

## MIRA INFORM REPORT

<b>Report No. :</b>	531477
<b>Report Date :</b>	28.09.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	A N Y GRAPHICS PRIVATE LIMITED
<b>Registered Office :</b>	G-8, Partap Bhawan, 5, Bahadur Shah Zafar Marg, New Delhi -110002
<b>Tel. No.:</b>	91-120-4246851/52/53/54
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	06.10.1999
<b>CIN No.:</b> [Company Identification No.]	U74899DL1999PTC101851
<b>Capital Investment / Paid-up Capital :</b>	INR 6.875 million
<b>PAN No.:</b> [Permanent Account No.]	AACCA6457C
<b>GSTN :</b> [Goods & Service Tax Registration No.]	09AACCA6457C1ZT
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Manufacturing and Sale of dome and plastic stickers etc. (Registered Activity)
<b>No. of Employees :</b>	Not Divulged

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

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<b>Maximum Credit Limit :</b>	USD 500000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1999 and it is engaged as a manufacturer of goods related a stickers and posters etc.</p> <p>Its main clients include Dabur, HTC, Intex, Lava Mobile Phone, VIVO, Samsung, LG, TATA, Aircel etc.</p> <p>For the financial year 2017, the company has achieved topline growth in its revenue as compared to its previous year along with fair profit margin during the year.</p> <p>The company possesses satisfactory financial risk profile marked by adequate network base and strong dent protection metrics.</p> <p>Rating continues to derive strength from its long and established track record of its business operations and well experienced management team.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1

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High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	Not Available
<b>Rating</b>	Not Available
<b>Rating Explanation</b>	Not Available
<b>Date</b>	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 28.09.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED**

**Management non-cooperative (Tel No.: 91-120-4246851/52)**  
**Mobile No.: 91-9555100600 - Continuously Ringing**

**LOCATIONS**

<b>Registered Office :</b>	G-8, Partap Bhawan, 5, Bahadur Shah Zafar Marg, New Delhi -110002, India
<b>Tel. No.:</b>	Not Available
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:accounts@anygraphicsindia.com">accounts@anygraphicsindia.com</a> <a href="mailto:ram@anygraphics.in">ram@anygraphics.in</a> <a href="mailto:support@anygraphics.in">support@anygraphics.in</a>
<b>Website :</b>	<a href="http://www.anygraphics.in">http://www.anygraphics.in</a>

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<b>Branch Office :</b>	A-5, Sector 65, Noida-201301, Uttar Pradesh, India
<b>Tel. No.:</b>	91-120-4246851/52/53/54

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Kuldeep Kumar Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	Flat No 702, Zion Tower, The Forest Apartments Noida Expressway, Sector 92, Gautam Budh Nagar, Noida – 201301, Uttar Pradesh, India		
<b>Date of Birth/Age :</b>	06.12.1962		
<b>Date of Appointment :</b>	25.08.2003		
<b>DIN No.:</b>	01359667		
<b>Other Directorship:</b>			
	<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>
	U74140DL2011PTC218637	R M C INFRAPROJECTS PRIVATE LIMITED	05/04/2018
	U74999MH2002NPL136516	LABEL MANUFACTURERS ASSOCIATION OF INDIA	30/09/2016
			<b>End Date</b>
			-
			-
<b>Name :</b>	Ms. Suman Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	Flat No 702, Zion Tower, The Forest Apartments Noida Expressway, Sector 92, Gautam Budh Nagar, Noida – 201301, Uttar Pradesh, India		
<b>Date of Birth/Age :</b>	20.11.1963		
<b>Date of Appointment :</b>	06.10.1999		
<b>DIN No.:</b>	01359741		
<b>Name :</b>	Mr. Naveen Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	Flat No 702, Zion Tower, The Forest Apartments Noida Expressway, Sector 92, Gautam Budh Nagar, Noida – 201301, Uttar Pradesh, India		
<b>Date of Birth/Age :</b>	25.10.1985		
<b>Date of Appointment :</b>	11.11.2009		
<b>DIN No.:</b>	02572977		
<b>Other Directorship:</b>			
	<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>
	U74140DL2011PTC218637	R M C INFRAPROJECTS PRIVATE LIMITED	05/04/2018
			<b>End Date</b>
			-
<b>Name :</b>	Mr. Aditya Goel		
<b>Designation :</b>	Director		
<b>Address :</b>	Flat No 702, Zion Tower, The Forest Apartments Noida Expressway, Sector 92, Gautam Budh Nagar, Noida – 201301, Uttar Pradesh, India		
<b>Date of Appointment :</b>	15.06.2017		

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DIN No.:	07849052
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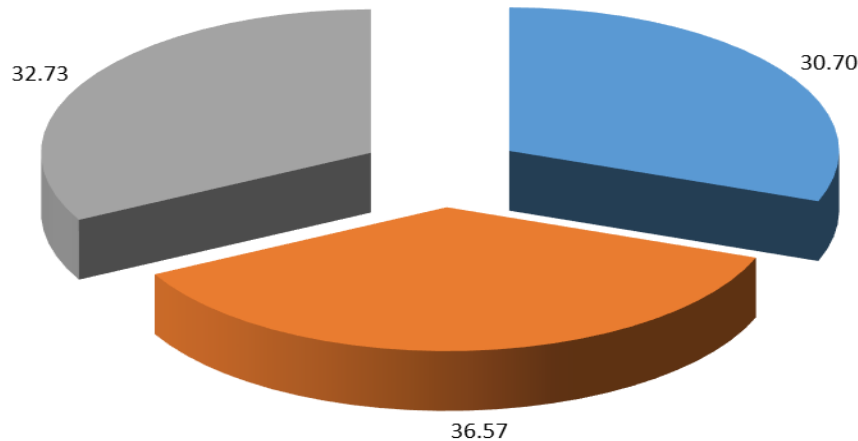
**MAJOR SHAREHOLDERS**

As on 29.09.2017

Names of Shareholders	No. of Shares	% of Holding
Suman Goel	211100	30.70
Kuldeep Kumar Goel	251400	36.57
Any Buildwell	225000	32.73
<b>Total</b>	<b>687500</b>	<b>100.01.</b>

**Share holding pattern**

■ Suman Goel ■ Kuldeep Kumar Goel ■ Any Buildwell



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**Equity Share Break up (Percentage of Total Equity)**

As on 29.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	67.27
Promoters (Others)	32.73
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturing and Sale of dome and plastic stickers etc. (Registered Activity)	
<b>Products / Services :</b>	<b>Item Code No.</b>	<b>Products/Services Description</b>
	49111010	Traded Stickers and Posters
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers (From Indirect Sources) :</b>	<ul style="list-style-type: none"> <li>• Dabur</li> <li>• HTC</li> <li>• Intex</li> <li>• Lava Mobile Phone</li> <li>• VIVO</li> <li>• Samsung</li> </ul>	

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	<ul style="list-style-type: none"> <li>• LG</li> <li>• TATA</li> <li>• Aircel</li> <li>• Ashok Leyland</li> <li>• GM</li> <li>• Hindustan Motors</li> <li>• Marcopolo</li> </ul>																														
<b>No. of Employees :</b>	Not Divulged																														
<b>Bankers :</b>	<table border="1"> <tr> <td><b>Banker Name :</b></td> <td>Yes Bank Limited</td> </tr> <tr> <td><b>Branch :</b></td> <td>Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai-400018, Maharashtra, India</td> </tr> <tr> <td><b>Person Name (With Designation) :</b></td> <td>--</td> </tr> <tr> <td><b>Contact Number :</b></td> <td>--</td> </tr> <tr> <td><b>Name of Account Holder :</b></td> <td>--</td> </tr> <tr> <td><b>Account Number :</b></td> <td>--</td> </tr> <tr> <td><b>Account Since (Date/Year of Account Opening) :</b></td> <td>--</td> </tr> <tr> <td><b>Average Balance Maintained :</b></td> <td>--</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b></td> <td>--</td> </tr> <tr> <td><b>Account Operation :</b></td> <td>--</td> </tr> <tr> <td><b>Remark :</b></td> <td>--</td> </tr> </table>	<b>Banker Name :</b>	Yes Bank Limited	<b>Branch :</b>	Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai-400018, Maharashtra, India	<b>Person Name (With Designation) :</b>	--	<b>Contact Number :</b>	--	<b>Name of Account Holder :</b>	--	<b>Account Number :</b>	--	<b>Account Since (Date/Year of Account Opening) :</b>	--	<b>Average Balance Maintained :</b>	--	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--	<b>Account Operation :</b>	--	<b>Remark :</b>	--								
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<b>Auditors :</b>	
<b>Name :</b>	JK Monga and Associates Chartered Accountants
<b>Address :</b>	G-8, Pratap Bhawan, 5 BSZ Marg, New Delhi – 110002, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AAJPM1542Q
<b>Memberships :</b>	Not Available

<b>Collaborators :</b>	Not Available
<b>Related Party :</b>	Any Buildwell

**CAPITAL STRUCTURE**

**As on 29.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
687500	Equity Shares	INR 10/- each	INR 6.875 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	6.875	6.875	6.875
(b) Reserves & Surplus	163.002	95.851	94.136
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	5.294	5.294	5.294
<b>Total Shareholders' Funds (1) + (2)</b>	<b>175.171</b>	<b>108.020</b>	<b>106.305</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	326.882	287.574	210.690
(b) Deferred tax liabilities (Net)	6.516	4.530	5.991
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	7.455	6.383	4.497
<b>Total Non-current Liabilities (3)</b>	<b>340.853</b>	<b>298.487</b>	<b>221.178</b>
(4) Current Liabilities			
(a) Short term borrowings	35.660	76.459	40.447
(b) Trade payables	57.302	34.621	46.848
(c) Other current liabilities	17.100	13.312	7.935
(d) Short-term provisions	0.000	0.000	0.000
<b>Total Current Liabilities (4)</b>	<b>110.062</b>	<b>124.392</b>	<b>95.230</b>
<b>TOTAL</b>	<b>626.086</b>	<b>530.899</b>	<b>422.713</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	327.852	269.144	268.628
(ii) Intangible Assets	0.428	0.489	0.350
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	17.368	39.372	10.295
(e) Other Non-current assets	35.882	12.136	1.190
<b>Total Non-Current Assets</b>	<b>381.530</b>	<b>321.141</b>	<b>280.463</b>
(2) Current assets			

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	68.525	74.596	44.555
(c) Trade receivables	104.136	88.271	57.446
(d) Cash and cash equivalents	39.927	16.553	24.082
(e) Short-term loans and advances	31.968	30.338	16.167
(f) Other current assets	0.000	0.000	0.000
<b>Total Current Assets</b>	<b>244.556</b>	<b>209.758</b>	<b>142.250</b>
<b>TOTAL</b>	<b>626.086</b>	<b>530.899</b>	<b>422.713</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	726.631	449.676	399.378
	Other Income	53.623	4.609	8.482
	<b>TOTAL</b>	<b>780.254</b>	<b>454.285</b>	<b>407.860</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	425.818	262.522	223.979
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	3.901	(26.687)	(3.693)
	Employees benefits expense	80.108	64.007	49.417
	Other expenses	106.473	76.674	58.315
	Prior Period Expenses	0.103	0.009	0.134
	<b>TOTAL</b>	<b>616.403</b>	<b>376.525</b>	<b>328.152</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>163.851</b>	<b>77.760</b>	<b>79.708</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	21.454	22.504	18.281
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>142.397</b>	<b>55.256</b>	<b>61.427</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	54.811	47.689	30.356
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>87.586</b>	<b>7.567</b>	<b>31.071</b>
<b>Less</b>	<b>TAX</b>	20.436	5.826	10.641
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>67.150</b>	<b>1.741</b>	<b>20.430</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	0.337	0.207	0.032

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	<b>TOTAL EARNINGS</b>	<b>0.337</b>	<b>0.207</b>	<b>0.032</b>
	<b>IMPORTS</b>			
	Raw Materials	64.914	15.093	24.066
	<b>TOTAL IMPORTS</b>	<b>64.914</b>	<b>15.093</b>	<b>24.066</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>97.67</b>	<b>2.53</b>	<b>29.72</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	6.588	4.349	2.965
Cash generated from operations before tax	142.007	67.724	191.890
Net cash flow from operating activity	123.115	60.429	184.408

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	52.31	71.65	52.50
Account Receivables Turnover (Income / Sundry Debtors)	6.98	5.09	6.95
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	49.12	48.14	76.34
Inventory Turnover (Operating Income / Inventories)	2.39	1.04	1.79
Asset Turnover (Operating Income / Net Fixed Assets)	0.50	0.29	0.30

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.71	0.78	0.73
Debt Equity Ratio	2.11	3.41	2.39

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(Total Liability / Networth)			
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.63	1.15	0.90
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.87	2.50	2.53
Interest Coverage Ratio (PBIT / Financial Charges)	7.64	3.46	4.36

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	9.24	0.39	5.12
Return on Total Assets ((PAT / Total Assets) * 100)	%	10.73	0.33	4.83
Return on Investment (ROI) ((PAT / Networth) * 100)	%	38.33	1.61	19.22

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		2.22	1.69	1.49
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.60	1.09	1.03
G-Score Ratio Financial (Networth / Total Assets)		0.28	0.20	0.25
G-Score Ratio Debt (Debts / Equity Capital)		53.69	53.58	36.96
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		2.22	1.69	1.49

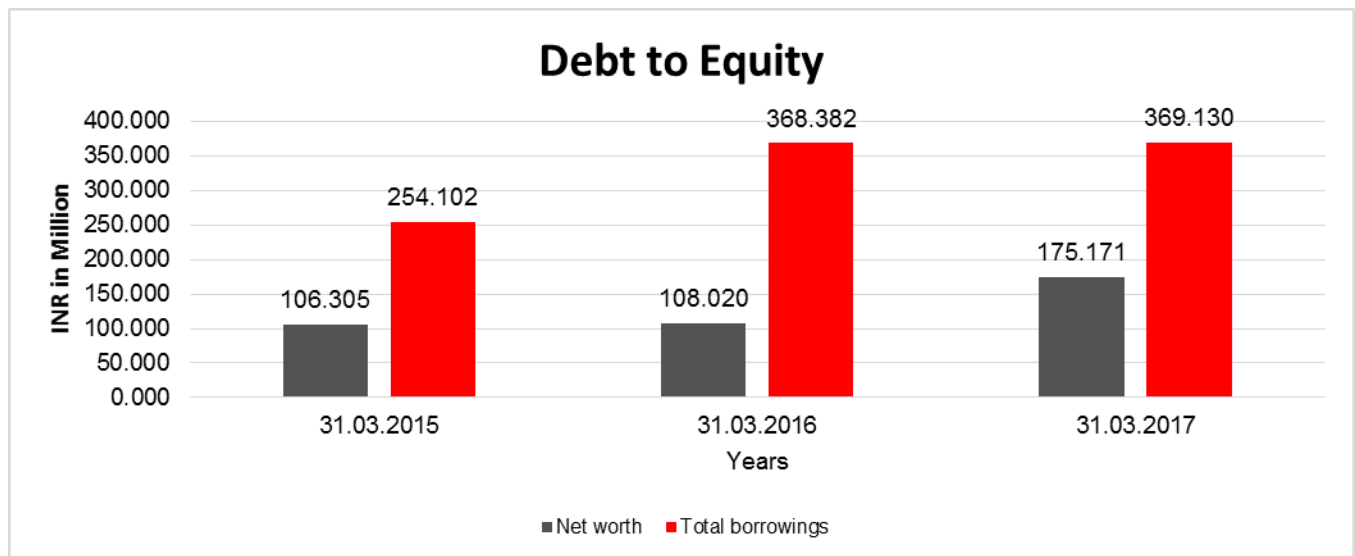
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

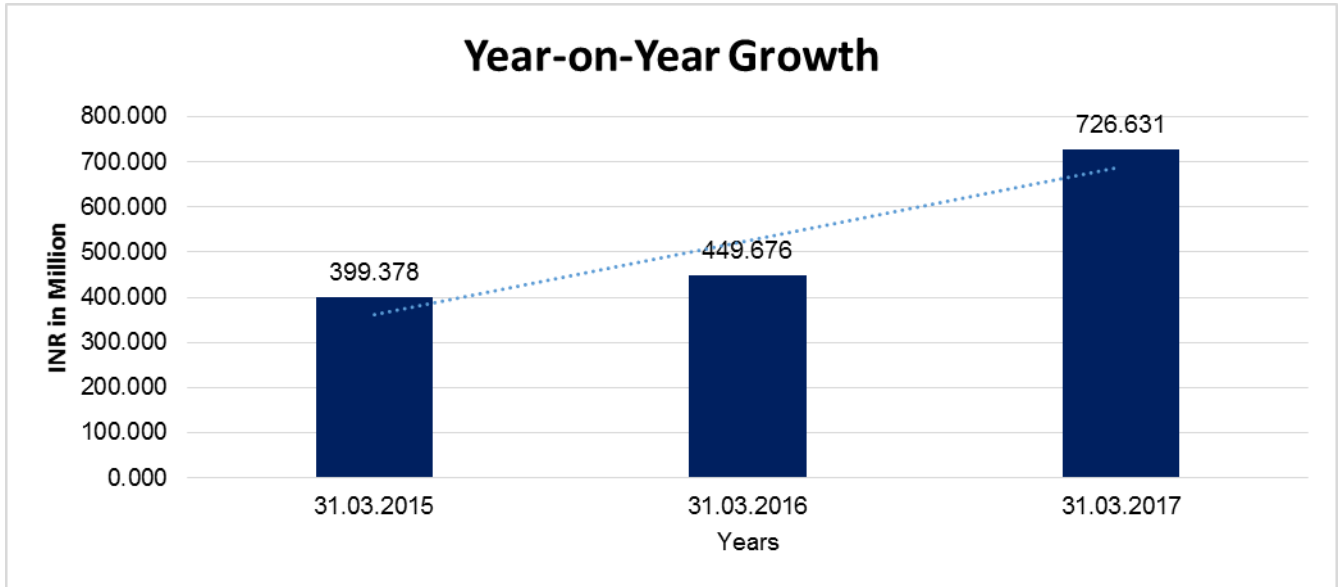
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	6.875	6.875	6.875
Reserves & Surplus	94.136	95.851	163.002
Share Application money pending allotment	5.294	5.294	5.294
<b>Net worth</b>	<b>106.305</b>	<b>108.020</b>	<b>175.171</b>
long-term borrowings	210.690	287.574	326.882
Short term borrowings	40.447	76.459	35.660
Current maturities of long-term debts	2.965	4.349	6.588
<b>Total borrowings</b>	<b>254.102</b>	<b>368.382</b>	<b>369.130</b>
<b>Debt/Equity ratio</b>	<b>2.390</b>	<b>3.410</b>	<b>2.107</b>



**YEAR-ON-YEAR GROWTH**

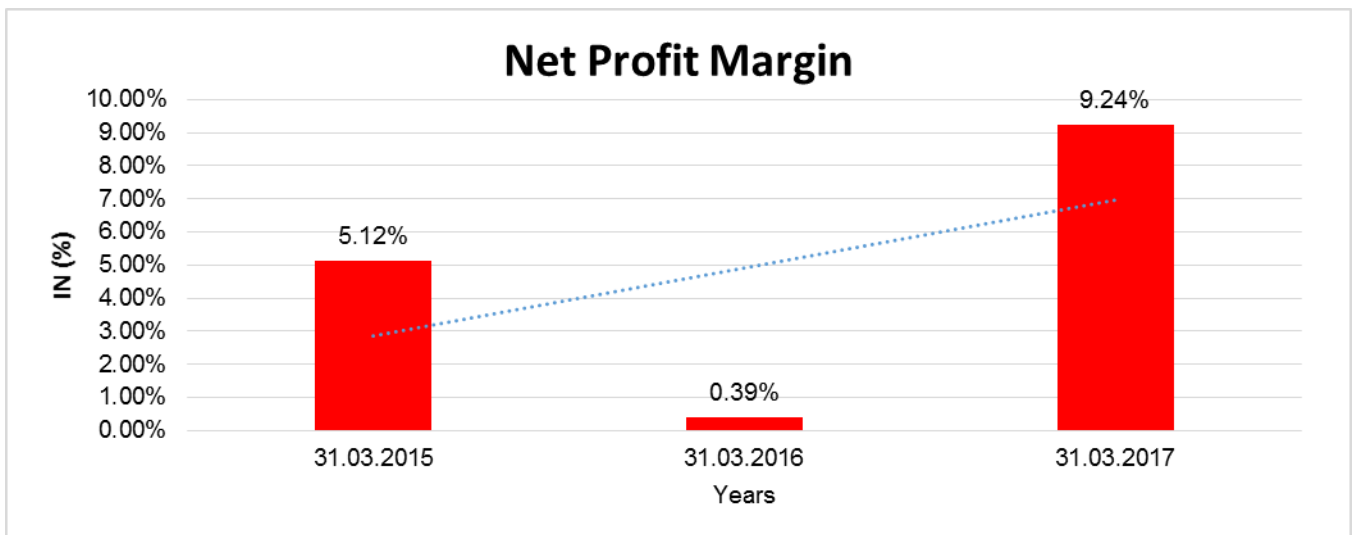
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	399.378	449.676	726.631
		<b>12.594</b>	<b>61.590</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	399.378	449.676	726.631
Profit	20.430	1.741	67.150
	<b>5.12%</b>	<b>0.39%</b>	<b>9.24%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	No
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	No
8]	Designation of contact person	No
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	No
12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	No
16]	No. of employees	No
17]	Details of sister concerns	Yes
18]	Major suppliers	No
19]	Major customers	Yes
20]	Banking Details	Yes
21]	Banking facility details	Yes
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last three years	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No
29]	Profitability for last three years	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	No
32]	Litigations that the firm/promoter involved in	--
33]	Market information	--

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34]	Payments terms	No
35]	Negative Reporting by Auditors in the Annual Report	No

**COMPANY OVERVIEW:**

The company was incorporated on 6<sup>th</sup> October 1999 as a private limited company with its registered office situated at New Delhi and carrying on the business of Manufacturing and Sale of dome and plastic stickers etc.

**UNSECURED LOAN**

PARTICULAR	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
<b>Long-term Borrowings</b>		
Loans and advances from directors	40.492	40.492
From companies	128.400	120.319
<b>Total</b>	<b>168.892</b>	<b>160.811</b>

**INDEX OF CHARGES**

S N o	SRN	Charge Id	Charge Holder Name	Date of Creatio n	Date of Modificat ion	Date of Satisfact ion	Amount	Address
1	G87511 390	105465 19	YES BANK LIMITE D	26/11/2 014	26/04/201 8	-	235000000.0	Nehru Centre, 9th Floor, Discovery of IndiaDr. A.B. Road, Worli,MumbaiMH400 018IN
2	C72192 248	102140 87	TATA CAPIT AL LIMITE D	13/04/2 010	-	19/11/20 15	10500000.0	ONE FORBESDR V B GANDHI MARG,FORTMUMBA IMH400001IN
3	C70858 964	101817 96	Citi Bank N.A.	29/09/2 009	-	09/11/20 15	23440000.0	4th Floor, Jeevan Bharti Bldg.124, Connaught PlaceNew DelhiDL110001IN
4	C70892 427	102740 13	Citi Bank N.A.	04/02/2 011	-	09/11/20 15	39000000.0	Jeevan Bharti Building, 4th Floor124, Connaught Circus, Connaught PlaceNew DelhiDL110001IN
5	C69956 209	103250 02	Citi Bank	30/11/2 011	-	09/11/20 15	48000000.0	Jeevan Bharti Building, 4th

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			N.A.					Floor124, Connaught Circus, Connaught placeNew DelhiDL110001IN
6	C69609 220	900479 18	CENTR AL BANK OF INDIA	13/05/2 000	09/03/200 2	06/11/20 15	1475000.0	NAYA BANSNOIDAUPIN

**FIXED ASSETS**

- Land Freehold
- Buildings
- Furniture and Fixture
- Computer
- Plant and Equipment
- Vehicles
- Office Equipments

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 72.65
UK Pound	1	INR 95.43
Euro	1	INR 85.04

**INFORMATION DETAILS**

Information Gathered by :	SUP
Analysis Done by :	VIVR
Report Prepared by :	JYTK

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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