

MIRA INFORM REPORT

Report No. :	531140
Report Date :	22.09.2018

IDENTIFICATION DETAILS

Name :	GEDEE WEILER PRIVATE LIMITED
Registered Office :	D No 317, Avanashi Road, Coimbatore – 641018, Tamilnadu
Tel. No.:	91-422-2213439
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	30.08.1966
CIN No.: [Company Identification No.]	U29191TZ1966PTC000564
Capital Investment / Paid-up Capital :	INR 20.500 Million
PAN No.: [Permanent Account No.]	AAACG8015G
GSTN : [Goods & Service Tax Registration No.]	33AAACG8015G1Z0
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer of machine tools for turning, drilling, milling, shaping, planning, boring, grinding etc. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

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Status :	Good
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1966 and it is engaged as a manufacturer of machine tools for turning, drilling, milling, shaping, planning, boring, grinding etc.</p> <p>For the financial year 2017, the company has achieved decent growth in its revenue as compared to its previous year along with good profit margin during year.</p> <p>Rating takes into consideration, the satisfactory financial risk profile marked by adequate network base and strong debt protection metrics.</p> <p>Rating continues to derive strength from established track record of its business operations backed by well experienced management team.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 22.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

Management Non-Cooperative (91-422-2413048 / 4321300 / 2243439 / 2242760 / 2413908)

LOCATIONS

Registered Office :	D No 317, Avanashi Road, Coimbatore – 641018, Tamilnadu, India
Tel. No.:	91-422-2213439 / 2413048 / 4321300 / 2242760 / 2413513
Fax No.:	Not Available
E-Mail :	finance@gdweiler.com sales@gdweiler.com
Website :	http://www.gdweiler.com
Factory :	Vellalore Road, Podanur Post, Coimbatore – 641023, Tamilnadu, India
Tel. No.:	91-422-2413908 / 2413804

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Gopal Duraiswamy Gopalswamy
Designation :	Director
Address :	Gopal Bagh, Old No-317, New No 1062, Avinashi Road, Coimbatore – 641018,

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GEDEE WEILER PRIVATE LIMITED - 531140

PAGE NO. : 4

	Tamilnadu, India		
Date of Birth/Age :	02.08.1938		
Date of Appointment :	30.08.1966		
DIN No.:	00166241		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U41000TZ2010PTC016297	GEDEE NANOVAION PRIVATE LIMITED	16/08/2010	-
U29299TZ2007PTC013498	BEBECO TECHNOLOGIES INDIA PRIVATE LIMITED	05/03/2007	-
U65993TZ1980PTC000993	VENTURE INVESTMENTS PRIVATE LIMITED	30/09/2009	-
U29191TZ1979PTC000891	PRECICOM PRIVATE LIMITED	30/06/1997	-
U03210TZ1997PTC008227	UMS ELECTRONICS PRIVATE LIMITED	22/12/1997	-
U05110TZ1932PTC000067	IMPORTERS PRIVATE LIMITED	20/10/1966	-
U32302TZ1970PLC000609	UMS TECHNOLOGIES LIMITED	12/12/1994	-
U45301TZ1995PTC006237	WATERTEC (INDIA) PRIVATE LIMITED	19/06/1995	-
U65993TZ1968PTC000590	GEDEE INVESTMENTS PRIVATE LIMITED	29/08/1968	-
U29191TZ1966PTC000563	GEDEE HOPT PRIVATE LIMITED	30/08/1966	-
U29269TZ1932PTC000046	D ENGINEERING PRIVATE LIMITED	01/04/1963	-
U65993TZ1988PTC002181	R INVESTMENT PRIVATE LIMITED	23/08/1996	-
U95000TZ1983PTC001270	COIMBATORE SECURITY PRIVATE LIMITED	22/07/1998	-
U29191TZ1982PTC001205	GEDEE ASSOCIATES PRIVATE LIMITED	31/07/1982	-
U02221TZ1982PTC001189	G PRINT PRIVATE LIMITED	22/06/1982	-
U55101TZ1992PLC003842	RATHNA RESORTS LIMITED	04/11/1994	-
U60210TN1960PTC004322	ASHOK TRAVELS PRIVATE LIMITED	30/08/1979	-
U85110KA1989PTC009983	U.M.S. INVESTMENTS PRIVATE LIMITED	01/10/1996	-
U02922TZ1985PTC021658	G.PLAST PRIVATE LIMITED	24/07/1989	-
U74999TZ1984PTC028910	S O S PRIVATE LIMITED	06/09/1996	-
Name :	Mr. Shanthini Venkatesam Choudhry		
Designation :	Director		
Address :	No.1, Palaniswamy Naidu Street, Avinashi Road, Coimbatore – 641018, Tamilnadu, India		
Date of Birth/Age :	15.04.1964		
Date of Appointment :	30.05.2009		
DIN No.:	00166288		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74999TZ1984PTC028910	S O S PRIVATE LIMITED	06/09/1996	-
U02922TZ1985PTC021658	G.PLAST PRIVATE LIMITED	17/08/1987	-
U60210TN1960PTC004322	ASHOK TRAVELS PRIVATE LIMITED	21/03/1983	-
U55101TZ1992PLC003842	RATHNA RESORTS LIMITED	01/04/2017	-
U60210TZ1950PTC000228	TOWN SERVICE PRIVATE LIMITED	22/10/1983	-
U65993TZ1988PTC002180	UNIXINVESTMENTS PRIVATE LIMITED	26/05/1988	-
U65993TZ1988PTC002181	R INVESTMENT PRIVATE LIMITED	26/05/1988	-
U29191TZ1966PTC000564	GEDEE WEILER PRIVATE LIMITED	22/09/2009	-

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U29191TZ1966PTC000563	GEDEE HOPT PRIVATE LIMITED	21/08/1996	-
U65993TZ1968PTC000590	GEDEE INVESTMENTS PRIVATE LIMITED	27/09/2002	-
U55101TZ1995PTC006173	SUPER AIRPORT HOLDINGS (INDIA) PRIVATE LIMITED	06/09/2001	-
U32302TZ1970PLC000609	UMS TECHNOLOGIES LIMITED	28/09/1999	-
U05110TZ1932PTC000067	IMPORTERS PRIVATE LIMITED	03/01/2008	-
U27310TZ1973PLC000673	PREMIER CASTINGS LIMITED	10/11/1995	-
U65993TZ1980PTC000993	VENTURE INVESTMENTS PRIVATE LIMITED	17/01/1994	-
U01100TZ2008PTC014484	SUPER AGRO ENTERPRISES (INDIA) PRIVATE LIMITED	25/07/2012	-

Name :	Mr. Rajkumar Doraisamy Gopalasamy
Designation :	Wholetime Director
Address :	Gopal Bagh, 1068, Avanashi Road, Opposite President Hall, Coimbatore – 641018, Tamilnadu, India
Date of Birth/Age :	21.11.1968
Date of Appointment :	15.12.1996
DIN No.:	00197696

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U02922TZ1985PTC021658	G.PLAST PRIVATE LIMITED	17/08/1987	-
U60210TN1960PTC004322	ASHOK TRAVELS PRIVATE LIMITED	12/07/1988	-
U73100TZ2005PTC011887	GD STOPP TECHNOLOGIES PRIVATE LIMITED	09/06/2005	-
U65993TZ1988PTC002181	R INVESTMENT PRIVATE LIMITED	26/05/1988	-
U65993TZ1989PTC002392	DERA INVESTMENTS PRIVATE LIMITED	20/03/1989	-
U29269TZ1932PTC000046	D ENGINEERING PRIVATE LIMITED	29/09/2014	-
U28939TZ1969PTC000605	RAMM PRECISION PRODUCTS PRIVATE LIMITED	02/06/2014	-
U45301TZ1995PTC006237	WATERTEC (INDIA) PRIVATE LIMITED	20/06/2018	-
U32302TZ1970PLC000609	UMS TECHNOLOGIES LIMITED	30/09/1995	-
U27310TZ1973PLC000673	PREMIER CASTINGS LIMITED	10/11/1995	-
U03210TZ1997PTC008227	UMS ELECTRONICS PRIVATE LIMITED	25/03/2002	-
U41000TZ2010PTC016297	GEDEE NANOVAION PRIVATE LIMITED	16/08/2010	-

Name :	Mr. Hermann Friedrich Weiler
Designation :	Director
Address :	Wurzburger Str, 40 91074, Herzogenaurach 91074, Germany
Date of Birth/Age :	25.02.1942
Date of Appointment :	15.07.1970
DIN No.:	03350553

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares
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G D Gopal	336
G D Rajkumar	5013
Bernd Stopp	3116
Hermann Friedrich Weiler	1915
V Jayaraman	90
G Chandralekha	39
V Shanthini	30
Narayan Kumar J	30
Harichandravel	30
H Vijayanth	2
H Sashyanth	3
V Rajvirdhan	5
Rajam Subramaniam	5
Renuka Venkatapay	5
V Kannan	5
V Sundaram	5
Gedee Investments Private Limited	4000
D' Engineering Private Limited	1626
Dera Investments Private Limited	1455
G Plast Private Limited	1200
UMS Technologies Limited	1397
Precicom Private Limited	160
Importers Private Limited	25
Town Service Private Limited	8
Total	20500

Equity Share Break up (Percentage of Total Equity)

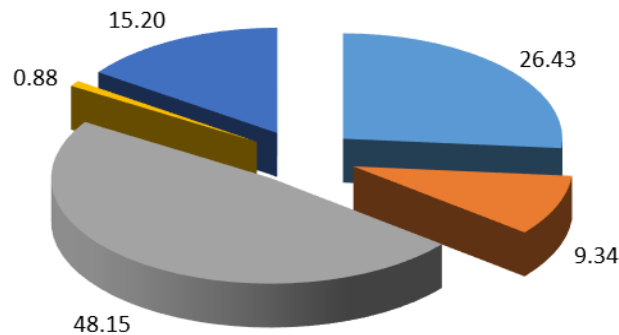
AS ON 28.09.2017

Category	Percentage
Promoters [Individual/Hindu Undivided Family (Indian)]	26.43
Promoters [Foreign national (Other than NRI)]	9.34
Promoters [Bodies corporate]	48.15
Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]	0.88
Public/Other than promoters [Foreign national (Other than NRI)]	15.20
Total	100.00

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Share holding pattern

- Promoters [Individual/Hindu Undivided Family (Indian)]
- Promoters [Foreign national (Other than NRI)]
- Promoters [Bodies corporate]
- Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]
- Public/Other than promoters [Foreign national (Other than NRI)]



BUSINESS DETAILS

Line of Business :	Manufacturer of machine tools for turning, drilling, milling, shaping, planning, boring, grinding etc. [Registered Activity]	
Products / Services :	Name and Description of main products / services	ITC Code
	CNC Lathe and Convention Lathe	84581100
	Spares	84669310
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS – (NOT AVAILABLE)

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GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark :	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark :	--	
No. of Employees :	Information denied by the management		
Bankers :	Banker Name :	Kotak Mahindra Bank Limited	
	Branch :	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
Remark :	--		
Facilities :	SECURED LOANS	31.03.2017	31.03.2016
		INR In Million	INR In Million
	LONG TERM BORROWINGS		
	Secured Term Loans		
	Kotak Mahindra Bank Limited	0.000	0.623
ICICI Bank Vehicle Loans	0.480	1.162	

SHORT TERM BORROWINGS			
Working Capital Loans			
Kotak Mahindra Bank Limited – Overdraft	26.958	11.981	
Canara Bank – Loan against RD	2.100	0.000	
Bills Discounting – Export Bills	78.136	54.509	
Total	107.674	68.275	

NOTES:

- Long Term Borrowings and Short Term Borrowings from Kotak Mahindra Bank Limited are serviced by equitable mortgage on properties valued INR 118.709 million, personal guaranteed by one more directors, also additionally secured by corporate guarantee given by Gedee Investments Private Limited.
- Working capital Limits: Hypothecation of entire current assets, viz. Inventory, receivables, movable assets.
- ICICI Bank Vehicle Loan taken against hypothecation of vehicles.
- Canara Bank Loan taken against recurring deposit.

Auditors :	
Name :	K.S.G. Subramanyam and Company Chartered Accountants
Address :	94/36, United Shopping Complex, IInd Floor, Dr. Nanjappa Road, Coimbatore – 641018, Tamilnadu, India
PAN No.:	AACFK3963E
Membership No.:	22883
Memberships :	Not Available
Collaborators :	Not Available
Other related parties :	<ul style="list-style-type: none"> • Ashok Travel • Ashok Travels Private Limited • Coimbatore Securities Private Limited • D' Engineering Private Limited • G Plast Private Limited • G Print Private Limited (Group Concern) • GD Stopp Technologies Private Limited • Gedee Associates Private Limited • Gedee Investments Private Limited • Gedee Medical Foundation • Gedee Novation Private Limited • Gedee Technical Training Inst

	<ul style="list-style-type: none"> • R.K. Industries • R.N. Industries- SCGC • SOS Private Limited – SCGC • The Grand Regent • UMS Technologies Limited • Warertec (India) Private Limited
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CAPITAL STRUCTURE

AS ON 28.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
30000	Equity Shares	INR 1000/- each	INR 30.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
20500	Equity Shares	INR 1000/- each	INR 20.500 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	20.500	20.500	20.500
(b) Reserves & Surplus	168.532	140.480	127.284
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	189.032	160.980	147.784
(3) Non-Current Liabilities			
(a) Long-term borrowings	0.480	1.785	9.140
(b) Deferred tax liabilities (Net)	10.156	2.868	2.208
(c) Other long term liabilities	0.000	0.000	0.000
(d) Long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	10.636	4.653	11.348
(4) Current Liabilities			
(a) Short term borrowings	107.194	66.490	90.775
(b) Trade payables	40.701	30.326	24.682
(c) Other current liabilities	28.193	22.839	21.615
(d) Short-term provisions	25.641	23.834	38.962
Total Current Liabilities (4)	201.729	143.489	176.034
TOTAL	401.397	309.122	335.166
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	103.399	124.063	126.715
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	1.843	1.843	1.843
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	1.574	1.676	1.390
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	106.816	127.582	129.948

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	89.969	63.778	54.449
(c) Trade receivables	99.824	70.839	78.652
(d) Cash and cash equivalents	75.581	24.221	19.966
(e) Short-term loans and advances	29.180	22.346	52.058
(f) Other current assets	0.027	0.356	0.093
Total Current Assets	294.581	181.540	205.218
TOTAL	401.397	309.122	335.166

PROFIT & LOSS ACCOUNT

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
SALES				
	Income	362.784	284.522	319.034
	Other Income	34.411	14.924	7.651
	TOTAL	397.195	299.446	326.685
Less	EXPENSES			
	Cost of Materials Consumed	224.214	161.084	187.514
	Changes in Inventories of finished goods and work-in-progress	(19.532)	(9.531)	(3.057)
	Employee Benefits Expenses	66.328	56.388	49.776
	Exceptional items	0.000	0.000	(2.789)
	Other expenses	52.905	41.772	37.779
	TOTAL	323.915	249.713	269.223
	PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	73.280	49.733	57.462
Less	FINANCIAL EXPENSES	5.039	5.075	5.530
	PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	68.241	44.658	51.932
Less	DEPRECIATION/ AMORTISATION	12.479	11.452	11.544
	PROFIT/(LOSS) BEFORE TAX	55.762	33.206	40.388
Less	TAX	19.081	11.680	15.473
	PROFIT/(LOSS) AFTER TAX	36.681	21.526	24.915
	EARNINGS IN FOREIGN CURRENCY			

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	FOB Basis	221.965	174.827	176.705
	Commission Received	1.542	3.081	0.686
	TOTAL EARNINGS	223.507	177.908	177.391
	IMPORTS			
	Raw Materials and Components	43.615	28.616	36.744
	TOTAL IMPORTS	43.615	28.616	36.744
	Earnings / (Loss) Per Share (INR)	1789.00	1050.00	1215.00

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	1.629	4.590	2.149
Cash generated from operations	20.397	20.564	12.770
Net cash flow from operating activities	32.444	33.023	25.512

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	100.43	90.88	89.98
Account Receivables Turnover (Income / Sundry Debtors)	3.63	4.02	4.06
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	66.26	68.72	48.04
Inventory Turnover (Operating Income / Inventories)	0.81	0.78	1.06
Asset Turnover (Operating Income / Net Fixed Assets)	0.71	0.40	0.45

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.51	0.48	0.56

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GEDEE WEILER PRIVATE LIMITED - 531140

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Debt Equity Ratio (Total Liability / Networth)	0.58	0.45	0.69
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.07	0.89	1.19
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.55	0.77	0.86
Interest Coverage Ratio (PBIT / Financial Charges)	14.54	9.80	10.39

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales ((PAT / Sales) * 100)	%	10.11	7.57	7.81
Return on Total Assets ((PAT / Total Assets) * 100)	%	9.14	6.96	7.43
Return on Investment (ROI) ((PAT / Networth) * 100)	%	19.40	13.37	16.86

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.46	1.27	1.17
Quick Ratio ((Current Assets - Inventories) / Current Liabilities)		1.01	0.82	0.86
G-Score Ratio Financial (Networth / Total Assets)		0.47	0.52	0.44
G-Score Ratio Debt (Debts / Equity Capital)		5.33	3.55	4.98
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.46	1.27	1.17

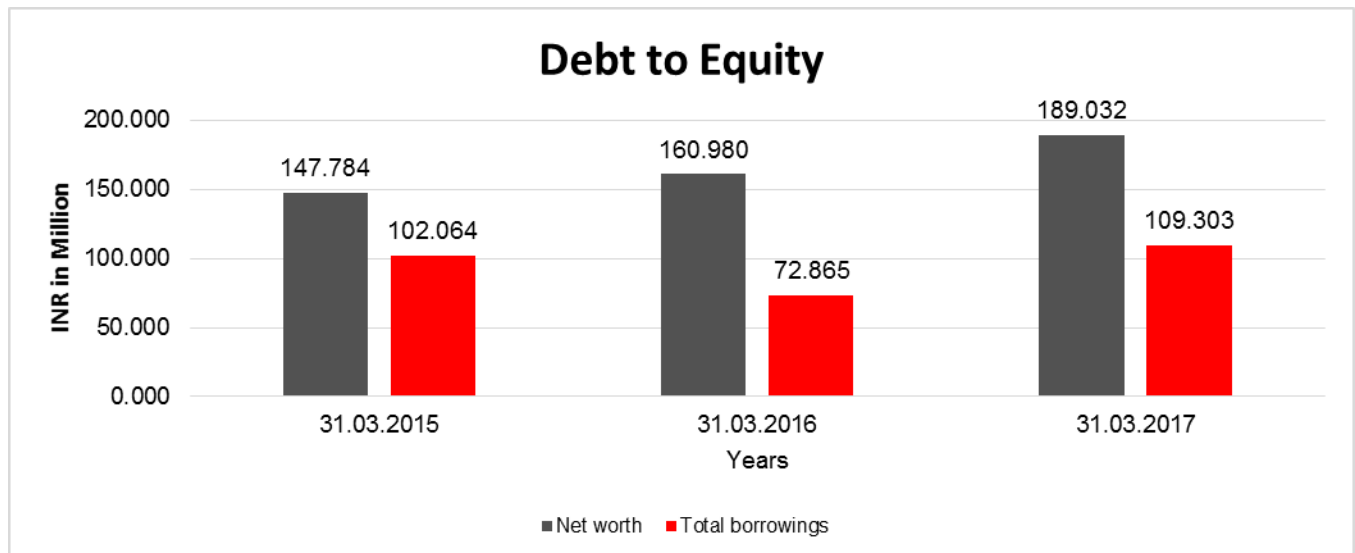
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

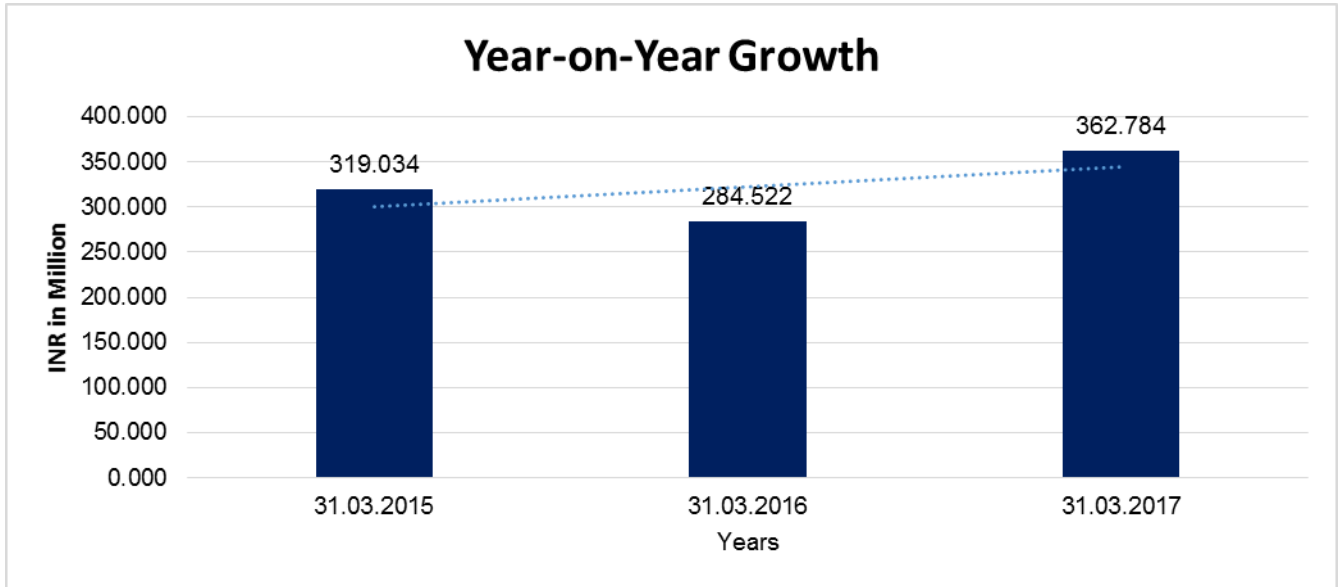
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	20.500	20.500	20.500
Reserves & Surplus	127.284	140.480	168.532
Net worth	147.784	160.980	189.032
Long Term borrowings	9.140	1.785	0.480
Short Term borrowings	90.775	66.490	107.194
Current maturities of long term debt	2.149	4.590	1.629
Total borrowings	102.064	72.865	109.303
Debt/Equity ratio	0.691	0.453	0.578



YEAR-ON-YEAR GROWTH

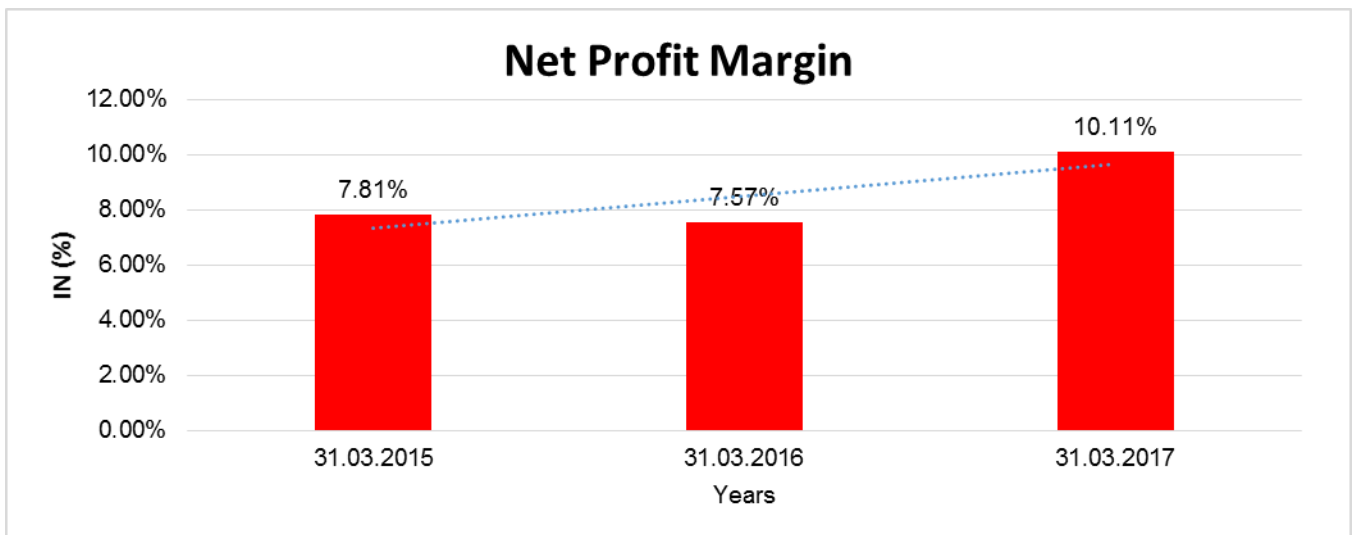
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	319.034	284.522	362.784
		(10.818)	27.506

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	319.034	284.522	362.784
Profit/(Loss)	24.915	21.526	36.681
	7.81%	7.57%	10.11%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

OPERATIONS:

During the year, the total income has increased to INR 362.784 million as against INR 284.522 million in the previous year. The company is confident of achieving better result in the current year.

BUSINESS OVERVIEW:

The overall business performance of the company has improved compared to the previous year on retaining export business.

INDEX OF CHARGES:

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H1025 8242	102719 92	KOTAK MAHINDRA BANK LIMITED	25/02/2 011	14/08/2 018	-	298630000.0	27BKC, C 27, G BLOCKBANDRA KURLA COMPLEX, BANDRA (E), MUMBAI MA400051IN
2	B3783 9982	102093 17	STANDARD CHARTERED BANK	30/01/2 010	-	20/04/2 012	85390000.0	509 D B ROAD,R S PURAM COIMBATORE TN641002IN
3	A8184 0175	800227 22	THE LAKSHMI VILAS BANK LIMITED	18/03/1 994	18/09/2 009	20/03/2 010	91950000.0	NO.1, HEAD QUARTERS ROAD, UPPILIPALAYAM, COIMBATORE TN641018IN

FIXED ASSETS:

- Land
- Building
- Plant and Machinery
- Electrical Installation
- Patterns
- Office Equipments
- Furniture and Fittings
- Vehicles
- Computers and Softwares
- Windmill

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.85
UK Pound	1	INR 95.15
Euro	1	INR 84.68

INFORMATION DETAILS

Information Gathered by :	TJL
Analysis Done by :	VVKR
Report Prepared by :	NKT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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