

MIRA INFORM REPORT

Report No. :	531646
Report Date :	26.07.2018

IDENTIFICATION DETAILS

Name :	THE MERLIN PARTNERSHIP LTD
Registered Office :	19 Highfield Road edgbaston birmingham b15 3bh
Country :	United kingdom
Financials (as on) :	30.06.2017
Date of Incorporation :	05.05.2011
Com. Reg. No.:	07623658
Legal Form :	Private limited with Share Capital
Line of Business :	Other Business Support Service Activities N.E.C.
No. of Employees :	11

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but Correct
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
United kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

Company Name: THE MERLIN PARTNERSHIP LTD
Company No: 07623658
Registered Address: 19 HIGHFIELD ROAD EDGBASTON BIRMINGHAM B15 3BH

COMPANY SUMMARY

Company Summary	Registered Address C/O JW HINKS 19 HIGHFIELD ROAD EDGBASTON BIRMINGHAM B15 3BH
Trading Address	19 Highfield Road Edgbaston Birmingham West Midlands B15 3BH
Website Address	http://www.merlinbikegear.com
Telephone Number	-
Fax Number	-
TPS	-
FPS	Yes
Incorporation Date	05/05/2011
Previous Name	
Type	Private limited with Share Capital
FTSE Index	-
Date of Change	-
Filing Date of Accounts	22/11/2017

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Currency	GBP
Share Capital	£105
SIC07	82990
Charity Number	-
SIC07 Description	OTHER BUSINESS SUPPORT SERVICE ACTIVITIES N.E.C.
Principal Activity	

ADDITIONAL INFORMATION

CCJ's	0 (£0)
No CCJ Information To Display	
Ultimate Holding Company	KINGSCOURT VENTURES LIMITED
Accountant	JW HINKS LLP
Mortgages	2
Group	2 companies
Linkages	0 companies
Countries	In 0 countries

KEY FINANCIALS

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
30/06/2017	-	-	£108,284	11
30/06/2016	-	-	£36,201	10
30/06/2015	-	-	£20,843	-

MORTGAGE SUMMARY

Total Mortgage	2
Outstanding	2
Satisfied	0

TRADE DEBTORS / BAD DEBT SUMMARY

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Total Number of Documented Trade	0
Total Value of Documented Trade	£0

COMMENTARY

The latest Balance Sheet indicates a positive net working capital position.
The latest cash balances are considered to be low in terms of the overall outstanding creditor obligations.
There has been an increase in shareholders funds compared with the previous balance sheet.
This company trades in an industry with a moderate level of corporate failures.

CCJ

Total Number of Exact CCJs -	0	Total Value of Exact CCJs -	
Total Number of Possible CCJs -	2	Total Value of Possible CCJs -	£1,667
Total Number of Satisfied CCJs -	0	Total Value of Satisfied CCJs -	
Total Number of Writs -	-		

Total Current Directors	6	Total Current Secretaries	0
Total Previous Directors / Company Secretaries	3	Total Person's With Significant Control	1

CURRENT DIRECTORS

Title	Mr	Function	Director
Name	Oliver Jonathan Dyke Howl	Nationality	British
Date of Birth	05/1960	Present Appointments	1
Latest Address	19 Highfield Road, Edgbaston, Birmingham	Appointment Date	24/08/2017
Post Code	B15 3BH		
Title	Mr	Function	Director
Name	Nigel Keith Vidler	Nationality	British
Date of Birth	05/1950	Present Appointments	1
Latest Address	19 Highfield Road, Edgbaston, Birmingham	Appointment Date	05/05/2011
Post Code	B15 3BH		

Title	Mr	Function	Director
Name	Andrew George Hunt	Nationality	British
Date of Birth	07/1967	Present Appointments	1

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Latest Address	19 Highfield Road, Edgbaston, Birmingham	Appointment Date	01/03/2012
Post Code	B15 3BH		
Title	Mr	Function	Director
Name	Steven Michael Franklin	Nationality	British
Date of Birth	08/1961	Present Appointments	2
Latest Address	19 Highfield Road, Edgbaston, Birmingham	Appointment Date	01/03/2012
Post Code	B15 3BH		

Title	Mr	Function	Director
Name	Richard Llewelyn Ash	Nationality	British
Date of Birth	06/1964	Present Appointments	1
Latest Address	19 Highfield Road, Edgbaston, Birmingham	Appointment Date	24/08/2017
Post Code	B15 3BH		
Title	Mr	Function	Director
Name	James Franklin	Nationality	British
Date of Birth	11/1987	Present Appointments	1
Latest Address	19 Highfield Road, Edgbaston, Birmingham	Appointment Date	01/11/2017
Post Code	B15 3BH		

CURRENT COMPANY SECRETARY

Top Shareholders
















Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
KINGSCOURT VENTURES LTD	GBP	69	ORDINARY	1	65.71
COLIN JOHN PITMAN	GBP	10	ORDINARY	1	9.52
CALLUM NICHOLAS PYE	GBP	10	ORDINARY	1	9.52
ANDREW GEORGE HUNT	GBP	10	ORDINARY	1	9.52
BRIAN SANSOM	GBP	5	ORDINARY	1	4.76
STASIA WHERRETT	GBP	1	ORDINARY	1	0.95

FINANCES









Profit & Loss

	Date Of Accounts	30/06/17	(%)	30/06/16	(%)	30/06/15	(%)	30/06/14	(%)	31/12/12
	Weeks	52	(%)	52	(%)	52	(%)	78	(%)	52
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated	N	(%)	N	(%)	N	(%)	N	(%)	N

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	A/cs									
	Turnover	-	-	-	-	-	-	-	-	-
	Export	-	-	-	-	-	-	-	-	-
	Cost of Sales	-	-	-	-	-	-	-	-	-
	Gross Profit	-	-	-	-	-	-	-	-	-
	Wages & Salaries	-	-	-	-	-	-	-	-	-
	Directors Emoluments	-	-	-	-	-	-	-	-	-
	Operating Profit	-	-	-	-	-	-	-	-	-
	Depreciation	£10,061	24.2%	£8,101	70.7%	£4,747	266%	£1,297	265.4%	£355
	Audit Fees	-	-	-	-	-	-	-	-	-
	Interest Payments	-	-	-	-	-	-	-	-	-
	Pre Tax Profit	-	-	-	-	-	-	-	-	-
	Taxation	-	-	-	-	-	-	-	-	-
	Profit After Tax	-	-	-	-	-	-	-	-	-
	Dividends Payable	-	-	-	-	-	-	-	-	-
	Retained Profit	-	-	-	-	-	-	-	-	-

Balance Sheet

	Date Of Accounts	30/06/17	(%)	30/06/16	(%)	30/06/15	(%)	30/06/14	(%)	31/12/12
	Tangible Assets	£20,162	-28%	£27,993	16%	£24,130	822.4 %	£2,616	67.2%	£1,565
	Intangible Assets	0	-	0	-	0	-	0	-	0
	Total Fixed Assets	£20,162	-28%	£27,993	16%	£24,130	822.4 %	£2,616	67.2%	£1,565
	Stock	£268,943	50.1%	£179,174	30.2 %	£137,647	109.6 %	£65,666	51.7%	£43,279
	Trade Debtors	£367,023	1.6%	£361,342	-6.3%	£385,667	24.1%	£310,736	163.3 %	£118,019
	Cash	0	-100%	£196	-68.5 %	£623	20.7%	£516	-71.7%	£1,823
	Other Debtors	£23,138	192.5 %	£7,911	-	0	-	0	-	0
	Miscellaneous Current	0	-	0	-	0	-	0	-	0

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	Assets									
	Total Current Assets	£659,104	20.1%	£548,623	4.7%	£523,937	39%	£376,918	131.1%	£163,121
	Trade Creditors	£168,621	113.4%	£79,009	-85%	£527,224	122.1%	£237,397	199.9%	£79,155
	Bank Loans & Overdrafts	£39,260	320.7%	£9,332	-	0	-	0	-	0
	Other Short Term Finance	0	-	0	-	0	-100%	£139,500	8.6%	£128,500
	Miscellaneous Current Liabilities	£363,101	-19.7%	£452,074	-	0	-	0	-	0
	Total Current Liabilities	£570,982	5.7%	£540,415	2.5%	£527,224	39.9%	£376,897	81.5%	£207,655
	Bank Loans & Overdrafts and LTL	£39,260	320.7%	£9,332	-	0	-	0	-	0
	Other Long Term Finance	0	-	0	-	0	-	0	-	0
	Total Long Term Liabilities	0	-	0	-	0	-	0	-	0




Capital & Reserves

	Date Of Accounts	30/06/17	(%)	30/06/16	(%)	30/06/15	(%)	30/06/14	(%)	31/12/12
	Called Up Share Capital	£100	-	£100	-	£100	-	£100	-	£100
	P & L Account Reserve	£108,184	199.7%	£36,101	74%	£20,743	717.6%	£2,537	105.9%	-£43,069
	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	-	-	-	-	-	-	-	-	-
	Shareholder Funds	£108,284	199.1%	£36,201	73.7%	£20,843	690.4%	£2,637	106.1%	-£42,969





Other Financial Items

	Date Of Accounts	30/06/17	(%)	30/06/16	(%)	30/06/15	(%)	30/06/14	(%)	31/12/12
	Net Worth	£108,284	199.1%	£36,201	73.7%	£20,843	690.4%	£2,637	106.1%	-£42,969
	Working Capital	£88,122	973.6%	£8,208	349.7%	-£3,287	-999.9%	£21	100%	-£44,534



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							%			
	Total Assets	£679,266	17.8%	£576,616	5.2%	£548,067	44.4%	£379,534	130.5%	£164,686
	Total Liabilities	£570,982	5.7%	£540,415	2.5%	£527,224	39.9%	£376,897	81.5%	£207,655
	Net Assets	£108,284	199.1%	£36,201	73.7%	£20,843	690.4%	£2,637	106.1%	£-42,969







Cash Flow

	Date Of Accounts	30/06/17	(%)	30/06/16	(%)	30/06/15	(%)	30/06/14	(%)	31/12/12
	Net Cashflow from Operations	-	-	-	-	-	-	-	-	-
	Net Cashflow before Financing	-	-	-	-	-	-	-	-	-
	Net Cashflow from Financing	-	-	-	-	-	-	-	-	-
	Increase in Cash	-	-	-	-	-	-	-	-	-









Miscellaneous

	Date Of Accounts	30/06/17	(%)	30/06/16	(%)	30/06/15	(%)	30/06/14	(%)	31/12/12
	Contingent Liability	NO	-	NO	-	NO	-	NO	-	NO
	Capital Employed	£108,284	199.1%	£36,201	73.7%	£20,843	690.4%	£2,637	106.1%	£-42,969
	Number of Employees	11	10%	10	-	-	-	-	-	-
	Accountants	JW HINKS LLP								
	Auditors									
	Auditor Comments	The company is exempt from audit								
	Bankers									
	Bank Branch Code									

Ratios

	Date Of Accounts	30/06/17	30/06/16	30/06/15	30/06/14	31/12/12
	Pre-tax profit margin %	-	-	-	-	-
	Current ratio	1.15	1.02	0.99	1	0.79
	Sales/Net Working Capital	-	-	-	-	-
	Gearing %	36.30	25.80	0	0	0
	Equity in %	15.90	6.30	3.80	0.70	-26.10
	Creditor Days	-	-	-	-	-

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	Debtor Days	-	-	-	-	-
	Liquidity/Acid Test	0.68	0.68	0.73	0.82	0.57
	Return On Capital Employed %	-	-	-	-	-
	Return On Total Assets Employed %	-	-	-	-	-
	Current Debt Ratio	5.27	14.92	25.29	142.92	-4.83
	Total Debt Ratio	5.27	14.92	25.29	142.92	-4.83
	Stock Turnover Ratio %	-	-	-	-	-
	Return on Net Assets Employed %	-	-	-	-	-

Report Notes

There are no notes to display.

Status History

No Status History found

EVENT HISTORY

Date	Description
28/08/2018	Payment Data Update Received
18/05/2018	Confirmation Statement
01/05/2018	Payment Data Update Received
22/12/2017	Mr C.J. Pitman has left the board
30/11/2017	New Accounts Filed
30/11/2017	New Accounts Filed
09/11/2017	New Board Member Mr J. Franklin appointed
08/09/2017	New Board Member Mr R.L. Ash appointed
07/09/2017	New Board Member Mr O.J. Howl appointed
20/05/2017	Confirmation Statement
17/02/2017	New Accounts Filed
01/12/2016	Mr C.N. Pye has left the board
17/07/2016	Annual Returns
02/04/2016	New Accounts Filed
17/06/2015	Annual Returns

Previous Company Names

No Previous Names found

Writ Details

No writs found

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STATISTICS

Group	2 companies
Linkages	0 companies
Countries	In 0 countries

SUMMARY

Holding Company	KINGSCOURT VENTURES LIMITED
Ownership Status	Intermediately Owned
Ultimate Holding Company	KINGSCOURT VENTURES LIMITED

GROUP STRUCTUREFULL

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
KINGSCOURT VENTURES LIMITED	04839030	31.12.2017	N	
THE MERLIN PARTNERSHIP...	07623658	30.06.2017	N	

MORTGAGE DETAILS

Mortgage Type:	
Date Charge Created:	04/02/14
Date Charge Registered:	04/02/14
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	ULTIMATE INVOICE FINANCE LIMITED;
Amount Secured:	
Details:	ALL ASSETS DEBENTUREALL MONETARY AND ALL OBLIGATIONS AND LIABILITIES WHETHER ACTUAL OR CONTINGENT NOW OR HEREAFTER DUE OWING OR INCURRED BY THE COMPANY TO OR IN FAVOUR OF ULTIMATE INVOICE FINANCE LIMITED, PRESENT OR FUTURE, ACTUAL OR CONTINGENT, LIQUIDATED OR UNLIQUIDATED, WHETHER ARISING IN OR BY CONTRACT, TORT, RESTITUTION, ASSIGNMENT OR BREACH OF STATUTORY DUTY AND WHETHER ARISING UNDER THE FACTORING AGREEMENT

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Mortgage Type:	
Date Charge Created:	29/01/14
Date Charge Registered:	29/01/14
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	ULTIMATE TRADE FINANCE LIMITED;
Amount Secured:	
Details:	ALL ASSETS DEBENTURE ALL MONETARY AND ALL OBLIGATIONS AND

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PREVIOUS DIRECTOR/COMPANY SECRETARIES

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
Barbara Kahan	3	8179	10128
Callum Nicholas Pye	0	1	9
Colin John Pitman	0	1	1
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

Name	Kingscourt Ventures Limited	Kind	Corporate Entity With Significant Control
Address	19b Chasewaters Heaths Business Park , Cobbett Road, Zone 1, Burntwood Business Park, Burntwood, Staffordshire	Notified On	06/04/2016
Post Code	WS7 3GL	Legal Form	Limited Company
Authority	English Law	Place Registered	English Companies Registry
Country Registered	England	Registration Number	04839030
Nature Of Control	Ownership Of Shares 50 To 75 Percent,Voting Rights 50 To 75 Percent,Right To Appoint And Remove Directors As Firm,Significant Influence Or Control As Firm		

Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Statements

No Active Statements To Display

CEASED STATEMENTS

No Ceased Statements To Display	
Average Invoice Value	£161.33
Invoices available	8
Paid	7
Outstanding	1

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<http://www.miraglobalcheck.com>
<http://www.miraglobalcollections.com>

Trade Payment Data is information that we collect from selected third party partners who send us information about their whole sales ledger.

	Within Terms	0-30 Days	31-60 Days	61-90 Days	91+ Days
Paid	0	7	0	0	0
Outstanding	0	0	0	0	1

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FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 68.80
UK Pound	1	INR 90.58
Euro	1	INR 80.45
GBP	1	INR 95.70

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	VIVR
Report Prepared by :	KET

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)