

MIRA INFORM REPORT

Report No. :	529086
Report Date :	10.09.2018

IDENTIFICATION DETAILS

Name :	KATARIA WIRES PRIVATE LIMITED
Formerly Known As :	KATARIA WIRES LIMITED
Registered Office :	10-13, Industrial Estate, Ratlam – 457001, Madhya Pradesh
Tel. No.:	91-7412-261141/ 44
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	25.10.1988
CIN No.: [Company Identification No.]	U27104MP1988PTC004855
Capital Investment / Paid-up Capital :	INR 7.283 Million
IEC No.: [Import-Export Code No.]	1193000823
PAN No.: [Permanent Account No.]	AABCK6250A
GSTN : [Goods & Service Tax Registration No.]	23AABCK6250A1Z7
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> Manufacturer and Exporter of Wire and Wind Power Generation. [Confirmed by Management] Subject is engaged in the business of Manufacturing and Selling of Wire & Wind Power Generation. [Registered Activity]
No. of Employees :	200 [Approximately]

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1988. It is engaged in manufacturer and exporter of wire and also engaged in wind power generation.</p> <p>For the financial year 2017, the company has achieved revenue growth of 6.58% as compared to the previous year along with an average profit margin of 1.17%.</p> <p>The sound financial risk profile of the company is marked by adequate net worth debt along with negligible debt balance sheet profile.</p> <p>Rating takes into consideration the subject's favourable Earning per Share of INR 15.16 against the Face Value of INR 10.</p> <p>Rating also takes into account the subject's long established track record of business operations along with extensive experience of its promoters.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1

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Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 10.09.2018

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IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Mukesh
Designation :	Chartered Accountant
Contact No.:	91-7412-261141
Date :	06.09.2018

LOCATIONS

Registered/ Head Office / Factory 1/ Warehouse :	10-13, Industrial Estate, Ratlam – 457001, Madhya Pradesh, India
Tel. No.:	91-7412-261141
Mobile No.:	91-9827031954 (Mr. Sanjay)
Fax No.:	91-7412-261154
E-Mail :	katariawires@rediffmail.com katariawire1@gmail.com
Website :	http://www.katariagroup.co.in
Location :	Leased
Locality :	Industrial
Factory 2:	Plot No.3, Industrial Estate Ratlam-457001, Madhya Pradesh, India
Branch Office :	72, Gandhi Nagar, Lokhandwala Infrastructure Limited, Worli, Mumbai, Maharashtra, India

DIRECTORS

AS ON: 31.03.2018

Name :	Mr. Ashok Kataria
Designation :	Additional Director
Address :	10-12, Ghass Bazar, Ratlam – 457001, Madhya Pradesh, India
Date of Appointment :	01.01.2016
DIN No.:	00088963
Name :	Mr. Anoop Kataria
Designation :	Additional Director

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Address :	10-12, Ghass Bazar, Ratlam – 457001, Madhya Pradesh, India		
Date of Appointment :	01.04.2017		
DIN No.:	06527758		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U14200MP2008PTC033527	PANNA RESOURCES PRIVATE LIMITED	01/02/2015	-
U14200MP2008PTC033756	GULAB RESOURCES PRIVATE LIMITED	01/03/2015	-
U45201MP1996PLC033544	UTKARSH LAND DEVELOPERS LIMITED	05/02/2015	-
U55202MH2018PTC309309	CPC HOSPITALITY SERVICES PRIVATE LIMITED	11/05/2018	-
U74999MP1995PTC029203	KATARIA STEELS AND ALLOYS PRIVATE LIMITED	15/01/2015	-

KEY EXECUTIVES

Name :	Mr. Mukesh
Designation :	Chartered Accountant

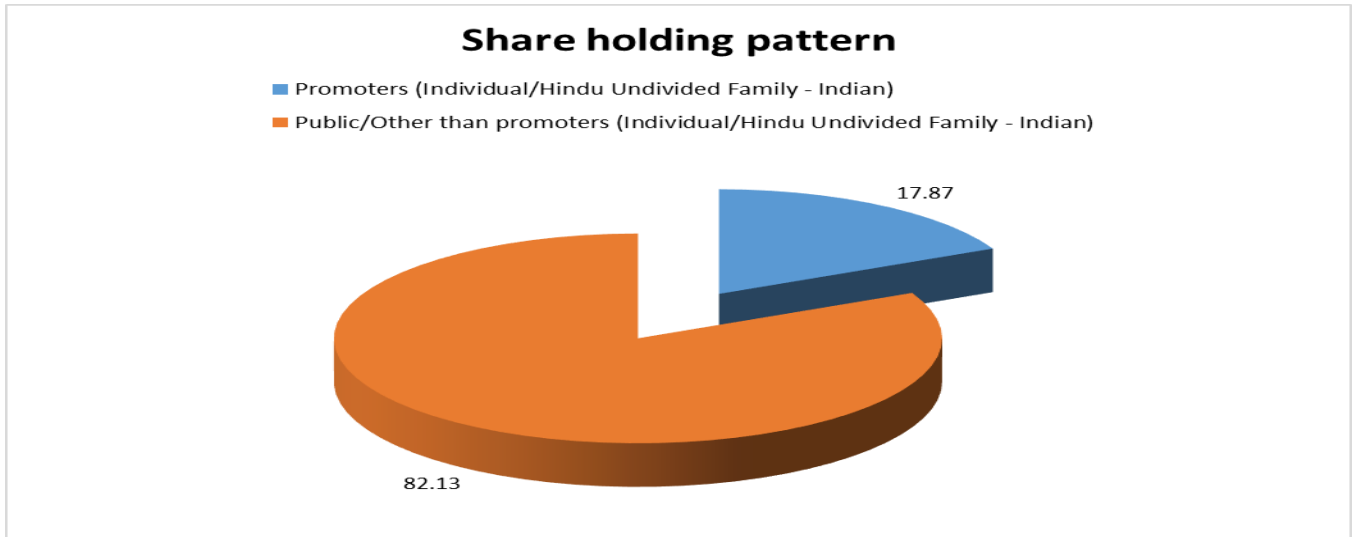
MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2017

NOTE: SHAREHOLDING DETAILS FILE ATTACHED

AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters (Individual/Hindu Undivided Family - Indian)	17.87
Public/Other than promoters (Individual/Hindu Undivided Family - Indian)	82.13
Total	100.00



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Manufacturer and Exporter of Wire and Wind Power Generation. [Confirmed by Management] Subject is engaged in the business of Manufacturing and Selling of Wire & Wind Power Generation. [Registered Activity] 	
Products :	ITC Code No.	Product Descriptions
	73121030	Wire (gi wire and stranded wire)
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :		
	Products :	Wire
	Countries :	China
Imports :		
	Products :	Raw Material
	Countries :	<ul style="list-style-type: none"> Belgium China
Terms :		
	Selling :	Cheque and Credit [30/ 60/ 90 Days]
	Purchasing :	Cheque and Credit [30/ 60/ 90 Days]

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PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference:	Not Divulged	
	Name of the Person (Designation):	--	
	Contact Number:	--	
	Since how long known:	--	
	Maximum limit dealt:	--	
	Experience:	--	
	Remark	--	
Customers :	End Users		
	Reference:	Not Divulged	
	Name of the Person (Designation):	--	
	Contact Number:	--	
	Since how long known:	--	
	Maximum limit dealt:	--	
	Experience:	--	
Remark	--		
No. of Employees :	200 [Approximately]		
Bankers :	<ul style="list-style-type: none"> HDFC Bank Limited HDFC Bank Housesenapati Bapat Marg, Lower Parel West, Mumbai - 400013, Maharashtra, India State Bank of India 		
Facilities :	SECURED LOANS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
	LONG-TERM BORROWINGS		
	Term loan		
	From HDFC Bank Limited	1.272	1.816
	SHORT TERM BORROWINGS		
	From HDFC Bank Limited (Cash credit)	5.278	65.379
Total	6.550	67.195	

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Auditors :	
Name :	P.D. Nagar and Company Chartered Accountants
Address :	403, City Plaza, 564, M.G. Road, Indore – 452001, Madhya Pradesh, India
Income-tax PAN of auditor or auditor's firm :	AASPN6728J
Memberships :	Not Available
Collaborators :	Not Available
Group Companies :	<ul style="list-style-type: none"> • Kataria Industries Private Limited • Ratlam Wires Private Limited

CAPITAL STRUCTURE

AS ON: 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
4000000	Equity Shares	INR 10/- each	INR 40.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
728310	Equity Shares	INR 10/- each	INR 7.283 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	7.283	7.283	7.283
(b) Reserves & Surplus	159.780	148.738	118.979
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	167.063	156.021	126.262
(3) Non-Current Liabilities			
(a) Long-term borrowings	1.272	1.816	0.633
(b) Deferred tax liabilities (Net)	2.830	2.433	1.641
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	4.102	4.249	2.274
(4) Current Liabilities			
(a) Short term borrowings	145.579	68.752	82.531
(b) Trade payables	2.835	1.530	35.977
(c) Other current liabilities	14.128	12.227	17.221
(d) Short-term provisions	0.182	1.512	3.606
Total Current Liabilities (4)	162.724	84.021	139.335
TOTAL	333.889	244.291	267.871
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	77.267	78.765	72.587
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.570	0.570	0.570
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	77.837	79.335	73.157

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	57.106	31.264	27.211
(c) Trade receivables	134.838	98.158	99.888
(d) Cash and cash equivalents	0.801	1.854	6.741
(e) Short-term loans and advances	62.714	32.795	59.106
(f) Other current assets	0.593	0.885	1.768
Total Current Assets	256.052	164.956	194.714
TOTAL	333.889	244.291	267.871

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Revenue from Operations	942.815	884.596	732.066
	Other Income	9.896	9.767	5.509
	TOTAL	952.711	894.363	737.575
Less	EXPENSES			
	Cost of Materials Consumed	740.851	607.226	543.753
	Cost of traded goods sold	52.767	104.433	34.915
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(13.594)	(1.001)	17.561
	Employees benefits expense	39.889	31.271	27.906
	Prior period expenses	0.065	0.000	0.000
	Other expenses	92.749	96.009	76.372
	TOTAL	912.727	837.938	700.507
	PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	39.984	56.425	37.068
Less	FINANCIAL EXPENSES	18.822	12.261	16.582
	PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION	21.162	44.164	20.486
Less/ Add	DEPRECIATION/ AMORTISATION	6.829	5.491	5.191
	PROFIT BEFORE TAX	14.333	38.673	15.295
Less	TAX	3.291	8.914	4.816

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	PROFIT AFTER TAX	11.042	29.759	10.479
	Earnings Per Share (INR)	15.16	40.86	14.39

PARTICULARS			31.03.2018
Sales Turnover (Approximately)			1550.000

The above information has been parted by Mr. Mukesh [Chartered Accountant]

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	(12.477)	27.109	NA
Net Cash from operating Activities	1.099	63.106	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	52.20	40.50	49.80
Account Receivables Turnover (Income / Sundry Debtors)	6.99	9.01	7.33
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	1.30	0.78	22.69
Inventory Turnover (Operating Income / Inventories)	0.70	1.80	1.36
Asset Turnover (Operating Income / Net Fixed Assets)	0.52	0.72	0.51

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
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Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.49	0.35	0.52
Debt Equity Ratio <i>(Total Liability / Networth)</i>	0.88	0.45	0.66
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	0.97	0.54	1.10
Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i>	0.46	0.50	0.57
Interest Coverage Ratio <i>(PBIT / Financial Charges)</i>	2.12	4.60	2.24

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin <i>((PAT / Sales) * 100)</i>	%	1.17	3.36	1.43
Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	3.31	12.18	3.91
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	6.61	19.07	8.30

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio <i>(Current Assets / Current Liabilities)</i>		1.57	1.96	1.40
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>		1.22	1.59	1.20
G-Score Ratio Financial <i>(Networth / Total Assets)</i>		0.50	0.64	0.47
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>		20.16	9.69	11.42
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>		1.57	1.96	1.40

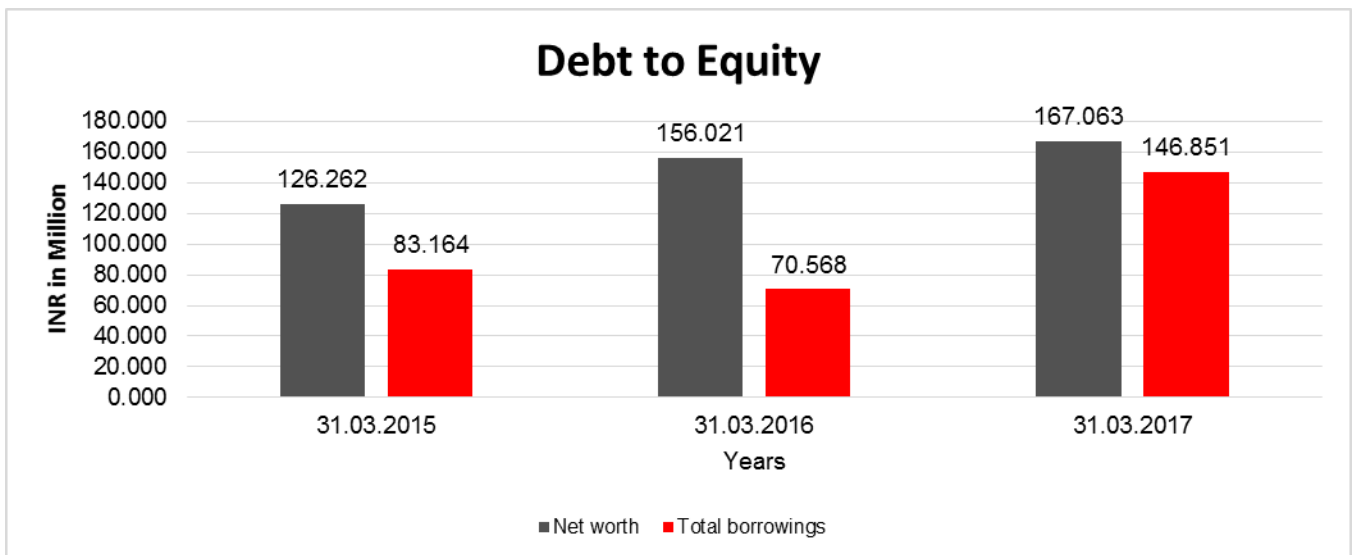
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

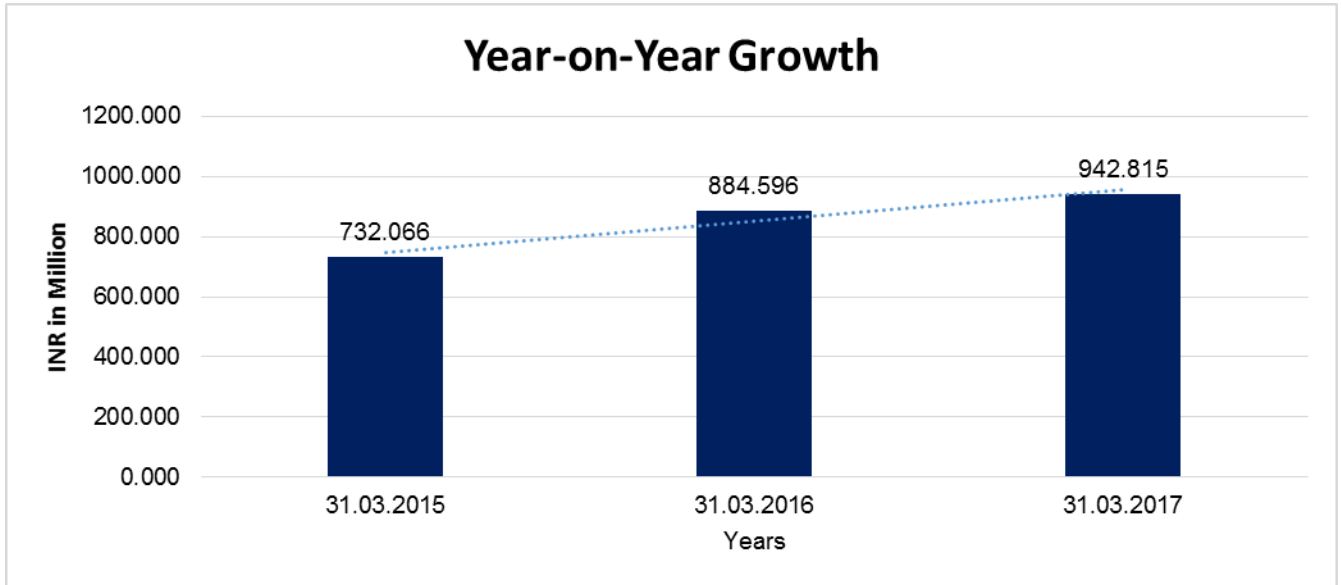
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	7.283	7.283	7.283
Reserves & Surplus	118.979	148.738	159.780
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	126.262	156.021	167.063
long-term borrowings	0.633	1.816	1.272
Short term borrowings	82.531	68.752	145.579
Total borrowings	83.164	70.568	146.851
Debt/Equity ratio	0.659	0.452	0.879



YEAR-ON-YEAR GROWTH

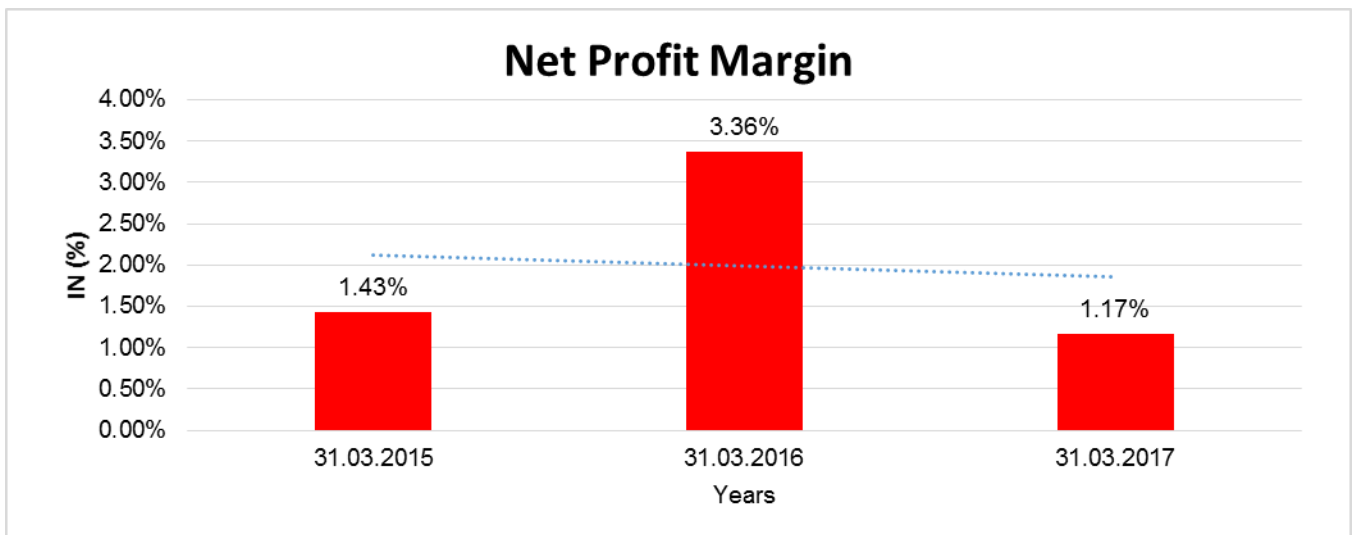
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	732.066	884.596	942.815
		20.836	6.581

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	732.066	884.596	942.815
Profit	10.479	29.759	11.042
	1.43%	3.36%	1.17%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G85188852	80028602	HDFC BANK LIMITED	07/01/2006	03/03/2018	-	92500000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH40001 3IN
2	C11978186	90207379	STATE BANK OF INDIA	30/08/1993	28/11/1996	28/06/2014	11200000.0	RATLAMRATLAMPIN

UNSECURED LOANS

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
SHORT TERM BORROWINGS		
From Axis Bank Limited (Channel Finance)	140.301	0.000
From members	0.000	3.373
Total	140.301	3.373

OPERATIONS

The Company has reported total income of 952.711 for the current year as compared to 894.363 in the previous year. The Net Profit for the year under review amounted to 11.042 in the current year as compared to 29.759 in the previous year.

FIXED ASSETS:

- Leasehold Land
- Free Hold Land
- Site Development
- Factory building
- Office Building
- Plant & Machinery
- Pollution Control Equipment's
- Flat
- Shops

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- Office equipment's
- Furniture & Fixture
- Vehicle
- Computer
- Wind Energy Generator

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**
No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.90
UK Pound	1	INR 93.04
Euro	1	INR 83.67

INFORMATION DETAILS

Information Gathered by :	ARCH
Analysis Done by :	PRY
Report Prepared by :	ARC

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SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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