

MIRA INFORM REPORT

Report No. :	523838
Report Date :	07.09.2018

IDENTIFICATION DETAILS

Name :	RKP PLASTIC MOULDING (INDIA) LLP
Registered Office :	Gat No. 413, At Post – Kadam Wak Wasti, Taluka Haveli, Pune - 411062, Maharashtra
Mob. No. :	91-9011774555 [Mr. Pravin Kumar Kadam]
Country :	India
Financials (as on) :	Not Available
Date of Incorporation :	18.01.2018
LLPIN :	AAL-7469
Total Obligation of Contribution :	INR 0.100 Million
PAN No.: [Permanent Account No.]	AAXFR3919E
GSTN : [Goods & Service Tax Registration No.]	27AAXFR3919E1ZQ
Legal Form :	Limited Liability Partnership
Line of Business :	<ul style="list-style-type: none"> Manufacturer and Supplier of Profile Plastic, P.V.C. Pipe and Moulded Products. [Registered Activity] Manufacturer of 5/10 Lit. Market Can, 20 Lit. Baida Can, Jerry Can, 100/250/500/1000 ml Bottle, 4.5"/6"/8"/10"/12" Plantation Pot, 250/500/1000 ml Jars, 200 ml Jalebi Maker, 250/500/1000 ml Amida Bottle, Vertical Frame and Pot for Plantation etc. [Confirmed by Management]
No. of Employees :	15 [Approximately] [In Office: 03 and In Factory: 12] (Proposed)

RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : NB

Credit Rating	Explanation	Rating Comments
NB	New Business	No recommendation can be done due to business in infancy stage

Status :	New Business
Payment Behaviour :	Unknown
Litigation :	Clear
Comments :	<p>Subject is a new company incorporated in January 2018.</p> <p>It is a Manufacturer of 5/10 Lit. Market Can, 20 Lit. Baida Can, Jerry can, 100/250/500/1000 ml bottle, 4.5"/6"/8"/10"/12" Plantation Pot, 250/500/1000 ml Jars, 200 ml Jalebi maker, 250/500/1000 ml Amida Bottle, Vertical Frame and Pot for plantation etc.</p> <p>Mr. Pravin Kadam (Designated Partner) has provided information about the subject to us and claimed that the subject will Commence its business operations during September 2018.</p> <p>No payment terms are known.</p> <p>In view of subject's infancy and absence of any financial records, dealings are recommended to be on secured terms, and a close monitoring of subject's business development is advisable.</p> <p>NOTE: Site visit report will be sent in due course.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2

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Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 07.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Pravin Kumar Kadam
Designation :	Designated Partner
Contact No.:	91-9011774555
Date :	06.09.2018

LOCATIONS

Registered/ Office :	Residential	Gat No. 413, At Post – Kadam Wak Wasti, Taluka Haveli, Pune - 411062, Maharashtra, India
Tel. No. :		Not Available
Mobile No.:		91-9011774555 [Mr. Pravin Kumar Kadam] 91-9011770555 [Mrs. Rupali Pravin Kadam]
Fax No. :		Not Available
E-Mail :		rk.plasticmoulding@gmail.com info@rkplasticmoulding.com
Website :		http://www.rkplasticmoulding.com
	Location :	Owned
Factory :		Gat No. 900, Kavdi, At Post- Kadam Wak Wasti, Opposite Manali Resort, Near Kumar Mandap Decorators, Taluka Haveli, Pune – 411062, Maharashtra, India

PARTNERS

Name :	Mr. Pravin Kumar Kadam
Designation :	Designated Partner
Address :	Pune-Solapur Road, Kumar Mandap Kawdipat, Phursungi, Pune – 412308, Maharashtra, India
Date of Birth/Age :	15.10.1982
Qualification :	ITI (Electrician)
Experience :	8 Years
Date of Appointment :	18.01.2018
PAN No.:	AZCPK4919P
DPIN No.:	08038129
Aadhaar No.:	7656 4878 1068
Name :	Mrs. Rupali Pravin Kadam
Designation :	Designated Partner
Address :	Pune-Solapur Road, Kumar Mandap Kawdipat Phursungi, Pune - 412308, Maharashtra, India
Date of Birth/Age :	27.05.1987
Qualification :	FY B.Com
Experience :	8 Years

Date of Appointment :	18.01.2018
PAN No.:	ECSPK7461K
DPIN No.:	08038130
Aadhaar No.:	5430 4198 0238

CONTRIBUTION DETAILS

Names of Persons	Monetary value of contribution (INR In Million)
Pravin Kumar Kadam	0.050
Rupali Pravin Kadam	0.050
Total	0.100

BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Manufacturer and Supplier of Profile Plastic, P.V.C. Pipe and Moulded Products. [Registered Activity] Manufacturer of 5/10 Lit. Market Can, 20 Lit. Baida Can, Jerry Can, 100/250/500/1000 ml Bottle, 4.5"/6"/8"/10"/12" Plantation Pot, 250/500/1000 ml Jars, 200 ml Jalebi Maker, 250/500/1000 ml Amida Bottle, Vertical Frame and Pot for Plantation etc. [Confirmed by Management]
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Available
Imports :	Not Available
Terms :	
Selling :	Credit [60 Days]
Purchasing :	Credit [15 Days]

GENERAL INFORMATION

Suppliers :	Reference:	Not Available
	Name of the Person (Designation):	--
	Contact Number:	--

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	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
Customers :	Wholesalers, Retailers and End Users	
	Reference:	Not Available
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
No. of Employees :	15 [Approximately] [In Office: 03 and In Factory: 12] (Proposed)	
Bankers :	Bank Name:	Bank of India
	Branch:	Uruli Kanchan Branch, Pune, Maharashtra, India
	Name of the Person (with Designation):	--
	Contact Number:	--
	Name of Account Holder:	--
	Account Number:	--
	Account Since (Date/ Year of A/c Opening):	--
	Average Balance Maintained (Optional):	--
	Credit Facilities Enjoyed (CC/OD/Term Loan):	--
	Account Operation:	--
	Remarks:	--
Auditors :	Not yet appointed	
Memberships :	Not Available	
Collaborators :	Not Available	
Sister Concern :	Name: RK Plastic Moulding	
	Address: Kawadipat, Kadam Wakwasti, Pune-Solapur Road, Pune, Maharashtra, India	
	Line of Business: Plastic Moulded Products	

CAPITAL STRUCTURE

Particular	INR in Million
Total Obligation of Contribution:	INR 0.100 Million

FINANCIAL DATA
[all figures are in INR Million]

NEW BUSINESS

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	No
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	No

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27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	No
30	Major shareholders, if available	No
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

ASSESSMENT OF WORKING CAPITAL REQUIREMENT
OPERATING STATEMENT

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Gross Sales (net of returns)					
Domestic Sales	15.573	51.419	59.042	64.518	70.152
Export Sales	--	--	--	--	--
Job-Work	--	--	--	--	--
TOTAL	15.573	51.419	59.042	64.518	70.152
Less: Excise Duty/Sales Tax	0.000	0.000	0.000	0.000	0.000
Net Sales	15.573	51.419	59.042	64.518	70.152
%age rise or fall in Net sales as compared to the previous year	--	230.18%	14.82%	9.28%	8.73%
COST OF SALES:					
Raw Materials Consumption					
Imported	0.000	0.000	0.000	0.000	0.000
Indigenous	8.176	26.995	30.997	33.872	36.830
Stores, Spares & Consumables					
Imported	0.000	0.000	0.000	0.000	0.000
Indigenous	0.000	0.00	0.000	0.000	0.000

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Power, Fuel & Water	0.297	0.956	1.041	1.133	1.232
Direct Labour/Outside Labour	0.743	2.389	2.603	2.833	3.079
Other Manufacturing Expenses	0.248	0.796	0.868	0.944	1.026
Depreciation	1.477	5.713	4.957	4.315	3.764
Sub total	10.942	36.849	40.466	43.097	45.930
Add: Opening Stock-in-process	0.000	0.000	0.000	0.000	0.000
Sub total	10.942	36.849	40.466	43.097	45.930
Less: Closing Stock-in-process	0.000	0.000	0.000	0.000	0.000
Sub-total (Cost of Production)	10.942	36.848	40.466	43.097	45.930
% to Net Sales	70.26	71.66	68.54	66.80	65.47
Add: Opening stock of finished goods	0.000	0.851	2.809	3.225	3.524
Sub total	10.942	37.699	43.274	46.322	49.454
Less: Closing stock of finished goods	0.851	2.809	3.225	3.524	3.832
Sub total (Cost of Sales)	10.091	34.891	40.049	42.798	45.623
% to Net Sales	64.80	67.86	67.83	66.33	65.03
Selling, general & Administrative Expenses	1.333	5.414	6.023	6.462	6.912
Sub total	11.424	40.304	46.073	49.260	52.535
Operating Profit before Interest	4.150	11.115	12.969	15.259	17.617
Interest & Lease Rent	3.354	4.724	3.924	3.119	2.314
Operating Profit after Interest	0.796	6.391	9.045	12.140	15.303

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Other Income/(Expenses)	0.000	0.000	0.000	0.000	0.000
Transferred to Deferred Revenue Expenses	0.000	0.000	0.000	0.000	0.000
Deferred Revenue Expenditure Written Off	0.000	0.000	0.000	0.000	0.000
Profit Before Tax	0.796	6.391	9.045	12.140	15.303
Provision for Taxes	0.239	1.917	2.714	3.642	4.591
Net Profit	0.557	4.474	6.331	8.498	10.712
Equity Dividend Paid	0.000	0.000	0.000	0.000	0.000
Rate of Dividend (%)	0%	0%	0%	0%	0%
Retained Profit	0.557	4.474	6.331	8.498	10.712
Retained Profit/Net Profit	100%	100%	100%	100%	100%
Cash Accruals	2.034	10.187	11.288	12.813	14.476

ANALYSIS OF BALANCE SHEET

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
CURRENT LIABILITIES					
Short term borrowing from banks					
Bank of Maharashtra	0.000	0.000	0.000	0.000	0.000
Bank of India	4.000	10.000	10.000	10.000	10.000
Indian Overseas Bank	0.000	0.000	0.000	0.000	0.000
Bank of Baroda	0.000	0.000	0.000	0.000	0.000
Central Bank of India	0.000	0.000	0.000	0.000	0.000

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Bills Discounted	0.000	0.000	0.000	0.000	0.000
Bills Discounted outside MPBF	0.000	0.000	0.000	0.000	0.000
Interest accrued & due	0.000	0.000	0.000	0.000	0.000
Sub-total	4.000	10.000	10.000	10.000	10.000
Short term borrowings from others	0.000	0.000	0.000	0.000	0.000
Sundry Creditors (trade)	0.372	1.195	1.302	1.416	1.539
Advance payment from customers/deposit from Dealers	0.000	0.000	0.000	0.000	0.000
Net Tax Liability	0.000	0.000	0.000	0.000	0.000
Dividend Payable	0.000	0.000	0.000	0.000	0.000
Other Statutory Liabilities (due within one year)	0.000	0.000	0.000	0.000	0.000
Deposits/Term Loan Instt./Debentures/DPGs maturing within one year	0.000	0.000	0.000	0.000	0.000
Other Current Liabilities and Provisions (due within one year) (Specify major items separately)					
a) Creditors for Capital Goods	0.000	0.000	0.000	0.000	0.000
b) Liability for Expenses	0.107	0.345	0.376	0.409	0.445
c) Interest charges accrued & due	0.000	0.000	0.000	0.000	0.000
d) Interest accrued but not due	0.000	0.000	0.000	0.000	0.000
Sub Total	0.479	1.540	1.678	1.826	1.984
Total Current Liabilities	4.479	11.540	11.678	11.826	11.984
Term Liabilities					
Debentures	0.000	0.000	0.000	0.000	0.000

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Preference Shares (redeemable after 1 year)	0.000	0.000	0.000	0.000	0.000
Term Loans	33.024	26.832	20.640	14.448	8.256
Deposits/Term Loan instalment/Debentures/DPG maturing within 1 year	5.676	6.192	6.192	6.192	6.192
Deferred Payment Credits (excluding instalments payable within 1 year)	0.000	0.000	0.000	0.000	0.000
Term Deposits (repayable after 1 year)	0.000	0.000	0.000	0.000	0.000
Other Term Liabilities:	0.000	0.000	0.000	0.000	0.000
Interest-free long term loan under incentive scheme of Govt. of Maharashtra	0.000	0.000	0.000	0.000	0.000
Total Term Liabilities	38.700	33.024	26.832	20.640	14.448
TOTAL OUTSIDE LIABILITIES	43.179	44.564	38.510	32.466	26.432
Non-Current Liabilities	0.000	0.000	0.000	0.000	0.000
Net Worth					
Ordinary Share Capital	13.413	15.367	18.674	21.741	25.392
Advance against share capital	0.000	0.000	0.000	0.000	0.000
Capital Reserve	0.000	0.000	0.000	0.000	0.000
General Reserve	0.000	0.000	0.000	0.000	0.000
Revaluation Reserve	0.000	0.000	0.000	0.000	0.000
Other Reserves (excluding provisions)	0.000	0.000	0.000	0.000	0.000
Preference Shares\quasi equity	0.000	0.000	0.000	0.000	0.000
Surplus/Deficit in P&L a/c	0.000	0.000	0.000	0.000	0.000

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Net worth	13.413	15.367	18.674	21.741	25.392
TOTAL LIABILITIES	56.592	59.931	57.184	54.207	51.825
ASSETS					
Current Assets					
Cash & Bank balances	1.421	5.062	5.269	5.167	5.069
Investments (other than long term investments, eg. sinking fund etc.)					
(i) Govt. & other trustee securities	0.000	0.000	0.000	0.000	0.000
(ii) Fixed deposits with banks	0.000	0.000	0.000	0.000	0.000
Receivables	2.560	8.452	9.706	10.606	11.532
Export Receivables	0.000	0.000	0.000	0.000	0.000
Instalments of deferred receivables (due within year)	0.000	0.000	0.000	0.000	0.000
Inventory:					
i) Raw materials					
(a) Imported	0.000	0.000	0.000	0.000	0.000
(b) Indigenous	0.681	2.250	2.583	2.823	3.069
ii) Stocks in progress (WIP)	0.000	0.000	0.000	0.000	0.000
iii) Finished Goods	0.851	2.809	3.225	3.524	3.832
iv) Other consumable spares	0.000	0.000	0.000	0.000	0.000
Advance to suppliers of raw material and stores/spare consumables	1.000	1.000	1.000	1.000	1.000
Advance payment of tax/Excise	0.000	0.000	0.000	0.000	0.000
GST	4.008	0.000	0.000	0.000	0.000
Advance against Technical knowhow	0.000	0.000	0.000	0.000	0.000
Other current assets (Loans & Advances)	0.000	0.000	0.000	0.000	0.000

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Total Current Assets	10.521	19.572	21.782	23.120	24.502
Fixed Assets					
Gross Block (Land & Building, Machinery, Construction in progress etc.)	47.549	47.549	47.549	47.549	47.549
Advances to suppliers of capital goods & capital expenditure	0.000	0.000	0.000	0.000	0.000
Depreciation to date	1.477	7.190	12.147	16.462	20.226
Net Block	46.071	40.358	35.402	31.087	27.323
Other Non-Current Assets					
Investment etc. which are not current assets	0.000	0.000	0.000	0.000	0.000
Non consumable stores & spares	0.000	0.000	0.000	0.000	0.000
Other misc. assets include dues from directors	0.000	0.000	0.000	0.000	0.000
Total Other Non-Current Assets	0.000	0.000	0.000	0.000	0.000
Intangible Assets & Deferred Revenue Expenditure	0.000	0.000	0.000	0.000	0.000
TOTAL ASSETS	56.592	59.931	57.184	54.207	51.825
TANGIBLE NETWORTH	13.413	15.367	18.674	21.741	25.392

FUNDS FLOW STATEMENT

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
SOURCES:					
Net Profit after Tax	0.557	4.474	6.331	8.498	10.712

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Add: Depreciation	1.477	5.713	4.957	4.315	3.764
Add: Deferred Revenue Expenditure written off	0.000	0.000	0.000	0.000	0.000
Increase in :					
Ordinary Share Capital	13.413	1.954	3.307	3.067	3.651
Share Premium	0.000	0.000	0.000	0.000	0.000
Capital Reserve	0.000	0.000	0.000	0.000	0.000
Revaluation Reserve	0.000	0.000	0.000	0.000	0.000
Other Reserves (excluding provisions)	0.000	0.000	0.000	0.000	0.000
Preference Shares	0.000	0.000	0.000	0.000	0.000
Increase in Term Loans / Debentures / Deferred Payment Liabilities / Public Deposits & Unsecured Loans	33.024	0.000	0.000	0.000	0.000
Decrease in Fixed Assets	0.000	0.000	0.000	0.000	0.000
Decrease in Non-Current Assets	0.000	0.000	0.000	0.000	0.000
Increase in Non-Current Liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in Investments	0.000	0.000	0.000	0.000	0.000
Decrease in intangible assets	0.000	0.000	0.000	0.000	0.000
TOTAL	48.472	12.140	14.595	15.880	18.128
USES:					
Net Loss before Write-off	0.000	0.000	0.000	0.000	0.000
Decrease in:	0.000	0.000	0.000	0.000	0.000
Ordinary Share Capital	0.000	0.000	0.000	0.000	0.000
Share Premium	0.000	0.000	0.000	0.000	0.000

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Capital Reserve	0.000	0.000	0.000	0.000	0.000
Revaluation Reserve	0.000	0.000	0.000	0.000	0.000
Other Reserves (excluding provisions)	0.000	0.000	0.000	0.000	0.000
Preference Shares	0.000	0.000	0.000	0.000	0.000
Decrease in Term Loans / Debentures / Deferred Payment Liabilities / Public Deposits & Unsecured Loans	0.000	6.192	6.192	6.192	6.192
Increase in Fixed Assets	47.549	0.000	0.000	0.000	0.000
Increase in Non-Current Assets	0.000	0.000	0.000	0.000	0.000
Decrease in Non-Current Liability	0.000	0.000	0.000	0.000	0.000
Increase In Investments	0.000	0.000	0.000	0.000	0.000
Dividend Payments	0.000	0.000	0.000	0.000	0.000
Increase in intangible assets	0.000	0.000	0.000	0.000	0.000
TOTAL	47.549	6.192	6.192	6.192	6.192
Long Term Surplus/Deficit	0.923	5.948	8.403	9.687	11.936
Increase/(Decrease) in Current Assets	10.521	9.051	2.210	1.338	1.382
Increase/(Decrease) in Current Liabilities other than Bank borrowing	6.155	1.577	0.138	0.148	0.158
Increase/(Decrease) in Working Capital gap	4.366	7.475	2.072	1.1190	1.224
Net Surplus/(Deficit)	(3.443)	(1.526)	6.331	8.498	10.712
Increase/(Decrease) in Bank borrowing	4.000	6.000	0.000	0.000	0.000
TOTAL	0.557	4.474	6.331	8.498	10.712

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**COMPARATIVE STATEMENT OF CURRENT ASSETS
AND CURRENT LIABILITIES**

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
CURRENT ASSETS					
Raw materials					
(a) Imported	0.000	0.000	0.000	0.000	0.000
months' consumption	0.00	0.00	0.00	0.00	0.00
(b) Indigenous	0.681	2.250	2.583	2.823	3.069
months' consumption	0.00	0.00	0.00	0.00	0.00
Other consumable spares	0.000	0.000	0.000	0.000	0.000
months' consumption	0.00	0.00	0.00	0.00	0.00
Stocks in progress	0.000	0.000	0.000	0.000	0.000
months' cost of production	0.00	0.00	0.00	0.00	0.00
Finished Goods	0.851	2.809	3.225	3.524	3.832
months' cost of Sales	0.00	0.00	0.00	0.00	0.00
(i) Receivables other than export & deferred receivables including bills purchased/discounted by banks	2.560	8.452	9.706	10.606	11.532
months' domestic sales	0.00	0.00	0.00	0.00	0.00
(ii) Export Receivables	0.000	0.000	0.000	0.000	0.000
months' export sales	0.00	0.00	0.00	0.00	0.00
Advances to suppliers of raw material & stores/spares & consumables	1.000	1.000	1.000	1.000	1.000
Other Current Assets including cash & bank balances and deferred receivables due within 1 year	5.429	5.062	5.269	5.167	5.069
Investment & Bank FDR	0.000	0.000	0.000	0.000	0.000

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TOTAL CURRENT ASSETS	10.521	19.572	21.782	23.120	24.502
CURRENT LIABILITIES					
Creditors for purchase of raw material & stores etc.	0.372	1.195	1.302	1.416	1.539
months' purchase	0.00	0.00	0.00	0.00	0.00
Advances from Customers	0.000	0.000	0.000	0.000	0.000
Statutory Liabilities	0.000	0.000	0.000	0.000	0.000
Other Current Liabilities	0.107	0.345	0.376	0.409	0.445
TOTAL CURRENT LIABILITIES	0.479	1.540	1.678	1.826	1.984

**COMPUTATION OF MAXIMUM PERMISSIBLE BANK FINANCE FOR
WORKING CAPITAL**

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Total Current Assets (9 in form IV)	10.521	19.572	21.782	23.120	24.502
Other Current Liabilities (other than Bank borrowing and Term Loans repayable in 1 year - 14 of Form IV-8)	0.479	1.540	1.678	1.826	1.984
Working Capital Gap	10.042	18.033	20.105	21.294	22.518
Minimum stipulated Net WC (25% of Total Current Assets)	2.630	4.893	5.446	5.780	6.126
Actual/projected Net WC	6.042	8.033	10.105	11.294	12.518
Item 3 minus Item 4	7.412	13.140	14.659	15.514	16.392
Item 3 minus Item 5	4.000	10.000	10.000	10.000	10.000
Maximum Permissible Bank	4.000	10.000	10.000	10.000	10.000

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Finance (lower of Item 6 or 7 whichever is lower)					
Excess Borrowings (item 5 - item 4)	0.000	0.000	0.000	0.000	0.000

PERFORMANCE AND FINANCIAL INDICATORS

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
(a) Paid up capital	13.413	15.367	18.674	21.741	25.392
(b) Net Worth	13.413	15.367	18.674	21.741	25.392
Less :Revaluation Reserves & Intangibles	0.000	0.000	0.000	0.000	0.000
Tangible Net Worth	13.413	15.367	18.674	21.741	25.392
(c) Investment in subsidiaries/associates/Fin. Instruments	0.000	0.000	0.000	0.000	0.000
(d) Net Sales	15.573	51.419	59.042	64.518	70.152
(Percentage increase over previous year)	--	230.18%	14.82%	9.28%	8.73%
(e) Other income from	0.000	0.000	0.000	0.000	0.000
(f) Gross profit	2.273	12.104	14.001	16.455	190.067
(g) Depreciation	1.477	5.713	4.957	4.315	3.764
(h) Tax	0.239	1.917	2.714	3.642	4.591
(i) Net Profit/Loss	0.557	4.474	6.331	8.498	10.712
(j) Dividend	0.000	0.000	0.000	0.000	0.000
Percentage	0%	0%	0%	0%	0%

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(k) Fixed Assets (Net Block)	46.071	40.358	35.402	31.087	27.323
Current ratio	1.04	1.10	1.22	1.28	1.35
Total debt equity ratio	2.80	2.50	1.73	1.21	0.80
Gross profit/net sales (%)	14.60%	23.54%	23.71%	25.50%	27.18
Interest coverage ratio	1.61	3.16	3.88	5.11	7.26
Debt services coverage ratio	1.61	1.43	1.50	1.71	1.97
Dividend/cash accruals (%)	0.00%	0.00%	0.00%	0.00%	0.00%
Investment in subsidiaries/TNW (%)	0.00%	0.00%	0.00%	0.00%	0.00%

RATIOS ANALYSIS

(INR IN MILLION)

Particulars	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Liquidity Ratios					
Current Ratio	2.35	1.70	1.87	1.96	2.04
Current Ratio considering term liabilities	1.04	1.10	1.22	1.28	1.35
Maturing within 1 year as current	--	--	--	--	--
Net Working Capital	6.042	8.033	10.105	11.294	12.518
Bank Finance to WC Gap	0.066	0.124	0.099	0.089	0.080
Bank Finance to Current Liabilities	0.089	0.087	0.086	0.085	0.083
Investment Ratios					
Return On Investment (PBIT/Investment)	7.74%	20.00%	22.50%	25.93%	29.33%
Return On Equity	4.15%	29.11%	33.90%	39.09%	42.19%

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Profitability Ratios					
Gross Operating Margin	34.60%	29.00%	25.77%	24.69%	23.93%
Net Operating Margin	3.58%	8.70%	10.72%	13.17%	15.27%
Raw Material to COP	74.72%	73.26%	76.60%	78.59%	80.19%
Stores & Spares to COP	0.00%	0.00%	0.00%	0.00%	0.00%
Power, Fuel & Water to COP	2.72%	2.59%	2.57%	2.63%	2.68%
Direct Labour to COP	6.79%	6.48%	6.43%	6.57%	6.70%
Other Manufacturing Expenses to COP	2.26%	2.16%	2.14%	2.19%	2.23%
Selling, general & Administrative Expenses to Sales	11.66%	13.43%	13.07%	13.12%	13.16%
Interest to Sales	21.54%	9.19%	6.65%	4.83%	3.30%
Leverage Ratios					
Long Term Debt-Equity Ratio	2.46	1.75	1.11	0.66	0.33
Total Debt-Equity Ratio	2.80	2.50	1.73	1.21	0.80
Interest Coverage Ratio	1.61	3.16	3.88	5.11	7.26
DSCR	1.61	1.43	1.50	1.71	1.97
Turnover Ratios					
Inventory Turnover Ratio	15.18%	14.50%	14.50%	14.83%	15.13%
Receivable Turnover Ratio	16.44%	16.44%	16.44%	16.44%	16.44%
Interest/All Loans	8.94%	12.31%	12.14%	11.87%	11.43%
Average Collection Period	59	59	59	59	59

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NETWORTH STATEMENT

MR. PRAVEEN KUMAR KADAM [DESIGNATED PARTNER]

(INR IN MILLION)

Particulars	14.06.2018
Share capital as on 31 st March, 2017 in R K Plastics Mouldings	3.974

NETWORTH	3.974

NETWORTH STATEMENT

MRS. RUPALI KUMAR KADAM [DESIGNATED PARTNER]

(INR IN MILLION)

Particulars	14.06.2018
Share capital as on 31 st March, 2017 in Kumar Mandap and Generators	0.635

NETWORTH	0.635

NETWORTH STATEMENT

MR. KUMAR SHANKAR KADAM [GUARANTOR]

(INR IN MILLION)

Particulars	14.06.2018
Land and Building – Kadam-Vakvasti Milkat No. 1/0413 – RCC Building two floored 29.60 x 64 Sq. Ft. and Shed 40 x 20 Sq. Ft.	8.385
Land and Building – Kadam-Vakvasti Milkat No. 1/0413 – RCC Building four floored 52 x 50 Sq. Ft. [As per Assessment List Extract	31.285
Agricultural Land - Gut No/ S. No. 126/4/A, Patethan, Daund, Pune – 0.40 H	0.800

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Agricultural Land - Gut No/ S. No. 126/3/A, Patethan, Daund, Pune – 0.51 H	0.326
Agricultural Land - Gut No/ S. No. 900, Kawadipat, Kadamvak Vasti, Haveli, Pune – 0.2330 H [As per Purchase Agreement along with Renuka Kumar Kadam, Praveen Kumar Kadam, Anup Kumar Kadam, Kishor Kumar Kadam]	34.269
Sub-Total	75.065
Less : Loan from Janseva Sahakari Bank Limited . Ac. No. 28174000002 – Bal. as on 17/05/2018	1.507
NETWORTH	73.558

NETWORTH STATEMENT

MR. KISHOR KUMAR KADAM [GUARANTOR]

(INR IN MILLION)

Particulars	14.06.2018
Share capital as on 31 st March, 2017 in Kumar Light and Mandap	2.091
NETWORTH	2.091

NETWORTH STATEMENT

MR. ANUP KUMAR KADAM [GUARANTOR]

(INR IN MILLION)

Particulars	14.06.2018
Vehicle Honda City-MH 12 JK 4440	0.950
Less: Vehicle loan from State Bank of India	0.650
NETWORTH	0.300

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NETWORTH STATEMENT

MRS. RENUKA KUMAR KADAM [GUARANTOR]

(INR IN MILLION)

Particulars	14.06.2018
Share capital as on 31 st March, 2017 in Kumar Speakers and Furniture	2.167

NETWORTH	2.167

VALUATION REPORT

(GENERAL DETAILS)

Date as on which valuation is made	Site visit on 15.05.2018 Valuation given on 15.05.2018
Name of the Owner	Mr. Kumar Shankar Kadam Mrs. Renuka Kumar Kadam Mr. Pravin Kumar Kadam Mr. Anup Kumar Kadam Mr. Kishor Kumar Kadam
Brief description of the property	This property is in the form of open plot situated in middle class locality in residential area
Location of the property	Open Plot Situated at Gat No. 900, Mouje Kadamwasti, Pune-412201

Fair Market Value of Property	INR 30.000 Million
Realizable Sale Value	INR 27.000 Million
Distress Sale Value	INR 24.000 Million
Govt. Value	INR 28.193 Million

INDEX OF CHARGES: NO CHARGES EXISTS FOR COMPANY

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.92
UK Pound	1	INR 92.80
Euro	1	INR 83.62

INFORMATION DETAILS

Information Gathered by :	SHW
Analysis Done by :	PRY
Report Prepared by :	ARC

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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