

OOO KATOD - 528208

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MIRA INFORM REPORT

Report No. :	528208
Report Date :	08.09.2018

IDENTIFICATION DETAILS

Name :	OOO KATOD
Registered Office :	Padunskaya Street 3, Novosibirskaya Oblast, 630047 Novosibirsk
Country :	Russia
Financials (as on) :	31.12.2016
Date of Incorporation :	16.02.2011
Com. Reg. No.:	OGRN 1115476016700
Legal Form :	Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> • Manufacture of electronic components; • Manufacture of optical instruments and photographic equipment
No. of Employees :	337

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	No Complaints
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Russia	A2	A2

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

RUSSIA - ECONOMIC OVERVIEW

Russia has undergone significant changes since the collapse of the Soviet Union, moving from a centrally planned economy towards a more market-based system. Both economic growth and reform have stalled in recent years, however, and Russia remains a predominantly statist economy with a high concentration of wealth in officials' hands. Economic reforms in the 1990s privatized most industry, with notable exceptions in the energy, transportation, banking, and defense-related sectors. The protection of property rights is still weak, and the state continues to interfere in the free operation of the private sector.

Russia is one of the world's leading producers of oil and natural gas, and is also a top exporter of metals such as steel and primary aluminum. Russia is heavily dependent on the movement of world commodity prices as reliance on commodity exports makes it vulnerable to boom and bust cycles that follow the volatile swings in global prices. The economy, which had averaged 7% growth during the 1998-2008 period as oil prices rose rapidly, has seen diminishing growth rates since then due to the exhaustion of Russia's commodity-based growth model.

A combination of falling oil prices, international sanctions, and structural limitations pushed Russia into a deep recession in 2015, with GDP falling by close to 2.8%. The downturn continued through 2016, with GDP contracting another 0.2%, but was reversed in 2017 as world demand picked up. Government support for import substitution has increased recently in an effort to diversify the economy away from extractive industries.

Source : CIA

COMPANY SUMMARY

<u>COMPANY NAME</u>	000 KATOD			
<u>ADDRESS</u>	Street	Area	Town	PO Box
	Padunskaya	Novosibirskaya Oblast	Novosibirsk	630047
	Street 3			Novosibirsk
<u>TEL/FAX</u>	Verified Phones: (+7 383) 227 2200 / (+7 495) 617 0498 / Fax: (+7 383) 227 2150			
<u>EMAIL/WEBSITE</u>	Email: info@katodnv.com / logist@katodnv.com / Website: www.katodnv.com			
<u>ACTIVITY</u>	NACE 2611 - Manufacture of electronic components; NACE 2670 - Manufacture of optical instruments and photographic equipment;			
<u>PRINCIPAL</u>	Anatoliy Vasilevich Eremenko		Workforce	
	Managing Director		337	
<u>LEGAL INFO</u>	Date Of Est.	Reg. No.	Legal Form	Status
	16/02/2011	OGRN	LLC	Active
		1115476016700		
<u>CAPITAL</u>	CURRENCY		AMOUNT	
	RUBLE (RUB)		100,000,000	

BUSINESS INFORMATION

IDENTIFICATION

<u>CO. NAME</u>	000 KATOD		
<u>ENQUIRED NAME</u>	LLC KATOD		
<u>STREET</u>	Padunskaya Street 3		
<u>AREA</u>	Novosibirskaya Oblast		
<u>POSTAL ADDRESS</u>	630047 Novosibirsk		
<u>TOWN</u>	Novosibirsk		
<u>COUNTRY</u>	Russia		
<u>TELEPHONE</u>	(+7 383) 227 2200 / (+7 495) 617 0498		
<u>FAX</u>	(+7 383) 227 2150		
<u>VERIFIED EMAIL</u>	info@katodnv.com / logist@katodnv.com		
<u>WEBSITE</u>	www.katodnv.com		
<u>BUSINESS HOURS</u>	DAYS	OFFICE HOURS	BREAK TIME
	Mon-Fri	09:00-18:00	13:00-14:00
<u>REGISTERED ADDRESS</u>	Padunskaya Street 3 Novosibirskaya Oblast 630047 Novosibirsk Russia		

SENIOR PERSONNEL

MANAGEMENT

NAME	POSITION
Anatoliy Vasilevich Eremenko	Managing Director
Vladimir Ilich Loktionov	Director
F. Yu. Kazakov	Group Finance & Economics Manager

WORKFORCE

NO. OF EMPLOYEES	PERIOD
337	01.2018

FINANCIAL SUMMARY

NOTES

The following Balance Sheets as at 31 December 2016 showed (latest available):

31/12/2016

(in RUBLE)

ASSETS

Non-current assets	
Intangible assets	602,000
Fixed assets	692,972,000
Financial investments	1,644,105,000
Deferred tax assets	4,709,000
Other non-current assets	64,942,000
Total non-current assets	2,415,469,000
Current assets	
Inventories	711,606,000
Value added tax on purchased valuables	5,378,000
Trade receivables	752,847,000
Cash and cash equivalents	510,474,000
Other current assets	131,000
Total current assets	1,980,436,000
Total Assets	4,395,905,000

EQUITY & LIABILITIES

Total equity	3,933,019,000
Total long-term liabilities	17,868,000
Short-term liabilities	
Borrowings	24,049,000
Accounts payable	414,058,000

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Deferred income	4,425,000
Total short-term liabilities	445,018,000
Total liabilities and equity	3,395,905,000

INCOME STATEMENT

Revenue	1,531,122,000
Cost of sales	737,915,000
Gross profit	793,207,000
Commercial expenses	(14,545,000)
Administrative expenses	(95,395,000)
Profit (loss) from sales	683,267,000
Other income and expenses	
Interest income	2,076,000
Interest payable	(1,038,000)
Other income	193,660,000
Other expenses	(236,969,000)
Profit (loss) before taxation	640,996,000
Change in differed tax assets	(4,479,000)
Change in differed tax liabilities	(11,945,000)
Current income tax	(126,770,000)
Net profit (loss)	506,760,000

31 December.

FISCAL YEAR-END

LEGAL STATUS

INCORPORATION
REGISTRATION NO.

16/02/2011
LICENSE NUMBER
OGRN 1115476016700

ISSUED BY
Federal Tax
Service

OTHER REGISTRATION NO.

INN 5402535005 (Tax Code) / KPP 540201001 / OKPO 69836143
(Statistics Code) / OKTMO 50701000001

AUTHORISED CAPITAL

AMOUNT
100,000,000

CURRENCY
RUBLE

PAID-UP CAPITAL

AMOUNT
100,000,000

CURRENCY
RUBLE

BUSINESS HISTORY

The Company was incorporated in Russia on 16 February 2011,
however its origins of business activities can be traced back to 1959.

LEGAL FORM

Limited Liability Company

STATUS

Active

SHAREHOLDERS

NAME	PERCENTAGE
1. Yuriy Ilich Loktionov	37.88%
Nationality: Indian	
Tax Code: INN 460701802650	

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2. Valeria Vladimirovna Tikhonov Nationality: Indian Tax Code: INN 540221904500	28.41%
3. Vadim Vladimirovich Laktiono Nationality: Indian Tax Code: INN 540230882726	27.71%
4. AO KATOD Padunskaya Street 3 Novosibirskaya Oblast 630047 Novosibirsk Russia Est.: 11/05/1994 Tax Code: INN 5402100075	6.00%

OPERATION

BANKERS

1. PAO VTB Bank
Leninskaya Sloboda Street 26
Moscow
Russia
Telephone: +(7 800) 200 2326
2. PAO Sberbank
Vavilova Street 19
117997 Moscow
Russia
Telephone: +(7 495) 957 5731
Fax : +(7 495) 747 4758

ACTIVITY CODE (NACE)

2611 - Manufacture of electronic components; 2670 - Manufacture of optical instruments and photographic equipment;
Manufacturers of electronic systems, night vision devices.

LINE OF BUSINESS

Subject is specializing in the following fields:

- Production of high-quality photocathodes, development of new technologies and new photocathode types;
- Development of new IIT modifications;
- Design and production of modern technology and equipment for IIT manufacturing;
- Development and supply of night vision systems equipped with IIT manufactured by «Katod».

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IMPORT FROM
EXPORT TO
FACILITIES

Europe and China.

Worldwide.

Owned premises comprising administrative offices, a manufacturing unit with integrated storage facilities located at the heading address.

RELATED COMPANIES

Associates

1. OOO ZATON
Parkovaya Street 1
Moscow Region
Russia
Est.: 28/02/2008
Tax Code: INN 5030061320
2. OOO INVEST PRO
Padunskaya Street 3
Novosibirskaya Oblast
630047 Novosibirsk
Russia
Est.: 10/05/2017
Tax Code: INN 5402031640
3. OOO HOLDING KATOD
Padunskaya Street 3
Novosibirskaya Oblast
630047 Novosibirsk
Russia
Est.: 10/05/2017
Tax Code: INN 5402031632

PAYMENT RECORDS

CREDIT OPINION

We consider it is acceptable to deal with subject.

SPECIAL REMARKS

INTERVIEWED
COMMENTS

Subject's employees.
You enquired on: LLC KATOD. Please note that this name applies to an English translation of the subject's name. Subject's correct registered name is as per heading.

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupee
US Dollar	1	INR 71.90
UK Pound	1	INR 93.04
Euro	1	INR 83.67
RUB	1	INR 1.03

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	PRA
Report Prepared by :	KET

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)