

MIRA INFORM REPORT

Report No. :	530610
Report Date :	21.09.2018

IDENTIFICATION DETAILS

Name :	COMBITIC GLOBAL CAPLET PRIVATE LIMITED (w.e.f 02.12.2009)
Formerly Known As :	UNISULE PRIVATE LIMITED
Registered Office :	2027/7, Chuna Mandi, Paharganj, New Delhi – 110055
Tel. No.:	91-11-23562146
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	30.12.1981
CIN No.:	U74899DL1981PTC012922
[Company Identification No.]	
Capital Investment / Paid-up Capital :	INR 40.214 Million
PAN No.:	AAACU4144N
[Permanent Account No.]	
GSTN :	06AAACU4144N2Z5
[Goods & Service Tax Registration No.]	
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturing, process, buy, sell and deal in all kinds of medicines and medical preparation drugs and pharmaceutical products etc. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

Credit Rating	Explanation	Rating Comments
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A	Acceptable Risk	Business dealings permissible with moderate risk of default
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Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1981. The company is a manufacturer of pharmaceutical products.</p> <p>As per the financial records of 2017, the company has achieved a favourable growth of 15.64% in its revenue as compared to the previous year and has reported a fair profitability margin of 14.84%.</p> <p>The company possesses healthy financial position marked by sound network base along with debt free balance sheet profile and comfortable liquidity parameter.</p> <p>Business is active. Payment seems to be regular.</p> <p>In view of aforesaid, the subject can be considered for business dealings at usual trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

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NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 21.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (91-11-23562146)

LOCATIONS

Registered Office :	2027/7, Chuna Mandi, Paharganj, New Delhi – 110055, India
Tel. No.:	91-11-23561067 / 23562145 / 23452146
Fax No.:	91-11-23561067
E-Mail :	sales@cgcaplet.com pg@ancalima.com
Website :	http://www.cgcaplet.com
Factory :	M – 15, D – and D – 3, Industrial Area, Sonapat – 131001, Haryana, India
Tel. No.:	91-130-2212484 / 2212459
Fax No.:	91-130-2212801

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Rajat Doda
Designation :	Director

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Address :	H.No. 802/8, Rishi Nagar, Sonipat – 131001, Haryana, India
Date of Birth/Age :	17.09.1972
Qualification:	B.Com
Date of Appointment :	30.09.2013
DIN No.:	00090568
Name :	Mr. Parveen Kumar
Designation :	Director
Address :	D.U.-1234/1 Mohan Nagar, Sonipat -131001, Haryana, India
Date of Birth/Age :	06.04.1983
Qualification:	B.Com
Date of Appointment :	30.09.2015
DIN No.:	07198770

MAJOR SHAREHOLDERS

AS ON 31.03.2017

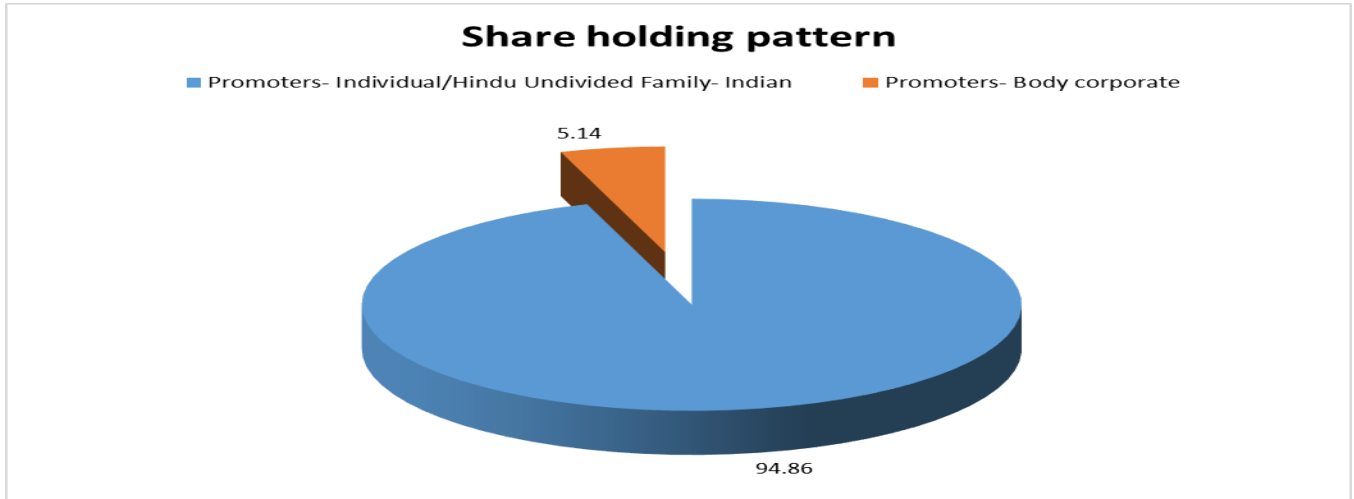
Names of Shareholders	No. of Shares
Pavel Garg	3208376
Poonam Garg	592473
Hare Krishna Exotic Private Limited, India	206800
Pavel Garg and Sons – HUF	13736
Total	4021385

Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	94.86
Promoters- Body corporate	5.14
Total	100.00

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BUSINESS DETAILS

Line of Business :	Manufacturing, process, buy, sell and deal in all kinds of medicines and medical preparation drugs and pharmaceutical products etc. [Registered Activity]		
Products / Services :	Name and Description of main products / services	NIC Code of the Product/service	
	Pharmaceutical product manufacturing services	99884300	
Brand Names :	Not Available		
Agencies Held :	Not Available		
Exports :	Not Divulged		
Imports :	Not Divulged		
Terms :	Not Divulged		

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--

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	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	Oriental Bank of Commerce
	Branch :	Sector 17B, Chandigarh - 160017, India
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
	Remark :	--
Auditors :		
Name :	Rakesh Sharma Associates Chartered Accountants	
Address :	316, Dhaka Chambers, Street No. 39 Naiwala, Karol Bagh, New Delhi, India	
PAN N Income-tax PAN of auditor or auditor's firm :	AAUPS4023R	
Memberships :	Not Available	
Collaborators :	Not Available	
Associates/Subsidiaries :	--	

CAPITAL STRUCTURE

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
5000000	Equity Shares	INR 10/- each	INR 50.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
4021385	Equity Shares	INR 10/- each	INR 40.214 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	40.214	40.214	40.214
(b) Reserves and Surplus	958.046	768.310	752.372
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	998.260	808.524	792.586
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	1.533
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	0.000	0.000	1.533
(4) Current Liabilities			
(a) Short-term borrowings	0.000	15.028	0.000
(b) Trade payables	269.466	220.144	75.536
(c) Other current liabilities	291.214	216.542	209.823
(d) Short-term provisions	50.538	14.955	15.789
Total Current Liabilities (4)	611.218	466.669	301.148
TOTAL	1609.478	1275.193	1095.267
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	165.191	149.126	138.741
(ii) Intangible Assets	30.453	41.560	57.475
(iii) Tangible assets capital work-in-progress	5.678	1.748	0.558
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	614.246	325.075	122.350
(c) Deferred tax assets (net)	2.157	0.956	0.000
(d) Long-term loans and advances	3.194	2.484	1.454
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	820.919	520.949	320.578

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	142.834	69.538	104.795
(c) Trade receivables	23.057	21.324	5.731
(d) Cash and bank balances	110.236	27.062	17.476
(e) Short-term loans and advances	270.328	423.077	447.988
(f) Other current assets	242.104	213.243	198.699
Total Current Assets	788.559	754.244	774.689
TOTAL	1609.478	1275.193	1095.267

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	1278.870	1105.873	898.941
	Other Income	180.148	27.531	36.390
	TOTAL	1459.018	1133.404	935.331
Less	EXPENSES			
	Cost of Materials Consumed	1041.747	922.967	741.563
	Purchases of Stock-in-Trade	29.072	24.139	19.607
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(0.717)	8.235	7.707
	Employee benefit expense	45.119	40.396	36.069
	Expenditure on production, transportation and Other expenditure pertaining to exploration and production activities	33.574	23.854	0.000
	CSR expenditure	0.801	0.000	0.920
	Other expenses	30.294	45.779	49.045
	TOTAL	1179.890	1065.370	854.911
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	279.128	68.034	80.420
Less	FINANCIAL EXPENSES	8.087	1.463	1.451
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	271.041	66.571	78.969
Less/ Add	DEPRECIATION/ AMORTISATION	34.599	35.955	40.695
	PROFIT/ (LOSS) BEFORE TAX	236.442	30.616	38.274

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Less	TAX	46.706	14.678	12.981
	PROFIT/ (LOSS) AFTER TAX	189.736	15.938	25.293
	Earnings / (Loss) Per Share (INR)	47.18	3.96	6.29

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	326.729	222.182	265.800
Net cash flows from (used in) operating activities	160.718	187.915	252.818

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	6.58	7.04	2.33
Account Receivables Turnover (Income / Sundry Debtors)	55.47	51.86	156.86
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	91.85	84.84	36.22
Inventory Turnover (Operating Income / Inventories)	1.95	0.98	0.77
Asset Turnover (Operating Income / Net Fixed Assets)	1.39	0.35	0.41

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.38	0.37	0.27

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Debt Equity Ratio (Total Liability / Networth)	0.00	0.02	0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.61	0.58	0.38
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.20	0.24	0.25
Interest Coverage Ratio (PBIT / Financial Charges)	34.52	46.50	55.42

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	14.84	1.44	2.81
Return on Total Assets ((PAT / Total Assets) * 100)	%	11.79	1.25	2.31
Return on Investment (ROI) ((PAT / Networth) * 100)	%	19.01	1.97	3.19

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.29	1.62	2.57
Quick Ratio ((Current Assets - Inventories) / Current Liabilities)		1.06	1.47	2.22
G-Score Ratio Financial (Networth / Total Assets)		0.62	0.63	0.72
G-Score Ratio Debt (Debts / Equity Capital)		0.00	0.37	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.29	1.62	2.57

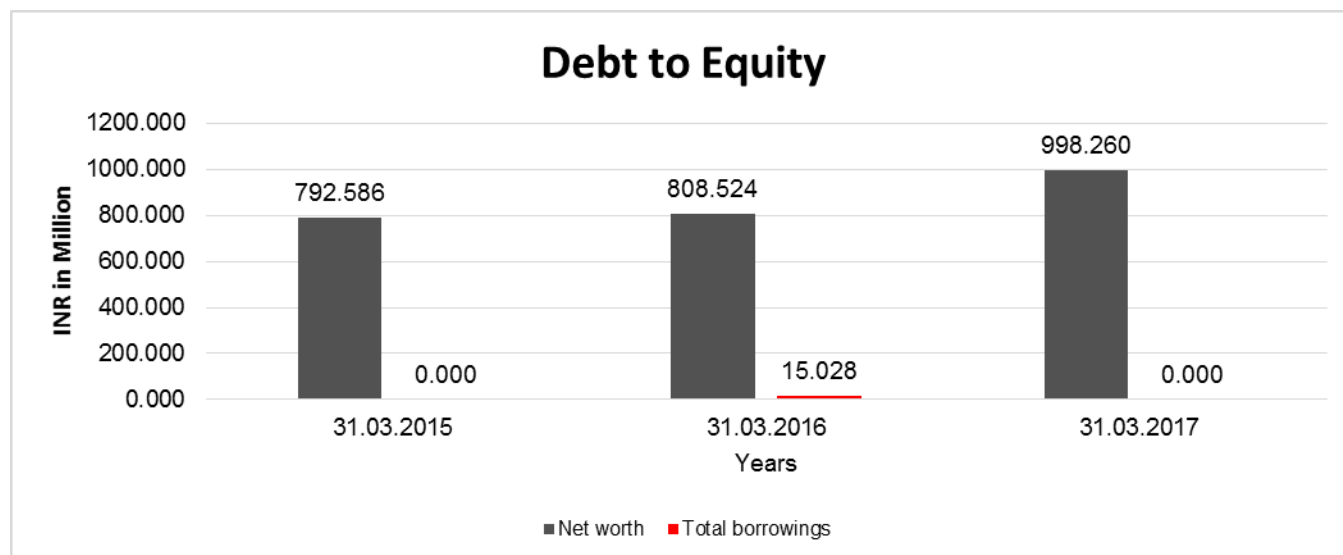
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

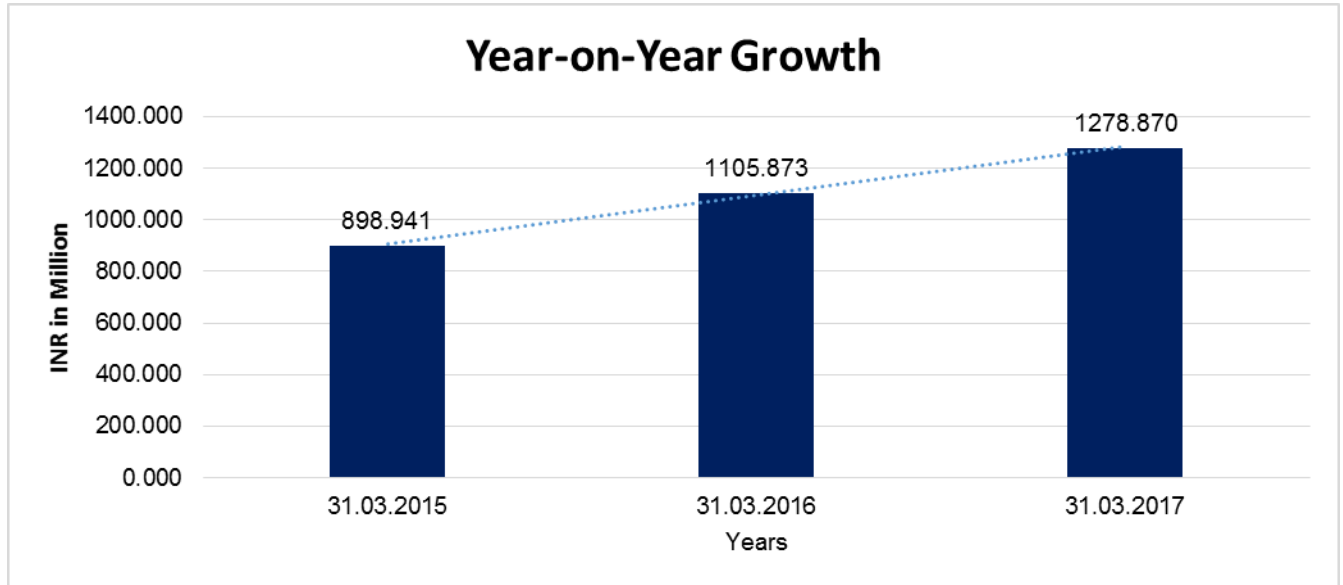
Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	40.214	40.214	40.214
Reserves & Surplus	752.372	768.310	958.046
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	792.586	808.524	998.260
Long-term borrowings	0.000	0.000	0.000
Short term borrowings	0.000	15.028	0.000
Total borrowings	0.000	15.028	0.000
Debt/Equity ratio	0.000	0.019	0.000



YEAR-ON-YEAR GROWTH

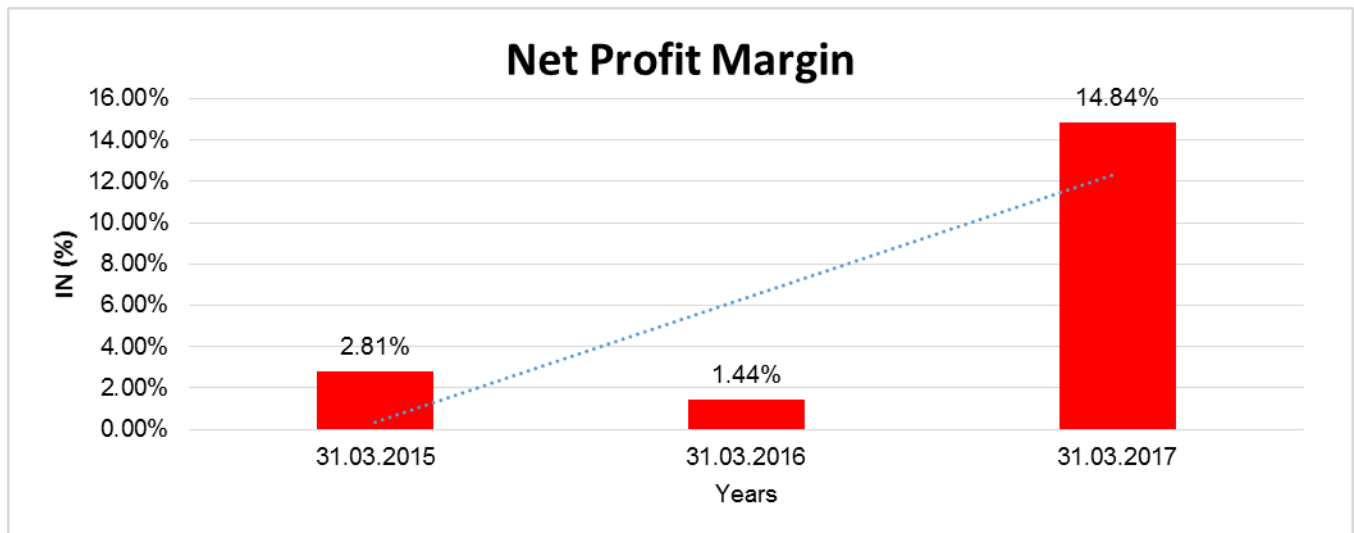
Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	898.941	1105.873	1278.870
		23.020	15.643

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	898.941	1105.873	1278.870
Profit/ (Loss)	25.293	15.938	189.736
	2.81 %	1.44 %	14.84 %



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

STATE OF THE COMPANY'S AFFAIRS

The Company has worked in the line of manufacturing, process, buy, sell and deal in all kinds of medicines and medical preparation drugs and pharmaceutical products etc. and continue to be same in near future. There is no change in the business of the company.

UNSECURED LOANS:

(INR In Million)

Particulars	As on 31.03.2017	As on 31.03.2016
SHORT TERM BORROWING		
Other loans and advances	0.000	15.028
Total	0.000	15.028

INDEX OF CHARGE:

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G620823 42	1001337 86	ORIENTAL BANK OF COMMERCE	16/10/2017	-	400000000.0	SECTOR 17BCHANDIGARHCH 160017IN
2	G019771 23	1000215 28	HDFC BANK LIMITED	09/03/2016	-	200000000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
3	G086980 86	1047380 2	UNION BANK OF INDIA	28/12/2013	03/08/2016	100000000.0	334/350, KHAZOR ROAD(JOSHI ROAD), KAROL BAGHDELHIDL11000 5IN
4	B704143 47	9033621 9	CANARA BANK	28/01/2005	14/03/2013	2605000.0	SONEPATSONEPAT HRIN

FIXED ASSETS:

Intangible assets

- Brands and trade marks
- Trade marks

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.15
UK Pound	1	INR 95.72
Euro	1	INR 84.99

INFORMATION DETAILS

Information Gathered by :	SWA
Analysis Done by :	NYT
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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