

MIRA INFORM REPORT

Report No. :	528112
Report Date :	14.09.2018

IDENTIFICATION DETAILS

Name :	AMO ASIA LIMITED
Registered Office :	Malta Life Science Park, Building 1 Level 4, Sir Temi Zammit Buildings, San Gwann Industrial Estate
Country :	Malta
Date of Incorporation :	30.04.2018
Com. Reg. No.:	C 86062
Legal Form :	Limited Liability Co.
Line of Business :	Manufacture of pharmaceuticals, medicinal chemicals and botanical products
No. of Employees :	Not Available

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	NB
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Credit Rating	Explanation	Rating Comments
NB	New Business	No recommendation can be done due to business in infancy stage

Status :	New Business
Payment Behaviour :	Unknown
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

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Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Malta	B1	B1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

MALTA - ECONOMIC OVERVIEW

Malta's free market economy – the smallest economy in the euro-zone – relies heavily on trade in both goods and services, principally with Europe. Malta produces less than a quarter of its food needs, has limited fresh water supplies, and has few domestic energy sources. Malta's economy is dependent on foreign trade, manufacturing, and tourism. Malta joined the EU in 2004 and adopted the euro on 1 January 2008.

Malta has weathered the euro-zone crisis better than most EU member states due to a low debt-to-GDP ratio and financially sound banking sector. It maintains one of the lowest unemployment rates in Europe, and growth has fully recovered since the 2009 recession. In 2014 through 2016, Malta led the euro zone in growth, expanding more than 4.5% per year.

Malta's services sector continues to grow, with sustained growth in the financial services and online gaming sectors. Advantageous tax schemes remained attractive to foreign investors, though EU discussions of anti-tax avoidance measures have raised concerns among Malta's financial services and insurance providers, as the measures could have a significant impact on those sectors. The tourism sector also continued to grow, with 2016 showing record-breaking numbers of both air and cruise passenger arrivals.

Malta's GDP growth remains strong and is supported by a strong labor market. The government has implemented new programs, including free childcare, to encourage increased labor participation. The high cost of borrowing and small labor market remain potential constraints to future economic growth. Increasingly, other EU and European migrants are relocating to Malta for employment, though wages have remained low compared to other European countries. Inflation remains low.

Source : CIA

NOTE

In absence of company financials, no credit limit could be recommended.

REGISTERED NAME & COMPANY SUMMARY

Name:	AMO ASIA LIMITED		
Street:	MALTA LIFE SCIENCE PARK, BUILDING 1 LEVEL 4, SIR TEMI ZAMMIT BUILDINGS, SAN GWANN INDUSTRIAL ESTATE,	Phone:	99771405
Postal Code	SGN 3000	Fax	-
City:	SAN GWANN - MALTA	VAT:	-
P.O. box:		Founded:	30/04/2018
English name:		Reg. date	30/04/2018
Formerly known as:		Homepage:	www.alvogen.com
		E-mail	info@alvogen.com

DIRECTORS/MANAGEMENT

Board of directors:	ID-/Reg.no:	Position:
Edin Buljubasic Belmonte Heights, Block M, Apartment 13, Depiro Street, SLIEMA MALTA	B0458774	DIRECTOR - Bosnian
PHILIP JOHN PRICE APT 9, THE ADELAIDE, 231 TOWER ROAD, SLIEMA SLM 1601 MALTA	99127688	DIRECTOR - British

NEGATIVE INFORMATION

Court information and defaulting debts
No registrations

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Charges
No information available

SHARE & SHARE CAPITAL INFORMATION

Capital

Authorized: 2,000.00 Issued: 2,000.00 Paid up: 2,000.00 EUR
Nominal value: 1.00 Share description: Ordinary Shares

Shareholders	ID-/Reg.no:	Ownership (%):	Share class
AMO ASIA HOLDINGS LIMITED MALTA LIFE SCIENCES PARK, BUILDING 1, LEVEL 4, SIR TEMI ZAMMIT BUILDINGS, SAN GWANN INDUSTRIAL ESTATE, SAN GWANN SGN 3000 MALTA	C 86061	1	Ordinary Shares

PAYMENT INFORMATION

Customer type:

Pharmacies
Hospitals
Pharmaceutical Industries
Medicine Wholesalers

Export to:

International trade - special agreements

Selling terms:

International trade - special agreements

Import from:

International trade - special agreements

Payment terms:

International trade - special agreements

Trade banks:

Bank: Bank of Valletta p.l.c., Republic Str, Valletta, Malta.
GROUP STRUCTURE & AFFILIATED COMPANIES
N/a

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FINANCIAL INFORMATION

N/a

ADDITIONAL INFORMATION

Company legal form

Limited Liability Co. - Private Exempt

Company Representation

The legal and judicial representation is vested in any director acting alone; or in addition and without prejudice to same in any person or persons nominated by the Board.

Company history:

Set up and registered on the 30th April 2018 under registration number C 86062.

The subject company forms part of the Alvogen group, a global, privately owned pharmaceutical company focused on developing, manufacturing and selling generic, brand, over-the counter (OTC) and bio-similar products for patients around the world.

Parent Company Details:

- Reg no: C 86061
- Reg date: 30/04/2018
- Name: Amo Asia Holdings Limited
- Address: Malta Life Sciences Park, Building 1, Level 4,
- Sir Temi Zammit Buildings, San Gwann Industrial Estate,
- San Gwann, Malta.

Parent Company Directors:

- BULJUBASIC EDIN Passport#: B0458774 - Bosnian Nationality
BELMONTE HEIGHTS, BLOCK M, APARTMENT 13, DEPIRO STREET, SLIEMA, MALTA.
- PRICE JOHN PHILIP Passport#: 099127688 - British Nationality
APT 9, THE ADELAIDE, 231, TOWER ROAD, SLIEMA, MALTA.

Parent Company Sole Shareholder:

- ALVOGEN EMERGING MARKETS HOLDINGS LIMITED Reg No: 1434467
2/F, JONSIM PLACE, NO. 228 QUEEN'S ROAD EAST, WANCHAI, HONG KONG.

Subject company directors' other local involvements:

Other involvements of Buljubasic Edin Passport#: B0458774 - Bosnian Nationality

- ALVOGEN MALTA (OUT-LICENSING) HOLDING LTD - Director (Active)
- ALVOGEN MALTA (OUT-LICENSING) LTD - Director (Active)
- ALVOGEN MALTA GROUP SERVICES LIMITED - Director (Active)
- ALVOGEN MALTA OPERATIONS LTD - Director (Active)

- ALVOGEN MALTA OPERATIONS ROW HOLDINGS LTD - Director (Active)
- ALVOGEN MALTA R&D LTD. - Director (Active)
- AMO ASIA HOLDINGS LIMITED - Director (Active)

Other involvements of Price John Philip Passport#: 099127688 - British Nationality

- ALVOGEN MALTA (OUT-LICENSING) HOLDING LTD - Director (Active)
- ALVOGEN MALTA OPERATIONS (ROW) LTD - Director (Active)
- ALVOGEN MALTA OPERATIONS LTD - Director (Active)
- AMO ASIA HOLDINGS LIMITED - Director (Active)

Company operation

To act as international traders, buyers, sellers, importers, exporters, distributors, wholesalers, retailers, agents, merchants and dealers in all kinds of pharmaceutical products, medicinals, supplements and all other similar or analogous products which may otherwise be related or connected with the aforesaid.

Employees

No information available

NACE code:

244: Manufacture of pharmaceuticals, medicinal chemicals and botanical products

Company status

Active

Company secretary	ID-/Reg.no:	History
Edin Buljubasic Belmonte Heights, Block M, Apartment 13, Depiro Street, SLIEMA MALTA	B0458774 Bosnian Nationality	

Key employees:	ID-/Reg.no:	Education:	Position:
No information available			

Investments and company relations:

No investments and company relations

Real Estates:

Street:	Malta Life Science Park, Building 1 Level 4, Sir Temi Zammit Buildings, San Gwann Industrial Estate,	City:	San Gwann
Insurance value:		Year built:	
Location:	Industrial area	Size:	
Tenure:	Other	Real Estate type:	Registered Address

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Company review:

No financial statements filed / available.
Newly registered company.

NOTES & COMMENTS

N/a

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 72.75
UK Pound	1	INR 94.62
Euro	1	INR 84.32
EURO	1	INR 83.88

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	VIV
Report Prepared by :	SDA

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)