04/09/1995	-
U45200MH1985PTC036601	ANBEE CONSTRUCTIONS PRIVATE LIMITED	29/08/1994	-
U45202MH1984PTC033068	RAGHUKOOL ESTATE DEVELOPEMENT PRIVATE LIMITED	01/12/1998	-
U45200MH1982PTC027587	CASA MARIA PROPERTIES PRIVATE LIMITED	01/12/1998	-
U45202MH1982PTC027546	PALM SHELTER ESTATE DEVELOPMENT PRIVATE LIMITED	02/02/1993	-
Name :	Mr. Neel Chandru Raheja		
Designation :	Director		
Address :	4th Floor, Raheja House, Auxilium Convent Road, Pali Hill, Bandra (West), Mumbai – 400050, Maharashtra, India		
Date of Birth/Age :	27.06.1974		
Qualification :	Degree in Law		
Date of Appointment :	16.05.2004		
PAN No.:	AAAPR5866R		
DIN No.:	00029010		
Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U45200TG2003PLC041083	K.RAHEJA IT PARK (HYDERABAD) LIMITED	02/06/2003	-
U85110KA1990PTC010775	K REHEJA HOTELS AND ESTATES PRIVATE LIMITED	28/09/1998	-
U60231MH2007PTC177037	ETERNUS REAL ESTATE PRIVATE LIMITED	23/09/2016	-
U45200TG2006PLC050930	INTIME PROPERTIES LIMITED	22/08/2006	-
U45201MH2006PTC165002	AMBIT MALLS PRIVATE LIMITED	29/09/2006	-
U70102TG2006PLC050883	SUNDEW PROPERTIES LIMITED	11/08/2006	-
U45200MH1985PTC036601	ANBEE CONSTRUCTIONS PRIVATE LIMITED	01/12/1998	-
U45200MH2005PTC157367	TRION PROPERITIES PRIVATE LIMITED	17/11/2005	-
U45200MH2007PTC168315	AESTHETIC REALTORS PRIVATE LIMITED	31/05/2013	-
L51900MH1997PLC108798	SHOPPERS STOP LIMITED	16/06/1997	-
U51900MH1994PTC082255	CAPSTAN TRADING PRIVATE LIMITED	01/12/1998	-
U72100MH2006PTC160261	GENEXT HARDWARE & PARKS PRIVATE LIMITED	03/03/2006	-
U45200MH1999PTC117748	INORBIT MALLS (INDIA) PRIVATE LIMITED	01/01/1999	-
U70100MH2005PTC151765	SHIVAN PROPERTIES AND TRADING PRIVATE LIMITED	02/11/2011	-
U45200MH1973PTC017018	K.RAHEJA PRIVATE LIMITED	12/12/1994	-
U45202MH1984PTC033068	RAGHUKOOL ESTATE DEVELOPEMENT PRIVATE LIMITED	08/09/1995	-
U45200MH1982PTC027587	CASA MARIA PROPERTIES PRIVATE LIMITED	01/12/1998	-

U51900MH1994PTC081337	CAPE TRADING PRIVATE LIMITED	22/09/1994	-
U55101TG2008PTC058383	CYBERCITY HOTELS (INDIA) PRIVATE LIMITED	27/03/2008	-
U70103MH2007PTC171120	ETERNUS PROPERTIES PRIVATE LIMITED	01/11/2011	-
U70100MH1982PTC026374	IVORY PROPERTIES AND HOTELS PRIVATE LIMITED	01/09/1994	-
U55101MH1986PLC038538	CHALET HOTELS LIMITED	14/03/2007	-
U70102MH2008PTC185248	MINDSPACE PROPERTIES PRIVATE LIMITED	06/11/2011	-
U45202MH1982PTC027546	PALM SHELTER ESTATE DEVELOPMENT PRIVATE LIMITED	12/12/1996	-
Name : Mr. Ramesh Mohanlal Valecha			
Designation : Director			
Address : 602 - 6th Floor, Uday Bhanu, 65/O, Main Avenue, Santacruz (West), Mumbai – 400054, Maharashtra, India			
Date of Birth/Age : 25.12.1955			
Date of Appointment : 30.09.2011			
PAN No.: AAAPV8392E			
DIN No.: 00389678			
Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U60232KA2005PTC054207	MAGNA WAREHOUSING & DISTRIBUTION PRIVATE LIMITED	14/08/2007	-
U70100MH1982PTC026374	IVORY PROPERTIES AND HOTELS PRIVATE LIMITED	27/09/2011	-
U67190MH2007PTC173763	LOMBARD STREET INVESTMENT ADVISORS PRIVATE LIMITED	21/04/2008	-
U67190MH2005PTC153381	K.RAHEJA VENTURE CAPITAL MANAGEMENT PRIVATE LIMITED	16/09/2011	-
U70100MH1999PTC121626	CARIN PROPERTIES PRIVATE LIMITED	27/09/2011	-
U45202MH2007PTC168161	REGIONAL AIRPORTS INDIA PRIVATE LIMITED	26/02/2007	-
U74999MH2007PTC168221	GLEAMER PROPERTIES PRIVATE LIMITED	30/09/2011	-
U70102MH2007PTC168617	PACT REAL ESTATE PRIVATE LIMITED	29/09/2011	-
U70109MH2007PTC168607	PROTECT PROPERTIES PRIVATE LIMITED	25/09/2011	-
U70102MH2007PTC168611	ACCORD REAL ESTATE DEVELOPMENT PRIVATE LIMITED	20/09/2011	-
U70102TG2007PTC053676	FRESCO PROPERTIES PRIVATE LIMITED	19/04/2007	-
U70102MH2007PTC170061	STRENGTH REAL ESTATE PRIVATE LIMITED	12/09/2011	-
U45200MH1996PTC103640	TOUCHSTONE PROPERTIES AND HOTELS PRIVATE LIMITED	28/09/2007	-
U51900MH1994PTC082255	CAPSTAN TRADING PRIVATE LIMITED	05/09/2011	-
U51900MH1994PTC081337	CAPE TRADING PRIVATE LIMITED	05/09/2011	-
U45400MH2007PTC175189	ENORMOUS PROPERTIES PRIVATE LIMITED	19/10/2007	-
U01407MH2007PTC175907	CRIMSON AGRO & DEVELOPMENT PRIVATE LIMITED	14/09/2011	-
U40104MH2007PTC176378	KRINFRA POWER COMPANY PRIVATE LIMITED	14/09/2011	-
U45400MH2008PTC177734	EXPANSE PROPERTIES PRIVATE LIMITED	11/01/2008	-

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U45200MH1985PTC036601	ANBEE CONSTRUCTIONS PRIVATE LIMITED	05/09/2011	-
U55101TG2008PTC058383	CYBERCITY HOTELS (INDIA) PRIVATE LIMITED	02/05/2008	-
U63023MH2008PTC184856	STARSHINE WAREHOUSING AND LOGISTICS PRIVATE LIMITED	30/09/2011	-
U45202MH1984PTC033068	RAGHUKOOL ESTATE DEVELOPEMENT PRIVATE LIMITED	05/09/2011	-
U45200MH2003PTC142869	BKC PROPERTIES PRIVATE LIMITED	30/09/2015	-
U45200MH1982PTC027587	CASA MARIA PROPERTIES PRIVATE LIMITED	05/09/2011	-
U70101MH2004PTC146226	GRANDWELL PROPERTIES AND LEASING PRIVATE LIMITED	25/09/2007	-
U45202MH1982PTC027546	PALM SHELTER ESTATE DEVELOPMENT PRIVATE LIMITED	30/09/2011	-
U45200MH2004PTC146464	K. RAHEJA CORPORATE SERVICES PRIVATE LIMITED	28/09/2015	-

Name :	Mr. Vinod Nandlal Rohira
Designation :	Director
Address :	Flant No.1001/B, Seamist Building, 14th Manuel Gonsalves Road, Bandra (West), Mumbai – 400050, Maharashtra, India
Date of Appointment :	30.09.2015
Qualification :	B.Com, LLB, MBA
PAN No.:	AABPR1111N
DIN No.:	00460667

Other Directorship :

CIN/FCRN	Company Name	Begin Date	End Date
U45200TG2006PLC050930	INTIME PROPERTIES LIMITED	29/09/2015	-
U70102TG2006PLC050883	SUNDEW PROPERTIES LIMITED	29/09/2015	-
U93000MH2006PTC166321	IMPERIAL SERVICED OFFICES & PROPERTY MANAGEMENT PRIVATE LIMITED	28/09/2007	-
U45201MH2006PTC163097	AQUALINE PROPERTIES PRIVATE LIMITED	29/09/2007	-
U67190MH2007PTC173763	LOMBARD STREET INVESTMENT ADVISORS PRIVATE LIMITED	21/04/2008	-
U70101MH2004PTC146227	NEWFOUND PROPERTIES AND LEASING PRIVATE LIMITED	29/09/2014	-
U45200MH2003PTC143610	MINDSPACE BUSINESS PARKS PRIVATE LIMITED	26/06/2013	-
U45100KA2008PTC047156	VBHC VALUE HOMES PRIVATE LIMITED	29/11/2017	-
U70102MH2007PTC175634	CHALLENGE PROPERTIES PRIVATE LIMITED	18/09/2014	-
U45201MH2007PTC170091	FLABBERGAST PROPERTIES PRIVATE LIMITED	14/09/2011	-
U45200MH2007PTC168315	AESTHETIC REALTORS PRIVATE LIMITED	02/03/2007	-
U45202MH2007PTC168161	REGIONAL AIRPORTS INDIA PRIVATE LIMITED	26/02/2007	-
U51909MH2006PTC166360	EKAASHARA TRADING COMPANY PRIVATE LIMITED	10/03/2008	-
U45200MH2006PTC158775	STARGAZE PROPERTIES PRIVATE LIMITED	28/09/2007	-
U45200MH2005PTC157987	SYCAMORE PROPERTIES PRIVATE LIMITED	28/09/2007	-

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U51432MH2000PTC130108	ADESHWAR TRADING COMPANY PRIVATE LIMITED	05/01/2001	-
U45202MH1990PTC057919	GIGAPLEX ESTATE PRIVATE LIMITED	18/11/2010	-
U70100MH1982PTC027542	BEACH HAVEN PROPERTIES PRIVATE LIMITED	17/09/2011	-
U45200MH1973PTC017018	K.RAHEJA PRIVATE LIMITED	28/09/2015	-
U45200TG2003PLC041083	K.RAHEJA IT PARK (HYDERABAD) LIMITED	29/09/2015	-

KEY EXECUTIVES

Name :	Ms. Dipali Praful Bhanushali
Designation :	Company Secretary
Address :	A-602, Black Smith Tower - I, Rushi CHS, Above Union Bank of India, Sector - 6, A Iroli, Navi Mumbai – 400708, Maharashtra, India
Date of Appointment :	01.04.2015
PAN No.:	BDVVPB0871R

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares
Palm Shelter Estate Development LLP	590400
Jyoti C. Raheja Jointly with Chandru L. Raheja	590400
Chandru L. Raheja Jointly with Jyoti C. Raheja	590400
Casa Maria Properties LLP	590400
Raghukool Estate Development LLP	590400
Capstan Trading LLP	590400
Anbee Constructions LLP	590400
Cape Trading LLP	590400
Chandru L. Raheja, Karta of Chandru Lachmandas Raheja HUF Jointly with Jyoti C. Raheja	230400
Ravi C. Raheja Jointly with Chandru L. Raheja Jointly with Jyoti C. Raheja	547200
Neel C. Raheja Jointly with Chandru L. Raheja Jointly with Jyoti C. Raheja	547199
Neel C. Raheja Jointly with Ramesh M. Valecha	1
Total	6048000

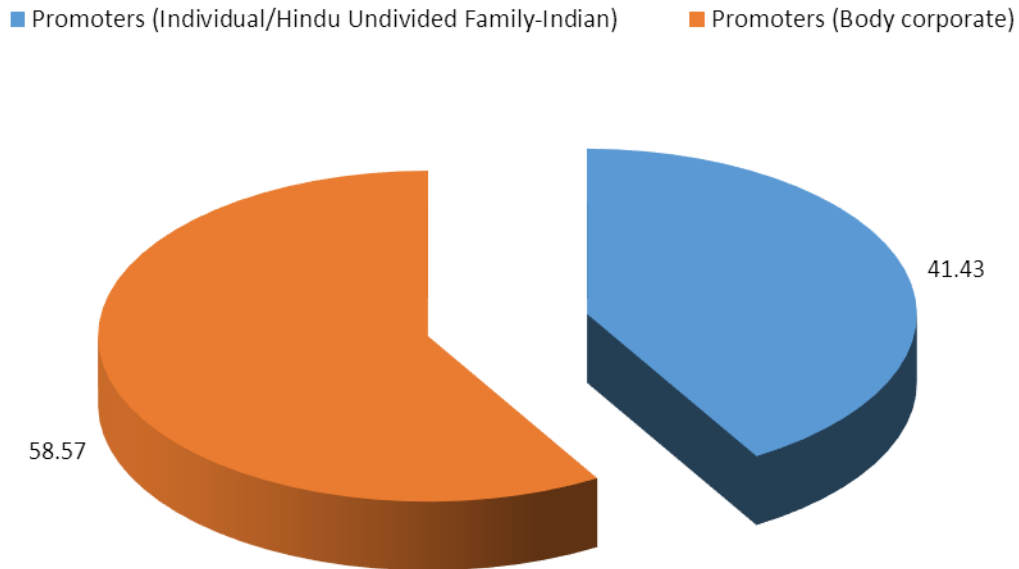
Equity Share Break up (Percentage of Total Equity)

As on 29.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family-Indian)	41.43
Promoters (Body corporate)	58.57
Total	100.00

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Share holding pattern



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> The Company is engaged in development, sale, leasing of real estate residential and commercial properties and hotel operations and is partially in financing out of surplus funds. The Company is engaged in Real Estate, Hotel, Treasury and other Commercial segments. <p>(Registered Activity)</p>					
Products/ Services :	<table border="1"> <thead> <tr> <th>Item Code No.</th> <th>Product/ Services Description</th> </tr> </thead> <tbody> <tr> <td>9972</td> <td>Real Estate Development</td> </tr> </tbody> </table>	Item Code No.	Product/ Services Description	9972	Real Estate Development	
Item Code No.	Product/ Services Description					
9972	Real Estate Development					
Brand Names :	Not Available					
Agencies Held :	Not Available					
Exports :	Not Divulged					

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Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information declined by the management		
Bankers :	Bank Name	Kotak Mahindra Bank Limited	
	Branch	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India	
	Person Name (With Designation)	--	
	Contact Number	--	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
	Long-term Borrowings		

	Rupee term loans from banks	1509.132	2027.500
	Term loans from others	7934.580	7562.741
	Short-term borrowings		
	Rupee term loans from banks	605.166	1352.360
	Total	10048.878	10942.601

Auditors :	
Name :	G. M. Kapadia and Company Chartered Accountants
Address :	1007, Raheja Chambers, 213, Nariman Point, Mumbai – 400021, Maharashtra, India
Income-tax PAN of auditor or auditor's firm :	AAAFG4713G
Memberships :	Not Available
Collaborators :	Not Available
Subsidiaries :	<ul style="list-style-type: none"> • Content Properties Private Limited • Louisiana Investment and Finance Private Limited • K. Raheja Corporate Services Private Limited • Gigaplex Estate Private Limited • K.Raheja It Park (Hyderabad) Limited • Stargaze Properties Private Limited • Wiseman Finance Private Limited • Sundew Properties Limited • Intime Properties Limited • Devcon Estpro Private Limited • Goldium Protech Private Limited • Moss Shelt Let Private Limite • Track Prolet Private Limited • Eco Prolet Private Limited • Nilayam Prolet Private Limited • Utopia Respro Private Limited • Yard Prolet Private Limited • KRC Infrastructure and Projects Private Limited
Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :	<ul style="list-style-type: none"> • Juhu Beach Resorts Limited • Jewel Of India • Neogen Properties Private Limited • Imperial Serviced Offices and Property Management Private Limited • Aqualine Properties Private Limited • Chalet Hotels and Properties (Kerala) Private Limited • K Raheja Properties And Finance

CAPITAL STRUCTURE

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As on 29.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
7100000	Equity Shares	INR 100/- each	INR 710.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
6048000	Equity Shares	INR 100/- each	INR 604.800 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET (STANDALONE)

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	604.800	604.800	604.800
(b) Reserves and Surplus	3902.123	2707.259	2976.817
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	4506.923	3312.059	3581.617
(3) Non-Current Liabilities			
(a) long-term borrowings	12521.670	11893.199	8526.956
(b) Deferred tax liabilities (Net)	0.000	9.444	14.907
(c) Other long-term liabilities	753.687	827.806	661.198
(d) long-term provisions	49.199	57.653	48.395
Total Non-current Liabilities (3)	13324.556	12788.102	9251.456
(4) Current Liabilities			
(a) Short-term borrowings	2685.508	4185.817	4204.752
(b) Trade payables	214.279	189.655	259.375
(c) Other current liabilities	3208.514	3803.490	5561.230
(d) Short-term provisions	44.445	63.378	139.771
Total Current Liabilities (4)	6152.746	8242.340	10165.128
TOTAL	23984.225	24342.501	22998.202
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	857.685	857.148	812.825
(ii) Intangible Assets	1.010	0.910	2.464
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	3.395	9.021	11.587
(b) Non-current Investments	10566.016	10602.690	10346.591
(c) Deferred tax assets (net)	2.125	0.000	0.000
(d) Long-term loans and advances	5830.814	6589.822	4841.129
(e) Other Non-current assets	22.106	132.219	249.117
Total Non-Current Assets	17283.151	18191.810	16263.713

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(2) Current assets			
(a) Current investments	146.849	224.988	125.687
(b) Inventories	4253.584	3867.147	3827.535
(c) Trade receivables	62.237	78.413	109.875
(d) Cash and bank balances	458.291	561.180	319.514
(e) Short-term loans and advances	385.379	367.300	914.265
(f) Other current assets	1394.734	1051.663	1437.612
Total Current Assets	6701.074	6150.691	6734.488
TOTAL	23984.225	24342.501	22998.201

PROFIT & LOSS ACCOUNT (STANDALONE)

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Total Revenue from operations	3186.538	2856.266	4471.054
	Other Income	393.194	254.753	265.060
	TOTAL	3579.732	3111.019	4736.114
Less	EXPENSES			
	Cost of Materials Consumed	31.731	31.972	27.229
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	247.868	366.367	847.736
	Employee benefit expense	206.764	181.007	198.092
	CSR expenditure	0.500	0.000	3.597
	Other expenses	854.557	778.992	684.612
	Prior period items before tax	15.264	0.000	0.096
	Exceptional items before tax	(1389.504)	0.000	34.978
	TOTAL	(32.820)	1358.338	1796.340
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	3612.552	1752.681	2939.774
Less	FINANCIAL EXPENSES	1859.620	1837.223	2373.776
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	1752.932	(84.542)	565.998
Less/ Add	DEPRECIATION/ AMORTISATION	200.560	190.478	171.751
	PROFIT/ (LOSS) BEFORE TAX	1552.372	(275.020)	394.247
Less	TAX	349.191	(5.463)	137.350
	PROFIT/ (LOSS) AFTER TAX	1203.181	(269.557)	256.897

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Add	PREVIOUS YEARS' BALANCE BROUGHT FORWARD	1969.325	2238.882	1981.985
	Balance Carried to the B/S	3172.506	1969.325	2238.882
	Earnings / (Loss) Per Share (INR)	198.94	(44.57)	42.48

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	2025.518	2420.368	3366.363
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	1968.711	2062.144	1150.157
Net cash flows from (used in) operating activities	1610.149	1930.274	780.215

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	7.13	10.02	8.97
Account Receivables Turnover (Income / Sundry Debtors)	51.20	36.43	40.69
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	2464.84	2165.15	3476.88
Inventory Turnover (Operating Income / Inventories)	0.85	0.45	0.77
Asset Turnover (Operating Income / Net Fixed Assets)	4.19	2.02	3.56

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.86	0.93	0.96
Debt Equity Ratio (Total Liability / Networth)	3.82	5.59	4.49

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Current Liabilities to Networth (Current Liabilities / Net Worth)	1.37	2.49	2.84
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.19	0.26	0.23
Interest Coverage Ratio (PBIT / Financial Charges)	1.94	0.95	1.24

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	%	37.76	(9.44)	5.75
Return on Total Assets ((PAT / Total Assets) * 100)	%	5.02	(1.11)	1.12
Return on Investment (ROI) ((PAT / Networth) * 100)	%	26.70	(8.14)	7.17

SOLVENCY RATIOS

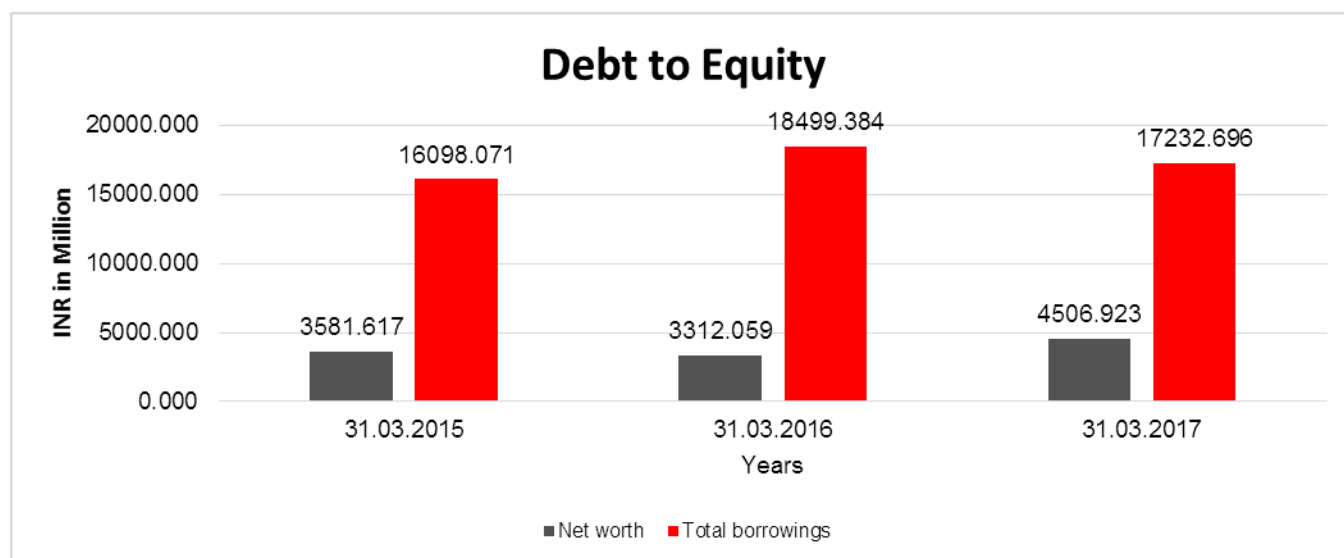
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.09	0.75	0.66
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.40	0.28	0.29
G-Score Ratio Financial (Networth / Total Assets)		0.19	0.14	0.16
G-Score Ratio Debt (Debts / Equity Capital)		28.49	30.59	26.62
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.09	0.75	0.66

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

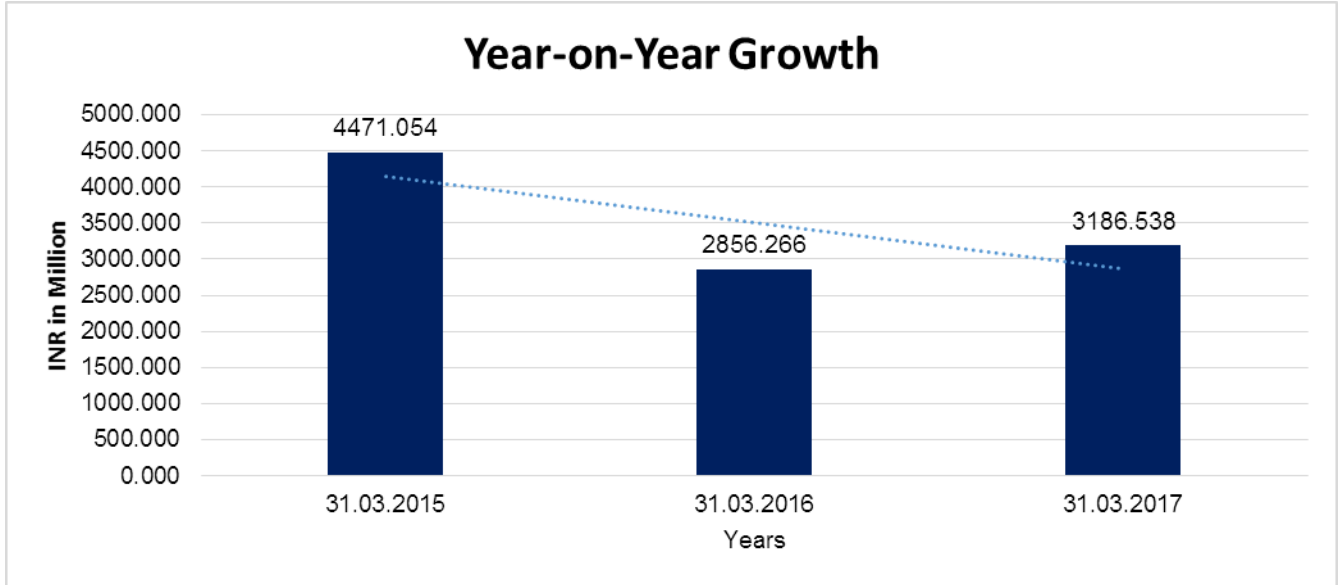
Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	604.800	604.800	604.800
Reserves & Surplus	2976.817	2707.259	3902.123
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	3581.617	3312.059	4506.923
Long-term borrowings	8526.956	11893.199	12521.670
Short term borrowings	4204.752	4185.817	2685.508
Current maturities of long-term debts	3366.363	2420.368	2025.518
Total borrowings	16098.071	18499.384	17232.696
Debt/Equity ratio	4.495	5.585	3.824



YEAR-ON-YEAR GROWTH

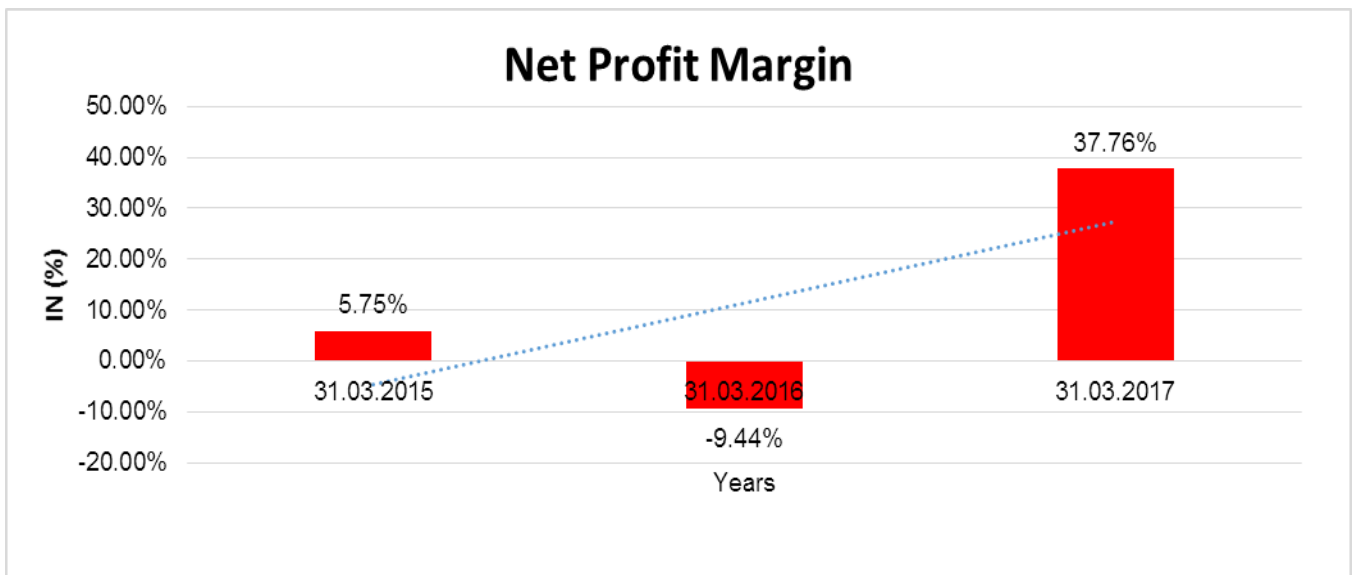
Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	4471.054	2856.266	3186.538
		(36.116)	11.563

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	4471.054	2856.266	3186.538
Profit/ (Loss)	256.897	(269.557)	1203.181
	5.75 %	(9.44 %)	37.76 %



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ABRIDGED BALANCE SHEET (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	604.800	604.800
(b) Reserves and Surplus	(35.759)	(56.888)
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
Minority Interest	429.928	493.886
Total Shareholders' Funds (1) + (2)	998.969	1041.798
(3) Non-Current Liabilities		
(a) long-term borrowings	26225.176	27306.504
(b) Deferred tax liabilities (Net)	144.930	68.933
(c) Other long-term liabilities	1628.043	1591.583
(d) long-term provisions	214.368	194.351
Total Non-current Liabilities (3)	28212.517	29161.371
(4) Current Liabilities		
(a) Short-term borrowings	21931.575	5747.520
(b) Trade payables	419.465	419.068
(c) Other current liabilities	4840.274	4809.895
(d) Short-term provisions	169.726	147.849
Total Current Liabilities (4)	27361.040	11124.332
TOTAL	56572.526	41327.501
II. ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	2866.185	2212.487
(ii) Intangible Assets	12.134	1849.164
(iii) Tangible assets capital work-in-progress	850.536	1207.288
(iv) Intangible assets under development	1826.340	0.000
(b) Non-current Investments	21870.194	19675.617
(c) Deferred tax assets (net)	53.124	10.996
(d) Long-term loans and advances	6410.116	8276.552
(e) Other Non-current assets	46.704	146.356
Total Non-Current Assets	33935.333	33378.460
(2) Current assets		
(a) Current investments	697.099	224.988

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(b) Inventories		5271.823	4045.320
(c) Trade receivables		574.986	452.029
(d) Cash and bank balances		808.451	763.934
(e) Short-term loans and advances		13753.765	1112.776
(f) Other current assets		1531.069	1349.994
Total Current Assets		22637.193	7949.041
TOTAL		56572.526	41327.501

PROFIT & LOSS ACCOUNT (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Total Revenue from operations	6495.524	5308.324
	Other Income	0.000	0.000
	TOTAL	6495.524	5308.324
Less	EXPENSES		
	Cost of Materials Consumed	244.489	40.407
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	247.868	366.366
	Employee benefit expense	1205.970	1069.972
	CSR expenditure	1.514	0.000
	Other expenses	1757.804	1538.455
	Prior period items	16.587	(0.654)
	Exceptional items	(901.675)	0.000
	TOTAL	2572.557	3014.546
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	3922.967	2293.778
Less	FINANCIAL EXPENSES	3062.825	2943.178
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	860.142	(649.400)
Less/ Add	DEPRECIATION/ AMORTISATION	429.587	394.972
	PROFIT/ (LOSS) BEFORE TAX	430.555	(1044.372)
Less	TAX	456.702	95.639
	PROFIT (LOSS) FOR PERIOD BEFORE MINORITY INTEREST	(26.147)	(1140.011)

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	MINORITY INTEREST		63.958	71.647
	SHARE OF PROFIT (LOSS) OF ASSOCIATES		34.505	32.578
	TOTAL PROFIT (LOSS) FOR PERIOD		72.314	(1035.786)
	Earnings / (Loss) Per Share (INR)		(4.323)	(188.494)

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--

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K RAHEJA CORP PRIVATE LIMITED - 528220

PAGE NO. : 23

33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

NOTE: The registered office of the company has been shifted from "Construction House 'A'24th Road, Khar, Mumbai – 400052, Maharashtra, India" to the present address w.e.f. 25.06.2008

CORPORATE INFORMATION

K Raheja Corp Private Limited was incorporated as a Private Limited Company, on 8th November, 1979. The Company is engaged in Real Estate, Hotel, Treasury and other Commercial segments.

BRIEF DESCRIPTION OF THE COMPANY'S WORKING DURING THE YEAR/STATE OF COMPANY'S AFFAIR:-

The Company is engaged in development, sale, leasing of real estate residential and commercial properties and hotel operations and is partially in financing out of surplus funds.

UNSECURED LOAN

PARTICULARS	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Long-term Borrowings		
Rupee term loans from banks	125.000	600.000
Rupee term loans from others	2952.958	1702.958
Short-term borrowings		
Rupee term loans from banks	56.122	94.269
Term loans from others	2024.220	2739.188
Total	5158.300	5136.415

INDEX OF CHARGES

Charges Registered							
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Amount	Address
1	G510823 11	1001173 89	ADITYA BIRLA FINANCE LIMITED	10/08/20 17	-	1100000000.0	Indian Rayon Compound, VeravalGu362 266IN
2	G494795 12	1001130 98	KOTAK MAHINDRA BANK LIMITED	21/07/20 17	-	1550000000.0	27BKC, C 27, G BlockBandra Kurla Complex, Bandra (E), MumbaiMa400051IN

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K RAHEJA CORP PRIVATE LIMITED - 528220

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3	C763878 44	1061434 4	HOUSING DEVELOPME NT FINANCE CORPORATI ON LIMITED	31/12/20 15	-	8400000000.0	RAMON HOUSE 169BACKBAY RECLAMATIONH T PAREKH MARGMUMBAIMH400020 IN
4	C584656 67	1057901 7	Indian Overseas Bank	17/06/20 15	-	2000000000.0	Large Corporate Branch, No. 701, 7th floor,Naman Corporate Link, Plot no. 31, Block G, BKCBandra MumbaiMH400050IN
5	C360012 12	1053497 3	HOUSING DEVELOPME NT FINANCE CORPORATI ON LIMITED	10/11/20 14	-	5350000000.0	RAMON HOUSE 169BACKBAY RECLAMATIONH T PAREKH MARGMUMBAIMH400020 IN
6	B915710 59	1046523 1	Indian Overseas Bank	28/11/20 13	-	1000000000.0	7th floor, Naman Corporate Link, Plot No. 31,Block 'G', Bandra Kurla Complex, Bandra (E)MumbaiMH400051IN
7	B558866 67	1037117 1	CENTRAL BANK OF INDIA	25/07/20 12	-	500000000.0	Corporate Finance Branch,Central Bank of India Bldg, 1st floor, M.G.RoadMumbaiMH4000 23IN
8	G364075 18	1031799 0	HOUSING DEVELOPME NT FINANCE CORPORATI ON LIMITED	21/10/20 11	26/08/2 016	4500000000.0	RAMON HOUSE 169BACKBAY RECLAMATIONH T PAREKH MARGMUMBAIMa400020 IN
9	A711816 71	1018114 0	KOTAK MAHINDRA BANK LIMITED	05/10/20 09	-	400000000.0	36-38A, NARIMAN BHAVAN, 227,D,NARIMAN POINT,MUMBAIMH40002 1IN
10	B209165 40	1018114 9	KOTAK MAHINDRA BANK LIMITED	05/10/20 09	18/08/2 011	400000000.0	36-38A, NARIMAN BHAVAN, 227,D,NARIMAN POINT,MUMBAIMH40002 1IN

CONTINGENT LIABILITIES: (As on 31.03.2017)

The Company has provided securities, corporate guarantees and shortfall undertakings to certain Banks / Institutions in respect of Loans / Debentures etc. of group companies aggregating to INR 13481.928 Million (P.Y. INR 17050.000 Million). Outstanding balances as on 31/03/2017 of such borrowing against such guarantees etc. is INR 9142.212 Million (P.Y. INR 12091.947 Million).

Contingent Liability of the Company under various bank guarantees which includes in the above corporate guarantees INR 30.908 Million (P.Y. INR 19.073 Million).

In respect of the development rights which the Company (as Developer) had acquired, the Company had filed and registered with ROC a pre-existing charge to the extent of the Developer's portion undivided right title and interest in the land admeasuring approx. 60064.83 sq. mts. together with the construction area of the Developer's portion. The Company had subsequently transferred its development to another company, the said registration with ROC is continuing.

Income Tax due on account of dispute for INR 208.807 Million (P.Y. INR 79.714 Million).

In respect of Option Money Deposits, the Company is contingently liable for any interest / compensation payable, if any, to the Option Holders in the event of their not exercising the option to purchase, as may be mutually decided, in terms of the respective Option Agreements. Income and Expenditure on Option Deposit, if any on cancellation is recognised in the year of cancellation.

The Company is registered with Software Technology Park of India (STPI) as Infrastructure Service Provider (ISP) for its Commerzone Division at Pune. The Company has submitted an application to exit from the above scheme and is expecting a favourable response thereon. In view of the same, the Company has made a payment of INR 14.741 Million being duty benefits availed in earlier periods under STPI Scheme and have capitalized the same.

Company is contingently liable to pay Labour Cess on account of its ongoing construction project. The amount of Labour Cess is yet to be determined by the collecting authority. In management view, the amount is not material in nature.

A Suit was instituted by Saraswati Industries (Exports) Private Limited against the Company for refund of an advance paid towards booking of certain units constructed at Powai together with interest at 9% p.a. amounting to INR 7.372 Million (P.Y. INR 7.372 Million) The matter is transferred from High Court to City Civil Court on 27.09.2012. The suit is dismissed on 15.10.2016.

Disputed Service Tax Demand (excluding interest etc. as may be applicable) INR 90.464 Million (P.Y. INR 81.911 Million).

The Deputy Commissioner of Sales Tax, Large Tax Payer Unit-3, Mumbai has completed the assessments and issued the Order of Assessment of Tax for the financial years 2006-07, 2007-08, 2008-09, 2009-10, 2010-11, 2011-12 and 2012-13. The Company has recomputed flats / units wise VAT amounts as per the Order of Assessment received and the Company is in the process of recovering the revised VAT amounts from the flat / unit holders. Provision in respect of balance outstanding interest amount of Rs.5,09,053/- for the financial year 2010-11 charged u/s. 30 (2) of MVAT Act, 2002 in the Order of Assessment and Notice of Demand received and provision for payment of interest has not been made in view of the pending assessment appeals filed by the Company before the Joint Commissioner of Sales Tax (Appeal -VI), Mumbai and the same are pending and in

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view of the stay to coercive recovery of interest granted by Division Bench of Supreme Court in the SLP No. 17709 of 2012 which continues till it is finally disposed by Supreme Court and appeals filed by the Company.

FIXED ASSETS

- Land
- Buildings
- Other building
- Plant and equipment
- Other plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipment
- Computer equipments

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.98
UK Pound	1	INR 93.03
Euro	1	INR 83.64

INFORMATION DETAILS

Information Gathered by :	SRT
Analysis Done by :	NRG
Report Prepared by :	SUD

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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