

MIRA INFORM REPORT

Report No. :	529920
Report Date :	18.09.2018

IDENTIFICATION DETAILS

Name :	OMNIACTIVE HEALTH TECHNOLOGIES LIMITED [w.e.f.04.04.2008]
Formerly Known As :	OMNIACTIVE HEALTH TECHNOLOGIES PRIVATE LIMITED [w.e.f. 07.04.2005] PHYTO-ACTIVES (INDIA) PRIVATE LIMITED
Registered Office :	Unit No. T-8B, 5 th Floor, Phoenix House, A Wing, Phoenix Mills Compound, 462, S B Marg, Lower Parel, Mumbai – 400013, Maharashtra
Mobile No.:	91-8097179713 (Mr. Ajay Risbud)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	27.08.2003
CIN No.: [Company Identification No.]	U24230MH2003PLC141898
Capital Investment / Paid-up Capital :	INR 376.468 Million
IEC No.: [Import-Export Code No.]	0304036927
TIN No.:	27270408703
PAN No.: [Permanent Account No.]	AADCP2914Q
GSTN : [Goods & Service Tax Registration No.]	27AADCP2914Q1Z0 – Maharashtra 29AADCP2914Q1ZW - Karnataka
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Manufacturer of phyto chemicals, plant actives, plant based medicinal extracts, nutritional products, herbal isolates and actives, plant based chemicals ingredients and to undertake research and development of products and

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	processes, sell, research and services. [As Per Memorandum of Association]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 9500000
Status :	Good
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2003.</p> <p>As per the financials of FY 2017, the company has achieved revenue growth of 35.14% as compared to the previous year but has incurred operational loss.</p> <p>The sound financial risk profile of the company is marked by sufficient net worth base along with negligible debt balance sheet profile.</p> <p>Business is active. Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

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Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	India Rating
Rating	Long term borrowing: BBB+
Rating Explanation	Moderate degree of safety and moderate credit risk.
Date	26.04.2018

Rating Agency Name	India Rating
Rating	Short term borrowing: A2
Rating Explanation	Strong degree of safety and low credit risk.
Date	26.04.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 18.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Ajay Risbud
Designation :	Not Divulged
Contact No.:	91-8097179713

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Name :	Mr. Mane
Designation :	Assistant Manager
Contact No.:	91-9004050337
Name :	Mr. Sandeep
Designation :	Accounts Manager
Contact No.:	91-22-24970003
Date :	15.09.2018

LOCATIONS

Registered Office / Head Office :	Unit No. T-8B, 5 th Floor, Phoenix House, A Wing, Phoenix Mills Compound, 462, S B Marg, Lower Parel, Mumbai - 400013, Maharashtra, India
Tel. No.:	91-22-24970003 / 04
Mobile No.:	91-9004050337 (Mr. Mane) 91-8097179713 (Mr. Ajay Risbud)
Fax No.:	91-22-66459291
E-Mail :	efilings@artismc.com p.khulbe@omniactives.com
Website :	http://www.omniactives.com
Sales & Marketing Office :	Cybertech House, First Floor, J.B. Sawant Road, Wagle Industrial Estate, Thane (West) - 400604, Maharashtra, India
Tel. No.:	91-22-41845000/41843700
Fax No.:	91-22-66459291
R & D Center :	Technology Center, First Floor, A-10, Road 1, Wagle Estate, Thane (West) - 400604, Maharashtra, India
Tel. No.:	91-22-25830444
Fax No.:	91-22-25833771
Pune: Manufacturing Plant:	International Bio-Tech Park, Plot No.38 and 39, Phase-II, Hinjewadi, Pune - 411 057, Maharashtra, India
Tel. No.:	91-20-66742700
Pune: R&D Centre	5th Floor, BTS 2 Building, Plot No. 2A, Chrysalis Enclave, International Biotechnology Park, MIDC, Hinjewadi, Phase-II, Pune - 411 057, Maharashtra, India
Tel. No.:	91-20-66544555
Bengaluru: SBE Head Office:	#21/15, The Landmark, M.G Road, Bengaluru - 560 001, Karnataka, India
Tel. No.:	91-80-46327000
Hosur: Manufacturing	Kundumaranapalli Village, 12 Km Hosur - Kelamangalam Road, Krishnagiri-

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Plant:	635113 Tamil Nadu, India
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DIRECTORS

AS ON 31.03.2018

Name :	Mr. Sanjay Jayasinh Mariwala
Designation :	Managing Director
Address :	Flat No. 103, Belmont 37-D, L Jagmohandas Marg Nepeansea Road, Cumballa Hill Mumbai -400026, Maharashtra, India
Date of Birth/Age :	02.01.1960
Qualification:	Bachelor of Commerce, Diploma in Tax Management
Date of Appointment :	16.08.2004
DIN No.:	01111537

Other Directorship:

List of Companies

CIN/FCRN	Company Name	Begin Date	End Date
U24304MH2016PLC287536	PAEON WELLNESS AND NUTRITION LIMITED	09/11/2016	-
U15495MH2006PLC240494	KAMET NATURAL ISOLATES LIMITED	30/09/2011	-
U51909MH1990PLC240460	KANCOR INGREDIENTS LIMITED	01/01/2017	-
U24230MH2003PLC141898	OMNIACTIVE HEALTH TECHNOLOGIES LIMITED	01/05/2008	-
U24233MH2013PLC245230	OMNI WELLNESS AND NUTRITION LIMITED	05/07/2013	-
U74990MH2010PTC201260	VKL FLAVOURS PRIVATE LIMITED	24/03/2010	-
U74140KL2009PTC023946	SANJWIN CONSULTING SOLUTIONS PRIVATE LIMITED	16/03/2009	-
U24230MH2008PTC183329	NUTRA LIFE SCIENCE LABORATORIES PRIVATE LIMITED	09/06/2008	-
U70100KL2008PTC021896	MARMEN REALTORS AND DEVELOPERS PRIVATE LIMITED	21/02/2008	-
U45203KL2007PTC021367	KANMAR INFRASTRUCTURE AND SEZ PRIVATE LIMITED	30/10/2007	-
U15495MH2006PLC240739	KANCOR COLOURS LIMITED	17/01/2006	-
U02424MH1987PLC293161	INDFRAG LIMITED	07/02/2017	-
U65929KL1995PTC008586	JAYSINH ANILA FINANCE AND INVESTMENTS PVT LTD	23/01/1995	-
U51109KL1942PLC001301	VALLABHDAS KANJI LIMITED	15/12/1993	-
U51220MH1994PTC080424	AUTO HANGAR (INDIA) PRIVATE LIMITED	21/06/1999	-
U51225KL2003PLC016005	COMPLETE SPICE SOLUTIONS INDIA LIMITED	12/03/2003	-
U51225KL2000PLC014152	RED PEPPERS LIMITED	14/08/2000	-
U15495KL1997PLC011704	MALABAR SPICES COMPANY LIMITED	13/08/1997	-
U15499KL1997PTC011975	KANJI MOORARJI FOOD INGREDIENTS PRIVATE LIMITED	19/12/1997	-
U65929KL1995PTC008590	SJM FINANCE AND INVESTMENTS PRIVATE LIMITED	23/01/1995	-
U65929KL1995PTC008589	AJM FINANCE AND INVESTMENTS PRIVATE LIMITED	23/01/1995	-

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U65929KL1995PTC008587	MADHAVI MOHAN FINANCE AND INVESTMENT PVT LTD	23/01/1995	-
List of LLP			
LLPIN/FLLPIN	LLP Name	Begin Date	End Date
AAH-9379	ARTISTIC SPACES LLP	03/12/2016	-
Name :	Mr. Methil Sreenivasan Achuthakumar		
Designation :	Director		
Address :	Shri Pappali Road, Vazhakkala, Kakkanad, Ernakulam -682030, Kerala, India		
Date of Birth/Age :	01.01.1953		
Qualification:	Graduate Agricultural Sciences, PGBA		
Date of Appointment :	02.12.2016		
DIN No.:	00018643		
Name :	Mr. Jayasinh Vallabhdas Mariwala		
Designation :	Director		
Address :	3 Sudha Kunj, Tardeo Road, Opposite Hajjali, Mumbai - 400034, Maharashtra, India		
Date of Birth/Age :	09.07.1933		
Qualification:	Chartered Accountant, Bachelor of Commerce		
Date of Appointment :	27.08.2003		
DIN No.:	00182835		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U51225KL2000PLC014152	RED PEPPERS LIMITED	18/03/2002	-
U99999MH1990PLC058368	MUTUAL INDUSTRIES LIMITED	05/03/2002	-
L24100MH1992PLC066691	JAYANT AGRO-ORGANICS LIMITED	29/06/2002	-
U51220MH1994PTC080424	AUTO HANGAR (INDIA) PRIVATE LIMITED	01/10/1994	-
U65929KL1995PTC008590	SJM FINANCE AND INVESTMENTS PRIVATE LIMITED	23/01/1995	-
U65929KL1995PTC008589	AJM FINANCE AND INVESTMENTS PRIVATE LIMITED	23/01/1995	-
U74140KL2009PTC023946	SANJWIN CONSULTING SOLUTIONS PRIVATE LIMITED	30/09/2017	-
U24233MH2013PLC245230	OMNI WELLNESS AND NUTRITION LIMITED	05/07/2013	-
U72900MH2001PTC131243	REDLINE AUTOMOTIVE PRIVATE LIMITED	30/09/2004	-
U85110MH2004PTC146014	CENTRE FOR DIGESTIVE AND KIDNEY DISEASES (INDIA) PRIVATE LIMITED	02/01/2005	-
U15495MH2006PLC240494	KAMET NATURAL ISOLATES LIMITED	17/08/2006	-
U65929KL1995PTC008587	MADHAVI MOHAN FINANCE AND INVESTMENT PVT LTD	23/01/1995	-
U24117MH2006PTC164412	IHSEDU SPECIALITY CHEMICALS PRIVATE LIMITED	15/07/2010	-
U65929KL1995PTC008586	JAYSINH ANILA FINANCE AND INVESTMENTS PVT LTD	23/01/1995	-

U51109KL1942PLC001301	VALLABHDAS KANJI LIMITED	19/06/1963	-
U74999MH2017PTC293485	AHI INSURANCE BROKERS PRIVATE LIMITED	06/04/2017	-
U85320MH2018NPL305988	OMNIACTIVE IMPROVING LIVES FOUNDATION	07/03/2018	-
Name : Mr. Hiren Mahesh Doshi			
Designation : Director			
Address : 28 Beverly Drive Albertson New York 11507, United States			
Date of Birth/Age : 20.03.1978			
Qualification: Bachelor in Finance			
Date of Appointment : 30.09.2013			
DIN No.: 06623472			
Name : Mr. Rajeev Bakshi			
Designation : Additional Director			
Address : C-30, 2nd Floor, West End Colony, Rao Tula Ram Marg, Delhi -110021, India			
Date of Appointment : 21.11.2017			
DIN No.: 00044621			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
L15140MH1988PLC049208	MARICO LIMITED	17/07/2003	-
U52599TN1997PLC037948	SUBHIKSHA TRADING SERVICES LIMITED	19/11/2008	-
U99999MH1964PLC012865	J.K.HELENE CURTIS LIMITED	30/06/2017	-
L29112PN1962PLC012276	CUMMINS INDIA LIMITED	20/10/2000	-
U93000KA2012NPL066853	SVP PHILANTHROPY FOUNDATION	16/09/2016	-
Name : Ketaki Sanat Bhagwati			
Designation : Additional Director			
Address : 7 B Saker Apartment, Pochkhanawala Road, Near Vaitarna Building, Worli, Mumbai - 400030, Maharashtra, India			
Date of Appointment : 21.11.2017			
DIN No.: 07367868			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
L65110GJ1993PLC020769	AXIS BANK LIMITED	22/07/2016	-
Name : Mr. Deep Mishra			
Designation : Nominee Director			
Address : 1201, Fortune Heights, 29th Road, Bandra West Mumbai - 400050, Maharashtra, India			
Date of Birth/Age : 21.07.1972			
Qualification: M.E., PGDM			
Date of Appointment : 30.12.2016			
DIN No.: 02249582			
Other Directorship:			
CIN/FCRN	Company Name	Begin	End

		Date	Date
U74120MH2013PTC245700	ASCENT HEALTH AND WELLNESS SOLUTIONS PRIVATE LIMITED	01/04/2016	-
U72200DL2008PTC173250	DS DIGITAL PRIVATE LIMITED	30/09/2014	-
U74999MH2014PTC259739	91STREETS MEDIA TECHNOLOGIES PRIVATE LIMITED	07/04/2018	-
U15122HR2014PTC054138	MODERN FOOD ENTERPRISES PRIVATE LIMITED	29/12/2014	-
U02424MH1987PLC293161	INDFRAG LIMITED	07/02/2017	-
U73100MH1999PTC119744	RUBICON RESEARCH PRIVATE LIMITED	21/12/2016	-
L22219DL1970PLC005400	S CHAND AND COMPANY LIMITED	27/09/2012	-
U74899DL1971PTC005766	VIKAS PUBLISHING HOUSE PRIVATE LIMITED	29/10/2013	-
U74899DL1962PTC003658	RAJENDRA RAVINDRA PRINTERS PRIVATE LIMITED	27/09/2012	-
U51909WB1976PTC030647	RITIKA PRIVATE LIMITED	01/02/2017	-
U51101MH2015PTC270725	IRIS RIVER FRAGRANCES PRIVATE LIMITED	03/12/2015	-
Name :	Leendert Hendrik Staal		
Designation :	Nominee Director		
Address :	16607 Cypress Bay LN Silver Spring Maryland 20905 United States		
Date of Appointment :	19.04.2017		
DIN No.:	07740697		

KEY EXECUTIVES

Name :	Mr. Ashoke Roy
Designation :	Chief Finance Officer
Address :	Flat No.1605, Augustus, Raheja Acropolis - li Off. Sion Trombay Road, Deonar, Mumbai - 400088, Maharashtra, India
Date of Birth/Age :	16.04.1967
Qualification:	Chartered Accountant , PGDM
Date of Appointment :	27.02.2017
PAN No.:	ACJPR5224L
Name :	Mr. Shivram Shankar Krishnan
Designation :	Company Secretary
Address :	3 B, Deepak Anushakti Nagar, Mumbai -400094, Maharashtra, India
Date of Birth/Age :	25.10.1964
Date of Appointment :	05.10.2011
PAN No.:	AAKPS8920R

MAJOR SHAREHOLDERS

AS ON 31.03.2017

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Names of Equity Shareholders	No. of Shares
Jayasinh Vallabhadas Mariwala	749936
Mohan Jayasinh Mariwala	784135
Sanjay Jayasinh Mariwala	2537246
Ajay Jayasinh Mariwala	784117
Hiren Mahesh Doshi	597365
Laxmi Shivanand Mankekai and Shivanand Shankar Mankekar (Joint Holding)	363510
Shivanand Shankar Mankekar and Laxmi Shivanand Mankekar (Joint Holding)	121212
Shivanand Shankar Mankekar and Kedar Shivanand Mankekar (Joint Holding)	609822
Omni Active Employees Stock Trust	105000
Abhijit Bhattacharya	106575
Jayant Deshpande	106575
Nandana Sanjay Mariwala	101688
Central Park Securities Holding Private Limited, India	147009
Daksha Mahesh Doshi	346500
ECP III Pte Limited, Singapore	3724752
Total	11185442

Names of Preference Shareholder	No. of Shares
ECP III Pte Limited, Singapore	26461427
Total	26461427

As on 20.03.2018

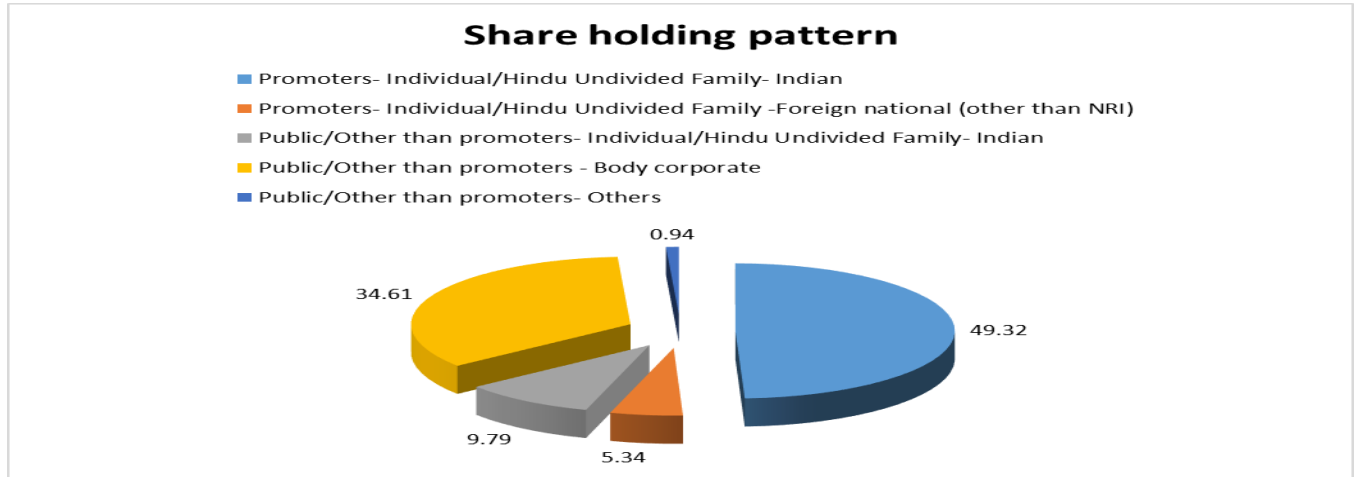
Names of Equity Allottee	No. of Shares
ECP III Pte Limited, Singapore	473769
Total	473769

Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	49.32
Promoters- Individual/Hindu Undivided Family -Foreign national (other than NRI)	5.34
Public/Other than promoters- Individual/Hindu Undivided Family- Indian	9.79
Public/Other than promoters - Body corporate	34.61
Public/Other than promoters- Others	0.94
Total	100.00

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BUSINESS DETAILS

Line of Business :	Manufacturer of phyto chemicals, plant actives, plant based medicinal extracts, nutritional products, herbal isolates and actives, plant based chemicals ingredients and to undertake research and development of products and processes, sell, research and services. [As Per Memorandum of Association]		
Products / Services :	Name and Description of main products / services	NIC Code of the Product/service	
	LUTEMAX, CAPSIMAX, OMNIXAN, CURCUMAX	10799	
Brand Names :	Not Available		
Agencies Held :	Not Available		
Exports :	Not Divulged		
Imports :	Not Divulged		
Terms :	Not Divulged		

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--

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	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	State Bank of India
	Branch :	XG1, Flower Valley, Eastern Express Highway, Near Jupiter Hospital, Thane 400601, Maharashtra, India
	Person Name (With Designation) :	--
	Contact Number :	91-22-25470776 (Continuously ringing)
	Name of Account Holder :	--
	Account Number :	67229957098 (Not confirmed with bank)
	IFSC Code:	SBIN0070753 (Not confirmed with bank)
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
	Remark :	--
	<ul style="list-style-type: none"> RBL Bank Limited, Shahupuri, Kolhapur - 416001, Maharashtra, India Citi Bank N.A., First International Financial Centre, 9th Floor, Plot No. C-54 & 55, BKC, Bandra (East), Mumbai - 400051, Maharashtra, India DBS Bank Limited, Salarpurla Windsor, New No.3 (Old No.10) Ulsoor Road, Bangalore - 560042, Karnataka, India FirstRand Bank Limited, TCG Financial Centre Plot No C 53 G Block, Bandra Kurla Complex, Mumbai - 400051, Maharashtra, India State Bank of Travancore, Commercial Branch, Malankara Centre, M.G Road, Ernakulam - 682035, Kerala, India ICICI Bank Limited, Land Mark Race Course Circle, Alkapuri, Vadodara - 390015, Gujarat, India The Hongkong and Shanghai Banking Corporation Limited, 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400001, Maharashtra, India 	
Facilities :	(INR In Million)	

	SECURED LOAN	As on 31.03.2017	As on 31.03.2016
	LONG TERM BORROWING		
	Term loans from others	1291.494	3.162
	Long-term maturities of finance lease obligations	0.413	0.000
	Other loans and advances, others	0.000	1.921
	Loans taken for vehicles	6.995	8.613
	Rupee term loans from banks	0.000	244.049
	SHORT TERM BORROWING		
	Term loans from banks	1321.511	913.673
	Other loans and advances, others	0.000	11.362
	Total	2620.413	1182.780

Auditors :	
Name :	Price Waterhouse LLP Chartered Accountants
Address :	252, Veer Savarkar Marg, Shivaji Park, Dadar, Mumbai – 400028, Maharashtra, India
PAN N Income-tax PAN of auditor or auditor's firm :	AAFFP3698A
Memberships :	Not Available
Collaborators :	Not Available
Subsidiary Companies :	<ul style="list-style-type: none"> • OmniActive Health Technologies Inc., United States of America • OmniActive Health Technologies (Canada) Limited, Canada • OmniKan Earth Sciences Private Limited, India [U15110MH1995PTC092651] • OmniActive Health Technologies GMBH, Switzerland (w.e.f. May 24, 2015) • Omni Wellness and Nutrition Limited, India (w.e.f. April 1, 2016) • PAEON Wellness and Nutrition Limited, India (w.e.f. November 9, 2016) • Indfrag Biosciences Inc., United States of America (w.e.f. January 4, 2017)
Entity having significant influence	<ul style="list-style-type: none"> • ECP III PTE Limited
Entities over which Key Management Personnel, Directors and their relatives are able to exercise significant control :	<ul style="list-style-type: none"> • Kancor Ingredients Limited, India [U51909MH1990PLC240460] • Kancor (Suzhou) Ingredients Limited • Auto Hangar (India) Private Limited, India [U51220MH1994PTC080424] • Metro Motors Private Limited, India [U34101HR1951PTC001658] • Sanjwin Consulting Solutions Private Limited, India [U74140KL2009PTC023946] • Destination Unplugged Travel Services Private Limited, India [U63011MH2013PTC244739] • OmniActive Employees Stock Trust

	<ul style="list-style-type: none"> • Kamet Natural Isolates Limited (upto December 31, 2015) • ID Gourmet India Private Limited, India [U52100MH2009PTC197292]
--	--

CAPITAL STRUCTURE

AFTER 30.09.2017

Authorised Capital : INR 575.000 Million

Issued Subscribed & Paid-up Capital : INR 116.592 Million

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
27500000	Equity Shares	INR 10/- each	INR 275.000 Million
30000000	Preference Shares	INR 10/- each	INR 300.000 Million
	Total		INR 575.000 Million

Issued Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
11185442	Equity Shares	INR 10/- each	INR 111.854 Million
26461427	Preference Shares	INR 10/- each	INR 264.614 Million
37646869			
	Total		INR 376.468 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET (STANDALONE)

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	376.468	61.862	73.505
(b) Reserves and Surplus	2933.602	907.748	613.615
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	57.211	0.000
Total Shareholders' Funds (1) + (2)	3310.070	1026.821	687.120
(3) Non-Current Liabilities			
(a) long-term borrowings	1298.902	257.902	199.924
(b) Deferred tax liabilities (Net)	14.035	19.360	18.434
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	17.538	13.794	11.409
Total Non-current Liabilities (3)	1330.475	291.056	229.767
(4) Current Liabilities			
(a) Short-term borrowings	1362.411	974.835	868.413
(b) Trade payables	593.908	351.697	248.370
(c) Other current liabilities	231.383	185.064	146.336
(d) Short-term provisions	18.933	17.787	28.500
Total Current Liabilities (4)	2206.635	1529.383	1291.619
TOTAL	6847.180	2847.260	2208.506
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	842.908	626.364	537.735
(ii) Intangible Assets	2168.319	146.439	27.986
(iii) Tangible assets capital work-in-progress	15.369	2.397	4.695
(iv) Intangible assets under development	54.756	37.053	26.463
(b) Non-current Investments	249.205	164.182	142.858
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	236.976	97.854	100.515
(e) Other Non-current assets	104.276	73.551	40.139
Total Non-Current Assets	3671.809	1147.840	880.391

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1353.110	702.771	518.254
(c) Trade receivables	1043.308	631.825	525.216
(d) Cash and bank balances	286.634	193.682	55.076
(e) Short-term loans and advances	361.187	135.789	178.753
(f) Other current assets	131.132	35.353	50.816
Total Current Assets	3175.371	1699.420	1328.115
TOTAL	6847.180	2847.260	2208.506

PROFIT & LOSS ACCOUNT (STANDALONE)

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	2822.594	2088.700	1697.960
	Other Income	30.313	18.496	7.305
	TOTAL	2852.907	2107.196	1705.265
Less	EXPENSES			
	Cost of Materials Consumed	1066.129	604.080	540.391
	Purchases of Stock-in-Trade	21.424	1.274	6.522
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(204.063)	(110.308)	(170.841)
	Employee benefit expense	344.884	254.009	190.440
	Other expenses	1117.199	852.067	770.940
	Exceptional items	88.104	0.000	0.000
	TOTAL	2433.677	1601.122	1337.452
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	419.230	506.074	367.813
Less	FINANCIAL EXPENSES	196.102	143.050	91.394
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	223.128	363.024	276.419
Less/ Add	DEPRECIATION/ AMORTISATION	246.861	102.070	80.314
	PROFIT/ (LOSS) BEFORE TAX	(23.733)	260.954	196.105
Less	TAX	(6.449)	25.695	36.133
	PROFIT/ (LOSS) AFTER TAX	(17.284)	235.259	159.972

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	Earnings / (Loss) Per Share (INR)	(0.46)	38.03	21.76

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	70.640	90.054	67.204
Net cash flows from (used in) operations	(40.919)	273.418	200.108
Net cash flows from (used in) operating activities	(136.568)	198.162	145.786

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	134.91	110.41	112.90
Account Receivables Turnover (Income / Sundry Debtors)	2.71	3.31	3.23
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	199.32	212.06	165.76
Inventory Turnover (Operating Income / Inventories)	0.31	0.72	0.71
Asset Turnover (Operating Income / Net Fixed Assets)	0.14	0.62	0.62

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio (Borrowing + Current Liabilities) / Total Assets)	0.52	0.66	0.71
Debt Equity Ratio (Total Liability / Networth)	0.83	1.29	1.65
Current Liabilities to Networth	0.67	1.49	1.88

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(Current Liabilities / Net Worth)			
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.93	0.79	0.87
Interest Coverage Ratio (PBIT / Financial Charges)	2.14	3.54	4.02

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	(0.61)	11.26	9.42
Return on Total Assets ((PAT / Total Assets) * 100)	%	(0.25)	8.26	7.24
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(0.52)	22.91	23.28

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.44	1.11	1.03
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.83	0.65	0.63
G-Score Ratio Financial (Networth / Total Assets)		0.48	0.36	0.31
G-Score Ratio Debt (Debts / Equity Capital)		7.26	21.38	15.45
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.44	1.11	1.03

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

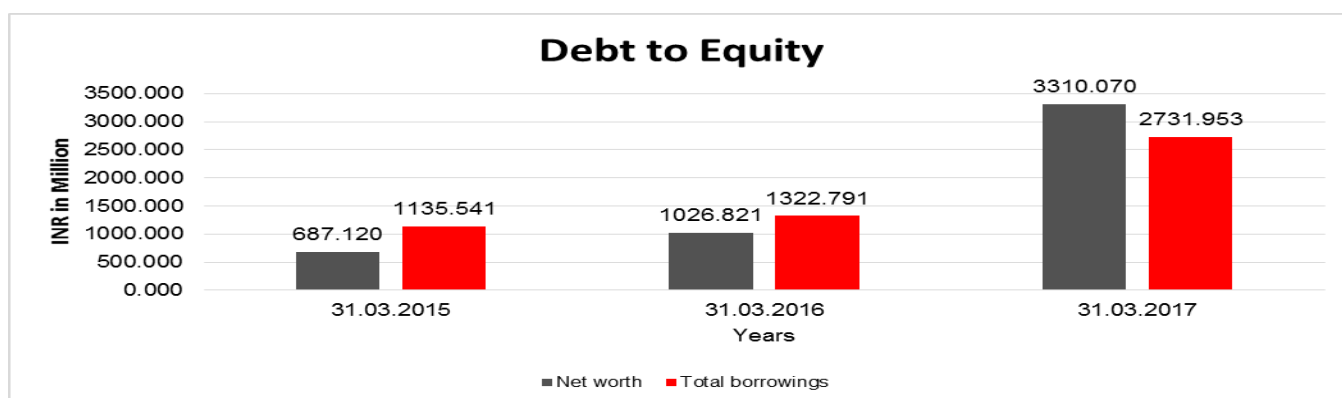
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	73.505	61.862	376.468

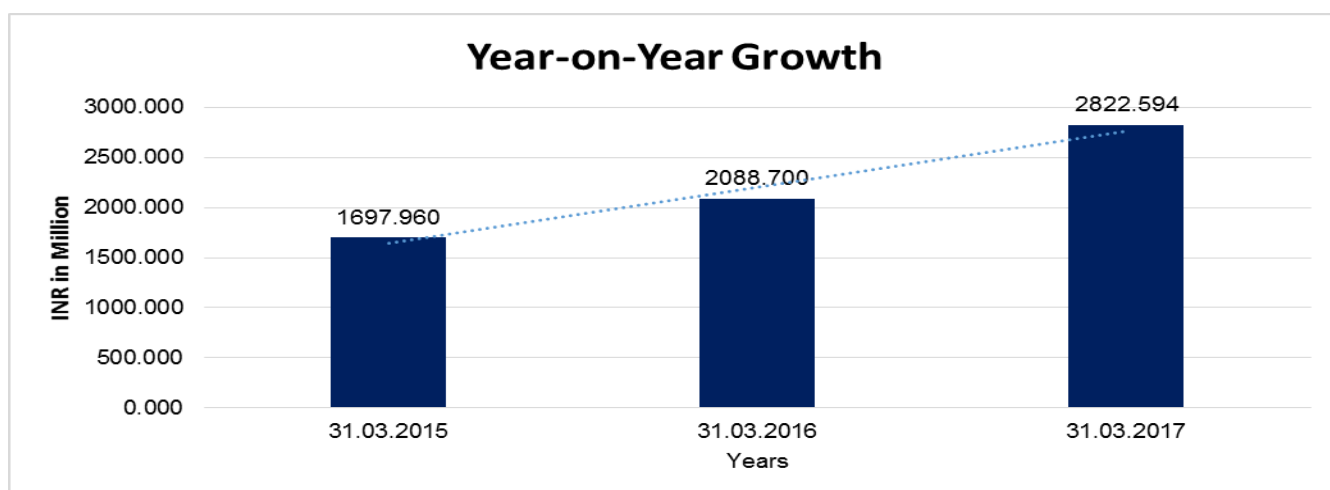
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Reserves & Surplus	613.615	907.748	2933.602
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	57.211	0.000
Net worth	687.120	1026.821	3310.070
Long-term borrowings	199.924	257.902	1298.902
Short term borrowings	868.413	974.835	1362.411
Current maturities of long-term debts	67.204	90.054	70.640
Total borrowings	1135.541	1322.791	2731.953
Debt/Equity ratio	1.653	1.288	0.825



YEAR-ON-YEAR GROWTH

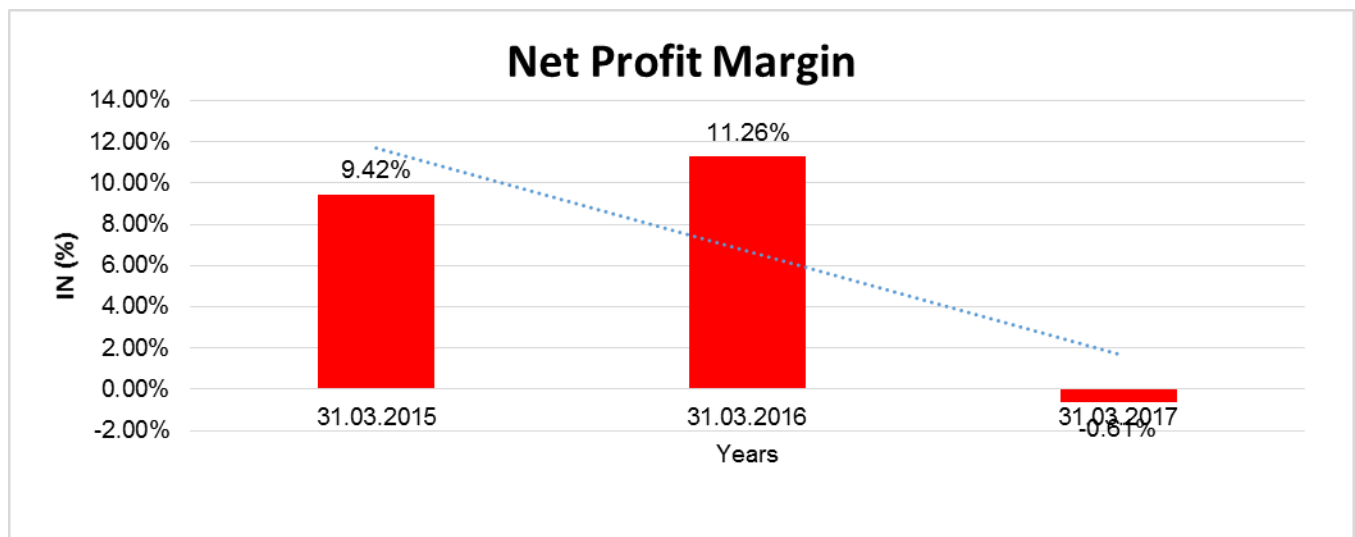
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1697.960	2088.700	2822.594
		23.012	35.136



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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1697.960	2088.700	2822.594
Profit/ (Loss)	159.972	235.259	(17.284)
	9.42 %	11.26 %	(0.61 %)



ABRIDGED BALANCE SHEET (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	376.468	61.862
(b) Reserves and Surplus	2370.452	476.662
(c) Money received against share warrants	0.000	0.000
(d) Minority interest	0.000	0.000
(2) Share Application money pending allotment	0.000	57.211
Total Shareholders' Funds (1) + (2)	2746.920	595.735
(3) Non-Current Liabilities		
(a) long-term borrowings	1323.543	285.404
(b) Deferred tax liabilities (Net)	14.035	19.360
(c) Other long-term liabilities	0.000	0.000
(d) long-term provisions	18.213	14.206
Total Non-current Liabilities (3)	1355.791	318.970

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(4) Current Liabilities			
(a) Short-term borrowings		1834.632	1340.331
(b) Trade payables		662.367	370.304
(c) Other current liabilities		396.871	188.758
(d) Short-term provisions		29.974	29.464
Total Current Liabilities (4)		2923.844	1928.857
TOTAL		7026.555	2843.562
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		850.309	633.587
(ii) Intangible Assets		2124.299	146.439
(iii) Tangible assets capital work-in-progress		15.369	2.397
(iv) Intangible assets under development		73.510	37.053
(b) Non-current Investments		0.020	0.020
(c) Deferred tax assets (net)		4.312	2.182
(d) Long-term loans and advances		252.693	113.523
(e) Other Non-current assets		123.077	79.222
Total Non-Current Assets		3443.589	1014.423
(2) Current assets			
(a) Current investments		0.000	0.000
(b) Inventories		1885.934	1025.467
(c) Trade receivables		726.015	384.072
(d) Cash and bank balances		473.625	222.171
(e) Short-term loans and advances		369.819	162.076
(f) Other current assets		127.573	35.353
Total Current Assets		3582.966	1829.139
TOTAL		7026.555	2843.562

PROFIT & LOSS ACCOUNT (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Total Revenue from operations	3329.220	2425.226
	Other Income	29.110	20.034
	TOTAL	3358.330	2445.260
Less	EXPENSES		
	Cost of Materials Consumed	1064.924	590.563
	Purchases of Stock-in-Trade	82.095	78.667
	Changes in inventories of finished goods, work-in-	(256.305)	(174.880)

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	progress and Stock-in-Trade			
	Employee benefit expense		666.992	514.536
	Other expenses		1448.073	1030.476
	Extraordinary items before tax		88.104	0.000
	TOTAL		3093.883	2039.362
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION		264.447	405.898
Less	FINANCIAL EXPENSES		215.291	163.368
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION		49.156	242.530
Less/ Add	DEPRECIATION/ AMORTISATION		245.646	119.478
	PROFIT/ (LOSS) BEFORE TAX		(196.490)	123.052
Less	TAX		(5.661)	34.889
	PROFIT/ (LOSS) AFTER TAX		(190.829)	88.163
	Earnings / (Loss) Per Share (INR)		(5.07)	14.25

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No

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16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

SCHEME OF AMALGAMATION AND ARRANGEMENT APPROVED BY THE NATIONAL COMPANY LAW TRIBUNAL (NCLT), MUMBAI BENCH

The Scheme of Amalgamation and Arrangement between Indfrag Limited (Transferor Company) and the Company (Transferee or Resulting Company) with their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 was approved by the NCLT, Mumbai Bench vide its order dated 27th July, 2017 with the appointed date as January 3, 2017. The order of the NCLT was received on 23rd August, 2017 and the same was filed with the Registrar of Companies, Maharashtra at Mumbai on 31st August, 2017.

The necessary steps for implementation of the scheme have been taken.

ALLOTMENT OF EQUITY SHARES ON THE BASIS OF ORDER RECEIVED FROM THE BOMBAY HIGH COURT The Company has issued 12,74,442 equity shares of INR 10/- each to shareholders based on the Bombay High Court order dated 29th April, 2016 approving the Composite scheme of Amalgamation and Arrangement between Kamet Natural Isolates Limited, Omnikan Earth Sciences Private Limited and Omniactive Health Technologies Limited (the Company).

UNSECURED LOANS:

(INR In Million)
(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
LONG TERM BORROWING		
Other loans and advances	0.000	0.157

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SHORT TERM BORROWING		
Intercorporate borrowings	40.900	49.800
Total	40.900	49.957

INDEX OF CHARGE:

S N O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREA TION	DATE OF MODIFIC ATION	DATE OF SATISFA CTION	AMOUNT	ADDRESS
1	G9016 3304	10018 4131	CATALY ST TRUSTE ESHIP LIMITED	24/05/ 2018	-	-	400000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNEMA41 1038IN
2	G9021 7324	10018 4223	CATALY ST TRUSTE ESHIP LIMITED	24/05/ 2018	-	-	850000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNEMA41 1038IN
3	G8144 3673	10016 4466	THE HONGKO NG AND SHANGH AI BANKING CORPOR ATION LIMITED	01/03/ 2018	-	-	250000000.0	52/60, MAHATMA GANDHI ROAD,FORT, MUMBAIMUMBAIMH40 0001IN
4	G7776 9891	10008 3120	RBL BANK LIMITED	23/01/ 2017	29/06/201 7	-	500000000.0	SHAHUPURI,KOLHAP UR,KOLHAPURMA416 001IN
5	H0982 6553	10007 7460	CATALY ST TRUSTE ESHIP LIMITED	25/12/ 2016	14/08/201 8	-	110000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNEMA41 1038IN
6	G5235 8801	10004 7875	CITI BANK N.A.	16/06/ 2016	09/02/201 7	-	800000000.0	FIRST INTERNATIONAL FINANCIAL CENTRE,9TH FLOORPLOT NO. C-54 & 55, BKC, BANDRA

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								(E)MUMBAIMH4000511 N
7	G8310 8266	10006 7529	DBS BANK LTD	06/12/ 2016	-	14/03/201 8	3000000.0	SALARPURLA WINDSOR, NEW NO.3 (OLD NO.10)ULSOOR ROADBENGALURUKA 560042IN
8	G7753 9724	10010 0546	CATALY ST TRUSTE ESHIP LIMITED	23/03/ 2017	-	20/02/201 8	200000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNEMA41 1038IN
9	G7754 0045	10010 4331	CATALY ST TRUSTE ESHIP LIMITED	02/06/ 2017	-	20/02/201 8	200000000.0	GDA HOUSE, FIRST FLOOR, PLOT NO. 85S. NO. 94 & 95, BHUSARI COLONY (RIGHT), KOTHRUDPUNEMA41 1038IN
10	G6905 8410	10225 640	STATE BANK OF TRAVAN CORE	08/05/ 2010	02/12/201 5	30/11/201 7	740000000.0	COMMERCIAL BRANCH - ERNAKULAMFIRST FLOOR- EEJEE CHAMBERSKOCHIKL6 82016IN
11	G4015 8164	10607 068	FIRSTRA ND BANK LIMITED	12/10/ 2015	14/07/201 6	20/03/201 7	350000000.0	TCG FINANCIAL CENTRE PLOT NO C 53 G BLOCKBANDRA KURLA COMPLEXMUMBAIMH 400051IN
12	G4072 1102	10507 359	STATE BANK OF TRAVAN CORE	13/05/ 2014	-	14/03/201 7	26100000.0	COMMERCIAL BRANCH,MALANKARA CENTRE, M.G ROADERNAKULAMKL 682035IN
13	G4072 1920	10620 157	STATE BANK OF TRAVAN CORE	02/12/ 2015	-	14/03/201 7	100000000.0	COMMERCIAL BRANCH - ERNAKULAMFIRST FLOOR - EEJEE CHAMBERSKOCHIKL6 82016IN
14	G4072 0245	10436 307	STATE BANK OF TRAVAN CORE	17/05/ 2013	13/05/201 4	14/03/201 7	185000000.0	COMMERCIAL BRANCH,MALANKARA CENTRE, M.G ROADERNAKULAMKL 682035IN

15	G3525 4069	10497 146	ICICI BANK	07/05/ 2014	-	16/01/201 7	100500000.0	LANDMARKRACE COURSE CIRCLEALKAPURIBAR ODAGJ390015IN
16	G0265 0588	10452 217	CITIBAN K N. A.	21/08/ 2013	-	18/04/201 6	200000000.0	FIRST INTERNATIONAL FINANCIAL CENTRE , 9TH FLOOR,PLOT NO.C-54, C-55, G- BLOCK, BKC, BANDRA (E)PUNEMH400051IN
17	C0613 3516	10015 835	SMALL INDUSTR IES DEVELO PMENT BANK OF INDIA	31/08/ 2006	-	30/05/201 4	30000000.0	SURYAKIRAN HOTEL BUILDING, FIRST FLOOR, C-8,MUMBAI- PUNE ROAD, CHINCHWADPUNEMH 411019IN
18	C0613 7798	10065 420	SMALL INDUSTR IES DEVELO PMENT BANK OF INDIA	07/08/ 2007	30/10/200 8	30/05/201 4	9500000.0	JEEVAN SHREE BUILDING, GROUND FLOOR,S NO.1109PLOT NO 48, GANESHKHIND ROAD,NEARPUNE CENTARL MALLPUNEMH411005I N
19	C0613 4803	10035 620	SMALL INDUSTR IES DEVELO PMENT BANK OF INDIA	13/12/ 2006	-	30/05/201 4	30000000.0	SURYAKIRAN HOTEL BUILDING, FIRST FLOORC-8, MUMBAI- PUNE ROAD, CHINCHWADPUNEMH 411019IN
20	C0614 1014	10310 568	SMALL INDUSTR IES DEVOLP MENT BANK OF INDIA(SI DBI)	19/09/ 2011	06/03/201 2	30/05/201 4	50000000.0	JEEVAN SHREE BUILDING ,GROUND FLOOR,S.N.1109,GAN ES,GANESHKHIND ROAD, PUNE CENTRAL MAIL,SHIVAJINAGARP UNEMH411005IN

FIXED ASSETS:

Tangible assets

- Land

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- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Leasehold improvements

Intangible assets

- Goodwill
- Brands and trade marks
- Computer software
- Patents

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.54
UK Pound	1	INR 95.38
Euro	1	INR 84.72

INFORMATION DETAILS

Information Gathered by :	NAG
Analysis Done by :	PRY
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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