

## MIRA INFORM REPORT

Report No. :	529842
Report Date :	15.09.2018

### IDENTIFICATION DETAILS

Name :	NEW LOOK RETAILERS LIMITED
Formerly Known As :	NEW LOOK WHOLESALERS LIMITED
Registered Office :	New Look House, Mercery Road, Weymouth, Dt3 5hj
Country :	United Kingdom
Financials (as on) :	25.03.2017
Date of Incorporation :	01.03.1982
Com. Reg. No.:	01618428
Legal Form :	Private limited with Share Capital
Line of Business :	<ul style="list-style-type: none"> <li>Retail sale of clothing in specialised stores</li> <li>Retailing of clothing, footwear and accessories under the "new look" brand.</li> </ul>
No. of Employees :	15346

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

D

Credit Rating	Explanation	Rating Comments
D	High Risk	Business dealing not recommended or on secured terms only

<b>Status :</b>	Under Voluntary Arrangement
<b>Payment Behaviour :</b>	--
<b>Litigation :</b>	--

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**UNITED KINGDOM - ECONOMIC OVERVIEW**

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

## **COMPANY NAME AND ADDRESS**

Company Name: NEW LOOK RETAILERS LIMITED  
Company No: 01618428  
Company Status: Voluntary Arrangement  
Registered Address: NEW LOOK HOUSE MERCERY ROAD WEYMOUTH DT3 5HJ

## **COMPANY NAME**

NEW LOOK RETAILERS LIMITED

## **COMPANY NUMBER**

01618428

## **COMPANY SUMMARY**

Registered Address NEW LOOK HOUSE  
MERCERY ROAD  
WEYMOUTH  
DT3 5HJ  
Trading Address New Look House  
Mercery Road  
Weymouth  
Dorset  
DT3 5HJ  
Website Address <http://www.newlookgroup.com>  
Telephone Number 01782663300  
Fax Number 01305765001  
TPS No  
FPS Yes  
Incorporation Date 01/03/1982  
Previous Name NEW LOOK WHOLESALERS LIMITED  
Type Private limited with Share Capital  
FTSE Index -  
Date of Change 08/06/1987  
Filing Date of Accounts 19/08/2017  
Currency GBP  
Share Capital £1,000  
SIC07 47710  
Charity Number -

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SIC07 Description RETAIL SALE OF CLOTHING IN SPECIALISED STORES  
Principal Activity Retailing of clothing, footwear and accessories under the under the "New Look" brand.

## **ADDITIONAL INFORMATION**

CCJ's 1 (£23,797)

03/12/2015	LINCOLN	£23,797	Satisfied
-	-	-	-
-	-	-	-

Ultimate Holding Company	TOP GUN BIDCO LTD
Accountant	-
Mortgages	13
Group	22 companies
Linkages	3 companies
Countries	In 2 countries

## **KEY FINANCIALS**

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
25/03/2017	£1,324,195,000	£84,987,000	£432,899,000	15346
26/03/2016	£1,398,502,000	£178,532,000	£375,730,000	15782
28/03/2015	£1,310,401,000	£148,822,000	£289,069,000	15894

## **MORTGAGE SUMMARY**

Total Mortgage	13
Outstanding	1
Satisfied	12

## **TRADE DEBTORS / BAD DEBT SUMMARY**

Total Number of Documented Trade	0
Total Value of Documented Trade	£0

### **Commentary**

No comments to display

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## CCJ

Total Number of Exact CCJs -	0	Total Value of Exact CCJs -	
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	1	Total Value of Satisfied CCJs -	£23,797
Total Number of Writs -	-		

Total Current Directors	4	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	29	Total Person's With Significant Control	1

## CURRENT DIRECTORS

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Alistair Kenneth McGeorge	<b>Nationality</b>	British
<b>Date of Birth</b>	05/1959	<b>Present Appointments</b>	6
<b>Latest Address</b>	Mercery Road, Weymouth, Dorset	<b>Appointment Date</b>	06/11/2017
<b>Post Code</b>	DT3 5HJ		

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Roger Brian Wightman	<b>Nationality</b>	British
<b>Date of Birth</b>	12/1964	<b>Present Appointments</b>	16
<b>Latest Address</b>	New Look House, Mercery Road, Weymouth, Dorset	<b>Appointment Date</b>	31/05/2014
<b>Post Code</b>	DT3 5HJ		

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Richard John Collyer	<b>Nationality</b>	British
<b>Date of Birth</b>	03/1974	<b>Present Appointments</b>	14
<b>Latest Address</b>	New Look House, Mercery Road, Weymouth, Dorset	<b>Appointment Date</b>	14/02/2017
<b>Post Code</b>	DT3 5HJ		

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Paul John Thomas Gilbert	<b>Nationality</b>	British
<b>Date of Birth</b>	06/1962	<b>Present Appointments</b>	7
<b>Latest Address</b>	New Look House, Mercery Road, Weymouth, Dorset	<b>Appointment Date</b>	17/05/2018
<b>Post Code</b>	DT3 5HJ		

## **CURRENT COMPANY SECRETARY**









<b>Title</b>	Miss	<b>Function</b>	Company Secretary
<b>Name</b>	Laura Battley	<b>Nationality</b>	
<b>Date of Birth</b>	-	<b>Present Appointments</b>	1
<b>Latest Address</b>	New Look House, Mercery Road, Weymouth, Dorset	<b>Appointment Date</b>	03/11/2015
<b>Post Code</b>	DT3 5HJ		

## **TOP SHAREHOLDERS**

Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
NEW LOOK LTD	GBP	1,000	ORDINARY	1	100

## **FINANCIALS**

### **Profit & Loss**

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Weeks	52	(%)	52	(%)	52	(%)	52	(%)	53
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	<b>Turnover</b>	<b>£1,324,195,000</b>	- 5.3%	<b>£1,398,502,000</b>	<b>6.7%</b>	<b>£1,310,401,000</b>	<b>2.9%</b>	<b>£1,273,813,000</b>	<b>2%</b>	<b>£1,248,464,000</b>
	Export	-	-	-	-	-	-	£137,506,000	-	-
	Cost of Sales	£693,290,000	- 1.5%	£703,875,000	5.2%	£668,880,000	13%	£591,771,000	4%	£568,852,000
	Gross Profit	£630,905,000	- 9.2%	£694,627,000	8.3%	£641,521,000	- 5.9%	£682,042,000	0.4%	£679,612,000
	Wages & Salaries	£191,587,000	- 1.2%	£194,003,000	16.8%	£166,142,000	0.3%	£165,627,000	1.4%	£163,260,000
	Directors Emoluments	£1,726,000	-63%	£4,666,000	153.7%	£1,839,000	- 62.1%	£4,846,000	189%	£1,677,000
	<b>Operating Profit</b>	<b>£84,072,000</b>	- 46.8%	<b>£157,913,000</b>	<b>6.1%</b>	<b>£148,885,000</b>	-	-	-	-
	Deprecia	£33,264,0	-	£34,202,0	-	£40,678,0	-	£56,593,0	-	£60,474,0

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	tion	00	2.7%	00	15.9%	00	28.1%	00	6.4%	00
	Audit Fees	£347,000	8.1%	£321,000	16.3%	£276,000	-9.2%	£304,000	26.7%	£240,000
	Interest Payments	£294,000	-35.1%	£453,000	-1.1%	£458,000	-84.6%	£2,982,000	99.9%	£38,000
	<b>Pre Tax Profit</b>	<b>£84,987,000</b>	<b>-52.4%</b>	<b>£178,532,000</b>	<b>20%</b>	<b>£148,822,000</b>	<b>27.2%</b>	<b>£116,956,000</b>	<b>-4.1%</b>	<b>£121,909,000</b>
	Taxation	£3,325,000	151.4%	-£6,465,000	-14.2%	-£5,659,000	-15.8%	-£2,221,000	55.9%	-£5,040,000
	Profit After Tax	£88,312,000	-48.7%	£172,067,000	20.2%	£143,163,000	24.8%	£114,735,000	-1.8%	£116,869,000
	Dividends Payable	£88,108,000	-	£88,108,000	-18.3%	£107,780,000	45%	£74,334,000	-	-
	<b>Retained Profit</b>	<b>£204,000</b>	<b>-99.8%</b>	<b>£83,959,000</b>	<b>137.3%</b>	<b>£35,383,000</b>	<b>-12.4%</b>	<b>£40,401,000</b>	<b>-65.4%</b>	<b>£116,869,000</b>





**Balance Sheet**

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Tangible Assets	£186,413,000	2%	£182,775,000	-3.6%	£189,588,000	-12.2%	£215,993,000	-2.9%	£222,471,000
	Intangible Assets	£71,657,000	36.5%	£52,477,000	0%	£52,470,000	57.9%	£33,221,000	-37.6%	£53,221,000
	<b>Total Fixed Assets</b>	<b>£258,070,000</b>	<b>9.7%</b>	<b>£235,252,000</b>	<b>-2.8%</b>	<b>£242,058,000</b>	<b>-2.9%</b>	<b>£249,214,000</b>	<b>-9.6%</b>	<b>£275,692,000</b>
	Stock	£140,763,000	5.1%	£133,898,000	-2.1%	£136,701,000	24.7%	£109,583,000	-2.5%	£112,425,000
	Trade Debtors	£33,299,000	18.3%	£28,151,000	3.9%	£27,094,000	69.4%	£15,998,000	16.2%	£13,767,000
	Cash	£43,990,000	-50.4%	£88,752,000	-3.5%	£91,986,000	13.4%	£81,087,000	-9.4%	£89,522,000
	Other Debtors	£313,192,000	37%	£228,576,000	8.3%	£211,122,000	4.1%	£202,800,000	-81.1%	£1,073,893,000
	Miscellaneous	£22,049,000	-27.1%	£30,248,000	23.6%	£24,479,000	-	0	-	0

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	Current Assets		%							
	<b>Total Current Assets</b>	<b>£553,293,000</b>	<b>8.6%</b>	<b>£509,625,000</b>	<b>3.7%</b>	<b>£491,382,000</b>	<b>20%</b>	<b>£409,468,000</b>	<b>-68.2%</b>	<b>£1,289,607,000</b>
	Trade Creditors	£99,112,000	-9%	£108,941,000	0.6%	£108,345,000	23.3%	£87,837,000	-5.6%	£93,039,000
	Bank Loans & Overdrafts	0	-	0	-	0	-	0	-	0
	Other Short Term Finance	£105,013,000	26.4%	£83,075,000	-43.4%	£146,711,000	-2.6%	£150,625,000	2.9%	£146,346,000
	Miscellaneous Current Liabilities	£116,505,000	1.1%	£115,266,000	2%	£112,955,000	4.1%	£108,547,000	6.3%	£102,090,000
	<b>Total Current Liabilities</b>	<b>£320,630,000</b>	<b>4.3%</b>	<b>£307,282,000</b>	<b>-16.5%</b>	<b>£368,011,000</b>	<b>6.1%</b>	<b>£347,009,000</b>	<b>1.6%</b>	<b>£341,475,000</b>
	Bank Loans & Overdrafts and LTL	£57,834,000	-6.5%	£61,865,000	-19%	£76,360,000	240%	£22,461,000	-17.9%	£27,361,000
	Other Long Term Finance	0	-	0	-100%	£123,000	-	0	-	0
	<b>Total Long Term Liabilities</b>	<b>£57,834,000</b>	<b>-6.5%</b>	<b>£61,865,000</b>	<b>-19%</b>	<b>£76,360,000</b>	<b>240%</b>	<b>£22,461,000</b>	<b>-17.9%</b>	<b>£27,361,000</b>


**Capital & Reserves**

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Called Up Share Capital	£1,000	-	£1,000	-	£1,000	-	£1,000	-	£1,000
	P & L Account Reserve	£419,664,000	17.4%	£357,466,000	32.7%	£269,475,000	-6.8%	£289,211,000	-75.8%	£1,196,462,000
	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	£13,234,000	-27.5%	£18,263,000	-6.8%	£19,593,000	-	-	-	-






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	<b>Shareholder Funds</b>	<b>£432,899,000</b>	<b>15.2%</b>	<b>£375,730,000</b>	<b>30%</b>	<b>£289,069,000</b>	<b>0%</b>	<b>£289,212,000</b>	<b>-75.8%</b>	<b>£1,196,463,000</b>
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**Other Financial Items**

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	<b>Net Worth</b>	<b>£361,242,000</b>	<b>11.8%</b>	<b>£323,253,000</b>	<b>36.6%</b>	<b>£236,599,000</b>	<b>-7.6%</b>	<b>£255,991,000</b>	<b>-77.6%</b>	<b>£1,143,242,000</b>
	<b>Working Capital</b>	<b>£232,663,000</b>	<b>15%</b>	<b>£202,343,000</b>	<b>64%</b>	<b>£123,371,000</b>	<b>97.5%</b>	<b>£62,459,000</b>	<b>-93.4%</b>	<b>£948,132,000</b>
	<b>Total Assets</b>	<b>£811,363,000</b>	<b>8.9%</b>	<b>£744,877,000</b>	<b>1.6%</b>	<b>£733,440,000</b>	<b>11.3%</b>	<b>£658,682,000</b>	<b>-57.9%</b>	<b>£1,565,299,000</b>
	<b>Total Liabilities</b>	<b>£378,464,000</b>	<b>2.5%</b>	<b>£369,147,000</b>	<b>-16.9%</b>	<b>£444,371,000</b>	<b>20.3%</b>	<b>£369,470,000</b>	<b>0.2%</b>	<b>£368,836,000</b>
	<b>Net Assets</b>	<b>£432,899,000</b>	<b>15.2%</b>	<b>£375,730,000</b>	<b>30%</b>	<b>£289,069,000</b>	<b>0%</b>	<b>£289,212,000</b>	<b>-75.8%</b>	<b>£1,196,463,000</b>

**Cash Flow**

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	<b>Net Cashflow from Operations</b>	-	-	-	-	-	-	-	-	-
	<b>Net Cashflow before Financing</b>	-	-	-	-	-	-	-	-	-
	<b>Net Cashflow from Financing</b>	-	-	-	-	-	-	-	-	-
	<b>Increase in Cash</b>	-	-	-	-	-	-	-	-	-













**Miscellaneous**

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	<b>Contingent Liability</b>	YES	-	YES	-	YES	-	YES	-	YES
	<b>Capital Employed</b>	<b>£490,733,000</b>	<b>12.1%</b>	<b>£437,595,000</b>	<b>19.7%</b>	<b>£365,429,000</b>	<b>17.2%</b>	<b>£311,673,000</b>	<b>-74.5%</b>	<b>£1,223,824,000</b>
	<b>Number of Employee</b>	15346	-2.8%	15782	-0.7%	15894	-3.9%	16543	-5.7%	17548

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es									
Accountants									
Auditors	PRICEWATERHOUSECOOPERS LLP								
Auditor Comments	The audit report contains no adverse comments								
Bankers	HSBC BANK PLC								
Bank Branch Code									

**Ratios**

Date Of Accounts	25/03/17	26/03/16	28/03/15	29/03/14	30/03/13
 Pre-tax profit margin %	6.42	12.77	11.36	9.18	9.76
 Current ratio	1.73	1.66	1.34	1.18	3.78
 Sales/Net Working Capital	5.69	6.91	10.62	20.39	1.32
 Gearing %	13.40	16.50	26.40	7.80	2.30
 Equity in %	58.50	54.30	42.40	46.20	79.10
 Creditor Days	27.24	28.35	30.09	25.09	27.64
 Debtor Days	9.15	7.32	7.52	4.57	4.09
 Liquidity/Acid Test	1.28	1.22	0.96	0.86	3.44
 Return On Capital Employed %	17.31	40.79	40.72	37.52	9.96
 Return On Total Assets Employed %	10.47	23.96	20.29	17.75	7.78
 Current Debt Ratio	0.74	0.81	1.27	1.19	0.28
 Total Debt Ratio	0.87	0.98	1.53	1.27	0.30
 Stock Turnover Ratio %	10.63	9.57	10.43	8.60	9
 Return on Net Assets Employed %	19.63	47.51	51.48	40.43	10.18

**Report Notes**

There are no notes to display.

**STATUS HISTORY**

Date	Description
13/04/2018	Voluntary Arrangements

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## **EVENT HISTORY**

Date	Description
01/08/2018	Confirmation Statement
23/05/2018	New Board Member Mr P.J. Gilbert appointed
12/04/2018	Creditsafe Limit Refinement Removed
12/04/2018	Creditsafe Rating Refinement Removed
21/03/2018	Creditsafe Limit Refinement
21/03/2018	Creditsafe Rating Refinement
07/03/2018	Creditsafe Limit Refinement
07/03/2018	Creditsafe Rating Refinement
01/03/2018	Payment Data Update Received
23/02/2018	Mr D.M. Barrasso has left the board
24/11/2017	New Board Member Mr A.K. McGeorge appointed
17/11/2017	New Board Member Mr A.K. McGeorge appointed
18/09/2017	Mr A.C. Kristiansen has left the board
30/08/2017	Payment Data Update Received
29/08/2017	New Accounts Filed

## **PREVIOUS COMPANY NAMES**

Date	Previous Name
08/06/1987	NEW LOOK WHOLESALERS LIMITED

## **WRIT DETAILS**

No writs found
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## **STATISTICS**

Group	22 companies
Linkages	3 companies
Countries	In 2 countries

## **SUMMARY**

Holding Company	NEW LOOK LIMITED
Ownership Status	Wholly Owned

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Ultimate Holding Company	TOP GUN BIDCO LTD
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## **GROUP STRUCTURE**

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
TOP GUN BIDCO LTD	N/A	-	-	
TOP GUN MIDCO LTD	N/A	-	-	
NEW LOOK RETAIL GROU...	05810406	24.03.2018	Y	£1,347,800,000
NEW LOOK FINANCE L...	08462233	25.03.2017	N	
HAMPERWOOD LIMITED	05014765	25.03.2017	N	
NEW LOOK GROUP...	03113468	25.03.2017	N	
NEW LOOK LIMITED	01996366	25.03.2017	N	
<b>NEW LOOK RE...</b>	<b>01618428</b>	<b>25.03.2017</b>	<b>N</b>	<b>£1,324,195,000</b>
GEOMETRY PR...	02027827	25.03.2017	N	£4,387,000
WEYMOUTH...	07827059	25.03.2017	N	
GEOMETRY...	11296692	-	N	
GEOMETR...	11296924	-	N	
NEW LOOK OVER...	02074839	25.03.2017	N	
NEW LOOK SENIOR I...	09612440	25.03.2017	N	
NEW LOOK SECURED...	09613066	25.03.2017	N	£93,691,000
NEW LOOK FIN III...	10278422	25.03.2017	N	
NEW LOOK	08462244	25.03.2017	N	

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**NEW LOOK RETAILERS LIMITED - 529842**

**PAGE NO. : 14**

BONDCO I...					
NEW LOOK FINANCE...	08462259	25.03.2017	N		
NEW LOOK FINANCE H...	11391219	-	N		
NEW LOOK RETAILERS...	IE374892	25.03.2017	N		€63,442,000
PEDALGREEN LIMITED	05810408	25.03.2017	N		
TRINITYBROOK LIMITED	04948095	25.03.2017	N		

**OTHER LINKED COMPANIES**

Name	Number	Latest Key Financials	Turnover
NEW LOOK HOLDINGS FRANCE	434249504	31.03.2017	
NEW LOOK FRANCE	487493199	31.03.2017	€67,049,801
NEW LOOK BELGIUM NV	876205651	31.03.2017	€22,440,878

**EXACT CCJ DETAILS**

Date	Court	Amount	Status	Case Number	Date Paid
03/12/2015	LINCOLN	£23,797	Satisfied	B29YJ442	22/12/2016

**MORTGAGE DETAILS**

<b>Mortgage Type:</b>	
<b>Date Charge Created:</b>	26/06/15
<b>Date Charge Registered:</b>	30/06/15
<b>Date Charge Satisfied:</b>	-
<b>Status:</b>	OUTSTANDING
<b>Person(s) Entitled:</b>	DEUTSCHE BANK AG, LONDON BRANCH;
<b>Amount Secured:</b>	
<b>Details:</b>	CONTAINS FIXED CHARGE.CONTAINS FLOATINGCHARGE.CONTAINS NEGATIVE PLEDGE.
<b>Mortgage Type:</b>	

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<b>Date Charge Created:</b>	14/05/13		
<b>Date Charge Registered:</b>	23/05/13		
<b>Date Charge Satisfied:</b>	29/06/15		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	DEUTSCHE BANK AG, LONDON BRANCH (AND ITS SUCCESSORS IN TITLE AND PERMITTED TRANSFEREES);		
<b>Amount Secured:</b>			
<b>Details:</b>	CONTAINS FIXED CHARGE.NOTIFICATION OF ADDITION TO OR AMENDMENT OF CHARGE.		

<b>Mortgage Type:</b>			
<b>Date Charge Created:</b>	14/05/13		
<b>Date Charge Registered:</b>	23/05/13		
<b>Date Charge Satisfied:</b>	29/06/15		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	DEUTSCHE BANK AG, LONDON BRANCH (AND ITS SUCCESSORS IN TITLE AND PERMITTED TRANSFEREES);		
<b>Amount Secured:</b>			
<b>Details:</b>	CONTAINS FIXED CHARGE.CONTAINS FLOATINGCHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.NOTIFICATION OF ADDITION TO OR AMENDMENT OF CHARGE.		
<b>Mortgage Type:</b>	A MORTGAGE AND CHARGE ON SHARES		
<b>Date Charge Created:</b>	20/08/10		
<b>Date Charge Registered:</b>	31/08/10		
<b>Date Charge Satisfied:</b>	02/06/15		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	HSBC BANK PLC;		
<b>Amount Secured:</b>			
<b>Details:</b>	THE SHARES BEING- 36,111,001 ORDINARY SHARES OF €1.00 EACH IN NEW LOOF RETAILERS (IRELAND) LIMITED AND ALL RELATED RIGHTS SEE IMAGE FOR FULL DETAILS		

<b>Mortgage Type:</b>	CHARGE OF DEPOSIT		
<b>Date Charge Created:</b>	14/04/09		
<b>Date Charge Registered:</b>	05/05/09		
<b>Date Charge Satisfied:</b>	02/06/15		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	THE ROYAL BANK OF SCOTLAND PLC;		
<b>Amount Secured:</b>			
<b>Details:</b>	ALL DEPOSITS NOW AND IN THE FUTURE CREDITED TO ACCOUNT DESIGNATION NO RBSNELOR-EUR-1 WITH THE BANK AND ANY DEPOSIT OR ACCOUNT OF ANY OTHER CURRENCY DESCRIPTIONOR DESIGNATION WHICH DERIVES IN WHOLE OR IN PART FROM SUCH DEPOSIT OR ACCOUNT		
<b>Mortgage Type:</b>	SECURITY AGREEMENT		
<b>Date Charge Created:</b>	27/06/05		

<b>Date Charge Registered:</b>	07/07/05		
<b>Date Charge Satisfied:</b>	02/06/15		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	HSBC BANK PLC;		
<b>Amount Secured:</b>			
<b>Details:</b>	ALL ESTATES OR INTEREST IN THE ORIGINALPROPERTYSEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		

<b>Mortgage Type:</b>	SECURITY AGREEMENT		
<b>Date Charge Created:</b>	15/04/04		
<b>Date Charge Registered:</b>	29/04/04		
<b>Date Charge Satisfied:</b>	15/07/05		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	HSBC BANK PLC (AS AGENT AND TRUSTEE FOR THE SECURED CREDITORS)		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM EACH OBLIGOR TO ANY SECURED CREDITOR ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE		
<b>Details:</b>	ALL ESTATES OR INTERESTS IN THE ORIGINAL PROPERTY; ALL SHARES IN ANY MEMBER OF THE GROUP; ALL PLANTAND MACHINERY; ALL OF ITS BOOK AND OTHER DEBTS; ITS GOODWILL; ITS UNCALLED CAPITAL; BY WAY OF FIRSTFLOATING CHARGE ALL OF ITS ASSETS WHATSOEVER AND WHERESOEVER SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		
<b>Mortgage Type:</b>	GUARANTEE AND DEBENTURE		
<b>Date Charge Created:</b>	28/12/95		
<b>Date Charge Registered:</b>	15/01/96		
<b>Date Charge Satisfied:</b>	04/11/00		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	SAMUEL MONTAGU & CO. LIMITED (IN ITS CAPACITY AS SECURITY TRUSTEE FOR THE BENEFICIARIES)		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OTHER COMPANIES NAMED THEREIN TOTHE CHARGE UNDER THE TERMS OF THE FACILITIES AGREEMENT AND/OR THE HEDGING AGREEMENTS AND/OR THE OVERDRAFT FACILITY AND/OR THE ANCILLARY AGREEMENTS AND/OR THE SENIOR SECURITY AND/OR THE SUBORDINATED LOAN STOCK INSTRUMENT AND/OR THE SUBORDINATED SECURITY		
<b>Details:</b>	5 FROGMORE STREET ABERGAVENNY T/N-WA715163, UNIT 1 40/48 GREAT DARKGATE STREET ABERYSTWYTH T/N-WA611510, 19 WELLINGTON CENTRE ALDERSHOT T/N-HP375087 FIXED AND FLOATING CHARGES OVER THE UNDERTAKING ANDALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGSFIXTURES FIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		

<b>Mortgage Type:</b>	LEGAL CHARGE
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<b>Date Charge Created:</b>	03/05/95		
<b>Date Charge Registered:</b>	04/05/95		
<b>Date Charge Satisfied:</b>	04/11/00		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	MIDLAND BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	L/H PROPERTY K/A NEW LOOK HOUSE, MERCERY ROAD WEYMOUTH DORSET TOGETHER WITH ALL FIXTURES AND FITTINGS NOW OR AT ANY TIME HEREAFTER ON THE PROPERTY. THE BENEFITS OF ALL RIGHTS LICENCES AND THE GOODWILL OF THE MORTGAGOR IN RELATION TO THE BUSINESS FROM TIME TO TIME CARRIED ON AT THE PROPERTY		
<b>Mortgage Type:</b>	FIXED AND FLOATING CHARGE		
<b>Date Charge Created:</b>	05/02/92		
<b>Date Charge Registered:</b>	07/02/92		
<b>Date Charge Satisfied:</b>	14/12/95		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	MIDLAND BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING UNCALLED CAPITAL GOODWILL BOOK DEBTS AND PATENTS		

<b>Mortgage Type:</b>	DEED OF DEPOSIT		
<b>Date Charge Created:</b>	11/11/91		
<b>Date Charge Registered:</b>	26/11/91		
<b>Date Charge Satisfied:</b>	05/06/98		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	STANDARD LIFE ASSURANCE COMPANY		
<b>Amount Secured:</b>	£9,400		
<b>Details:</b>	ASSIGNMENT OF THE RIGHT TO INTEREST ACCRUING ON £9,400		
<b>Mortgage Type:</b>	CHARGE		
<b>Date Charge Created:</b>	22/07/86		
<b>Date Charge Registered:</b>	04/08/86		
<b>Date Charge Satisfied:</b>	04/03/94		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	MIDLAND BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	FIXED & FLOATING CHARGE OVER UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING BOOK AND OTHER DEBTS. UNCALLED CAPITAL.		

<b>Mortgage Type:</b>	LEGAL CHARGE		
<b>Date Charge Created:</b>	22/02/85		

<b>Date Charge Registered:</b>	11/03/85		
<b>Date Charge Satisfied:</b>	09/11/95		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	MIDLAND BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	F/H PROPERTY KNOWN AS 7 TALBOT STREET, MAESTEG MID GLAMORGAN.		

## **PREVIOUS DIRECTOR/COMPANY SECRETARIES**

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
William James Kernan	1	10	2
Daniel Mark Barrasso	0	11	0
Michael James Iddon	0	12	0
James Clifford Hodgkinson	3	45	50
Mehnga Singh	0	4	1
Sawarn Singh	0	4	2
Tom Tar Singh	3	14	13
John Forbes Hanna	0	5	7
Hartirath Singh Dhillon	0	1	1
Mark Philip Fontaine	0	7	22
Mark Philip Fontaine	0	7	22
Peter Sean Phillips	4	25	18
Peter Sean Phillips	4	25	18
Kuljit Kaur Singh	0	8	8
Kuljit Kaur Singh	0	8	8
Anthony David Collyer	0	7	16
Alastair Miller	3	32	49
Alastair Miller	3	32	49
Gavin Thomas Aldred	0	5	13
Keith Manning	0	4	9
Philip Oliver Wrigley	5	21	16
Paul John Marchant	0	3	1
Amanda Stephenson	0	6	10
Stephen Richard Sunnucks	0	14	12
Lex Austin-Gemas	0	8	2
Carl David McPhail	1	10	13
Guy William Lister	1	9	2
Keith Gosling	0	1	0
Anders Christian Kristiansen	0	16	1
<b>Total Persons With Significant Control</b>	<b>1</b>	<b>Total Statements</b>	<b>0</b>
Active	1	Active	0
Ceased	0	Ceased	0

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## **ACTIVE PERSONS WITH SIGNIFICANT CONTROL**

Name	New Look Limited	Kind	Corporate Entity With Significant Control	
Address	New Look House Mercery Road, Weymouth, Dorset	Notified On	06/04/2016	
Post Code	DT3 5HJ	Legal Form	Limited By Shares	
Authority	United Kingdom (England And Wales)	Place Registered	Companies House	
Country Registered	England And Wales	Registration Number	01996366	
Nature Of Control	Ownership Of Shares 75 To 100 Percent, Voting Rights 75 To 100 Percent, Right To Appoint And Remove Directors			

### **Ceased Persons With Significant Control**

No Ceased Persons With Significant Control To Display

### **Active Statements**

No Active Statements To Display

### **Ceased Statements**

No Ceased Statements To Display

**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 71.81
UK Pound	1	INR 94.16
Euro	1	INR 83.98
GBP	1	INR 94.24

**Note :** Above are approximate rates obtained from sources believed to be correct

**INFORMATION DETAILS**

<b>Analysis Done by :</b>	NIS
<b>Report Prepared by :</b>	SYL

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**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)