

MIRA INFORM REPORT

Report No. :	531687
Report Date :	28.09.2018

IDENTIFICATION DETAILS

Name :	HLL LIFECARE LIMITED (w.e.f. 21.02.2012)
Formerly Known As :	HINDUSTAN LATEX LIMITED
Registered Office :	HLL Bhavan, Mahilamandiram Road, Poojappura, Thiruvananthapuram – 695012, Kerala
Tel. No.:	91-471-2355713
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	01.03.1966
CIN No.: [Company Identification No.]	U25193KL1966GOI002621V
Capital Investment / Paid-up Capital :	INR 2904.150 Million
IEC No.: [Import-Export Code No.]	1088006833
PAN No.: [Permanent Account No.]	AAACH5598K
GSTN : [Goods & Service Tax Registration No.]	04AAACH5598K1Z9 – Chandigarh 32AAACH5598K4Z7 – Kerala 27AAACH5598K1Z1 – Maharashtra 07AAACH5598K1Z3 – Delhi 33AAACH5598K1Z8 - Tamil Nadu 06AAACH5598K1Z5 – Haryana 32AAACH5598K5Z6 – Kerala 32AAACH5598K3Z8 – Kerala 32AAACH5598K2Z9 – Kerala 37AAACH5598K1Z0 - Andhra Pradesh 36AAACH5598K1Z2 – Telangana 24AAACH5598K1Z7 – Gujarat

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	20AAACH5598K1ZF – Jharkhand 19AAACH5598K1ZY - West Bengal 29AAACH5598K1ZX – Karnataka 34AAACH5598K1Z6 – Puducherry 23AAACH5598K1Z9 - Madhya Pradesh
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Manufacturing and marketing of a range of Contraceptive products, Hospital products, Women Health Pharma products, providing Consultancy and Contract services for healthcare infrastructure, Procurement and Diagnostic services. [Registered Activity]
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Maximum Credit Limit :	USD 14000000
Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject is a 100% Government of India (GOI) owned entity and it was incorporated in the year 1966. It is engaged in manufacturing and marketing of a range of contraceptive products, hospital products, and women health pharma products.</p> <p>It is also provides consultancy and contract services for healthcare infrastructure, procurement and diagnostic services.</p> <p>As per the financials of March 2017, the company has registered a healthy revenue from its revenue but has incurred losses.</p> <p>Rating takes into consideration the company's established track record of business operation marked by strong financial risk profile along with comfortable debt protection metrics and good liquidity position.</p> <p>Rating also takes into consideration the established brand presence in the</p>

	<p>Indian contraceptives market and financial support received from Gol.</p> <p>Payments seems to be regular.</p> <p>In view of aforesaid, the subject can be considered for good business dealings at usual trade terms and conditions.</p>
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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low	A2
Moderate	B1
High	B2
Very High	C1
Restricted	C2
Off-credit	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

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Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 28.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Sandeep
Designation :	Not Divulged
Contact No.:	91-471-2355713
Date :	25.09.2018

MANAGEMENT NON-COOPERATIVE – Tel. No.: 91-471-2354949/ 2437270

LOCATIONS

Registered Office :	HLL Bhavan, Mahilamandiram Road, Poojappura, Thiruvananthapuram – 695012, Kerala, India
Tel. No.:	91-471-2355713
Fax No.:	91-471-2358890
E-Mail :	p_sreekumar@lifecarehll.com enquiry@lifecarehll.com
Website :	www.lifecarehll.com
Corporate Head Office :	Mahilamandiram Road, Poojappura, Thiruvananthapuram - 695012, Kerala, India
Tel. No.:	91-471 2354949
Fax No.:	91-471 2354949
E-Mail :	info@lifecarehll.com
Factory 1 :	Peroorkada, Thiruvananthapuram - 695005, Kerala, India
Tel. No.:	91-471-2437270 / 2433602
Fax No.:	91-471-2432409 / 2435013
E-Mail :	pft@lifecarehll.com

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Factory 2 :	Kanagala , Belgaum – 591225, Karnataka , India
Tel. No.:	91-8333-279244 / 279207
Fax No.:	91-8333-279245 / 279206
E-Mail :	unitchiefkfb@lifecarehll.com
Factory 3 :	Plot No.16-A/1, Cochin Special Economic Zone, Kakkanad, Cochin - 682037 Kerala, India
Tel. No.:	91-484-2413332 / 241
Fax No.:	91-484-2413293
E-Mail :	csezunit@lifecarehll.com
Factory 4 :	Plot No.1 and 2, Rubber Park, Irapuram, Valayanchirangara P.O, Ernakulam - 683556, Kerala, India
Tel. No.:	91-484-2257020
Factory 5 :	Akkulam, Thiruvananthapura, Kerala, India
Tel. No.:	91-471-2441384 / 2442641
Fax No.:	91-471-2441383
E-Mail :	unitchiefaft@lifecarehll.com
Factory 6 :	Plot No. 71, Sector 7, IMT, Manesar, Gurgaon – 122051, Haryana, India
Tel. No.:	91-124-4030949
Fax No.:	91-124-4030949
E-Mail :	hllmfg@lifecarehll.com
Factory 7 :	11/12C, Sector E, Sanwer Road, Industrial Area, Indore - 452015, Madhaya Pradesh, India
Tel. No.:	91-731-2723016 / 2723017
Fax No.:	91-731-2723016 / 2723017
E-Mail :	hllindore@lifecarehll.com enquiry@lifecarehll.com
Regional Office 1 :	HLL Bhavan, #26/4, Tambaram-Velachery Main Road, Pallikaranai, Chennai-600 100
Tel. No.:	Ph: +91-44-2981 3732/34
Fax No.:	Fax : +91-44-2246 0096
E-Mail :	marketing@lifecarehll.com
Regional Office 2 :	Suite no. 901, 9th Floor, 224A, Krishana Building, A.J.C. Bose Road, Kolkata – 700017, West Bengal, India
Tel. No.:	91-33-22905274
Regional Office 3 :	N-19-23, Sector C, H Road, Opp. Sant Market Post Office, Mahanagar, Lucknow – 226006, Uttar Pradesh, India
Tel. No.:	91-522-4032727
Regional Office 4 :	HLL Bhavan, 501 & 502, 5th Floor, Plot No. 86, Sector-11, Near Mandir Chowk, Khopra Road, Behind Khopra Bus Stop (Mumbai-Pune Highway Road),

	Kharghar, Navi Mumbai- 410210, Maharashtra, India
Tel. No.:	91-22-20870667/ 20870668
E-Mail :	admin.mum@lifecarehll.com
Regional Office 5 :	No. 2, Ground Floor, 4th Ex. Serviceman Colony, Banaswadi, Bangalore – 560043, Karnataka, India
Tel. No.:	91-80-25424530
Regional Office 6 :	3-5-816, Veena Dhari Complex, 3rd Floor, King Koti Road, Hyderguda, Hyderabad – 500029, Telangana, India
Tel. No.:	91-40-23210041
Regional Office 7 :	B-14A, Sector-62, Noida- 201301, Uttar Pradesh, India
Tel. No.:	91-120-4071500
Fax No.:	91-120-4071513

DIRECTORS

AS ON 31.03.2017

Name :	Mr. Rakesh Kumar Vats		
Designation :	Managing Director		
Address :	7/3, Bhagwan Das Road, New Delhi – 110001, Delhi, India		
Date of Appointment :	08.11.2017		
DIN No.:	01625253		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U01119KL1976SGC002799	REHABILITATION PLANTATIONS LIMITED	26/03/2018	-
U24231GA1980SGC000412	GOA ANTIBIOTICS AND PHARMACEUTICALS LIMITED	08/11/2017	-
U24290KL2012GOI030732	HLL BIOTECH LIMITED	08/11/2017	-
U45200KL2014GOI036617	HLL INFRA TECH SERVICES LIMITED	08/11/2017	-
U74999KL2016GOI047562	HLL MEDIPARK LIMITED	08/11/2017	-
U85110KL2008PTC021819	LIFESPRING HOSPITALS PRIVATE LIMITED	19/07/2018	-
U85200UP2017GOI095591	HLL MOTHER & CHILD CARE HOSPITALS LIMITED	08/11/2017	-
Name :	Mr. Elamthurthi Achuthan Subramanian		
Designation :	Wholetime Director		
Address :	Tc -2528/3, Flat No -1B, SFS Fairway Golf Links Road, Near Golf Club Kaudiar, Thiruvananthapuram – 695003, Kerela, India		
Date of Appointment :	01.06.2016		
DIN No.:	06818313		
Other Directorship:			

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CIN/FCRN	Company Name	Begin Date	End Date
U24290KL2012GOI030732	HLL BIOTECH LIMITED	16/05/2017	-
U74999KL2016GOI047562	HLL MEDIPARK LIMITED	20/12/2016	-
U85200UP2017GOI095591	HLL MOTHER & CHILD CARE HOSPITALS LIMITED	01/08/2017	-
Name : Mrs. Vijaya Srivastava			
Designation : Nominee Director			
Address : C-2/41, Tilak Lane, Delhi – 110001, India			
Date of Appointment : 19.02.2015			
DIN No.: 07130203			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U24290KL2012GOI030732	HLL BIOTECH LIMITED	19/02/2015	-
U45200KL2014GOI036617	HLL INFRA TECH SERVICES LIMITED	07/05/2015	-
U74140DL1983GOI015459	HSCC (INDIA) LIMITED	19/02/2015	-
Name : Mr. Rajasekar Timothy			
Designation : Wholetime Director			
Address : 45, Bajanai Koil, 2nd Street MAV Royal Square, Sembakkam, Chennai – 600073, Tamilnadu, India			
Date of Appointment : 01.04.2017			
DIN No.: 07808705			
Other Directorship:			
CIN/FCRN	COMPANY NAME	BEGIN DATE	END DATE
U24231GA1980SGC000412	GOA ANTIBIOTICS AND PHARMACEUTICALS LIMITED	16/05/2017	-
Name : Mrs. Preeti Pant			
Designation : Nominee Director			
Address : D-1, Type 5B G/F D-Block . Hudco Place Extn., Delhi – 110049, India			
Date of Appointment : 23.04.2018			
DIN No.: 08134305			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74140DL1983GOI015459	HSCC (INDIA) LIMITED	23/04/2018	-

KEY EXECUTIVES

Name :	Mr. Sreekumar Prabhakaran Nair
Designation :	Company Secretary

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Address :	Jasmine, E-12 Sastri Nagar, Karamana PO, Thiruvananthapuram - 695002, Kerala, India
Date of Birth/Age :	30.05.1959
Date of Appointment :	31.05.2012
PAN No.:	ABFPN3963P
Name :	Mr. Ganesan Ramaswami
Designation :	Chief Financial Officer
Address :	16/1428-1, JPN 101 "Sreyes", Peoples Nagar, Jagathy, Thiruvananthapuram - 695014, Kerala, India
Date of Appointment :	15.05.2014
PAN No.:	ACRPR9315G
Name :	Mr. Sandeep
Designation :	Not Divulged

MAJOR SHAREHOLDERS

AS ON 31.03.2017

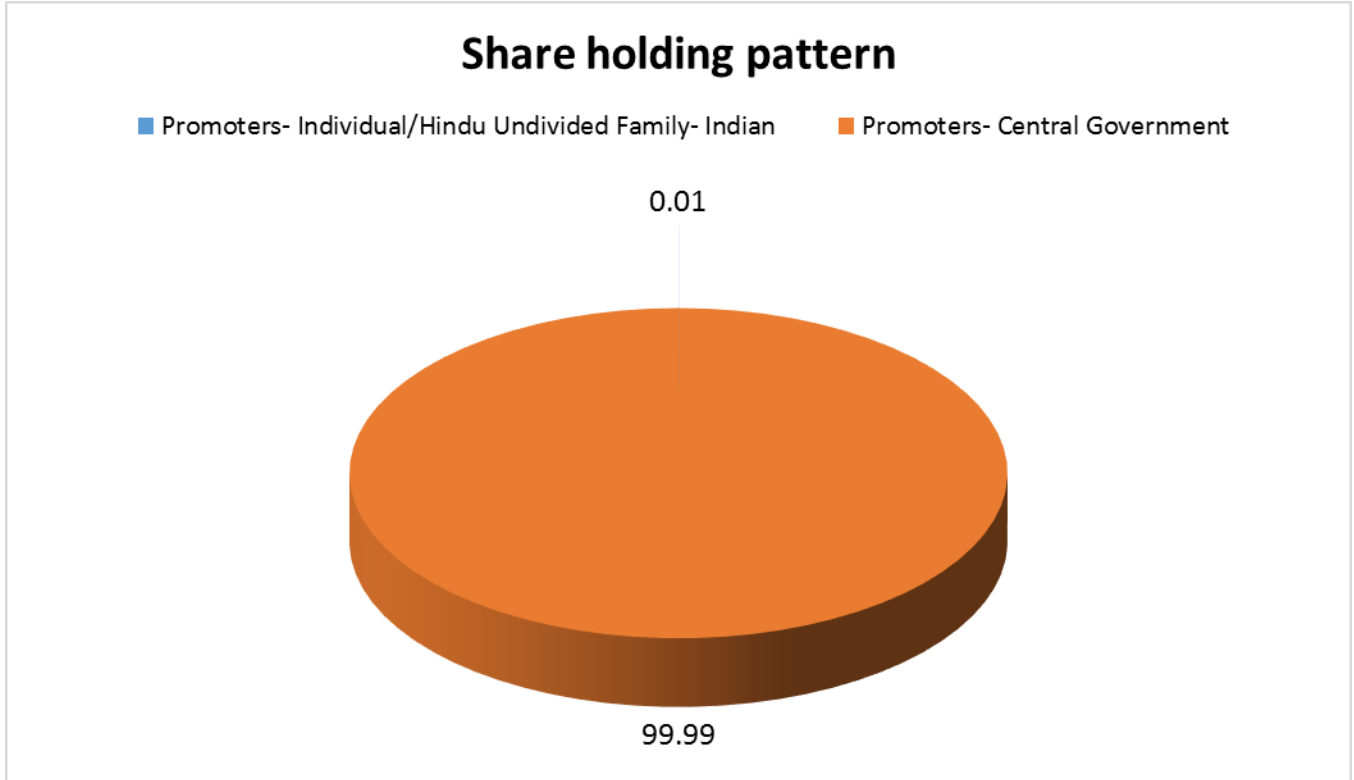
Names of Shareholders	No. of Shares
President of India	290414400
Shri C K Mishra, IAS	100
Smt Vijaya Srivastava, IAS	100
Shri Lav Agarwal, IAS	100
Shri E A Subramanian	100
Shri R.P Khandelwal	100
Shri T Rajasekar	100
Total	290415000

Equity Share Break up (Percentage of Total Equity)

AS ON 28.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	0.01
Promoters- Central Government	99.99
Total	100.00

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BUSINESS DETAILS

Line of Business :	Manufacturing and marketing of a range of Contraceptive products, Hospital products, Women Health Pharma products, providing Consultancy and Contract services for healthcare infrastructure, Procurement and Diagnostic services. [Registered Activity]	
Products / Services :	Description products	NIC Code No
	Contraceptive products	33
	Healthcare Products	15
	Trading Products	35
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :	Not Available	
Terms :	Not Available	

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PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Available	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Available	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information declined by the management		
Bankers :	Banker Name :	HDFC Bank Limited	
	Branch :	HDFC Bank House, Napati Bapat Marg, Lower Parel (West), Mumbai – 400013, Maharashtra, India	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
	Remark :	--	
Facilities :	(INR In Million)		
	SECURED LOAN	As on 31.03.2017	As on 31.03.2016
	LONG TERM BORROWING		

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	Rupee term loans from banks	886.961	193.278
	Foreign Currency Term Loan from banks	0.000	75.262
	SHORT TERM BORROWING		
	Loans repayable on demand	1711.930	1282.346
	Total	2598.891	1550.886

Auditors :	
Name :	Abraham and Jose Chartered Accountants
Address :	Mission Quarters Road, Thrissur - 680001, Kerala, India
PAN N Income-tax PAN of auditor or auditor's firm :	AADFA9391F
FRN :	000010S
MRN :	214773 [Kottopadath Mukesh Payyakil]
Memberships :	Not Available
Collaborators :	Not Available
Joint Venture:	<ul style="list-style-type: none"> LifeSpring Hospitals Private Limited, India [U85110KL2008PTC021819]
Others:	<ul style="list-style-type: none"> H L L Management Academy
Subsidiary Company:	<ul style="list-style-type: none"> HLL Biotech Limited, India [U24290KL2012GOI030732] HLL Infra Tech Services Limited, India [U45200KL2014GOI036617] Goa Antibiotics and Pharmaceuticals Limited, India [U24231GA1980SGC000412] HLL Mediapark Limited [U74999KL2016GOI047562]
Joint Venture :	<ul style="list-style-type: none"> LifeSpring Hospitals Private Limited [U85110KL2008PTC021819]
Related Parties :	<ul style="list-style-type: none"> HLFPPT HLL Management Academy

CAPITAL STRUCTURE

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AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
300000000	Equity Shares	INR 10/- each	INR 3000.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
290415000	Equity Shares	INR 10/- each	INR 2904.150 Million

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FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET (STANDLONE)

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	2904.150	2904.150	1935.350
(b) Reserves & Surplus	2294.609	2595.099	2767.530
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	5198.759	5499.249	4702.880
(3) Non-Current Liabilities			
(a) long-term borrowings	1028.016	409.510	515.360
(b) Deferred tax liabilities (Net)	0.000	90.390	65.385
(c) Other long term liabilities	10216.536	9676.450	7372.393
(d) long-term provisions	0.000	12.178	13.167
Total Non-current Liabilities (3)	11244.552	10188.528	7966.305
(4) Current Liabilities			
(a) Short term borrowings	1711.930	1783.125	989.334
(b) Trade payables	2751.132	1923.025	2095.275
(c) Other current liabilities	1790.714	1727.059	2334.398
(d) Short-term provisions	90.569	77.361	96.343
Total Current Liabilities (4)	6344.345	5510.570	5515.350
TOTAL	22787.656	21198.347	18184.535
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	2475.061	2354.070	2262.098
(ii) Intangible Assets	71.030	69.685	82.829
(iii) Capital work-in-progress	1087.875	864.121	749.368
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	2916.552	2911.317	1942.515
(c) Deferred tax assets (net)	65.806	0.004	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000

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(e) Other Non-current assets	10234.716	9805.773	7853.875
Total Non-Current Assets	16851.040	16004.970	12890.685
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1536.571	968.270	1008.881
(c) Trade receivables	5487.769	6026.461	6223.692
(d) Cash and cash equivalents	(1865.518)	(2433.541)	(2643.070)
(e) Short-term loans and advances	654.657	538.133	595.733
(f) Other current assets	123.137	94.054	108.614
Total Current Assets	5936.616	5193.377	5293.850
TOTAL	22787.656	21198.347	18184.535

PROFIT & LOSS ACCOUNT (STANDLONE)

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	10543.498	10446.912	10580.496
	Other Income	103.573	72.800	39.837
	TOTAL	10647.071	10519.712	10620.333
	Less EXPENSES			
	Cost of Materials Consumed	2288.844	2318.086	2058.580
	Purchases of Stock-in-Trade	3993.473	2574.075	2098.127
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(590.860)	(15.755)	190.801
	Employees benefits expense	1530.428	1507.255	1480.881
	Other expenses	3094.772	3122.325	3932.036
	Exceptional Items	47.468	0.000	(73.117)
	TOTAL	10364.125	9505.986	9687.308
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	282.946	1013.726	933.025
	Less FINANCIAL EXPENSES	302.844	287.064	259.434
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(19.898)	726.662	673.591
	Less/ Add DEPRECIATION/ AMORTISATION	386.054	365.203	298.312

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	PROFIT/ (LOSS) BEFORE TAX	(405.952)	361.459	375.279
Less	TAX	(152.131)	90.027	59.765
	PROFIT/ (LOSS) AFTER TAX	(253.821)	271.432	315.514
	Earnings / (Loss) Per Share (INR)	(0.87)	1.07	1.63

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	290.032	204.545	231.540
Net cash flows from (used in) operations	884.373	534.646	901.249
Net cash flows from (used in) operating activities	848.000	472.054	901.249

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Operating Income * 365 Days)	189.98	210.56	214.70
Account Receivables Turnover (Operating Income / Sundry Debtors)	1.92	1.73	1.70
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	159.84	143.48	183.99
Inventory Turnover (Operating Income / Inventories)	0.18	1.05	0.92
Asset Turnover (Operating Income / Net Fixed Assets)	0.08	0.31	0.30

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.34	0.29	0.34
Debt Equity Ratio (Total Liability / Networth)	0.58	0.44	0.37

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Current Liabilities to Networth (Current Liabilities / Net Worth)	1.22	1.00	1.17
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.70	0.60	0.66
Interest Coverage Ratio (PBIT / Financial Charges)	0.93	3.53	3.60

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (PBT / Operating Income) * 100	%	(2.41)	2.60	2.98
Return on Total Assets (PAT / Total Assets) * 100	%	(1.11)	1.28	1.74
Return on Investment (ROI) (PAT / Networth) * 100	%	(4.88)	4.94	6.71

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		0.94	0.94	0.96
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		0.69	0.77	0.78
G-Score Ratio Financial (Networth / Total Assets)		0.23	0.26	0.26
G-Score Ratio Debt (Debts / Equity Capital)		1.04	0.83	0.90
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.94	0.94	0.96

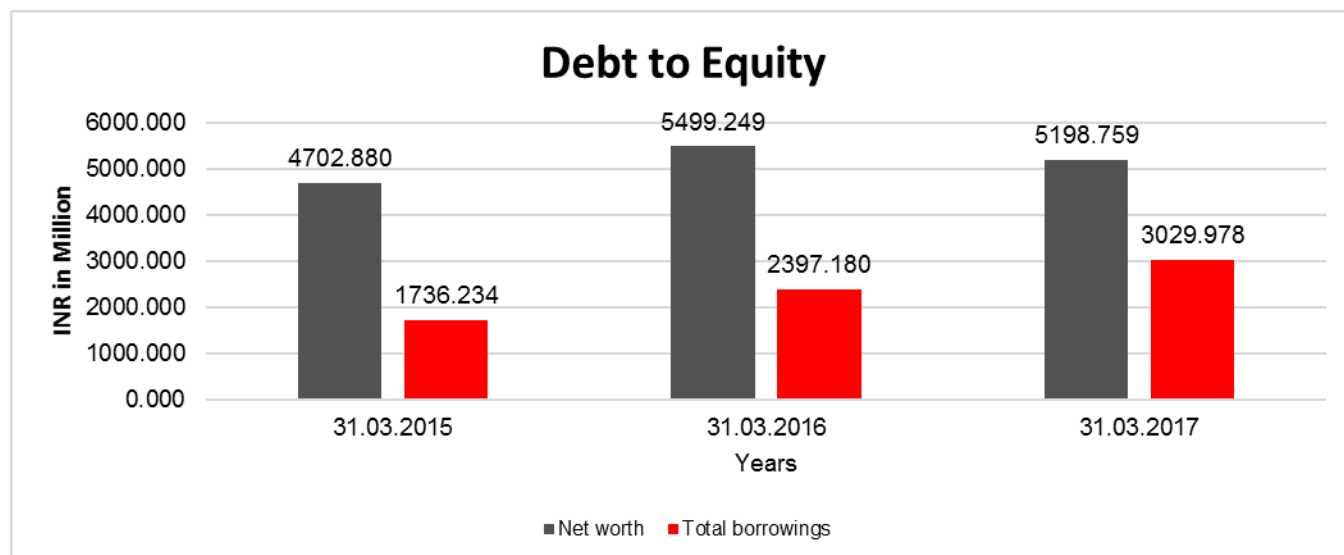
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

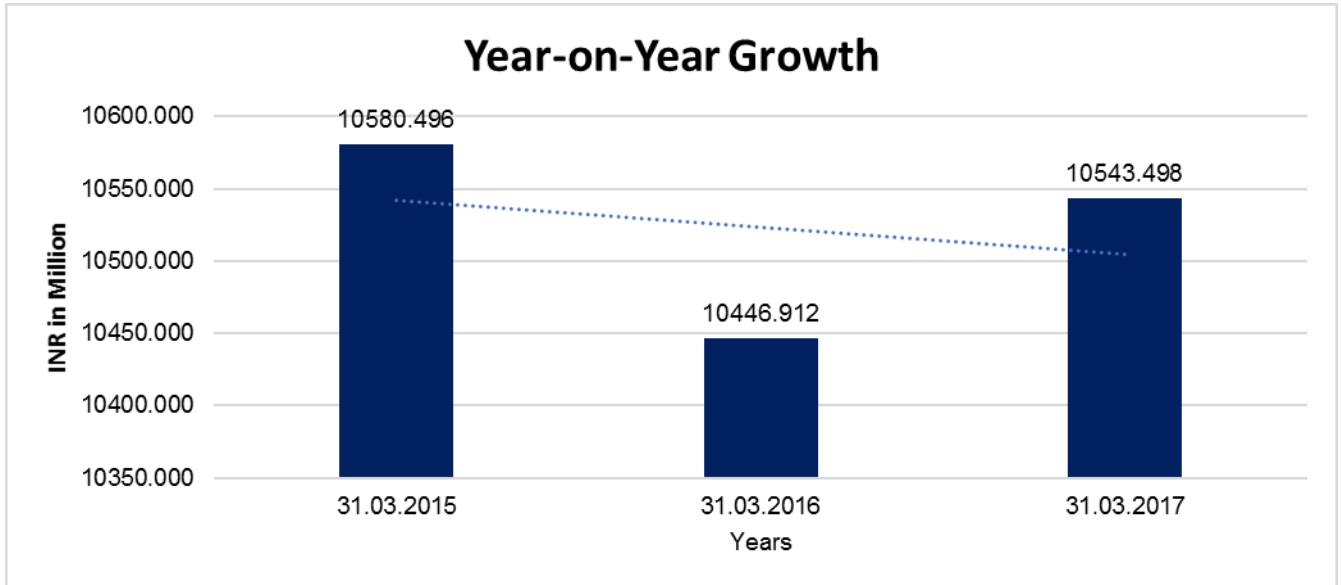
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	1935.350	2904.150	2904.150
Reserves & Surplus	2767.530	2595.099	2294.609
Share Application money pending allotment	0.000	0.000	0.000
Net worth	4702.880	5499.249	5198.759
long-term borrowings	515.360	409.510	1028.016
Short term borrowings	989.334	1783.125	1711.930
Current Maturities of Long term debt	231.540	204.545	290.032
Total borrowings	1736.234	2397.180	3029.978
Debt/Equity ratio	0.369	0.436	0.583



YEAR-ON-YEAR GROWTH

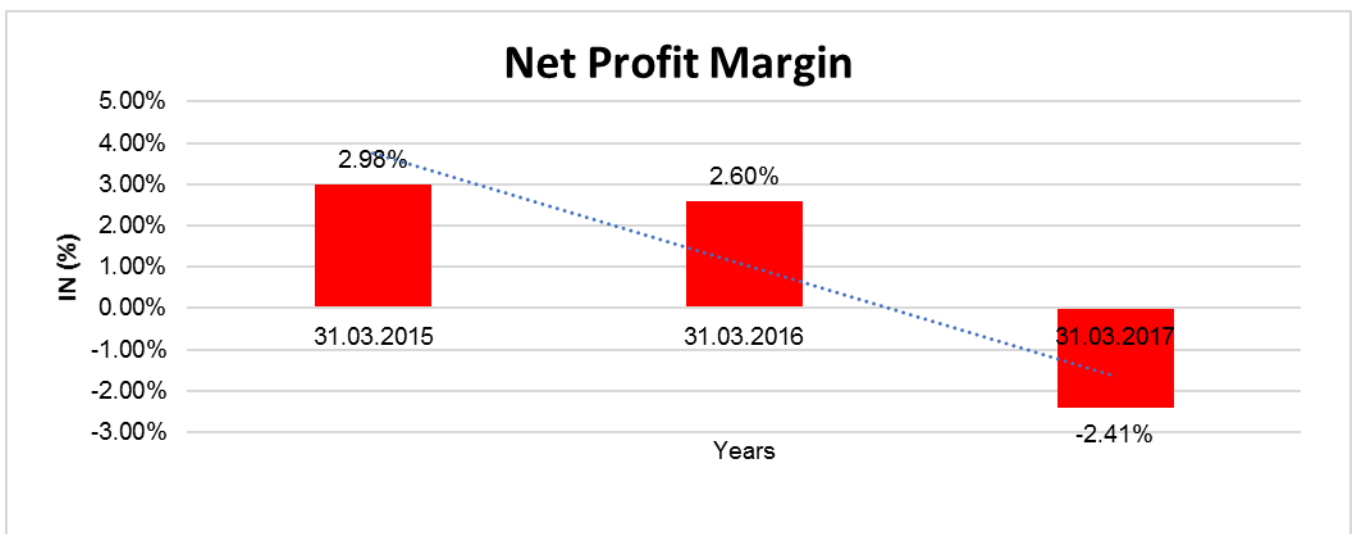
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	10580.496	10446.912	10543.498
		(1.263)	0.925

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	10580.496	10446.912	10543.498
Profit	315.514	271.432	(253.821)
	2.98%	2.60%	(2.41%)



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BALANCE SHEET (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	2904.150	2904.150
(b) Reserves & Surplus	2164.601	2456.197
(c) Non Controllin Interest	35.967	15.244
(2) Share Application money pending allotment	0.000	0.000
Total Shareholders' Funds (1) + (2)	5104.718	5375.591
(3) Non-Current Liabilities		
(a) long-term borrowings	2296.443	462.483
(b) Deferred tax liabilities (Net)	0.000	82.137
(c) Other long term liabilities	144.675	1.843
(d) long-term provisions	8.937	16.386
Total Non-current Liabilities (3)	2450.055	562.849
(4) Current Liabilities		
(a) Short term borrowings	1711.930	1783.125
(b) Trade payables	3062.210	2071.114
(c) Other current liabilities	15516.531	12663.520
(d) Short-term provisions	171.275	100.757
Total Current Liabilities (4)	20461.946	16618.516
TOTAL	28016.719	22556.956
II. ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	2535.061	2409.377
(ii) Intangible Assets	137.232	133.280
(iii) Capital work-in-progress	4978.920	3372.563
(iv) Intangible assets under development	160.582	106.204
(b) Non-current Investments	7.179	6.916
(c) Deferred tax assets (net)	71.015	0.000
(d) Long-term Loan and Advances	0.000	0.000
(e) Other Non-current assets	13500.249	10776.407
Total Non-Current Assets	21390.238	16804.747

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(2) Current assets		
(a) Current investments	0.000	0.000
(b) Inventories	1613.999	1010.367
(c) Trade receivables	5779.630	6180.963
(d) Cash and cash equivalents	(1656.184)	(2145.980)
(e) Short-term loans and advances	0.000	0.000
(f) Other current assets	887.690	701.069
Total Current Assets	6625.135	5746.419
Non-Current assets classified as held for sale	1.346	5.790
TOTAL	28016.719	22556.956

PROFIT & LOSS ACCOUNT (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Income	10543.498	10446.912
	Other Income	103.573	72.800
	TOTAL	10647.071	10519.712
Less	EXPENSES		
	Cost of Materials Consumed	2288.844	2318.086
	Purchases of Stock-in-Trade	3993.473	2574.075
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(590.860)	(15.755)
	Employees benefits expense	1530.428	1507.255
	Other expenses	3094.772	3122.325
		47.468	0.000
	TOTAL	10364.125	9505.986
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	282.946	1013.726
Less	FINANCIAL EXPENSES	302.844	287.064
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(19.898)	726.662
Less/ Add	DEPRECIATION/ AMORTISATION	386.054	365.203
	PROFIT/ (LOSS) BEFORE TAX	(405.952)	361.459

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Less	TAX	(152.131)	90.027
	PROFIT/ (LOSS) AFTER TAX	(253.821)	271.432
	Earnings / (Loss) Per Share (INR)	(0.83)	0.81

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No

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32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

Note : Registered office of the company has been shifted from Latex Bhavanmahilamandiram, Poojappura, Trivandrum, Kerela – 695012, India to the present address w.e.f. 21.09.2009.

CORPORATE INFORMATION

HLL Lifecare Limited, incorporated in the year 1966, is a MiniRatna Enterprise, fully owned by Government of India, domiciled in India and governed by the provisions of the Companies Act, 2013. HLL Lifecare Ltd was converted into a Public Limited Company with effect from 21st February 2012. The company is engaged in the manufacturing and marketing of a range of Contraceptive products, Hospital products, Women Health Pharma products, providing Consultancy & Contract services for healthcare infrastructure, Procurement and Diagnostic services. The company caters to both domestic and international markets.

UNSECURED LOANS

Particulars	31.03.2017 INR In Million	31.03.2016 INR In Million
LONG TERM BORROWING		
Borrowings from foreign companies	141.055	140.970
Total	141.055	140.970

INDEX OF CHARGES

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G49814437	100114382	HDFC BANK LIMITED	30/06/2017	-	-	210000000.0	HDFC Bank House, Napati Bapat MargLower Parel WMumbaiMH400013IN
2	C05214408	10496755	INDU SIND BANK LTD.	27/03/2014	-	-	420000000.0	2401 GEN THIMMAYYA ROADCONTONMENTPUNEMH411001IN
3	G59561787	10503026	HDFC BANK LIMITED	15/03/2014	05/10/2017	-	750000000.0	HDFC Bank House, Senapati Bapat MargLower Parel WMUMBAIMH400013IN
4	G05064910	10480140	Canara Bank	03/02/2014	02/05/2016	-	2500000000.0	Cantonment BranchSpencer Junction, M G RoadTrivandrumKL695001IN

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5	B9867 9814	10483 088	INDU SIND BANK LTD.	16/01/ 2014	-	-	650000 000.0	Dr. Gopal Das Bhawan28, Barakhamba Road,New DelhiDL110001IN
6	B9619 4170	10533 905	HDFC BANK LIMIT ED	16/12/ 2013	-	-	920000 000.0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
7	A1121 8724	10038 670	STAT E BANK OF INDIA	10/02/ 2007	-	-	100000 000.0	COMMERCIAL BRANCH, SREE GANESH KRIPA, HOTEL JASROAD, THYCAUD, THIRUVANANTHAPURAMTHIRUVAN ANTHAPURAMKL695014IN
8	G0500 9352	90016 152	State Bank of India	30/03/ 1994	02/05/2 016	-	454000 0000.0	Commercial BranchThycaudThiruvananthapuramKL 695014IN
9	G7917 1765	10413 756	State Bank of India	27/02/ 2013	-	16/02/2 018	328841 768.0	Commercial BranchThycaudThiruvananthapuramKL 695014IN
10	G3597 1167	10502 818	Axis Bank Limite d	24/03/ 2014	-	24/01/2 017	305000 0000.0	TC NO.3/1914-4/5DANIELS TOWER, PATTOM P OTHIRUVANANTHAPURAMKL695004I N

CONTINGENT LIABILITIES:

(INR in million)

PARTICULARS	31.03.2017	31.03.2016
Estimated financial effect of contingent liabilities	2442.916	1950.331

FIXED ASSETS:

Tangible assets

- Land
- Buildings
- Plant and Equipment
- Furniture and Fixtures
- Vehicles
- Motor Vehicles
- Office Equipment
- Computer Equipment

Intangible assets

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- Brands and trade marks
- Trade marks
- Computer software

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**
No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.65
UK Pound	1	INR 95.43
Euro	1	INR 85.04

INFORMATION DETAILS

Information Gathered by :	SHAL
Analysis Done by :	VIV
Report Prepared by :	VINI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)