

MIRA INFORM REPORT

Report No. :	528285
Report Date :	10.09.2018

IDENTIFICATION DETAILS

Name :	STARLOG ENTERPRISES LIMITED (w.e.f. 14.10.2015)
Formerly Known As :	ABG INFRALOGISTICS LIMITED (w.e.f. 15.11.2007) ABG HEAVY INDUSTRIES PRIVATE LIMITED ONAWAY ENGINEERING LIMITED
Registered Office :	141, Jolly Maker Chambers II, 14 th Floor, Nariman Point, Mumbai – 400021, Maharashtra.
Tel. No.:	91-22-23665333
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	15.12.1983
CIN No.: [Company Identification No.]	L63010MH1983PLC031578
Capital Investment / Paid-up Capital :	INR 119.669 Million
PAN No.: [Permanent Account No.]	Not Divulged
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
Line of Business :	The Company is operating in Port and Infrastructure facilities, Charter Hire and Operation of Heavy Duty Cranes, Engineering and Erection activities. (Registered Activity)
No. of Employees :	Not Divulged

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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	B
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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Status :	Moderate
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject is an established company incorporated in the year 1983 having moderate track record.</p> <p>For the financial year ended 2018, revenue of the company has sharply decline and has reported continuous losses from its operational activities which has further resulted into deterioration in reserves level.</p> <p>However, rating weakness is partially offset by company's long standing track record of business operation along with healthy net worth base of the company.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be slow but correct.</p> <p>The company can be considered for business dealings with some caution.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1

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Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 10.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (Tel. No.: 91-22-23665333)

LOCATIONS

Registered Office :	141, Jolly Maker Chambers II, 14 th Floor, Nariman Point, Mumbai – 400021, Maharashtra, India
Tel. No.:	91-22-23665333

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Fax No.:	91-22-23687015
E-Mail :	hq@abginfra.com cs@abginfra.com
Website :	www.abgworld.com
Corporate Office:	2 nd Floor, Bhupati Chambers, 13 th Mathew Road, Mumbai – 40004, Maharashtra, India.
E-Mail ID:	hq@abginfra.com
Tel. No.:	91-22-66563000
Fax No.:	91-22-23649236

DIRECTORS

As on 31.03.2018

Name :	Mr. Saket Kamleshkumar Agarwal		
Designation :	Managing Director		
Address :	7 A, Somerset Place, 61 D, Bhulabhai Desai Road, Near Sophia College Lane, Mumbai – 400026, Maharashtra, India		
Date of Appointment :	11.06.1984		
DIN No.:	00162608		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U29150MH1995PTC093086	TUSKER CRANES PRIVATE LIMITED	26/09/1995	-
U29253MH2009PTC192574	HALDIA BULK TERMINALS PRIVATE LIMITED	22/05/2009	-
U29253MH2009PTC196894	INDIA PORTS & LOGISTICS PRIVATE LIMITED	06/11/2009	-
U29268MH2009PTC195525	ABG TURNKEY PRIVATE LIMITED	04/09/2009	-
U31200MH1994PTC083435	ABG POWER PRIVATE LIMITED	02/12/1994	-
U61200MH2010PTC206696	TUTICORIN COAL TERMINAL PRIVATE LIMITED	17/08/2010	-
U61200MH2012PTC234977	DAKSHIN BHARAT GATEWAY TERMINAL PRIVATE LIMITED	27/08/2012	-
U63010MH2003PTC140433	STARLIFT SERVICES PRIVATE LIMITED	01/04/2009	-
U63012MH2008PTC188282	ALBA ASIA PRIVATE LIMITED	18/11/2008	-
Name : Mr. Kamlesh Manoharlal Agarwal			
Designation : Director			
Address : 7 A, Somerset Place, 61 D, Bhulabhai Desai Road, Near Sophia College Lane, Mumbai – 400026, Maharashtra, India			
Date of Appointment : 12.08.1994			
DIN No.: 00162612			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U05004MH1991PLC064540	ONAWAY INDUSTRIES LIMITED	01/04/2010	-

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U26101TN1975PTC006929	AGBROS GLASS WORKS (INDIA) PRIVATE LIMITED	10/04/1978	-
U29150MH1995PTC093086	TUSKER CRANES PRIVATE LIMITED	30/09/2010	-
U31200MH1994PTC083435	ABG POWER PRIVATE LIMITED	29/09/2008	-
U63010MH2003PTC140433	STARLIFT SERVICES PRIVATE LIMITED	30/03/2004	-
U63012MH2006PLC162584	KANDLA CONTAINER TERMINAL PRIVATE LIMITED	31/03/2007	-
U67120MH1995PLC095136	ABG CAPITAL LIMITED	02/05/2018	-

Name : Mrs. Kumkum Kamlesh Agarwal
Designation : Director
Address : 7 A, Somerset Place, 61 D, Bhulabhai Desai Road, Near Sophia College Lane, Mumbai – 400026, Maharashtra, India
Date of Appointment : 31.03.2015
DIN No.: 00944021

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U26101TN1975PTC006929	AGBROS GLASS WORKS (INDIA) PRIVATE LIMITED	05/11/1979	-
U51900MH1994PTC077964	OBLIQUE TRADING P LTD	05/02/2018	-
U63011MH1995PTC093069	HIGHGATE TERMINALS PRIVATE LIMITED	02/09/2011	-
U63012MH2006PLC162584	KANDLA CONTAINER TERMINAL PRIVATE LIMITED	01/12/2017	-
U63032MH2003PTC140460	MEGALIFT MATERIAL HANDLING PRIVATE LIMITED	02/09/2011	-
U63090MH2008PLC181450	STARPORT LOGISTICS LIMITED	24/10/2017	-
U65910MH1984PTC033439	AGBROS LEASING & FINANCE PRIVATE LIMITED	16/07/1984	-
U67120MH1993PTC071189	INDAMI INVESTMENTS PRIVATE LIMITED	02/09/2011	-

Name : Mr. Ravishankar Gopalan
Designation : Director
Address : Flat No. 3, Venkateswara, 15th Road, Near Ambedkar Garden, Chembur, Mumbai – 400071, Maharashtra, India
Date of Appointment : 11.08.2009
DIN No.: 02559630

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U29253MH2009PTC192574	HALDIA BULK TERMINALS PRIVATE LIMITED	02/09/2011	-
U63010MH2003PTC140433	STARLIFT SERVICES PRIVATE LIMITED	29/06/2011	-
U63012MH2006PLC162584	KANDLA CONTAINER TERMINAL PRIVATE LIMITED	29/06/2011	-
U63012MH2008PTC188282	ALBA ASIA PRIVATE LIMITED	02/09/2011	-
U63090MH2008PLC181450	STARPORT LOGISTICS LIMITED	30/08/2011	-

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U74120MH2013PTC245990	ECOLITE - SAIRAM ENVIRONMENTAL TECHNOLOGY PRIVATE LIMITED	22/07/2013	-
U74140MH2009PTC192671	SAIRAM CORPORATE ADVISORS PRIVATE LIMITED	25/05/2009	-
U74900MH2011PTC218288	QUALITY CARE DIALYSIS PRIVATE LIMITED	30/09/2016	-
U85300MH2013NPL249125	VIVO KIDNEY CARE FOUNDATION	30/09/2016	-
Name :	Mr. Ashutosh Chaturvedi		
Designation :	Director		
Address :	857 Mohalla, Chaubachcha, Mathura – 281001, Uttar Pradesh, India		
Date of Appointment :	31.08.2017		
DIN No.:	07920109		

KEY EXECUTIVES

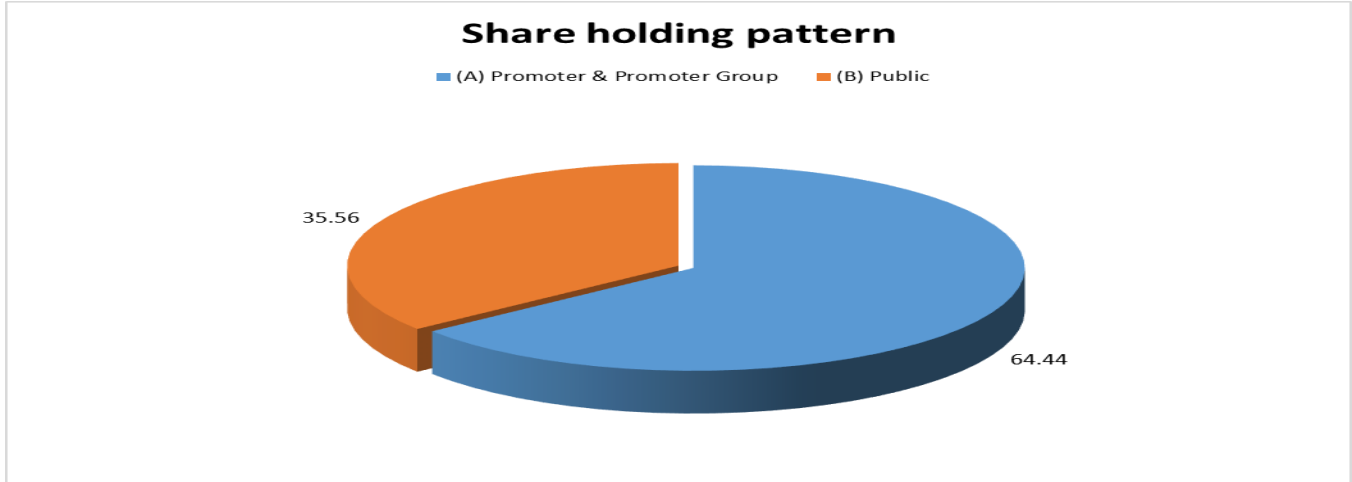
Name :	Aditi Virendra Shah
Designation :	Company Secretary
Address :	7 Sajanand Society, Plot No. 44 A, Road 1, Milan Subwa, Santacruz West, Mumbai – 400054, Maharashtra, India
Date of Appointment :	01.12.2017
PAN No.:	BHEPS0996K

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 30.06.2018

Category of shareholder	Total no. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of
(A) Promoter & Promoter Group	7711000	64.44
(B) Public	4255985	35.56
Grand Total	11966985	100.00

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Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of
A1) Indian		0.00
Individuals/Hindu undivided Family	7711000	64.44
SAKET AGARWAL	7711000	64.44
Sub Total A1	7711000	64.44
A2) Foreign		0.00
A=A1+A2	7711000	64.44

Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of
B1) Institutions		0.00
Mutual Funds/	604580	5.05
ICICI PRUDENTIAL DYNAMIC PLAN	600880	5.02
Foreign Portfolio Investors	21253	0.18
Financial Institutions/ Banks	100	0.00
Any Other (specify)	394158	3.29
EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED (FII)	394158	3.29
Sub Total B1	1020091	8.52
B2) Central Government/ State Government(s)/ President of India		0.00

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B3) Non-Institutions		0.00
Individual share capital upto INR 0.200 Million	1026928	8.58
Individual share capital in excess of INR 0.200 Million	352713	2.95
Any Other (specify)	1856253	15.51
Bodies Corporate	318217	2.66
Clearing Members	16718	0.14
PSA India PTE LIMITED	1500000	12.53
Non-Resident Indian (NRI)	21318	0.18
Sub Total B3	3235894	27.04
B=B1+B2+B3	4255985	35.56

BUSINESS DETAILS

Line of Business : (As on 31.03.2017)	The Company is operating in Port and Infrastructure facilities, Charter Hire and Operation of Heavy Duty Cranes, Engineering and Erection activities. (Registered Activity)	
Products/ Services :	NIC Code No.	Product/ Services Description
	439- Other Specialised Construction Activities	Crane Rental
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged

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	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Not Divulged		
Bankers :	Bank Name	ICICI Bank Limited	
	Branch	Landmark Race Course Circle Alkapuri, Baroda-390015, Gujarat, India	
	Person Name (With Designation)	--	
	Contact Number	--	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
	<ul style="list-style-type: none"> • Axis Bank Limited • Bank of India • UCO Bank • IDBI Bank Limited • HDFC Bank Limited • YES Bank Limited 		
Facilities :	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	Long-term Borrowings		
	Term loans from banks		
	Indian Rupee Loans	NA	117.848
	Term Loans from Finance Companies	NA	627.223
	Total	NA	745.071
	NOTE:		
	Details of Terms of Long Term Borrowings:		

Indian Rupee Loans From Banks:	
Loans with Rate of Interest	Non-Current Portion
INR 6,50,00,000 @ 12.50%	20.000
INR 8,95,57,102 @ 12.34%	16.428
INR 16,00,00,000 @ 12.34%	70.000
INR 3,98,94,250 @ 11.75%	11.420
Total Indian Rupee Loans	117.848
Term Loan From Finance Companies:	
Loans with Rate of Interest	Non-Current Portion
INR 9,50,00,000 @ 11.25%	86.400
INR 1,80,87,173 @ 12.75%	13.923
INR 70,52,50,000 @ 12.75%	526.900
Total Loan with Finance Companies	627.223
<ul style="list-style-type: none"> All the above loans are secured by hypothecation of plant and Machinery financed there-against and part of the receivables under specific charter hire agreements and additionally, against loans of INR 246.000 crores by way of mortgage of specified freehold land. (Rates of interest are generally variable and linked to base rates of respective banks. Rates given above are generally those Prevailing at the end of the year.) 	

Financial Institution :	<ul style="list-style-type: none"> JM Financial Asset Reconstruction Company Limited 3i Infotech Trusteeship Services Limited
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Auditors :	
Name :	B. M. Chaturvedi and Company Chartered Accountants
Address :	32 Jolly Market Chamber, Nariman Point, Mumbai – 400021, Maharashtra, India
Tel. No.:	91-22-22854274 / 75
Fax No.:	91-22-22836075
E-Mail :	bmchaturvedi@yahoo.com
Membership No.:	124465
Memberships :	Not Available
Collaborators :	Not Available
Associate Company : (As on 31.03.2017)	South West Port Limited
Subsidiary Companies : (As on 31.03.2017)	<ul style="list-style-type: none"> ABG Project and Services Limited - UK Starport Logistics Limited (formerly known as ABG Ports Limited) Starlift Services Private Limited (formerly known as ABG Kolkata)

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	<ul style="list-style-type: none"> Container Terminal Private Limited) • ABG Turnkey Private Limited • India Ports and Logistics Private Limited • Dakshin Bharat Gateway Terminal Private Limited • Kandla Container Terminal Private Limited • West Quay Multiport Private Limited
Jointly Controlled Entities : (As on 31.03.2017)	<ul style="list-style-type: none"> • ALBA Asia Private Limited • ALBA Ennore Private Limited • ALBA Marine Private Limited • Haldia Bulk Terminals Private Limited • Tuticorin Coal Terminal Private Limited • Vizag Agriport Private Limited
Enterprises over which Key Managerial Personnel can exercise significant influence : (As on 31.03.2017)	<ul style="list-style-type: none"> • Agbros Leasing and Finance Private Limited • ABG Power Private Limited • Aspen Material Handling Private Limited • Indami Investment Private Limited • Oblique Trading Private Limited • Tagus Engineering Private Limited • Tusker Cranes Private Limited (formerly known as ABG Cranes Private Limited)

CAPITAL STRUCTURE

As on 31.03.2018

Authorised Capital : Not Available

Issued, Subscribed & Paid-up Capital : INR 119.670 Million

As on 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
30000000	Equity Shares	INR 10/- each	INR 300.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
11966985	Equity Shares	INR 10/- each	INR 119.669 Million

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Reconciliation of Equity Share Capital

Particulars	31.03.2017	
	Number of Shares	Amount
Equity Shares at the beginning of the year	11966985	119.670
Equity Shares at the end of the year	11966985	119.670

Rights, preferences and restrictions attached to equity shares

The Company has a single class of equity shares. Accordingly, all equity shares rank equally with regard to dividends and share in the Company's residual assets. The equity shares are entitled to receive dividend as declared from time to time. The voting rights of an equity shareholder on a poll are in proportion to its share of the paid-up equity capital of the Company. Voting rights cannot be exercised in respect of shares on which any call or other sums presently payable have not been paid.

In the event of liquidation of the Company, the holders of the equity shares will be entitled to receive remaining assets of the Company, after distribution of all preferential amounts. The distribution will be in proportion of the shares held by the shareholder.

Details of shareholders holding more than 5% shares in the company

Particulars	31.03.2017	
	Number of Shares	% holding
Equity shares of Rs. 10 each fully paid		
Mr. Saket Agarwal	7711000	64.44%
PSA India Pte. Limited	1500000	12.53%
ICICI Prudential Dynamic Plan	606887	5.07%

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	119.669	119.670	119.670
(b) Reserves & Surplus	1277.095	1623.173	1857.728
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	1396.764	1742.843	1977.398
(3) Non-Current Liabilities			
(a) long-term borrowings	410.809	745.071	1132.933
(b) Deferred tax liabilities (Net)	0.000	0.000	9.199
(c) Other long term liabilities	280.134	314.882	288.997
(d) long-term provisions	1.472	0.648	0.664
Total Non-current Liabilities (3)	692.415	1060.601	1431.793
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	96.523	110.480	93.058
(c) Other current liabilities	1497.812	1591.784	1135.419
(d) Short-term provisions	0.798	0.159	0.222
Total Current Liabilities (4)	1595.133	1702.423	1228.699
TOTAL	3684.312	4505.867	4637.890
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1269.122	1894.334	2099.618
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	70.938	70.938
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	1637.816	1515.092	1412.793
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	320.267	363.961
(e) Other Non-current assets	323.932	0.000	0.653
Total Non-Current Assets	3230.870	3800.631	3947.963
(2) Current assets			

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	0.000	0.000	0.000
(c) Trade receivables	280.030	367.836	297.945
(d) Cash and cash equivalents	3.825	39.141	24.540
(e) Short-term loans and advances	76.071	267.184	297.334
(f) Other current assets	93.516	31.075	70.108
Total Current Assets	453.442	705.236	689.927
TOTAL	3684.312	4505.867	4637.890

PROFIT & LOSS ACCOUNT

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
SALES			
Income	283.698	634.525	786.318
Other Income	2.867	0.939	116.639
TOTAL	286.565	635.464	902.957
Less EXPENSES			
Operation and administration Cost	228.503	0.000	0.000
Exceptional Items	(269.469)	0.000	0.000
Employees benefits expense	67.729	81.689	85.683
Other expenses	0.000	279.695	292.810
TOTAL	26.763	361.384	378.493
PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	259.802	274.080	524.464
Less FINANCIAL EXPENSES	213.218	308.823	295.371
PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	46.584	(34.743)	229.093
Less/ Add DEPRECIATION/ AMORTISATION	166.587	205.807	241.136
PROFIT/ (LOSS) BEFORE TAX	(120.003)	(240.550)	(12.043)
Less TAX	0.000	(9.199)	(4.642)
PROFIT/ (LOSS) AFTER TAX	(120.003)	(231.351)	(7.401)
Earnings / (Loss) Per Share (INR)	10.03	19.58	(0.62)

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	1780.997	1415.866
Cash generated from /(used in) operations	NA	338.265	580.143
Net cash flow from/ (used in) operating activities	NA	326.866	592.523

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	360.28	211.59	138.30
Account Receivables Turnover (Income / Sundry Debtors)	1.01	1.73	2.64
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.00	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.20	0.14	0.24

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.54	0.54	0.51
Debt Equity Ratio (Total Liability / Networth)	0.29	0.43	0.57
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.14	0.98	0.62
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.91	1.13	1.10
Interest Coverage Ratio (PBIT / Financial Charges)	1.22	0.89	1.78

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PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin [(PAT / Sales) * 100]	%	(42.30)	(36.46)	(0.94)
Return on Total Assets ((PAT / Total Assets) * 100)	%	(3.26)	(5.13)	(0.16)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(8.59)	(13.27)	(0.37)

SOLVENCY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		0.28	0.41	0.56
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.28	0.41	0.56
G-Score Ratio Financial (Networth / Total Assets)		0.38	0.39	0.43
G-Score Ratio Debt (Debts / Equity Capital)		3.43	6.23	9.47
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.28	0.41	0.56

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

STOCK PRICES

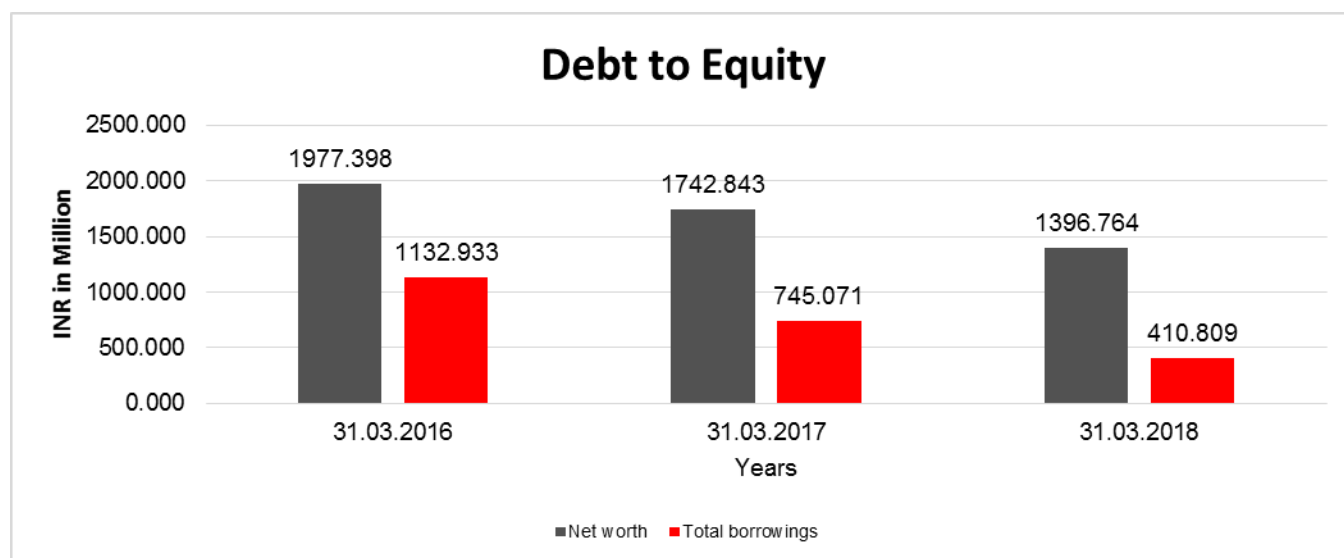
Face Value	INR 10.00/-
Market Value	INR 20.00/-

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

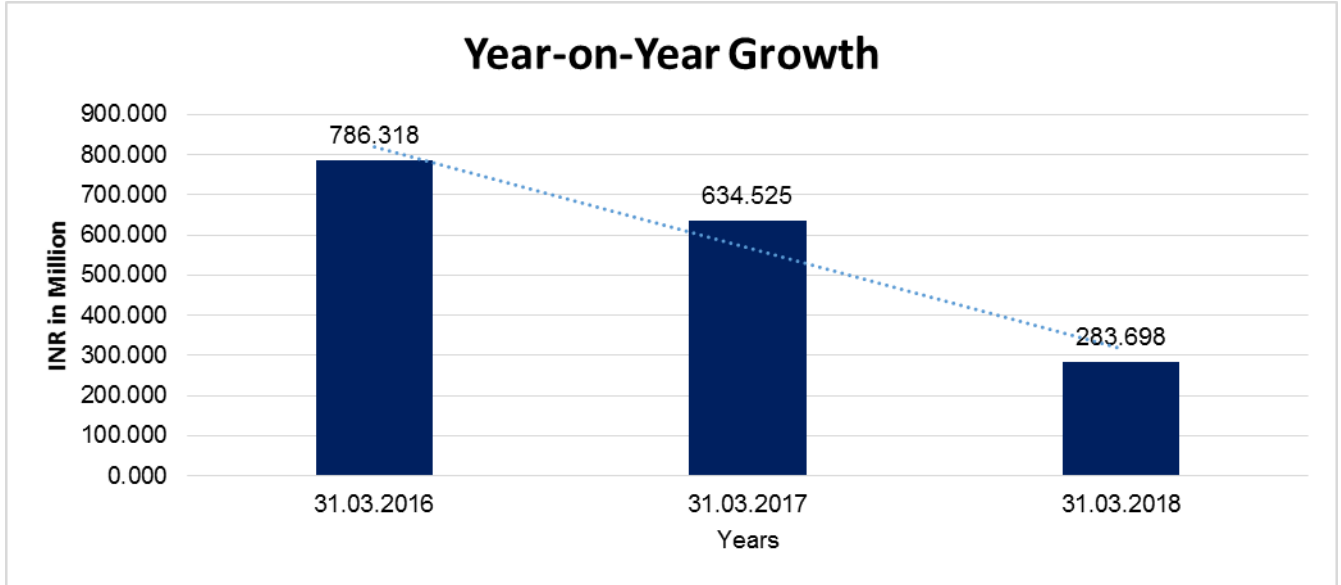
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	119.670	119.670	119.669
Reserves & Surplus	1857.728	1623.173	1277.095
Net worth	1977.398	1742.843	1396.764
long-term borrowings	1132.933	745.071	410.809
Short term borrowings	0.000	0.000	0.000
Total borrowings	1132.933	745.071	410.809
Debt/Equity ratio	0.573	0.428	0.294



YEAR-ON-YEAR GROWTH

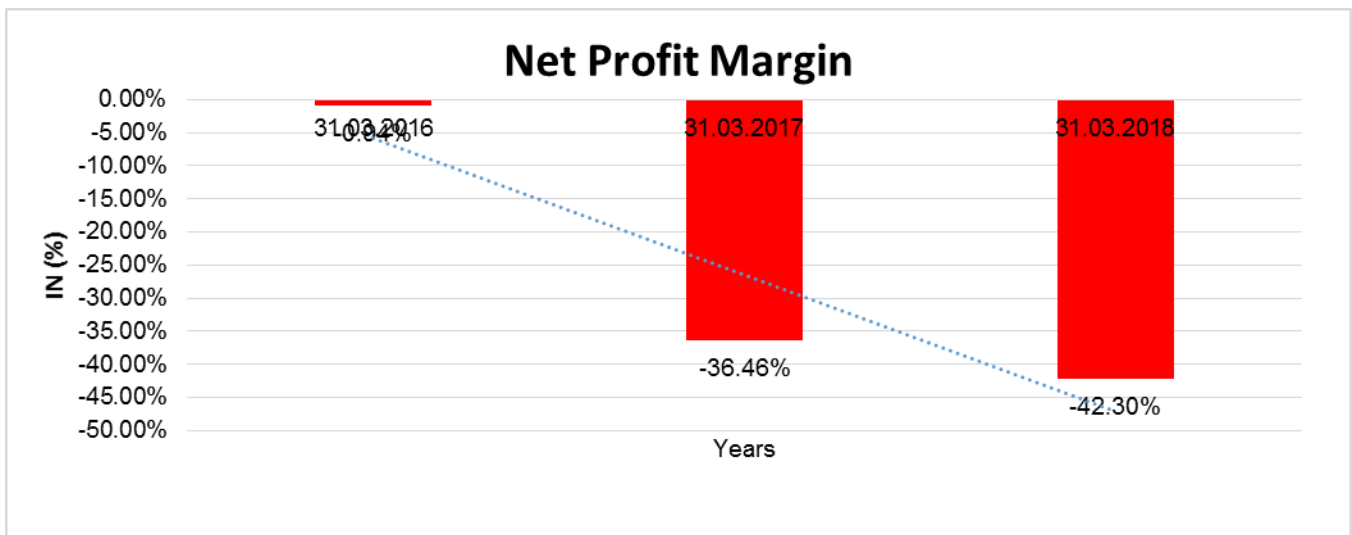
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	786.318	634.525	283.698
		(19.304)	(55.290)

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	786.318	634.525	283.698
Profit/(Loss)	(7.401)	(231.351)	(120.003)
	(0.94)%	(36.46)%	(42.30)%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	No
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

SN O	SRN	Charge Id	Charge Holder Name	Date Of Creation	Date Of Modification	Date Of Satisfaction	Amount	Address
1	G83810028	100168903	ICICI Bank Limited	10/04/2018	-	-	19737350.0	Landmarkrace Course Circlealkapuribar odagj390015in
2	G33670431	100072871	Axis Bank Limited	30/12/2016	-	-	47700000.0	Trishul 3rd Floor Opp Samartheshwar Templelaw Garden Ellisbridgeahmed abadgu380006in
3	G10480788	100047310	Bajaj Finance Limited	24/08/2016	-	-	95000000.0	Akurdi Pune-Punema411035in
4	C74881152	10523714	Axis Bank Limited	25/08/2014	17/06/2015	-	309700000.0	Trishul 3rd Floor Opp Samartheshwar Templelaw Garden Ellisbridgeahmed abadgj380006in
5	G62987177	10454456	JM Financial Asset Reconstruction Company Limited	24/09/2013	30/06/2017	-	750000000.0	7th Floor, Cnergy,Appasah eb Marathe Marg, Prabhadevi,Mum baima400025in
6	A77577161	10197833	The Jammu And Kashmir Bank Limited	11/01/2010	-	-	182600000.0	D-Block (North Side) First Floor, Shiv Sagarestate, Dr, Annie Besant Road, Worlimumbaimh 400018in

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7	A4633 3282	101237 14	Bank Of India	12/09/ 2008	-	-	250000000.0	Cumballa Hill Branch, 'Delstar', N.S.Patkar Marg,(Huges Road),Mumbaim h400093in
8	A7278 8755	101027 76	Bank Of India	26/03/ 2008	17/09/ 2009	-	670000000.0	Cumballa Hill Branch, Delstar, N.S. Patkar Marg,(Huges Road)Mumbaimh 400026in
9	C3354 6318	100738 27	IDFC Limited	29/10/ 2007	29/04/ 2014	-	226000000.0	Krm Tower, 8th Floor,No. 1, Harrington Road, Chetpetchennait n600031in
10	A5718 1604	100742 20	3i Infotech Trusteesh ip Services Limited	27/10/ 2007	24/02/ 2009	-	500000000.0	3rd To 6th Floor, International Infotech Park,Tower No.5, Vashi Railway Station Complex, Vashinavi Mumbaimh4007 03in

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2018.

		(INR in Million)
Sr. No.	Particulars	Quarter ended 30th June 2018 (Unaudited)
1	a) Revenue from Operations	65.196
	b) Other Income	1.233
	Total Income	66.429
2	Expenses	
	a) Employees benefits expense	15.543
	b) Operation and administration Cost	49.467
	c) Financial Expenses	55.974
	d) Depreciation	35.684
	Total Expenses	156.668
3	Profit/(Loss) before exceptional items and tax	(90.239)
4	Exceptional Items	0.000

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5	Profit/(Loss) before tax	(90.239)
6	Tax Expenses	
	a) Current tax	0.000
	b) Deferred tax	0.000
	Total Tax Expenses	(90.239)
7	Profit/(Loss) after tax	
8	Other Comprehensive Income	
	Items that will not be reclassified to profit or loss	-
	Items that will be reclassified to profit or loss	-
9	Total Comprehensive Income	-
10	Total Comprehensive Income for the period	(90.239)
11	Paid up Equity Share Capital	119.700
	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting year	
12	Earnings Per Equity Share	
	- Basic	(7.54)
	- Diluted	(7.54)

NOTE:

1. The above financial results for the quarter ended 30th June, 2018, have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 14th August, 2018.
2. The results for the quarter ended 30th June 2018 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with the requirement of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 as amended from time to time and other recognized accounting practices and policies to the extent applicable.
4. The figures for the quarter ended March 31, 2018 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to the third quarter of year ended March 31, 2018. INR 115.042 Million were Other Income during quarter ended June, 2017 have been reclassified as exceptional items hereinabove as they represent savings on settlement of financial obligations. The figures of earlier quarters have been reclassified / regrouped wherever required.
5. The financial results for quarter ended June 2018 of subsidiary and associate companies which are in joint venture with different foreign collaborators are yet to be received by holding company and accordingly no consolidated financial statement is prepared.
6. The Company has operated only in one reportable segment.

FIXED ASSETS

Tangible Assets

- Freehold Land
- Buildings
- Lease hold improvements

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- Plant & Machinery
- Office Equipment
- Furniture & Fixture
- Vehicles

Intangible Assets

- Computer software
- License Fees

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.19
UK Pound	1	INR 91.46
Euro	1	INR 82.49

INFORMATION DETAILS

Information Gathered by :	SRU
Analysis Done by :	DIV
Report Prepared by :	RSH

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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