

**MIRA INFORM REPORT**

<b>Report No. :</b>	529505
<b>Report Date :</b>	14.09.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	KALEESUWARI REFINERY PRIVATE LIMITED
<b>Registered Office :</b>	Old No 21, New No 53, Rajasekaran Street, Mylapore, Chennai – 600004, Tamilnadu
<b>Tel. No.:</b>	91-44-39993999
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	28.03.1984
<b>CIN No.:</b> [Company Identification No.]	U15142TN1984PTC010763
<b>Capital Investment / Paid-up Capital :</b>	INR 97.000 Million
<b>PAN No.:</b> [Permanent Account No.]	AAACK6087A
<b>TIN No.:</b>	33391280956
<b>CST No.:</b>	89092 Date: 2302.1993
<b>GSTN :</b> [Goods & Service Tax Registration No.]	33AAACK6087A1ZW (Tamilnadu) 07AAACK6087A1ZR (Delhi) 32AAACK6087A1ZY (Kerala) 23AAACK6087A1ZX (Madhya Pradesh) 37AAACK6087A1ZO (Andhra Pradesh) 36AAACK6087A1ZQ (Telangana) 29AAACK6087A1ZL (Karnataka) 27AAACK6087A1ZP (Maharashtra) 24AAACK6087A1ZV (Gujarat) 21AAACK6087A1Z1 (Odisha) 34AAACK6087A1ZU (Puducherry) 30AAACK6087A1Z2 (Goa) 22AAACK6087A1ZZ (Chhattisgarh)
<b>Legal Form :</b>	Private Limited Liability Company

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***KALEESUWARI REFINERY PRIVATE LIMITED - 529505***

***PAGE NO. : 2***

<b>Line of Business :</b>	Sale of manufactured goods - Edible oil and pulses (Registered activity)
<b>No. of Employees :</b>	Information declined by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A
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<b>Credit Rating</b>	<b>Explanation</b>	<b>Rating Comments</b>
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1984.</p> <p>As per the financials of FY 2017, the company has achieved revenue growth of 3.76% as compared to the previous year along with an average profit margin of 1.67%.</p> <p>The sound financial risk profile of the company is marked by adequate network base along with negligible debt level.</p> <p>Ratings continue to reflect the group's established position in South India's edible oil market, strong marketing and distribution network.</p> <p>However, as per the indirect sources. Edible Oil Producer Kaleesuwari Refinery Private Limited allegedly evaded taxes of INR 900.000 million for the last three to four years.</p> <p>Rating, further, gets constrained by the subject's exposure to intense competition and to raw material price volatility.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

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**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

Rating Agency Name	CRISIL
Rating	Long term bank facilities : A-
Rating Explanation	Adequate degree of safety and low credit risk
Date	21.09.2017

Rating Agency Name	CRISIL
Rating	Commercial Paper Issue : A2+
Rating Explanation	Strong degree of safety and low credit risk
Date	21.09.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 14.09.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

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Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Kartik
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-44-22771555
<b>Date :</b>	12.09.2018

**Management non-cooperative (Tel No.:91-44-22776999)  
Tel No. 91-44-39993999 (Ringing)**

**LOCATIONS**

<b>Registered/Corporate Office :</b>	Old No 21, New No 53, Rajasekaran Street, Mylapore, Chennai – 600004, Tamilnadu, India
<b>Tel. No.:</b>	91-44-39993999
<b>Fax No.:</b>	91-44-39993900 /39993998
<b>E-Mail :</b>	<a href="mailto:customercare@kaleesuwari.com">customercare@kaleesuwari.com</a> <a href="mailto:mail@kaleesuwari.com">mail@kaleesuwari.com</a>
<b>Website :</b>	<a href="http://kaleesuwari.com">http://kaleesuwari.com</a>
<b>Factory 1:</b>	1, Mambakkam Road, vengaiwasal, Chennai – 600126, Tamilnadu, India
<b>Tel. No.:</b>	91-44-22776999
<b>Fax No.:</b>	91-44-22771222
<b>Factory 2 :</b>	5, Mambakkam Road, Vengaiwasal, Chennai – 600073, Tamilnadu, India
<b>Tel. No.:</b>	91-44-22771555 / 22772188
<b>Fax No.:</b>	91-44-22771222
<b>Factory 3 :</b>	Shanmuga Nagar Thalayuthu Village Palani Taluk, Dindigul District – 624618, Tamilnadu, India
<b>Tel. No.:</b>	91-452-305777
<b>Fax No.:</b>	91-452-253457
<b>Factory 4:</b>	54/1260, Water Falls Road, Court Back, Phase II, Vellore – 632 009, Tamilnadu, India
<b>Tel. No.:</b>	91-416-3203901

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Gurusamy Munusamy
<b>Designation :</b>	Managing Director

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 5**

<b>Address :</b>	No 55, Rajasekaran Street, Mylapore, Chennai - 600004, Tamilnadu, India		
<b>Date of Birth/Age :</b>	30.11.1947		
<b>Date of Appointment :</b>	01.12.1992		
<b>PAN No.:</b>	ABNPM2052L		
<b>DIN No.:</b>	00398643		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U01112TN2007PTC064162	KALEESUWARI NUTRICARE PRIVATE LIMITED	30/06/2007	-
U23201TG2003PTC040984	KALEESUWARI REFINERY AND INDUSTRY PRIVATE LIMITED	25/09/2015	-
U27205TN2003PTC052103	KALEESUWARI JEWELLERY PRIVATE LIMITED	09/12/2003	-
U45208TN2007PTC062005	KALEESUWARI INFRATEC PRIVATE LIMITED	28/09/2017	-
U51909TN2003PTC050603	GOLD WINNER IMPEX PRIVATE LIMITED	27/03/2003	-
U55101TN1996PTC035899	NEST HOTELS AND RESORTS (KODAIKANAL) PRIVATE LIMITED	21/02/2005	-
<b>Name :</b> Munusamy Arun			
<b>Designation :</b> Director			
<b>Address :</b> B2, Casa Grande, Acro Baleno, 9th Main Road, Mylapore, Chennai - 600004, Tamilnadu, India			
<b>Date of Birth/Age :</b> 28.09.1973			
<b>Date of Appointment :</b> 11.06.2004			
<b>PAN No.:</b> AAGPA8202L			
<b>DIN No.:</b> 00398555			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U01112TN2007PTC064162	KALEESUWARI NUTRICARE PRIVATE LIMITED	30/06/2007	-
U23201TG2003PTC040984	KALEESUWARI REFINERY AND INDUSTRY PRIVATE LIMITED	25/09/2015	-
U27205TN2003PTC052103	KALEESUWARI JEWELLERY PRIVATE LIMITED	09/12/2003	-
U45208TN2007PTC062005	KALEESUWARI INFRATEC PRIVATE LIMITED	28/09/2017	-
U55101TN1996PTC035899	NEST HOTELS AND RESORTS (KODAIKANAL) PRIVATE LIMITED	21/02/2005	-
<b>Name :</b> Kaleeswari Munusamy			
<b>Designation :</b> Director			
<b>Address :</b> No.55, Raja Sekaran Street, Mylapore, Chennai- 600004, Tamilnadu, India			
<b>Date of Birth/Age :</b> 14.08.1952			
<b>Date of Appointment :</b> 01.02.1992			
<b>PAN No.:</b> ACJPK0194L			
<b>DIN No.:</b> 01418811			

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 6**

<b>Name :</b>	Kalavathi		
<b>Designation :</b>	Director		
<b>Address :</b>	New No:43, Telegu Chetty Street, Old Washermenpet, Chennai-600021, Tamilnadu, India		
<b>Date of Birth/Age :</b>	17.07.1967		
<b>Date of Appointment :</b>	10.05.1995		
<b>PAN No.:</b>	ANEPK0125D		
<b>DIN No.:</b>	02483082		
<b>Name :</b>	Karunaianandam		
<b>Designation :</b>	Director		
<b>Address :</b>	New No:43, Telegu Chetty Street Old Washermenpet Chennai-600021, Tamilnadu, India		
<b>Date of Birth/Age :</b>	13.10.1960		
<b>Date of Appointment :</b>	01.05.1995		
<b>PAN No.:</b>	ACJPK0296P		
<b>DIN No.:</b>	02483124		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U01112TN2007PTC064162	KALEESUWARI NUTRICARE PRIVATE LIMITED	30/06/2007	-
U27205TN2003PTC052103	KALEESUWARI JEWELLERY PRIVATE LIMITED	09/12/2003	-
<b>Name :</b>	Mr. Ashok Kumar		
<b>Designation :</b>	Director		
<b>Address :</b>	Tvh Batikka, Old No.16, New No.10, Flat No.201, Sundar Rajan Street, Abhirampuram, Teyn Ampet, Chennai- 600018, Tamilnadu, India		
<b>Date of Birth/Age :</b>	07.09.1987		
<b>Date of Appointment :</b>	17.08.2011		
<b>PAN No.:</b>	AXQPA1045A		
<b>DIN No.:</b>	03579939		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U23201TG2003PTC040984	KALEESUWARI REFINERY AND INDUSTRY PRIVATE LIMITED	09/03/2018	-
U45208TN2007PTC062005	KALEESUWARI INFRATEC PRIVATE LIMITED	09/03/2018	-
U55101TN1996PTC035899	NEST HOTELS AND RESORTS (KODAIKANAL) PRIVATE LIMITED	09/03/2018	-
U74999TN2018PTC124461	ORRIL ENERGY SERVICES PRIVATE LIMITED	10/09/2018	-

**KEY EXECUTIVES**

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

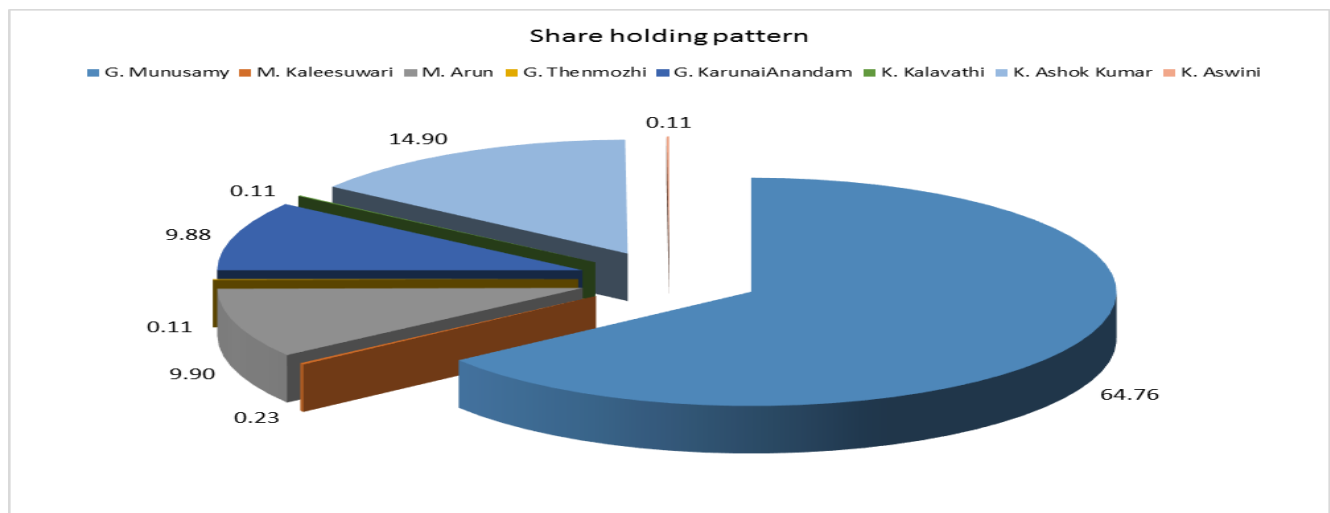
**PAGE NO. : 7**

<b>Name :</b>	Mr. Kartik
<b>Designation :</b>	Accounts Department
<b>Name :</b>	Mr. Anoop Saurab
<b>Designation :</b>	Company Secretary
<b>Address :</b>	"Ganga Nivas" No 1/3l, Chakkarai Street, Kondithope, Chennai -600079, Tamilnadu, India
<b>Date of Appointment :</b>	01.11.2017
<b>PAN No.:</b>	DUWPS3893C

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2017

Names of Shareholders	No. of Shares	%age holding
G. Munusamy	628200	64.76
M. Kaleesuwari	2200	0.23
M. Arun	96000	9.90
G. Thenmozhi	1100	0.11
G. KarunaiAnandam	95800	9.88
K. Kalavathi	1100	0.11
K. Ashok Kumar	144500	14.90
K. Aswini	1100	0.11
<b>Total</b>	<b>970000</b>	<b>100.00</b>



**Equity Share Break up (Percentage of Total Equity)**

As on 28.09.2017

Category	Percentage
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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 8**

Promoters (Individual/Hindu Undivided Family – Indian)	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Sale of manufactured goods - Edible oil and pulses (Registered activity)	
<b>Products / Services :</b>	<b>Item Code No.</b>	<b>Products/Services Description</b>
	15121990	Sale of manufactured goods - Edible oil and pulses
	<b>NIC Code No.</b>	<b>Products/Services Description</b>
	5122	Edible Oil
<b>Brand Names :</b>	<ul style="list-style-type: none"> <li>• Deepam</li> <li>• Cardia Life</li> <li>• Cardia,</li> <li>• Eldia Coconut Oil</li> <li>• Pure plus pure coconut oil</li> <li>• Gold Winner Refined Groundnut Oil</li> <li>• Vedhas Gold Filtered Ground Nut Oil</li> </ul>	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--

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	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>No. of Employees :</b>	Information declined by the management		
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>IDFC Bank Limited, KRM Tower, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai-600031, Tamilnadu, India</li> <li>HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai-400013, Maharashtra, India</li> <li>Axis Bank Limited, Karumuthu Nilayam, Ground Floor No.192, Anna Salai, Chennai-600002, Tamilnadu, India</li> <li>Standard Chartered Bank, 19, Rajaji Salai, Chennai-600001, Tamilnadu, India</li> </ul>		
	<b>Bank Name</b>	Kotak Mahindra Bank Limited	
	<b>Branch</b>	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	--	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	--	
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017 (INR in Million)</b>	<b>31.03.2016 (INR in Million)</b>
	<b>Long-term Borrowings</b>		
	Term loans from banks	0.000	161.300
	<b>Short-term Borrowings</b>		
	Rupee term loans from banks	132.963	200.030
	<b>Total</b>	<b>132.963</b>	<b>361.330</b>

<b>Auditors :</b>	
<b>Name :</b>	Selvam and Suku Chartered Accountants
<b>Address :</b>	Alsa Towers, Ponnammallee High Road, Chennai, Tamilnadu, India
<b>Income-tax PAN of auditor</b>	AAEPP4874H

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 10**

<b>or auditor's firm :</b>	
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiaries :</b>	<ul style="list-style-type: none"> <li>• Kaleesuware Nutricare Private Limited</li> <li>• Nest Hotels and Resorts (Kodaikanal) Private Limited</li> <li>• Kaleesuware Intercontinental Pte Limited (Singapore)</li> <li>• Kaleesuware Intercontinental Pte Limited (Philippines)</li> <li>• Kaleesuware Refinery and Industry Private Limited</li> </ul>
<b>Associate company:</b>	<ul style="list-style-type: none"> <li>• Kaleesuware Infratec Private Limited</li> <li>• Kaleesuware Jewellery Private Limited</li> <li>• GMS Traders</li> <li>• Arun Oil trade</li> <li>• Ananda Oil Corporation</li> <li>• Kaleesuware Oil Store</li> <li>• MKA Transports</li> </ul>

**CAPITAL STRUCTURE**

**As on 28.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 100/- each	INR 100.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
970000	Equity Shares	INR 100/- each	INR 97.000 Million

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	97.000	97.000	97.000
(b) Reserves & Surplus	3021.069	2559.267	2176.781
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>3118.069</b>	<b>2656.267</b>	<b>2273.781</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	766.116	683.000	1135.238
(b) Deferred tax liabilities (Net)	377.498	361.137	354.061
(c) Other long term liabilities	0.000	0.000	64.060
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>1143.614</b>	<b>1044.137</b>	<b>1553.359</b>
(4) Current Liabilities			
(a) Short term borrowings	132.963	200.030	188.122
(b) Trade payables	5555.221	6989.088	5270.805
(c) Other current liabilities	287.123	146.531	142.360
(d) Short-term provisions	51.058	101.948	8.100
<b>Total Current Liabilities (4)</b>	<b>6026.365</b>	<b>7437.597</b>	<b>5609.387</b>
<b>TOTAL</b>	<b>10288.048</b>	<b>11138.001</b>	<b>9436.527</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	2498.846	2518.462	2568.192
(ii) Intangible Assets	0.800	0.800	0.800
(iii) Capital work-in-progress	48.153	125.225	128.721
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	846.973	833.862	373.687
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	47.340	33.773	41.537
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>3442.112</b>	<b>3512.122</b>	<b>3112.937</b>

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 12**

(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	3991.003	3561.748	2827.305
(c) Trade receivables	1817.379	2856.902	1977.128
(d) Cash and cash equivalents	68.890	153.501	212.087
(e) Short-term loans and advances	667.418	653.060	582.767
(f) Other current assets	301.246	400.668	724.303
<b>Total Current Assets</b>	<b>6845.936</b>	<b>7625.879</b>	<b>6323.590</b>
<b>TOTAL</b>	<b>10288.048</b>	<b>11138.001</b>	<b>9436.527</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Income	27627.801	26626.204	23458.465
	Other Income	89.832	53.553	45.305
	<b>TOTAL</b>	<b>27717.633</b>	<b>26679.757</b>	<b>23503.770</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	25142.940	23595.313	21094.115
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(803.103)	(13.889)	(251.752)
	Employees benefits expense	594.984	553.299	471.958
	Other expenses	1785.947	1658.353	1351.250
	CSR Expenditure	7.148	6.396	0.000
	<b>TOTAL</b>	<b>26727.916</b>	<b>25799.472</b>	<b>22665.571</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>989.717</b>	<b>880.285</b>	<b>838.199</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	140.629	178.913	230.868
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>849.088</b>	<b>701.372</b>	<b>607.331</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	165.078	157.569	197.524
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>684.010</b>	<b>543.803</b>	<b>409.807</b>
<b>Less</b>	<b>TAX</b>	222.208	161.317	88.672
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>461.802</b>	<b>382.486</b>	<b>321.135</b>

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 13**

	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	118.700	144.900	70.700
	<b>TOTAL EARNINGS</b>	<b>118.700</b>	<b>144.900</b>	<b>70.700</b>
	<b>CIF Value</b>	16114.800	16697.500	15625.500
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>476.00</b>	<b>394.00</b>	<b>331.00</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	74.997	1283.198	871.793
Net cash flows from (used in) operating activity	11.117	1255.663	845.632

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	24.01	39.16	30.76
Account Receivables Turnover (Income / Sundry Debtors)	15.20	9.32	11.86
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	80.65	108.12	91.20
Inventory Turnover (Operating Income / Inventories)	0.25	0.25	0.30
Asset Turnover (Operating Income / Net Fixed Assets)	0.39	0.33	0.31

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.66	0.73	0.71

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 14**

Debt Equity Ratio (Total Liability / Networth)	0.29	0.33	0.58
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.93	2.80	2.47
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.82	1.00	1.19
Interest Coverage Ratio (PBIT / Financial Charges)	7.04	4.92	3.63

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	1.67	1.44	1.37
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.49	3.43	3.40
Return on Investment (ROI) ((PAT / Networth) * 100)	%	14.81	14.40	14.12

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.14	1.03	1.13
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.47	0.55	0.62
G-Score Ratio Financial (Networth / Total Assets)		0.30	0.24	0.24
G-Score Ratio Debt (Debts / Equity Capital)		9.27	9.10	13.64
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.14	1.03	1.13

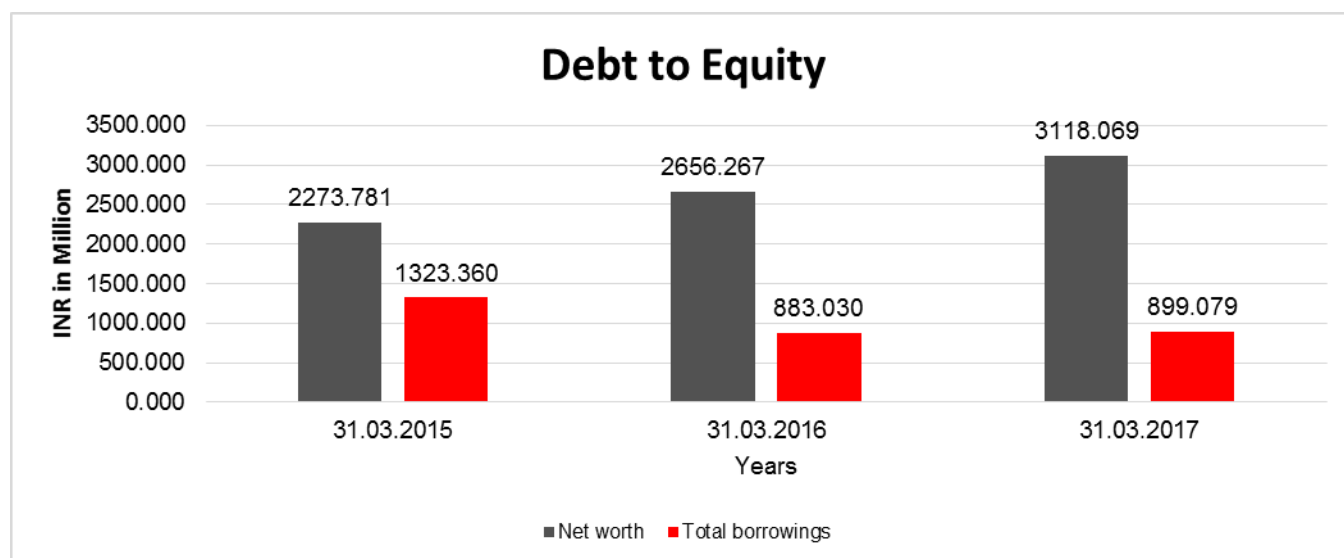
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

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**DEBT EQUITY RATIO**

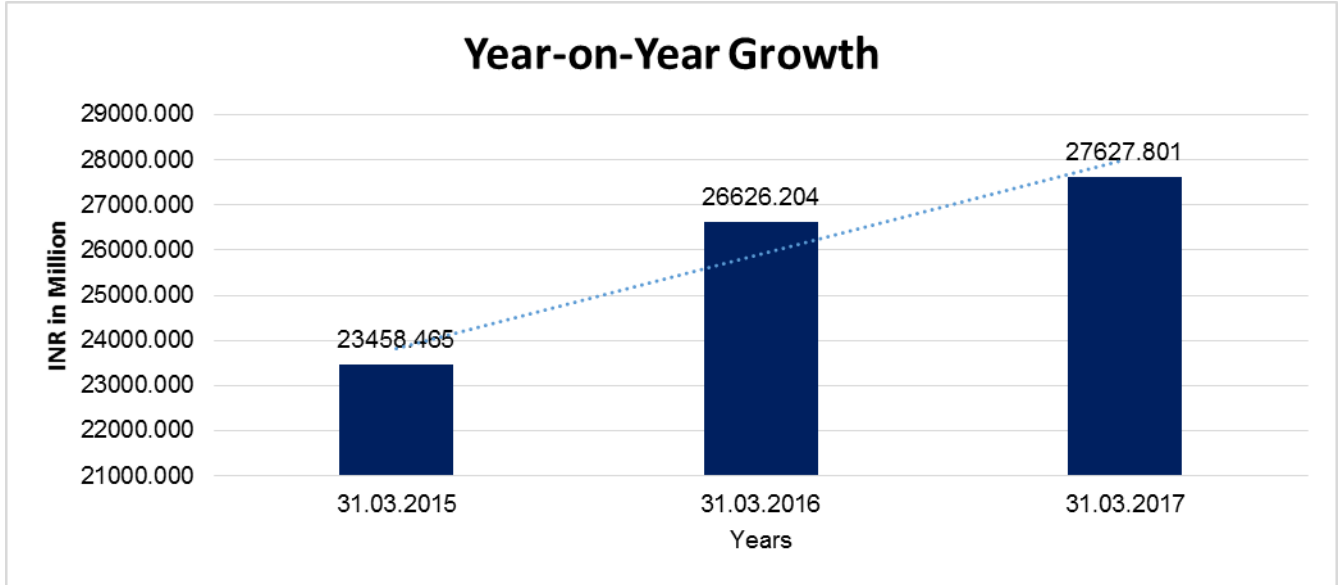
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	97.000	97.000	97.000
Reserves & Surplus	2176.781	2559.267	3021.069
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>2273.781</b>	<b>2656.267</b>	<b>3118.069</b>
long-term borrowings	1135.238	683.000	766.116
Short term borrowings	188.122	200.030	132.963
<b>Total borrowings</b>	<b>1323.360</b>	<b>883.030</b>	<b>899.079</b>
<b>Debt/Equity ratio</b>	<b>0.582</b>	<b>0.332</b>	<b>0.288</b>



**YEAR-ON-YEAR GROWTH**

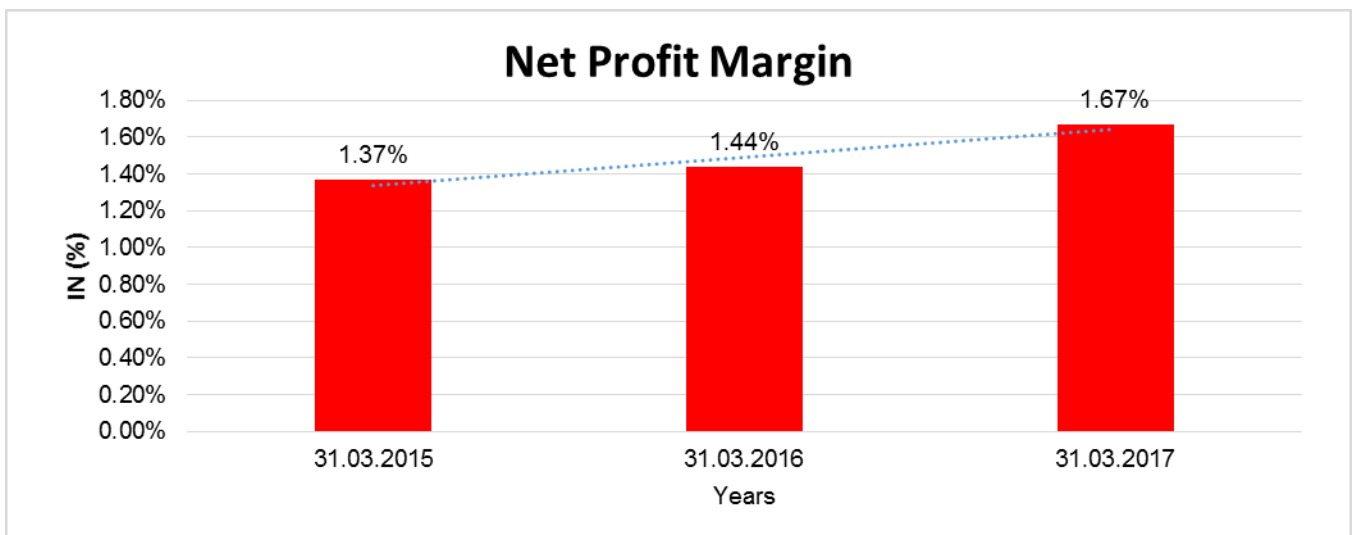
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	23458.465	26626.204	27627.801
		<b>13.504</b>	<b>3.762</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	23458.465	26626.204	27627.801
Profit	321.135	382.486	461.802
	<b>1.37%</b>	<b>1.44%</b>	<b>1.67%</b>



**ABRIDGED BALANCE SHEET – (CONSOLIDATED)**

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<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	97.000	97.000
(b) Reserves and Surplus	2974.349	2332.671
(c) Money received against share warrants	0.000	0.000
(d) Minority interest	69.446	69.446
(2) Share Application money pending allotment	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>3071.349</b>	<b>2429.671</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	1084.976	1349.522
(b) Deferred tax liabilities (Net)	392.976	372.391
(c) Other long-term liabilities	37.463	23.704
(d) long-term provisions	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>1515.415</b>	<b>1745.617</b>
(4) Current Liabilities		
(a) Short-term borrowings	410.959	660.009
(b) Trade payables	6084.991	7419.119
(c) Other current liabilities	325.923	181.295
(d) Short-term provisions	54.081	103.682
<b>Total Current Liabilities (4)</b>	<b>6875.954</b>	<b>8364.105</b>
<b>TOTAL</b>	<b>11532.164</b>	<b>12608.839</b>
<b>II. ASSETS</b>		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	3778.348	3641.926
(ii) Intangible Assets	11.849	11.849
(iii) Tangible assets capital work-in-progress	63.451	217.828
(iv) Intangible assets under development	0.000	0.000
(b) Non-current Investments	94.505	82.020
(c) Deferred tax assets (net)	0.000	0.000
(d) Long-term loans and advances	53.286	37.376
(e) Other Non-current assets	0.000	0.000
<b>Total Non-Current Assets</b>	<b>4001.439</b>	<b>3990.999</b>
(2) Current assets		
(a) Current investments	0.000	0.000
(b) Inventories	4224.387	4142.460
(c) Trade receivables	2560.197	3541.335
(d) Cash and bank balances	167.354	261.053

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 18**

(e) Short-term loans and advances		258.743	215.908
(f) Other current assets		320.044	457.084
<b>Total Current Assets</b>		<b>7530.725</b>	<b>8617.840</b>
<b>TOTAL</b>		<b>11532.164</b>	<b>12608.839</b>

**PROFIT & LOSS ACCOUNT- (CONSOLIDATED)**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>		
	Total Revenue from operations	34462.173	32727.366
	Other Income	117.252	161.794
	<b>TOTAL</b>	<b>34579.425</b>	<b>32889.160</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed	31447.024	29895.671
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(802.763)	(372.681)
	Employee benefit expense	666.320	611.876
	Other expenses	1938.257	1771.004
	<b>TOTAL</b>	<b>33248.838</b>	<b>31905.870</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1330.587</b>	<b>983.290</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	245.495	274.550
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1085.092</b>	<b>708.740</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	214.151	207.136
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>870.941</b>	<b>501.604</b>
<b>Less</b>	<b>TAX</b>	226.623	166.235
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>644.318</b>	<b>335.369</b>
	PROFIT (LOSS) OF MINORITY INTEREST	(40.340)	6.188
	SHARE PROFIT (LOSS) OF ASSOCIATES	(48.010)	2.914
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>555.968</b>	<b>344.471</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>573.00</b>	<b>355.00</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	No
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	Yes
8]	Designation of contact person	Yes
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	Yes
12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	No
16]	No. of employees	No
17]	Details of sister concerns	Yes
18]	Major suppliers	No
19]	Major customers	No
20]	Banking Details	Yes
21]	Banking facility details	Yes
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last three years	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No
29]	Profitability for last three years	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	Yes
32]	Litigations that the firm/promoter involved in	--

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 20**

33]	Market information	--
34]	Payments terms	No
35]	Negative Reporting by Auditors in the Annual Report	No

**SALESPERFORMANCE REVIEW / FUTURE BUSINESS PROSPECTS**

The Company continues to be forerunner in Refined Edible Sunflower oil segment in the edible oil industry with its flagship brand Gold Winner. The brand reach is further diversified in to various geographical areas in South, North, West& Central regions by setting up new CFA locations. Also the company has appointed Super Distributors in Tami Nadu State to have better reach in Tier-II towns & Rural markets.

Apart from expanding CFA locations, there was immense response and growth from Modern Trade Format representing Super Market & Chain Stores for Kaleesuwari range of product.

**UNSECURED LOAN**

(INR In Million)

Particular	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
<b>Long-term Borrowings</b>		
Rupee term loans from banks	766.116	521.700
<b>Total</b>	<b>766.116</b>	<b>521.700</b>

**INDEX OF CHARGES:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G93926467	100191793	KOTAK MAHINDRA BANK LIMITED	27/06/2018	-	-	850000000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA (E),MUMBAIMH400051IN
2	G88304258	100130940	SBICAP TRUSTEE COMPANY LIMITED	27/09/2017	30/04/2018	-	694590000.0	202,MARKER TOWER "E"CUFFE PARADEMUMBAIMH400005 IN
3	G44533420	100099453	IDFC BANK LIMITED	03/05/2017	-	-	700000000.0	KRM TOWER, 7TH FLOOR, NO. 1,HARRINGTON ROAD, CHETPET,CHENNAITA6000 31IN
4	G4497	10010	HDFC	18/02/	-	-	300000000.0	HDFC BANK

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**KALEESUWARI REFINERY PRIVATE LIMITED - 529505**

**PAGE NO. : 21**

	7130	0532	BANK LIMITE D	2017				HOUSE, SENAPATI BAPAT MARGLOWER PAREL, MUMBAIMH4000131 N
5	G1329 0408	10005 2433	YES BANK LIMITE D	10/05/ 2016	-	-	500000000.0	NEHRU CENTER, 9TH FLOOR, DISCOVERY OF INDIA, DR. A. B. ROAD, WORLIMUMBAIMH4000181 N
6	G0902 0884	10529 433	RBL BANK LIMITE D	22/09/ 2014	15/12/2 015	-	750000000.0	SHAHUPURI, KOLHAPUR, K OLHAPURMA4160011N
7	G5777 1214	10250 834	Axis Bank Limited	10/11/ 2010	19/09/2 017	-	850000000.0	KARUMUTHU NILAYAM, GROUND FLOORNO.192ANNA SALAICHENNAITN6000021 N
8	G1929 5690	90308 104	State Bank of India	23/03/ 2005	06/01/2 016	-	3145900000. 0	3RD FLOOR, SIGAPPI ACHI BUILDING18/3, RUKMINI LAKSHMIPATHY ROADCHENNAITN6000081 N
9	G1929 6680	90307 588	Union Bank of India	13/01/ 1996	06/01/2 016	-	700000000.0	NO. 17, G.A. ROAD, WASHERMANPETC HENNAITN6000211N
10	G4361 7323	10191 237	Standa rd Charter ed Bank	19/12/ 2009	21/12/2 015	03/05/2 017	1500000000. 0	19, RAJAJI SALAICHENNAITN6000011 N

**FIXED ASSETS**

- Land
- Buildings
- Plant and Equipment
- Vehicles
- Furniture and fixtures
- Office equipment

**WEBSITE DETAILS:**

**NEWS / PRESS RELEASE**

**Date: 23.05.2017**

**KALEESUWARI REFINERY ADMITS EVADING INR 900.000 MILLION TAX FOR PAST FEW YEARS?**

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EDIBLE oil producer Kaleesuwari Refinery Private Limited allegedly evaded taxes of INR 900.000 million for the last three to four years, said sources in the income-tax department on Monday.

CHENNAI: EDIBLE oil producer Kaleesuwari Refinery Private Limited allegedly evaded taxes of INR 900.000 million for the last three to four years, said sources in the income-tax department on Monday.

A top income tax official said Kaleesuwari Refinery admitted evading taxes, after the company came under intense scrutiny including raids at more than 54 premises across the country last week. The official said that penalty for non-payment of taxes would be looked into later once the taxes were paid.

Kaleesuwari Refinery had forayed into exports last decade with an overseas group office in Singapore. Export markets covered were Oman, Qatar, Kuwait, Dubai, Sri Lanka, Singapore, Malaysia, Seychelles and the US with plans for expansion into newer areas. The company group turnover was USD 525 millions including trading of which branded sales was over USD 357 millions.

Of the 54 premises searched across the country, 36 were in Chennai, including Pallikaranai, Washermenpet, Vengaivasal and the residence of the group's owner G Munuswamy in Mylapore.

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.75
UK Pound	1	INR 92.22
Euro	1	INR 83.13

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	KAM
<b>Analysis Done by :</b>	PRI
<b>Report Prepared by :</b>	RKI

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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