

## MIRA INFORM REPORT

|                      |            |
|----------------------|------------|
| <b>Report No. :</b>  | 509395     |
| <b>Report Date :</b> | 27.09.2018 |

### IDENTIFICATION DETAILS

|   |  |
|---|--|
| <b>Name :</b>   | MPTA EDUCATION LIMITED (w.e.f. 03.07.2012)   |
| <b>Formerly Known As :</b>                              | M.P. TRAINING ACADEMY LIMITED  |
| <b>Registered Office :</b>                              | 3 <sup>rd</sup> Floor, MTE Society, Dhondumama Sathe Homeopathy Medical College,<br>Near Sanjeevani Hospital, Off Karve Road, Earandavane, Pune – 411004,<br>Maharashtra |
| <b>Tel. No.:</b>  | 91-20-46701101   |
| <b>Website :</b>  | <a href="http://www.mpta.in">http://www.mpta.in</a>  |
| <b>Country :</b>  | India  |
| <b>Financials (as on) :</b>                             | 31.03.2017   |
| <b>Date of Incorporation :</b>                          | 15.06.2007   |
| <b>Capital Investment / Paid-up Capital :</b>           | INR 150.000 Lacs   |
| <b>CIN No.:</b><br>[Company Identification No.]         | U74140PN2007PLC130333  |
| <b>GSTN :</b><br>[Goods & Service Tax Registration No.] | 27AAF1205M1ZJ  |
| <b>PAN No.:</b><br>[Permanent Account No.]              | AAF1205M   |
| <b>Udyog Aadhaar No.:</b>                               | MH26D0063110   |
| <b>Legal Form :</b>                                     | A Closely Held Public Limited Liability Company  |
| <b>Line of Business :</b>                               | Providing Education Services (Neem Facilitator).   |
| <b>No. of Employees :</b>                               | 200 (Approximately)  |

### RATING & COMMENTS

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|                        |          |
|------------------------|----------|
| <b>MIRA's Rating :</b> | <b>A</b> |
|------------------------|----------|

| <b>Credit Rating</b> | <b>Explanation</b> | <b>Rating Comments</b>                                      |
|----------------------|--------------------|---|
| A                    | Acceptable Risk    | Business dealings permissible with moderate risk of default |

|                            |  |
|----------------------------|--|
| <b>Status :</b>            | Good   |
| <b>Payment Behaviour :</b> | Regular  |
| <b>Litigation :</b>        | Clear  |
| <b>Comments :</b>          | <p>Subject was incorporated in the year 2007 and it is engaged in providing education services.</p> <p>For the financial year 2017, the company has achieved decent growth in its revenue as compared to its previous year along with average profit margin during the year.</p> <p>The company possesses satisfactory financial risk profile marked by adequate net worth base and strong debt protection metrics.</p> <p>Rating continues to derive strength from its long and established track record of its business operations and well experienced management team.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> <p>Note 1:<br/> The revenue contribution of "Badve Engineering Limited" for the FY 2018 is INR 372.000 Lacs.</p> <p>Note 2:<br/> Site visit was conducted at 3<sup>rd</sup> Floor, MTE Society, Dhondumama Sathe Homeopathy Medical College, Near Sanjeevani Hospital, Off Karve Road, Earandavane, Pune – 411004, Maharashtra, India, and our executive has successfully traced the subject.</p> <p>At the premises, our executive met Mr. Akshay Jadhav (Assistant Accounts Manager), who confirmed the existence of the subject on the given address.</p> <p>As per our executive's observation, it is a 3 storey building and subject is situated on the third floor. Area of the premise seems to be 4,000 sq.ft.</p> <p>As per our executive's observation, location was easy to find, locality seems to be commercial and area appears to be upmarket.</p> |

|  |   |
|--|---|
|  | <p>Landmark: Near Sanjeevan Hospital</p> <p>Our executive had sighted approximately 200 employees along with telephone, computers, office equipment and furniture items at the premises.</p> <p>Name board of the subject was sighted at the given address.</p> <p>On inquiry with local people Dr. Tejas (Staff) from "Sanjeevan Hospital" and Staff (Name refused) from "Samarth General Stores", they confirmed the existence of the subject on the given address.</p> |
|--|---|

**NOTES:**

Any query related to this report can be made on e-mail: [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

| Country Name | Previous Rating<br>(31.12.2017) | Current Rating<br>(01.04.2018) |
|--------------|---------------------------------|--------------------------------|
| India        | A1                              | A1                             |

| Risk Category        | ECGC Classification |
|----------------------|---------------------|
| Insignificant        | A1                  |
| Low Risk             | A2                  |
| Moderately Low Risk  | B1                  |
| Moderate Risk        | B2                  |
| Moderately High Risk | C1                  |
| High Risk            | C2                  |
| Very High Risk       | D                   |

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

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**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 27.09.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

|                      |                                  |
|----------------------|----------------------------------|
| <b>Name :</b>        | Mr. Sadanand Jagannath Deshpande |
| <b>Designation :</b> | Managing Director                |
| <b>Contact No.:</b>  | 91-9552530782                    |
| <b>Date :</b>        | 25.09.2018                       |

**LOCATIONS**

|                           |  |
|---------------------------|--|
| <b>Registered Office:</b> | 3 <sup>rd</sup> Floor, MTE Society, Dhondumama Sathe Homeopathy Medical College, Near Sanjeevani Hospital, Off Karve Road, Earandavane, Pune – 411004, Maharashtra, India  |
| <b>Tel. No.:</b>          | 91-20-25464126   |
| <b>Mobile No.:</b>        | 91-9552530782 (Mr. Sadanand Jagannath Deshpande)<br>91-8600435557 (Mrs. Yogita Sadanand Deshpande)<br>91-9860099523 (Mr. Sheshdari Phanindrasinh Bhirdikar)  |
| <b>Fax No.:</b>           | Not Available  |
| <b>E-Mail :</b>           | <a href="mailto:sadanand.deshpande@mpta.in">sadanand.deshpande@mpta.in</a><br><a href="mailto:jagdish@mpgroup.in">jagdish@mpgroup.in</a><br><a href="mailto:mitali.gokhale@mpta.in">mitali.gokhale@mpta.in</a><br><a href="mailto:yogita.deshpande@mpta.in">yogita.deshpande@mpta.in</a><br><a href="mailto:sheshdari.bhirdikar@mpta.in">sheshdari.bhirdikar@mpta.in</a><br><a href="mailto:mptapune@eth.net">mptapune@eth.net</a> |
| <b>Website :</b>          | <a href="http://www.mpta.in">http://www.mpta.in</a>  |
| <b>Area :</b>             | 4000 Sq. Ft  |
| <b>Locality :</b>         | Commercial   |
| <b>Corporate Office:</b>  | 2nd Floor, Kunal Plaza, Near Chinchwad Station, Pune - 411019, Maharashtra, India  |
| <b>Tel. No.:</b>          | 91-20-46701101 /02   |

**DIRECTORS**

**AS ON 31.03.2018**

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|  |  |                   |                 |
|--|--|-------------------|-----------------|
| <b>Name :</b>  | Mr. Sadanand Jagannath Deshpande   |                   |                 |
| <b>Designation :</b>   | Managing Director  |                   |                 |
| <b>Address :</b>   | Flat No. 105, Vidyalaxmi Apartment Lane No. 1, Happy Colony Karve Road, Behind Hotel Thaatbaat, Kothrud, Pune City, Ex. Serviceman Colony, Pune – 411038, Maharashtra, India |                   |                 |
| <b>Date of Birth/Age :</b>   | 24.06.1971   |                   |                 |
| <b>Date of Appointment :</b>   | 05.02.2015   |                   |                 |
| <b>DIN No.:</b>  | 00628555   |                   |                 |
| <b>PAN No.:</b>  | AGRPD6478Q   |                   |                 |
| <b>Aadhaar Card No.:</b>   | 6612 7155 4728   |                   |                 |
| <b>Other Directorship:</b>   |  |                   |                 |
| <b>CIN/FCRN</b>  | <b>Company Name</b>  | <b>Begin Date</b> | <b>End Date</b> |
| U34999PN1998PLC012981  | M. P. ENTERPRISES & ASSOCIATES LIMITED   | 01/07/2005        | -               |
| U19202PN2006PLC128657  | WALKER FOOTWEAR INDUSTRIES LIMITED   | 27/06/2006        | -               |
| U74900PN2015NPL155399  | MPTA SKILL TRAINING FOUNDATION   | 12/06/2015        | -               |
| U63030PN2015PLC157540  | EMPIRE TRANSPORT SERVICES LIMITED  | 11/12/2015        | -               |
| U74999PN2017PTC173526  | TALENSETU SERVICES PRIVATE LIMITED   | 22/11/2017        | -               |
| U63090PN2017PTC173845  | RVC SUPPLY CHAIN SOLUTIONS PRIVATE LIMITED   | 13/12/2017        | -               |
| <b>Name :</b>  |  |                   |                 |
| Mr. Abhishek Madhukar Pathak   |  |                   |                 |
| <b>Designation :</b>   |  |                   |                 |
| Wholetime Director   |  |                   |                 |
| <b>Address :</b>   |  |                   |                 |
| Building No.14, Flat No.6, Anand Nagar, Paud Road, Kothrud, Pune -411029, Maharashtra, India |  |                   |                 |
| <b>Date of Birth/Age :</b>   |  |                   |                 |
| 02.03.1987   |  |                   |                 |
| <b>Date of Appointment :</b>   |  |                   |                 |
| 01.04.2015   |  |                   |                 |
| <b>DIN No.:</b>  |  |                   |                 |
| 00249091   |  |                   |                 |
| <b>Other Directorship:</b>   |  |                   |                 |
| <b>List of Companies</b>   |  |                   |                 |
| <b>CIN/FCRN</b>  | <b>Company Name</b>  | <b>Begin Date</b> | <b>End Date</b> |
| U34999PN1998PLC012981  | M. P. ENTERPRISES & ASSOCIATES LIMITED   | 01/06/2006        | -               |
| U19202PN2006PLC128657  | WALKER FOOTWEAR INDUSTRIES LIMITED   | 27/06/2006        | -               |
| U17114PN2007PTC129880  | BNA TEXTILES PRIVATE LIMITED   | 27/03/2007        | -               |
| <b>List of LLP</b>   |  |                   |                 |
| <b>LLPIN/FLLPIN</b>  | <b>LLP Name</b>  | <b>Begin Date</b> | <b>End Date</b> |
| AAM-1273   | M. P. ENTERPRISES & INFRA LLP  | 27/02/2018        | -               |
| <b>Name :</b>  |  |                   |                 |
| Mrs. Yogita Sadanand Deshpande   |  |                   |                 |
| <b>Designation :</b>   |  |                   |                 |
| Wholetime Director   |  |                   |                 |
| <b>Address :</b>   |  |                   |                 |
| Building No.14, Flat No.8, Anand Nagar, Paud Road, Kothrud, Pune -411029, Maharashtra, India |  |                   |                 |
| <b>Date of Birth/Age :</b>   |  |                   |                 |
| 01.07.1973   |  |                   |                 |
| <b>Date of Appointment :</b>   |  |                   |                 |
| 01.04.2015   |  |                   |                 |
| <b>DIN No.:</b>  |  |                   |                 |
| 00249160   |  |                   |                 |
| <b>PAN No.:</b>  |  |                   |                 |
| AJZPD1354N   |  |                   |                 |

|   |  |                   |                 |
|---|--|-------------------|-----------------|
| <b>Aadhaar Card No.:</b>  | 5928 2392 0240                             |                   |                 |
| <b>Other Directorship:</b>  |  |                   |                 |
| <b>CIN/FCRN</b>   | <b>Company Name</b>                        | <b>Begin Date</b> | <b>End Date</b> |
| U74999PN2017PTC173526   | TALENSETU SERVICES PRIVATE LIMITED         | 22/11/2017        | -               |
| U63090PN2017PTC173845   | RVC SUPPLY CHAIN SOLUTIONS PRIVATE LIMITED | 13/12/2017        | -               |
| <b>Name :</b> Mr. Sheshdari Phanindrasinh Bhirdikar   |  |                   |                 |
| <b>Designation :</b> Wholetime Director   |  |                   |                 |
| <b>Address :</b> Flat No. B - 201, Kamdhenu Siddhi, Lane No.4, Near Mahatma Society, Kothrud, Ex. Serviceman Colony, Pune -411038, Maharashtra, India |  |                   |                 |
| <b>Date of Birth/Age :</b> 07.07.1976   |  |                   |                 |
| <b>Date of Appointment :</b> 01.04.2015   |  |                   |                 |
| <b>DIN No.:</b> 02245752  |  |                   |                 |
| <b>PAN No.:</b> AMBPP9502B  |  |                   |                 |
| <b>Aadhaar Card No.:</b>  | 6050 1270 7021                             |                   |                 |
| <b>Other Directorship:</b>  |  |                   |                 |
| <b>CIN/FCRN</b>   | <b>Company Name</b>                        | <b>Begin Date</b> | <b>End Date</b> |
| U74900PN2015NPL155399   | MPTA SKILL TRAINING FOUNDATION             | 12/06/2015        | -               |
| <b>Name :</b> Mr. Prasad Ramchandra Karhadkar   |  |                   |                 |
| <b>Designation :</b> Wholetime Director   |  |                   |                 |
| <b>Address :</b> Flat No 209 Wing B, Prestige Complex, Behind State Bank Chinchwad Station, Pune - 411019, Maharashtra, India                         |  |                   |                 |
| <b>Date of Birth/Age :</b> 25.02.1970   |  |                   |                 |
| <b>Date of Appointment :</b> 01.04.2015   |  |                   |                 |
| <b>DIN No.:</b> 02245771  |  |                   |                 |
| <b>Name :</b> Mr. Vinayak Hanumantrao Ghorpade  |  |                   |                 |
| <b>Designation :</b> Wholetime Director   |  |                   |                 |
| <b>Address :</b> S No-165/1, Plot-60, 61, Floor-7, Shivanjali Apartment, Indira Nagar, Pune-411033, Maharashtra, India                                |  |                   |                 |
| <b>Date of Birth/Age :</b> 13.05.1972   |  |                   |                 |
| <b>Date of Appointment :</b> 01.04.2015   |  |                   |                 |
| <b>DIN No.:</b> 03145576  |  |                   |                 |
| <b>Name :</b> Mr. Sandeep Vijay Khardekar   |  |                   |                 |
| <b>Designation :</b> Director   |  |                   |                 |
| <b>Address :</b> 36/17 Dadhe Ruikar Scheme Canal Road, Opposite SNTD, Pune -411038, Maharashtra, India  |  |                   |                 |
| <b>Date of Birth/Age :</b> 18.03.1963   |  |                   |                 |
| <b>Date of Appointment :</b> 01.08.2008   |  |                   |                 |
| <b>DIN No.:</b> 02245786  |  |                   |                 |
| <b>Other Directorship:</b>  |  |                   |                 |
| <b>CIN/FCRN</b>   | <b>Company Name</b>                        | <b>Begin Date</b> | <b>End Date</b> |
| U72200PN2011PTC141225   | FLAIR SECURITY SYSTEMS PRIVATE LIMITED     | 31/10/2011        | -               |

|                              |  |
|------------------------------|--|
| <b>Name :</b>                | Mr. Sandeep Kumar Powar  |
| <b>Designation :</b>         | Director   |
| <b>Address :</b>             | Plot No. 138 & 146, Sector No 11, Flat No 203 Building, Sukhwani Oasis, PNDTA, Chikhali Pune- 411019, Maharashtra, India |
| <b>Date of Appointment :</b> | 30.09.2016   |
| <b>DIN No.:</b>              | 07471164   |

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

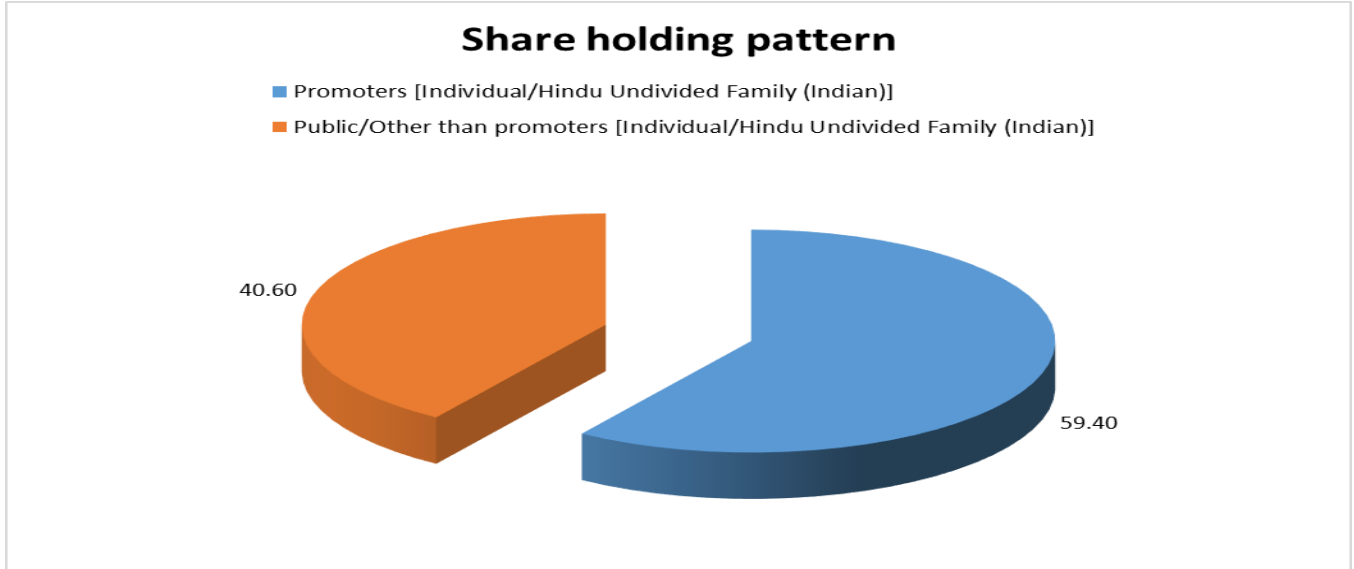
| Names of Shareholders             | No. of Shares  |
|-----------------------------------|----------------|
| Sadanand Jagannath Deshpande      | 445500         |
| Madukar Anant Pathak              | 445500         |
| Yogita Sadanand Deshpande         | 300000         |
| Abhishek Madukar Pathak           | 300000         |
| Prasad Ramchandra Karhadkar       | 3000           |
| Sheshadri Phanindrasinh Bhirdikar | 3000           |
| Sandeep Vijay Khardekar           | 3000           |
| <b>Total</b>                      | <b>1500000</b> |

**Equity Share Break up (Percentage of Total Equity)**

**AS ON 30.09.2017**

| Category   | Percentage    |
|--|---------------|
| Promoters [Individual/Hindu Undivided Family (Indian)]                   | 59.40         |
| Public/Other than promoters [Individual/Hindu Undivided Family (Indian)] | 40.60         |
| <b>Total</b>   | <b>100.00</b> |

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**DETAILS OF GROUP COMPANIES**

|  |  |
|--|--|
| <b>Enterprises owned or significantly influenced by key management personnel or their relatives:</b> | <ul style="list-style-type: none"> <li>Walker Footwear Industries Limited</li> </ul>                     |
| <b>Subsidiary:</b>   | <ul style="list-style-type: none"> <li>MPTA Skill Training Foundation [U74900PN2015NPL155399]</li> </ul> |

**BUSINESS DETAILS**

|                              |   |                 |
|------------------------------|---|-----------------|
| <b>Line of Business :</b>    | Providing Education Services (Neem Facilitator).        |                 |
| <b>Products / Services :</b> | <b>Name and Description of main products / services</b> | <b>ITC Code</b> |
|                              | Commercial Training and Coaching                        | 85499           |
| <b>Brand Names :</b>         | Not Available   |                 |
| <b>Agencies Held :</b>       | Not Available   |                 |
| <b>Exports :</b>             | Not Available   |                 |
| <b>Imports :</b>             | Not Available   |                 |

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|                     |                              |
|---------------------|------------------------------|
| <b>Terms :</b>      |                              |
| <b>Selling :</b>    | Cash and Credit (30,90 Days) |
| <b>Purchasing :</b> | Cash and Credit (30,90 Days) |

**GENERAL INFORMATION**

|                           |   |  |                    |
|---------------------------|---|--|--------------------|
| <b>Suppliers :</b>        | <ul style="list-style-type: none"> <li>Shiv Udyog Prabodinin - Pune</li> <li>Lords Men's Wear - Pune</li> <li>Malhar Communication - Pune</li> </ul>  |  |                    |
| <b>Customers :</b>        | Individuals, End Users and School<br><br><ul style="list-style-type: none"> <li>Badve Autocomps Private Limited - (Aurangabad)</li> <li>Badve Engineering Limited, Pirangut – Pune</li> <li>Badve Autocomps Private Limited - (Pune)</li> </ul> |  |                    |
| <b>No. of Employees :</b> | 200 (Approximately)   |  |                    |
| <b>Bankers :</b>          | <b>Banker Name :</b>  | Axis Bank Limited  |                    |
|                           | <b>Branch :</b>   | Kothrud, Pune – 411038, Maharashtra, India   |                    |
|                           | <b>Branch Code:</b>   | 000104   |                    |
|                           | <b>Name of the Relationship Manager:</b>  | Ms. Shubhra Singh  |                    |
|                           | <b>Contact Number :</b>   | 91-20-66438401   |                    |
|                           | <b>Email:</b>   | <a href="mailto:kothrud.operationshead@axisbank.com">kothrud.operationshead@axisbank.com</a> |                    |
|                           | <b>Name of Account Holder :</b>   | MPTA Education Limited   |                    |
|                           | <b>Account Number :</b>   | 910030045471817  |                    |
|                           | <b>Account Type :</b>   | Cash Credit  |                    |
|                           | <b>Cash Credit Limit:</b>   | INR 610.000 Lacs   |                    |
|                           | <b>MICR Code :</b>  | 411211004  |                    |
|                           | <b>IFSC Code :</b>  | UTIB0000104  |                    |
| <b>Facilities :</b>       | <b>SECURED LOANS</b>  | <b>31.03.2017</b>  | <b>31.03.2016</b>  |
|                           |   | <b>INR In Lacs</b>   | <b>INR In Lacs</b> |
|                           | <b>LONG-TERM BORROWINGS</b>   |  |                    |
|                           | Vehicle Term loan (Bank)  | 35.963   | 17.561             |
|                           | <b>LONG-TERM BORROWINGS</b>   |  |                    |
|                           | Working Capital Limits  | 301.430  | 202.794            |
|                           | <b>Total</b>  | <b>337.393</b>   | <b>220.355</b>     |
|                           | <b>Note:</b>  |  |                    |
|                           | <ul style="list-style-type: none"> <li>The vehicle term loan from Axis Bank Limited is secured by hypothecation of specific vehicles.</li> <li>The primary security for the Axis Bank Limited cash credit limit and term</li> </ul>             |  |                    |

|  |   |
|--|---|
|  | <p>loan is hypothecation debtors.</p> <ul style="list-style-type: none"> <li>The collateral security is by way of registered mortgage of specific present immovable property of the company.</li> </ul> |
|--|---|

|                        |  |
|------------------------|--|
| <b>Auditors :</b>      |  |
| <b>Name :</b>          | Nitin B. Inamdar<br>Chartered Accountants  |
| <b>Address :</b>       | 19/19, Vitthal Prasad, Ganesh Nagar, Erandwane, Pune – 411004,<br>Maharashtra, India |
| <b>Tel. No.:</b>       | 91-20-25457253   |
| <b>E-Mail :</b>        | <a href="mailto:nitininamdar@vsnl.com">nitininamdar@vsnl.com</a>                     |
| <b>PAN No.:</b>        | AABPI9270P   |
| <b>Membership No.:</b> | 104284   |

**LITIGATIONS**

NIL

**CAPITAL STRUCTURE**  
*[INR in Lacs]*

**AS ON 31.03.2017**

**Authorised Capital :**

| No. of Shares | Type          | Value         | Amount           |
|---------------|---------------|---------------|------------------|
| 2000000       | Equity Shares | INR 10/- each | INR 200.000 Lacs |

**Issued, Subscribed & Paid-up Capital :**

| No. of Shares | Type          | Value         | Amount           |
|---------------|---------------|---------------|------------------|
| 1500000       | Equity Shares | INR 10/- each | INR 150.000 Lacs |

**FINANCIAL DATA**  
*[all figures are INR Lacs]*

**ABRIDGED BALANCE SHEET (STANDALONE)**

| SOURCES OF FUNDS                              | 31.03.2017      | 31.03.2016      | 31.03.2015      |
|---|-----------------|-----------------|-----------------|
| <b>I. EQUITY AND LIABILITIES</b>              |                 |                 |                 |
| (1) Shareholders' Funds                       |                 |                 |                 |
| (a) Share Capital                             | 150.000         | 150.000         | 5.000           |
| (b) Reserves & Surplus                        | 1014.824        | 836.981         | 817.256         |
| (c) Money received against share warrants     | 0.000           | 0.000           | 0.000           |
| (2) Share Application money pending allotment | 0.000           | 0.000           | 0.000           |
| <b>Total Shareholders' Funds (1) + (2)</b>    | <b>1164.824</b> | <b>986.981</b>  | <b>822.256</b>  |
| (3) Non-Current Liabilities                   |                 |                 |                 |
| (a) long-term borrowings                      | 35.963          | 17.561          | 28.451          |
| (b) Deferred tax liabilities (Net)            | 0.000           | 1.900           | 5.927           |
| (c) Other long term liabilities               | 0.000           | 0.000           | 0.000           |
| (d) long-term provisions                      | 0.000           | 0.000           | 0.000           |
| <b>Total Non-current Liabilities (3)</b>      | <b>35.963</b>   | <b>19.461</b>   | <b>34.378</b>   |
| (4) Current Liabilities                       |                 |                 |                 |
| (a) Short term borrowings                     | 301.430         | 202.794         | 168.774         |
| (b) Trade payables                            | 44.872          | 37.144          | 47.241          |
| (c) Other current liabilities                 | 72.055          | 4.856           | 29.222          |
| (d) Short-term provisions                     | 1170.921        | 651.282         | 591.669         |
| <b>Total Current Liabilities (4)</b>          | <b>1589.278</b> | <b>896.076</b>  | <b>836.906</b>  |
| <b>TOTAL</b>                                  | <b>2790.065</b> | <b>1902.518</b> | <b>1693.540</b> |
| <b>II. ASSETS</b>                             |                 |                 |                 |
| (1) Non-current assets                        |                 |                 |                 |
| (a) Fixed Assets                              |                 |                 |                 |
| (i) Tangible assets                           | 639.353         | 586.171         | 522.775         |
| (ii) Intangible Assets                        | 0.000           | 0.000           | 0.000           |
| (iii) Capital work-in-progress                | 0.000           | 0.000           | 0.000           |
| (iv) Intangible assets under development      | 0.000           | 0.000           | 0.000           |
| (b) Non-current Investments                   | 97.578          | 66.652          | 61.996          |
| (c) Deferred tax assets (net)                 | 0.000           | 0.000           | 0.000           |
| (d) Long-term Loan and Advances               | 0.000           | 0.000           | 0.000           |
| (e) Other Non-current assets                  | 0.000           | 0.000           | 0.000           |
| <b>Total Non-Current Assets</b>               | <b>736.931</b>  | <b>652.823</b>  | <b>584.771</b>  |
| (2) Current assets                            |                 |                 |                 |

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|                                   |                 |                 |                 |
|-----------------------------------|-----------------|-----------------|-----------------|
| (a) Current investments           | 0.000           | 0.000           | 0.000           |
| (b) Inventories                   | 0.000           | 0.000           | 0.000           |
| (c) Trade receivables             | 1085.757        | 503.480         | 536.954         |
| (d) Cash and cash equivalents     | 79.297          | 186.990         | 212.068         |
| (e) Short-term loans and advances | 322.955         | 114.785         | 27.594          |
| (f) Other current assets          | 565.125         | 444.440         | 332.153         |
| <b>Total Current Assets</b>       | <b>2053.134</b> | <b>1249.695</b> | <b>1108.769</b> |
| <b>TOTAL</b>                      | <b>2790.065</b> | <b>1902.518</b> | <b>1693.540</b> |

**PROFIT & LOSS ACCOUNT (STANDALONE)**

|                  | PARTICULARS   | 31.03.2017      | 31.03.2016      | 31.03.2015      |
|------------------|---|-----------------|-----------------|-----------------|
|                  | <b>SALES</b>  |                 |                 |                 |
|                  | Income  | 7033.692        | 5520.472        | 5017.955        |
|                  | Other Income  | 11.859          | 9.727           | 13.291          |
|                  | <b>TOTAL</b>  | <b>7045.551</b> | <b>5530.199</b> | <b>5031.246</b> |
| <b>Less</b>      | <b>EXPENSES</b>   |                 |                 |                 |
|                  | Operational Costs   | 6096.693        | 4725.161        | 4265.316        |
|                  | Office and Administration expenses  | 214.239         | 199.683         | 185.468         |
|                  | Employees benefits expense  | 322.785         | 289.267         | 254.871         |
|                  | Selling Expenses  | 118.841         | 76.890          | 84.109          |
|                  | <b>TOTAL</b>  | <b>6752.558</b> | <b>5291.001</b> | <b>4789.764</b> |
|                  | <b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b> | <b>292.993</b>  | <b>239.198</b>  | <b>241.482</b>  |
| <b>Less</b>      | <b>FINANCIAL EXPENSES</b>   | <b>28.114</b>   | <b>15.122</b>   | <b>14.632</b>   |
|                  | <b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>          | <b>264.879</b>  | <b>224.076</b>  | <b>226.850</b>  |
| <b>Less/ Add</b> | <b>DEPRECIATION/ AMORTISATION</b>   | <b>54.684</b>   | <b>56.108</b>   | <b>52.272</b>   |
|                  | <b>PROFIT/ (LOSS) BEFORE TAX</b>  | <b>210.195</b>  | <b>167.968</b>  | <b>174.578</b>  |
| <b>Less</b>      | <b>TAX</b>  | <b>80.920</b>   | <b>59.350</b>   | <b>67.897</b>   |
|                  | <b>PROFIT/ (LOSS) AFTER TAX</b>   | <b>129.275</b>  | <b>108.618</b>  | <b>106.681</b>  |
|                  | <b>Earnings / (Loss) Per Share (INR)</b>                                  | <b>25.85</b>    | <b>21.72</b>    | <b>21.34</b>    |

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**KEY RATIOS**

**EFFICIENCY RATIOS**

| <b>PARTICULARS</b>  | <b>31.03.2017</b> | <b>31.03.2016</b> | <b>31.03.2015</b> |
|---|-------------------|-------------------|-------------------|
| Average Collection Days<br>(Sundry Debtors / Income * 365 Days) | 56.34             | 33.29             | 39.06             |
| Account Receivables Turnover<br>(Income / Sundry Debtors)       | 6.48              | 10.96             | 9.35              |
| Inventory Turnover<br>(Operating Income / Inventories)          | 0.00              | 0.00              | 0.00              |
| Asset Turnover<br>(Operating Income / Net Fixed Assets)         | 0.46              | 0.41              | 0.46              |

**LEVERAGE RATIOS**

| <b>PARTICULARS</b>   | <b>31.03.2017</b> | <b>31.03.2016</b> | <b>31.03.2015</b> |
|--|-------------------|-------------------|-------------------|
| Debt Ratio<br>((Borrowing + Current Liabilities) / Total Assets)     | 0.58              | 0.48              | 0.51              |
| Debt Equity Ratio<br>(Total Liability / Networth)                    | 0.29              | 0.22              | 0.24              |
| Current Liabilities to Networth<br>(Current Liabilities / Net Worth) | 1.36              | 0.91              | 1.02              |
| Fixed Assets to Networth<br>(Net Fixed Assets / Networth)            | 0.55              | 0.59              | 0.64              |
| Interest Coverage Ratio<br>(PBIT / Financial Charges)                | 10.42             | 15.82             | 16.50             |

**PROFITABILITY RATIOS**

| <b>PARTICULARS</b>                                     |   | <b>31.03.2017</b> | <b>31.03.2016</b> | <b>31.03.2015</b> |
|--|---|-------------------|-------------------|-------------------|
| PAT to Sales<br>((PAT / Sales) * 100)                  | % | 1.84              | 1.97              | 2.13              |
| Return on Total Assets<br>((PAT / Total Assets) * 100) | % | 4.63              | 5.71              | 6.30              |
| Return on Investment (ROI)                             | % | 11.10             | 11.01             | 12.97             |

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|                          |  |  |  |  |
|--------------------------|--|--|--|--|
| ((PAT / Networth) * 100) |  |  |  |  |
|--------------------------|--|--|--|--|

**SOLVENCY RATIOS**

| PARTICULARS   | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Current Ratio<br>(Current Assets / Current Liabilities)                       | 1.29       | 1.39       | 1.32       |
| Quick Ratio<br>((Current Assets – Inventories) / Current Liabilities)         | 1.29       | 1.39       | 1.32       |
| G-Score Ratio Financial<br>(Networth / Total Assets)                          | 0.42       | 0.52       | 0.49       |
| G-Score Ratio Debt<br>(Debts / Equity Capital)                                | 2.25       | 1.47       | 39.45      |
| G-Score Ratio Liquidity<br>(Total Current Assets / Total Current Liabilities) | 1.29       | 1.39       | 1.32       |

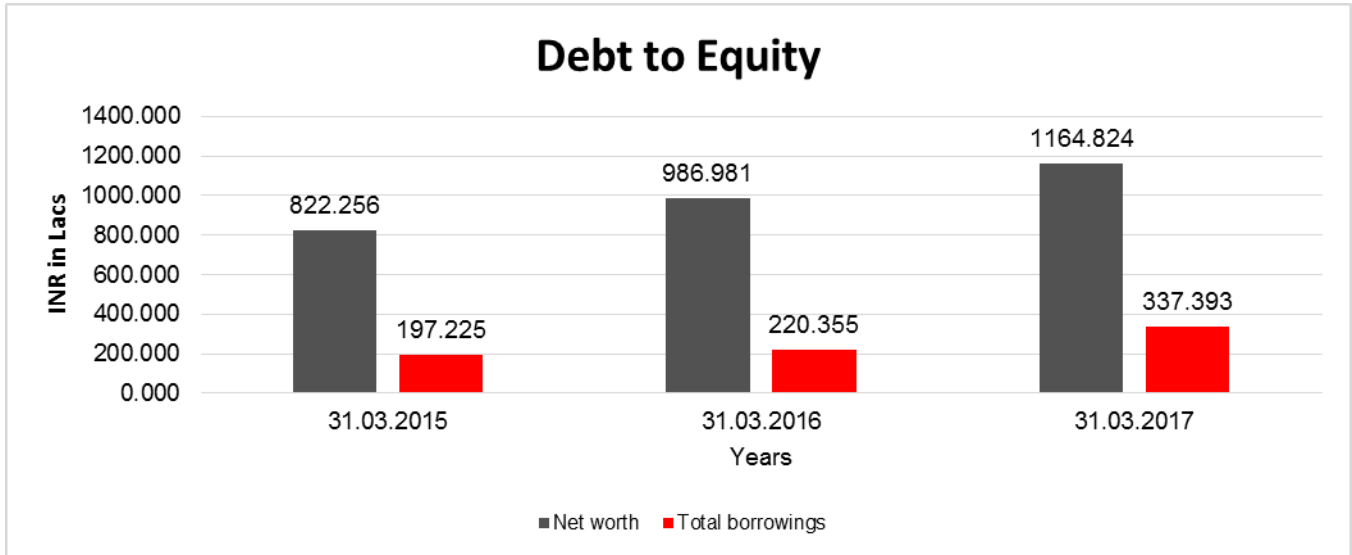
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Lacs]*

**DEBT EQUITY RATIO**

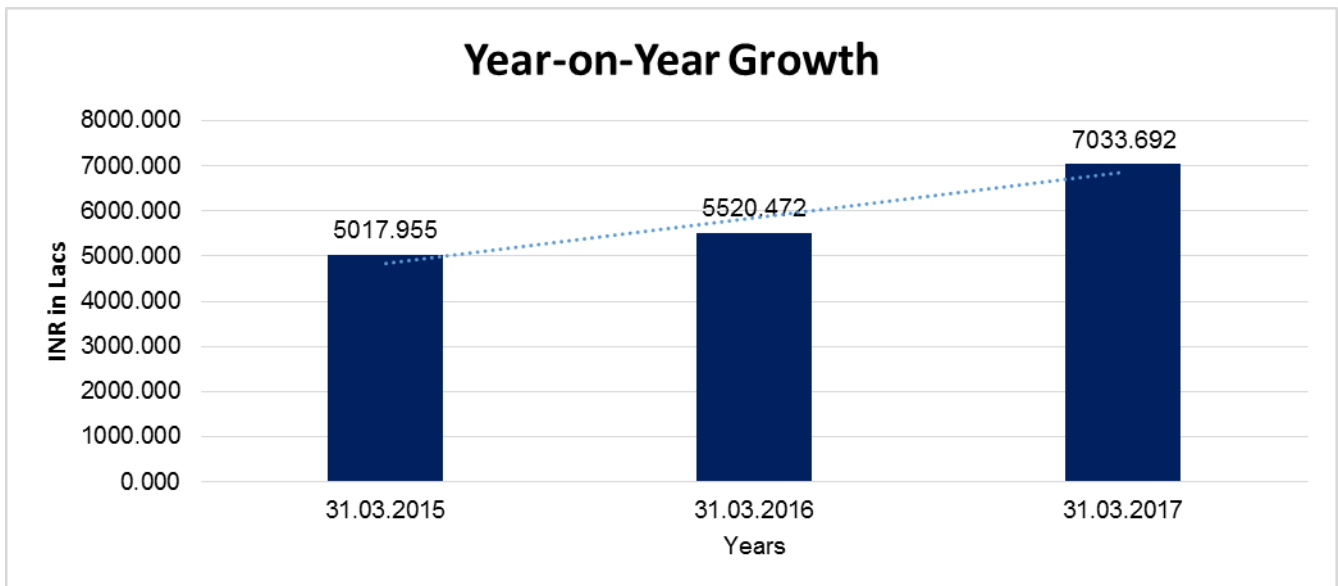
| Particular                                | 31.03.2015     | 31.03.2016     | 31.03.2017      |
|---|----------------|----------------|-----------------|
|   | INR In lacs    | INR In lacs    | INR In lacs     |
| Proprietor's Capital Account              | 5.000          | 150.000        | 150.000         |
| Reserves & Surplus                        | 817.256        | 836.981        | 1014.824        |
| Share Application money pending allotment | 0.000          | 0.000          | 0.000           |
| <b>Net worth</b>                          | <b>822.256</b> | <b>986.981</b> | <b>1164.824</b> |
| Secured Loans                             | 28.451         | 17.561         | 35.963          |
| Unsecured Loans                           | 168.774        | 202.794        | 301.430         |
| <b>Total borrowings</b>                   | <b>197.225</b> | <b>220.355</b> | <b>337.393</b>  |
| <b>Debt/Equity ratio</b>                  | <b>0.240</b>   | <b>0.223</b>   | <b>0.290</b>    |

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**YEAR-ON-YEAR GROWTH**

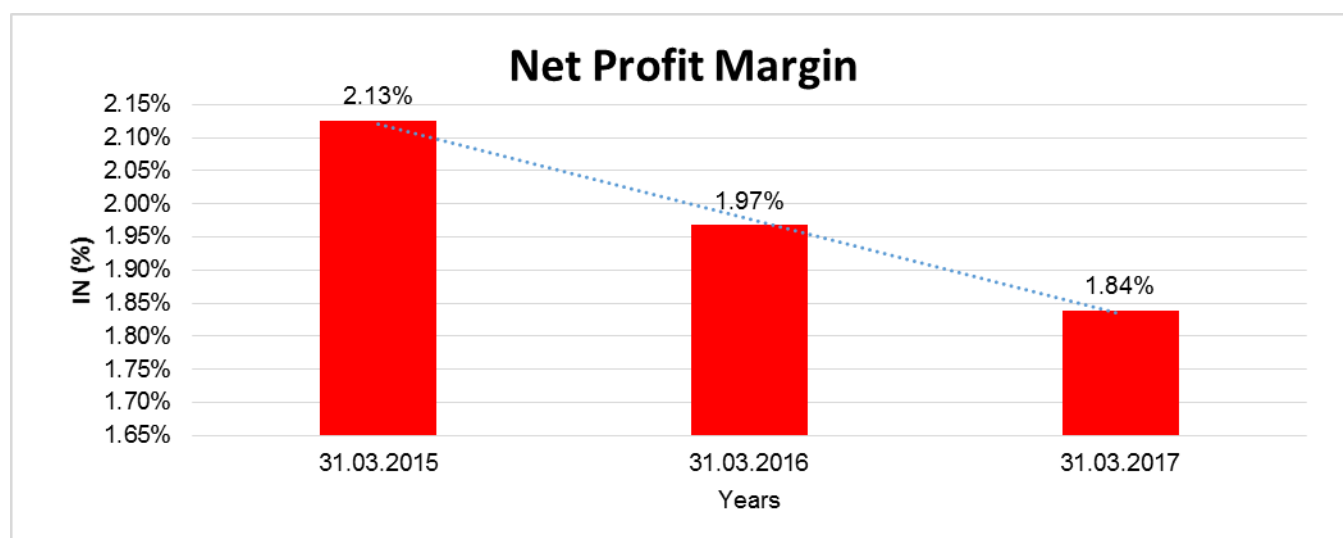
| Year on Year Growth | 31.03.2015         | 31.03.2016         | 31.03.2017         |
|---------------------|--------------------|--------------------|--------------------|
|                     | <b>INR In lacs</b> | <b>INR In lacs</b> | <b>INR In lacs</b> |
| Sales               | 5017.955           | 5520.472           | 7033.692           |
|                     |                    | <b>10.014</b>      | <b>27.411</b>      |



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**NET PROFIT MARGIN**

| Net Profit Margin | 31.03.2015   | 31.03.2016   | 31.03.2017   |
|-------------------|--------------|--------------|--------------|
|                   | INR In lacs  | INR In lacs  | INR In lacs  |
| Sales             | 5017.955     | 5520.472     | 7033.692     |
| Profit/(Loss)     | 106.681      | 108.618      | 129.275      |
|                   | <b>2.13%</b> | <b>1.97%</b> | <b>1.84%</b> |



**ABRIDGED BALANCE SHEET (CONSOLIDATED)**

| SOURCES OF FUNDS                              | 31.03.2017      | 31.03.2016     |
|---|-----------------|----------------|
| <b>I. EQUITY AND LIABILITIES</b>              |                 |                |
| (1) Shareholders' Funds                       |                 |                |
| (a) Share Capital                             | 150.000         | 150.000        |
| (b) Reserves & Surplus                        | 1014.823        | 836.981        |
| (c) Money received against share warrants     | 0.000           | 0.000          |
| (2) Share Application money pending allotment | 0.000           | 0.000          |
| Minority Interest                             | 2.966           | 0.000          |
| <b>Total Shareholders' Funds (1) + (2)</b>    | <b>1167.789</b> | <b>986.981</b> |
| (3) Non-Current Liabilities                   |                 |                |
| (a) long-term borrowings                      | 35.963          | 17.561         |
| (b) Deferred tax liabilities (Net)            | 0.000           | 1.900          |
| (c) Other long term liabilities               | 0.000           | 0.000          |
| (d) long-term provisions                      | 0.000           | 0.000          |

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|  |  |                 |                 |
|--|--|-----------------|-----------------|
| <b>Total Non-current Liabilities (3)</b> |  | <b>35.963</b>   | <b>19.461</b>   |
| (4) Current Liabilities                  |  |                 |                 |
| (a) Short term borrowings                |  | 301.430         | 202.794         |
| (b) Trade payables                       |  | 41.452          | 37.144          |
| (c) Other current liabilities            |  | 73.175          | 4.856           |
| (d) Short-term provisions                |  | 1173.343        | 651.282         |
| <b>Total Current Liabilities (4)</b>     |  | <b>1589.400</b> | <b>896.076</b>  |
| <b>TOTAL</b>                             |  | <b>2793.152</b> | <b>1902.518</b> |
| <b>II. ASSETS</b>                        |  |                 |                 |
| (1) Non-current assets                   |  |                 |                 |
| (a) Fixed Assets                         |  |                 |                 |
| (i) Tangible assets                      |  | 639.353         | 586.171         |
| (ii) Intangible Assets                   |  | 0.000           | 0.000           |
| (iii) Capital work-in-progress           |  | 0.000           | 0.000           |
| (iv) Intangible assets under development |  | 0.000           | 0.000           |
| (b) Non-current Investments              |  | 97.578          | 66.652          |
| (c) Deferred tax assets (net)            |  | 0.000           | 0.000           |
| (d) Long-term Loan and Advances          |  | 0.000           | 0.000           |
| (e) Other Non-current assets             |  | 0.000           | 0.000           |
| <b>Total Non-Current Assets</b>          |  | <b>736.931</b>  | <b>652.823</b>  |
| (2) Current assets                       |  |                 |                 |
| (a) Current investments                  |  | 0.000           | 0.000           |
| (b) Inventories                          |  | 0.000           | 0.000           |
| (c) Trade receivables                    |  | 1088.247        | 503.480         |
| (d) Cash and cash equivalents            |  | 79.567          | 186.990         |
| (e) Short-term loans and advances        |  | 322.955         | 114.785         |
| (f) Other current assets                 |  | 565.452         | 444.440         |
| <b>Total Current Assets</b>              |  | <b>2056.221</b> | <b>1249.695</b> |
| <b>TOTAL</b>                             |  | <b>2793.152</b> | <b>1902.518</b> |

**PROFIT & LOSS ACCOUNT (CONSOLIDATED)**

|             | <b>PARTICULARS</b>                 | <b>31.03.2017</b> | <b>31.03.2016</b> |
|-------------|------------------------------------|-------------------|-------------------|
|             | <b>SALES</b>                       |                   |                   |
|             | Income                             | 7051.461          | 5520.472          |
|             | Other Income                       | 11.899            | 9.727             |
|             | <b>TOTAL</b>                       | <b>7063.360</b>   | <b>5530.199</b>   |
| <b>Less</b> | <b>EXPENSES</b>                    |                   |                   |
|             | Operational Costs                  | 6099.807          | 4725.161          |
|             | Office and Administration expenses | 216.298           | 199.683           |

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|                  |   |  |                 |                 |
|------------------|---|--|-----------------|-----------------|
|                  | Employees benefits expense  |  | 329.985         | 289.267         |
|                  | Selling Expenses  |  | 120.291         | 76.890          |
|                  | <b>TOTAL</b>  |  | <b>6766.381</b> | <b>5291.001</b> |
|                  | <b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b> |  | 296.979         | 239.198         |
| <b>Less</b>      | <b>FINANCIAL EXPENSES</b>   |  | 28.114          | 15.122          |
|                  | <b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>          |  | 268.865         | 224.076         |
| <b>Less/ Add</b> | <b>DEPRECIATION/ AMORTISATION</b>   |  | 54.684          | 56.108          |
|                  | <b>PROFIT/ (LOSS) BEFORE TAX</b>  |  | <b>214.181</b>  | <b>167.968</b>  |
| <b>Less</b>      | <b>TAX</b>  |  | 81.940          | 59.350          |
|                  | <b>PROFIT/ (LOSS) AFTER TAX</b>   |  | <b>132.241</b>  | <b>108.618</b>  |
|                  | <b>Earnings / (Loss) Per Share (INR)</b>                                  |  | <b>8.82</b>     | <b>21.72</b>    |

**LOCAL AGENCY FURTHER INFORMATION**

| <b>Sr. No.</b> | <b>Check list by info agents</b>                   | <b>Available in Report (Yes/No)</b> |
|----------------|--|-------------------------------------|
| 1              | Year of establishment                              | Yes                                 |
| 2              | Constitution of the entity -Incorporation details  | Yes                                 |
| 3              | Locality of the entity                             | Yes                                 |
| 4              | Premises details                                   | Yes                                 |
| 5              | Buyer visit details                                | Yes                                 |
| 6              | Contact numbers                                    | Yes                                 |
| 7              | Name of the person contacted                       | Yes                                 |
| 8              | Designation of contact person                      | Yes                                 |
| 9              | Promoter's background                              | Yes                                 |
| 10             | Date of Birth of Proprietor / Partners / Directors | Yes                                 |
| 11             | Pan Card No. of Proprietor / Partners              | Yes                                 |
| 12             | Voter Id Card No. of Proprietor / Partners         | No                                  |
| 13             | Type of business                                   | Yes                                 |
| 14             | Line of Business                                   | Yes                                 |
| 15             | Export/import details (if applicable)              | No                                  |
| 16             | No. of employees                                   | Yes                                 |
| 17             | Details of sister concerns                         | Yes                                 |
| 18             | Major suppliers                                    | Yes                                 |

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|    |   |     |
|----|---|-----|
| 19 | Major customers                                     | Yes |
| 20 | Banking Details                                     | Yes |
| 21 | Banking facility details                            | Yes |
| 22 | Conduct of the banking account                      | --  |
| 23 | Financials, if provided                             | Yes |
| 24 | Capital in the business                             | Yes |
| 25 | Last accounts filed at ROC, if applicable           | Yes |
| 26 | Turnover of firm for last three years               | Yes |
| 27 | Reasons for variation <> 20%                        | --  |
| 28 | Estimation for coming financial year                | No  |
| 29 | Profitability for last three years                  | Yes |
| 30 | Major shareholders, if available                    | Yes |
| 31 | External Agency Rating, if available                | No  |
| 32 | Litigations that the firm/promoter involved in      | --  |
| 33 | Market information                                  | --  |
| 34 | Payments terms                                      | Yes |
| 35 | Negative Reporting by Auditors in the Annual Report | No  |

### CORPORATE INFORMATION

Subject is a public limited company domiciled in India and incorporated under the provisions of the Companies Act, 1956 ("the Act"). The company is engaged in the business of training academy, computer hardware, application engineering, other general disciplines to students after passing out from educational institutes. The Company is not a small and Medium Sized Company (SMC) as defined in

1. Its turnover (excluding other income) did exceed INR 500.000 Lacs in the year, and
2. It did not have borrowings in excess of INR 100.000 Lacs at any time during the immediately preceding accounting year and in the year.
3. It is not a bank, financial institution or an insurance company.

### INDEX OF CHARGES

| SN O | SRN           | CHARGE ID     | CHARGE HOLDER NAME                       | DATE OF CREATIO N | DATE OF MODIFICA TION | AMOUNT      | ADDRESS   |
|------|---------------|---------------|--|-------------------|-----------------------|-------------|---|
| 1    | G1195798<br>2 | 10005013<br>9 | NATIONAL SKILL DEVELOPME NT CORPORATIO N | 18/12/2015        | -                     | 20000000.0  | A BLOCK, CLARION COLLECTION, SHAHEED JEET SINGH ROAD, NEW DELHI - 110016, INDIA |
| 2    | G5434141<br>7 | 10254454      | AXIS BANK LIMITED                        | 20/11/2010        | 19/09/2017            | 154000000.0 | CORPORATE BANKING BRANCH, 214-215, CITY MALLNEAR                                |

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|  |  |  |  |  |  |  |  |   |
|--|--|--|--|--|--|--|--|---|
|  |  |  |  |  |  |  |  | PUNE<br>UNIVERSITY,<br>GANESHKHID<br>ROAD, PUNE -<br>411007,<br>MAHARASHTRA,<br>INDIA |
|--|--|--|--|--|--|--|--|---|

**Fixed assets**

- Office Equipment
- Furniture and Fixtures
- Vehicles
- Computers

**Intangible Assets**

- Computer Software

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**OBSERVATION POINTS**

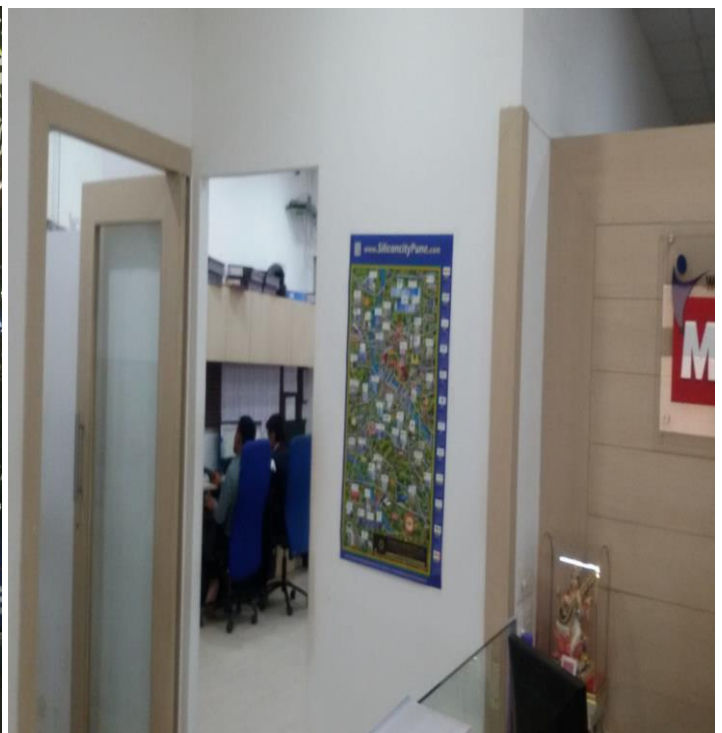
|   |   |
|---|---|
| <b>Name of Company :</b>  | MPTA EDUCATION LIMITED  |
| <b>Address :</b>  | 3 <sup>rd</sup> Floor, MTE Society, Dhondumama Sathe Homeopathy Medical College, Near Sanjeevani Hospital, Off Karve Road, Earandavane, Pune - 411004, Maharashtra, India |
| <b>Tel No.:</b>   | 91-20-25464126  |
| <b>Person to whom we met:</b>   | Mr. Akshay Jadhav   |
| <b>Designation :</b>  | Assistant Accounts Manager  |
| <b>Name Board :</b>   | Sighted   |
| <b>Location:</b>  | Easy  |
| <b>Landmark (If Any):</b>   | Near Sanjeevan Hospital   |
| <b>Total Floors of the building:</b>  | 3 Floors  |
| <b>Subject situated on:</b>   | 3 <sup>rd</sup> Floor   |
| <b>Locality:</b>  | Commercial  |
| <b>Area of premises :</b>   | 4,000 Sq. Ft  |
| <b>Area :</b>   | Upmarket  |
| <b>Level of operation :</b>   | Medium  |
| <b>Details of hypothecation signboard (If Any) (As displayed in factory / work) :</b> |   |
| <b>No. of employees seen at premises:</b>   | 200   |
| <b>Visibility of Items:</b>   | <ul style="list-style-type: none"> <li>• Telephone</li> <li>• Computers</li> <li>• Air Conditioner</li> <li>• Office Equipment</li> <li>• Xerox Machine</li> </ul>        |
| <b>Neighbour's interview :</b>  | On inquiry with local people Dr. Tejas (Staff) from "Sanjeevan Hospital" and Staff (Name refused) from "Samarth General Stores", they confirmed the existence of          |

|  |  |
|--|--|
|  | the subject on the given address.  |
| <b>Proof of visit:</b>                         | Photographs<br><br><b>Photographs:</b> Exterior with name board / Interior / Shop Floor etc. |
| <b>Details of the person conducting visit:</b> | Name: Mr. Deepak C Bhawar<br>Designation: Field Executive<br>Contact No.: 91-8378010010      |

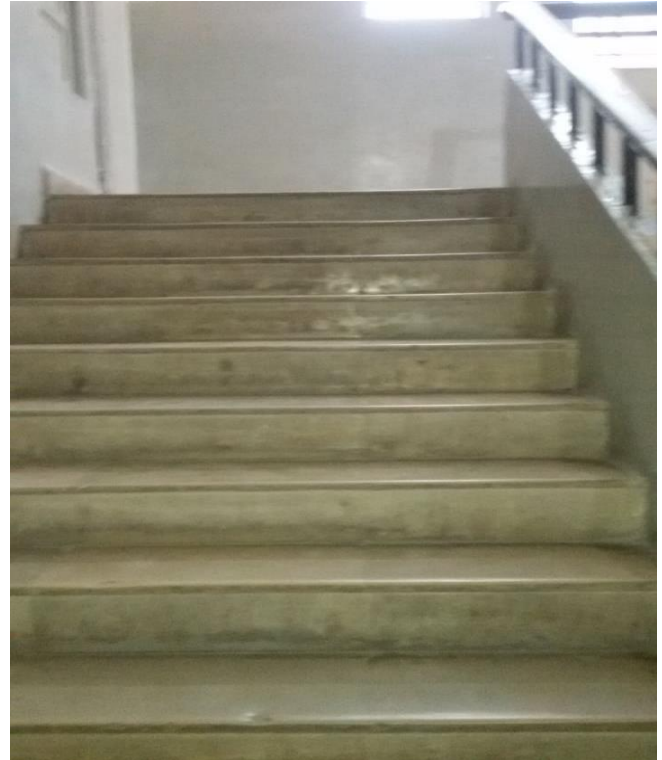
**PICTURES**



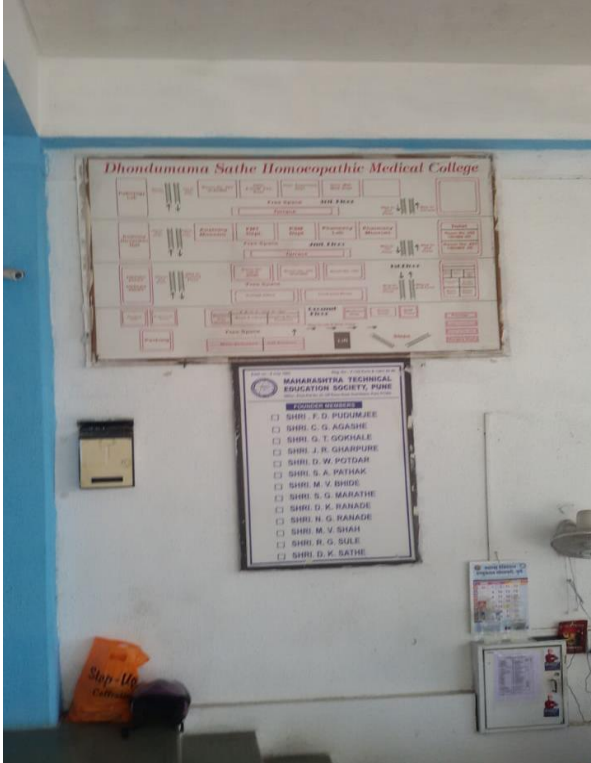
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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report (as on 27.09.2018 date of report) :**

No press reports / filings exists on the subject.

**INFORMATION DETAILS**

|                                  |      |
|----------------------------------|------|
| <b>Information Gathered by :</b> | SVA  |
| <b>Analysis Done by :</b>        | VIVR |
| <b>Report Prepared by :</b>      | KVT  |

**SCORE FACTORS**

|                             |        |     |
|-----------------------------|--------|-----|
| <b>DEMERIT POINTS</b>       |        |     |
| --BANK CHARGES              | YES/NO | YES |
| --LITIGATION                | YES/NO | NO  |
| --OTHER ADVERSE INFORMATION | YES/NO | NO  |
| <b>MERIT POINTS</b>         |        |     |
| --SOLE DISTRIBUTORSHIP      | YES/NO | NO  |
| --EXPORT ACTIVITIES         | YES/NO | NO  |
| --AFFILIATION               | YES/NO | YES |
| --LISTED                    | YES/NO | NO  |
| --OTHER MERIT FACTORS       | YES/NO | YES |

**RATING EXPLANATIONS**

| <b>Credit Rating</b> | <b>Explanation</b> | <b>Rating Comments</b>   |
|----------------------|--------------------|--|
| A++                  | Minimum Risk       | Business dealings permissible with minimum risk of default     |
| A+                   | Low Risk           | Business dealings permissible with low risk of default         |
| A                    | Acceptable Risk    | Business dealings permissible with moderate risk of default    |
| B                    | Medium Risk        | Business dealings permissible on a regular monitoring basis    |
| C                    | Medium High Risk   | Business dealings permissible preferably on secured basis      |
| D                    | High Risk          | Business dealing not recommended or on secured terms only      |
| NB                   | New Business       | No recommendation can be done due to business in infancy stage |
| NT                   | No Trace           | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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