

MIRA INFORM REPORT

Report No. :	528437
Report Date :	18.09.2018

IDENTIFICATION DETAILS

Name :	S R J PEETY STEELS PRIVATE LIMITED
Registered Office :	Plot No.D-51/1, Additional MIDC, Jalna - 431203, Maharashtra
Mobile No.:	91-9822148104 (Mr. Sunil)
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	07.02.1985
Capital Investment / Paid-up Capital :	INR 211.300 Million
CIN No.: [Company Identification No.]	U27300MH1985PTC035293
IEC No.: [Import-Export Code No.]	0388172797
PAN No.: [Permanent Account No.]	AAACT6742M
GSTIN : [Goods & Service Tax Registration No.]	27AAACT6742M1ZX
TIN No.:	27680000253
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is in the business of wide range of Production of TMT Bars and Billets. (Registered activity and also Confirmed by management)
No. of Employees :	400 (Approximately)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject is an established company incorporated in the year 1985. It has satisfactory track record.</p> <p>As per available financials for the year 2018, the company has achieved decent growth in its revenue compared to its previous year along with fair profitability margin during the year.</p> <p>The company possesses sound financial risk profile marked by adequate net worth base along with comfortable debt protection metrics and healthy liquidity position.</p> <p>The rating also factor in long and established track record of business operations along with the promoters extensive industry experience.</p> <p>Trade relations are fair. Business is active. Payment terms are reported to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with usual trade terms and conditions.</p>

NOTES : Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2

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Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 18.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY (GENERAL DETAILS)

Name :	Mr. Sunil Patil
Designation :	Chief Executive Officer
Contact No.:	91-9822148104
Date :	04.09.2018

LOCATIONS

Registered Office/ Factory :	Plot No.D-51/1 and 2, Additional MIDC, Jalna - 431203, Maharashtra, India
Tel. No.:	91-2482-220701 / 474 / 221221
Mobile No.:	91-9822148104 (Mr. Sunil Patil)

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Fax No.:	91-2482-220474 / 221221
E-Mail :	srjpeetysteels@gmail.com sunil@shreeomsteels.com marketing@shreeomsteels.com info@shreeomsteels.com
Website:	www.shreeomsteels.com
Location :	Owned
Locality :	Industrial
Branch Office 1 :	Shop No.14, Dorabjee Enclave, Salunke Vihar Road, Opposite Rosary Church, Kondhwa, Pune – 411048, Maharashtra, India
Tel. No.:	91-20-32513993
Fax No.:	91-20-26832539
Branch Office 2 :	Plot No.71/72, Gandhi Naga, Near Santosh, Kirana Store, Bansilal Nagar, Station Road, Aurangabad - 431005, Maharashtra, India
Tel. No.:	91-240-2364281
Factory:	D-51 / 2, Additional MIDC, Jalna – 431203, Maharashtra, India
Tel No.:	91-2482-221221
Fax:	91-2482-221221
Email:	info@shreeomsteels.com

DIRECTORS

As on 31.03.2018

Name :	Mr. Surendra Shantilal Peety		
Designation :	Managing Director		
Address :	Sharda Kutir, Shani Mandir Road, Old Jalna, Jalna – 431203, Maharashtra, India		
Date of Birth/Age :	06.09.1968		
Qualification :	BE		
Date of Appointment :	01.10.1991		
PAN No.:	AJRPP4860F		
DIN No.:	00377146		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U25190MH2010PTC209943	REAL FOAM PRIVATE LIMITED	11/11/2010	-
Name :	Mr. Jitendra Shantilala Peety		
Designation :	Wholetime Director		
Address :	Sharda Kutir, Shani Mandir Road, Old Jalna, Jalna – 431203, Maharashtra, India		
Date of Birth/Age :	19.08.1972		
Qualification :	B.Com		

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Date of Appointment :	01.07.2013		
PAN No.:	AJRPP4857A		
DIN No.:	00377220		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U25190MH2008PTC184415	CHIRAYU FOAM PRIVATE LIMITED	08/07/2008	-
U01403MH2009PTC195267	SHANTIDHAN BIOTECH PRIVATE LIMITED	26/08/2009	-
Name : Mr. Ravindra Shantilal Peety			
Designation : Wholetime Director			
Address : Sharda Kutir, Shani Mandir Road, Old Jalna, Jalna – 431203, Maharashtra, India			
Date of Birth/Age : 28.10.1969			
Qualification : B.Com			
Date of Appointment : 17.03.1990			
PAN No.: AAJHR8689F			
DIN No.: 00407888			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U25190MH2010PTC209943	REAL FOAM PRIVATE LIMITED	11/11/2010	-
Name : Mr. Amol Govindlalji Dayma			
Designation : Director			
Address : Lot No. 42, Govind Niwas, Azad Maidan Road, Vainktesh Nagar, Jalna – 431203, Maharashtra, India			
Date of Birth/Age : 22.10.1980			
Qualification : B.Com			
Date of Appointment : 20.02.2015			
DIN No.: 07104587			

KEY EXECUTIVES

Name :	Mr. Komal Paraskumar Mutha
Designation :	Company Secretary
Address :	D 6, Vardhaman Residency, Garkheda Khivsara Park, Opposite to Petrol Pump, Aurangabad – 431005, Maharashtra, India
Date of Appointment :	14.08.2017
PAN No.:	BNAPM9955N
Name :	Mr. Sunil Patil
Designation :	Chief Executive Officer

MAJOR SHAREHOLDERS

As on 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Surendra Shantilal Peety	30766	14.56
Jitendra Shantilal Peety	10940	5.18
Ravindrakumar Shantilal Peety	27839	13.18
Jitendra S Peety HUF	10940	5.18
Varsha S Peety	34993	16.56
Ravindra S Peety HUF	28723	13.59
Namrata R. Peety	26207	12.40
Surendra S Peety HUF	15664	7.41
Shantilal Peety	10940	5.18
Rachna Peety	10940	5.18
Mahendra Peety	1255	0.59
Shardabai Shantilal Peety	1700	0.80
Nirmalabai Peety	205	0.10
Preeti Peety	188	0.09
Total	211300	100.00

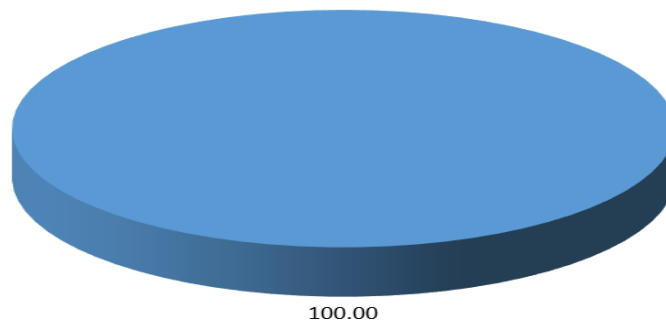
Equity Share Break up (Percentage of Total Equity)

As on 28.05.2018

Category	Percentage
Promoters [Individual/Hindu Undivided Family (Indian)]	100.00
Total	100.00

Share holding pattern

■ Promoters [Individual/Hindu Undivided Family (Indian)]



BUSINESS DETAILS

Line of Business :	Subject is in the business of wide range of Production of TMT Bars and Billets. (Registered activity and also Confirmed by management)	
Products / Services :	Item Code No.	Products/Services Description
	72141090	TMT Bars
	NIC Code No.	Products/Services Description
	24105	Manufacturing of Steel, TMT bars, Billets
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :		
Products :	Raw Material	
Countries :	<ul style="list-style-type: none"> • Germany • United States of America • China 	
Terms :		
Selling :	Advance Payment, Cheque, Credit (60 and 90 Days), RTGS and NEFT	
Purchasing :	Advance Payment, Cheque, Credit (60 and 90 Days), RTGS and NEFT	

PRODUCTION STATUS (As on 31.03.2018)

Particulars	Unit	Licensed Capacity	Installed Capacity	Actual Production
Installed Capacity and Production	(in MT)			
Billets SRJ	MT PA.	NO LICENCE IS REQUIRED	190000.000	184408.830
Sponge Iron : DSI	MT PA.		60000.000	--
TMT Bars : TMT	MT PA.		210000.000	--
Bricks	Nos.		4500000	--
BSI	MT.		0.000	--
End Cuts			--	181.600

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
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	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Manufacturers		
	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	400 (Approximately)		
Bankers :	Banker Name :	State Bank of India	
	Branch :	Not Divulged	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
	Remark :	--	
	<ul style="list-style-type: none"> The Cosmos Co-Operative Bank Limited 		
Facilities :	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	LONG TERM BORROWINGS		
	Rupee term loans from banks	380.458	236.633
	Working capital loans from banks	67.051	70.688
	Other loans and advances	9.092	3.096
	SHORT TERM BORROWINGS		
	Loans repayable on demand from banks	860.589	476.401
	Total	1317.19	786.818

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Auditors :	
Name :	A S Lohiya and Company Chartered Accountants
Address :	2-13-37, Sharda Niwas, Near Public Library, Behind Raj Hotel, Beed – 431122, India
Income-tax PAN of auditor or auditor's firm :	ACLPL4343E
Memberships :	Not Available
Collaborators :	Not Available
Associate Company:	Sri Om Roling MM (P) Ltd., Jalna, (SOM)
Related Parties :	<ul style="list-style-type: none"> • Jitendra S Peety HUF • Ravindra S Peety HUF • Surendra S Pety HUF • Dukes SRJ Foods LLP • Shantidhan Biotech Private Limited • Sashwati infrastructures • Kapila Transport • Om Roadways • Shree Transport

CAPITAL STRUCTURE

As on 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
211500	Equity Shares	INR 1000/- each	INR 211.500 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
211300	Equity Shares	INR 1000/- each	INR 211.300 Million

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FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	211.300	211.300	211.300
(b) Reserves & Surplus	736.781	582.959	381.575
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	948.081	794.259	592.875
(3) Non-Current Liabilities			
(a) long-term borrowings	457.062	310.878	149.943
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	286.210	286.281	279.810
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	743.272	597.159	429.753
(4) Current Liabilities			
(a) Short term borrowings	985.545	611.205	468.266
(b) Trade payables	0.000	0.000	0.000
(c) Other current liabilities	0.000	0.000	0.000
(d) Short-term provisions	133.718	111.909	130.957
Total Current Liabilities (4)	1119.263	723.114	599.223
TOTAL	2810.616	2114.532	1621.851
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1094.338	742.637	403.238
(ii) Intangible Assets	11.925	15.900	21.200
(iii) Capital work-in-progress	0.000	69.288	35.920
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	9.641	9.641	5.880
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	114.911	154.606	41.153
Total Non-Current Assets	1230.815	992.072	507.391

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(2) Current assets			
(a) Current investments	9.003	43.141	32.542
(b) Inventories	773.201	383.608	225.828
(c) Trade receivables	552.187	521.492	645.469
(d) Cash and cash equivalents	245.410	174.219	181.692
(e) Short-term loans and advances	0.000	0.000	0.000
(f) Other current assets	0.000	0.000	28.929
Total Current Assets	1579.801	1122.460	1114.460
TOTAL	2810.616	2114.532	1621.851

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	6603.518	5507.289	5065.471
	Other Income	141.979	136.195	132.824
	TOTAL	6745.497	5643.484	5198.295
Less	EXPENSES			
	Cost of Materials Consumed	4994.314	3738.011	3424.000
	Purchases of Stock-in-Trade	26.006	0.000	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(250.514)	(7.311)	6.014
	Employees benefits expense	217.574	178.452	122.141
	Other expenses	1360.562	1327.604	1384.931
	TOTAL	6347.942	5236.756	4937.086
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	397.555	406.728	261.209
Less	FINANCIAL EXPENSES	115.521	89.076	84.714
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	282.034	317.652	176.495
Less/ Add	DEPRECIATION/ AMORTISATION	52.463	37.580	31.239
	PROFIT/ (LOSS) BEFORE TAX	229.571	280.072	145.256
Less	TAX	67.592	61.175	42.020
	PROFIT/ (LOSS) AFTER TAX	161.979	218.897	103.236
	Earnings / (Loss) Per Share (INR)	766.58	1035.95	487.70

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	0.000	0.000	NA
Net cash flows from (used in) operations	(77.227)	49.709	369.037
Net cash flows from (used in) operating activities	(144.819)	49.709	327.017

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	30.52	34.56	46.51
Account Receivables Turnover (Income / Sundry Debtors)	11.96	10.56	7.85
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.51	1.06	1.16
Asset Turnover (Operating Income / Net Fixed Assets)	0.36	0.49	0.57

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.56	0.49	0.46
Debt Equity Ratio (Total Liability / Networth)	1.52	1.16	1.04
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.18	0.91	1.01
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.17	1.04	0.78
Interest Coverage Ratio (PBIT / Financial Charges)	3.44	4.57	3.08

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PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	2.45	3.97	2.04
Return on Total Assets ((PAT / Total Assets) * 100)	%	5.76	10.35	6.37
Return on Investment (ROI) ((PAT / Networth) * 100)	%	17.08	27.56	17.41

SOLVENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.41	1.55	1.86
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.72	1.02	1.48
G-Score Ratio Financial (Networth / Total Assets)	0.34	0.38	0.37
G-Score Ratio Debt (Debts / Equity Capital)	6.83	4.36	2.93
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.41	1.55	1.86

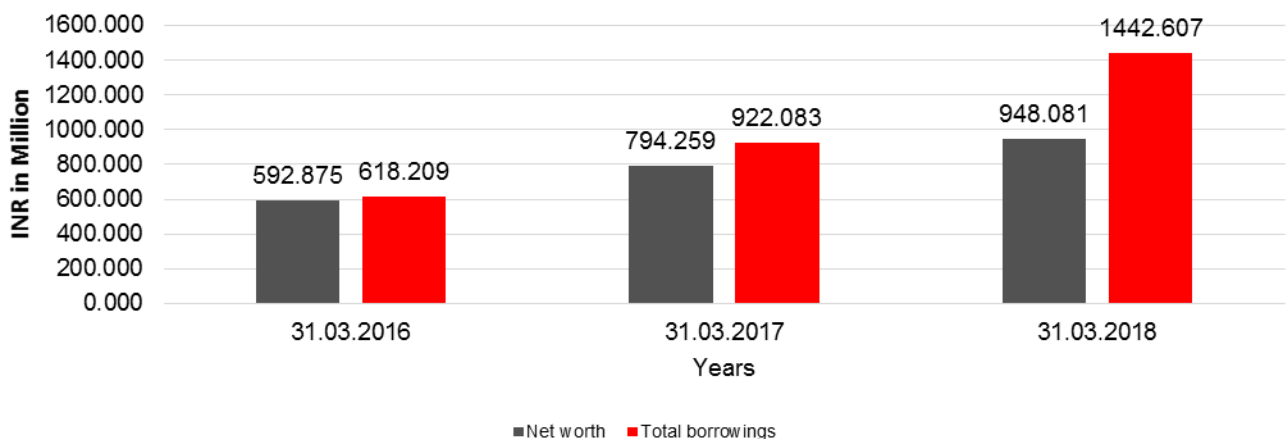
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2016 (INR in Million)	31.03.2017 (INR in Million)	31.03.2018 (INR in Million)
Share Capital	211.300	211.300	211.300
Reserves & Surplus	381.575	582.959	736.781
Net worth	592.875	794.259	948.081
long-term borrowings	149.943	310.878	457.062
Short term borrowings	468.266	611.205	985.545
Total borrowings	618.209	922.083	1442.607
Debt/Equity ratio	1.043	1.161	1.522

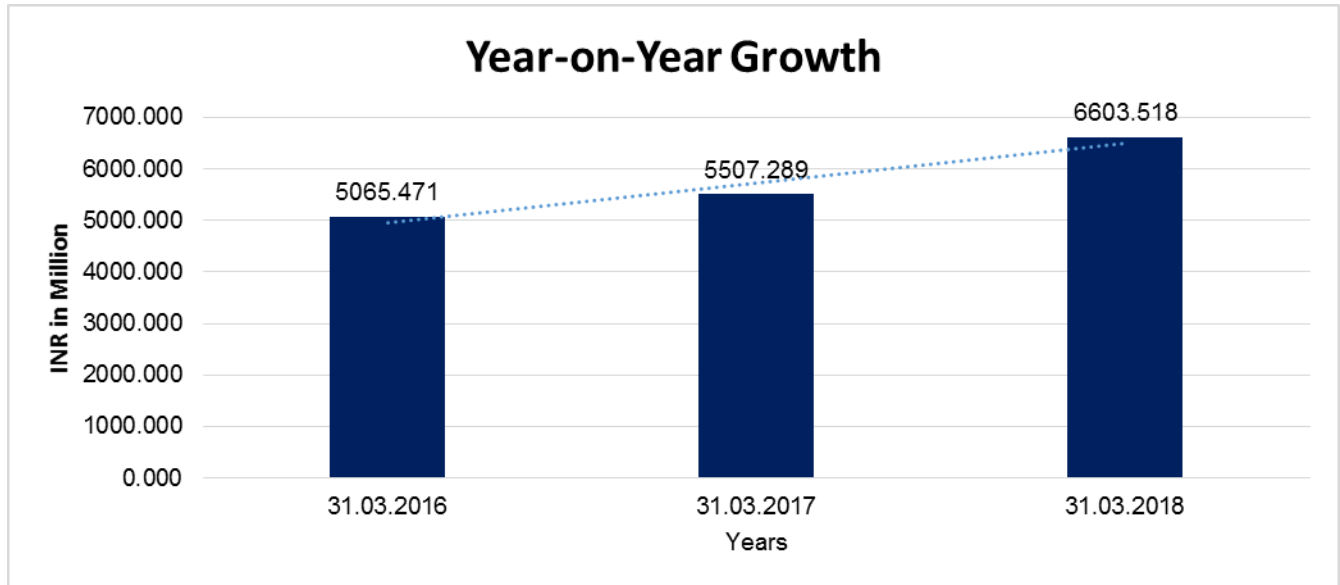
Debt to Equity



YEAR-ON-YEAR GROWTH

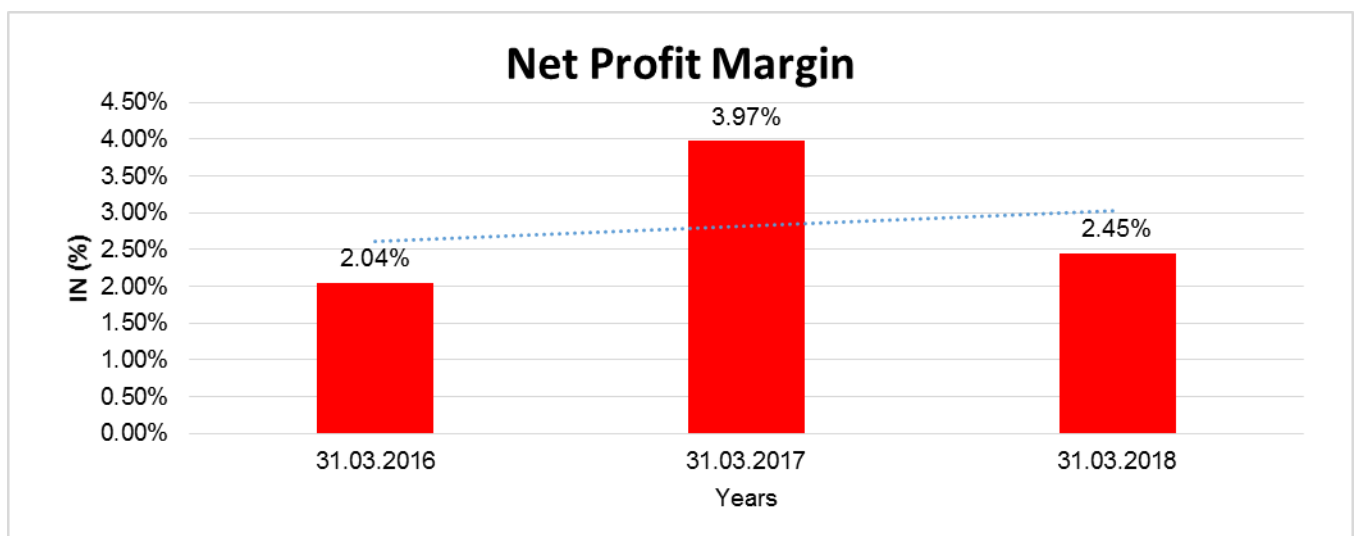
Year on Year Growth	31.03.2016 (INR in Million)	31.03.2017 (INR in Million)	31.03.2018 (INR in Million)
Sales	5065.471	5507.289	6603.518
		8.722	19.905

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016 (INR in Million)	31.03.2017 (INR in Million)	31.03.2018 (INR in Million)
Sales	5065.471	5507.289	6603.518
Profit	103.236	218.897	161.979
	2.04%	3.97%	2.45%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	Yes
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	Yes
8]	Designation of contact person	Yes
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	Yes
12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	Yes
16]	No. of employees	Yes
17]	Details of sister concerns	Yes
18]	Major suppliers	No
19]	Major customers	No
20]	Banking Details	Yes
21]	Banking facility details	Yes
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last three years	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No
29]	Profitability for last three years	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	No
32]	Litigations that the firm/promoter involved in	--
33]	Market information	--
34]	Payments terms	Yes
35]	Negative Reporting by Auditors in the Annual Report	No

STATE OF COMPANY'S FINANCIAL AFFAIRS

During the year, the Company has recorded Total revenue of INR 6745.497 Million as compared to the previous year amount of INR 5643.484 Million i.e. an increase by 19.52%.

Hence, the Company has earned a Net Profit after tax of INR 161.979 Million as compared to the previous year amount of INR 218.897 Million. The Board has taken all necessary steps to expand its activities by making new technologies and innovations to its products.

NATURE OF BUSINESS

The Company was incorporated as "S R J Peety Steels Private Limited" under the Companies Act, 1956 vide Certificate of Incorporation dated February 07, 1985 issued by the Registrar of Companies, Maharashtra, Mumbai, India. The Corporate Identification Number (CIN) of my Company is U27300MH1985PTC035293. S R J PEETY STEELS PRIVATE LIMITED is in the business of wide range of production of TMT Bars and Billets. Our Company is an ISO 9001: 2015 Certified Company and also company has achieved various recognition in the Steel Industry.

UNSECURED LOAN

PARTICULARS	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
LONG TERM BORROWINGS		
Deferred sales tax loans	0.461	0.461
SHORT TERM BORROWINGS		
Loans and advances from others	124.956	134.804
Total	125.417	135.265

INDEX OF CHARGES

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G57 1357 74	100 128 356	The Cosmos Co- Operative Bank Limited	21/09/ 2017	-	-	100000000.0	H.O. : 269/270shaniwar Pethpunemh411030i n
2	B60 7299 51	103 830 67	The Cosmos Co- Operative	10/10/ 2012	-	-	120000000.0	New Mondha Road,Jalna Branchjalnamh43120 3in

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			Bank Limited					
3	B17 6669 67	102 645 51	The Cosmos Co - Operative Bank Limited	28/12/ 2010	08/07/ 2011	-	18000000.0	New Mondha Road,Jalna Branchjalnamh43120 3in
4	G87 2881 48	101 763 76	Cosmos Cooperati ve Bank Limited	01/09/ 2009	19/04/ 2018	-	1884000000.0	Cosmos Tower, Plot No. 6 lcs Colonyganeskhind, University Roadpunemh411007 in
5	B29 9565 96	101 767 69	The Cosmos Co- Operative Bank Limited	19/08/ 2009	16/12/ 2011	-	12000000.0	Nascent Tower, Plot No. 15,Bhokardan Naka Roadjalnamh431203i n
6	A65 1358 81	101 656 89	HDFC Bank Limited	02/06/ 2009	-	-	3000000.0	Hdfc Bank House Senapati Bapat Marglower Parel Wmumbaimh400013i n
7	A60 3046 49	101 533 78	HDFC Bank Limited	07/03/ 2009	-	-	1797000.0	Hdfc Bank House Senapati Bapat Marglower Parel Wmumbaimh400013i n
8	C02 2723 00	902 199 27	The State Industrial & Inve. Corp. Of Maharash tra Ltd.	10/09/ 1985	30/07/ 1990	20/03/ 2014	4100000.0	Nirmal; 1st Floornariman Pointbombaymh4000 21in
9	B15 4390 37	102 731 56	The Cosmos Co - Operative Bank Limited	10/02/ 2011	-	22/06/ 2011	40000000.0	Nascent Tower, Plot No. 15,Bhokardan Naka Roadjalnamh431203i n
1	A70 1864	800 435	Dena	02/04/ 2011	15/03/ 2011	05/09/ 2011	188000000.0	Jalna Roadsarojanidevi

0	73	27	Bank	2005	2008	2009		Roadjalnamh431203i n
1 1	A70 1869 29	100 656 55	Dena Bank	17/08/ 2007	15/03/ 2008	05/09/ 2009	70000000.0	Jalna Branchsarojanidevi Roadjalnamh431203i n
1 2	A70 1850 61	800 435 26	Dena Bank	03/02/ 2006	15/03/ 2008	05/09/ 2009	3500000.0	Jalna Branchsarojanidevi Roadjalnamh431203i n
1 3	A70 1862 75	902 185 33	Dena Bank	16/09/ 2003	20/01/ 2004	05/09/ 2009	22500000.0	Jalna Branchmondhajalna mh431203in
1 4	A70 1857 72	902 177 58	Dena Bank	04/02/ 1994	15/03/ 2008	05/09/ 2009	7000000.0	Jalna Branchsarojanidevi Roadjalnamh431203i n
1 5	A70 1853 50	902 170 35	Dena Bank	05/03/ 1986	29/01/ 1991	05/09/ 2009	3500000.0	Industrial Finance Branchmaker Tower E; 9th Floor; Cuffe Paradebombaymh40 0005in
1 6	A70 1856 40	902 199 28	Dena Bank	14/02/ 1986	03/03/ 1986	05/09/ 2009	4100000.0	B.M.O.; 17; Legal Section; Advanceshorniman Circle; Fortbombaymh4000 23in
1 7	A70 1860 85	902 182 85	Dena Bank	15/09/ 1999	-	05/09/ 2009	7200000.0	Jalna Branchmondhajalna mh431203in
1 8	A70 1867 88	101 081 91	Dena Bank	07/08/ 2007	-	05/09/ 2009	70000000.0	Sarojanidevi Roadjalnamh431203i n

FIXED ASSETS

- Land
- Residential building
- Office building
- Factory equipments
- Plant and equipment

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- Furniture and fixtures
- Motor vehicles
- Computer equipments

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.55
UK Pound	1	INR 94.94
Euro	1	INR 84.40

INFORMATION DETAILS

Information Gathered by :	TEJ
Analysis Done by :	NIS
Report Prepared by :	RSH

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)