

## MIRA INFORM REPORT

Report No. :	530026
Report Date :	18.09.2018

### IDENTIFICATION DETAILS

Name :	DELHI MEDIART PRIVATE LIMITED
Registered Office :	B-23, G. T. Karnal Road, Industrial Area, Delhi - 110033
Mobile No.:	91-9654350622 (Mr. Pramod Sharma) 91-9999290142 (Mr. Rizwan)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	06.07.2016
CIN No.: [Company Identification No.]	U24290DL2016PTC302634
Capital Investment / Paid-up Capital :	INR 10.000 Million
IEC No.: [Import-Export Code No.]	Not Applicable (As informed by the management that firm does not have export and import)
PAN No.: [Permanent Account No.]	AAFCD7691C
GSTN : [Goods & Service Tax Registration No.]	07AAFCD7691C1ZL
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> <li>• Subject is engaged in the business of Wholesale of Pharmaceutical Products.</li> <li>• Distribution of Pharmaceutical, Food Supplements and Personal Care Products.</li> </ul> <p>[Registered activity]</p> <ul style="list-style-type: none"> <li>• Distributor of Pharmaceutical Products. [Registered activity and also confirmed by management]</li> </ul>

<b>No. of Employees :</b>	100 (Approximately)
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<b>RATING &amp; COMMENTS</b> (Mira Inform has adopted New Rating mechanism w.e.f. 23 <sup>rd</sup> January 2017)
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<b>MIRA's Rating :</b>	<b>B</b>
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<b>Credit Rating</b>	<b>Explanation</b>	<b>Rating Comments</b>
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Maximum Credit Limit :</b>	USD 29000
<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2016. The company is a distributor of pharmaceutical products.</p> <p>It hold an agency of Abbott India Limited, Sanofi India Limited.</p> <p>As per the financial records of 2017, the company has achieved revenue of INR 381.15 million (Figures for 9 months) from its operations.</p> <p>The company possesses moderate financial position marked by low reserve base as compared to its capital and high debt balance sheet profile.</p> <p>Rating is further constrained on account of limited track record of the subject.</p> <p>Business is active. Payment seems to be slow.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p> <p><b>Note:</b> Site visit was conducted at the address which we have provided. Our executive has successfully traced the company on the given address.</p> <p>At the premises our executive met to Mr. Rahul Mittal (Operations Manager) of the company and he confirmed the existence at the given address.</p> <p>As per our executive observation, location of the company is easy to find. Landmark was near Fairportal Building. It is a 1 storey building and company is situated on ground floor. Locality appears to be commercial. Area seems to be neutral.</p> <p>Area of the premises was 5000 approx. (SQ.FT) and 10 approx. employees</p>

	<p>were sighted into premises.</p> <p>Name board of the company was sighted at the given address.</p> <p>Further, our executive enquired from neighboring entity security guard i.e. Mr. Ram Kumar "Virtuous India Private Limited" and "Sparrow" and they were confirmed that company exists on given address.</p>
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**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

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Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 18.09.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Pramod Sharma
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-9654350622
<b>Date :</b>	15.09.2018

**LOCATIONS**

<b>Registered /Headquarters/Administration:</b>	<b>Office</b>	B-23, G. T. Karnal Road, Industrial Area, Delhi – 110033, India
<b>Tel. No.:</b>		91-11-43769900-39 (40 lines)
<b>Mobile No.:</b>		91-9654350622 (Mr. Pramod Sharma) 91-9999290142 (Mr. Rizwan)
<b>Fax No.:</b>		Not Available
<b>E-Mail :</b>		<a href="mailto:legalsupport@delhidistributors.com">legalsupport@delhidistributors.com</a> <a href="mailto:info@delhidistributors.com">info@delhidistributors.com</a> <a href="mailto:tanmeysaksena@gmail.com">tanmeysaksena@gmail.com</a> <a href="mailto:sales@delhidistributors.com">sales@delhidistributors.com</a> <a href="mailto:purchase@delhidistributors.com">purchase@delhidistributors.com</a>
<b>Website :</b>		<a href="http://www.delhidistributors.com">www.delhidistributors.com</a>
	<b>Location :</b>	Rented
	<b>Locality :</b>	Industrial
<b>Gurgaon Warehouse:</b>		Ground Floor, Plot 371, Sector 37, Pace City 2, Gurugram – 122001, Haryana, India
	<b>Area:</b>	5000 (Sq. Ft) (Approximately) (As per site visit)
	<b>Location :</b>	Rented
	<b>Locality :</b>	Commercial

**DIRECTORS**

**AS ON 31.03.2018**

<b>Name :</b>	Mr. Tanmay Saksena
<b>Designation :</b>	Director

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<b>Address :</b>	Tower A, 3/901, The World SPA, Sector 30, Gurugram – 122001, Haryana, India		
<b>Date of Birth/Age :</b>	13.07.1979		
<b>Date of Appointment :</b>	19.12.2017		
<b>DIN No.:</b>	03623581		
<b>Other Directorship:</b>			
	<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>
	U85100HR2015PTC057368	LFS HEALTHCARE PRIVATE LIMITED	18/08/2017
<b>Name :</b>	Mr. Sanjiv Gupta		
<b>Designation :</b>	Director		
<b>Address :</b>	188-A, Ground Floor Today Blossom 1, Sector 47, Gurugram - 122001, Haryana, India		
<b>Date of Birth/Age :</b>	27.03.1973		
<b>Date of Appointment :</b>	19.12.2017		
<b>DIN No.:</b>	07976325		

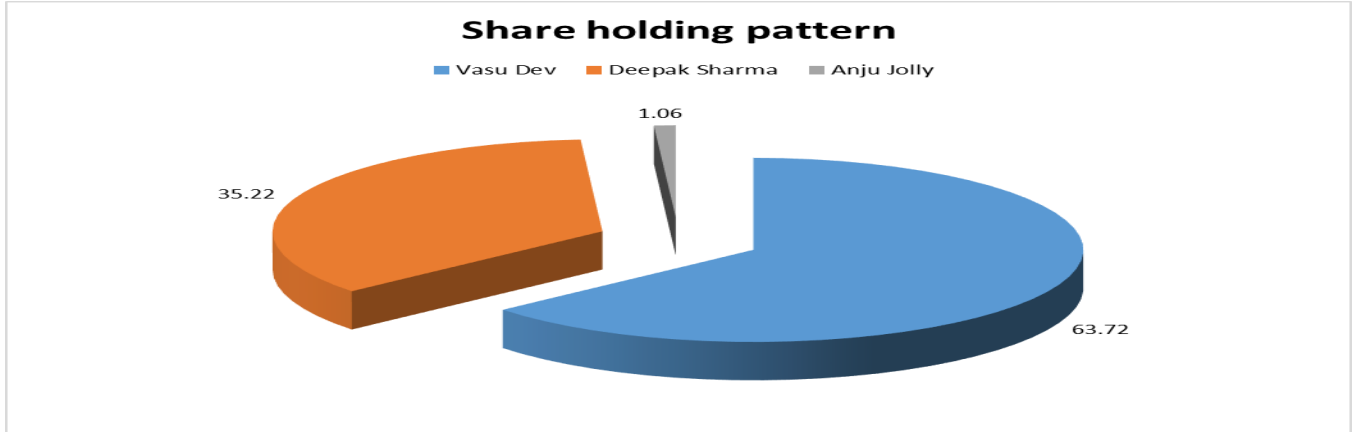
**KEY EXECUTIVES**

<b>Name :</b>	Mrs. Shikha Sharma
<b>Designation :</b>	Company Secretary
<b>Address :</b>	880, Sector 7, Extension, Gurugram – 122001, Haryana, India
<b>Date of Appointment :</b>	27.07.2018
<b>PAN No.:</b>	FCHPS8527Q
<b>Name :</b>	Mr. Pramod Sharma
<b>Designation :</b>	Accounts Department

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>	<b>% of Holding</b>
Vasu Dev	637200	63.72
Deepak Sharma	352200	35.22
Anju Jolly	10600	1.06
<b>Total</b>	<b>1000000</b>	<b>100.00</b>



**Equity Share Break up (Percentage of Total Equity)**

**AS ON 19.12.2017**

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	98.94
Public/Other than promoters – Others	1.06
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Subject is engaged in the business of Wholesale of Pharmaceutical Products.</li> <li>Distribution of Pharmaceutical, Food Supplements and Personal Care Products.</li> </ul> <p>[Registered activity]</p> <ul style="list-style-type: none"> <li>Distributor of Pharmaceutical Products. [Registered activity and also confirmed by management]</li> </ul>	
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>NIC Code of the Product/service</b>
	Wholesale of pharmaceutical products	G46-46497
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	<ul style="list-style-type: none"> <li>Abbott India Limited</li> <li>Sanofi India Limited</li> <li>Sun Pharma</li> </ul>	

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<b>Exports :</b>	Not Available
<b>Imports :</b>	Not Available
<b>Terms :</b>	
<b>Selling :</b>	Cheque
<b>Purchasing :</b>	Cheque

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	End Users	
	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
<b>Remark:</b>	--	
<b>No. of Employees :</b>	100 (Approximately)	
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>RBL Bank Limited, Shahupuri, Kolhapur - 416001, Maharashtra, India</li> <li>ICICI Bank Limited, F-11, Preet Vihar, New Delhi - 110092, India</li> <li>ICICI Bank Limited, ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara - 390007, Gujarat, India</li> </ul>	
	<b>Banker Name :</b>	RBL Bank Limited
	<b>Branch :</b>	Ground Floor, DFL Capital Point, Baba Kharak Singh Marg, Connaught Place, Delhi – 110001, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	91-11-33521434 (Continuously ringing)

	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	609000639463 (Not Confirmed with banker)
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	Cash Credit
	<b>Account Operation :</b>	--
	<b>Remark :</b>	--
	<b>Banker Name :</b>	ICICI Bank Limited
	<b>Branch :</b>	Model Town – II, New Delhi -110009, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	91-11-33667777/44455000 (Continuously ringing)
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	016051000007 (Not Confirmed with banker)
	<b>Account Since (Date/Year of Account Opening) :</b>	--
<b>Average Balance Maintained :</b>	--	
<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	
<b>Account Operation :</b>	--	
<b>Remark :</b>	--	
<b>Facilities :</b>	<b>(INR In Million)</b>	
	<b>SECURED LOAN</b>	<b>As on 31.03.2017</b>
	<b>SHORT TERM BORROWING</b>	
	Loans Repayable on demand from Banks ICICI Bank (OD A/c No. 0007)	58.640
	<b>Total</b>	<b>58.640</b>

<b>Auditors :</b>	
<b>Name :</b>	J K Manocha And Associates Chartered Accountants
<b>Address :</b>	27/55, Street No. 8, Vishwas Nagar, Shahdara, Delhi – 110032, India
<b>Tel. No.:</b>	91-11-22389023
<b>Mobile No.:</b>	91-9810700449
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	AAJFJ7523N
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available

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<b>Associates and enterprises over which key managerial personal are able to exercise significant influence and relatives of key managerial personnel:</b>	<ul style="list-style-type: none"> <li>• Xpress Retails Private Limited</li> <li>• Neelkanth Mediretail Private Limited</li> </ul>
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**CAPITAL STRUCTURE**

**AS ON 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

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**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>			<b>31.03.2017</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital			10.000
(b) Reserves & Surplus			0.317
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			0.000
<b>Total Shareholders' Funds (1) + (2)</b>			<b>10.317</b>
(3) Non-Current Liabilities			
(a) long-term borrowings			25.974
(b) Deferred tax liabilities (Net)			0.000
(c) Other long term liabilities			0.000
(d) long-term provisions			0.000
<b>Total Non-current Liabilities (3)</b>			<b>25.974</b>
(4) Current Liabilities			
(a) Short term borrowings			58.640
(b) Trade payables			10.255
(c) Other current liabilities			3.363
(d) Short-term provisions			0.135
<b>Total Current Liabilities (4)</b>			<b>72.393</b>
<b>TOTAL</b>			<b>108.684</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			6.859
(ii) Intangible Assets			1.087
(iii) Capital work-in-progress			0.000
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			0.097
(d) Long-term Loan and Advances			0.926
(e) Other Non-current assets			0.000
<b>Total Non-Current Assets</b>			<b>8.969</b>

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(2) Current assets			
(a) Current investments			0.000
(b) Inventories			46.165
(c) Trade receivables			34.710
(d) Cash and cash equivalents			17.540
(e) Short-term loans and advances			1.300
(f) Other current assets			0.000
<b>Total Current Assets</b>			<b>99.715</b>
<b>TOTAL</b>			<b>108.684</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>			<b>31.03.2017</b>
	<b>SALES</b>			
	Income			381.148
	Other Income			0.166
	<b>TOTAL</b>			<b>381.314</b>
<b>Less</b>	<b>EXPENSES</b>			
	Purchases of Stock-in-Trade			409.230
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade			(46.165)
	Employees benefits expense			6.205
	Other expenses			7.475
	<b>TOTAL</b>			<b>376.745</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>			<b>4.569</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>			<b>2.933</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>			<b>1.636</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>			<b>1.070</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>			<b>0.566</b>
<b>Less</b>	<b>TAX</b>			<b>0.249</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>			<b>0.317</b>
	<b>Earnings / (Loss) Per Share (INR)</b>			<b>0.32</b>

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Particulars			31.03.2018
Sales Turnover (Approximately)			750.000
			(Due to more order)

The above information has been parted by Mr. Pramod Sharma (Accounts Department)

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars			31.03.2017
Current Maturities of Long term debt			NA
Cash generated from operations			(9.917)
Net cash used in operating activities			(5.680)

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS			31.03.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)			33.24
Account Receivables Turnover (Income / Sundry Debtors)			10.98
Average Payment Days (Sundry Creditors / Purchases * 365 Days)			9.15
Inventory Turnover (Operating Income / Inventories)			0.10
Asset Turnover (Operating Income / Net Fixed Assets)			0.58

**LEVERAGE RATIOS**

PARTICULARS			31.03.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)			0.91

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Debt Equity Ratio (Total Liability / Networth)			8.20
Current Liabilities to Networth (Current Liabilities / Net Worth)			7.02
Fixed Assets to Networth (Net Fixed Assets / Networth)			0.77
Interest Coverage Ratio (PBIT / Financial Charges)			1.56

**PROFITABILITY RATIOS**

PARTICULARS			31.03.2017
Net Profit Margin ((PAT / Sales) * 100)	%		0.08
Return on Total Assets ((PAT / Total Assets) * 100)	%		0.29
Return on Investment (ROI) ((PAT / Networth) * 100)	%		3.07

**SOLVENCY RATIOS**

PARTICULARS			31.03.2017
Current Ratio (Current Assets / Current Liabilities)			1.38
Quick Ratio ((Current Assets - Inventories) / Current Liabilities)			0.74
G-Score Ratio Financial (Networth / Total Assets)			0.09
G-Score Ratio Debt (Debts / Equity Capital)			8.46
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)			1.38

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	Yes
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	Yes
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last about one year and nine months	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	No
29	Profitability for last about nine months	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

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**OBSERVATION POINTS**

<b>Name of Company :</b>	DELHI MEDIART PRIVATE LIMITED
<b>Address :</b>	Ground Floor, Plot 371, Sector 37, Pace City 2, Gurugram – 122001, Haryana, India
<b>Contact No.:</b>	91-9313303671
<b>Person to whom we met:</b>	<b>Name:</b> Mr. Rahul Mittal <b>Designation :</b> Operations Manager
<b>Name Board :</b>	Sighted
<b>Location:</b>	Easy
<b>Landmark (If Any):</b>	Near Fairportal Building
<b>Total Floors of the building:</b>	Ground + 1 Floor
<b>Subject situated on:</b>	Ground Floor
<b>Locality:</b>	Commercial
<b>Area of premises :</b>	5000 (SQ.FT) (Approximately)
<b>Area :</b>	Neutral
<b>No. of employees seen at premises:</b>	10 (Approximately)
<b>Visibility of Items:</b>	<ul style="list-style-type: none"> <li>• Telephone</li> <li>• Computers</li> <li>• Air Conditioner</li> <li>• Office Equipment</li> </ul>
<b>Furniture items sighted :</b>	Yes
<b>Sister Concern (Other names on name board):</b>	No
<b>Neighbour's interview :</b>	<b>Name of Company:</b> Virtuous India Private Limited <b>Contact person name :</b> Mr. Ram Kumar (Security Guard)  <b>Name of Company:</b> Sparrow
<b>Neighbour's overview :</b>	Existence Confirmed

<b>Proof of visit:</b>	Photographs
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**BRIEF DESCRIPTION OF THE COMPANY'S WORKING DURING THE YEAR/STATE OF COMPANY'S AFFAIRS**

The company is engaged in the business of wholesale of pharmaceutical products and over the counter products. During the review period the Company reported total income of INR 381.314 Million

**CORPORATE INFORMATION**

Subject was incorporated on July 6<sup>th</sup>, 2016 under companies Act, 2013. The company is incorporated to do the business of distribution of pharmaceutical goods.

That the company has taken over the running business of partnership firm namely Delhi distributors.

**UNSECURED LOANS:**

**(INR In Million)**

Particulars	As on 31.03.2017
<b>LONG TERM BORROWING</b>	
From related parties	18.324
From Corporates and others	7.650
<b>Total</b>	<b>25.974</b>

**INDEX OF CHARGE:**

SN O	SRN	CHAR GE ID	CHAR GE HOLD ER NAME	DATE OF CREATI ON	DATE OF SATISFAC TION	AMOUNT	ADDRESS
1	H07096 654	100200 504	INNOV EN CAPIT AL INDIA PRIVA TE LIMITE D	07/08/2 018	-	40000000.0	A/805A, THE CAPITAL, G-BLOCK, BANDRA KURLA COMPLEX, BEHIND ICICI BANK, PLOT C-70, BANDRA (EAST) MUMBAI MA 400051 IN
2	G94446 945	100192 907	RBL BANK LIMITE D	19/07/2 018	-	130000000.0	SHAHUPURI, , KOLHAPUR MA 416001 IN
3	H09995 739	100160 703	ICICI BANK	18/01/2 018	30/08/2018	76000000.0	F-11, PREET VIHAR NEW DELHI DL 110092 IN

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			LIMITED				
4	G77826 162	100060 214	ICICI BANK LIMITED	29/10/2016	15/02/2018	75000000.0	ICICI BANK TOWER, NEAR CHAKLI CIRCLE, OLD PADRA ROAD VADODARA GU 390007IN

**FIXED ASSETS:**

**Tangible Assets**

- Date Processing Equipment
- Furniture and Fixtures
- Vehicles
- Plant and Machinery

**Intangible Assets**

- Goodwill

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 72.54
UK Pound	1	INR 95.38
Euro	1	INR 84.72

**INFORMATION DETAILS**

Information Gathered by :	SUP
Analysis Done by :	NYT
Report Prepared by :	KVT

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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