

MIRA INFORM REPORT

Report No. :	531650
Report Date :	28.09.2018

IDENTIFICATION DETAILS

Name :	SAMWON PRECISION MOULD MFG (INDIA) PRIVATE LIMITED
Registered Office :	1/24, Asaf Ali Road, Ground Floor, New Delhi – 110002
Mobile No.:	91-9818367240 (Mr. Manoj Kumar)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	29.01.2004
Capital Investment / Paid-up Capital :	INR 157.115 Million
CIN No.: [Company Identification No.]	U25209DL2004PTC124357
PAN No.: [Permanent Account No.]	AAHCS8926K
GSTN : [Goods & Service Tax Registration No.]	09AAHCS8926K1ZN
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> • Subject is engaged in the business of Manufacturing of Plastic Mould Components. • Manufacturing of Injections Comprising type of Moulds For Refrigerator, Washing Machines, Ac etc. (Registered activity)
No. of Employees :	Information denied by the management

RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

B

Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Status :	Moderate
Payment Behaviour :	Slow
Litigation :	Clear
Comments :	<p>Subject is a wholly owned subsidiary of "Samwon Precision Mould Mfg Co Ltd" based in Republic of Korea and it was incorporated in the year 2004. It is a manufacturer of plastic mould components.</p> <p>As per financials of March 2017, the company has registered a decline in its revenue as compared to its previous year's revenue and has reported good profit margin.</p> <p>Rating is constrained on account of company's accumulated previous year's losses from its operations along with moderate financial risk profile and negative reserves.</p> <p>However, rating weakness is partially offset by financial and managerial support received from its holding entity.</p> <p>Payment seems to be slow.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

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Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 28.09.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION DENIED BY

Name :	Mr. Manoj Kumar
Designation :	Senior Manager
Contact No.:	91-9818367240
Date :	24.09.2018

91-1123406040 / 23234552 (Incorrect Number)

LOCATIONS

Registered Office :	1/24, Asaf Ali Road, Ground Floor, New Delhi – 110002, India
Tel. No.:	Not Available
Mobile No.:	91-9818367240 (Mr. Manoj Kumar)
Fax No.:	Not Available
E-Mail :	santosh@vamco.in
Website :	http://samwonmold.com
Factory :	B-47 to B-49, Sector 80, Phase – II, Noida – 201 005, Uttar Pradesh, India
Branch Office :	Located at <ul style="list-style-type: none"> • Chennai

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Yong Sub Song		
Designation :	Director		
Address :	Hyundaesupervill A 2705 1446-11 (4/5) Seocho-Dong, Seocho-Gu, Me Tropolitan Seoul – 137919, Korea		
Date of Birth/Age :	14.02.1948		
Qualification :	Graduate		
Date of Appointment :	29.01.2004		
DIN No.:	02593726		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U25209DL2004PTC124357	SAMWON PRECISION MOULD MFG (INDIA) PRIVATE LIMITED	29/01/2004	-
U25190TN2013PTC093605	SAMWON MOULD INDIA PRIVATE LIMITED	08/11/2013	-
Name :	Mr. Kum Sook Choi		
Designation :	Director		
Address :	Hyundaesupervill A 2705 1446-11 (4/5) Seocho-Dong, Seocho-Gu, Me Tropolitan Seoul – 137919, Korea		

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Date of Birth/Age :	05.10.1957
Date of Appointment :	29.01.2004
DIN No.:	02593729
Name :	Mr. Heedong Lee
Designation :	Additional Director
Address :	B-47, 48, 49 Sector-80, Phase – II, Noida – 201305, Uttar Pradesh, India
Date of Birth/Age :	13.07.1961
Qualification :	Graduate
Date of Appointment :	24.07.2015
PAN No.:	ALGPL8487R
DIN No.:	07245472

KEY EXECUTIVES

Name :	Mr. Manoj Kumar
Designation :	Senior Manager

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares
Samwon Precission Mould Mfg Co. Limited, Korea	15711475
Moon Young Ryu (nominee of Samwon Precission Mould Mfg Co. Limited, Korea)	1
Total	15711476

Equity Share Break up (Percentage of Total Equity)

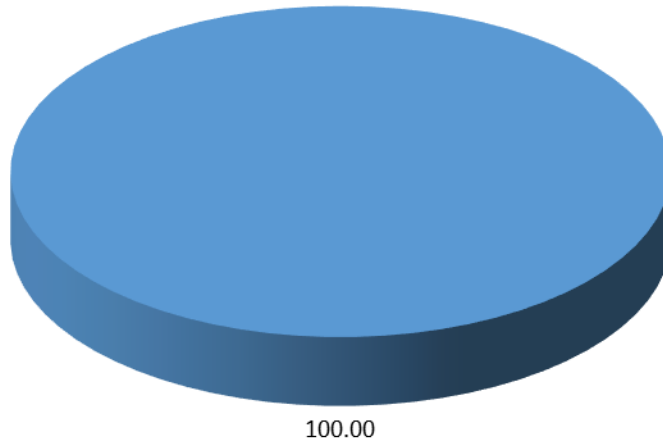
AS ON 30.09.2017

Category	Percentage
Promoters [Body corporate]	100.00
Total	100.00

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Share holding pattern

■ Promoters [Body corporate]



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Subject is engaged in the business of Manufacturing of Plastic Mould Components. Manufacturing of Injections Comprising type of Moulds For Refrigerator, Washing Machines, Ac etc. <p>(Registered activity)</p>	
Products / Services :	Name and Description of main products / services	ITC Code
	Moulding, pressing, stamping, extruding and similar plastic manufacturing services	99892001
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	

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Terms :	Not Divulged
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PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark :	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark :	--	
No. of Employees :	Information denied by the management		
Bankers :	Banker Name :	Not Divulged	
	Branch :		
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
Remark :	--		
Facilities :	SECURED LOANS	31.03.2017	31.03.2016
		INR In Million	INR In Million
	LONG TERM BORROWINGS		
	Other loans and advances	0.644	0.000

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	Total	0.644	0.000

Auditors :	
Name :	VA Mehta and Company Chartered Accountants
Address :	409-409A, International Trade Tower, Nehru Place, Delhi – 110019, India
PAN No.:	AAAPM4504D
Memberships :	Not Available
Collaborators :	Not Available
Holding Company :	<ul style="list-style-type: none"> Samwon Precision Mould Mfg Co. Limited, Korea

CAPITAL STRUCTURE

AS ON 30.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
15800000	Equity Shares	INR 10/- each	INR 158.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
15711476	Equity Shares	INR 10/- each	INR 157.115 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	157.115	157.115	157.115
(b) Reserves & Surplus	(228.829)	(244.849)	(235.836)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	(71.714)	(87.734)	(78.721)
(3) Non-Current Liabilities			
(a) Long-term borrowings	137.418	139.722	131.211
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) Long-term provisions	1.246	1.125	1.794
Total Non-current Liabilities (3)	138.664	140.847	133.005
(4) Current Liabilities			
(a) Short term borrowings	15.415	12.659	21.956
(b) Trade payables	24.530	18.405	24.447
(c) Other current liabilities	151.019	186.638	120.970
(d) Short-term provisions	0.288	0.289	0.288
Total Current Liabilities (4)	191.252	217.991	167.661
TOTAL	258.202	271.104	221.945
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	178.757	201.018	159.982
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	16.074	16.074	16.074
(d) Long-term Loan and Advances	4.701	4.701	4.394
(e) Other Non-current assets	0.050	0.650	0.067
Total Non-Current Assets	199.582	222.443	180.517

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	2.475	2.427	7.018
(c) Trade receivables	11.293	5.774	7.796
(d) Cash and cash equivalents	1.378	1.594	0.937
(e) Short-term loans and advances	43.425	38.841	25.652
(f) Other current assets	0.049	0.025	0.025
Total Current Assets	58.620	48.661	41.428
TOTAL	258.202	271.104	221.945

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	155.808	210.801	333.268
	Other Income	6.463	0.223	0.070
	TOTAL	162.271	211.024	333.338
Less	EXPENSES			
	Cost of Materials Consumed	46.010	109.113	246.449
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(0.219)	1.691	0.671
	Employees benefits expense	18.528	18.950	17.732
	Other expenses	56.292	64.496	64.365
	TOTAL	120.611	194.250	329.217
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	41.660	16.774	4.121
Less	FINANCIAL EXPENSES	2.296	2.234	2.531
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	39.364	14.540	1.590
Less/ Add	DEPRECIATION/ AMORTISATION	23.344	23.553	24.002
	PROFIT/ (LOSS) BEFORE TAX	16.020	(9.013)	(22.412)
Less	TAX	0.000	0.000	0.000
	PROFIT/ (LOSS) AFTER TAX	16.020	(9.013)	(22.412)

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	Earnings / (Loss) Per Share (INR)	1.02	(0.57)	(1.43)
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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	0.000	0.000	0.000
Net cash flows from (used in) operations	6.383	70.044	1.276
Net cash flows from (used in) operating activities	3.723	68.012	(0.598)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	26.46	10.00	8.54
Account Receivables Turnover (Income / Sundry Debtors)	13.80	36.51	42.75
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	194.60	61.57	36.21
Inventory Turnover (Operating Income / Inventories)	16.83	6.91	0.59
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.08	0.03

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	1.27	1.32	1.35
Debt Equity Ratio (Total Liability / Networth)	(2.13)	(1.74)	(1.95)
Current Liabilities to Networth (Current Liabilities / Net Worth)	(2.67)	(2.48)	(2.13)
Fixed Assets to Networth (Net Fixed Assets / Networth)	(2.49)	(2.29)	(2.03)

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Interest Coverage Ratio (<i>PBIT / Financial Charges</i>)	18.14	7.51	1.63
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PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales (<i>(PAT / Sales) * 100</i>)	%	10.28	(4.28)	(6.72)
Return on Total Assets (<i>(PAT / Total Assets) * 100</i>)	%	6.20	(3.32)	(10.10)
Return on Investment (ROI) (<i>(PAT / Networth) * 100</i>)	%	(22.34)	10.27	28.47

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (<i>Current Assets / Current Liabilities</i>)		0.31	0.22	0.25
Quick Ratio (<i>(Current Assets – Inventories) / Current Liabilities</i>)		0.29	0.21	0.21
G-Score Ratio Financial (<i>Networth / Total Assets</i>)		(0.28)	(0.32)	(0.35)
G-Score Ratio Debt (<i>Debts / Equity Capital</i>)		0.97	0.97	0.97
G-Score Ratio Liquidity (<i>Total Current Assets / Total Current Liabilities</i>)		0.31	0.22	0.25

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

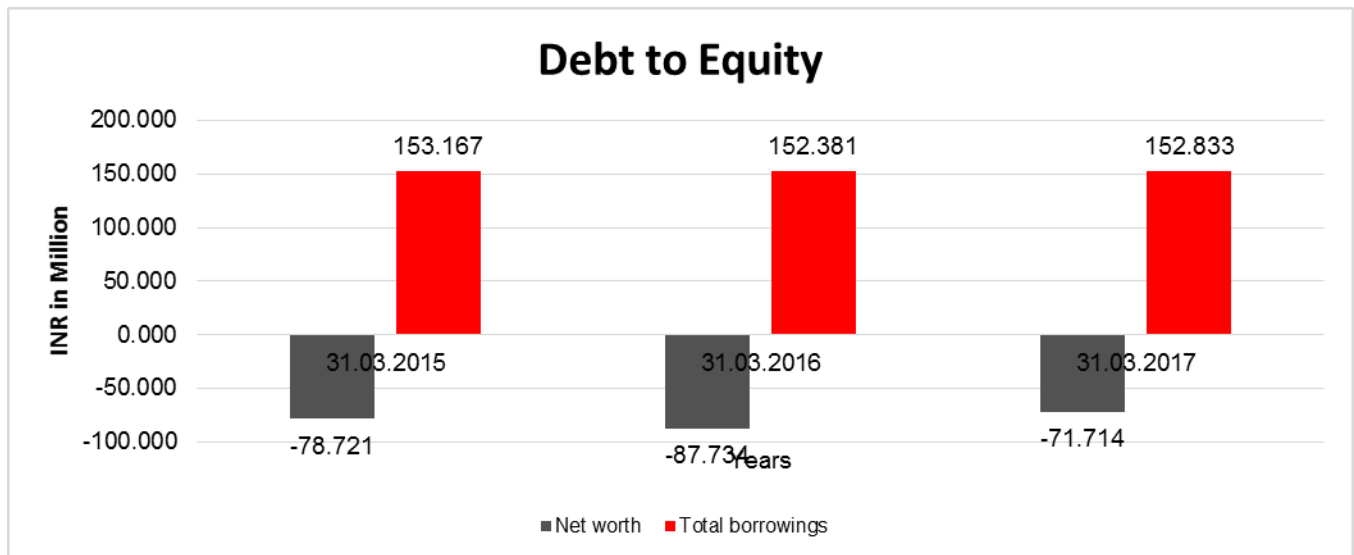
DEBT EQUITY RATIO

Particular	31.03.2015 INR In Million	31.03.2016 INR In Million	31.03.2017 INR In Million
Share Capital	157.115	157.115	157.115
Reserves & Surplus	(235.836)	(244.849)	(228.829)
Share Application money pending allotment	0.000	0.000	0.000
Net worth	(78.721)	(87.734)	(71.714)

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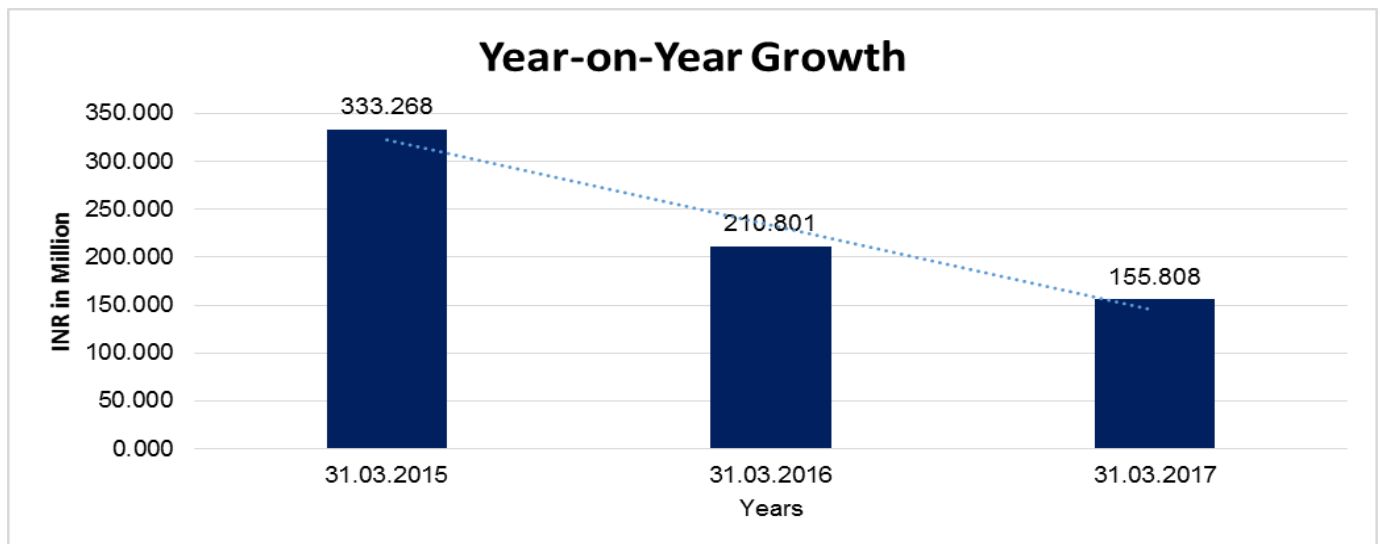
SAMWON PRECISION MOULD MFG (INDIA) PRIVATE LIMITED - 531650 PAGE NO. : 13

Long Term borrowings	131.211	139.722	137.418
Short Term borrowings	21.956	12.659	15.415
Total borrowings	153.167	152.381	152.833
Debt/Equity ratio	(1.946)	(1.737)	(2.131)



YEAR-ON-YEAR GROWTH

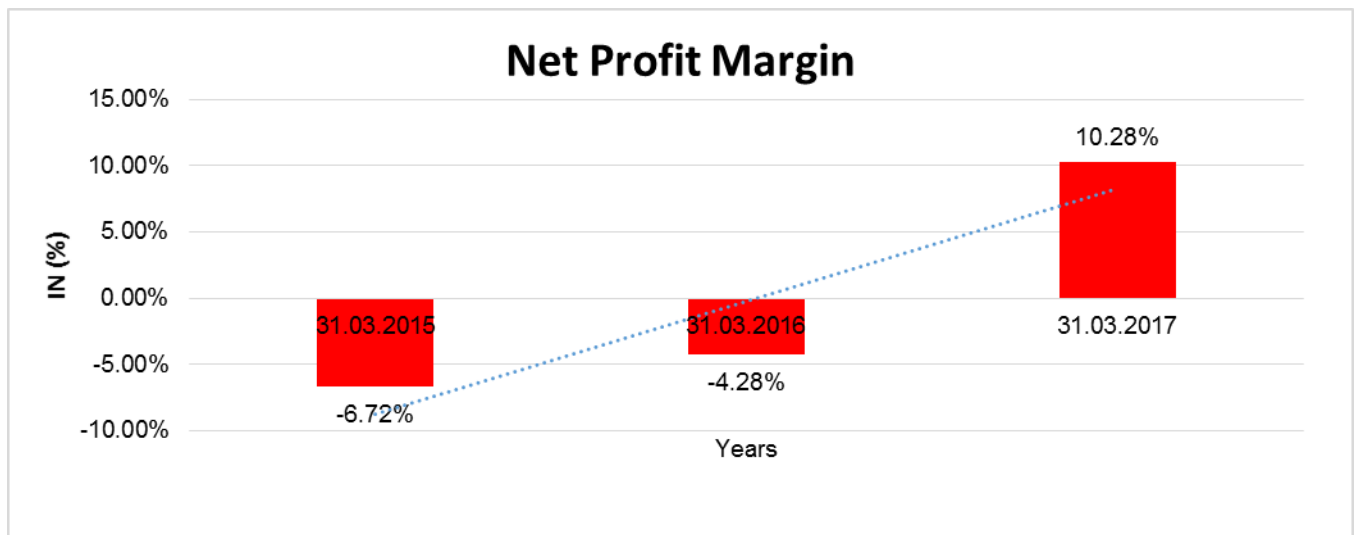
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	333.268	210.801	155.808
		(36.747)	(26.088)



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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	333.268	210.801	155.808
Profit/(Loss)	(22.412)	(9.013)	16.020
	(6.72)%	(4.28)%	10.28%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

SAMWON PRECISION MOULD MFG (INDIA) PRIVATE LIMITED - 531650 PAGE NO. : 16

Note: Registered office of the company has been shifted from "2161 Sector – B, Pocket 2 and 3, Vasant Kunj, New Delhi – 110070, India" to the present address w.e.f. 15.03.2007.

UNSECURED LOANS:

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
LONG TERM BORROWINGS		
Term loans from others	13.080	13.362
Deferred payment liabilities	123.694	126.360
SHORT TERM BORROWINGS		
Working capital loans from banks	15.415	12.659
Total	152.189	152.381

INDEX OF CHARGES:

NO CHARGES EXISTS FOR COMPANY

FIXED ASSETS:

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 72.57
UK Pound	1	INR 94.91
Euro	1	INR 85.38

INFORMATION DETAILS

Information Gathered by :	SHA
Analysis Done by :	VIV
Report Prepared by :	RNA

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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