

## MIRA INFORM REPORT

<b>Report No. :</b>	530362
<b>Report Date :</b>	20.09.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	AUTOMETERS ENERGITEC LIMITED (w.e.f. 11.06.2015)
<b>Formerly Known As :</b>	RMG AUTOMETERS GAS TECHNOLOGIES LIMITED
<b>Registered Office :</b>	101-C, Shiv House Hari Nagar Ashram, New Delhi - 110014
<b>Tel. No.:</b>	91-120-4059956
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018
<b>Date of Incorporation :</b>	16.09.2005
<b>CIN No.:</b> [Company Identification No.]	U00041DL2005PLC140838
<b>Capital Investment / Paid-up Capital :</b>	INR 60.000 Million
<b>PAN No.:</b> [Permanent Account No.]	AADCR1125R
<b>GSTN :</b> [Goods & Service Tax Registration No.]	09AADCR1125R1Z1
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	Manufacturing and Setting up of Gas Stations. [Registered Activity]
<b>No. of Employees :</b>	Information declined by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	USD 300000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2005 and it is having good track records.</p> <p>For the financial year 2018, the company has increased in its revenue from operations as compared to previous year but maintained decent profitability margin of 9.52%.</p> <p>Rating takes into consideration sound financial profile of the company marked by adequate networth base and low debt balance sheet.</p> <p>Further, rating also derives strength from its long standing track records of business operations and improvement in the revenue as well as profitability profile during the year.</p> <p>Trade relations are reported as fair. Business is active. Payments terms are seem to be regular.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	<b>SMERA</b>
<b>Rating</b>	<b>Long Term Rating = BB-</b>
<b>Rating Explanation</b>	<b>Moderate risk of default</b>
<b>Date</b>	<b>24.08.2017</b>

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 20.09.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**Management Non-Cooperative (Tel. No.: 91-120-4059950)**

**LOCATIONS**

<b>Registered Office :</b>	101-C, Shiv House Hari Nagar Ashram, New Delhi – 110014, India
<b>Tel. No.:</b>	Not Available
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:finance@rmgautometers.co.in">finance@rmgautometers.co.in</a> <a href="mailto:sales@energitec.co.in">sales@energitec.co.in</a>
<b>Website :</b>	<a href="http://www.energitec.co.in">http://www.energitec.co.in</a>
<b>Factory :</b>	B-15, Sector 80, Noida – 201305, Uttar Pradesh, India
<b>Tel. No.:</b>	91-120-4059950
<b>Fax No.:</b>	91-120-4059951
<b>E-Mail :</b>	<a href="mailto:sales@energitec.co.in">sales@energitec.co.in</a>

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Keshav Kumar Thirani		
<b>Designation :</b>	Director		
<b>Address :</b>	B - 104/2 Western Avenue Maharani Bagh, New Delhi - 110065, India		
<b>Date of Birth/Age :</b>	11.08.1947		
<b>Date of Appointment :</b>	16.09.2005		
<b>PAN No.:</b>	AADPT6521G		
<b>DIN No.:</b>	00280467		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U70101DL1987PTC322934	SUBHADRA ESTATE DEVELOPMENT PVT LTD	25/03/2004	-
U34300DL1959PLC003160	AUTOMETERS LTD	14/12/2004	-
U51909DL1967PLC021844	GOLDWYN LIMITED	17/09/1984	-
U74899DL1995PLC070835	AUTOMETERS ALLIANCE LIMITED	14/07/1995	-
U74900DL2013PLC257427	GREENVALE CAPITAL LIMITED	09/09/2013	-
U74900DL2013PLC257518	RIVERVALE CAPITAL LIMITED	10/09/2013	-

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U74120DL2013PLC257187	SUNNYVALE CAPITAL LIMITED	04/09/2013	-
U36999DL2013PTC259677	AUTOMETERS CANNY ESCALATORS PRIVATE LIMITED	28/10/2013	-
<b>Name :</b> Mr. Anirmesh Jain			
<b>Designation :</b> Director			
<b>Address :</b> C-192, Sector - 44 Noida, Near Noida, Sector 37, Gautam Buddha Nagar, Noida – 201303, Uttar Pradesh, India			
<b>Date of Appointment :</b> 20.03.2017			
<b>DIN No.:</b> 01084243			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U74899DL1994PTC056799	LEISURE BUILDERS PRIVATE LIMITED	08/08/2007	-
U74899DL1995PTC065095	FUTURISTIC ESTATES PRIVATE LIMITED	07/07/2000	-
U72300DL2005PTC136292	DAFFODIL IT SERVICES PRIVATE LIMITED	15/10/2010	-
U45201DL2006PTC146984	NORTH EAST COLONIZERS PRIVATE LIMITED	01/03/2006	-
U45400DL2007PTC167989	NORTH EAST INFRATECH PRIVATE LIMITED	11/09/2007	-
<b>Name :</b> Detlef Winfried Bauer			
<b>Designation :</b> Director			
<b>Address :</b> Veilchenweg 25, D - 55126, Mainz - 55126, Germany			
<b>Date of Birth/Age :</b> 17.10.1957			
<b>Date of Appointment :</b> 04.10.2005			
<b>DIN No.:</b> 02072911			

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Rahul Rustagi
<b>Designation :</b>	Company Secretary
<b>Address :</b>	B-257A, Ramprastha Colony, Ghaziabad – 201011, Uttar Pradesh, India
<b>Date of Appointment :</b>	28.07.2015
<b>PAN No.:</b>	BRCPR7467N

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2018**

Names of Shareholders	No. of Shares
Keshav Kumar Thirani	3547450
Ashok Kumar Agarwal	100
Detlef Winfried Bauer	600000
LLV Vermögensverwaltung UG	300000
Anuja Thirani	218100
Girija Jhunjunwala	87100
Jayshree Thirani	1117150

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Aditi Jain		130100
<b>Total</b>		<b>6000000</b>

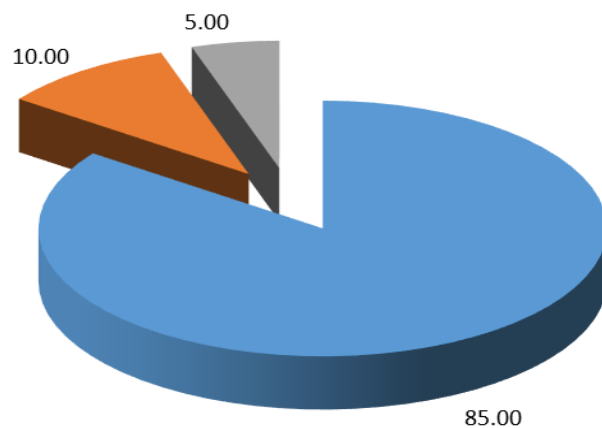
**Equity Share Break up (Percentage of Total Equity)**

**As on 07.08.2018**

Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	85.00
Public/Other than promoters – (Foreign National – Other than NRI)	10.00
Public/Other than promoters – Bodies corporate	5.00
<b>Total</b>	<b>100.00</b>

**Share holding pattern**

- Promoter – (Individual/ Hindu Undivided Family – Indian)
- Public/Other than promoters – (Foreign National – Other than NRI)
- Public/Other than promoters – Bodies corporate



**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturing and Setting up of Gas Stations. [Registered Activity]	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	26513 and 28195	Engineering
	90261090	Metering skids, Electronic turbine flowmeters, Regulating valve

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<b>Brand Names :</b>	Not Available
<b>Agencies Held :</b>	Not Available
<b>Exports :</b>	Not Divulged
<b>Imports :</b>	Not Divulged
<b>Terms :</b>	Not Divulged

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information declined by the management	
<b>Bankers :</b>	<b>Bank Name</b>	HDFC Bank Limited
	<b>Branch</b>	HDFC Bank House Senapati Bapat Marg Lower Parel West, Mumbai – 400013, Maharashtra, India
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained</b>	--

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	(If Possible)		
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2018 (INR in Million)</b>	<b>31.03.2017 (INR in Million)</b>
	<b>Short-term borrowings</b>		
	Working capital loans from banks	43.707	44.424
	<b>Total</b>	<b>43.707</b>	<b>44.424</b>

<b>Auditors :</b>	
<b>Name :</b>	Walker Chandiok and Company LLP Chartered Accountants
<b>Address :</b>	L - 41, Connaught Circus, New Delhi -110001, India
<b>PAN No.:</b>	AAAFW4298E
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives:</b>	<ul style="list-style-type: none"> <li>• Autometers Alliance Limited CIN No. U74899DL1995PLC070835</li> <li>•</li> </ul>

**CAPITAL STRUCTURE**

As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
6000000	Equity Shares	INR 10/- each	INR 60.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
6000000	Equity Shares	INR 10/- each	INR 60.000 Million

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**FINANCIAL DATA**  
*[all figures are in Rupees Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	60.000	60.000	60.000
(b) Reserves and Surplus	52.972	22.895	18.914
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>112.972</b>	<b>82.895</b>	<b>78.914</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	3.200	0.000	0.368
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	7.968	7.560	6.171
<b>Total Non-current Liabilities (3)</b>	<b>11.168</b>	<b>7.560</b>	<b>6.539</b>
(4) Current Liabilities			
(a) Short-term borrowings	51.207	44.424	34.723
(b) Trade payables	76.823	46.146	16.125
(c) Other current liabilities	26.967	45.436	7.522
(d) Short-term provisions	13.083	5.505	1.784
<b>Total Current Liabilities (4)</b>	<b>168.080</b>	<b>141.511</b>	<b>60.154</b>
<b>TOTAL</b>	<b>292.220</b>	<b>231.966</b>	<b>145.607</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	9.071	11.281	13.700
(ii) Intangible Assets	0.074	0.089	0.065
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	2.976	3.570	2.523
(d) Long-term loans and advances	0.667	1.502	1.734
(e) Other Non-current assets	3.831	12.622	1.254
<b>Total Non-Current Assets</b>	<b>16.619</b>	<b>29.064</b>	<b>19.276</b>
(2) Current assets			

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	39.150	66.665	34.786
(c) Trade receivables	178.327	121.665	52.578
(d) Cash and bank balances	39.359	6.695	21.546
(e) Short-term loans and advances	18.746	7.857	17.376
(f) Other current assets	0.019	0.020	0.045
<b>Total Current Assets</b>	<b>275.601</b>	<b>202.902</b>	<b>126.331</b>
<b>TOTAL</b>	<b>292.220</b>	<b>231.966</b>	<b>145.607</b>

**PROFIT & LOSS ACCOUNT**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
<b>SALES</b>			
Total Revenue from operations	315.782	222.421	223.674
Other Income	4.981	2.432	4.516
<b>TOTAL</b>	<b>320.763</b>	<b>224.853</b>	<b>228.190</b>
<b>Less EXPENSES</b>			
Cost of Materials Consumed	146.219	132.882	140.451
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	24.182	(25.952)	(14.453)
Employee benefit expense	45.318	44.858	37.577
Other expenses	53.120	59.002	54.351
Exceptional items before tax	0.000	0.000	(4.784)
<b>TOTAL</b>	<b>268.839</b>	<b>210.790</b>	<b>213.142</b>
<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>51.924</b>	<b>14.063</b>	<b>15.048</b>
<b>Less FINANCIAL EXPENSES</b>	<b>7.288</b>	<b>4.579</b>	<b>2.808</b>
<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>44.636</b>	<b>9.484</b>	<b>12.240</b>
<b>Less DEPRECIATION/ AMORTISATION</b>	<b>2.604</b>	<b>3.323</b>	<b>4.347</b>
<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>42.032</b>	<b>6.161</b>	<b>7.893</b>
<b>Less TAX</b>	<b>11.955</b>	<b>2.180</b>	<b>2.675</b>
<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>30.077</b>	<b>3.981</b>	<b>5.218</b>
<b>Earnings / (Loss) Per Share (INR)</b>	<b>5.013</b>	<b>0.664</b>	<b>0.870</b>

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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	5.500	0.368	0.528
Net cash flows from (used in) operations	16.116	(7.681)	17.140
Net cash flows from (used in) operating activities	12.829	(9.078)	11.887

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days [Sundry Debtors / Income * 365]	206.12	199.66	85.80
Account Receivables Turnover [Income / Sunday Debtors]	1.77	1.83	4.25
Average Payment Days [Sundry Creditors / Purchases * 365]	191.77	126.75	41.91
Inventory Turnover [Operating Income / Inventories]	1.33	0.21	0.43
Asset Turnover [Operating Income / Net Fixed Assets]	5.68	1.24	1.09

**LEVERAGE RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	0.60	0.61	0.42
Debt Equity Ratio (Borrowings / NetWorth)	0.53	0.54	0.45
Current Liabilities to Networth (Current Liabilities / NetWorth)	1.49	1.71	0.76
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)	0.08	0.14	0.17
Interest Coverage Ratio [PBIT / Financial Charges]	7.12	3.07	5.36

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**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin [(PAT / Sales) * 100]	(%)	9.52	1.79	2.33
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	10.29	1.72	3.58
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	26.62	4.80	6.61

**SOLVENCY RATIO**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio [Current Assets / Current Liabilities]		1.64	1.43	2.10
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		1.41	0.96	1.52
G-Score Ratio Financial [NetWorth / Total Assets]		0.39	0.36	0.54
G-Score Ratio Debt [Debts / Equity Capital]		1.00	0.75	0.59
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.64	1.43	2.10

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

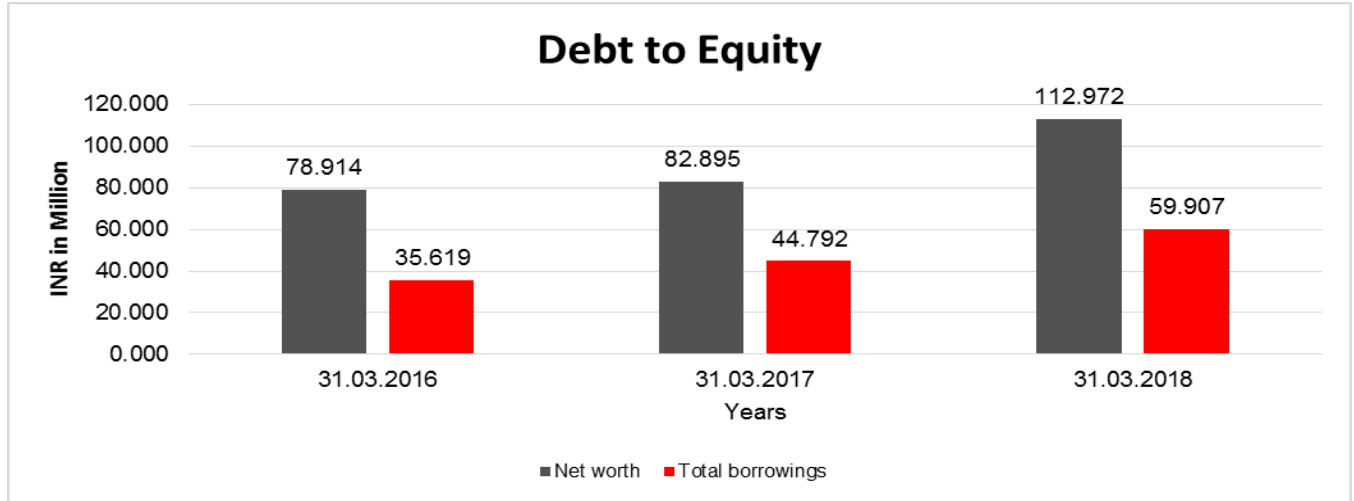
**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Share Capital	60.000	60.000	60.000
Reserves & Surplus	18.914	22.895	52.972
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>78.914</b>	<b>82.895</b>	<b>112.972</b>
Long-term borrowings	0.368	0.000	3.200
Short term borrowings	34.723	44.424	51.207
Current maturities of long-term debts	0.528	0.368	5.500

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	<b>Total borrowings</b>	<b>35.619</b>	<b>44.792</b>	<b>59.907</b>
<b>Debt/Equity ratio</b>		<b>0.451</b>	<b>0.540</b>	<b>0.530</b>



**YEAR-ON-YEAR GROWTH**

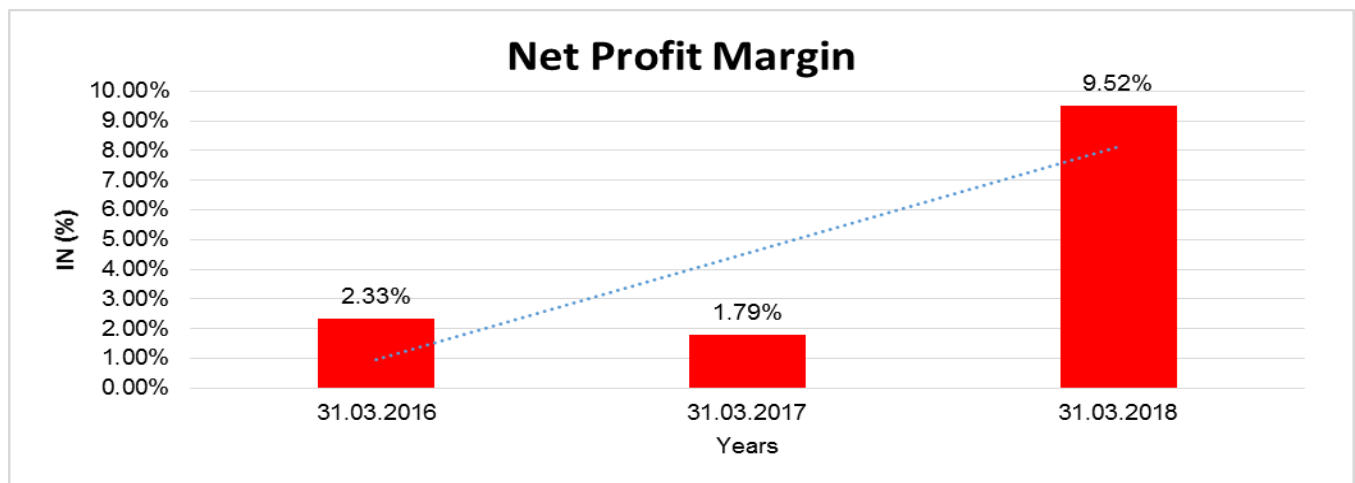
<b>Year on Year Growth</b>	<b>31.03.2016</b>	<b>31.03.2017</b>	<b>31.03.2018</b>
	<b>(INR In Million)</b>	<b>(INR In Million)</b>	<b>(INR In Million)</b>
Sales	223.674	222.421	315.782
		<b>(0.560)</b>	<b>41.975</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Sales	223.674	222.421	315.782
Profit/ (Loss)	5.218	3.981	30.077
	<b>2.33 %</b>	<b>1.79 %</b>	<b>9.52 %</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No

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**AUTOMETERS ENERGITEC LIMITED - 530362**

**PAGE NO. : 15**

17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**UNSECURED LOAN**

Unsecured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
<b>Long-term Borrowings</b>		
Rupee term loans from others	3.200	0.000
<b>Short-term borrowings</b>		
Loans and advances from directors	7.500	0.000
<b>Total</b>	<b>10.700</b>	<b>0.000</b>

**COMPANY OVERVIEW**

Company was incorporated on 16 September 2005 as a joint venture agreement between Autometers Alliance Limited, India and RMG Group of Companies, Germany. The Company is in manufacturing and setting up of gas stations. However, during the financial year 2015-16, the Company had terminated the aforementioned joint venture agreement and the shares which were held by RMG Regal Messtechnik GmbH had been acquired by Mr. Keshav Thirani and LLV Vermögensverwaltung UG.

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**REVIEW OF OPERATIONS AND BUSINESS OUTLOOK FOR THE CURRENT YEAR**

The net sales for the year has been INR 315.780 million as against INR 222.420 million in the previous year, which is 41.97% higher. It is anticipated that the availability of gas will pick up and more city gas distribution projects will be awarded during the year due to the policy initiative planned by the government. These developments will be favorable for the business outlook of the company for the year 2018-19. The company also pursues new business from the exports of complete stations to markets where we have a previous record of supply.

The company delivered an improved performance in 2017-18 compared to the previous year in spite of challenging domestic market conditions.

**INDEX OF CHARGES:**

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G95600532	100194477	HDFC BANK LIMITED	16/06/2018	-	-	815000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL W MUMBAIMUMBAI MH400013IN
2	G95602819	100194481	HDFC BANK LIMITED	16/06/2018	-	-	859000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL W MUMBAIMUMBAI MH400013IN
3	B92044320	10072864	IDBI Bank Limited	03/09/2007	26/11/2013	-	100000000.0	IDBI TOWERWTC COMPLEXCUFFE PARADEMUMBAI MH400005IN
4	G74544354	10558134	Toyota Financial Services India Limited	25/11/2014	-	20/01/2018	1500000.0	No. 21 Centropolis, First Floor, 5th Cross Langford Road, Shanti NagarBangaloreKA 560025IN
5	C51029031	10199618	IDBI Bank	28/01/2010	-	31/03/2015	10000000.0	IDBI TOWERWTC COMPLEXCUFFE

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			Limite d					PARADEMUMBAI MH4000051N
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**FIXED ASSETS**

- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 72.59
UK Pound	1	INR 95.45
Euro	1	INR 84.78

**INFORMATION DETAILS**

Information Gathered by :	GYT
Analysis Done by :	PRA
Report Prepared by :	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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