

MIRA INFORM REPORT

Report No. :	530603
Report Date :	20.09.2018

IDENTIFICATION DETAILS

Name :	GOMA PROCESS TECHNOLOGIES PRIVATE LIMITED
Registered Office :	L B S Marg, Majiwada, Thane – 400601, Maharashtra
Tel. No.:	91-22-41614161
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	07.03.2016
CIN No.: [Company Identification No.]	U29230MH2016PTC273972
Capital Investment / Paid-up Capital :	INR 5.000 Million
IEC No.: [Import-Export Code No.]	0316910767
PAN No.: [Permanent Account No.]	AAGCG3162J
GSTN : [Goods & Service Tax Registration No.]	24AAGCG3162J1ZO / 24AAGCG3162J2ZN (Gujarat)
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> • Manufacturer of Machinery for Dairy Industry • Manufacturer and Supplier of Fruit Juice, beverage, Ice-Creams, etc. (Registered activity) • Manufacturer and Exporter of Dairy and Fruit Juice Beverages, Chemicals and Cosmetics. (Confirmed by management)
No. of Employees :	270 (Approximately)

RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

B

Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Status :	Moderate
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of "Goma Engineering Private Limited" and it was incorporated in the year 2016.</p> <p>It is engaged as a manufacturer and exporter of machineries related to dairy products, fruit juice beverages, chemicals and cosmetics.</p> <p>For the financial year 2017, the company has achieved a revenue of INR 112.900 Million from its first year of operations along with good profitability margin of 22.63% during the year.</p> <p>Rating takes into consideration, moderate financial risk profile marked by modest net worth base along with comfortable debt protection metrics.</p> <p>Rating gets constrained due to working capital-intensive nature of operations, short track record of business operations and due to its presence in highly competitive and fragmented industry.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid the company can be considered for business dealings with some caution.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1

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Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 20.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Chetan Jadhav
Designation :	Assistant Manager Marketing
Contact No.:	91-7738026763
Date :	19.09.2018

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LOCATIONS

Registered / Corporate Office :	L B S Marg, Majiwada, Thane – 400601, Maharashtra, India
Tel. No.:	91-22-41614161 / 21731801 / 02
Mobile No.:	91-7738026763 (Mr. Chetan Jadhav)
Fax No.:	91-22-41614162 / 21731803
E-Mail :	process@goma.co.in jayesh@goma.co.in pumpdivision@goma.co.in info@goma.co.in
Website :	http://www.goma.co.in
Location :	Owned
Factory 1:	Damanganga Industrial Park, Plot No. 26, Village Dungra, al. Vapi, District – Valsad – 396195, Gujarat, India
E-Mail :	gomavapi@gmail.com
Location :	Rented
Factory 2:	Plot No. 214/2, Village Khupari, Off. Bhiwandi Wada Road, Palghar – 421312, India
International Office :	Office No. LB08101, Jafza North, Jebel Ali Free Zone, Dubai, U.A.E.
Regional Offices :	Located at: <ul style="list-style-type: none"> • Bangalore • Chennai • Kolkata • Haryana

DIRECTORS

As on 31.03.2018

Name :	Mrs. Keshavji Meghaji Gosrani		
Designation :	Additional Director		
Address :	901/902, Astoria, Raheja Gardens, L B S Marg, Opposite Tip Top Plaza, Thane (West), Thane – 400604, Maharashtra, India		
Date of Appointment :	11.12.2017		
DIN No.:	00405003		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date

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GOMA PROCESS TECHNOLOGIES PRIVATE LIMITED - 530603

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U29254MH2016PTC273980	GOMA CLEANTECH PRIVATE LIMITED	11/12/2017	-
U72100MH1982PTC027510	GOMA ENGINEERING PVT LTD	26/06/1982	-
U74999MH2016PTC285768	ORGANICO AGRO-FOODS & BEVERAGES PRIVATE LIMITED	11/12/2017	-
Name : Mr. Jayesh Keshavji Gosrani			
Designation : Director			
Address : 801\802 Carlyle, Raheja Gardens, 8th Floor L B S Marg, Thane West, Thane 400604, Maharashtra, India			
Date of Birth/Age : 53 Years			
Qualification : B.E. Mech			
Experience : 20 Years			
Date of Appointment : 07.03.2016			
DIN No.: 00405543			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U29254MH2016PTC273980	GOMA CLEANTECH PRIVATE LIMITED	07/03/2016	-
U72100MH1982PTC027510	GOMA ENGINEERING PVT LTD	31/03/2010	-
U74999MH2016PTC285768	ORGANICO AGRO-FOODS & BEVERAGES PRIVATE LIMITED	12/09/2016	-
Name : Mr. Chetan Keshavji Gosrani			
Designation : Director			
Address : 901/2, Astoria Building, Raheja Gardens, LBS Marg, Opposite Tip Top Plaza, Wagle Estate, Thane – 400604, Maharashtra, India			
Date of Appointment : 07.03.2016			
DIN No.: 00405765			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U29254MH2016PTC273980	GOMA CLEANTECH PRIVATE LIMITED	07/03/2016	-
U72100MH1982PTC027510	GOMA ENGINEERING PVT LTD	31/03/2010	-
U74999MH2016PTC285768	ORGANICO AGRO-FOODS & BEVERAGES PRIVATE LIMITED	12/09/2016	-

KEY EXECUTIVES

Name :	Mr. Chetan Jadhav
Designation :	Assistant Manager Marketing

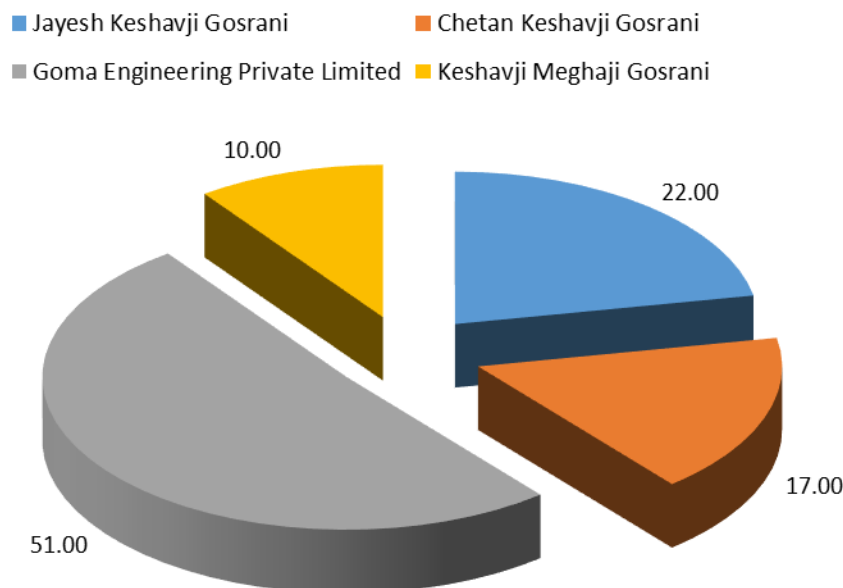
MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

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Names of Shareholders	No. of Shares	%age
Jayesh Keshavji Gosrani	110000	22.00
Chetan Keshavji Gosrani	85000	17.00
Goma Engineering Private Limited	255000	51.00
Keshavji Meghaji Gosrani	50000	10.00
Total	500000	100.00

Share holding pattern



Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

Category	Percentage
Promoter - (Individual/ Hindu Undivided Family – Indian)	39.00
Promoter - Body corporate	51.00
Public - Other than Promoters - (Individual/ Hindu Undivided Family – Indian)	10.00
Total	100.00

BUSINESS DETAILS

Line of Business : • Manufacturer of Machinery for Dairy Industry

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	<ul style="list-style-type: none"> Manufacturer and Supplier of Fruit Juice, beverage, Ice-Creams, etc. (Registered activity) Manufacturer and Exporter of Dairy and Fruit Juice Beverages, Chemicals and Cosmetics. (Confirmed by management) 	
Products :	Item Code No.	Product Description
	29261	Manufacturer of Machinery for Dairy Industry.
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :		
Products :	Dairy and Fruit Juice Beverages process plant	
Countries :	<ul style="list-style-type: none"> Ethopia Uganda Ghana 	
Imports :	Not Available	
Terms :		
Selling :	Cheque and RTGS	
Purchasing :	Cheque and RTGS	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	End Users	
	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--

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	Remark:	--
No. of Employees :	270 (Approximately)	
Bankers :	Bank Name	ICICI Bank Limited
	Branch	Vashi, New Mumbai, Maharashtra, India
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of Account Opening)	--
	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
	Remarks (If any)	--

Auditors :	
Name :	Ponkshe Kulkarni and Company Chartered Accountants
Address :	001, Ground Floor, Hari Kunj, Neel Apartments, Brahman Society, Naupada, Thane West – 400602, Maharashtra, India
Tel. No.:	91-22-25400450
E-Mail :	pkco@hotmail.com
Income-tax PAN of auditor or auditor's firm :	AAFFP5555L
Memberships :	Not Available
Collaborators :	Not Available
Holding Company :	<ul style="list-style-type: none"> Goma Engineering Private Limited, India U72100MH1982PTC027510
Associates :	<ul style="list-style-type: none"> Coma Middle East FZE Orgaico Agro Foods and Beverages Private Limited Goma Cleantech Private Limited

CAPITAL STRUCTURE

As on 30.09.2017

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Authorised Capital :

No. of Shares	Type	Value	Amount
500000	Equity Shares	INR 10/- each	INR 5.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
500000	Equity Shares	INR 10/- each	INR 5.000 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS			31.03.2017
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital			5.000
(b) Reserves & Surplus			25.544
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			0.000
Total Shareholders' Funds (1) + (2)			30.544
(3) Non-Current Liabilities			
(a) long-term borrowings			0.000
(b) Deferred tax liabilities (Net)			3.924
(c) Other long term liabilities			0.000
(d) long-term provisions			0.000
Total Non-current Liabilities (3)			3.924
(4) Current Liabilities			
(a) Short term borrowings			14.129
(b) Trade payables			36.047
(c) Other current liabilities			12.409
(d) Short-term provisions			5.064
Total Current Liabilities (4)			67.649
TOTAL			102.117
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			42.360
(ii) Intangible Assets			0.000
(iii) Capital work-in-progress			0.000
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			0.000
(d) Long-term Loan and Advances			1.070

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(e) Other Non-current assets			0.000
Total Non-Current Assets			43.430
(2) Current assets			
(a) Current investments			0.000
(b) Inventories			17.904
(c) Trade receivables			28.182
(d) Cash and cash equivalents			8.315
(e) Short-term loans and advances			4.286
(f) Other current assets			0.000
Total Current Assets			58.687
TOTAL			102.117

PROFIT & LOSS ACCOUNT

	PARTICULARS		31.03.2017
	SALES		
	Income		112.901
	Other Income		1.153
	TOTAL		114.054
Less	EXPENSES		
	Cost of Materials Consumed		69.428
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(1.127)
	Employees benefits expense		4.331
	Other expenses		7.764
	TOTAL		80.396
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION		33.658
Less	FINANCIAL EXPENSES		0.093
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION		33.565
Less/ Add	DEPRECIATION/ AMORTISATION		1.097
	PROFIT/ (LOSS) BEFORE TAX		32.468

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Less	TAX			6.924
	PROFIT/ (LOSS) AFTER TAX			25.544
	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports			36.216
	TOTAL EARNINGS			36.216
	CIF Value of Imports			1.125
	Earnings / (Loss) Per Share (INR)			511

Particulars			31.03.2018
Sales Turnover (Approximately)			120.000

The above information has been parted by Mr. Chetan Jadhav (Assistant Manager Marketing)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars			31.03.2017
Current Maturities of Long term debt			NA
Cash generated from operations			34.612
Net cash flow from operating activity			32.612

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS			31.03.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)			91.11
Account Receivables Turnover (Income / Sundry Debtors)			4.01
Average Payment Days (Sundry Creditors / Purchases * 365 Days)			189.51
Inventory Turnover			1.88

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(Operating Income / Inventories)			
Asset Turnover (Operating Income / Net Fixed Assets)			0.79

LEVERAGE RATIOS

PARTICULARS			31.03.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)			0.66
Debt Equity Ratio (Total Liability / Networth)			0.46
Current Liabilities to Networth (Current Liabilities / Net Worth)			2.21
Fixed Assets to Networth (Net Fixed Assets / Networth)			1.39
Interest Coverage Ratio (PBIT / Financial Charges)			361.91

PROFITABILITY RATIOS

PARTICULARS				31.03.2017
Net Profit Margin ((PAT / Sales) * 100)	%			22.63
Return on Total Assets ((PAT / Total Assets) * 100)	%			25.01
Return on Investment (ROI) ((PAT / Networth) * 100)	%			83.63

SOLVENCY RATIOS

PARTICULARS				31.03.2017
Current Ratio (Current Assets / Current Liabilities)				0.87
Quick Ratio				0.60

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((Current Assets – Inventories) / Current Liabilities)			
G-Score Ratio Financial (Networth / Total Assets)			0.30
G-Score Ratio Debt (Debts / Equity Capital)			2.83
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)			0.87

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last two years	Yes
27	Reasons for variation <> 20%	--

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GOMA PROCESS TECHNOLOGIES PRIVATE LIMITED - 530603

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28	Estimation for coming financial year	No
29	Profitability for last one year	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

BUSINESS OPERATIONS AND FUTURE PROSPECT

This was the first full financial year of operations since incorporated of the company on 7-3-2016. During the year Revenues from operations at INR 112.901 Million and profit after Tax of INR 25.544 Million. Registered an operating margin of 28.84 %. They are a manufacturer of fruit Juice, beverages. Ice-creams and supply them to local as well as export market.

They have introduced new products like Automatic PLC based CIP system cup filling and sealing machine, continuous freezers etc.

UNSECURED LOAN

Unsecured Loan		31.03.2017 (INR in Million)
Short-term Borrowings		
From Directors		14.129
Total		14.129

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H104 2506 4	100103 693	ICICI BANK LIMITED	09/03/2017	11/06/2018	-	60000000.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara – 390007, Gujarat, India

FIXED ASSETS

- Land
- Building
- Office Building
- Factory Building

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- Furniture and Fixture
- Plant and Machinery
- Electric Fitting
- Air Conditioner
- Water Cooler
- Vehicle
- Motor Car
- Computer Equipments

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.37
UK Pound	1	INR 95.28
Euro	1	INR 84.76

INFORMATION DETAILS

Information Gathered by :	JRL
Analysis Done by :	VIVR
Report Prepared by :	SUJ

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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