

MIRA INFORM REPORT

Report No. :	530203
Report Date :	14.09.2018

IDENTIFICATION DETAILS

Name :	EOS GMBH ELECTRO OPTICAL SYSTEMS
Registered Office :	Robert-Stirling-Ring 1, D 82152 Krailling
Country :	Germany
Date of Incorporation :	24.02.1989
Com. Reg. No.:	HRB 87386
Legal Form :	Private Limited Company
Line of Business :	Manufacture of Magnetic and Optical Media.
No. of Employees :	Not Available

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	No Complaints
Litigation :	Clear

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

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Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Germany	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

GERMANY - ECONOMIC OVERVIEW

The German economy - the fifth largest economy in the world in PPP terms and Europe's largest - is a leading exporter of machinery, vehicles, chemicals, and household equipment and benefits from a highly skilled labor force. Like its Western European neighbors, Germany faces significant demographic challenges to sustained long-term growth. Low fertility rates and a large increase in net immigration are increasing pressure on the country's social welfare system and necessitate structural reforms.

Reforms launched by the government of Chancellor Gerhard SCHROEDER (1998-2005), deemed necessary to address chronically high unemployment and low average growth, contributed to strong growth and falling unemployment. These advances, as well as a government subsidized, reduced working hour scheme, help explain the relatively modest increase in unemployment during the 2008-09 recession - the deepest since World War II. The German Government introduced a minimum wage in 2015 that increased to \$9.79 (8.84 euros) in January 2017.

Stimulus and stabilization efforts initiated in 2008 and 2009 and tax cuts introduced in Chancellor Angela MERKEL's second term increased Germany's total budget deficit - including federal, state, and municipal - to 4.1% in 2010, but slower spending and higher tax revenues reduced the deficit to 0.8% in 2011 and in 2017 Germany reached a budget surplus of 0.7%. A constitutional amendment approved in 2009 limits the federal government to structural deficits of no more than 0.35% of GDP per annum as of 2016, though the target was already reached in 2012.

The German economy suffers from low levels of investment, and a government plan to invest 15 billion euros during 2016-18, largely in infrastructure, is intended to spur needed private investment. Following the March 2011 Fukushima nuclear disaster, Chancellor Angela MERKEL announced in May 2011 that eight of the country's 17 nuclear reactors would be shut down immediately and the remaining plants would close by 2022. Germany plans to replace nuclear power largely with renewable energy, which accounted for 29.5% of gross electricity consumption in 2016, up from 9% in 2000. Before the shutdown of the eight reactors, Germany relied on nuclear power for 23% of its electricity generating capacity and 46% of its base-load electricity production. Domestic consumption, bolstered by low energy prices and a weak euro, and exports are likely to drive German GDP growth again in 2018.

Source : CIA

COMPANY NAME AND ADDRESS

EOS GMBH ELECTRO OPTICAL SYSTEMS

Company Status: Active
Robert-Stirling-Ring 1
D 82152 Krailling
Telephone:089/89336-0
Telefax: 089/89336-285
Homepage: www.eos.info
E-mail: info@eos.info

VAT no.: DE129339753
Tax ID number: 117/115/30020

COMPANY SUMMARY

LEGAL FORM Private limited company
Date of foundation: 24.02.1989
Shareholders'
agreement: 24.02.1989
Registered on: 24.04.1989
Commercial Register: Local court 80333 München
under: HRB 87386

SHARE CAPITAL

EUR 185,000.00

Shareholder:

EOS Holding Aktiengesellschaft
Robert-Stirling-Ring 1
D 82152 Krailling
Legal form: Public limited company
Share capital: EUR 5,637,022.00
Share: EUR 185,000.00
Registered on: 16.10.1997
Reg. data: 80333 München, HRB 118140
Profit transfer agreement

Manager:

Eric Paffrath
Elvirastr. 10
D 80636 München

Manager: born: 08.05.1968
Dr. Tobias Abeln
D 70173 Stuttgart
born: 03.06.1970

Manager: Adrian Keppler
D 85560 Ebersberg
born: 31.01.1965

Proxy: Markus Glasser
Orthofen 12a
D 83052 Bruckmühl
authorized to jointly represent the company
born: 10.04.1968

Proxy: Thomas Weitlaner
Georginenstr. 33a
D 85521 Riemerling
authorized to jointly represent the company
born: 13.01.1974

Proxy: Dietmar Frank
Grubigsteinstr. 32
D 82515 Wolfratshausen
authorized to jointly represent the company
born: 06.07.1964

Proxy: Horst Wladarsch
D 95473 Haag
authorized to jointly represent the company
born: 01.11.1971

Proxy: Juliane Finke
D 86919 Utting
authorized to jointly represent the company
born: 11.06.1970

Proxy: Michael Shellabear
D 82152 Krailling
authorized to jointly represent the company
born: 14.02.1964

Proxy: Nikolai Zaepernick
D 82547 Eurasburg
authorized to jointly represent the company
born: 10.03.1972

Proxy: Dr. José Greses

Proxy: D 80336 München
authorized to jointly represent the company
born: 21.06.1975

Andreas Reisinger
D 80335 München
authorized to jointly represent the company
born: 19.07.1985

Proxy: Dr. Hannes Gostner
D 80331 München
authorized to jointly represent the company
born: 20.05.1980

Further functions/participations of Dr. Tobias Abeln (Manager)
Manager:

EOS Systems Engineering GmbH
Schulstr. 11
D 82205 Gilching
Legal form: Private limited company
Share capital: EUR 25,000.00
Registered
on: 16.12.2010
Reg. data: 80333 München, HRB 189420

Proxy: Gehring GmbH & Co. KG
Gehringstr. 28
D 73760 Ostfildern
Legal form: Ltd partnership with priv. ltd.
company as general partner
insolvent
Total cap. EUR 9,691,200.00
contribution:
Registered
on: 19.12.2005
Reg. data: 70190 Stuttgart, HRA 212426

COMPANY HISTORY

Company name and legal form
24.02.1989 - 01.09.2002 EOS GmbH Electro Optical Systems Dr.
Langer & Partner
Pasinger Str. 2
D 82152 Planegg
Private limited company

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RESIGNED ACTING PERSONS AND SHAREHOLDERS

11.01.2007 - 06.06.2017 Manager
Dr. Hans J. Langer
Am Wasserbogen 46
D 82166 Gräfelfing
11.10.2011 - 03.01.2017 Manager
Christian Kirner
D 76646 Bruchsal
02.09.2014 - 22.02.2016 Manager
Rudolf Georg Nertinger
Abelestr. 24
D 85354 Freising

BUSINESS ACTIVITIES

Main industrial sector

26800 Manufacture of magnetic and optical media

PARTICIPATIONS

Shareholder:

First Surface Oberflächentechnik GmbH
Robert-Stirling-Ring 1
D 82152 Krailling
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,000.00
Share: EUR 12,500.00
Reg. data: 20.03.2012
Local court 80333 München
HRB 197747

FINANCIAL INFORMATION

Payment experience: within agreed terms

Negative information: We have no negative information at hand.

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REAL ESTATE

Type of ownership: Tenant
Address Robert-Stirling-Ring 1
D 82152 Krailling

Land register documents were not available.

BANKERS

UNICREDIT BANK - HYPOVEREINSBANK, 80311 MÜNCHEN
Sort. code: 70020270, Account no.: 44619750
BIC: HYVEDEMMXXX, IBAN: DE81700202700044619750

FINANCIAL FIGURES

Financial year: 01.10. - 30.09.

Share capital: EUR 185,000.00

The number of employees is not known.

Profit transfer agreement to:
EOS Holding Aktiengesellschaft
Robert-Stirling-Ring 1
D 82152 Krailling

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 72.75
UK Pound	1	INR 94.62
Euro	1	INR 84.32
EUR	1	INR 84.03

Note: Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	DIV
Report Prepared by :	POJ

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)