

MIRA INFORM REPORT

Report No. :	531658
Report Date :	26.09.2018

IDENTIFICATION DETAILS

Name :	U K B ELECTRONICS PRIVATE LIMITED
Registered Office :	10/2, Block 10, Subhash Gali, Vishwas Nagar, Shahdara, Delhi - 110032
Mobile No.:	91-9958223131 (Mr. Sachin Khanna)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	07.05.2004
CIN No.: [Company Identification No.]	U32109DL2004PTC126250
Capital Investment / Paid-up Capital :	INR 98.220 Million
IEC No.: [Import-Export Code No.]	0501026886
GSTN : [Goods & Service Tax Registration No.]	09AAACU6815C1ZH
PAN No.: [Permanent Account No.]	AAACU6815C
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> • Subject is engaged in Manufacture of Connector, Harness and Power Cords. (Registered Activity) • Manufacturing of copper cable, connector, harness and other wire devices and also electronic products such as AC Remote, Voltage, Controller, Mobile accessories etc. (Confirmed by management)
No. of Employees :	2400 (Approximately)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 1500000
Status :	Good
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2004 and is a manufacturer of copper cable, connector, harness and other wire devices and also electronic products such as ac remote, voltage, controller, mobile accessories etc.</p> <p>For the financial year ended 2017, the company has achieved 26.63% growth in its revenue as compared to previous year revenue and has maintained average profitability margin of 2.82% during the year under review.</p> <p>Rating takes into consideration the company's established track record of business operations marked by satisfactory financial base along with sound network position and negligible debt balance sheet profile.</p> <p>However, rating strength is partially offset by client concentration risk witnessed by the company which makes the company vulnerable to such demand contractions and volatility in revenues.</p> <p>Moreover, profitability has remained modest due to limited pricing power on account of fragmented nature of the market and inherently low value additive nature of work thereby resulting in modest accruals.</p> <p>Payment terms to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
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India	A1	A1
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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 26.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Sachin Khanna
Designation :	Accounts Manager
Contact No.:	91-9958223131

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Date :	24.09.2018
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LOCATIONS

Registered Office :	10/2, Block 10, Subhash Gali, Vishwas Nagar, Shahdara, Delhi – 110032, India
Tel. No.:	Not Available
Mobile No.:	91-9958223131 (Mr. Sachin Khanna)
Fax No.:	Not Available
E-Mail :	accounts@ukbindia.com info@ukbindia.com
Website :	www.ukbindia.com www.ukbelectronics.com
Location:	Owned
Locality:	Commercial
Corporate Office	C-119/118, Sector 63, Gautam Budh Nagar, District Noida – 201 301, Uttar Pradesh, India
Tel. No.:	91-120-4208515
Factory 1 :	C-14, Sec -67, Noida - 201301, Uttar Pradesh, India
Factory 2 :	C-119, Sec-63, Noida-201301, Uttar Pradesh, India
Factory 3 :	Plot No.7, Functional, Industrial Estate, Parparganj, Delhi – 110092, India
Factory 4:	Plot No.E-15/2, MIDC, Ranjangaon, Taluka Shirur, Pune -412209, Maharashtra, India
Factory 5:	S No.:89/1 and 88 No:1, Athukal Street, Vellavedu, Poonamallee Taluka, Thiruvallur, Chennai – 6000124, Tamilnadu, India
Factory 6:	Plot No.N-67, Verna Industrial Estate, Phase-IV, Verna, Goa-403722, Maharashtra, India

DIRECTORS

As on 31.03.2018

Name :	Mr. Arun Kumar Tayal
Designation :	Whole-Time Director
Address :	Hasanpur Luhari, District Muzaffarnagar – 247 131, Uttar Pradesh, India
Date of Birth/Age :	13.05.1958
Qualification :	Graduate
Date of Appointment :	01.10.2012
PAN No.:	AAYPT1653L
DIN No.:	00359128

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Name :	Mr. Vinay Kumar Tayal		
Designation :	Whole-Time Director		
Address :	117, Pushpanjali Enclave, Karkardooma (East), Delhi- 110092 , India		
Date of Birth/Age :	11.04.1972		
Qualification :	Graduate		
Date of Appointment :	01.10.2012		
PAN No.:	ACHPT4715G		
DIN No.:	00359327		
Name :	Mr. Manoj Kumar Tayal		
Designation :	Whole-Time Director		
Address :	C117, Pushpanjali Enclave, Anand Vihar (East), Delhi -110092, India		
Date of Birth/Age :	04.08.1968		
Qualification :	Graduate		
Date of Appointment :	01.10.2012		
PAN No.:	ABJPT0956G		
DIN No.:	01348097		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74999DL2016PTC290443	YAMUNA ELECTRONICS MANUFACTURING CLUSTER PRIVATE LIMITED	28/09/2016	-
Name :	Mr. Pradeep Kumar Tayal		
Designation :	Whole-Time Director		
Address :	Hasanpur Luhari, District Muzaffarnagar – 247 131, Uttar Pradesh, India		
Date of Birth/Age :	22.03.1961		
Qualification :	Graduate		
Date of Appointment :	01.10.2012		
PAN No.:	ABBPT8634K		
DIN No.:	01500232		

KEY EXECUTIVES

Name :	Mr. Hardeep Singh
Designation :	Company Secretary
Address :	122/194, Sarojani Nagar, Kanpur - 208012, Uttar Pradesh, India
Date of Appointment :	01.06.2018
PAN No.:	GWEPS0585L
Name :	Mr. Sachin Khanna
Designation :	Accounts Manager

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

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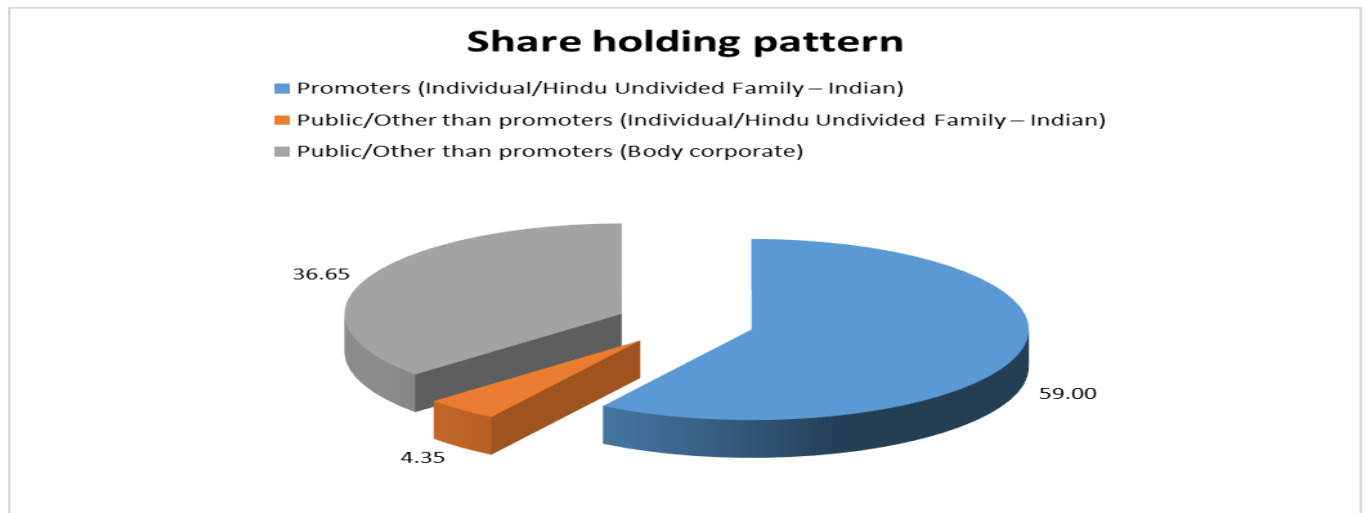
As on 31.03.2017

Names of Shareholders	No. of Shares
Arun Kumar Tayal	1210500
Pradeep Kumar Tayal	1460200
Manoj Kumar Tayal	1793500
Vinay Kumar Tayal	1330500
Surender Bansal	6000
Vijender Bansal	7500
Ranveer Singh	13500
Shiv Shanker Tripathi	20000
Rama Shanker Tripathi	40000
Dinesh Kumar HUF	100
Prabhat Kumar HUF	100
Rahul Agarwal	100
Nutan Tayal	200000
Renu Tayal	140000
Manglam Cold Storage Private Limited, India	3600000
Total	9822000

Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	59.00
Public/Other than promoters (Individual/Hindu Undivided Family – Indian)	4.35
Public/Other than promoters (Body corporate)	36.65
Total	100.00



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BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Subject is engaged in Manufacture of Connector, Harness and Power Cords. (Registered Activity) Manufacturing of copper cable, connector, harness and other wire devices and also electronic products such as AC Remote, Voltage, Controller, Mobile accessories etc. (Confirmed by management) 	
Products :	Item Code No.	Product Description
	85446020	Electronic and Electrical Equipments and Appliances
Brand Names :	Not Divulged	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :		
	Products :	Electronic and Electrical Equipments and Appliances
	Countries :	<ul style="list-style-type: none"> Korea
Terms :		
	Selling :	L/C and Others (NEFT / RTGS)
	Purchasing :	L/C and Others (NEFT / RTGS)

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	End Users	
	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--

	Remark:	--	
No. of Employees :	2400 (Approximately)		
Bankers :	Bank Name	ICICI Bank Limited	
	Branch	ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara – 390007, Gujarat, India	
	Person Name (With Designation)	--	
	Contact Number	91-265-2491650 (Ringling)	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
	<ul style="list-style-type: none"> HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India 		
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
	Long-term Borrowings		
	Rupee term loans from banks	71.325	59.433
	Short-term borrowings		
	Loans repayable on demand from banks	112.473	132.882
	Total	183.798	192.315
Financial Institution:	Tata Motors Finance Limited, C/O Tata Motors Finance Limited, 10th F106 A & B, Makers Chambers III, Nariman Point, Mumbai-400021, Maharashtra, India		
Auditors :			
Name :	R.S. Garg and Associates Chartered Accountants		
Address :	61/40, Laxman Vihar Jansath Road, Muzaffarnagar, Uttar Pradesh, India		
PAN N Income-tax PAN of auditor or auditor's firm :	AAUPG1302R		
Memberships :	Not Available		
Collaborators :	Not Available		

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Related Parties :	<ul style="list-style-type: none"> • Vinay Kumar Tayal and Sons, India • Pradeep Kumar Tayal and Sons, India • Manoj Kumar Tayal and Sons, India • Arun Kumar Tayal and Sons, India
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CAPITAL STRUCTURE

As on 30.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
10000000	Equity Shares	INR 10/- each	INR 100.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
9822000	Equity Shares	INR 10/- each	INR 98.220 Million



MIRA INFORM PRIVATE LIMITED
605, Palmspring, Near D'Mart, Link Road,
Malad (West), Mumbai - 400 064. INDIA
Tel : 91-22-40448000 (44 lines)
Fax : 91-22-40448045 / 40448046
E-mail : mira@mirainform.com
info@mirainform.com
Website : <http://www.mirainform.com>
<http://www.miraglobalcheck.com>
<http://www.miraglobalcollections.com>

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	98.220	98.220	98.220
(b) Reserves & Surplus	451.209	380.467	321.775
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	549.429	478.687	419.995
(3) Non-Current Liabilities			
(a) long-term borrowings	190.180	171.772	173.529
(b) Deferred tax liabilities (Net)	0.000	0.000	0.414
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	190.180	171.772	173.943
(4) Current Liabilities			
(a) Short term borrowings	183.821	156.084	223.545
(b) Trade payables	354.379	296.196	148.906
(c) Other current liabilities	105.501	95.786	7.813
(d) Short-term provisions	18.844	11.179	81.039
Total Current Liabilities (4)	662.545	559.245	461.303
TOTAL	1402.154	1209.704	1055.241
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	372.233	314.092	291.831
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	4.333	3.296	3.271
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	4.154	1.839	0.000
(c) Deferred tax assets (net)	5.053	2.269	0.000
(d) Long-term Loan and Advances	33.017	21.953	20.223
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	418.790	343.449	315.325
(2) Current assets			

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	388.834	369.000	342.061
(c) Trade receivables	489.621	397.387	324.253
(d) Cash and cash equivalents	29.157	19.397	16.571
(e) Short-term loans and advances	42.331	59.091	34.554
(f) Other current assets	33.421	21.380	22.477
Total Current Assets	983.364	866.255	739.916
TOTAL	1402.154	1209.704	1055.241

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	2512.526	1984.107	1599.275
	Other Income	20.078	1.764	4.247
	TOTAL	2532.604	1985.871	1603.522
Less	EXPENSES			
	Cost of Materials Consumed	1976.577	1583.557	1248.261
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(23.794)	14.278	46.809
	Employees benefits expense	242.512	124.425	103.029
	Other expenses	146.848	100.038	78.184
	TOTAL	2342.143	1822.298	1476.283
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	190.461	163.573	127.239
Less	FINANCIAL EXPENSES	44.528	43.737	49.124
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	145.933	119.836	78.115
Less/ Add	DEPRECIATION/ AMORTISATION	55.027	46.946	47.036
	PROFIT/ (LOSS) BEFORE TAX	90.906	72.890	31.079
Less	TAX	20.163	14.199	10.329
	PROFIT/ (LOSS) AFTER TAX	70.743	58.691	20.750
	EARNINGS IN FOREIGN CURRENCY	12.886	28.626	21.394

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	Earnings / (Loss) Per Share (INR)	7.20	5.98	2.11
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Particulars			31.03.2018
Sales Turnover (Approximately)			2690.000 (Due to business growth)

The above information has been parted by Mr. Sachin Khanna (Accounts Manager)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	46.633	32.630	44.102
Net cash flows from (used in) operations	384.436	450.853	213.350
Net cash flows from (used in) operating activity	407.384	467.735	226.527

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	71.13	73.10	74.00
Account Receivables Turnover (Income / Sundry Debtors)	5.13	4.99	4.93
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	65.44	68.27	43.54
Inventory Turnover (Operating Income / Inventories)	0.49	0.44	0.37
Asset Turnover (Operating Income / Net Fixed Assets)	0.51	0.52	0.43

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LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.64	0.63	0.64
Debt Equity Ratio (Total Liability / Networth)	0.77	0.75	1.05
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.21	1.17	1.10
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.69	0.66	0.70
Interest Coverage Ratio (PBIT / Financial Charges)	4.28	3.74	2.59

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	2.82	2.96	1.30
Return on Total Assets ((PAT / Total Assets) * 100)	%	5.05	4.85	1.97
Return on Investment (ROI) ((PAT / Networth) * 100)	%	12.88	12.26	4.94

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.48	1.55	1.60
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.90	0.89	0.86
G-Score Ratio Financial (Networth / Total Assets)	0.39	0.40	0.40

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G-Score Ratio Debt (Debts / Equity Capital)	4.28	3.67	4.49
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.48	1.55	1.60

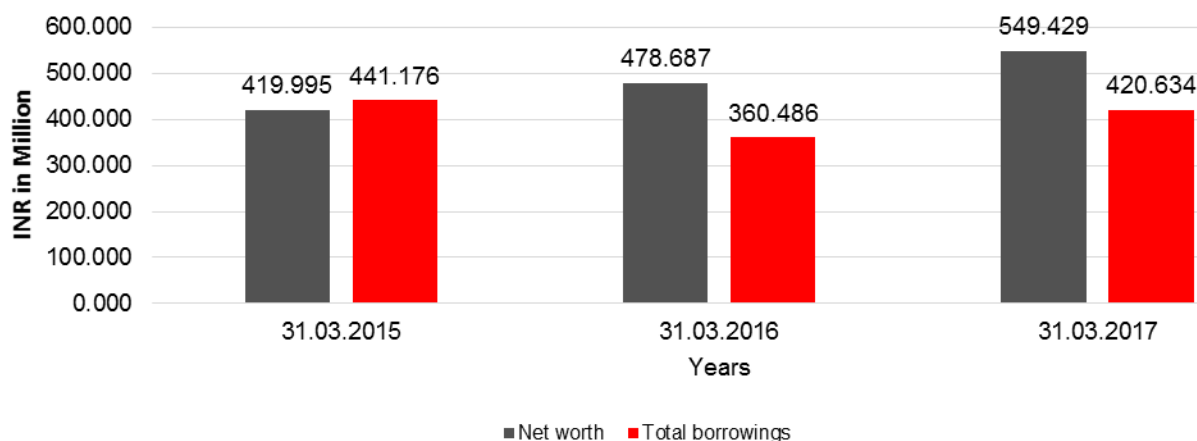
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

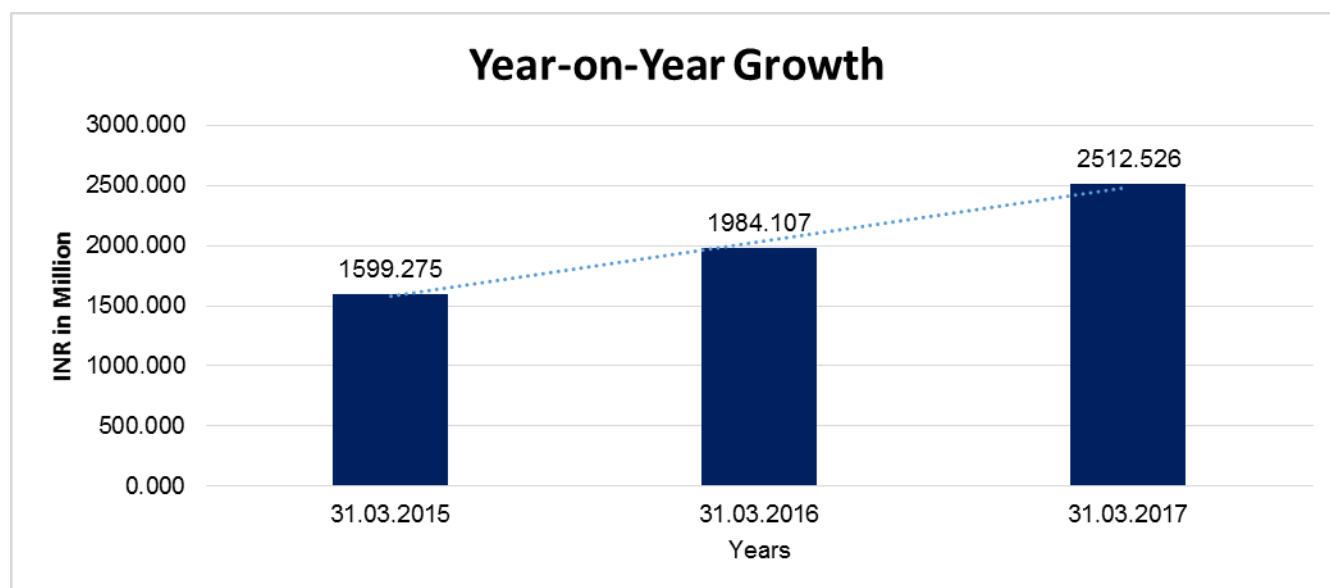
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	98.220	98.220	98.220
Reserves & Surplus	321.775	380.467	451.209
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	419.995	478.687	549.429
long-term borrowings	173.529	171.772	190.180
Short term borrowings	223.545	156.084	183.821
Current Maturities of Long term debt	44.102	32.630	46.633
Total borrowings	441.176	360.486	420.634
Debt/Equity ratio	1.050	0.753	0.766

Debt to Equity



YEAR ON YEAR GROWTH

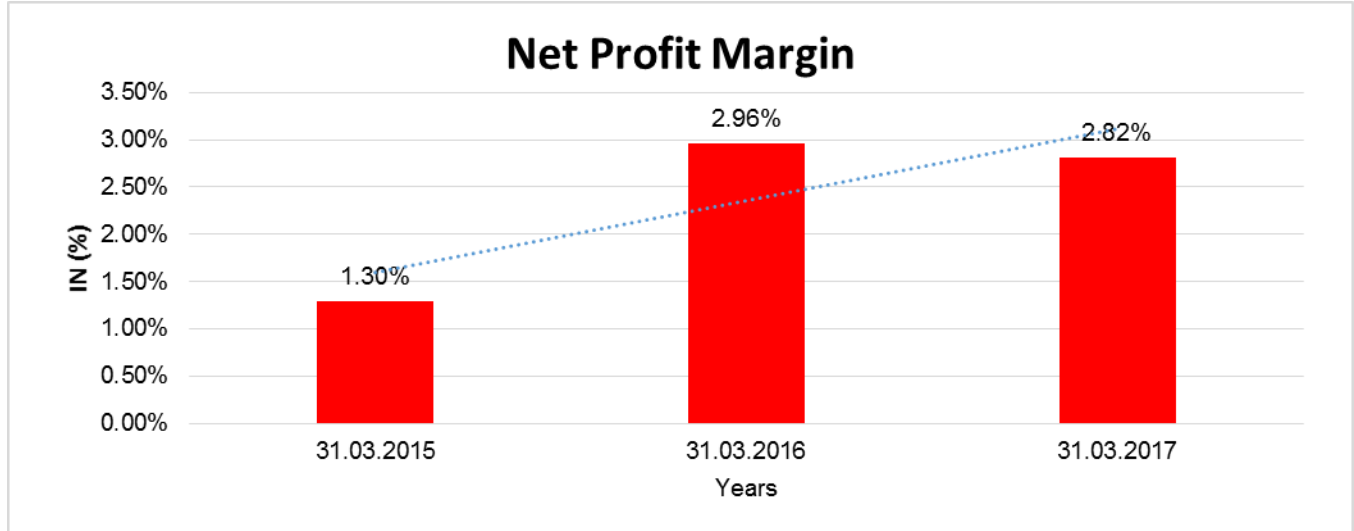
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	1599.275	1984.107	2512.526
		24.063	26.633



NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	1599.275	1984.107	2512.526
Profit	20.750	58.691	70.743
	1.30%	2.96%	2.82%

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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes

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24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

UNSECURED LOAN

PARTICULAR	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Long-term Borrowings		
Loans and advances from related parties	118.855	112.339
Short-term borrowings		
Loans repayable on demand from others	71.348	23.202
Total	190.203	135.541

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H14760482	100203390	TATA MOTORS FINANCE LIMITED	22/06/2018	-	-	893407.0	C/O TATA MOTORS FINANCE LIMITED, 10TH F106 A & B, MAKERS CHAMBERS III, NARIMAN POINTMUMBAIMA400021IN
2	H14763494	100203394	TATA MOTORS FINANCE LIMITED	22/06/2018	-	-	1090000.0	C/O TATA MOTORS FINANCE LIMITED, 10TH F106 A & B, MAKERS CHAMBERS III, NARIMAN POINTMUMBAIMA400021IN
3	G78056751	100157235	HDFC BANK	03/02/2018	-	-	140000000.0	HDFC BANK HOUSE, SENAPATI BAPAT

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			LIMIT ED					MARG,LOWER PAREL WESTMUMBAIMH400013IN
4	G75265 892	100150 544	HDFC BANK LIMIT ED	30/12/2 017	-	-	2600000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG,LOWER PAREL WMUMBAIMH400013IN
5	G28311 769	100063 688	ICICI BANK LIMIT ED	17/11/2 016	-	-	15000000.0	ICICI BANK TOWER, NEAR CHAKLI CIRCLE,OLD PADRA ROADVADODARAGU390007 IN
6	G32008 294	100061 022	HDFC BANK LIMIT ED	26/08/2 016	06/12/20 16	-	144000000. 0	HDFC BANK HOUSE, SENAPATI BAPAT MARG,LOWER PAREL WESTMUMBAIMH400310IN
7	C62410 279	105723 63	ICICI BANK LIMIT ED	26/05/2 015	27/07/20 15	-	280000000. 0	LANDMARKRACE COURCE CIRCLEALKAPURIBARODA GJ390015IN
8	G32004 202	105492 75	Hero FinCor p Limite d	12/12/2 014	-	19/12 /2016	50000000.0	34, COMMUNITY CENTRE, BASANT LOKVASANT VIHARNEW DELHIDL110057IN
9	G22706 253	105591 08	ADITYA BIRLA FINAN CE LIMIT ED	30/03/2 015	-	07/11 /2016	80000000.0	INDIAN RAYON COMPOUND,VERAVALGJ36 2266IN
10	C64282 536	100954 22	STAT E BANK OF INDIA	18/02/2 008	05/01/20 13	08/09 /2015	252800000. 0	SME BRANCHGHAZIABADUP201 010IN

FIXED ASSETS

- Land
- Buildings
- Factory building
- Plant and equipment
- Vehicles
- Motor vehicles
- Office equipment

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.69
UK Pound	1	INR 94.99
Euro	1	INR 85.25

INFORMATION DETAILS

Information Gathered by :	KAM
Analysis Done by :	PRI
Report Prepared by :	RKI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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