

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 531323 |
| Report Date : | 25.09.2018 |

IDENTIFICATION DETAILS

| | |
|---|---|
| Name : | COAST TO COAST DESIGNS PRIVATE LIMITED |
| Registered Office : | 203-208, Aditya Chamber-1, D – Block, Central Market, Prashant Vihar, New Delhi – 110085 |
| Tel. No.: | 91-11-47079901 |
| Country : | India |
| Financials (as on) : | 31.03.2017 |
| Date of Incorporation : | 04.12.2007 |
| CIN No.: [Company Identification No.] | U17121DL2007PTC171042 |
| Capital Investment / Paid-up Capital : | INR 21.879 Million |
| PAN No.: [Permanent Account No.] | AADCC2313C |
| GSTN : [Goods & Service Tax Registration No.] | 07AADCC2313C1ZF |
| Legal Form : | Private Limited Liability Company |
| Line of Business : | Subject is engaged in Manufacturing and Trading of Plywood and Veneers. (Registered Activity) |
| No. of Employees : | Information declined by the management |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

| Credit Rating | Explanation | Rating Comments |
|---------------|-----------------|---|
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |

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| | |
|----------------------------|---|
| Status : | Satisfactory |
| Payment Behaviour : | Slow but correct |
| Litigation : | Clear |
| Comments : | <p>Subject was incorporated in the year 2007 and it is engaged as manufacturer and trader of plywood, veneers and other wood products.</p> <p>For the financial year 2017, the company has achieved decent growth in its revenue as compared to its previous year but has reported thin profit margin during the year.</p> <p>The company possesses satisfactory financial risk profile marked by sufficient net worth base and average debt protection metric.</p> <p>Rating continues to derive strength from its established track record of its business operation backed by promoters' extensive experience and funding support.</p> <p>However, these rating strengths gets partially offset by exposure to volatility in foreign exchange (forex) rates, and large working capital requirement,</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> |

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|--------------|---------------------------------|--------------------------------|
| India | A1 | A1 |

| Risk Category | ECGC Classification |
|---------------------|---------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |

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| | |
|----------------------|----|
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

EXTERNAL AGENCY RATING

| | |
|---------------------------|---------------------------|
| Rating Agency Name | CRISIL |
| Rating | Long Term Rating=BB |
| Rating Explanation | Moderate risk of default. |
| Date | 25.06.2018 |

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 25.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (Tel. No.: 91-11-47079901)

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LOCATIONS

| | |
|----------------------------|--|
| Registered Office : | 203-208, Aditya Chamber-1, D – Block, Central Market, Prashant Vihar, New Delhi – 110085, India |
| Tel. No.: | 91-11-47079901 (10 lines) |
| Fax No.: | 91-11-47079910 |
| E-Mail : | office@coasttocoast.in rocddc@in.com gopalkgupta2003@gmail.com |
| Website : | http://www.coasttocoast.in |
| Experience Centre: | Shop No. 122, DLF Grand Mall, M.G. ROAD, Gurgaon, Haryana, India |
| Factory: | Khasra No. 7/21/1/1 & 7/21/2/1, Nathupur Village, Kundli, Sonipat– 131028, Haryana, India |

DIRECTORS

As on 31.03.2018

| | | | |
|------------------------------|---|-------------------|-----------------|
| Name : | Mr. Vinit Agarwal | | |
| Designation : | Director | | |
| Address : | 157, Anand Vihar, Pitampura, Delhi- 110034, India | | |
| Date of Appointment : | 04.12.2007 | | |
| DIN No.: | 00021366 | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U20221DL1998PTC091642 | DONYI POLO TIMBERS PRIVATE LIMITED. | 13/01/1998 | - |
| U51109DL2007PTC160921 | EXOTIC VENEERS PRIVATE LIMITED | 21/03/2007 | - |
| U70109DL2006PTC152897 | DONYI POLO INFRASTRUCTURE PRIVATE LIMITED | 01/09/2006 | - |
| Name : | Mr. Gautam Baid | | |
| Designation : | Director | | |
| Address : | E-7/19, Vasant Vihar-1, South West Delhi, Delhi – 110057, India | | |
| Date of Appointment : | 04.12.2007 | | |
| DIN No.: | 00021400 | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U74899DL1994PTC062397 | AROMA FINANCE AND PORTFOLIO PRIVATE LIMITED | 10/05/2004 | - |
| U20221DL1998PTC091642 | DONYI POLO TIMBERS PRIVATE LIMITED. | 13/01/1998 | - |
| U51109DL2007PTC160921 | EXOTIC VENEERS PRIVATE LIMITED | 21/03/2007 | - |
| U70109DL2011PTC221140 | BAID BUILDCON PRIVATE LIMITED | 30/09/2013 | - |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 5

| | | | |
|------------------------------|---|-------------------|-----------------|
| U70109DL2006PTC152897 | DONYI POLO INFRASTRUCTURE PRIVATE LIMITED | 01/09/2006 | - |
| Name : | Ms. Pooja Agarwal | | |
| Designation : | Director | | |
| Address : | 157, Anand Vihar, Pitampura, Delhi- 110034, India | | |
| Date of Appointment : | 26.09.2013 | | |
| DIN No.: | 00021433 | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U70100DL2011PTC223803 | RIVYA PROPERTIES PRIVATE LIMITED | 17/08/2011 | - |
| Name : | Mr. Udit Sekhar Dass | | |
| Designation : | Director | | |
| Address : | AG-246 Shalimar Bagh, Near Happy Public School, Delhi – 110088, India | | |
| Date of Appointment : | 26.09.2013 | | |
| DIN No.: | 05260381 | | |
| Name : | Ms. Ruchika Baid | | |
| Designation : | Director | | |
| Address : | 91, Sainik Vihar Pitam Pura, New Delhi – 110034, India | | |
| Date of Appointment : | 26.09.2013 | | |
| DIN No.: | 06590911 | | |

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

| Names of Shareholders | No. of Shares |
|---|---------------|
| Donyi Polo Timber Private Limited | 618330 |
| Gautam Baid | 331250 |
| Vinit Agarwal | 301000 |
| Suresh Baid | 180000 |
| Exotic Veneers Private Limited | 160000 |
| Pooja Agarwal | 136000 |
| Donyi Polo Properties Private Limited | 125000 |
| Donyi Polo Infrastructure Private Limited | 70000 |
| Vinit Agarwal HUF | 60000 |
| Ruchika Baid | 55000 |
| Lalit Kumar Gupta | 52727 |
| Saroj Baid | 37500 |
| Bimla Devi agarwal | 20000 |
| Satya Narayan Agarwal | 20000 |
| Suresh Baid HUF | 20000 |
| Udit Sekhar Dass | 1000 |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 6

| | | |
|-----------------------|--|----------------|
| Nirmal Bothra | | 10 |
| Than Singh Bothra | | 10 |
| Than Singh Bothra HUF | | 10 |
| Shakuntala Girdhar | | 10 |
| Mamta Girdhar | | 10 |
| Total | | 2187857 |

As on 31.10.2017

| Names of Allottees | | No. of Shares |
|---------------------------|--|----------------------|
| Vinit Agarwal | | 56604 |
| Pooja Agarwal | | 47170 |
| Vinit Agarwal HUF | | 9434 |
| Gautam Baid | | 103774 |
| Ruchika Baid | | 18868 |
| Total | | 235850 |

As on 03.01.2018

| Names of Allottee | | No. of Shares |
|-----------------------------------|--|----------------------|
| Donyi Polo Timber Private Limited | | 375000 |
| Total | | 375000 |

As on 19.03.2018

| Names of Allottees | | No. of Shares |
|---------------------------|--|----------------------|
| Vinit Agarwal | | 9434 |
| Pooja Agarwal | | 64141 |
| Vinit Agarwal HUF | | 33965 |
| Gautam Baid | | 65038 |
| Ruchika Baid | | 28303 |
| Total | | 200881 |

Equity Share Break up (Percentage of Total Equity)

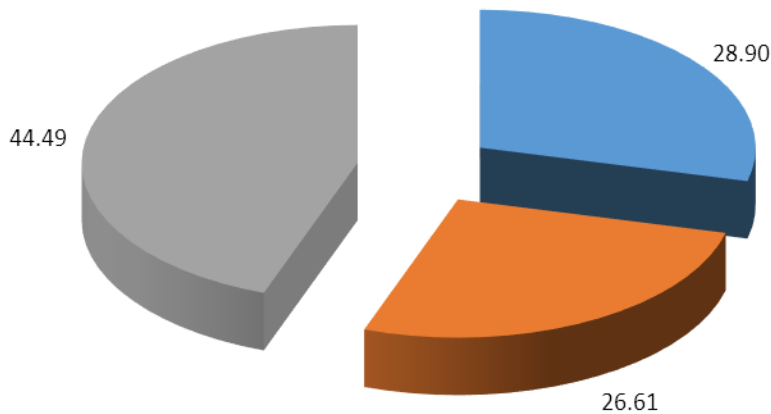
As on 29.09.2017

| Category | Percentage |
|--|-------------------|
| Promoters (Individual/Hindu Undivided Family-Indian) | 28.90 |
| Public/Other than promoters (Individual/Hindu Undivided Family-Indian) | 26.61 |
| Public/Other than promoters (Body corporate) | 44.49 |
| Total | 100.00 |

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Share holding pattern

- Promoters (Individual/Hindu Undivided Family-Indian)
- Public/Other than promoters (Individual/Hindu Undivided Family-Indian)
- Public/Other than promoters (Body corporate)



BUSINESS DETAILS

| | | |
|-----------------------------|---|--|
| Line of Business : | Subject is engaged in Manufacturing and Trading of Plywood and Veneers. (Registered Activity) | |
| Products/ Services : | Item Code No. | Product/ Services Description |
| | 99883120 | Veneer sheet and wood panel manufacturing services |
| Brand Names : | Not Available | |
| Agencies Held : | Not Available | |
| Exports : | Not Divulged | |
| Imports : | Not Divulged | |
| Terms : | Not Divulged | |

PRODUCTION STATUS NOT AVAILABLE

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GENERAL INFORMATION

| | | | | |
|-----------------------------|---|--|--|--|
| Suppliers : | Reference : | Not Divulged | | |
| | Name of the Person : | -- | | |
| | Contact No.: | -- | | |
| | Since How Long Known : | -- | | |
| | Maximum Limit Dealt : | -- | | |
| | Experience : | -- | | |
| | Remark: | -- | | |
| Customers : | Reference : | Not Divulged | | |
| | Name of the Person : | -- | | |
| | Contact No.: | -- | | |
| | Since How Long Known : | -- | | |
| | Maximum Limit Dealt : | -- | | |
| | Experience : | -- | | |
| | Remark: | -- | | |
| No. of Employees : | Information declined by the management | | | |
| Bankers : | Bank Name | The Federal Bank Limited | | |
| | Branch | D-15, Ground Floor, Prashant Vihar, Sector-14, Rohini, New Delhi – 110085, India | | |
| | Person Name (With Designation) | -- | | |
| | Contact Number | -- | | |
| | Name of Account Holder | -- | | |
| | Account Number | -- | | |
| | Account Since (Date/Year of Account Opening) | -- | | |
| | Average Balance Maintained (If Possible) | -- | | |
| | Credit Facilities Enjoyed (If any) | -- | | |
| | Account Operation | -- | | |
| | Remarks (If any) | -- | | |
| | | <ul style="list-style-type: none"> Standard Chartered Bank, 10, Parliament Street, New Delhi – 110001, India HDFC Bank Limited, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013, Maharashtra, India | | |
| | Facilities : | Secured Loan | 31.03.2017 (INR in Million) | 31.03.2016 (INR in Million) |
| Long-term Borrowings | | | | |

COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 9

| | | | |
|--|---|-------|-------|
| | Car Loan From Bank (Against hypothecation of Car) repayable in 60 month installment of INR 0.022 Million starting from 07.07.2014 | 0.293 | 0.518 |
| | Car Loan From Bank (Against hypothecation of Car) repayable in 48 month installment of INR 0.071 Million starting from 07.06.2015 | 0.091 | 0.157 |
| | Car Loan From Diamler Financial Services India Private Limited (Against hypothecation of Car) repayable in 60 month installment of INR 0.090 Million starting from 02.02.2016 | 2.694 | 3.494 |
| | Term Loan Bank (Against hypothecation of machinery to be acquired out of this loan and EMG of plot at nathupur industrial area), repayable from April 2014 in 60 monthly installments of INR 0.137 Million excluding interest | 1.777 | 3.466 |
| | Term Loan Bank (Against hypothecation of machinery to be acquired out of this loan and EMG of plot at nathupur industrial area), repayable from April 2014 in 60 monthly installments of INR 0.053 Million excluding interest | 0.405 | 1.056 |
| | Car Loan From Bank (Against hypothecation of Car) repayable in 48 month installment of INR 0.027 Million starting from 07.08.2015 | 0.409 | 0.682 |
| | Truck Loan from Bank (Against hypothecation of Truck) repayable in 48 month installment of INR 0.178 Million starting from 15.10.2015 | 0.296 | 0.470 |
| | Car Loan From Bank (Against hypothecation of Car) repayable in 24 month installment of INR 0.034 Million starting from September, 2016 | 0.164 | 0.000 |
| | Car Loan From Bank (Against hypothecation of Car) repayable in 36 month installment of INR 0.020 Million starting from | 0.263 | 0.000 |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 10

| | | | |
|--|--|---------------|--------------|
| | June, 2016 | | |
| | Term Loan from Bank (Against hypothecation of Car) repayable in 72 month installment of INR 0.373 Million starting from December, 2016 | 16.549 | 0.000 |
| | Total | 22.941 | 9.843 |

| | |
|--|---|
| Auditors : | |
| Name : | B.D. Gupta And Associates Chartered Accountants |
| Address : | 217, Dhruv Apartment, 4 I.P. Extension, Patparganj, Delhi – 110092, India |
| Tel. No.: | 91-11-22724123/ 22720236 |
| Income-tax PAN of auditor or auditor's firm : | AADFB7892G |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Significant influence other related parties and their relations : | <ul style="list-style-type: none"> • Baid Buildcon Private Limited • Donyi Polo Infrastructure Private Limited • Donyi Polo Timbers Private Limited • Pawan and Co. • Than Singh Bothra (HUF) • Vinit Agarwal (HUF) • Unique Plywood Private Limited • RIVYA Properties Private Limitef |

CAPITAL STRUCTURE

As on 29.09.2017

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|--------------------|
| 3000000 | Equity Shares | INR 10/- each | INR 30.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|-------------------|
| 2999588 | Equity Shares | INR 10/- each | INR 29.996Million |

As on 29.09.2017

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Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|--------------------|
| 3000000 | Equity Shares | INR 10/- each | INR 30.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|---------------|--------------------|
| 2187857 | Equity Shares | INR 10/- each | INR 21.879 Million |

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

| SOURCES OF FUNDS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|----------------|----------------|----------------|
| I. EQUITY AND LIABILITIES | | | |
| (1) Shareholders' Funds | | | |
| (a) Share Capital | 21.879 | 21.879 | 21.745 |
| (b) Reserves & Surplus | 94.334 | 83.881 | 77.054 |
| (c) Money received against share warrants | 0.000 | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | 116.213 | 105.760 | 98.799 |
| (3) Non-Current Liabilities | | | |
| (a) Long-term borrowings | 145.898 | 169.072 | 142.606 |
| (b) Deferred tax liabilities (Net) | 0.000 | 0.000 | 0.000 |
| (c) Other long term liabilities | 0.000 | 0.000 | 0.000 |
| (d) Long-term provisions | 5.562 | 3.987 | 2.623 |
| Total Non-current Liabilities (3) | 151.460 | 173.059 | 145.229 |
| (4) Current Liabilities | | | |
| (a) Short term borrowings | 104.393 | 107.109 | 97.051 |
| (b) Trade payables | 74.367 | 99.708 | 74.406 |
| (c) Other current liabilities | 61.883 | 31.182 | 17.992 |
| (d) Short-term provisions | 5.832 | 4.582 | 5.196 |
| Total Current Liabilities (4) | 246.475 | 242.581 | 194.645 |
| TOTAL | 514.148 | 521.400 | 438.673 |
| II. ASSETS | | | |
| (1) Non-current assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible assets | 76.624 | 52.180 | 51.010 |
| (ii) Intangible Assets | 0.007 | 0.012 | 0.028 |
| (iii) Capital work-in-progress | 0.000 | 0.000 | 0.000 |
| (iv) Intangible assets under development | 0.000 | 0.000 | 0.000 |
| (b) Non-current Investments | 0.000 | 0.000 | 0.000 |
| (c) Deferred tax assets (net) | 1.512 | 0.904 | 0.309 |
| (d) Long-term Loan and Advances | 1.003 | 1.355 | 1.046 |
| (e) Other Non-current assets | 0.000 | 0.250 | 6.141 |
| Total Non-Current Assets | 79.146 | 54.701 | 58.534 |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 13

| | | | |
|-----------------------------------|----------------|----------------|----------------|
| (2) Current assets | | | |
| (a) Current investments | 0.000 | 0.000 | 0.000 |
| (b) Inventories | 149.936 | 154.396 | 106.384 |
| (c) Trade receivables | 278.492 | 299.251 | 269.712 |
| (d) Cash and cash equivalents | 2.688 | 0.889 | 0.601 |
| (e) Short-term loans and advances | 2.585 | 9.688 | 2.219 |
| (f) Other current assets | 1.301 | 2.475 | 1.223 |
| Total Current Assets | 435.002 | 466.699 | 380.139 |
| | | | |
| TOTAL | 514.148 | 521.400 | 438.673 |

PROFIT & LOSS ACCOUNT

| | PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|------------------|---|-------------------|-------------------|-------------------|
| | SALES | | | |
| | Income | 647.223 | 599.727 | 505.462 |
| | Other Income | 14.848 | 2.869 | 16.487 |
| | TOTAL | 662.071 | 602.596 | 521.949 |
| | | | | |
| Less | EXPENSES | | | |
| | Cost of Materials Consumed | 70.331 | 40.254 | 24.756 |
| | Purchases of Stock-in-Trade | 416.772 | 423.283 | 338.131 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | 1.748 | (11.674) | 28.879 |
| | Employees benefits expense | 77.133 | 63.648 | 50.685 |
| | Other expenses | 44.489 | 44.099 | 37.551 |
| | Prior period Items | 0.002 | 0.032 | 0.000 |
| | TOTAL | 610.475 | 559.642 | 480.002 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 51.596 | 42.954 | 41.947 |
| | | | | |
| Less | FINANCIAL EXPENSES | 26.476 | 23.852 | 22.724 |
| | | | | |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 25.120 | 19.102 | 19.223 |
| | | | | |
| Less/ Add | DEPRECIATION/ AMORTISATION | 9.177 | 8.663 | 9.752 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE TAX | 15.943 | 10.439 | 9.471 |
| | | | | |
| Less | TAX | 5.491 | 4.078 | 3.283 |
| | | | | |
| | PROFIT/ (LOSS) AFTER TAX | 10.452 | 6.361 | 6.188 |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 14

| | | | |
|-----------------------------------|------|------|------|
| Earnings / (Loss) Per Share (INR) | 4.78 | 2.92 | 3.19 |
|-----------------------------------|------|------|------|

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| Particulars | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---------------------------------------|------------|------------|------------|
| Current Maturities of Long term debt | 9.202 | 5.061 | 4.905 |
| Cash generated from operations | NA | NA | NA |
| Net cash flow from operating activity | NA | NA | NA |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Average Collection Days (Sundry Debtors / Income * 365 Days) | 157.05 | 182.13 | 194.76 |
| Account Receivables Turnover (Income / Sundry Debtors) | 2.32 | 2.00 | 1.87 |
| Average Payment Days (Sundry Creditors / Purchases * 365 Days) | 55.73 | 78.51 | 74.84 |
| Inventory Turnover (Operating Income / Inventories) | 0.34 | 0.28 | 0.39 |
| Asset Turnover (Operating Income / Net Fixed Assets) | 0.67 | 0.82 | 0.82 |

LEVERAGE RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Debt Ratio (Borrowing + Current Liabilities) / Total Assets) | 0.78 | 0.80 | 0.78 |
| Debt Equity Ratio (Total Liability / Networth) | 2.23 | 2.66 | 2.48 |
| Current Liabilities to Network (Current Liabilities / Net Worth) | 2.12 | 2.29 | 1.97 |
| Fixed Assets to Network (Net Fixed Assets / Network) | 0.66 | 0.49 | 0.52 |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 15

| | | | |
|--|------|------|------|
| Interest Coverage Ratio (<i>PBIT / Financial Charges</i>) | 1.95 | 1.80 | 1.85 |
|--|------|------|------|

PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|---|------------|------------|------------|
| Net Profit Margin (<i>(PAT / Sales) * 100</i>) | % | 1.61 | 1.06 | 1.22 |
| Return on Total Assets (<i>(PAT / Total Assets) * 100</i>) | % | 2.03 | 1.22 | 1.41 |
| Return on Investment (ROI) (<i>(PAT / Networth) * 100</i>) | % | 8.99 | 6.01 | 6.26 |

SOLVENCY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|--|------------|------------|------------|
| Current Ratio (<i>Current Assets / Current Liabilities</i>) | | 1.76 | 1.92 | 1.95 |
| Quick Ratio (<i>(Current Assets – Inventories) / Current Liabilities</i>) | | 1.16 | 1.29 | 1.41 |
| G-Score Ratio Financial (<i>Networth / Total Assets</i>) | | 0.23 | 0.20 | 0.23 |
| G-Score Ratio Debt (<i>Debts / Equity Capital</i>) | | 11.86 | 12.85 | 11.25 |
| G-Score Ratio Liquidity (<i>Total Current Assets / Total Current Liabilities</i>) | | 1.76 | 1.92 | 1.95 |

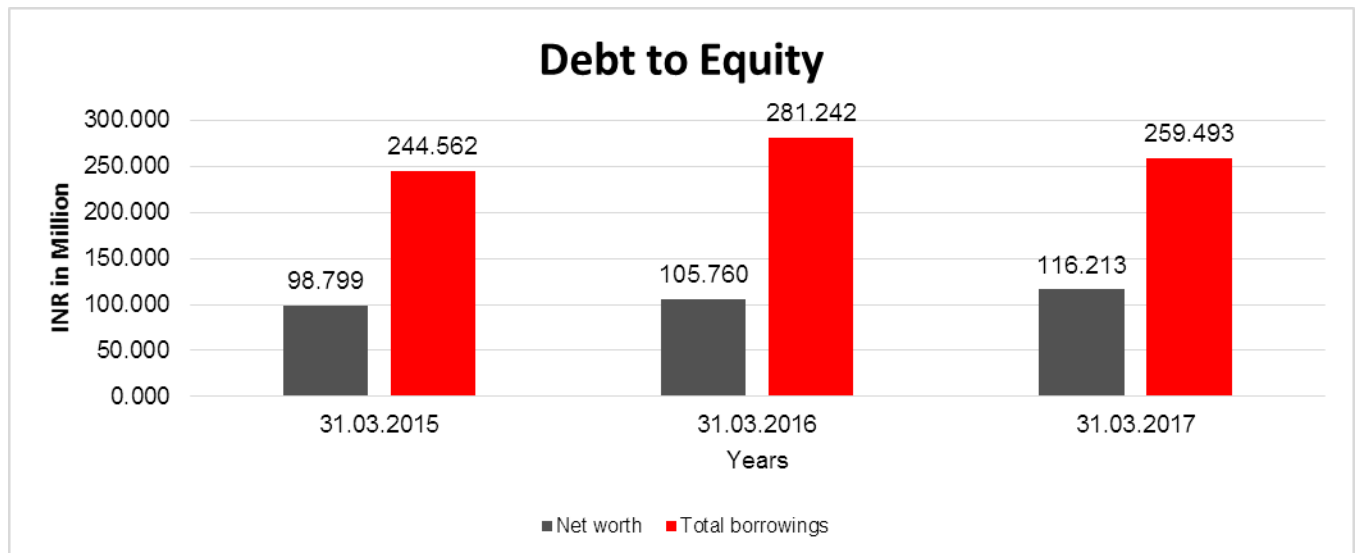
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

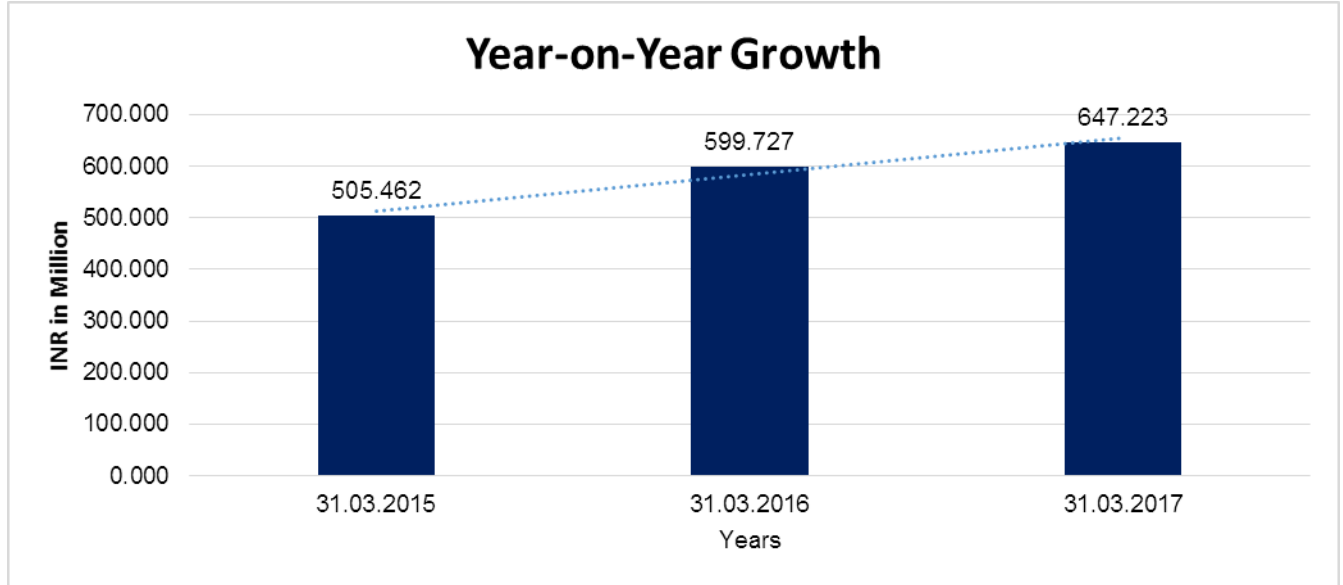
| Particular | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|---|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Share Capital | 21.745 | 21.879 | 21.879 |
| Reserves & Surplus | 77.054 | 83.881 | 94.334 |
| Money received against share warrants | 0.000 | 0.000 | 0.000 |
| Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Net worth | 98.799 | 105.760 | 116.213 |
| long-term borrowings | 142.606 | 169.072 | 145.898 |
| Short term borrowings | 97.051 | 107.109 | 104.393 |
| Current Maturities of Long term debt | 4.905 | 5.061 | 9.202 |
| Total borrowings | 244.562 | 281.242 | 259.493 |
| Debt/Equity ratio | 2.475 | 2.659 | 2.233 |



YEAR-ON-YEAR GROWTH

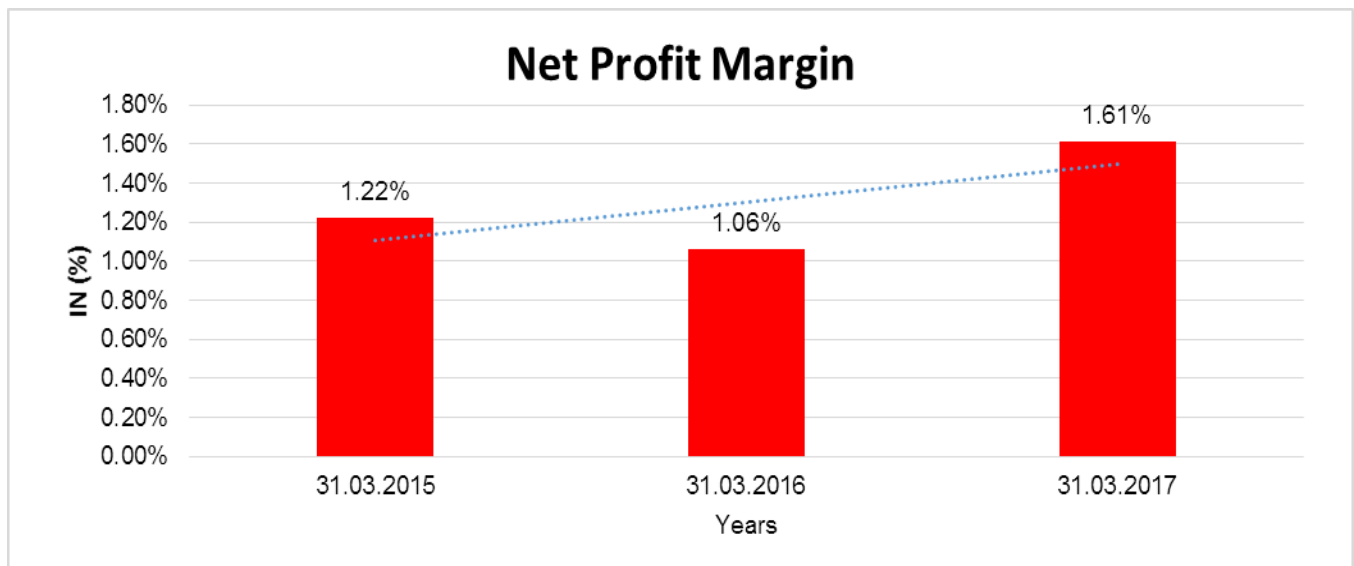
| Year on Year Growth | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|---------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 505.462 | 599.727 | 647.223 |
| | | 18.649 | 7.920 |

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NET PROFIT MARGIN

| Net Profit Margin | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|-------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 505.462 | 599.727 | 647.223 |
| Profit/(Loss) | 6.188 | 6.361 | 10.452 |
| | 1.22% | 1.06% | 1.61% |



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LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|---|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | No |
| 5 | Buyer visit details | -- |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | No |
| 8 | Designation of contact person | No |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | No |
| 11 | Pan Card No. of Proprietor / Partners | No |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | No |
| 17 | Details of sister concerns | Yes |
| 18 | Major suppliers | No |
| 19 | Major customers | No |
| 20 | Banking Details | Yes |
| 21 | Banking facility details | Yes |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | Yes |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | Yes |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | No |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

CORPORATE OVERVIEW

The company was incorporated on 04.12.2007. The company is engaged in Manufacturing and Trading of Plywood and Veneers. The companies registered office is situated at 203-208, Aditya Chamber-1, D – Block, Central Market, Prashant Vihar, New Delhi – 110085.

STATE OF COMPANY'S AFFAIRS:

The company has earned a profit of INR 10.452 Million during the year ended 31st March 2017.

The company is engaged in the business of manufacturing and trading of Plywood and Veneers.

UNSECURED LOAN

| PARTICULARS | 31.03.2017 (INR in Million) | 31.03.2016 (INR in Million) |
|---|--------------------------------|--------------------------------|
| Long-term Borrowings | | |
| Debentures | | |
| -Loans from Directors, Members and Their Relative | 30.400 | 19.023 |
| Inter Corporate Loans | 87.615 | 140.206 |
| Term Loans from Banks | | |
| -Term loan from Bank (Loan against property repayable in 30 installments of INR 0.262 Million starting from December, 2016) | 4.942 | 0.000 |
| Short-term borrowings | | |
| Corporation Bank LC Discounting Limit from Bank | 5.995 | 16.493 |
| Cash Credit from Corporation Bank | 5.170 | 8.339 |
| Buyers Credit from Corporation Bank | 93.228 | 81.126 |
| Letter of Credit Issued from Bank | 0.000 | 1.151 |
| Total | 227.350 | 266.338 |

INDEX OF CHARGES

| Charges Registered | | | | | | |
|--------------------|---------------|---------------|-----------------------------|------------------|-------------|---|
| SN o | SRN | Charge Id | Charge Holder Name | Date of Creation | Amount | Address |
| 1 | G752681 77 | 1001505 48 | THE FEDERAL BANK LTD. | 16/10/20 17 | 220000000.0 | D-15, GROUND FLOOR, PRASHANT VIHAR SECTOR-14, ROHINI NEW DELHI DL110085IN |
| 2 | G752690 27 | 1001505 51 | THE FEDERAL BANK LTD. | 16/10/20 17 | 3580000.0 | D-15, GROUND FLOOR, PRASHANT VIHAR SECTOR-14, ROHINI NEW DELHI DL110085IN |
| 3 | G555323 | 1001263 | STANDARD | 06/10/20 | 24300000.0 | 10, PARLIAMENT STREET NEW |

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COAST TO COAST DESIGNS PRIVATE LIMITED - 531323

PAGE NO. : 20

| | 94 | 20 | CHARTERED BANK | 17 | | DELHIDL110001IN |
|----|---------------|---------------|--|----------------|-----------|---|
| 4 | G726679 67 | 1001443 44 | HDFC BANK LIMITED | 29/07/20 17 | 8099800.0 | SENAPATI BAPAT MARG,LOWER PAREL WMUMBAIMH400013IN |
| 5 | G331525 47 | 1000715 10 | HDFC BANK LIMITED | 27/04/20 16 | 620000.0 | HDFC BANK HOUSE Senapati Bapat MargLower Parel(West)MumbaiMH400013IN |
| 6 | C762885 47 | 1061411 1 | Daimler Financial Services India Private Limited | 30/12/20 15 | 4342500.0 | Unit 202, 2nd Floor, Campus 3B,RMZ MillenniaBusiness Park, No.143, Dr. M.G.R.Road,PerungudiChennaiTN 600096IN |
| 7 | C732848 38 | 1060793 5 | HDFC BANK LIMITED | 15/09/20 15 | 700000.0 | HDFC HOUSE Senapati Bapat MargLower Parel(West)MumbaiMH400013IN |
| 8 | C734714 27 | 1060828 1 | HDFC BANK LIMITED | 13/07/20 15 | 1080000.0 | Senapati Bapat MargLower Parel(West)MumbaiMH400013IN |
| 9 | C740660 85 | 1060922 0 | HDFC BANK LIMITED | 09/04/20 15 | 255000.0 | HDFC BANK HOUSE Senapati Bapat MargLower Parel(West)MumbaiMH400013IN |
| 10 | C275809 76 | 1052453 3 | CORPORATI ON BANK | 17/06/20 14 | 2310000.0 | 28-E, Sundar Bhawan, Kamla NagarNew DelhiDL110007IN |

FIXED ASSETS

Tangible Assets

- Land and Building
- Plant and Machinery
- Furniture and Fixtures
- Office Equipments
- Computers
- Vehicles

Intangible Assets

- Computer Software

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

| Currency | Unit | INR |
|-----------|------|-----------|
| US Dollar | 1 | INR 72.90 |
| UK Pound | 1 | INR 95.50 |
| Euro | 1 | INR 85.54 |

INFORMATION DETAILS

| | |
|----------------------------------|-----|
| Information Gathered by : | STN |
| Analysis Done by : | NRG |
| Report Prepared by : | SUD |

SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | NO |
| --AFFILIATION | YES/NO | YES |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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