

**MIRA INFORM REPORT**

<b>Report No. :</b>	528379
<b>Report Date :</b>	11.09.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	BERICAP INDIA PRIVATE LIMITED (w.e.f. 18.05.2005)
<b>Formerly Known As :</b>	BERI-ESSEL CLOSURES PRIVATE LIMITED
<b>Registered Office :</b>	Plot No. A-6, MIDC Talegaon, Taluka Maval, District Pune - 410507, Maharashtra
<b>Tel. No.:</b>	91-2114-661100
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	01.02.2001
<b>CIN No.:</b> [Company Identification No.]	U25202PN2001PTC140929
<b>Capital Investment / Paid-up Capital :</b>	INR 1067.471 Million
<b>PAN No.:</b> [Permanent Account No.]	AACB5894K
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AACB5894K1Z7
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Manufacturing and Trading of Plastic Closures. [Registered Activity]
<b>No. of Employees :</b>	Not Available

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A

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**BERICAP INDIA PRIVATE LIMITED - 528379**

**PAGE NO. : 2**

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	INR 149000000
<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is a wholly owned subsidiary of "Bericap Holding GmbH, Germany" and was incorporated in the year 2001. It is engaged in manufacturing and trading of plastic closures.</p> <p>For the financial year 2017, the company has achieved revenue growth of 14.76% as compared to the previous year along with a fair profit margin of 9.44%.</p> <p>The moderate financial risk profile of the company is marked by negative reserves base and comfortable debt balance sheet profile.</p> <p>Rating takes into consideration the strong financial and managerial support that the subject receives from its parent company.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 11.09.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**LOCATIONS**

<b>Registered Office :</b>	Plot No. A-6, MIDC Talegaon, Taluka Maval, District Pune - 410507, Maharashtra
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<b>Tel. No.:</b>	91-2114-661100
<b>Fax No.:</b>	91-2114-661102
<b>E-Mail :</b>	<a href="mailto:christian.krautkraemer@bericap.com">christian.krautkraemer@bericap.com</a>
<b>Website :</b>	<a href="http://www.bericap.com">http://www.bericap.com</a>

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Christian Krautkramer
<b>Designation :</b>	Director
<b>Address :</b>	Burghofstr. 1 Eltville 65343, Germany
<b>Date of Birth/Age :</b>	01.11.1966
<b>Date of Appointment :</b>	14.03.2002
<b>DIN No.:</b>	0001689579
<b>Name :</b>	Ozgur Akin
<b>Designation :</b>	Director
<b>Address :</b>	Camlik MH Camlik Yolu 4 Istanbul 90216 Turkey
<b>Date of Birth/Age :</b>	04.10.1935
<b>Date of Appointment :</b>	30.08.2012
<b>DIN No.:</b>	0006411862
<b>Name :</b>	Mr. Rajesh Chintaman Pantsachiv
<b>Designation :</b>	Director
<b>Address :</b>	A-12, Sarala Roses Baner Road, Pune – 411008, Maharashtra, India
<b>Date of Appointment :</b>	11.07.2016
<b>DIN No.:</b>	0007611002

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Chetan Bharat Khaladkar
<b>Designation :</b>	Company Secretary
<b>Address :</b>	G-903, 9th Floor, Madhukosh Apartment Phase II, Dhayri, Pune – 411041, Maharashtra, India
<b>Date of Appointment :</b>	05.04.2018
<b>PAN No.:</b>	BFPPK6501R

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2017**

Names of Shareholders		No. of Shares
Bericap Holding GmbH		106747129
Christian Krautkramer		10
<b>Total</b>		<b>106747139</b>

**AS ON 12.02.2018**

Names of Allottee		No. of Shares
Bericap Holding GmbH, Germany		12679424
<b>Total</b>		<b>12679424</b>

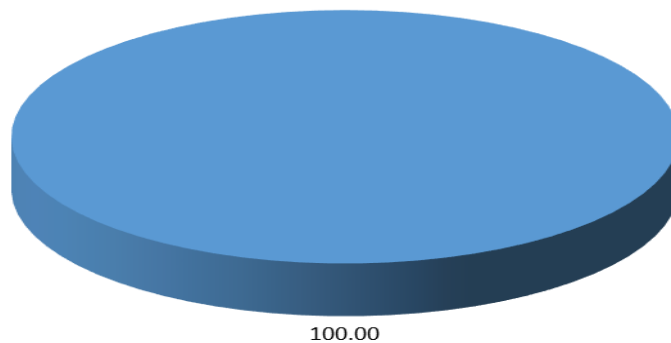
**Equity Share Break up (Percentage of Total Equity)**

**As on 26.07.2017**

Category	Percentage
Promoter - Bodies corporate	100.00
<b>Total</b>	<b>100.00</b>

**Share holding pattern**

■ Promoter - Bodies corporate



**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturing and Trading of Plastic Closures. [Registered Activity]	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	22209	Manufacturing and Trading of Plastic Closures
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Available	
<b>Imports :</b>	Not Available	
<b>Terms :</b>	Not Available	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Available
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Available
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Not Available	
<b>Bankers :</b>	<b>Bank Name</b>	Not Available
	<b>Branch</b>	--
	<b>Person Name (With Designation)</b>	--

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	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If Possible)</b>	--
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--
	<b>Remarks (If any)</b>	--

<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
		<b>(INR in Million)</b>	<b>(INR in Million)</b>
	<b>Short-term borrowings</b>		
	Other loans and advances	124.703	94.980
	<b>Total</b>	<b>124.703</b>	<b>94.980</b>

<b>Auditors :</b>	
<b>Name :</b>	Deloitte Haskins and Sells LLP Chartered Accountants
<b>Address :</b>	706, B Wing, 7 <sup>th</sup> Floor, ICC Trade Tower International Trade Centre, Senapati Bapat Road, Pune -411016, Maharashtra, India
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	AACFD4815A
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Holding Company :</b>	Bericap Holdings GmbH, Germany
<b>Fellow Subsidiary Company :</b>	<ul style="list-style-type: none"> <li>• Bericap Kapak Sanayi A.S, Turkey</li> <li>• Bericap S.A., Spain</li> <li>• Bekomold Werkzeugbau GmbH, Hungary</li> <li>• Bericap(Kunshan) Company Limited, China</li> <li>• Bericap GmbH and Co.KG, Germany</li> <li>• Bericap Zarodastechnikai Bt, Hungary</li> <li>• Bericap Egypt for manufacturing, Egypt</li> <li>• Bericap Holding GmbH, Germany</li> <li>• Bericap Do Brasil Ltda, Brazil</li> <li>• Bericap Polaska Sp Zoo, Poland</li> <li>• Bericap Middle east, United Arab Emireates</li> <li>• Bericap Malaysia SDN BHD, Malayasia</li> <li>• OOO Bericap, Russian Federation</li> </ul>

**CAPITAL STRUCTURE**

**As on 12.02.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
128250000	Equity Shares	INR 10/- each	INR 1282.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
119426563	Equity Shares	INR 10/- each	INR 1194.266 Million

**As on 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
128250000	Equity Shares	INR 10/- each	INR 1282.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
106747139	Equity Shares	INR 10/- each	INR 1067.471 Million

**FINANCIAL DATA**  
*[all figures are in Rupees Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	1067.471	1067.471	1067.471
(b) Reserves and Surplus	(319.393)	(445.669)	(458.469)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>748.078</b>	<b>621.802</b>	<b>609.002</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	1.782	0.000	0.000
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	10.605	7.466	6.137
<b>Total Non-current Liabilities (3)</b>	<b>12.387</b>	<b>7.466</b>	<b>6.137</b>
(4) Current Liabilities			
(a) Short-term borrowings	220.807	170.720	58.031
(b) Trade payables	78.149	89.996	179.407
(c) Other current liabilities	86.448	97.925	32.467
(d) Short-term provisions	3.474	6.145	6.018
<b>Total Current Liabilities (4)</b>	<b>388.878</b>	<b>364.786</b>	<b>275.923</b>
<b>TOTAL</b>	<b>1149.343</b>	<b>994.054</b>	<b>891.062</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	498.957	375.097	420.633
(ii) Intangible Assets	1.745	1.697	2.240
(iii) Tangible assets capital work-in-progress	84.517	109.798	5.974
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	43.361	19.710	14.232
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>628.580</b>	<b>506.302</b>	<b>443.079</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	217.173	192.800	245.862
(c) Trade receivables	222.669	173.406	124.259
(d) Cash and bank balances	11.178	49.751	5.905
(e) Short-term loans and advances	68.932	71.495	71.602
(f) Other current assets	0.811	0.300	0.355
<b>Total Current Assets</b>	<b>520.763</b>	<b>487.752</b>	<b>447.983</b>
<b>TOTAL</b>	<b>1149.343</b>	<b>994.054</b>	<b>891.062</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Total Revenue from operations	1337.623	1165.618	1315.215
	Other Income	21.195	2.258	39.645
	<b>TOTAL</b>	<b>1358.818</b>	<b>1167.876</b>	<b>1354.860</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	725.493	633.925	829.732
	Purchases of Stock-in-Trade	14.162	17.831	21.684
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(5.669)	26.151	(21.832)
	Employee benefit expense	79.868	65.498	70.588
	Other expenses	294.802	271.623	293.554
	<b>TOTAL</b>	<b>1108.656</b>	<b>1015.028</b>	<b>1193.726</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>250.162</b>	<b>152.848</b>	<b>161.134</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	4.909	3.089	1.807
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>245.253</b>	<b>149.759</b>	<b>159.327</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	117.195	119.396	75.163
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>128.058</b>	<b>30.363</b>	<b>84.164</b>
<b>Less</b>	<b>TAX</b>	1.782	0.000	0.000
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>126.276</b>	<b>30.363</b>	<b>84.164</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>1.18</b>	<b>0.28</b>	<b>0.78</b>

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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	0.000	0.000	0.000
Net cash flows from (used in) operations	150.110	58.308	(80.370)
Net cash flows from (used in) operating activities	149.999	58.197	(80.533)

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	60.76	54.30	34.48
Account Receivables Turnover [Income / Sunday Debtors]	6.01	6.72	10.58
Average Payment Days [Sundry Creditors / Purchases * 365]	38.56	50.40	76.91
Inventory Turnover [Operating Income / Inventories]	1.15	0.79	0.66
Asset Turnover [Operating Income / Net Fixed Assets]	0.43	0.31	0.38

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	0.34	0.37	0.31
Debt Equity Ratio (Borrowings / NetWorth)	0.30	0.27	0.10
Current Liabilities to Networth (Current Liabilities / NetWorth)	0.52	0.59	0.45
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)	0.78	0.78	0.70

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Interest Coverage Ratio [PBIT / Financial Charges]		50.96	49.48	89.17
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**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	(%)	9.44	2.60	6.40
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	10.99	3.05	9.45
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	16.88	4.88	13.82

**SOLVENCY RATIO**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio [Current Assets / Current Liabilities]		1.34	1.34	1.62
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		0.78	0.81	0.73
G-Score Ratio Financial [NetWorth / Total Assets]		0.65	0.63	0.68
G-Score Ratio Debt [Debts / Equity Capital]		0.21	0.16	0.05
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.34	1.34	1.62

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

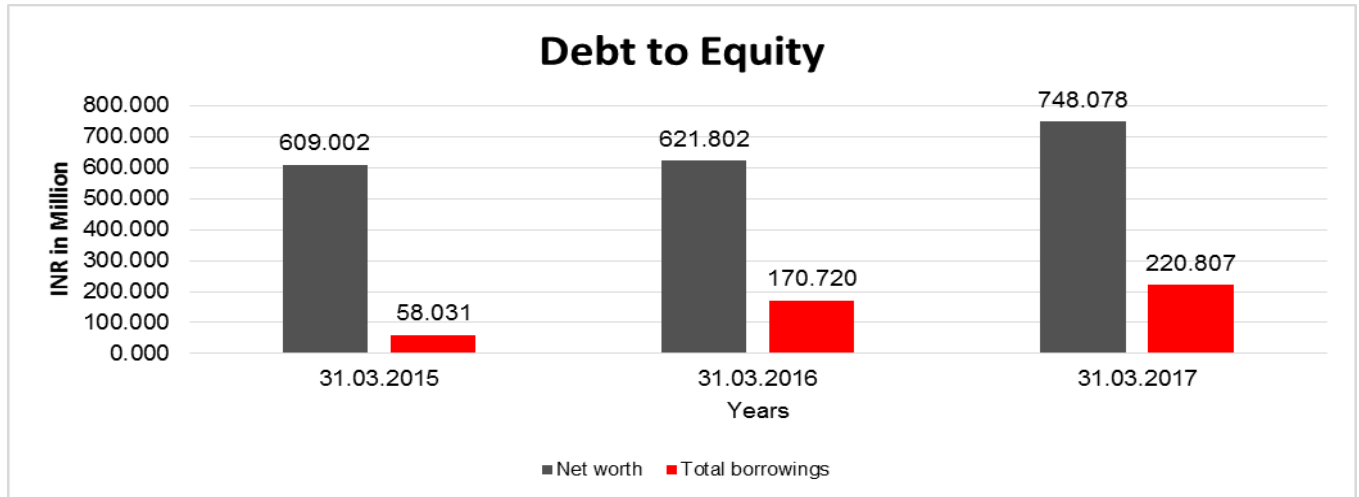
**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	1067.471	1067.471	1067.471
Reserves & Surplus	(458.469)	(445.669)	(319.393)
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>609.002</b>	<b>621.802</b>	<b>748.078</b>
Long-term borrowings	0.000	0.000	0.000
Short term borrowings	58.031	170.720	220.807

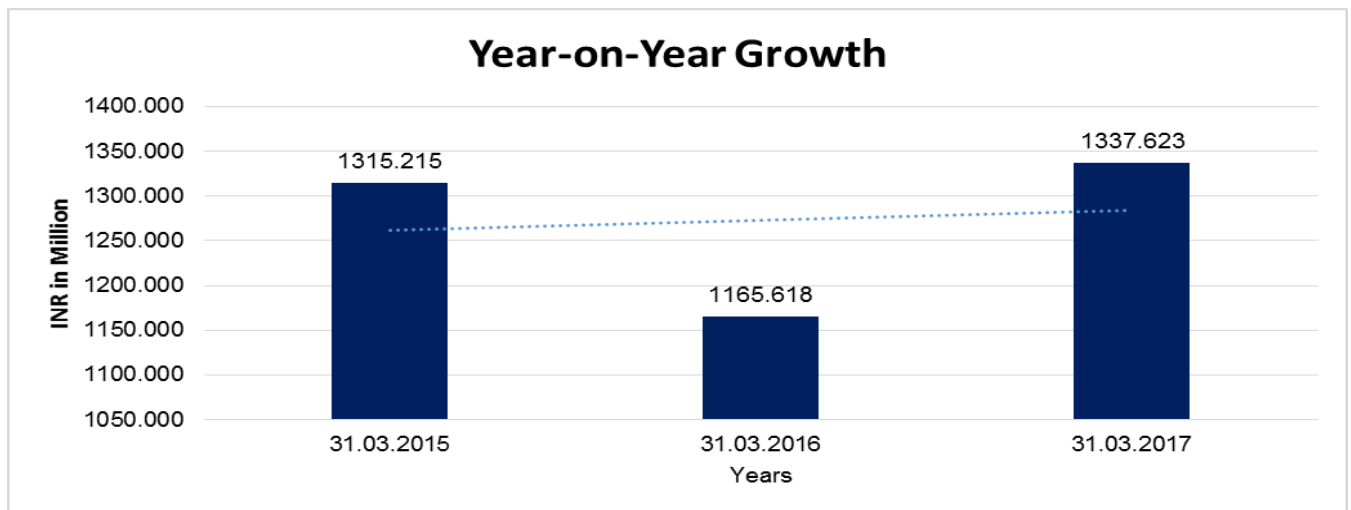
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Current maturities of long-term debts	0.000	0.000	0.000
<b>Total borrowings</b>	<b>58.031</b>	<b>170.720</b>	<b>220.807</b>
<b>Debt/Equity ratio</b>	<b>0.095</b>	<b>0.275</b>	<b>0.295</b>



### YEAR-ON-YEAR GROWTH

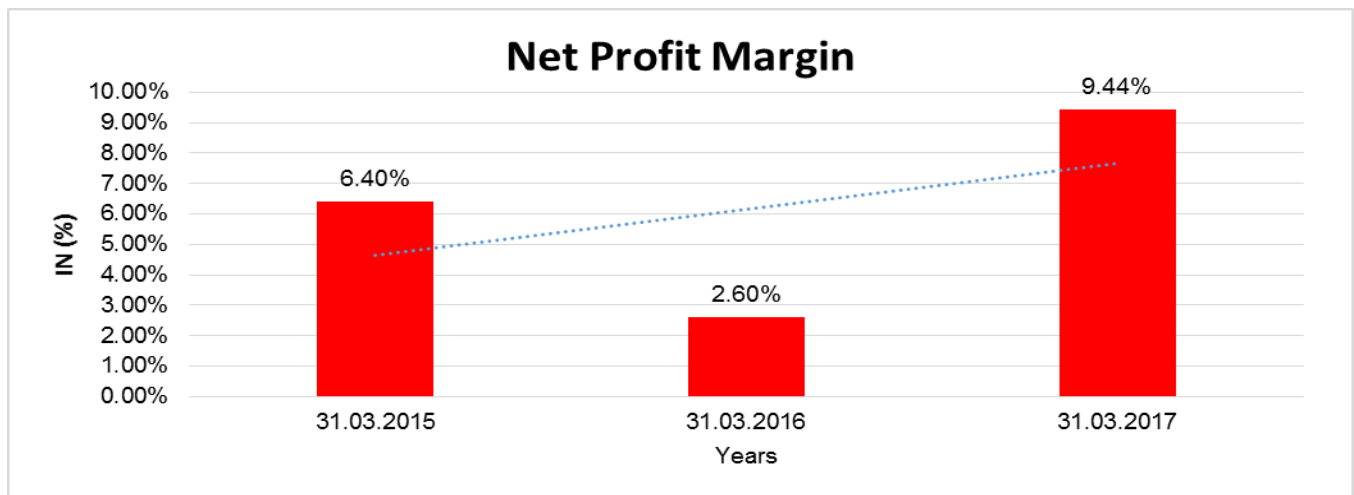
Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	1315.215	1165.618	1337.623
		<b>(11.374)</b>	<b>14.757</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1315.215	1165.618	1337.623
Profit/ (Loss)	84.164	30.363	126.276
	<b>6.40 %</b>	<b>2.60 %</b>	<b>9.44 %</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No

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**BERICAP INDIA PRIVATE LIMITED - 528379**

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16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
31	Market information	--
32	Payments terms	No
33	Negative Reporting by Auditors in the Annual Report	No

**NOTE:** Registered office of the company has been shifted from B1/1, Maharashtra Ind. Corporation Limited, Murbad, Dist-Thane – 421401, Maharashtra, India to the present address w.e.f. 19.04.2011.

**UNSECURED LOAN**

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
<b>Short-term borrowings</b>		
Other loans and advances	73.534	75.741
Loans repayable on demand	22.570	0.000
<b>Total</b>	<b>96.104</b>	<b>75.741</b>

**BACKGROUND**

Founded in 2001, Bericap India is wholly owned subsidiary of Bericap Holding GmbH, Germany. Bericap Holding GmbH started Bericap India with a vision that has transformed Bericap India today into the one of largest manufacturers of plastic closures and supplies its products to various reputed customers. Today, Corporate Social Responsibility (CSR) remains a core value and one of Bericap India's corporate objectives. Bericap India's CSR commitments include, but are not limited to, education, healthcare, energy and climate change, and betterment of the society through respect for universal human rights and the environment, acting with integrity and accountability and operating responsibly and sustainably.

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**INDEX OF CHARGES:**

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modifica tion	Date of Satisfac tion	Amount	Address
1	G915178 13	104784 92	KOTAK MAHIND RA BANK LIMITED	13/02/20 14	11/06/20 18	-	170000000.0	27BKC, C 27, G BlockBandra Kurla Complex, Bandra (E),MumbaiMa4000 51IN
2	B908762 77	901436 90	UTI BANK LTD.	26/12/20 01	17/09/20 04	03/12/2 013	51000000.0	UNIVERSAL INSURANCE BUILDINGSIR; P.M. ROAD; FORTMUMBAIMHI N

**FIXED ASSETS**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Computer equipments

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 72.62
UK Pound	1	INR 94.61
Euro	1	INR 84.13

**INFORMATION DETAILS**

Analysis Done by :	PRI
Report Prepared by :	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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