

MIRA INFORM REPORT

| | |
|---------------|------------|
| Report No. : | 529862 |
| Report Date : | 17.09.2018 |

IDENTIFICATION DETAILS

| | |
|-------------------------|---|
| Name : | SIGNET GROUP LIMITED |
| Formerly Known As : | SIGNET GROUP PLC RATNERS GROUP PLC RATNERS (JEWELLERS) PUBLIC LIMITED COMPANY |
| Registered Office : | Imperial Place 3 Maxwell Road Borehamwood Hertfordshire wd6 1jn |
| Country : | United Kingdom |
| Financials (as on) : | 28.01.2018 |
| Date of Incorporation : | 27.01.1950 |
| Com. Reg. No.: | 00477692 |
| Legal Form : | Private Limited with Share Capital |
| Line of Business : | <ul style="list-style-type: none"> Activities of head offices Act as parent company |
| No. of Employees : | 1 |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

| | |
|------------------------|---|
| MIRA's Rating : | A |
|------------------------|---|

| Credit Rating | Explanation | Rating Comments |
|---------------|-----------------|---|
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |

| | |
|---------------------|------------------|
| Status : | Satisfactory |
| Payment Behaviour : | Slow but Correct |

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| | |
|---------------------|-------|
| Litigation : | Clear |
|---------------------|-------|

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|---------------------|---|--|
| United Kingdom | A1 | A1 |

| Risk Category | ECGC Classification |
|----------------------|----------------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

Company Name: **SIGNET GROUP LIMITED**
Company No: **00477692**
Company Status: **Active - Accounts Filed**
Registered Address: **IMPERIAL PLACE 3 MAXWELL
ROADBOREHAMWOODHERTFORDSHIREWD6 1JN**

COMPANY SUMMARY

Registered Address IMPERIAL PLACE 3 MAXWELL ROAD
BOREHAMWOOD
HERTFORDSHIRE
WD6 1JN

Trading Address Unit 3
Imperial Place
Maxwell Road
Borehamwood, Hertfordshire
WD6 1JN

Website Address <http://www.signetconnect.co.uk>

Telephone Number 08709090301
Fax Number 01216977915
TPS No
FPS Yes
Incorporation Date 27/01/1950
Previous Name SIGNET GROUP PLC
Type Private limited with Share Capital
FTSE Index -
Date of Change 12/06/2009
Filing Date of Accounts 14/10/2017
Currency USD
Share Capital £15,349,876
SIC07 70100
Charity Number -
SIC07 Description ACTIVITIES OF HEAD OFFICES
Principal Activity Act as parent company. Accounts data converted from US dollar.

ADDITIONAL INFORMATION

CCJ's 0 (£0)

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| | |
|-------------------------------|---------------------|
| No CCJ Information To Display | |
| Ultimate Holding Company | SIGNET JEWELERS LTD |
| Accountant | - |
| Mortgages | 19 |
| Group | 33 companies |
| Linkages | 8 companies |
| Countries | In 3 countries |

KEY FINANCIALS

| Year to Date | Turnover | Pre Tax Profit | Shareholder's Funds | Employees |
|--------------|----------|----------------|---------------------|-----------|
| 28/01/2017 | - | £204,281,464 | £671,040,613 | 1 |
| 30/01/2016 | - | £7,814,641 | £355,138,942 | 1 |
| 31/01/2015 | - | £760,029,251 | £422,557,925 | 1 |

MORTGAGE SUMMARY

| | |
|----------------|----|
| Total Mortgage | 19 |
| Outstanding | 0 |
| Satisfied | 19 |

TRADE DEBTORS / BAD DEBT SUMMARY

| | |
|----------------------------------|----|
| Total Number of Documented Trade | 0 |
| Total Value of Documented Trade | £0 |

COMMENTARY

This company has been treated as a Small company in respect of the rating/limit generated.

This company has only made late payments on a low percentage of invoices.

The latest Balance Sheet indicates a very positive net working capital position.

There has been an increase in shareholders funds compared with the previous balance sheet.

This company trades in an industry with a lower level of corporate failures.

CCJ

| | | |
|------------------------------|---|-----------------------------|
| Total Number of Exact CCJs - | 0 | Total Value of Exact CCJs - |
|------------------------------|---|-----------------------------|

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| | | |
|----------------------------------|---|---------------------------------|
| Total Number of Possible CCJs - | 0 | Total Value of Possible CCJs - |
| Total Number of Satisfied CCJs - | 0 | Total Value of Satisfied CCJs - |
| Total Number of Writs - | - | |

CURRENT DIRECTORS

| | | | |
|-----------------------|---|-----------------------------|------------|
| Title | Ms | Function | Director |
| Name | Raina Margaret Miles | Nationality | British |
| Date of Birth | 07/1962 | Present Appointments | 22 |
| Latest Address | Imperial Place 3 Maxwell Road, Borehamwood, Hertfordshire | Appointment Date | 30/06/2018 |
| Post Code | WD6 1JN | | |
| Title | Mrs | Function | Director |
| Name | Michele Santana | Nationality | American |
| Date of Birth | 11/1970 | Present Appointments | 5 |
| Latest Address | Imperial Place 3 Maxwell Road, Borehamwood, Hertfordshire | Appointment Date | 31/07/2014 |
| Post Code | WD6 1JN | | |

CURRENT COMPANY SECRETARY
















| | | | |
|-----------------------|----------------------------------|-----------------------------|-------------------|
| Title | Ms | Function | Company Secretary |
| Name | Laurel Krueger | Nationality | |
| Date of Birth | - | Present Appointments | 1 |
| Latest Address | Signet 375 Ghent Rd, Akron, Ohio | Appointment Date | 30/06/2018 |
| Post Code | 44333 | | |

TOP SHAREHOLDERS

| Name | Currency | Share Count | Share Type | Nominal Value | % of Total Share Count |
|---------------------|----------|---------------|------------|---------------|------------------------|
| SIGNET JEWELERS LTD | USD | 1,705,541,827 | ORDINARY | 0.01 | 100 |

















FINANCIALS

Profit & Loss

| | Date Of Accounts | 28/01/17 | (%) | 30/01/16 | (%) | 31/01/15 | (%) | 01/02/14 | (%) | 02/02/13 |
|---|-------------------------|----------------------|---------------|---------------------|---------------|----------------------|----------------|---------------------|---------------|---------------------|
| | Weeks | 52 | (%) | 52 | (%) | 52 | (%) | 52 | (%) | 53 |
| | Currency | GBP | (%) | GBP | (%) | GBP | (%) | GBP | (%) | GBP |
| | Consolidated A/cs | N | (%) | N | (%) | N | (%) | N | (%) | N |
|  | Turnover | - | - | - | - | - | - | - | - | - |
|  | Export | - | - | - | - | - | - | - | - | - |
|  | Cost of Sales | - | - | - | - | - | - | - | - | - |
|  | Gross Profit | - | - | - | - | - | - | - | - | - |
|  | Wages & Salaries | - | - | - | - | - | - | - | - | - |
|  | Directors Emoluments | - | - | - | - | - | 100% | £5,090,777 | 7.4% | £5,496,321 |
|  | Operating Profit | £223,095,061 | 668.8% | £29,018,551 | -96.2% | £772,852,744 | 408.1% | £152,107,348 | 5.5% | £144,162,902 |
|  | Depreciation | - | - | - | - | - | - | - | - | - |
|  | Audit Fees | - | - | - | - | - | - | - | - | - |
|  | Interest Payments | £32,449,420 | 20.7% | £26,880,918 | 54.2% | £17,431,299 | 568.1% | £2,609,098 | -24.3% | £3,448,432 |
|  | Pre Tax Profit | £204,281,464 | 999.9% | £7,814,641 | -99% | £760,029,251 | 401.3% | £151,604,938 | 7.2% | £141,463,147 |
|  | Taxation | £2,303,630 | -40.3% | £3,858,056 | 86.1% | £2,072,974 | -73.3% | £7,769,855 | 752.6% | £911,321 |
|  | Profit After Tax | £206,585,094 | 999.9% | £11,672,696 | -98.5% | £762,102,225 | 378.2% | £159,374,794 | 11.9% | £142,374,468 |
|  | Dividends Payable | £334,721,809 | 334.8% | £76,976,368 | -94.9% | £1,503,348,472 | 999.9% | £92,427,543 | -53.7% | £199,432,038 |
|  | Retained Profit | -£128,136,715 | -96.2% | -£65,303,672 | 91.2% | -£741,246,247 | -999.9% | £66,947,250 | 217.3% | -£57,057,571 |

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Balance Sheet

| | Date Of Accounts | 28/01/17 | (%) | 30/01/16 | (%) | 31/01/15 | (%) | 01/02/14 | (%) | 02/02/13 |
|---|-----------------------------------|-----------------------|----------------|-----------------------|----------------|-----------------------|--------------|---------------------|--------------|---------------------|
|  | Tangible Assets | £1,061,539,720 | - 3.4% | £1,098,365,792 | 5.6% | £1,040,453,391 | 18.2% | £879,905,592 | 3.1% | £853,099,910 |
|  | Intangible Assets | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
|  | Total Fixed Assets | £1,061,539,720 | - 3.4% | £1,098,365,792 | 5.6% | £1,040,453,391 | 18.2% | £879,905,592 | 3.1% | £853,099,910 |
|  | Stock | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
|  | Trade Debtors | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
|  | Cash | £10,352,574 | 999.9% | £891,386 | - 97.8% | £40,462,628 | 999.9% | £1,758,764 | - 95.9% | £42,599,071 |
|  | Other Debtors | £283,411,931 | 37.9% | £205,476,869 | - 30% | £293,650,989 | 12.7% | £260,474,021 | 76.5% | £147,574,545 |
|  | Miscellaneous Current Assets | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
|  | Total Current Assets | £293,764,505 | 42.3% | £206,368,255 | - 38.2% | £334,113,617 | 27.4% | £262,232,785 | 37.9% | £190,173,616 |
|  | Trade Creditors | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
|  | Bank Loans & Overdrafts | 0 | - | 0 | - | 0 | - | 0 | - | 0 |
|  | Other Short Term Finance | £145,772,092 | - 78.9% | £692,378,570 | 3.2% | £670,770,533 | 366% | £143,937,413 | 8.4% | £132,726,217 |
|  | Miscellaneous Current Liabilities | £241,000 | - 56.6% | £555,000 | 102% | £274,806 | 440.6% | £50,835 | - 74.5% | £199,432 |
|  | Total Current Liabilities | £146,013,091 | - 78.9% | £692,933,569 | 3.3% | £671,045,339 | 366% | £143,988,248 | 8.3% | £132,925,649 |
|  | Bank Loans & Overdrafts and LTL | £538,250,521 | 109.7% | £256,661,535 | - 8.6% | £280,963,744 | - | 0 | - | 0 |
|  | Other Long Term | £538,196,221 | 111.9% | £254,022,015 | - 9.6% | £280,963,744 | - | 0 | - | 0 |

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| | | | | | | | | | | |
|--|------------------------------------|---------------------|---------------|---------------------|--------------|---------------------|----------|----------|----------|----------|
| | Finance | | | | | | | | | |
| | Total Long Term Liabilities | £538,250,521 | 109.7% | £256,661,535 | -8.6% | £280,963,744 | - | 0 | - | 0 |

Capital & Reserves





| | Date Of Accounts | 28/01/17 | (%) | 30/01/16 | (%) | 31/01/15 | (%) | 01/02/14 | (%) | 02/02/13 |
|--|-------------------------|---------------------|------------|---------------------|-------------|---------------------|---------------|---------------------|-------------|---------------------|
| | Called Up Share Capital | £11,417,733 | -3.4% | £11,815,873 | - | £11,815,873 | 16.6% | £10,134,020 | 2.3% | £9,907,061 |
| | P & L Account Reserve | £205,358,524 | -40.5% | £345,124,317 | -15.9% | £410,427,989 | 9.2% | £375,881,693 | 24.5% | £302,015,619 |
| | Revaluation Reserve | - | - | - | - | - | - | - | - | - |
| | Sundry Reserves | £454,264,356 | 999.9% | £1,801,247 | -673.5% | £314,064 | -99.9% | £612,134,416 | 2.3% | £598,425,197 |
| | Shareholder Funds | £671,040,613 | 89% | £355,138,942 | -16% | £422,557,925 | -57.7% | £998,150,129 | 9.6% | £910,347,877 |

Other Financial Items



| | Date Of Accounts | 28/01/17 | (%) | 30/01/16 | (%) | 31/01/15 | (%) | 01/02/14 | (%) | 02/02/13 |
|--|-------------------|---------------------|------------|---------------------|-------------|---------------------|---------------|---------------------|-------------|---------------------|
| | Net Worth | £671,040,613 | 89% | £355,138,942 | -16% | £422,557,925 | -57.7% | £998,150,129 | 9.6% | £910,347,877 |
| | Working Capital | £147,751,413 | 130.4% | £486,565,314 | 44.4% | £336,931,722 | 38.9% | £118,244,537 | 106.5% | £57,247,967 |
| | Total Assets | £1,355,304,225 | 3.9% | £1,304,734,047 | -5.1% | £1,374,567,008 | 20.4% | £1,142,138,377 | 9.5% | £1,043,273,525 |
| | Total Liabilities | £684,263,612 | -27.9% | £949,595,104 | -0.3% | £952,009,083 | 56.12% | £143,988,248 | 8.3% | £132,925,649 |
| | Net Assets | £671,040,613 | 89% | £355,138,942 | -16% | £422,557,925 | -57.7% | £998,150,129 | 9.6% | £910,347,877 |

Cash Flow









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| | Date Of Accounts | 28/01/17 | (%) | 30/01/16 | (%) | 31/01/15 | (%) | 01/02/14 | (%) | 02/02/13 |
|---|-------------------------------|----------|-----|----------|-----|----------|-----|----------|-----|----------|
|  | Net Cashflow from Operations | - | - | - | - | - | - | - | - | - |
|  | Net Cashflow before Financing | - | - | - | - | - | - | - | - | - |
|  | Net Cashflow from Financing | - | - | - | - | - | - | - | - | - |
|  | Increase in Cash | - | - | - | - | - | - | - | - | - |







Miscellaneous

| | Date Of Accounts | 28/01/17 | (%) | 30/01/16 | (%) | 31/01/15 | (%) | 01/02/14 | (%) | 02/02/13 |
|---|----------------------|---|--------|--------------|--------|--------------|----------|--------------|-------|--------------|
| | Contingent Liability | NO | - | NO | - | NO | - | NO | - | NO |
|  | Capital Employed | £1,209,291,134 | 97.7 % | £611,800,477 | - 13 % | £703,521,669 | - 29.5 % | £998,150,129 | 9.6 % | £910,347,877 |
|  | Number of Employees | 1 | - | 1 | - | 1 | - | 1 | - | 1 |
| | Accountants | | | | | | | | | |
| | Auditors | KPMG LLP | | | | | | | | |
| | Auditor Comments | The audit report contains no adverse comments | | | | | | | | |
| | Bankers | BARCLAYS BANK PLC | | | | | | | | |
| | Bank Branch Code | 20-00-52 | | | | | | | | |

Ratios

| | Date Of Accounts | 28/01/17 | 30/01/16 | 31/01/15 | 01/02/14 | 02/02/13 |
|---|---------------------------|----------|----------|----------|----------|----------|
|  | Pre-tax profit margin % | - | - | - | - | - |
|  | Current ratio | 2.01 | 0.30 | 0.50 | 1.82 | 1.43 |
|  | Sales/Net Working Capital | - | - | - | - | - |
|  | Gearing % | 80.20 | 72.30 | 66.50 | 0 | 0 |
|  | Equity in % | 49.50 | 27.20 | 30.70 | 87.40 | 87.30 |
|  | Creditor Days | - | - | - | - | - |
|  | Debtor Days | - | - | - | - | - |
|  | Liquidity/Acid Test | 2.01 | 0.29 | 0.49 | 1.82 | 1.43 |

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| | | | | | | |
|---|-----------------------------------|-------|------|--------|-------|-------|
|  | Return On Capital Employed % | 16.89 | 1.27 | 108.03 | 15.18 | 15.53 |
|  | Return On Total Assets Employed % | 15.07 | 0.59 | 55.29 | 13.27 | 13.55 |
|  | Current Debt Ratio | 0.21 | 1.95 | 1.58 | 0.14 | 0.14 |
|  | Total Debt Ratio | 1.01 | 2.67 | 2.25 | 0.14 | 0.14 |
|  | Stock Turnover Ratio % | - | - | - | - | - |
|  | Return on Net Assets Employed % | 30.44 | 2.20 | 179.86 | 15.18 | 15.53 |

Report Notes

There are no notes to display.

Status History

No Status History found

***Event History**

| Date | Description |
|------------|---|
| 11/09/2018 | Confirmation Statement |
| 05/07/2018 | Mr M.A. Jenkins has resigned as company secretary |
| 05/07/2018 | Mr M.A. Jenkins has left the board |
| 05/07/2018 | New Company Secretary Ms L. Krueger appointed |
| 05/07/2018 | New Board Member Ms R.M. Miles appointed |
| 31/01/2018 | Payment Data Update Received |
| 23/10/2017 | New Accounts Filed |
| 20/09/2017 | Confirmation Statement |
| 08/08/2017 | Mr M.S. Light has left the board |
| 26/10/2016 | New Accounts Filed |
| 26/10/2016 | New Accounts Filed |
| 18/09/2016 | Annual Returns |
| 05/07/2016 | Change in Reg.Office |
| 05/07/2016 | Change of Company Postcode |
| 18/03/2016 | Payment Data Update Received |

Previous Company Names

| Date | Previous Name |
|------------|--|
| 12/06/2009 | SIGNET GROUP PLC |
| 10/09/1993 | RATNERS GROUP PLC |
| 09/02/1987 | RATNERS (JEWELLERS) PUBLIC LIMITED COMPANY |

Writ Details

No writs found

Statistics

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| | |
|------------------|----------------|
| Group | 33 companies |
| Linkages | 8 companies |
| Countries | In 3 countries |

SUMMARY

| | |
|---------------------------------|-------------------------|
| Holding Company | SIGNET JEWELERS LIMITED |
| Ownership Status | Wholly Owned |
| Ultimate Holding Company | SIGNET JEWELERS LTD |

GROUP STRUCTUREFULL

| Company Name | Registered Number | Latest Key Financials | Consol. Accounts | Turnover |
|---------------------------|-------------------|-----------------------|------------------|--------------|
| ☐ SIGNET JEWELERS LTD | N/A | - | - | |
| ☐ SIGNET HOLDINGS LIMITED | 03769622 | 28.01.2017 | N | |
| LESLIE DAVIS LIMITED | 03769521 | 28.01.2017 | N | |
| ☐ SIGNET DIRECT DIAMON... | 07601223 | 28.01.2017 | N | |
| SDDS (BELGIUM) LIM... | 05860219 | 28.01.2017 | N | |
| RATNERS PROPERTY DEV... | 02238892 | 28.01.2017 | N | |
| SIGNET GROUP SERVICE... | 03769623 | 28.01.2017 | N | £3,143,000 |
| ☐ SIGNET TRADING LIMITED | 03768979 | 28.01.2017 | Y | £489,366,000 |
| CHECKBURY LIMITED | 01131608 | 28.01.2017 | N | |
| ERNEST JONES LIMITED | 03768966 | 28.01.2017 | N | |
| H SAMUEL LIMITED | 00146570 | 28.01.2017 | N | |
| ☐ SIGNET UK DORMANTS L... | 03768981 | 28.01.2017 | N | |
| EJ LIMITED | 00512687 | 28.01.2017 | N | |
| STEPHEN'S JEWELLER... | 00629737 | 28.01.2017 | N | |
| TERRY'S (JEWELLERS... | 01361155 | 28.01.2017 | N | |
| SIGNET JEWELLERY L... | 01569284 | 28.01.2017 | N | |
| SIGNET JEWELLERY G... | 02005783 | 28.01.2017 | N | |
| RATNERS LIMITED | 02068822 | 28.01.2017 | N | |
| RATNERS TRUSTEES L... | 02108408 | 28.01.2017 | N | |

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| | | | | |
|-----------------------------|-----------------|-------------------|----------|---------------|
| COLLINGWOOD THE CO... | 02246778 | 28.01.2017 | N | |
| SIGNET JEWELERS LI... | 06647317 | 28.01.2017 | N | |
| SIGNET GROUP LIMITED | 00477692 | 28.01.2017 | N | |
| SIGNET UK FINAN... | 09002729 | 03.02.2018 | N | |
| SIGNET GROUP LI... | IE902912 | - | N | |
| SIGNET UK CAYMA... | N/A | - | - | |
| SIGNET GROUP... | 04607153 | 28.01.2017 | N | |
| SIGNET US HOLDI... | | - | - | \$188,000,000 |
| SIGNET US FIN... | 05012307 | 28.01.2017 | N | |
| CHARMED MEMORIES LTD | 06685557 | 28.01.2017 | N | |
| ERNEST JONES (JEW... | 01375668 | 28.01.2017 | N | |
| ERNEST JONES & CO... | 00468771 | 28.01.2017 | N | |
| SAPHENA LIMITED | 00550909 | 28.01.2017 | N | |
| JAMES WALKER GOLDS... | 00278248 | 28.01.2017 | N | |

OTHER LINKED COMPANIES

| Name | Number | Latest Key Financials | Turnover |
|-------------------------------------|----------|-----------------------|-----------------|
| EASYLIVES LLP | OC314022 | 30.09.2017 | |
| SIGNET JEWELLERY LIMITED | 01836905 | - | |
| H. SAMUEL LIMITED | IE902731 | - | |
| ULTRA STORES INC | | - | \$3,384,000 |
| MARKS & MORGAN JEWELERS, INC. | | - | \$3,163,000 |
| STERLING INC | | - | |
| SIGNET JEWELERS LTD | | - | \$3,233,600,000 |
| STERLING JEWELERS RECEIVABLES CORP. | | - | |

MORTGAGE DETAILS

| | | | |
|--------------------------------|---|--|--|
| Mortgage Type: | STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 6TH MARCH1997 | | |
| Date Charge Created: | 03/03/97 | | |
| Date Charge Registered: | 20/03/97 | | |
| Date Charge Satisfied: | 28/01/99 | | |
| Status: | SATISFIED | | |

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| | | | |
|--------------------------------|---|--|--|
| Person(s) Entitled: | HSBC INVESTMENT BANK PLC (AS TRUSTEE FOR THE BENEFICIARIES) | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES CONSTITUTING THE SECURED OBLIGATIONS (AS DEFINED) IN TERMS OF A GUARANTEE AND DEBENTURE DATED 3RD MARCH 1997 | | |
| Details: | LEASE OF 72/73 PRINCES STREET, EDINBURGH DATED 20 AND 22 SEPTEMBER 1976 | | |
| Mortgage Type: | STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 6TH MARCH 1997 | | |
| Date Charge Created: | 03/03/97 | | |
| Date Charge Registered: | 20/03/97 | | |
| Date Charge Satisfied: | 28/01/99 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | HSBC INVESTMENT BANK PLC (AS TRUSTEE FOR THE BENEFICIARIES) | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES CONSTITUTING THE SECURED OBLIGATIONS (AS DEFINED) IN TERMS OF A GUARANTEE AND DEBENTURE DATED 3RD MARCH 1997 | | |
| Details: | 30 REGENT WAY, HAMILTON T/NO: LAN 37929 | | |
| Mortgage Type: | CHARGE AND MORTGAGE | | |
| Date Charge Created: | 03/03/97 | | |
| Date Charge Registered: | 19/03/97 | | |
| Date Charge Satisfied: | 28/01/99 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | HSBC INVESTMENT BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES (AS TRUSTEE FOR THE BENEFICIARIES) UNDER OR PURSUANT TO THE FINANCE DOCUMENTS (INCLUDING THE CHARGE AND MORTGAGE) | | |
| Details: | NO. 7 O'CONNELL STREET, SLIGO; NO. 45 WILLIAM STREET, GALWAY; NO. 2 WILLIAM STREET, LIMERICK; NO. 81 GRAFTON STREET, DUBLIN; UNITS 11 AND 12 BROAD STREET CENTRE WATERFORD; TOGETHER WITH ALL BUILDINGS FIXTURES (INCLUDING TRADE FIXTURES) AND FIXED PLANT AND MACHINERY FROM TIME TO TIME THEREON SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | GUARANTEE AND DEBENTURE | | |
| Date Charge Created: | 03/03/97 | | |
| Date Charge Registered: | 14/03/97 | | |
| Date Charge Satisfied: | 28/01/99 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | HSBC INVESTMENT BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM EACH CHARGING COMPANY (AS DEFINED) TO THE CHARGEES (AS TRUSTEE FOR THE BENEFICIARIES) UNDER OR PURSUANT TO THE FINANCE DOCUMENTS (INCLUDING THE GUARANTEE AND DEBENTURE) | | |
| Details: | FIXED CHARGES OVER PROPERTY ACCOUNTS INTELLECTUAL PROPERTY GOODWILL BOOK DEBTS INVESTMENTS AND UNCALLED CAPITAL. FLOATING CHARGE OVER THE CHARGING COMPANY'S UNDERTAKING AND ASSETS OTHER THAN ANY ASSETS FOR THE TIME BEING EFFECTIVELY CHARGED BY WAY OF FIXED CHARGE SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |

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| | | | |
|--------------------------------|---|--|--|
| Mortgage Type: | SUPPLEMENTAL SHARE CHARGE | | |
| Date Charge Created: | 21/06/95 | | |
| Date Charge Registered: | 10/07/95 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC AS SECURITY TRUSTEE | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL INDEMNIFICATION AND EXPENSE REIMBURSEMENT OBLIGATIONS OF ANY ONE OR MORE OF THE OBLIGORS (AS DEFINED) UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS (AS DEFINED) TO THE CHARGE, ANY NOMINEE, DELEGATE OR AGENT THEREOF OR ANY RECEIVER UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS AND SUPPLEMENTAL TO THE GUARANTEE AND DEBENTURE DATED 21ST AUGUST 1992 | | |
| Details: | THE SHARES BEING 135,000 SHARES OF £1 EACH HELD BY THE COMPANY IN THE CAPITAL OF S&S TRADING LIMITED AND ALL DIVIDENDS INTEREST AND OTHER INCOME DERIVING FROM OR ACCRUING IN RESPECT OF THE SHARES SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL DEED | | |
| Date Charge Created: | 28/06/95 | | |
| Date Charge Registered: | 07/07/95 | | |
| Date Charge Satisfied: | 04/10/96 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | THE BANK OF NOVA SCOTIA | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY OR H. SAMUEL LIMITED TO THE CHARGE UNDER THE TERMS OF THE BNS FACILITY LETTER, THE CHARGE ON CASH DEPOSIT DATED 7TH JULY 1993 AS AMENDED BY THE SUPPLEMENTAL DEED DATED 28TH JUNE 1995 | | |
| Details: | ALL SUMS OF MONEY STANDING TO THE CREDIT OF THE ACCOUNT NO.09082532 SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL ACCOUNT CHARGE | | |
| Date Charge Created: | 28/02/95 | | |
| Date Charge Registered: | 16/03/95 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC AS SECURITY TRUSTEE FOR THE BENEFICIARIES (AS THEREIN DEFINED) | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL INDEMNIFICATION AND EXPENSE REIMBURSEMENT OBLIGATIONS OF ANY ONE OR MORE OF THE OBLIGORS (AS THEREIN DEFINED) UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS (AS THEREIN DEFINED) AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS TO THE CHARGE, ANY NOMINEE DELEGATE OR AGENT THEREOF OR ANY RECEIVER UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS AND UNDER THE TERMS OF THIS CHARGE | | |
| Details: | ALL RIGHT, TITLE AND INTEREST IN AND TO THE ACCOUNT NO 42018985 IN THE NAME OF SIGNET GROUP PLC RE: PRINCESS STREET, EDINBURGH | | |

| | | | |
|--------------------------------|---|--|--|
| | SECURED ACCOUNT WITH MIDLAND BANK PLC. SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL ACCOUNT CHARGE | | |
| Date Charge Created: | 28/02/95 | | |
| Date Charge Registered: | 16/03/95 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC AS SECURITY TRUSTEE FOR THE BENEFICIARIES (AS THEREIN DEFINED) | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL INDEMNIFICATION AND EXPENSE REIMBURSEMENT OBLIGATIONS OF ANY ONE OR MORE OF THE OBLIGORS UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS (AS THEREIN DEFINED) AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS TO THE CHARGE, ANY NOMINEE DELEGATE OR AGENT THEREOF OR ANY RECEIVER UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS AND UNDER THE TERMS OF THIS CHARGE | | |
| Details: | ALL RIGHT, TITLE AND INTEREST IN THE ACCOUNT NO 42018993 IN THE NAME OF SIGNET GROUP PLC RE: FUTUREPAYDOWN ACCOUNT WITH MIDLAND BANK PLC SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | A SUPPLEMENTAL AGREEMENT TO A CHARGE DATED 13 AUGUST 1994 | | |
| Date Charge Created: | 06/12/94 | | |
| Date Charge Registered: | 13/12/94 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL INDEMNIFICATION AND EXPENSE REIMBURSEMENT OBLIGATIONS OF ANY ONE OR MORE OF THE OBLIGORS (AS THEREIN DEFINED) UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS (AS THEREIN DEFINED) AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS TO THE CHARGE AS SECURITY TRUSTEE FOR THE BENEFICIARIES (AS THEREIN DEFINED), ANY NOMINEE DELEGATE OR AGENT THEREOF OR ANY RECEIVER UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS AND UNDER THE TERMS OF THIS CHARGE | | |
| Details: | ALL RIGHT TITLE AND INTEREST IN AND TO ACCOUNT NO. 81892134 IN THE NAME OF SIGNET GROUP PLC RE: SPECIAL SECURED A/C WITH MIDLAND BANK PLC SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL ACCOUNT CHARGE | | |
| Date Charge Created: | 14/11/94 | | |
| Date Charge Registered: | 22/11/94 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL INDEMNIFICATION AND EXPENSE REIMBURSEMENT OBLIGATIONS OF ANY ONE OR MORE OF THE | | |

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| | OBLIGORS (AS THEREIN DEFINED) UNDER ANY OF THE FACILITIES AGREEMENT AND THESE SECURITY DOCUMENTS (AS THEREIN DEFINED) AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS TO THE CHARGE AS SECURITY TRUSTEE FOR THE BENEFICIARIES (AS THEREIN DEFINED), ANY NOMINEE DELEGATE OR AGENT THEREOF OR ANY RECEIVER UNDER ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS AND UNDER THE TERMS OF THIS CHARGE | | |
| Details: | FIXED CHARGE ALL RIGHT TITLE AND INTEREST IN AND TO ACCOUNT NO 12000989 AND ALL MONIES STANDING TO THE CREDIT THEREOF SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL CHARGE | | |
| Date Charge Created: | 14/11/94 | | |
| Date Charge Registered: | 22/11/94 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL INDEMNIFICATION AND EXPENSE REIMBURSEMENT OBLIGATIONS OF ANY ONE OR MORE OF THE OBLIGORS (AS THEREIN DEFINED) UNDER ANY OF THE FACILITIES AGREEMENT AND THESE SECURITY DOCUMENTS (AS THEREIN DEFINED) AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS TO THE CHARGE AS SECURITY TRUSTEE FOR THE BENEFICIARIES (AS THEREIN DEFINED), ANY NOMINEE DELEGATE OR AGENT THEREOF OR ANY RECEIVER UNDER ANY OF THE FACILITIES AGREEMENT AND SECURITY DOCUMENTS AND UNDER THE TERMS OF THIS CHARGE | | |
| Details: | ALL RIGHT TITLE AND INTEREST IN THE "COLLATERAL" BEING ALL MONEYS PAYABLE UNDER THE ASSIGNED AGREEMENTS AND ALL OTHER RIGHTS AND BENEFITS ACCRUING SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL CHARGE | | |
| Date Charge Created: | 13/08/94 | | |
| Date Charge Registered: | 18/08/94 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL OBLIGATIONS AND ALL AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS (AS DEFINED) TO THE CHARGE AS SECURITY TRUSTEE, ANY NOMINEE OR AGENT THEREOF UNDER THE TERMS OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS (BOTH AS DEFINED) AND SUPPLEMENTAL TO A GUARANTEE AND DEBENTURE DATED 21ST AUGUST 1992 | | |
| Details: | ACCOUNT NUMBER 81892134 IN THE NAME OF SIGNET GROUP PLC RE: SPECIAL SECURED ACCOUNT WITH MIDLAND BANK PLC INCLUDING ALL INTEREST SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | A SUPPLEMENTAL CHARGE | | |
| Date Charge Created: | 29/04/94 | | |

| | | | |
|--------------------------------|---|--|--|
| Date Charge Registered: | 06/05/94 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | THE AGGREGATE OF (A)DESIGNATED DEBT(B)ALL OBLIGATIONS AND ALL AMOUNTS PAYABLE BY ANY ONE OR MORE OFTHE OBLIGORS(AS DEFINED)TO BARCLAYS BANK PLC AS SECURITY TRUSTEE,ANY NOMINEE OR AGENT THEREOF UNDERTHE TERMS OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS (BOTH AS DEFINED) AND SUPPLEMENTAL TO A GUARANTEE AND DEBENTURE DATED 21 AUGUST 1992 | | |
| Details: | ACCOUNT NO.51890662 IN THE NAME OF SIGNET GROUP PLC RE:EXCESS HEADROOM WITH MIDLAND BANK PLC OF P.O.BOX 68,130 NEW STREET,BIRMINGHAM,B2 4JU AND ANY RENEWALS,RENUMBERINGS OR REDESIGNATIONS THEREOF OR SUBSTITUTES THEREFOR AND ALL MONIES NOW OR HEREAFTER STANDING TO THE CREDIT THEREOF EXCLUDING,HOWEVER,ALL INTEREST ACCRUING OR ARISING IN CONNECTION THEREWITH | | |
| Mortgage Type: | RENT DEPOSIT DEED | | |
| Date Charge Created: | 29/09/93 | | |
| Date Charge Registered: | 16/10/93 | | |
| Date Charge Satisfied: | 14/05/08 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | C. & J. CLARK INTERNATIONAL LIMITED | | |
| Amount Secured: | THE OBLIGATIONS AND COVENANTS IMPOSED ON MORGAN SAMUEL LIMITED AS LESSEESTO THELANDLORD PURSUANT TOAN UNDERLEASE DATED 12 JUNE 1970 AS VARIED BY A DEED OF VARIATION DATED 12 MARCH 1973 | | |
| Details: | A BOOK DEBT IN THE SUM OF £3,250 TOGETHER WITH ALL INTEREST THEREON BEING THE AMOUNT STANDING IN ANACCOUNT WITH LLOYDSBANK PLC K/AS "BASEMENT 48-50 CORNMARKE STREET OXFORD RENT DEPOSIT ACCOUNT" ORSUCH OTHER SUM AS SHALL FOR THE TIME BEING BE STANDING TO THE CREDIT OF THE SAID ACCOUNT | | |
| Mortgage Type: | CHARGE ON CASH DEPOSIT | | |
| Date Charge Created: | 07/07/93 | | |
| Date Charge Registered: | 09/07/93 | | |
| Date Charge Satisfied: | 04/10/96 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | THE BANK OF NOVA SCOTIA | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND /OR H.SAMUEL LIMITEDTO THEBANK OF NOVA SCOTIA UNDER THE TERMS OF THE BNS FACILITY LETTER DATED 29 JANUARY1991 OR THE DEED OF CHARGE | | |
| Details: | THE COMPANY,BY WAY OF CONTINUING SECURITY FOR THE PAYMENT AND DISCHARGE OF ALL SECURED SUMS,HAS CHARGED THE DEPOSIT BY WAY OF FIRST FIXED CHARGE IN FAVOUR OF THE CHARGE. SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| Mortgage Type: | SUPPLEMENTAL CHARGE | | |
| Date Charge Created: | 18/03/93 | | |

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| | | | |
|--------------------------------|--|--|--|
| Date Charge Registered: | 30/03/93 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | THE AGGREGATE OF (A) DESIGNATED DEBT (B) ALL OBLIGATIONS AND (C) ALL OTHER AMOUNTS PAYABLE BY ANY ONE OR MORE OF THE OBLIGORS TO BARCLAYS BANK PLC AS SECURITY TRUSTEE, ANY NOMINEE, DELEGATE OR AGENT OR ANY RECEIVER UNDER THE TERMS OF ANY OF THE FACILITIES AGREEMENT AND THE SECURITY DOCUMENTS (AS DEFINED) SUPPLEMENTAL TO A GUARANTEE & DEBENTURE DATED 21ST AUGUST 1992 | | |
| Details: | ACCOUNT NO.21844385 WITH MIDLAND BANK PLC OF 130 NEW STREET, BIRMINGHAM, B24JU AND ANY RENEWALS, RENUMBERINGS OR REDESIGNATIONS THEREOF OR SUBSTITUTES THEREFOR AND ALL MONIES HEREAFTER STANDING TO THE CREDIT THEREOF EXCLUDING, HOWEVER, ALL INTEREST ACCRUING TO OR ARISING IN CONNECTION THEREWITH. | | |
| Mortgage Type: | SECURITY AGREEMENT | | |
| Date Charge Created: | 27/10/92 | | |
| Date Charge Registered: | 06/11/92 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC AS SECURITY TRUSTEE FOR THE BENEFICIARIES | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE UNDER THE TERMS OF THE GUARANTEE DATED 21/08/92, THE CHARGE, ANY OTHER SECURITY DOCUMENTS AND ANY OF THE FACILITY DOCUMENTS (AS DEFINED IN THE SECURITY TRUST DEED DATED 21/08/92) | | |
| Details: | ALL OF THE COMPANY'S RIGHT, TITLE AND INTEREST IN AND TO THE PURCHASER INTEREST ALL THE COMPANY'S RIGHT, TITLE AND INTEREST IN AND TO THE ASSIGNED AGREEMENT SEE DOC FOR DETAILS | | |
| Mortgage Type: | COMPOSITE GUARANTEE AND DEBENTURE | | |
| Date Charge Created: | 21/08/92 | | |
| Date Charge Registered: | 01/09/92 | | |
| Date Charge Satisfied: | 29/04/97 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS BANK PLC | | |
| Amount Secured: | MONIES NOW DUE, OR HEREAFTER TO BECOME DUE, FROM THE COMPANY AND/OR OTHERS TO THE CHARGE AND COMPRISED IN THE "SECURED OBLIGATIONS" (AS DEFINED IN THE SAID MORTGAGE OR CHARGE) | | |
| Details: | SEE DOC REF M94 FOR FULL DETAILS FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOK DEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY | | |
| Mortgage Type: | SHARE CHARGE | | |
| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |

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|--------------------------------|--|--|--|
| Person(s) Entitled: | D | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |
| Mortgage Type: | SHARE CHARGE | | |
| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | BARCLAYS DE ZOETTE WEDD LIMITE | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |
| Mortgage Type: | SHARE CHARGE | | |
| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | LIMITED BARCLAYS BANK PLC | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |
| Mortgage Type: | SHARE CHARGE | | |
| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | AS AGENT FOR NAT WEST INVESTMENT BANK LIMITED MORGAN GRENFELL & CO | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |
| Mortgage Type: | SHARE CHARGE | | |
| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | USTEE SAVINGS BANK LIMITED COUNTY LIMITED(| | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |
| Mortgage Type: | SHARE CHARGE | | |

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| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | STANDARD CHARTERED BANK THE B | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |
| Mortgage Type: | SHARE CHARGE | | |
| Date Charge Created: | 24/07/86 | | |
| Date Charge Registered: | 30/07/86 | | |
| Date Charge Satisfied: | 10/04/92 | | |
| Status: | SATISFIED | | |
| Person(s) Entitled: | RITISH LINEN BANK CENTRAL TR | | |
| Amount Secured: | ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE PURSUANT TO A LOAN AGREEMENT D/D 14/7/86 | | |
| Details: | ALL DIVIDENDS OR INTEREST PAID OR PAYABLE AFTER THE POWER OF SALE UNDER THE CHARGE (SE DOC M120 FORFULL DETAILS) | | |

PREVIOUS DIRECTOR/COMPANY SECRETARIES

| Name | Current Active Appointments | Previous Appointments | Dissolved Companies |
|---------------------------------|------------------------------------|------------------------------|----------------------------|
| Mark Steven Light | 0 | 3 | 0 |
| Masarrat Hussain | 0 | 16 | 40 |
| Andrew Maxwell Coppel | 3 | 40 | 134 |
| Nathan Raymond Light | 0 | 1 | 0 |
| Lesley Mary Samuel Knox | 1 | 9 | 1 |
| James McAdam | 0 | 7 | 10 |
| Richard Wayne Miller | 0 | 1 | 0 |
| Lee Abraham | 0 | 1 | 0 |
| David James Supino | 0 | 2 | 2 |
| Walker Gordon Boyd | 2 | 32 | 31 |
| John Russell Fotheringham Walls | 1 | 42 | 53 |
| Terry Lee Burman | 0 | 2 | 0 |
| Gerald Irving Ratner | 0 | 15 | 38 |
| Sarah Margaret Shaw | 0 | 132 | 52 |
| Timothy John Jackson | 0 | 16 | 4 |
| Robert Malcolm Walker | 1 | 19 | 3 |
| Ian Xavier Dahl | 0 | 19 | 33 |
| Brook Land | 6 | 4 | 13 |
| Lawrence David Ziman | 0 | 7 | 4 |
| Robert Trimble Blanchard | 0 | 1 | 0 |

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| | | | |
|---|----------|-------------------------|----------|
| Dale William Hilpert | 0 | 1 | 0 |
| Mark Andrew Jenkins | 2 | 91 | 81 |
| Mark Andrew Jenkins | 2 | 91 | 81 |
| Robert William Anderson | 6 | 2 | 1 |
| Mark Steven Light | 0 | 1 | 0 |
| Gary Obrien | 3 | 21 | 50 |
| Terence Jordan | 0 | 1 | 0 |
| Amanda Jane Burton | 6 | 37 | 333 |
| Laurence Cooklin | 0 | 11 | 4 |
| David Gordon Wellings | 0 | 9 | 4 |
| Victor Henry Ratner | 1 | 2 | 4 |
| Anthony Leonard Gurney | 1 | 32 | 51 |
| Victor Garland | 0 | 11 | 13 |
| George Malcolm Williamson | 1 | 26 | 5 |
| Ronald William Ristau | 0 | 5 | 0 |
| John Reginald Gillum | 0 | 3 | 5 |
| Michael Wilks Barnes | 0 | 5 | 2 |
| Total Persons With Significant Control | 1 | Total Statements | 0 |
| Active | 1 | Active | 0 |
| Ceased | 0 | Ceased | 0 |

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

| | | | |
|---------------------------|---|----------------------------|---|
| Name | Signet Jewelers Limited | Kind | Corporate Entity With Significant Control |
| Address | Clarendon House 2 Church Street, Hamilton, Hm11 | Notified On | 06/04/2016 |
| Post Code | - | Legal Form | Exempted Company |
| Authority | Companies Act 1981 Of Bermuda | Place Registered | - |
| Country Registered | - | Registration Number | - |
| Nature Of Control | Ownership Of Shares 75 To 100 Percent,Voting Rights 75 To 100 Percent,Right To Appoint And Remove Directors | | |

Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Statements

No Active Statements To Display

Ceased Statements

No Ceased Statements To Display

FOREIGN EXCHANGE RATES

| Currency | Unit | Indian Rupees |
|-----------|------|---------------|
| US Dollar | 1 | INR 71.81 |
| UK Pound | 1 | INR 94.15 |
| Euro | 1 | INR 83.97 |
| GBP | 1 | INR 94.95 |

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

| | |
|----------------------|-----|
| Analysis Done by : | PRA |
| Report Prepared by : | DNS |

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RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)