

## MIRA INFORM REPORT

<b>Report No. :</b>	531412
<b>Report Date :</b>	24.09.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	ANABOND LIMITED [w.e.f.21.01.2002]
<b>Formerly Known As :</b>	ANABOND PRIVATE LIMITED
<b>Registered Office :</b>	No. 36, Type II, Dr. V.S.I. Estate, Thiruvanmiyur, Chennai – 600041, Tamilnadu
<b>Tel. No.:</b>	91-44-23460050 / 41/ 42/ 43
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	29.02.1984
<b>Capital Investment / Paid-up Capital :</b>	INR 19.083 Million
<b>CIN No.:</b> [Company Identification No.]	U24295TN1984PLC075194
<b>PAN No.:</b> [Permanent Account No.]	AACCA4158Q
<b>GSTN :</b> [Goods & Service Tax Registration No.]	33AACCA4158Q1ZF (Tamil Nadu) 33AACCA4158Q4ZC (Tamil Nadu) 33AACCA4158Q2ZE (Tamil Nadu) 34AACCA4158Q1ZD (Puducherry) 18AACCA4158Q1Z7 (Assam)
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	The entire operations of the company relate to one segment viz manufacture of Industrial Adhesives and Sealants. [Registered activity]
<b>No. of Employees :</b>	Information declined by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 3900000
<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Anabond Limited was incorporated in the year 1984. It manufacturers Industrial Adhesives, Speciality coatings and paintings and Hydroxyl Terminated poly-Butadiene (HTPB).</p> <p>As per the financial records of FY 2017, the company has achieved revenue growth of 1.37% as compared to the previous year along with a decent profit margin of 9.62%.</p> <p>The sound financial risk profile of the company is marked by sufficient net worth base along with negligible debt balance sheet profile.</p> <p>Rating takes into consideration the subject's healthy Earnings per Share of INR 67.38 against the Face Value of INR 10.</p> <p>Ratings takes into consideration the vast experience of the promoters and top management, established track record and strong presence of the company in the industrial Adhesives &amp; Sealants (A&amp;S) space, established relationship with reputed client base and strong in-house research &amp; development capabilities, and healthy financial risk profile.</p> <p>The ratings are, however, constrained by moderate scale of operations and limited market size of the segments in which ABL operates.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
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India	A1	A1
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Risk Category	ECGC Classification
Insignificant	A1
Low	A2
Moderate	B1
High	B2
Very High	C1
Restricted	C2
Off-credit	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CARE
<b>Rating</b>	Long-term Bank Facilities = (A)
<b>Rating Explanation</b>	Adequate degree of safety and carry low credit risk.
<b>Date</b>	11.12.2017

<b>Rating Agency Name</b>	CARE
<b>Rating</b>	Short-term Bank Facilities = (A1)
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk.
<b>Date</b>	11.12.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 24.09.2018.

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**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED**

**MANAGEMENT NON-COOPERATIVE (91-44-23460041 / 42)**

**LOCATIONS**

<b>Registered/ Marketing Office :</b>	<b>Corporate/</b>	No. 36, Type II, Dr. V.S.I. Estate, Thiruvanmiyur, Chennai – 600041, Tamilnadu, India
<b>Tel. No.:</b>		91-44-23460050 / 41/ 42/ 43
<b>Fax No.:</b>		91-44-23460048
<b>E-Mail :</b>		<a href="mailto:taxation@anabond.com">taxation@anabond.com</a> <a href="mailto:marketing@anabond.com">marketing@anabond.com</a> <a href="mailto:anat2x@vsnl.net">anat2x@vsnl.net</a>
<b>Website :</b>		<a href="http://www.anabond.com">http://www.anabond.com</a>

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**DIRECTORS**

AS ON 31.03.2018

<b>Name :</b>	Mr. Janakiraman Vijayakumar
<b>Designation :</b>	Managing director
<b>Address :</b>	No.41, Flat No. 2D, Athreya Apartment, Gandhi Nagar, II Main Road, Adyar, Chennai – 600020, Tamil Nadu, India
<b>Date of Birth/Age :</b>	07.09.1951
<b>Qualification :</b>	M.Sc.
<b>Date of Appointment :</b>	29.02.1984
<b>PAN No.:</b>	AAGPV6367H
<b>DIN No.:</b>	00039987
<b>Name :</b>	Mr. Esakiapillai Srinivasan
<b>Designation :</b>	Whole-time director
<b>Address :</b>	Plot No.5047, Ram Nagar North Extension, 5th Street, Puzhuthivakkam, Madipakkam, Chennai – 600091, Tamilnadu, India
<b>Date of Birth/Age :</b>	17.03.1961
<b>Qualification :</b>	B.A.
<b>Date of Appointment :</b>	24.08.2007
<b>PAN No.:</b>	ACGPS4912H
<b>DIN No.:</b>	00040408
<b>Name :</b>	Mr. Janakiraman Vijayakumar Sembian
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	41/2D, II Main Road, Gandhi Nagar, Adyar, Chennai – 600020, Tamilnadu, India
<b>Date of Birth/Age :</b>	26.02.1982
<b>Qualification :</b>	B.E.(Artchitect)
<b>Date of Appointment :</b>	04.02.2011
<b>PAN No.:</b>	AOHPS3509R
<b>DIN No.:</b>	02305586
<b>Name :</b>	Mr. Velayutham Andrew
<b>Designation :</b>	Director
<b>Address :</b>	No.7, New Street, Lakshmpuram Chromepet, Chennai – 600044, Tamilnadu, India
<b>Date of Birth/Age :</b>	05.11.1962
<b>Qualification :</b>	B.E.
<b>Date of Appointment :</b>	25.01.2013
<b>PAN No.:</b>	ADJPV1250F
<b>DIN No.:</b>	03122193
<b>Name :</b>	Mr. Selvaganapathy Suyam Prakaasam
<b>Designation :</b>	Director
<b>Address :</b>	AH142, 3rd Street, Anna Nagar, Chennai – 600040, Tamilnadu, India

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<b>Date of Birth/Age :</b>	03.07.1962
<b>Qualification :</b>	BBL and DLL
<b>Date of Appointment :</b>	25.01.2013
<b>PAN No.:</b>	ABUPS8769H
<b>DIN No.:</b>	06483988
<b>Name :</b>	Mr. William Stephen Aruldoss Kanthiah
<b>Designation :</b>	Director
<b>Address :</b>	A-29, Lakshmi Sundaram Enclave 99, Sammattipuram Main Road, Kalavasal Madurai - 625016, Tamilnadu, India
<b>Date of Birth/Age :</b>	18.09.1947
<b>Qualification :</b>	BE and MS
<b>Date of Appointment :</b>	23.03.2015
<b>PAN No.:</b>	AGGPK2271D
<b>DIN No.:</b>	06935001
<b>Name :</b>	Mr. Balachander Kuppuraj
<b>Designation :</b>	Director
<b>Address :</b>	Flat-3, Vijaylaxmi Apartments, 29, Tiger Varadarachari First Street, Be Sant Nagar, Chennai – 600090, Tamilnadu, India
<b>Date of Birth/Age :</b>	15.05.1949
<b>Qualification :</b>	Bachelor in Mechanical Engineering
<b>Date of Appointment :</b>	23.03.2015
<b>PAN No.:</b>	AABPB7866L
<b>DIN No.:</b>	07131396
<b>Name :</b>	Stiva Vijayakumar
<b>Designation :</b>	Additional Director
<b>Address :</b>	Flat No. 408, Block-A, Ceebros Boulevard, Gandhi Nagar, OMR Thoraipakkam, Chennai – 600097, Tamilnadu, India
<b>Date of Appointment :</b>	24.05.2018
<b>PAN No.:</b>	AMZPV5110H
<b>DIN No.:</b>	03632397

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

Names of Shareholders	No. of Shares
J. Vijayakumar	560285
J.V.Stiva	671570
J.V.Sembian	518619
Administrator, Don Bosco Centre	24000
V. Vanaja	36800
E. Srinivasan	62766
V.Lakshminarayanan	20000
S. Suyam Prakasam	1582
M.S.Abraham	100
T. Pazhanikumar	2029
R.Venkatesan	1000
Saranya Srivatsan	700
L. Murali	2650
K. Rajendra Prasad	4390
U.Kameswari	820
Bhuvaneswari R	230
M.Anand	301
Prathap G.	110
Varun Deep L	390
<b>Total</b>	<b>1908342</b>

**Equity Share Break up (Percentage of Total Equity)**

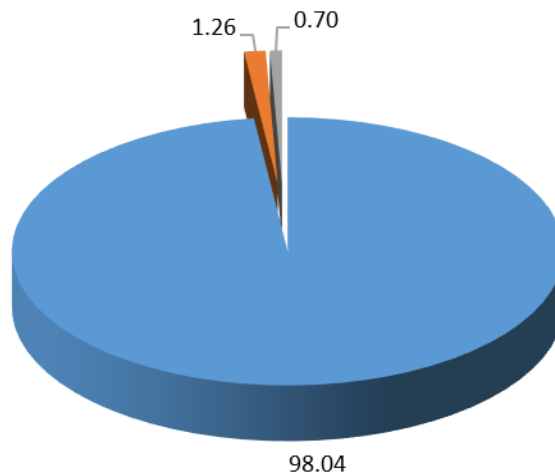
**AS ON 30.09.2017**

Category	Percentage
Promoters [Individual/Hindu Undivided Family (Indian)]	98.04
Promoters [Bodies corporate]	1.26
Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]	0.70
<b>Total</b>	<b>100.00</b>

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### Share holding patten

- Promoters [Individual/Hindu Undivided Family (Indian)]
- Promoters [Bodies corporate]
- Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]



### BUSINESS DETAILS

<b>Line of Business :</b>	The entire operations of the company relate to one segment viz manufacture of Industrial Adhesives and Sealants. [Registered activity]									
<b>Products / Services :</b>	<table border="1"> <thead> <tr> <th>Item Code No.</th> <th>Product Description</th> </tr> </thead> <tbody> <tr> <td>35061000</td> <td>Adhesives, aulking Compounds and Mastics</td> </tr> </tbody> </table>	Item Code No.	Product Description	35061000	Adhesives, aulking Compounds and Mastics	<table border="1"> <thead> <tr> <th>NIC Code No.</th> <th>Product Description</th> </tr> </thead> <tbody> <tr> <td>2029</td> <td>Manufacturing and marketing of adhesives and sealants</td> </tr> </tbody> </table>	NIC Code No.	Product Description	2029	Manufacturing and marketing of adhesives and sealants
Item Code No.	Product Description									
35061000	Adhesives, aulking Compounds and Mastics									
NIC Code No.	Product Description									
2029	Manufacturing and marketing of adhesives and sealants									
<b>Brand Names :</b>	Not Available									
<b>Agencies Held :</b>	Not Available									
<b>Exports :</b>	Not Divulged									
<b>Imports :</b>	Not Divulged									
<b>Terms :</b>	Not Divulged									

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**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark :</b>	--	
<b>Customers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark :</b>	--	
<b>No. of Employees :</b>	Information denied by the management		
<b>Bankers :</b>	<b>Banker Name :</b>	HDFC Bank Limited	
	<b>Branch :</b>	HDFC Bank House Senapati Bapat Marg, L8ower Parel West, Mumbai – 400013, Maharashtra, India	
	<b>Person Name (With Designation) :</b>	--	
	<b>Contact Number :</b>	--	
	<b>Name of Account Holder :</b>	--	
	<b>Account Number :</b>	--	
	<b>Account Since (Date/Year of Account Opening) :</b>	--	
	<b>Average Balance Maintained :</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	
	<b>Account Operation :</b>	--	
	<b>Remark :</b>	--	
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
		<b>INR In Million</b>	<b>INR In Million</b>
	<b>LONG TERM BORROWINGS</b>		
	Rupee term loans from banks	24.158	10.904
	Working capital loans from banks	10.526	6.471
	Loans taken for fixed assets	0.495	3.982

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	<b>Total</b>	<b>35.179</b>	<b>21.357</b>

<b>Auditors :</b>	
<b>Name :</b>	C N G S N and Associates Chartered Accountants
<b>Address :</b>	Swathi Court, Flat No. C and D, No.22, Vijayaraghava Road, T. Nagar, Chennai – 600017, Tamilnadu, India
<b>PAN No.:</b>	AADFC5571B
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiary companies :</b>	<ul style="list-style-type: none"> <li>• Anadocs IT Solutions Private Limited <b>CIN No.:</b> U72200TN2003PTC051954</li> <li>• Anabond Tantalum Private Limited <b>CIN No.:</b> U27300TN2007PTC063230</li> </ul>
<b>Joint venture :</b>	<ul style="list-style-type: none"> <li>• Anabond Stedman Pharma Research Private Limited <b>CIN No.:</b> U33112TN2004PTC054628</li> <li>• Revocoat India Private Limited <b>CIN No.:</b> U24299PY1997PTC001304</li> <li>• Anabond HS Butyl Private Limited <b>CIN No.:</b> U25200TN2013PTC091564</li> </ul>
<b>Associates :</b>	<ul style="list-style-type: none"> <li>• Anabond Darien Private Limited <b>CIN No.:</b> U24100TN1994PTC026929</li> <li>• Arima and Company</li> </ul>

**CAPITAL STRUCTURE**

**AS ON 30.09.2016**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
6000000	Equity Shares	INR 10/- each	INR 60.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1908342	Equity Shares	INR 10/- each	INR 19.083 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET [STANDALONE]**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	19.083	19.083	19.083
(b) Reserves & Surplus	1342.810	1219.989	1081.403
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1361.893</b>	<b>1239.072</b>	<b>1100.486</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	47.129	33.065	87.340
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	6.390	6.405	3.359
(d) long-term provisions	6.092	4.409	2.641
<b>Total Non-current Liabilities (3)</b>	<b>59.611</b>	<b>43.879</b>	<b>93.340</b>
(4) Current Liabilities			
(a) Short term borrowings	3.660	3.313	4.021
(b) Trade payables	112.527	115.427	96.364
(c) Other current liabilities	14.436	32.275	39.782
(d) Short-term provisions	44.567	39.382	36.265
<b>Total Current Liabilities (4)</b>	<b>175.190</b>	<b>190.397</b>	<b>176.432</b>
<b>TOTAL</b>	<b>1596.694</b>	<b>1473.348</b>	<b>1370.258</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	719.567	573.180	566.846
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	48.517	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	24.942	25.001	25.001
(c) Deferred tax assets (net)	9.520	15.229	17.138
(d) Long-term Loan and Advances	8.521	8.827	29.480
(e) Other Non-current assets	40.557	22.332	13.355
<b>Total Non-Current Assets</b>	<b>803.107</b>	<b>693.086</b>	<b>651.820</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	164.390	160.770	140.297
(c) Trade receivables	338.512	382.081	362.997
(d) Cash and cash equivalents	209.343	112.804	76.417
(e) Short-term loans and advances	40.429	85.316	101.186
(f) Other current assets	40.913	39.291	37.541
<b>Total Current Assets</b>	<b>793.587</b>	<b>780.262</b>	<b>718.438</b>
<b>TOTAL</b>	<b>1596.694</b>	<b>1473.348</b>	<b>1370.258</b>

**PROFIT & LOSS ACCOUNT [STANDALONE]**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	1336.332	1318.228	1205.384
	Other Income	15.249	9.335	7.415
	<b>TOTAL</b>	<b>1351.581</b>	<b>1327.563</b>	<b>1212.799</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	765.232	743.270	639.294
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	3.517	0.009	2.071
	Employees benefits expense	180.612	164.601	143.357
	CSR expenditure	2.623	1.546	1.434
	Exceptional items	0.000	0.000	(3.899)
	Other expenses	202.861	202.072	201.716
	<b>TOTAL</b>	<b>1154.845</b>	<b>1111.498</b>	<b>983.973</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>196.736</b>	<b>216.065</b>	<b>228.826</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>5.835</b>	<b>5.079</b>	<b>12.511</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>190.901</b>	<b>210.986</b>	<b>216.315</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>15.787</b>	<b>26.531</b>	<b>65.342</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>175.114</b>	<b>184.455</b>	<b>150.973</b>
<b>Less</b>	<b>TAX</b>	<b>46.524</b>	<b>41.290</b>	<b>22.979</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>128.590</b>	<b>143.165</b>	<b>127.994</b>

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	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	48.038	37.466	33.283
	<b>TOTAL EARNINGS</b>	<b>48.038</b>	<b>37.466</b>	<b>33.283</b>
	<b>IMPORTS</b>			
	Raw Materials	356.978	324.351	275.915
	<b>TOTAL IMPORTS</b>	<b>356.978</b>	<b>324.351</b>	<b>275.915</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>67.38</b>	<b>75.02</b>	<b>61.52</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	10.222	23.478	25.164
Net cash flows from (used in) operations	244.308	189.382	154.374
Net cash flows from (used in) operating activities	194.860	186.923	109.805

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	92.46	105.79	109.92
Account Receivables Turnover (Income / Sundry Debtors)	3.95	3.45	3.32
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	53.67	56.68	55.02
Inventory Turnover (Operating Income / Inventories)	1.20	1.34	1.63
Asset Turnover (Operating Income / Net Fixed Assets)	0.27	0.35	0.40

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**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.15	0.17	0.21
Debt Equity Ratio (Total Liability / Networth)	0.04	0.05	0.11
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.13	0.15	0.16
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.53	0.50	0.52
Interest Coverage Ratio (PBIT / Financial Charges)	33.72	42.54	18.29

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	9.62	10.86	10.62
Return on Total Assets ((PAT / Total Assets) * 100)	%	8.05	9.72	9.34
Return on Investment (ROI) ((PAT / Networth) * 100)	%	9.44	11.55	11.63

**SOLVENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	4.53	4.10	4.07
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	3.59	3.25	3.28
G-Score Ratio Financial (Networth / Total Assets)	0.85	0.84	0.80
G-Score Ratio Debt	3.20	3.14	6.11

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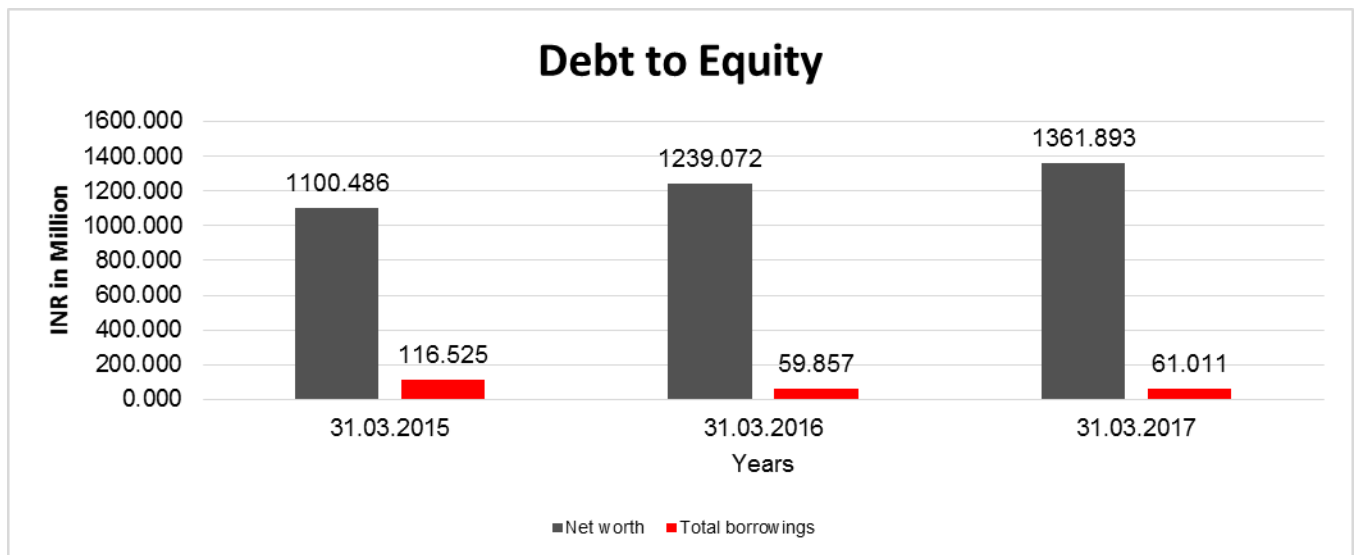
(Debts / Equity Capital)			
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	4.53	4.10	4.07

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

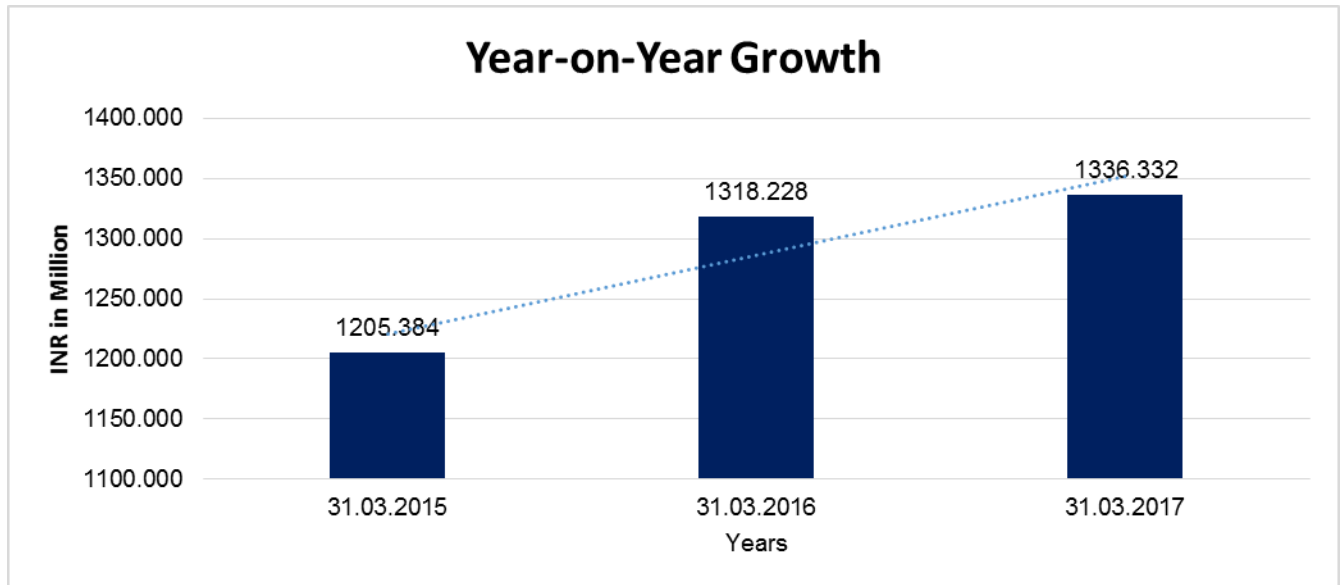
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	19.083	19.083	19.083
Reserves & Surplus	1081.403	1219.989	1342.810
<b>Net worth</b>	<b>1100.486</b>	<b>1239.072</b>	<b>1361.893</b>
Long Term borrowings	87.340	33.066	47.129
Short Term borrowings	4.021	3.313	3.660
Current Maturities of Long term debt	25.164	23.478	10.222
<b>Total borrowings</b>	<b>116.525</b>	<b>59.857</b>	<b>61.011</b>
<b>Debt/Equity ratio</b>	<b>0.106</b>	<b>0.048</b>	<b>0.045</b>



**YEAR-ON-YEAR GROWTH**

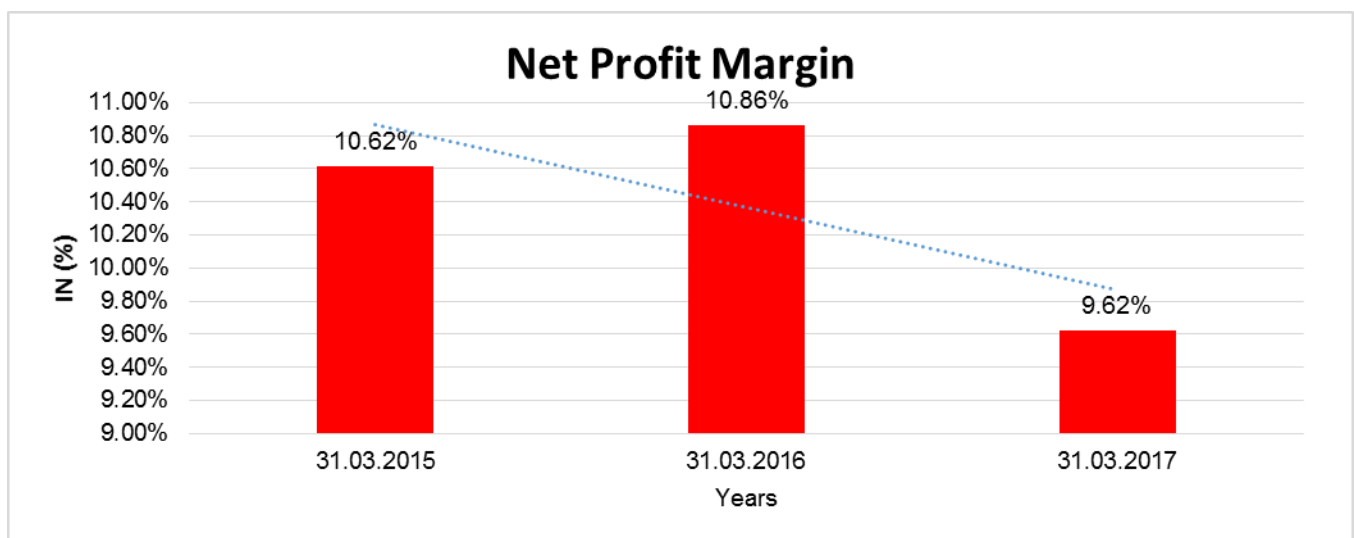
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	1205.384	1318.228	1336.332
		<b>9.362</b>	<b>1.373</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	1205.384	1318.228	1336.332
Profit	127.994	143.165	128.590
	<b>10.62%</b>	<b>10.86%</b>	<b>9.62%</b>



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**BALANCE SHEET [CONSOLIDATED]**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	19.083	19.083
(b) Reserves & Surplus	1384.81	1256.505
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1403.893</b>	<b>1275.588</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	47.345	33.066
(b) Deferred tax liabilities (Net)	0.000	0.000
(c) Other long term liabilities	6.390	6.404
(d) long-term provisions	6.092	4.409
<b>Total Non-current Liabilities (3)</b>	<b>59.827</b>	<b>43.879</b>
(4) Current Liabilities		
(a) Short term borrowings	6.771	9.931
(b) Trade payables	121.226	120.751
(c) Other current liabilities	16.373	33.689
(d) Short-term provisions	50.435	40.610
<b>Total Current Liabilities (4)</b>	<b>194.805</b>	<b>204.981</b>
<b>TOTAL</b>	<b>1658.525</b>	<b>1524.448</b>
<b>II. ASSETS</b>		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	727.870	581.798
(ii) Intangible Assets	0.087	0.133
(iii) Capital work-in-progress	0.000	48.517
(iv) Intangible assets under development	0.000	0.000
(b) Non-current Investments	39.619	38.676
(c) Deferred tax assets (net)	7.940	13.983
(d) Long-term Loan and Advances	8.715	9.021
(e) Other Non-current assets	38.187	25.332
<b>Total Non-Current Assets</b>	<b>822.418</b>	<b>717.460</b>
(2) Current assets		
(a) Current investments	0.000	0.000
(b) Inventories	175.544	168.406
(c) Trade receivables	358.321	393.974

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(d) Cash and cash equivalents		211.935	114.093
(e) Short-term loans and advances		40.444	85.339
(f) Other current assets		49.863	45.176
<b>Total Current Assets</b>		<b>836.107</b>	<b>806.988</b>
<b>TOTAL</b>		<b>1658.525</b>	<b>1524.448</b>

**PROFIT & LOSS ACCOUNT [CONSOLIDATED]**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>		
	Income	1395.978	1355.140
	Other Income	14.909	11.090
	<b>TOTAL</b>	<b>1410.887</b>	<b>1366.230</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed	792.333	756.760
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	2.594	(0.342)
	Employees benefits expense	188.702	171.815
	CSR expenditure	2.622	1.546
	Exceptional items	0.000	(3.899)
	Other expenses	215.147	210.765
	<b>TOTAL</b>	<b>1201.398</b>	<b>1136.645</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>209.489</b>	<b>229.585</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>6.523</b>	<b>7.474</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>202.966</b>	<b>222.111</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>16.529</b>	<b>27.297</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>186.437</b>	<b>194.814</b>
<b>Less</b>	<b>TAX</b>	<b>50.187</b>	<b>46.683</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>136.250</b>	<b>148.131</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>71.4</b>	<b>77.62</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**NOTE:** The Registered Office of the company has been shifted from RS No. 26/2, Cad No. 82, Thiru-Bhuvani Village, Manadipet Commune - 605102, Pondicherry, India to the present address w.e.f. 19.02.2010.

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**UNSECURED LOANS:**

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
<b>LONG TERM BORROWINGS</b>		
Deposits from others	10.615	10.265
Other Loans and Advances	1.335	1.444
<b>SHORT TERM BORROWINGS</b>		
Loans and advances from related parties	3.660	3.313
<b>Total</b>	<b>15.610</b>	<b>15.022</b>

**INDEX OF CHARGE:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G73 337 289	100 146 229	HDFC Bank Limited	13/12/2017	-	-	30000000.0	HDFC Bank House Senapati Bapat Marglower Parel Wmumbaimh400013in
2	G78 372 497	105 645 97	HDFC Bank Limited	14/02/2015	05/01/2018	-	310140000.0	HDFC Bank Housesenapati Bapat Marglower Parel Wmumbaimh400013in
3	Y10 085 015	900 058 45	Advanced System Laboratory	09/07/2004	-	-	80000000.0	Kanchenbaghyderabadtn
4	Y10 084 594	900 054 24	The Tamilnadu Industrial Investment Corporation Ltd	18/11/1993	-	-	313000.0	Sidco Projectgs.T. Road; Guindymadrastn600032in
5	Y10 084 411	900 052 41	The Tamilnadu Industrial Investment Corporation	09/11/1984	-	-	420000.0	480anna Salaichennaitn600035in

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			Ltd					
6	C61 556 221	100 829 48	Indian Overseas Bank	24/10/ 2007	20/01/ 2009	13/08/ 2015	47500000.0	Commercial & Institutional Credit Branch98-A, Dr. Radhakrishnan Salai, Mylaporechennaitn6 00004in
7	C61 560 488	900 057 12	Indian Overseas Bank	07/09/ 2001	15/03/ 2012	13/08/ 2015	318700000.0	Commercial & Institutional Credit Branch,98-A, Dr. Radhakrishnan Salai, Mylapore,Chennaitn 600004in
8	C61 562 914	902 620 76	Indian Overseas Bank	07/09/ 2001	06/10/ 2004	13/08/ 2015	23000000.0	Auras Corporate Center98-A Dr. Radhakrishnan Salaichennaitnin
9	C61 557 336	902 624 93	Indian Overseas Bank	09/07/ 2004	-	13/08/ 2015	80000000.0	Auras Corporate Center98-A Dr. Radhakrishnan Salaichennaitnin

**FIXED ASSETS:**

**Tangible Assets**

- Buildings
- Factory building
- Plant and equipment
- Factory equipments
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipment
- Computer equipments
- Land

**Intangible Assets**

- Brands and trade marks
- Trade marks

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 72.69
UK Pound	1	INR 94.99
Euro	1	INR 85.25

**INFORMATION DETAILS**

Information Gathered by :	SUP
Analysis Done by :	PRI
Report Prepared by :	RSH

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage

NB is stated where there is insufficient information to facilitate rating. However, it is not be considered as unfavorable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)