

**GMR HOLDINGS PRIVATE LIMITED HAS BEEN AMALGAMATED WITH GMR ENTERPRISES PRIVATE LIMITED - 529646 \_MIRA**

**PRIVATE LIMITED - 529646 \_MIRA**

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## MIRA INFORM REPORT

Report No. :	529646
Report Date :	15.09.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	GMR ENTERPRISES PRIVATE LIMITED “GMR HOLDINGS PRIVATE LIMITED” HAS BEEN AMALGAMATED WITH “GMR ENTERPRISES PRIVATE LIMITED”.
<b>Registered Office :</b>	Third Floor, Old No. 248/New No. 114, Royapettah High Road, Royapettah, Chennai – 600014, Tamilnadu,
<b>Tel. No.:</b>	91-11-42532846
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	05.06.2007
<b>Capital Investment / Paid-up Capital :</b>	INR 645.709 Million
<b>CIN No.:</b> [Company Identification No.]	U74900TN2007PTC102389
<b>PAN No.:</b> [Permanent Account No.]	AACCG8619E
<b>GSTN :</b> [Goods & Service Tax Registration No.]	07AACCG8619E2ZM
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Providing Financial Related Services.</li> <li>• Consultancy Services.</li> </ul> [Registered Activity] <ul style="list-style-type: none"> <li>• Developing, maintaining and operating of road, highway project, and bridge. (As per Memorandum of Association)</li> </ul>
<b>No. of Employees :</b>	Information denied by the management

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2007 and it is having satisfactory track record.</p> <p>For the financial year 2017, the company has achieved decent growth in its revenue as compared to its previous year but has incurred losses during the year.</p> <p>The company possesses satisfactory financial risk profile marked by adequate net worth base and average debt protection metrics.</p> <p>Rating continues to derive strength from its established track record of its business operation backed by its experienced management team.</p> <p>However, these rating strengths gets partially offset by its continuous losses from its operations and its presence in highly competitive industry.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> <p><b>NOTE:</b></p> <p>In the year 2015, " GMR Holdings Private Limited" has been amalgamated into "GMR Enterprises Private Limited"</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**EXTERNAL AGENCY RATING**

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NOT AVAILABLE

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 15.09.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**Management Non-Cooperative (91-11-42532846 / 80- 40432000)  
(91-9611801538) Not Reachable  
91-22-45028000 (Continuously Ringing)**

**LOCATIONS**

<b>Registered Office :</b>	Third Floor, Old No. 248/New No. 114 Royapettah High Road, Royapettah, Chennai – 600014, Tamilnadu, India
<b>Tel. No.:</b>	Not Available
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:Yogindu.Khajuria@gmrgroup.in">Yogindu.Khajuria@gmrgroup.in</a> <a href="mailto:info@gmrfroup.in">info@gmrfroup.in</a>
<b>Website :</b>	<a href="http://www.gmrgroup.in">http://www.gmrgroup.in</a>
<b>Corporate Office:</b>	GMR Group, New Udaan Bhawan, Opposite Terminal 3, IGI Airport, New Delhi 110037, India
<b>Tel. No.:</b>	91-11-47197001 / 42532846
<b>Branch Office:</b>	7th Floor, Naman Centre, Opposite Dena Bank Plot No C-31 G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

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**DIRECTORS**

AS ON 31.03.2018

<b>Name :</b>	Mr. Venkatanageswararao Boda
<b>Designation :</b>	Director
<b>Address :</b>	98, Next To Nal Layout, Behind FCI Building East End Main Rd 4th Block, Jayanagar Bangalore – 560041, Karnataka, India
<b>Date of Birth/Age :</b>	63 years
<b>Date of Appointment :</b>	25.09.2017
<b>DIN No.:</b>	00051167

**Other Directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U74900TN2013PLC092846	GMR Hosur EMC Limited	04/09/2013	-
U74900TN2007PTC102389	GMR ENTERPRISES PRIVATE LIMITED	30/09/2017	-
U74999DL2010PTC203419	TIM DELHI AIRPORT ADVERTISING PRIVATE LIMITED	28/09/2017	-
U45209TN2007PLC064863	GMR KRISHNAGIRI SIR LIMITED	29/09/2016	-
U45203MH2006PLC287171	GMR HIGHWAYS LIMITED	05/09/2014	-
U67120TN1993PTC102145	GMR HOLDINGS PRIVATE LIMITED	30/09/2008	-
U74920KA2005PLC036865	RAXA SECURITY SERVICES LIMITED	28/09/2017	-
L45203MH1996PLC281138	GMR INFRASTRUCTURE LIMITED	28/07/2013	-
U45200TG2003PLC041961	KAKINADA SEZ LIMITED	30/08/2011	-
U80301AP2003NPL042195	GMR VARALAKSHMI FOUNDATION	14/12/2004	-

<b>Name :</b>	Mr. Srinivas Bommidala
<b>Designation :</b>	Director
<b>Address :</b>	Sy No. 7/26/1, Nitte Meenakshi Engg. College Road Vodeyarapura, Yelahanka Hobli Bengaluru – 560063, Karnataka, India
<b>Date of Birth/Age :</b>	54 years
<b>Date of Appointment :</b>	25.09.2017
<b>DIN No.:</b>	00061464

**Other Directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U63030GA2016PLC013017	GMR GOA INTERNATIONAL AIRPORT LIMITED	14/10/2016	-
U51909AP1988PTC009286	BOMMIDALA EXIM PVT LTD.	22/11/1988	-
U74900TN2007PTC102389	GMR ENTERPRISES PRIVATE LIMITED	30/09/2017	-
U51909AP1988PTC009039	BOMMIDALA EXPORTS PRIVATE LIMITED	13/09/1988	-
U15541AP1993PTC016105	BOMMIDALA TOBACCO EXPORTERS PRIVATE LIMITED	27/12/1993	-
U40100MH2005PLC155140	GMR WARORA ENERGY LIMITED	01/04/2018	-
U62100TG2002PLC040118	GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED	01/06/2018	-
U85110TG2011PTC076813	AMG HEALTHCARE DESTINATION PRIVATE	03/10/2011	-

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	LIMITED		
U80301AP2003NPL042195	GMR VARALAKSHMI FOUNDATION	29/06/2004	-
U52599DL2009PTC191963	DELHI DUTY FREE SERVICES PRIVATE LIMITED	02/07/2012	-
U16000AP2005PTC047651	BOMMIDALA TOBACCO THRESHERS PRIVATE LIMITED	30/09/2005	-
U74999KA2009PTC049039	BSR HOLDINGS PRIVATE LIMITED	04/02/2009	-
U85110MH1996PLC274875	GMR ENERGY LIMITED	30/08/2018	-
L45203MH1996PLC281138	GMR INFRASTRUCTURE LIMITED	01/10/2011	-
U92410KA2008PTC051176	JSW GMR CRICKET PRIVATE LIMITED	19/02/2008	-
U67120TN1993PTC102145	GMR HOLDINGS PRIVATE LIMITED	08/05/2005	-
U65999KA1992PLC037455	GMR AIRPORTS LIMITED	01/06/2018	-
U70101KA2006PTC038204	B S R INFRASTRUCTURE PRIVATE LIMITED	10/01/2006	-
U40101KA2007PLC044809	GMR KAMALANGA ENERGY LIMITED	23/08/2018	-
U63033DL2006PLC146936	DELHI INTERNATIONAL AIRPORT LIMITED	31/03/2018	-

<b>Name :</b>	Mrs. Kiran Kumar Grandhi
<b>Designation :</b>	Director
<b>Address :</b>	D-17, Varalakshmi Nilayam, Pushpanjali Farms Dwarka Link Road New Delhi - 110061 India
<b>Date of Birth/Age :</b>	42 years
<b>Date of Appointment :</b>	25.09.2017
<b>DIN No.:</b>	00061669

**Other Directorship:**

CIN/FCRN	Company Name	Begin Date	End Date
U74900TN2007PTC102389	GMR ENTERPRISES PRIVATE LIMITED	30/09/2017	-
U45400TG2007PLC054827	GMR HYDERABAD AEROTROPOLIS LIMITED	01/02/2018	-
U80301AP2003NPL042195	GMR VARALAKSHMI FOUNDATION	29/06/2004	-
U63030GA2016PLC013017	GMR GOA INTERNATIONAL AIRPORT LIMITED	14/10/2016	-
U45200TG2003PLC041961	KAKINADA SEZ LIMITED	30/04/2018	-
L45203MH1996PLC281138	GMR INFRASTRUCTURE LIMITED	28/07/2013	-
U93000KA2009PTC069462	GEOKNO INDIA PRIVATE LIMITED	24/01/2018	-
U70100KA2009PTC049046	GKR HOLDINGS PRIVATE LIMITED	04/02/2009	-
U92410KA2008PTC051176	JSW GMR CRICKET PRIVATE LIMITED	24/09/2012	-
U67120TN1993PTC102145	GMR HOLDINGS PRIVATE LIMITED	08/05/2005	-
U62100TG2002PLC040118	GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED	23/01/2012	-
U65999KA1992PLC037455	GMR AIRPORTS LIMITED	01/06/2018	-
U63033DL2006PLC146936	DELHI INTERNATIONAL AIRPORT LIMITED	01/06/2018	-

<b>Name :</b>	Mr. Buchisanyasi Raju Grandhi
<b>Designation :</b>	Director
<b>Address :</b>	486/76, Varalakshmi Nilayam, 38th Cross, 1st Main Road, 8th Block, Ja Yanagar Bangalore – 560082, Karnataka, India
<b>Date of Birth/Age :</b>	43 years
<b>Date of Appointment :</b>	25.09.2017

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<b>DIN No.:</b>	00061686		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U74900TN2007PTC102389	GMR ENTERPRISES PRIVATE LIMITED	30/09/2017	-
U85110MH1996PLC274875	GMR ENERGY LIMITED	31/03/2018	-
U63030GA2016PLC013017	GMR GOA INTERNATIONAL AIRPORT LIMITED	14/10/2016	-
U52599DL2009PTC191963	DELHI DUTY FREE SERVICES PRIVATE LIMITED	05/07/2018	-
U74999KA2009PTC049040	GBS HOLDINGS PRIVATE LIMITED	04/02/2009	-
U67120TN1993PTC102145	GMR HOLDINGS PRIVATE LIMITED	08/05/2005	-
U45201TG2008PLC067141	GMR AEROSPACE ENGINEERING LIMITED	30/04/2018	-
L45203MH1996PLC281138	GMR INFRASTRUCTURE LIMITED	12/05/2010	-
U63033DL2006PLC146936	DELHI INTERNATIONAL AIRPORT LIMITED	01/04/2018	-
U65999KA1992PLC037455	GMR AIRPORTS LIMITED	15/05/2018	-
U62100TG2002PLC040118	GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED	01/06/2018	-
U80301AP2003NPL042195	GMR VARALAKSHMI FOUNDATION	29/06/2004	-
<b>Name :</b>	Mrs. Grandhi Varalakshmi		
<b>Designation :</b>	Director		
<b>Address :</b>	486/76 Varalakshmi Nilayam 1st Mn, 38th Crs 8th Bk, Jayanagar, Bangalore Bangalore – 560082, Karnataka, India		
<b>Date of Appointment :</b>	25.09.2017		
<b>DIN No.:</b>	00061699		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U80301AP2003NPL042195	GMR VARALAKSHMI FOUNDATION	09/12/2003	-
U67120TN1993PTC102145	GMR HOLDINGS PRIVATE LIMITED	30/09/2015	-
U45200KA2008PTC045780	GMR INFRA VENTURES PRIVATE LIMITED	18/03/2011	-
U74900TN2007PTC102389	GMR ENTERPRISES PRIVATE LIMITED	30/09/2017	-
<b>Name :</b>	Mr. Grandhi Mallikarjuna Rao		
<b>Designation :</b>	Director		
<b>Address :</b>	No.486/76,Varalakshmi Nilayam, 38th Cross, 1st Main, 8th Block, Jayanagar Bangalore 560082, Karnataka, India		
<b>Date of Birth/Age :</b>	<b>68 years</b>		
<b>Date of Appointment :</b>	25.09.2017		
<b>DIN No.:</b>	00574243		
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U63030GA2016PLC013017	GMR GOA INTERNATIONAL AIRPORT LIMITED	14/10/2016	-
U74900TN2007PTC102389	GMR ENTERPRISES PRIVATE LIMITED	30/09/2017	-
U62100TG2002PLC040118	GMR HYDERABAD INTERNATIONAL AIRPORT LIMITED	01/06/2018	-
U80902AP2014NPL095427	ANDHRA PRADESH STATE SKILL DEVELOPMENT	30/10/2014	-

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	CORPORATION		
U80903KA2014NPL073297	PARAMPARA FAMILY BUSINESS INSTITUTE	29/01/2014	-
U85110TG2011PTC076813	AMG HEALTHCARE DESTINATION PRIVATE LIMITED	25/09/2012	-
U45200KA2008PTC045780	GMR INFRA VENTURES PRIVATE LIMITED	18/03/2011	-
U80301AP2003NPL042195	GMR VARALAKSHMI FOUNDATION	09/12/2003	-
U45200TG2003PLC041961	KAKINADA SEZ LIMITED	19/09/2015	-
U45400DL2007PTC163751	DELHI AEROTROPOLIS PRIVATE LIMITED	18/06/2007	-
L45203MH1996PLC281138	GMR INFRASTRUCTURE LIMITED	01/04/2018	-
U67120TN1993PTC102145	GMR HOLDINGS PRIVATE LIMITED	30/09/2008	-
U63033DL2006PLC146936	DELHI INTERNATIONAL AIRPORT LIMITED	01/04/2018	-
U65999KA1992PLC037455	GMR AIRPORTS LIMITED	01/06/2018	-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Sreemannarayana Kunisetty
<b>Designation :</b>	Chief Financial Officer
<b>Address :</b>	Flat 304, 12 Building, Shanti Park Apts, Jayanagar, 9th Block, Bengaluru Bengaluru – 560069, Karnataka, India
<b>Date of Appointment :</b>	12.08.2016
<b>PAN No.:</b>	ADFPK4890E
<b>Name :</b>	Mr. Ravi Majeti
<b>Designation :</b>	Manager
<b>Address :</b>	Flat No. F-801 8th Floor, Chitrakoot Apartment Plot No. 9 Sector 22, Dwarka Bagdola, Raj Nagar-li, Delhi Can Delhi - 110077
<b>Date of Appointment :</b>	12.08.2016
<b>PAN No.:</b>	ANEPM8417G
<b>Name :</b>	Mr. Yogindu Khajuria
<b>Designation :</b>	Company Secretary
<b>Address :</b>	C-606, Kanchanjunga Apartment Plot No. 01, Dwarka Sector -23 New Delhi - 110077, India
<b>Date of Appointment :</b>	12/08/2016
<b>PAN No.:</b>	AASPK7172K

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Shareholders (Equity Shares)</b>	<b>No. of Shares</b>
Garndhi Varalakshmi Mallijarjuan Rao Trust	15668613
Frandhi Buchisanaysi Raju And Satyavathi Samitha Trust	15668613

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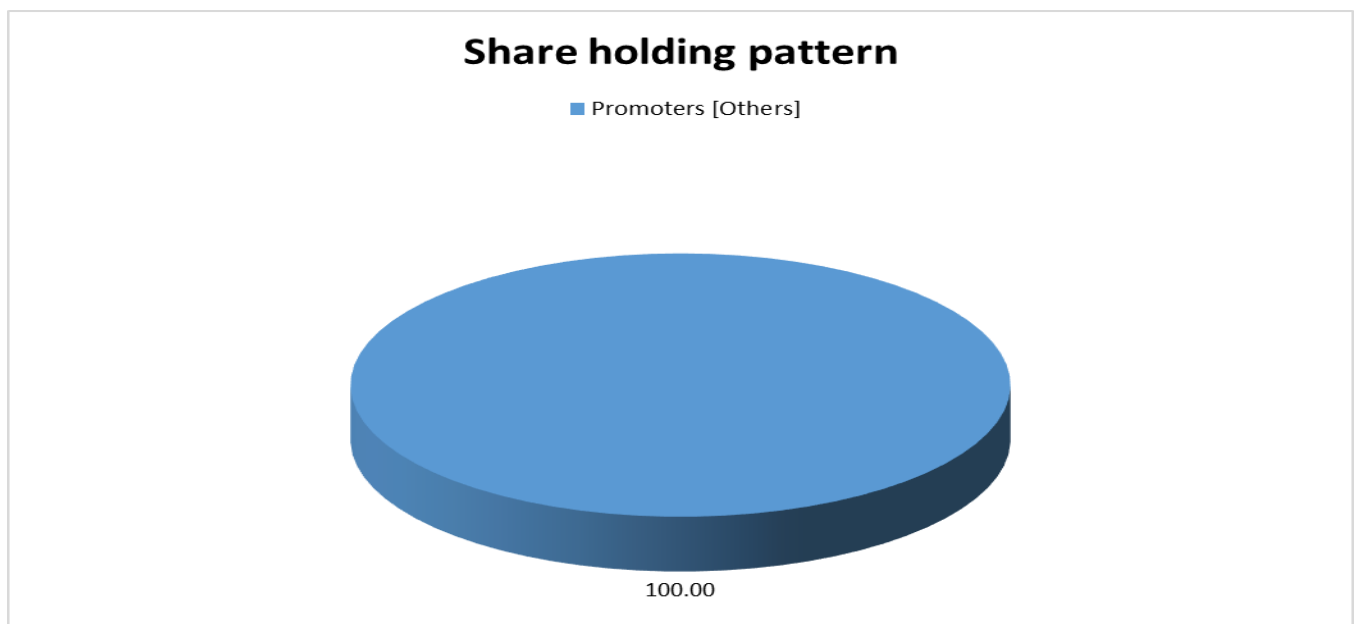
Srinicas Bommidala And Ramadevi Trust	15668613
Grandhi Kiran Kumar And Ragini Trust	15668613
G. M. Rao	297
G. Varalakshmi	100
GMR Family Fund Trust	99
<b>Total</b>	<b>62674948</b>

Names of Shareholder (Preference Shares)	No. of Shares
GMR Bannerghatta Properties Private Limited	1896000
<b>Total</b>	<b>1896000</b>

**Equity Share Break up (Percentage of Total Equity)**

**AS ON 30.09.2017**

Category	Percentage
Promoters [Others]	100.00
<b>Total</b>	<b>100.00</b>



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**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Providing Financial Related Services.</li> <li>• Consultancy Services.</li> </ul> <p>[Registered Activity]</p> <ul style="list-style-type: none"> <li>• Developing, maintaining and operating of road, highway project, and bridge. (As per Memorandum of Association)</li> </ul>	
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>ITC Code</b>
	Other financial services, except investment banking, insurance services and pension services	99711900
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--

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	<b>Remark :</b>	--	
<b>No. of Employees :</b>	Information denied by the management		
<b>Bankers :</b>	<b>Banker Name :</b>	Catalyst Trusteeship Limited	
	<b>Branch :</b>	GDA House, First Floor, Plot No. 85S. No. 94 & 95, Bhusari Colony (Right), Kothrud, Pune - 411038, Maharashtra, India	
	<b>Person Name (With Designation) :</b>	--	
	<b>Contact Number :</b>	--	
	<b>Name of Account Holder :</b>	--	
	<b>Account Number :</b>	--	
	<b>Account Since (Date/Year of Account Opening) :</b>	--	
	<b>Average Balance Maintained :</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	
	<b>Account Operation :</b>	--	
	<b>Remark :</b>	--	
	<ul style="list-style-type: none"> <li>• SREI EQUIPMENT FINANCE LIMITED</li> <li>• IFCI LIMITED</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 INR In Million</b>	<b>31.03.2016 INR In Million</b>
	<b>LONG TERM BORROWINGS</b>		
	Non-convertible debenture	15837.000	15637.000
	Indian rupee term loans from financial institutions	4640.000	5865.000
	Indian rupee term loans from others	--	1122.880
	<b>Total</b>	<b>20477.000</b>	<b>22624.880</b>

<b>Auditors :</b>	
<b>Name :</b>	B. Purushottam and company Chartered Accountants
<b>Address :</b>	Flat No. 3-D, Pioneer Homes, 23/A, North Boag Road, T. Nagar, Chennai – 600017, Tamilnadu, India
<b>PAN No.:</b>	AADFB9589N
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>List Of Subsidiaries, Joint</b>	<ul style="list-style-type: none"> <li>• GMR Infrastructure Limited (GIL)</li> </ul>

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<p><b>Venture And Associate Companies Of GMR Enterprises Private Limited :</b></p>	<ul style="list-style-type: none"> <li>• GMR Seorts Private Limited (GSPL)</li> <li>• GMR Infratech Private Limited (GIPL)</li> <li>• Cadence Enterprises Private Limited [Formerly Cadence Retail Private Limited] (CEPL)</li> <li>• GMR League Games Private Limited (GLGPL)</li> <li>• PHL Infrastructure Finance Company Private Limited (PHL)</li> <li>• Vijay Nivas Real Estates Private Limited (VNREPL)</li> <li>• Fabcity Properties Private Limited (FPPL)</li> <li>• Kondampeta Properties Private Limited (KPPL)</li> <li>• Hyderabad Jabilli Properties Private Limited (HJPPL)</li> <li>• Leora Real Estates Private Limited (LREPL)</li> <li>• Pashupati Artex Agencies Private Limited (PAAPL)</li> <li>• Ravivarma Realty Private Limited (RRPL)</li> <li>• Grandhi Enterprises Private Limited (Grandhi)</li> <li>• Rajam ~nter~risePsri vate Limited (Rajam)</li> <li>• Ideaspace Solutions Private Limited (ISPL)</li> <li>• National SEZ Infra Services Private Limited (NSISPL)</li> <li>• Kakinada Refinery &amp; Petrochemicals Pvt. Ltd. (KRPPPL)</li> <li>• GMR Solar Energy Private Limited</li> <li>• Kothavalasa Infraventures Private Limited</li> <li>• GMR Business &amp; Consultancy LLP (GBCLLP)</li> <li>• GMR Holdings (Overseas) Limited</li> <li>• Crossridge Investments Ltd. (CIL)</li> <li>• Interzone Capital Limited (ICL)</li> <li>• AMG Healthcare Destination Pvt. Ltd</li> <li>• GlobemERCHANTS, Inc.</li> </ul>
<p><b>Indirect Subsidiaries:</b></p>	<ul style="list-style-type: none"> <li>• Corporate infrastructure Services Pvt. Ltd</li> <li>• Kirthi Timbers Pvt. Ltd</li> <li>• GMR Bannerghatta Properties Pvt. Ltd.</li> <li>• GMR Holdings (Mauritius) Limited (GHMauL)</li> <li>• GMR Holdings Overseas (Singapore) Pte Limited</li> <li>• GMR Holding (Malta) Limited</li> <li>• GMR Infrastructure (Malta) Limited</li> <li>• Ellan Vannin International Holdings Limited (formerly GMR Airport (Global) Limited)</li> <li>• (GAGL)</li> <li>• GMR Energy Limited (GEL)</li> <li>• GMR Power Corporation Limited (GPCL)</li> <li>• GMR Vemagiri Power Generation Limited (GVPGL)</li> <li>• GMR (Badrinath) Hydro Power Generation Private Limited (GBHPL)</li> <li>• GMR Mining &amp; Energy Private Limited (GMEL)</li> <li>• GMR Kamalanga Energy Limited (G&lt;EL)</li> <li>• Himtal Hydro Power Company Private Limited (HHPPL)</li> <li>• GMR Energy (Mauritius) Limited (GEML)</li> </ul>

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	<ul style="list-style-type: none"> <li>• GMR Lion Energy Limited (GLEL)</li> <li>• GMR Upper Karnali Hydropower Limited (GUKPL)</li> <li>• GMR Energy Trading Limited (GETL)</li> <li>• GMR Consulting Services Limited (GCSL)</li> <li>• GMR Coastal Energy Private Limited (GCEPL)</li> <li>• GMR Bajoli Holi Hydropower Private Limited (GBHHPL)</li> <li>• GMR Londa Hydropower Private Limited (GLHPPL)</li> <li>• GMR Kakinada Energy Private Limited (GKEPL)</li> <li>• GMR Energy (Cyprus) Limited (GECL)</li> <li>• GMR Energy (Netherlands) B.V. (GENBV)</li> <li>• PT Dwikarya Sejati Utma (PTDSU)</li> <li>• PT Duta Sarana Internusa (PTDSI)</li> <li>• PT Barasentosa Lestari (PTBSL)</li> <li>• SJI( Powergen Limited (SJK)</li> <li>• GMR Warora Energy Limited (GWEL) (formerly EMCO Energy Limited)</li> <li>• GMR Maharashtra Energy Limited (GMAEL)</li> <li>• GMR Bundelkhand Energy Private Limited (GBEPL)</li> <li>• GMR Rajam Solar Power Private Limited (formerly GMR Uttar Pradesh Energy Private Limited)</li> <li>• GMR Genco Assets Limited (formerly GMR Hosur Energy Limited) (GGEAL)</li> <li>• GMR Gujarat Solar Power Limited (GGSPPL)</li> <li>• Marsyangdi Transmission Company Private Limited (MTCPL)</li> <li>• GMR Indo-Nepal Energy Links Limited (GINELL)</li> <li>• GMR Indo-Nepal Power Corridors Limited (GINPCL)</li> <li>• GMR Generation Assets Limited (formerly GMR Renewable Energy Limited) (GREEL)</li> <li>• GMR Energy Projects (Mauritius) Limited (GEPML)</li> <li>• GMR Infrastructure (Singapore) Pte Limited (GISPL)</li> <li>• GMR Coal Resources Pte Limited (GCRPL)</li> <li>• GMR Power Infra Limited (GPIL)</li> <li>• GMR Highways Limited (GMRHL)</li> <li>• GMR Tambaram Tindivanam Expressways Limited (GTTEL)</li> <li>• GMR Tuni Anakapalli Expressways Limited (GTAEL)</li> <li>• GMR Ambala Chandigarh Expressways Private Limited (GACEPL)</li> <li>• GMR Pochanpalli Expressways Limited (GPEL)</li> <li>• GMR Hyderabad Vijayawada Expressways Private Limited (GHVEPL)</li> <li>• GMR Chennai Outer Ring Road Private Limited (GCORRPL)</li> <li>• GMR Kishangarh Udaipur Ahmedabad Expressways Limited (GI&lt;UAEL)</li> <li>• GMR Hi~hwavsP roiects Private Limited (GHPPL)'</li> <li>• GMR Hyderabad International Airport Limited (GHIAL)</li> <li>• Gateways for India Airports Private Limited (GFIAL)</li> <li>• Hyderabad Menzies Air Cargo Private Limited (HMACPL)</li> <li>• Hyderabad Airport Security Services Limited (HASSL)</li> <li>• GMR Aerostructure Services Limited (Formerly GMR Hyderabad Airport</li> </ul>
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	<p>Resource</p> <ul style="list-style-type: none"> <li>• Management Limited) (GASL)</li> <li>• GMR Hyderabad Aerotropolis Limited (HAPL)</li> <li>• GMR Hyderabad Aviation SEZ Limited (GHASL)</li> <li>• GMR Aerospace Engineering Limited (formerly known as MAS GMR Aerospace</li> <li>• Engineering Company Limited) (GAECL)</li> <li>• GMR Aero Technic Limited (formerly known as MAS GMR Aero Technic Limited) (GATL)</li> <li>• GMR Airport Developers Limited (GADL)</li> <li>• GADL International Limited (GADLIL)</li> <li>• GADL (Mauritius) Limited (GADLML)</li> <li>• GMR Hospitality and Retail Limited (formerly GMR Hotels and Resorts Limited) (GHRL)</li> <li>• Delhi International Airport Private Limited (DIAL)</li> <li>• Delhi Aerotropolis Private Limited (DAPL)</li> <li>• Delhi Duty Free Services Private Limited (DDFS)</li> <li>• Delhi Airport Parking Services Private Limited (DAPSL)</li> <li>• GMR Airports Limited (GAL)</li> <li>• GMR Male International Airport Private Limited (GMIAL)</li> <li>• GMR Airports (Mauritius) Limited (GALMI)</li> <li>• GMR Aviation Private Limited (GAPL)</li> <li>• GMR Krishnagiri SEZ Limited (GKSEZ)</li> <li>• Advika Properties Private Limited (APPL)</li> <li>• Aklima Properties Private Limited (AKPPL)</li> <li>• Amartya Properties Private Limited (AMPPL)</li> <li>• Baruni Properties Private Limited (BPPL)</li> <li>• Bougainvillea Properties Private Limited (BOPPL)</li> <li>• Deepesh Properties Private Limited (DPPL)</li> <li>• Eila Properties Private Limited (EPPL)</li> <li>• Gerbera Properties Private Limited (GPL)</li> <li>• Lakshmi Priya Properties Private Limited (LPPPL)</li> <li>• Honeysuckle Properties Private Limited (HPPL)</li> <li>• Idika Properties Private Limited (IPPL)</li> <li>• Krishnapriya Properties Private Limited (IKPPL)</li> <li>• Larkspur Properties Private Limited (LAPPL)</li> <li>• Nadira Properties Private Limited (NPPL)</li> <li>• Padmapriya Properties Private Limited (PAPPL)</li> <li>• Prakalpa Properties Private Limited (PPPL)</li> <li>• Purnachandra Properties Private Limited (PUPPL)</li> <li>• Shreyadita Properties Private Limited (SPPL)</li> <li>• Pranesh Properties Private Limited (PRPPL)</li> <li>• Sreepranesh Properties Private Limited (SRPPL)</li> <li>• Radhapriya Properties Private Limited (RPPL)</li> <li>• Asteria Real Estates Private Limited (AREPL)</li> <li>• Lantana Properties Private Limited (formerly GMR Hosur Industrial City</li> </ul>
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	<p>Pvt Ltd)</p> <ul style="list-style-type: none"> <li>• Namitha Real Estates Private Limited (NREPL)</li> <li>• Honey Flower Estates Private Limited (HFEPL)</li> <li>• GMR Hosur EMC Limited (GHEMC)</li> <li>• GMR SEZ and Port Holdings Limited (GSPHL)</li> <li>• East Godavari Power Distribution Company Private Limited (EGPDCPL)</li> <li>• Suzone Properties Private Limited (SUPPL)</li> <li>• GMR Utilities Private Limited (GUPL)</li> <li>• Lilliam Properties Private Limited (LPPL)</li> <li>• GMR Corporate Affairs Private Limited (GCAPL)</li> <li>• Dhruvi Securities Private Limited (DSPL)</li> <li>• Kakinada SEZ Limited (KSL)</li> <li>• GMR Business Process and Services Private Limited (GBPSPL)</li> <li>• GMR Infrastructure (Mauritius) Limited (GIML)</li> <li>• GMR Infrastructure (Cyprus) Limited (GICL)</li> <li>• GMR Infrastructure Overseas Limited (GIOSL)</li> <li>• GMR Infrastructure (UIO Limited (GIUL)</li> <li>• GMR Infrastructure (Global) Limited (GIGL)</li> <li>• GMR Energy (Global) Limited (GEGL)</li> <li>• GMR Infrastructure (Overseas) Limited (GIOL)</li> <li>• Raxa Security Services Limited (RAXA)</li> <li>• Indo Tausch Trading DMCC (ITDD)</li> <li>• Kalcinada Gateway Port Limited (I&lt;GPL)</li> <li>• GMR Goa International Airport Limited (GGIAL)</li> <li>• GMR SEZ Infra Services Limited (GSISL)</li> <li>• GMR Infra Developers Limited</li> </ul>
<p><b>Associates &amp; Joint Ventures of GIL:</b></p>	<ul style="list-style-type: none"> <li>• GMR Rajahmundry Energy Limited (GREL)</li> <li>• GMR Chhattisgarh Energy Limited (GCHEPL)</li> <li>• East Delhi Waste Processing Company Private Limited (EDWPCPL)</li> <li>• GMR OSE Hungund Hospet Highways Private Limited (GOSEHHHPL)</li> <li>• Delhi Aviation Services Private Limited</li> <li>• Travel Food Services (Delhi T3) Private Limited</li> <li>• Delhi Aviation Fuel Facility Private Limited</li> <li>• Celebi Delhi Cargo Terminal Management India Private Limited</li> <li>• TIM Delhi Airport Advertisement Private Limited</li> <li>• Wipro Airport IT Services Limited</li> <li>• Asia Pacific Flight Training Academy Limited</li> <li>• Laqshya Hyderabad Airport Media Private Limited</li> <li>• GMR Megawide Cebu Airport Corporation</li> <li>• Megawide - GISPL Construction JV</li> <li>• Limak GMR Construction JV</li> <li>• Rampia Coal Mine and Energy Private Limited</li> <li>• PT Golden Energy Mines Tbk</li> <li>• PT Roundhill Capital Indonesia</li> <li>• PT Borneo Indobara</li> </ul>

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	<ul style="list-style-type: none"><li>• PT Kuansing Inti Makmur</li><li>• PT Karya Cemerlang Persada</li><li>• PT Bungo Bara Utama</li><li>• PT Bara Harmonis Batang Asam</li><li>• PT Berkat Nusantara Permai</li><li>• GEMS Trading Resources Pte Limited</li><li>• Shanghai Jingguang Energy Co. Ltd</li><li>• PT Era Mitra Selaras (EMS)</li><li>• PT Wahana Rimba</li><li>• PT Berkat Satria Abadi</li></ul>
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**CAPITAL STRUCTURE**

**AS ON 30.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
65000000	Equity Shares	INR 10/- each	INR 650.000 Million
47550000	Preference Shares	INR 10/- each	INR 475.500 Million
	<b>Total</b>		<b>INR 1125.500 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
62674948	Equity Shares	INR 10/- each	INR 626.749 Million
1896000	Preference Shares	INR 10/- each	INR 18.960 Million
	<b>Total</b>		<b>INR 645.709 Million</b>

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	645.709	645.709	645.709
(b) Reserves & Surplus	22556.503	26648.149	31009.546
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>23202.212</b>	<b>27293.858</b>	<b>31655.255</b>
(3) Non-Current Liabilities			
(a) Long-term borrowings	21720.630	23624.880	19454.180
(b) Deferred tax liabilities (Net)	15.403	12.986	15.044
(c) Other long term liabilities	25.604	6425.604	6933.894
(d) Long-term provisions	49.654	53.560	67.556
<b>Total Non-current Liabilities (3)</b>	<b>21811.291</b>	<b>30117.030</b>	<b>26470.674</b>
(4) Current Liabilities			
(a) Short term borrowings	7711.095	5013.072	6625.778
(b) Trade payables	88.813	32.813	101.673
(c) Other current liabilities	15489.885	4626.934	5900.294
(d) Short-term provisions	1.344	2.015	0.669
<b>Total Current Liabilities (4)</b>	<b>23291.137</b>	<b>9674.834</b>	<b>12628.414</b>
<b>TOTAL</b>	<b>68304.640</b>	<b>67085.722</b>	<b>70754.343</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	190.973	192.242	210.749
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	58364.081	58668.186	57542.414
(c) Deferred tax assets (net)	38.612	29.989	9.550
(d) Long-term Loan and Advances	869.724	181.550	71.654
(e) Other Non-current assets	0.834	50.833	0.828
<b>Total Non-Current Assets</b>	<b>59464.224</b>	<b>59122.800</b>	<b>57835.195</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	0.000	0.000	0.000
(c) Trade receivables	212.680	143.795	152.767
(d) Cash and cash equivalents	253.846	182.352	4842.276
(e) Short-term loans and advances	7868.659	7305.132	7862.751
(f) Other current assets	505.231	331.643	61.354
<b>Total Current Assets</b>	<b>8840.416</b>	<b>7962.922</b>	<b>12919.148</b>
<b>TOTAL</b>	<b>68304.640</b>	<b>67085.722</b>	<b>70754.343</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	666.294	532.122	23.618
	Other Income	270.278	30.032	0.045
	<b>TOTAL</b>	<b>936.572</b>	<b>562.154</b>	<b>23.663</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	0.000	3.049	0.000
	Employees benefits expense	13.062	11.726	0.008
	Other expenses	102.218	184.757	127.646
	<b>TOTAL</b>	<b>115.280</b>	<b>199.532</b>	<b>127.654</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>821.292</b>	<b>362.622</b>	<b>-103.991</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>4924.377</b>	<b>4719.822</b>	<b>90.648</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>(4103.085)</b>	<b>(4357.200)</b>	<b>(194.639)</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>2.769</b>	<b>3.479</b>	<b>0.053</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>(4105.854)</b>	<b>(4360.679)</b>	<b>(194.692)</b>
<b>Less</b>	<b>TAX</b>	<b>(14.208)</b>	<b>0.718</b>	<b>0.000</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>(4091.646)</b>	<b>(4361.397)</b>	<b>(194.692)</b>

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	<b>Earnings / (Loss) Per Share (INR)</b>	<b>(65.28)</b>	<b>(69.59)</b>	<b>(66.69)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	3,740.000	1,765.500	5,122.283
Cash generated from operations	NA	NA	NA
Net cash flow from operating activities	3426.564	(1609.540)	4829.459

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	116.51	98.63	2360.91
Account Receivables Turnover (Income / Sundry Debtors)	3.13	3.70	0.15
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00	3928.09	0.00
Inventory Turnover (Operating Income / Inventories)	0.00	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.01	0.01	(0.49)

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.71	0.52	0.53
Debt Equity Ratio (Total Liability / Networth)	1.43	1.11	0.99
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.00	0.35	0.40
Fixed Assets to Networth (Net Fixed Assets / Networth)	2.56	2.16	0.01

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Interest Coverage Ratio (PBIT / Financial Charges)	0.17	0.08	-1.15
---	------	------	-------

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales (PAT / Sales) * 100	%	(614.09)	(819.62)	(824.34)
Return on Total Assets (PAT / Total Assets) * 100	%	(5.99)	(6.50)	(0.28)
Return on Investment (ROI) (PAT / Networth) * 100	%	(17.63)	(15.98)	(0.62)

**SOLVENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	0.38	0.82	1.02
Quick Ratio (Current Assets – Inventories) / Current Liabilities)	0.38	0.82	1.02
G-Score Ratio Financial (Networth / Total Assets)	0.34	0.41	0.45
G-Score Ratio Debt (Debts / Equity Capital)	51.37	47.09	48.32
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	0.38	0.82	1.02

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
**[all figures are in INR Million]**

**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	645.709	645.709	645.709
Reserves & Surplus	31009.546	26648.149	22556.503
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>31655.255</b>	<b>27293.858</b>	<b>23202.212</b>

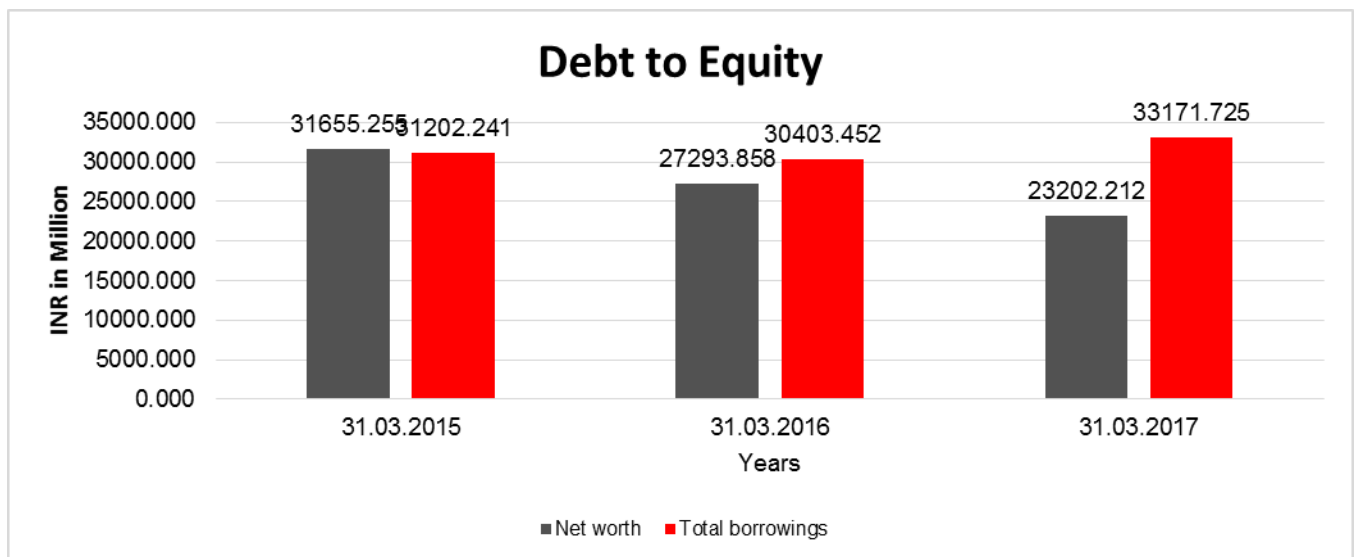
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Long Term borrowings	19454.180	23624.880	21720.630
Short Term borrowings	6625.778	5013.072	7711.095
Current maturities of long term debt	5122.283	1765.500	3740.000
<b>Total borrowings</b>	<b>31202.241</b>	<b>30403.452</b>	<b>33171.725</b>
<b>Debt/Equity ratio</b>	<b>0.986</b>	<b>1.114</b>	<b>1.430</b>

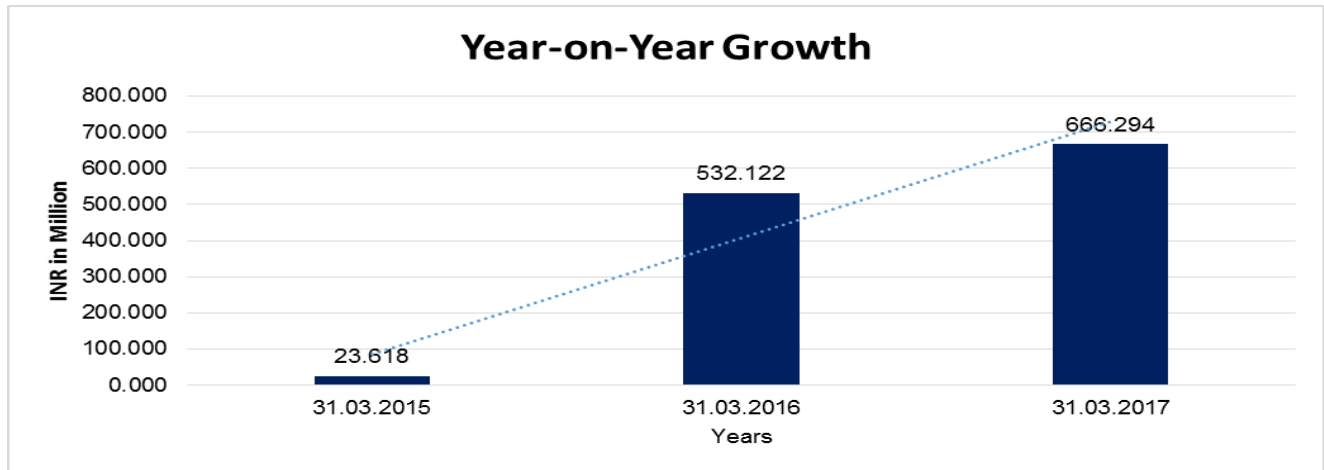


**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	23.618	532.122	666.294
		<b>2,153.036</b>	<b>25.215</b>

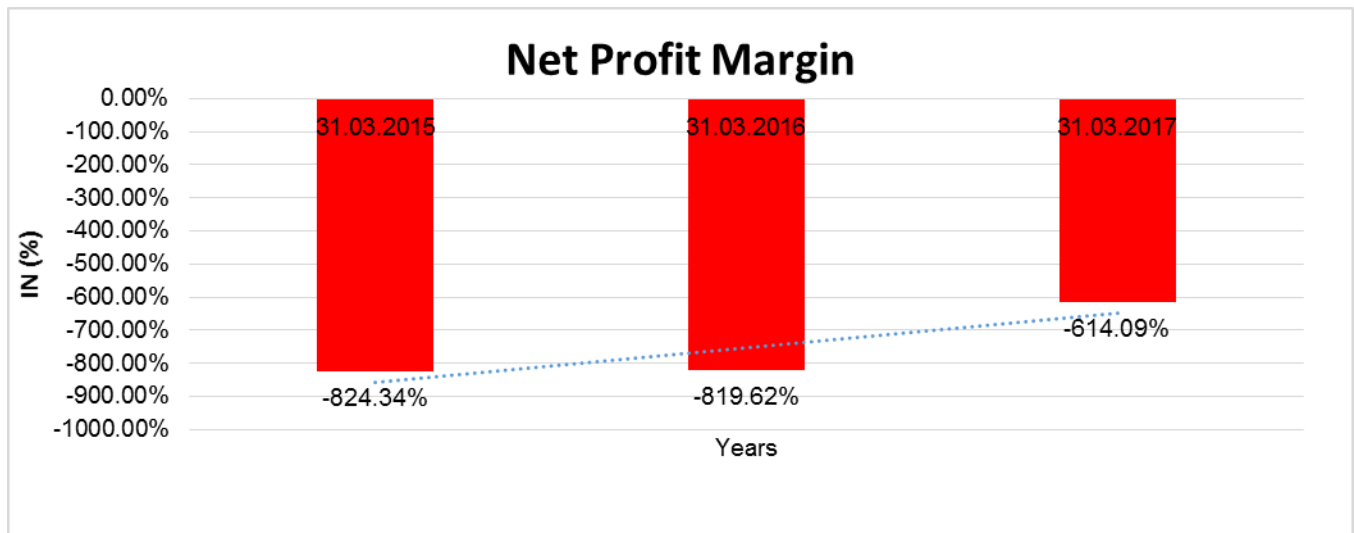
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#### NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	23.618	532.122	666.294
Profit/(Loss)	(194.692)	(4361.397)	(4091.646)
	<b>(824.34)%</b>	<b>(819.62)%</b>	<b>(614.09)%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

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**UNSECURED LOANS:**

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
<b>LONG TERM BORROWINGS</b>		
Indian rupee term loans from others	--	1000.000
Indian rupee term loans from group companies	1243.630	--
<b>SHORT TERM BORROWINGS</b>		
Indian rupee over draft from bank	619.099	622.001
Indian rupee demand loan from banks	7091.996	4129.167
Loan from group companies	0.000	261.904
<b>Total</b>	<b>8954.725</b>	<b>6013.072</b>

**CORPORATED INFORMATION:**

The company is a private limited company domiciled in India.

**CHANGE IN THE NATURE OF BUSINESS:**

There is no change in the nature of business of the company during the financial year 2016-17. However, in furtherance of the amalgamation of GMR holdings private limited (transferor company 1 or GHPL) and GMR projects private limited (transferor company 2 or GPPL) with GMR Enterprises private limited (transferee company or GEPL or Company) and to Fully Effectuate the order of the Hon'ble high court duty passed on July 06, 2016 and to ensure that all the business of the transferor company 1 and transferor company 2 can effectively be carried and continued under the transferee company post end of financial year 2016-1, the company has amended the memorandum of association on August 01, 2017.

**INDEX OF CHARGES:**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G8918 6415	10018 1727	CATALYST TRUSTEES HIP LIMITED	01/06/2018	-	-	4343628390.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUPUNE MA411038IN
2	G8837 7346	10017 9699	SREI EQUIPMENT FINANCE	29/05/2018	-	-	500000000.0	'VISHWAKARMA', 86C, TOPSIA ROAD, KOLKATA

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			LIMITED					WE700046IN
3	G8813 5389	10017 9093	SREI INFRASTRU CTURE FINANCE LIMITED	25/05/2 018	-	-	1000000000.0	VISHWAKARMA,8 6C,TOPSIA ROAD (SOUTH),KOLKAT AWE700046IN
4	G8612 6943	10017 5768	CATALYST TRUSTEES HIP LIMITED	16/04/2 018	-	-	1000000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNE MA411038IN
5	G8612 3965	10017 2929	IFCI LIMITED	27/03/2 018	-	-	2500000000.0	IFCI TOWER, 61,NEHRU PLACENEW DELHI
6	G7965 1493	10011 4095	CATALYST TRUSTEES HIP LIMITED	02/08/2 017	16/03/201 8	-	5000000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNE MA411038IN
7	G2816 3061	10006 4800	AXIS TRUSTEE SERVICES LIMITED	29/11/2 016	-	-	1000000000.0	AXIS HOUSE, BOMBAY DYEING MILLSCOMPOUN D, PANDHURANG BUDHKAR MARG, WORLIMUMBAIM A400025IN
8	G2780 2768	10006 3005	ANDHRA BANK	23/11/2 016	-	-	820000000.0	DR. PATTABHI BHAVAN, 5-9-11, SAIFABADHYDER ABADTG500004IN
9	G2786 1558	10006 2461	AXIS TRUSTEE SERVICES LIMITED	05/10/2 016	29/11/201 6	-	1200000000.0	AXIS HOUSE, BOMBAY DYEING MILLSCOMPOUN D, PANDHURANG BUDHKAR MARG, WORLIMUMBAIM A400025IN
10	C7804 0698	10618 060	AXIS BANK LIMITED	28/01/2 016	-	-	2520000000.0	CORPORATE BANKING

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: *The Courts, India Prisons Service, Interpol, etc.*

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

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No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.11
UK Pound	1	INR 91.20
Euro	1	INR 83.48

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SUP
<b>Analysis Done by :</b>	NIS
<b>Report Prepared by :</b>	RNA

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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